Trudeau and O'Toole both trail 'unsure' and a caucus colleague when Canadians are asked who they want to lead the parties in the next federal election.

THE GLOBE AND MAIL

NANOS

Key Findings

1
PREFERRED LPC LEADER

Asked who would be best to lead the Liberal Party of Canada in the next federal election, current leader Justin Trudeau (18%) trails 'unsure' (32%) and Chrystia Freeland (25%) and is followed by Mark Carney (12%).

2
PREFERRED CPC LEADER

Canadians are most likely to be unsure who would be best to lead the Conservative Party in the next federal election (48%), followed by Pierre Poilievre (17%) and current leader Erin O'Toole (10%).

3
PERFORMANCE OF TRUDEAU AS LPC LEADER

Canadians are divided over Justin Trudeau's performance as the leader of the Liberal Party of Canada, with just over one in three each saying he has done an excellent job (35%) or a poor job (34%)(mean of 4.7 out of 10). Twenty-nine per cent say he has done an average job.

4
PERFORMANCE OF O'TOOLE AS CPC LEADER

Canadians are five times more likely to say Erin O'Toole has done a poor job (46%) as the leader of the Conservative Party of Canada than an excellent job (nine per cent), while 33 per cent say he has done an average job (mean of 3.4 out of 10).

5
FEDERAL LEADERS' VISIONS FOR CANADA

Half of Canadians say the vision for Canada expressed by Jagmeet Singh (25%) or Justin Trudeau (24%) most closely aligns with their personal view, followed by the vision of Erin O'Toole (14%).

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Performance of Justin Trudeau as Liberal Party leader

On a scale of 0 to 10 where 0 is a very poor job and 10 is an excellent job, please rate the job that Justin Trudeau has done as the Leader of the Liberal Party of Canada.

Mean 4.7

2%
34%
35%
29%
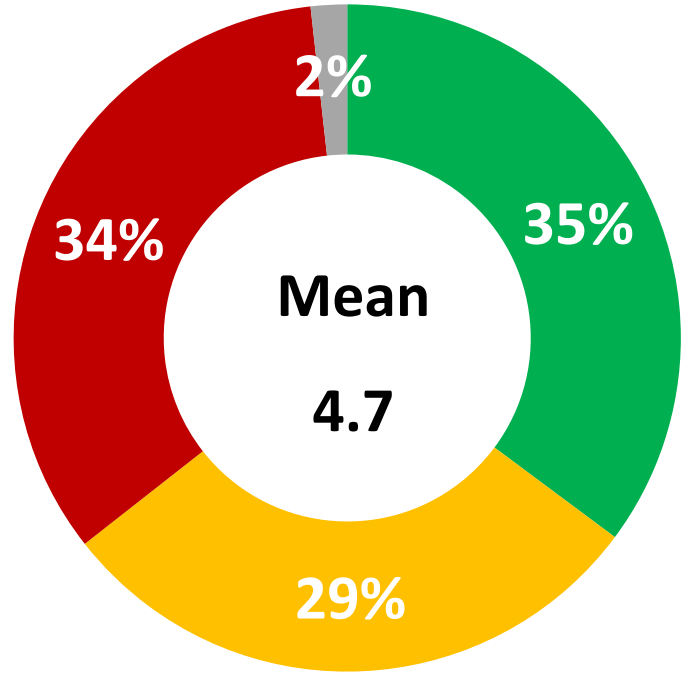
■ Excellent job (7-10) ■ Average job (4-6) ■ Poor job (0-3) ■ Unsure

