



Confidence in Canada's ability to balance government budgets continues to decline.

# Key Findings



### **Importance of energy self-sufficiency**

Being energy self-sufficient has been rated as the most important issue by Canadians (mean score of 8.6 out of 10). Close behind are creating jobs (mean score of 8.4 out of 10) and investing in infrastructure such as roads and bridges (8.3 out of 10).



### **Confidence in balancing government budgets**

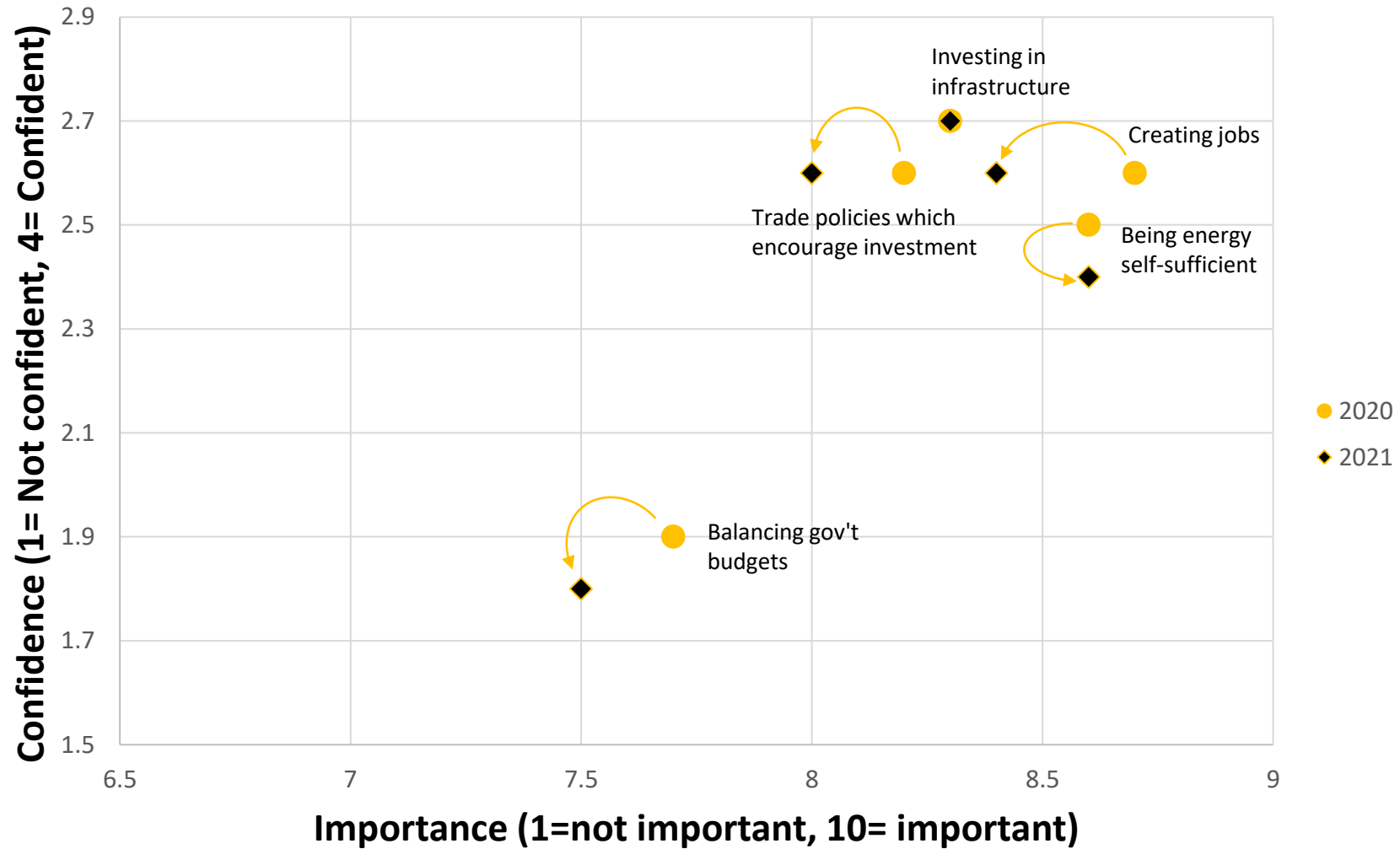
Canadians remain the least confident in their nation's ability to balance government budgets, with three in four saying they were either not confident (44%) or somewhat not confident (32%), a decrease in confidence from the previous wave (2020: 37% not confident, 33% somewhat not confident).