"Canadians are divided over Justin Trudeau's performance as the leader of the Liberal Party of Canada, with just over one in three each saying he has done an excellent job or a poor job. Women give his performance a higher mean score (5.2) than men (4.3)"
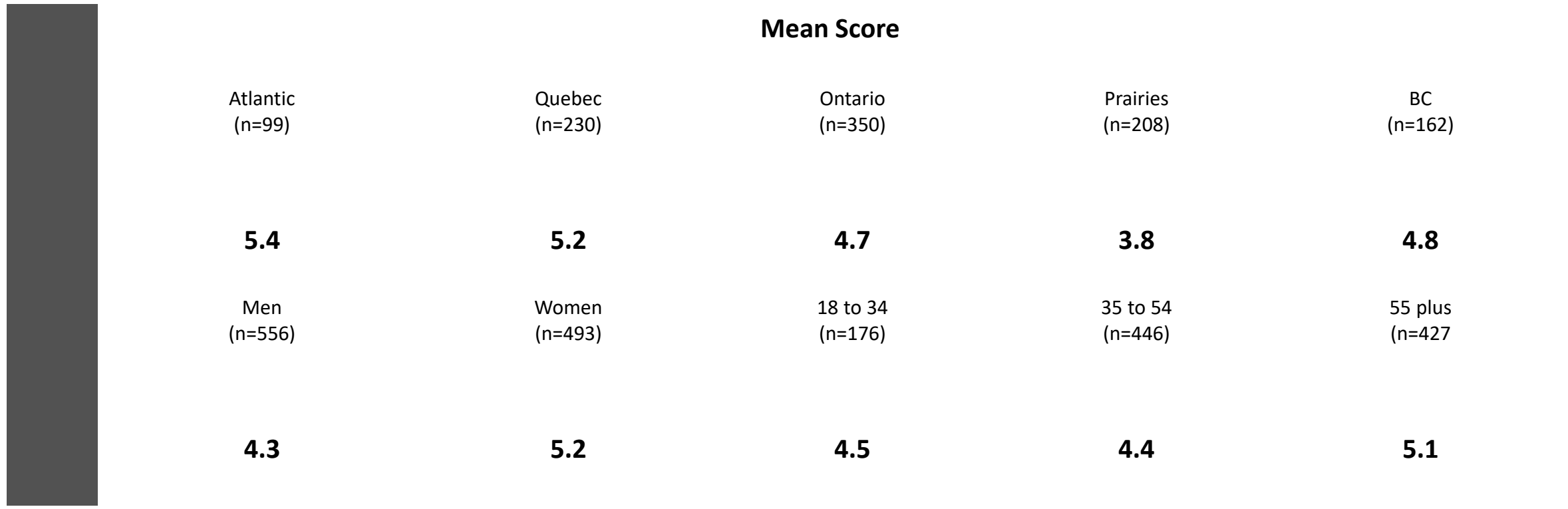
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Performance of Justin Trudeau as Liberal Party leader by demographics

Q On a scale of 0 to 10 where 0 is a very poor job and 10 is an excellent job, please rate the job that Justin Trudeau has done as the Leader of the Liberal Party of Canada.

Mean Score

Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
5.4	**5.2**	**4.7**	**3.8**	**4.8**

Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427
4.3	**5.2**	**4.5**	**4.4**	**5.1**

*Weighted to the true population proportion.
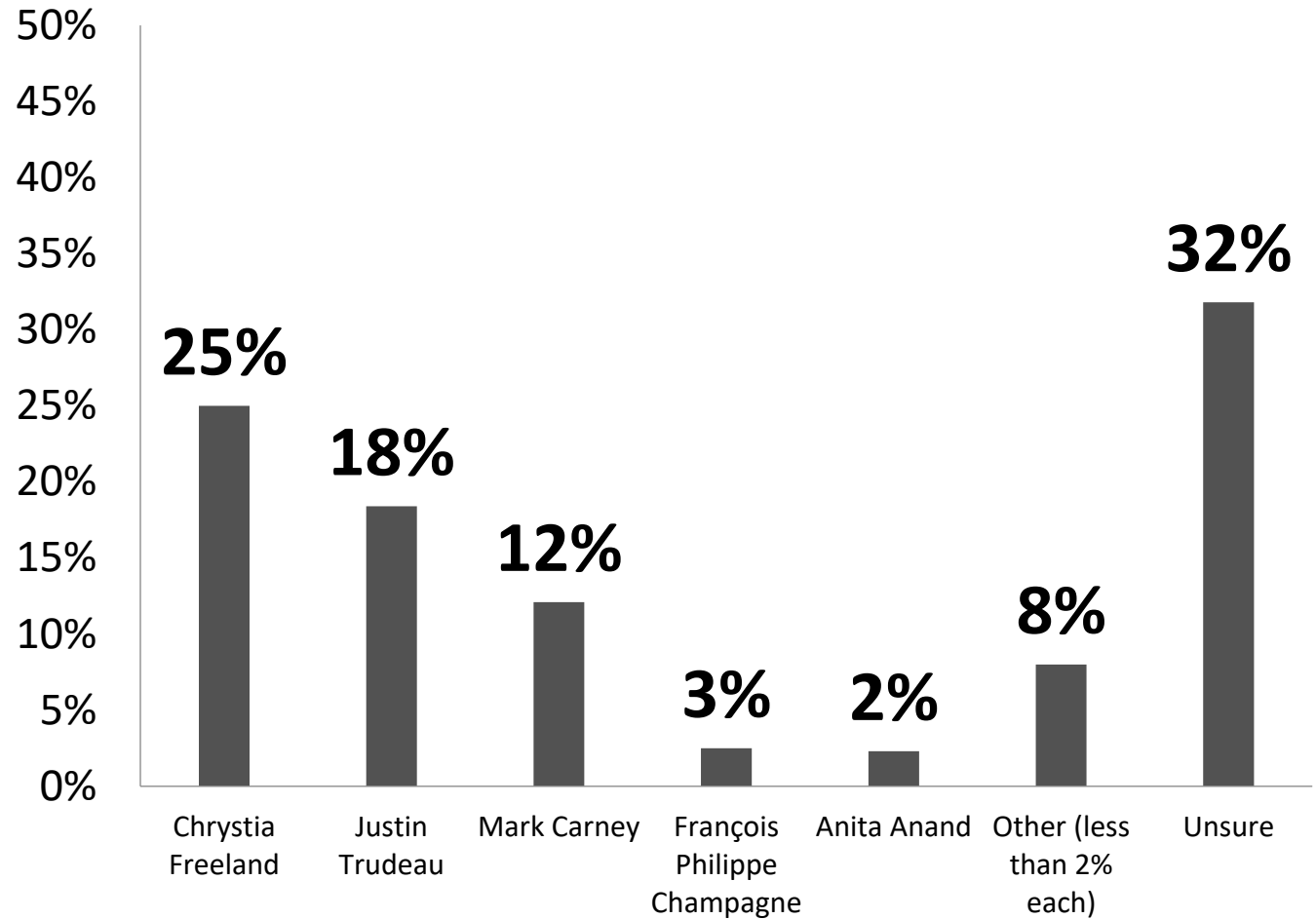*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Person best-suited to lead Liberal Party in next election

> "One in three Canadians are unsure who would be best to lead the Liberal Party of Canada, followed by one in four who say Chrystia Freeland and 18 per cent who say current leader Justin Trudeau."

Chrystia Freeland	Justin Trudeau	Mark Carney	François Philippe Champagne	Anita Anand	Other (less than 2% each)	Unsure
25%	18%	12%	3%	2%	8%	32%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1044, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Person best-suited to lead Liberal Party in next election by region

Q Who would be best to lead the Liberal Party of Canada in the next federal election? [RANDOMIZE]