### **Confidence in being energy self-sufficient**

Half of Canadians do not feel confident in Canada's ability to be energy self-sufficient (21% not confident, 29% somewhat not confident). This is up five percent from 2020 (15% not confident, 30% somewhat not confident).

## Canada Policy - Confidence vs. Importance Map 2020 vs 2021



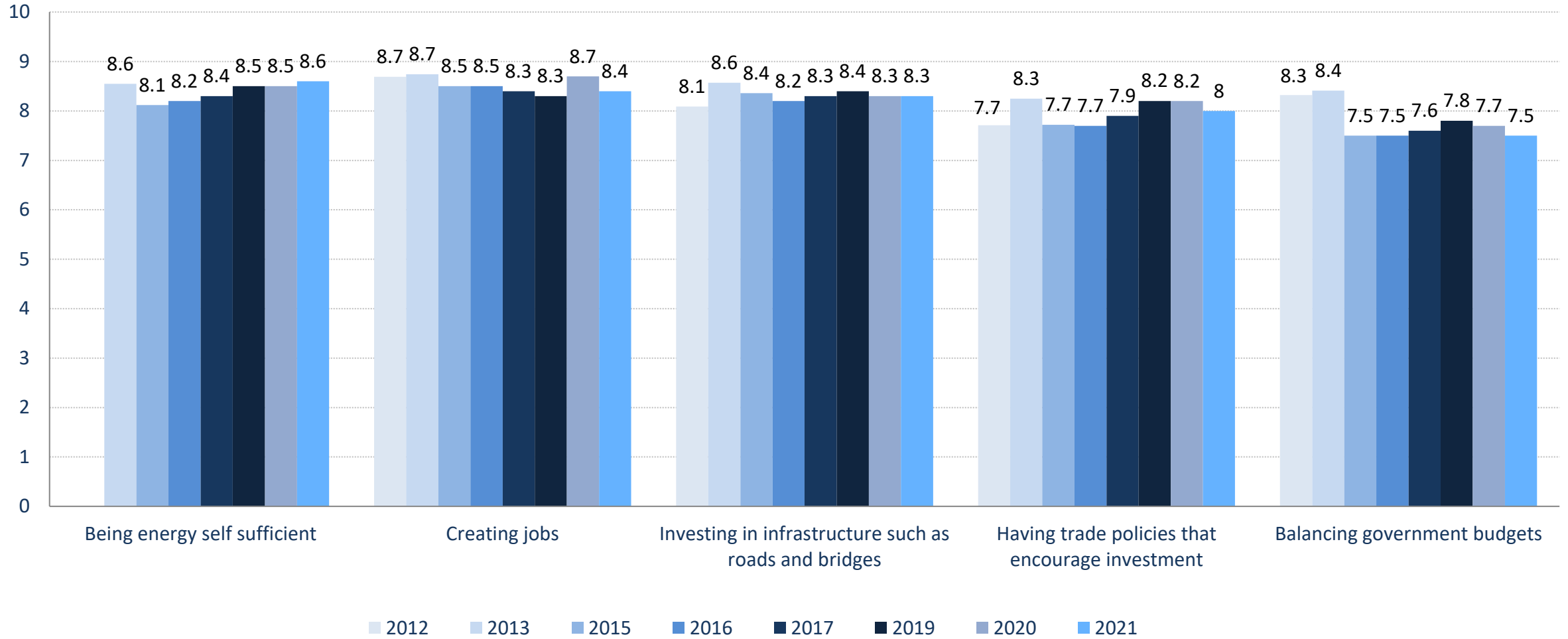
## 2020-2021 Economic policy map table

		2020	2021	Change
Being energy self-sufficient	Importance (Mean score out of ten)	8.5	8.6	+0.1
	Confidence (Mean score out of four)	2.5	2.4	-0.1
Investing in infrastructure	Importance (Mean score out of ten)	8.3	8.3	-
	Confidence (Mean score out of four)	2.7	2.7	-
Creating jobs	Importance (Mean score out of ten)	8.7	8.4	-0.3
	Confidence (Mean score out of four)	2.6	2.6	-
Trade policies that encourage investment	Importance (Mean score out of ten)	8.2	8.0	-0.2
	Confidence (Mean score out of four)	2.6	2.6	-
Balancing government budgets	Importance (Mean score out of ten)	7.7	7.5	-0.2
	Confidence (Mean score out of four)	1.9	1.8	-0.1