	Canada (n=1047)	Atlantic (n=98)	Quebec (n=230	Ontario (n=350)	Prairies (n=208)	BC (n=161)
Chrystia Freeland	25.0%	21.2%	27.1%	29.8%	15.4%	22.2%
Justin Trudeau	18.4%	27.2%	24.2%	16.0%	14.5%	15.9%
Mark Carney	12.1%	10.9%	8.1%	15.1%	9.1%	15.4%
François Philippe Champagne	2.5%	0.6%	4.5%	1.5%	3.0%	1.9%
Anita Anand	2.3%	2.6%	0.5%	2.7%	3.3%	2.5%
Other (less than 2% each)	8.0%	3.4%	7.7%	7.2%	12.6%	6.7%
Unsure	31.8%	34.1%	27.9%	27.7%	42.1%	35.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Person best-suited to lead Liberal Party in next election by age and gender

Q Who would be best to lead the Liberal Party of Canada in the next federal election? [RANDOMIZE]

	Canada (n=1047)	Men (n=554)	Women (n=493)	18 to 34 (n=174)	35 to 54 (n=446)	55 plus (n=427)
Chrystia Freeland	25.0%	23.3%	26.5%	15.5%	23.4%	32.9%
Justin Trudeau	18.4%	16.8%	19.8%	16.1%	17.8%	20.5%
Mark Carney	12.1%	16.7%	7.8%	7.6%	13.2%	14.3%
François Philippe Champagne	2.5%	3.0%	2.0%	1.3%	3.1%	2.7%
Anita Anand	2.3%	2.0%	2.5%	2.5%	1.9%	2.4%
Other (less than 2% each)	8.0%	12.6%	3.6%	10.9%	7.3%	6.5%
Unsure	31.8%	25.7%	37.7%	46.1%	33.3%	20.6%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Performance of Erin O'Toole as Conservative Party leader

Mean
3.4

12% 9%
46% 33%

■ Excellent job (7-10) ■ Average job (4-6) ■ Poor job (0-3) ■ Unsure

" Canadians are five times more likely to say Erin O'Toole has done a poor job (46%) as the leader of the Conservative Party of Canada than an excellent job (nine per cent). "
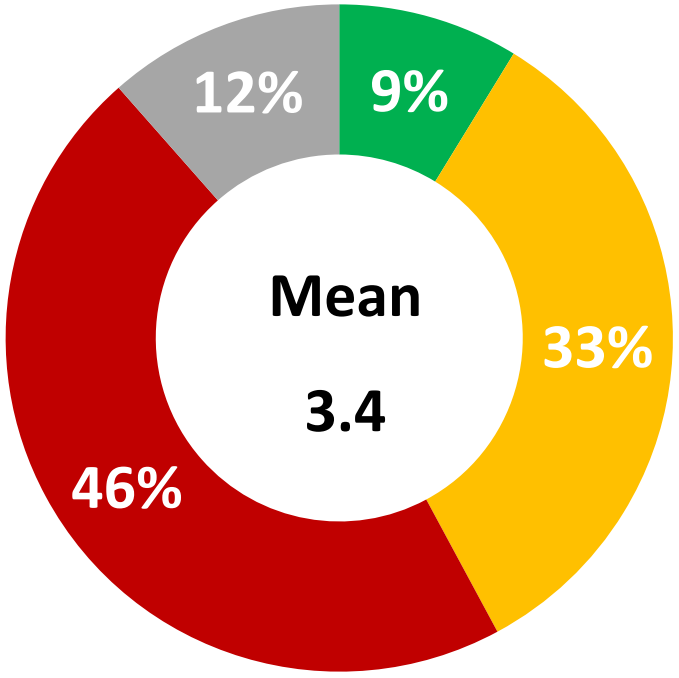
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
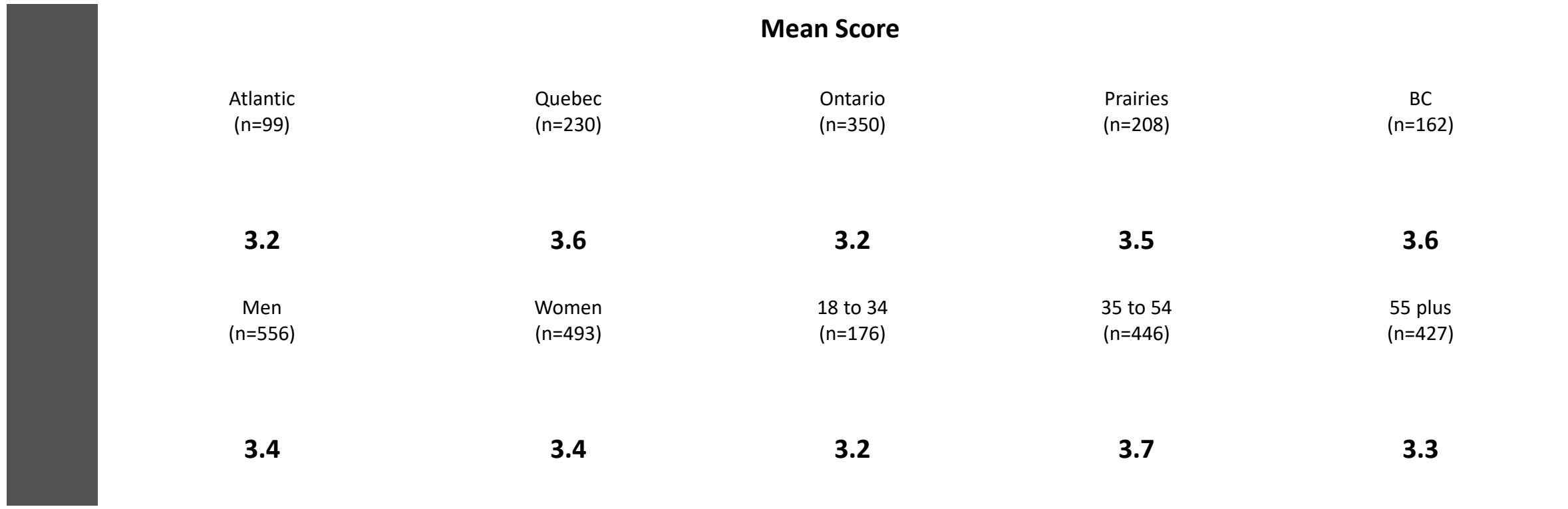
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Performance of Erin O'Toole as Conservative Party leader by demographics

Q On a scale of 0 to 10 where 0 is a very poor job and 10 is an excellent job, please rate the job that Erin O'Toole has done as the Leader of the Conservative Party of Canada

Mean Score

Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
3.2	**3.6**	**3.2**	**3.5**	**3.6**

Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
3.4	**3.4**	**3.2**	**3.7**	**3.3**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Person best-suited to lead Conservative Party in next election

" Close to half of Canadians are unsure who would be best to lead the Conservative Party of Canada in the next federal election, followed by just under two in ten who say Pierre Poilievre and one in ten who say current leader Erin O'Toole. "

Bar chart — Who would be best to lead the Conservative Party of Canada in the next federal election? [RANDOMIZE]

Candidate	Percentage
Pierre Poilievre	17%
Erin O'Toole	10%
Michael Chong	6%
Michelle Rempel Garner	5%
Gérard Deltell	4%
Candice Bergen	3%
Other (less than 2% each)	7%
Unsure	48%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Person best-suited to lead Conservative Party in next election by region

	Canada (n=1047)	Atlantic (n=97)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
Pierre Poilievre	17.0%	11.0%	6.6%	19.4%	28.1%	16.1%
Erin O'Toole	10.2%	5.2%	15.0%	10.4%	7.0%	8.0%
Michael Chong	6.0%	4.8%	0.3%	10.2%	3.5%	7.8%
Michelle Rempel Garner	4.8%	3.7%	3.3%	3.7%	9.2%	5.1%
Gérard Deltell	3.6%	-	13.9%	0.3%	1.2%	-
Candice Bergen	3.0%	-	2.5%	3.1%	5.5%	1.8%
Other	7.0%	4.0%	4.7%	6.8%	8.6%	11.0%
Unsure	48.4%	71.4%	53.6%	46.2%	36.8%	50.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Person best-suited to lead Conservative Party in next election by age and gender