# Importance of economic challenges



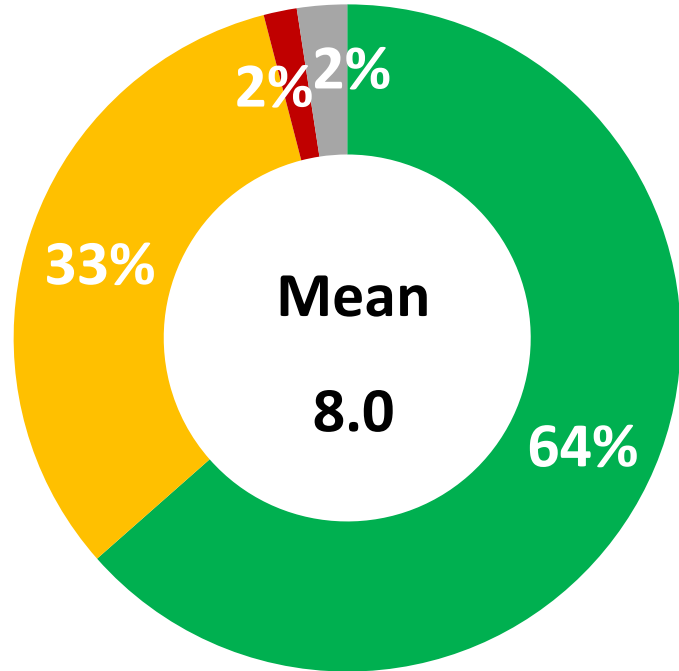
For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future? [Randomize]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.



# Importance of trade policies that encourage investment



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

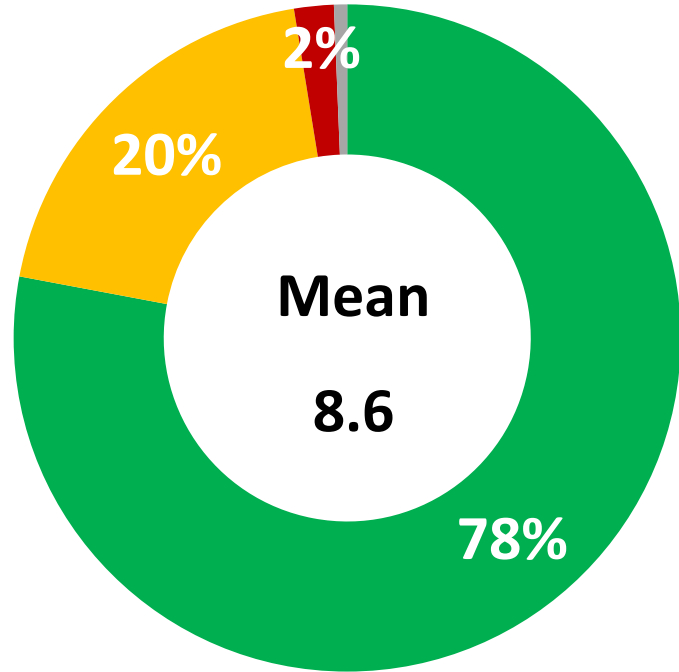
Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Having trade policies that encourage investment

Year	Prime Minister	Mean Score
2012	Harper	7.7
2013	Harper	8.3
2015	Harper	7.7
2016	Trudeau	7.7
2017	Trudeau	7.9
2019	Trudeau	8.2
2020	Trudeau	8.2
2021	Trudeau	8.0

# Importance of being energy self-sufficient



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Being energy self-sufficient

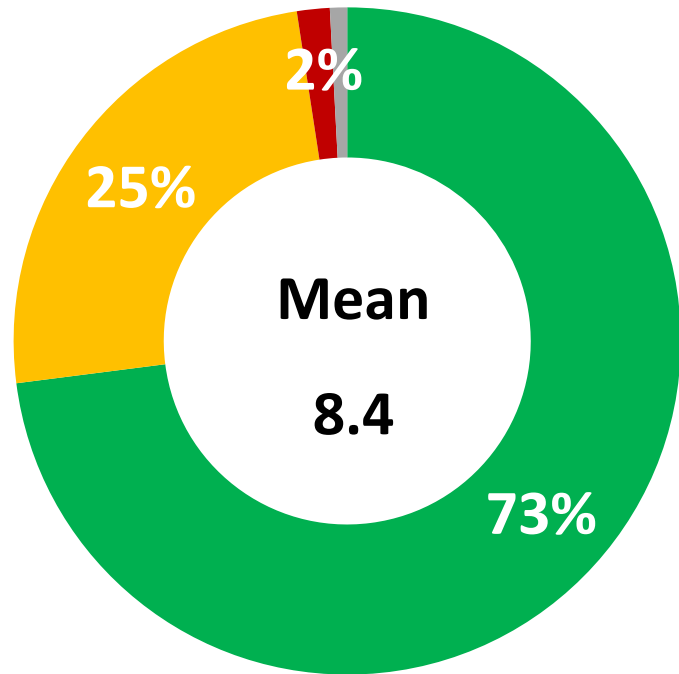
Year	Prime Minister	Mean Score
2013	Harper	8.6
2015	Harper	8.1
2016	Trudeau	8.2
2017	Trudeau	8.3
2019	Trudeau	8.5
2020	Trudeau	8.5
2021	Trudeau	8.6