	Canada (n=1047)	Men (n=555)	Women (n=492)	18 to 34 (n=175)	35 to 54 (n=446)	55 plus (n=426)
Pierre Poilievre	17.0%	22.9%	11.3%	16.4%	15.9%	18.5%
Erin O'Toole	10.2%	11.8%	8.7%	9.2%	11.7%	9.5%
Michael Chong	6.0%	7.8%	4.2%	3.3%	6.1%	7.8%
Michelle Rempel Garner	4.8%	3.1%	6.4%	4.2%	5.1%	5.0%
Gérard Deltell	3.6%	4.6%	2.5%	2.6%	2.7%	5.1%
Candice Bergen	3.0%	3.6%	2.5%	2.8%	3.8%	2.4%
Other	7.0%	9.4%	4.7%	8.8%	7.6%	5.2%
Unsure	48.4%	36.7%	59.6%	52.6%	47.0%	46.6%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1044, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Federal party leader closest aligned to personal views

- ■ Justin Trudeau
- ■ Jagmeet Singh
- ■ Amita Kuttner
- ■ None of them
- ■ Erin O'Toole
- ■ Yves-François Blanchet
- ■ Maxime Bernier
- ■ Unsure

" About one in four Canadians each say of the current federal party leaders, the visions of Jagmeet Singh (25%) and Justin Trudeau (24%) are closest to their personal views. Older Canadians (55 plus) are more likely to say Justin Trudeau's vision aligns with theirs (33%), while younger Canadians (18 to 34) are more likely to say Jagmeet Singh (35%). "
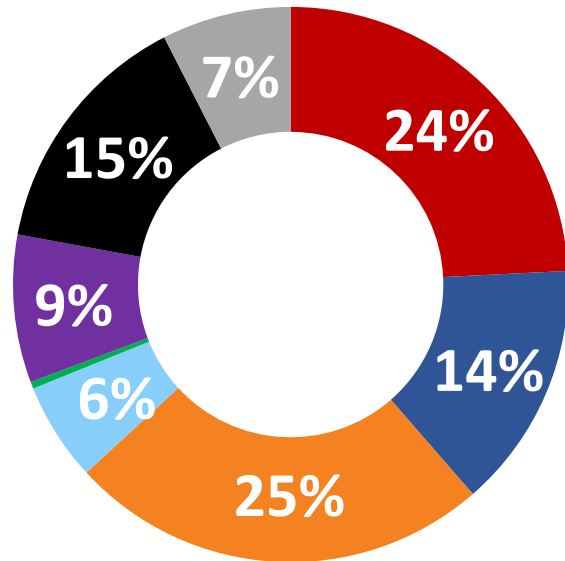
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between January 21st to 23rd, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

METHODOLOGY

Element	Description
Research sponsor	The Globe and Mail
Population and Final Sample Size	1049 Randomly selected individuals.
Source of Sample	Nanos Hybrid Probability Panel
Type of Sample	Probability
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs to those recruited.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	January 21st to 23rd, 2022.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	14 percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues and views on economic issues, mental health, and the pandemic/vaccinations.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

TECHNICAL NOTE

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence.   Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com

ABOUT NANOS

2022-2059 – Globe and Mail/Nanos Survey – January – STAT SHEET

					Region				Gender		Age		
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – On a scale of 0 to 10 where 0 is a very poor job and 10 is an excellent job, please rate the job that Justin Trudeau has done as the Leader of the Liberal Party of Canada.	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	4.7	5.4	5.2	4.7	3.8	4.8	4.3	5.2	4.5	4.4	5.1
		Median	5.0	6.0	6.0	5.0	4.0	5.0	5.0	6.0	5.0	5.0	5.0
	Very poor job (0)	%	18.6	13.4	11.3	19.5	29.0	17.1	22.4	15.0	18.9	23.7	14.0
	1	%	3.5	3.4	2.7	4.2	4.2	2.1	4.2	2.8	2.2	3.4	4.6
	2	%	4.3	3.8	3.3	4.3	4.3	6.3	5.1	3.5	5.0	3.8	4.3
	3	%	7.4	5.3	7.1	6.8	10.4	6.1	8.5	6.2	7.1	6.1	8.6
	4	%	6.7	2.7	7.3	7.7	5.9	5.8	7.2	6.2	8.2	6.7	5.6
	5	%	12.2	11.0	17.3	9.9	9.4	14.9	12.5	12.0	12.7	11.3	12.7
	6	%	10.3	10.6	12.9	8.8	8.2	13.0	9.6	11.0	14.7	10.4	7.1
	7	%	13.9	20.1	13.1	15.8	9.3	12.8	12.9	14.8	13.5	14.5	13.5
	8	%	13.1	20.5	14.8	11.5	10.0	15.3	10.5	15.6	7.9	11.5	18.2
	9	%	4.2	4.4	5.3	4.8	2.2	2.9	3.1	5.2	2.0	2.4	7.2
	Excellent job (10)	%	4.0	3.8	3.1	5.3	3.7	2.7	3.1	4.9	4.3	4.6	3.4
	Unsure	%	1.8	0.8	1.8	1.4	3.5	0.8	0.8	2.6	3.6	1.4	0.7

					Region				Gender		Age		
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Who would be best to lead the Liberal Party of Canada in the next federal election? [RANDOMIZE]	Total	Unwgt N	1047	98	230	350	208	161	554	493	174	446	427
		Wgt N	997	65	233	384	183	131	487	510	270	341	386
	Chrystia Freeland	%	25.0	21.2	27.1	29.8	15.4	22.2	23.3	26.5	15.5	23.4	32.9
	Mark Carney	%	12.1	10.9	8.1	15.1	9.1	15.4	16.7	7.8	7.6	13.2	14.3
	Anita Anand	%	2.3	2.6	0.5	2.7	3.3	2.5	2.0	2.5	2.5	1.9	2.4
	François Philippe Champagne	%	2.5	0.6	4.5	1.5	3.0	1.9	3.0	2.0	1.3	3.1	2.7
	Justin Trudeau	%	18.4	27.2	24.2	16.0	14.5	15.9	16.8	19.8	16.1	17.8	20.5
	Other (less than 2% each)	%	8.0	3.4	7.7	7.2	12.6	6.7	12.6	3.6	10.9	7.3	6.5
	Unsure	%	31.8	34.1	27.9	27.7	42.1	35.3	25.7	37.7	46.1	33.3	20.6