# Importance of creating jobs

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

## Creating jobs



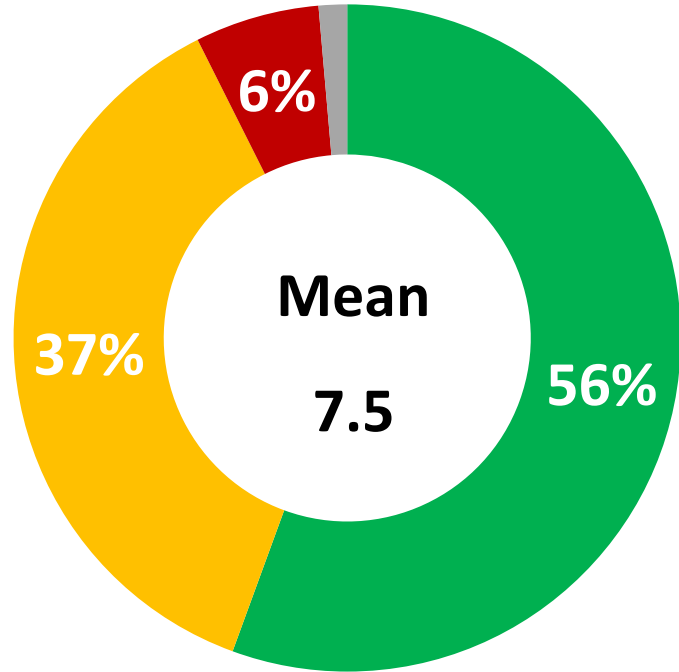
■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

Year	Prime Minister	Mean Score
2012	Harper	8.7
2013	Harper	8.7
2015	Harper	8.5
2016	Trudeau	8.5
2017	Trudeau	8.4
2019	Trudeau	8.3
2020	Trudeau	8.7
2021	Trudeau	8.4



# Importance of balancing government budgets



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q

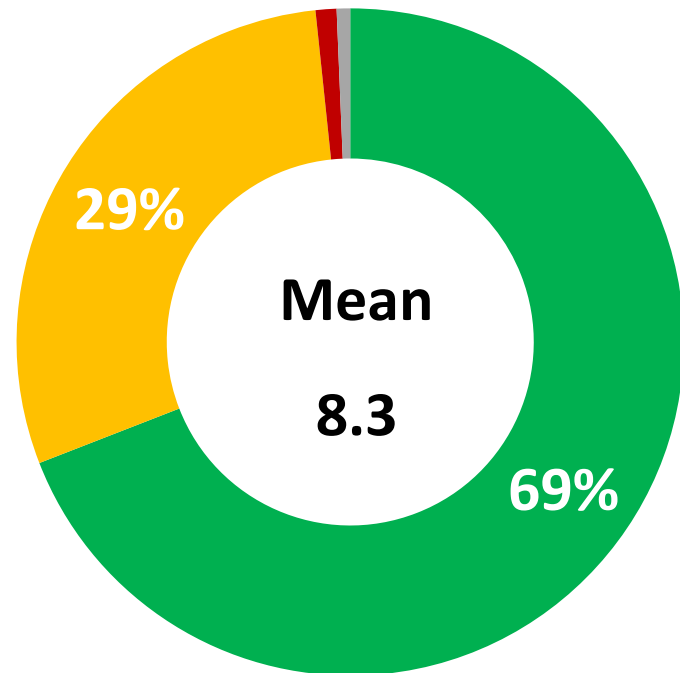
For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Balancing government budgets

Year	Prime Minister	Mean Score
2012	Harper	8.3
2013	Harper	8.4
2015	Harper	7.5
2016	Trudeau	7.5
2017	Trudeau	7.6
2019	Trudeau	7.8
2020	Trudeau	7.7
2021	Trudeau	7.5

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

# Importance of investing in infrastructure



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

## Investing in infrastructure such as roads and bridges

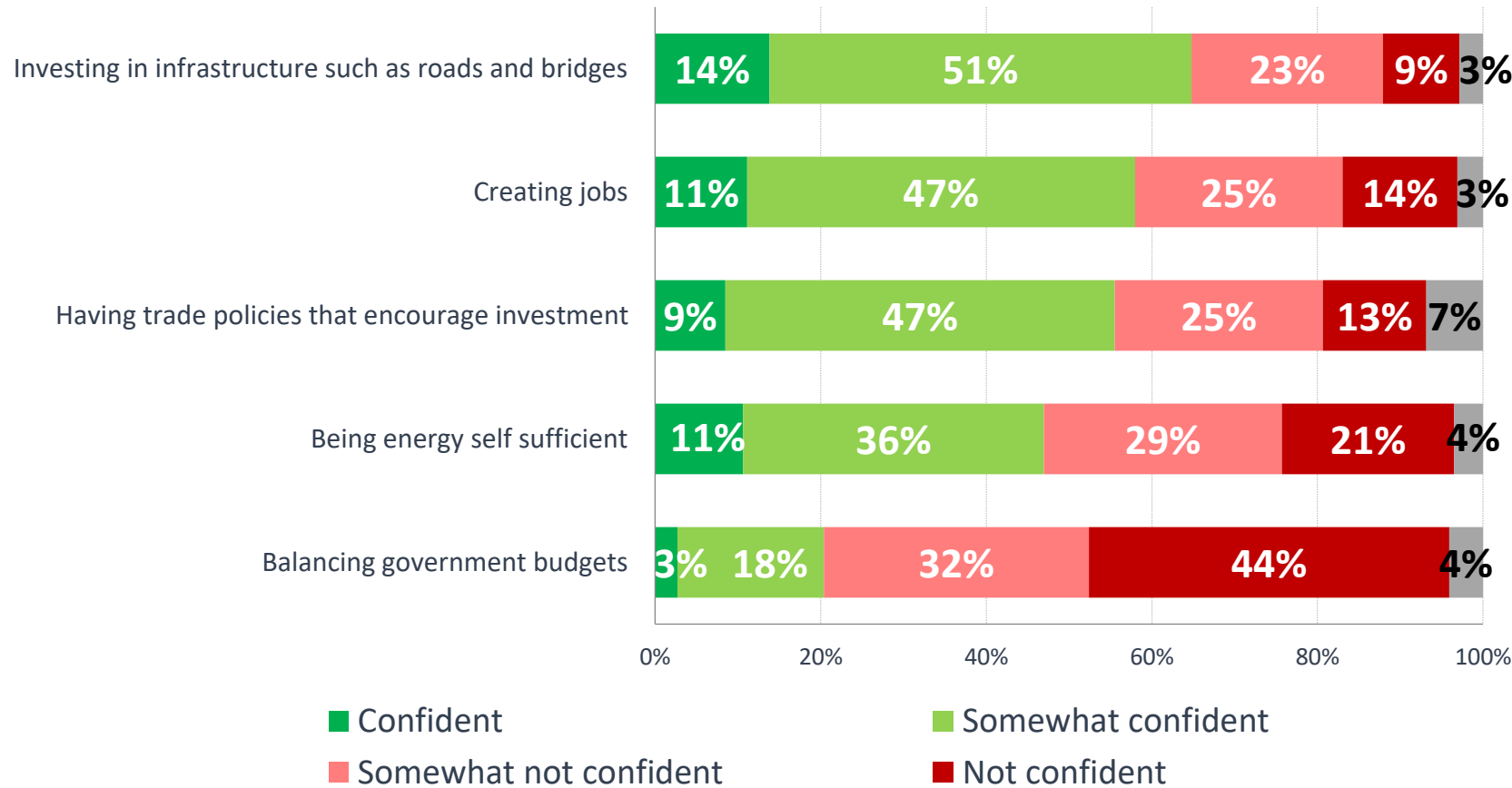
Year	Prime Minister	Mean Score
2012	Harper	8.1
2013	Harper	8.6
2015	Harper	8.4
2016	Trudeau	8.2
2017	Trudeau	8.3
2019	Trudeau	8.4
2020	Trudeau	8.3
2021	Trudeau	8.3