2022-2059 – Globe and Mail/Nanos Survey – January – STAT SHEET

					Region				Gender		Age		
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – On a scale of 0 to 10 where 0 is a very poor job and 10 is an excellent job, please rate the job that Erin O'Toole has done as the Leader of the Conservative Party of Canada.	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	3.4	3.2	3.6	3.2	3.5	3.6	3.4	3.4	3.2	3.7	3.3
		Median	3.0	3.0	4.0	3.0	4.0	4.0	3.0	3.0	3.0	4.0	3.0
	Very poor job (0)	%	15.8	13.7	13.2	18.1	16.2	14.5	15.4	16.3	14.8	17.0	15.5
	1	%	5.6	5.2	4.8	4.7	7.7	6.9	6.7	4.6	5.6	4.0	7.1
	2	%	11.7	11.8	10.4	12.8	10.6	12.0	12.3	11.0	10.2	7.8	16.2
	3	%	13.3	16.4	12.5	16.4	8.7	10.3	15.4	11.2	13.5	12.3	13.9
	4	%	9.9	9.9	9.4	9.1	10.7	11.8	10.6	9.2	8.4	9.2	11.5
	5	%	15.7	17.0	14.2	14.5	21.6	12.8	16.8	14.6	14.3	16.7	15.8
	6	%	7.8	5.1	9.6	7.8	5.3	9.8	9.1	6.6	5.1	11.0	7.0
	7	%	5.4	1.4	4.3	5.8	7.5	5.0	4.7	6.0	3.8	7.2	4.9
	8	%	1.8	2.8	2.3	0.2	3.4	3.1	1.9	1.8	0.5	2.1	2.6
	9	%	0.6	0.0	1.2	0.7	0.0	0.5	0.3	0.9	0.4	0.7	0.7
	Excellent job (10)	%	0.9	0.0	0.7	1.3	0.0	1.9	1.3	0.5	1.3	1.3	0.3
	Unsure	%	11.5	16.6	17.3	8.7	8.4	11.2	5.6	17.2	22.0	10.9	4.6

					Region				Gender		Age		
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Who would be best to lead the Conservative Party of Canada in the next federal election? [RANDOMIZE]	Total	Unwgt N	1047	97	230	350	208	162	555	492	175	446	426
		Wgt N	998	65	233	384	183	133	488	509	271	341	385
	Pierre Poilievre	%	17.0	11.0	6.6	19.4	28.1	16.1	22.9	11.3	16.4	15.9	18.5
	Candice Bergen	%	3.0	0.0	2.5	3.1	5.5	1.8	3.6	2.5	2.8	3.8	2.4
	Michelle Rempel Garner	%	4.8	3.7	3.3	3.7	9.2	5.1	3.1	6.4	4.2	5.1	5.0
	Gérard Deltell	%	3.6	0.0	13.9	0.3	1.2	0.0	4.6	2.5	2.6	2.7	5.1
	Michael Chong	%	6.0	4.8	0.3	10.2	3.5	7.8	7.8	4.2	3.3	6.1	7.8
	Erin O'Toole	%	10.2	5.2	15.0	10.4	7.0	8.0	11.8	8.7	9.2	11.7	9.5
	Other (less than 2% each)	%	7.0	4.0	4.7	6.8	8.6	11.0	9.4	4.7	8.8	7.6	5.2
	Unsure	%	48.4	71.4	53.6	46.2	36.8	50.3	36.7	59.6	52.6	47.0	46.6

2022-2059 – Globe and Mail/Nanos Survey – January – STAT SHEET

			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
					Region				**Gender**		**Age**		
Question – Of the current federal party leaders, whose vision for the country is closest to your personal views? [RANDOMIZE]	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Justin Trudeau	%	24.2	24.5	24.6	27.6	18.5	21.4	20.7	27.6	15.0	21.7	33.0
	Erin O'Toole	%	14.4	8.5	8.4	16.0	19.0	16.9	15.4	13.4	10.4	16.9	15.0
	Jagmeet Singh	%	24.5	36.0	20.7	25.5	20.6	28.2	21.7	27.3	35.0	23.6	18.0
	Yves-François Blanchet	%	5.7	0.6	20.7	0.9	1.3	2.2	7.8	3.8	5.6	5.6	6.0
	Amita Kuttner	%	0.4	0.6	0.0	0.2	0.0	2.0	0.5	0.3	0.0	0.5	0.6
	Maxime Bernier	%	8.6	0.6	5.5	10.6	11.7	8.2	12.3	5.0	11.1	11.2	4.5
	None of the above	%	14.6	13.9	13.8	13.5	21.0	10.6	18.4	11.0	11.6	12.7	18.4
	Unsure	%	7.5	15.3	6.4	5.6	7.8	10.6	3.3	11.6	11.5	7.7	4.6

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