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

# Confidence in nation's ability to find solutions



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]



Net Score				
2016	2017	2019	2020	2021
+34.9	+33.7	+17.1	+35.7	+32.4
+6.2	+9.3	+19.2	+20.7	+19.0
+14.4	+23.6	+13.8	+23.7	+17.9
+8.1	+15.1	-3.1	+5.2	-2.6
-27.6	-32.9	-41.2	-43.4	-55.1

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

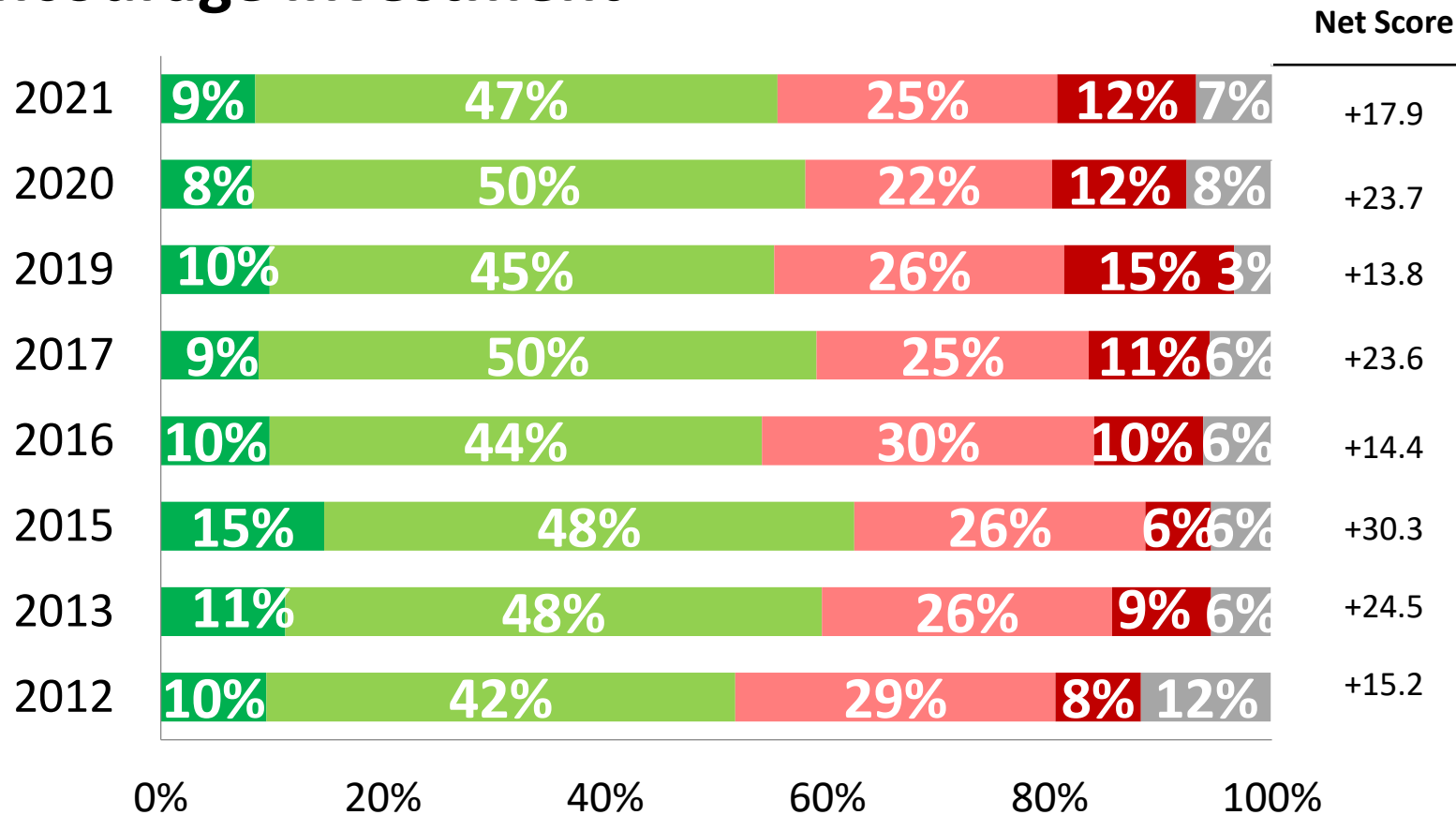


# Confidence in trade policies that encourage investment

Q

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Having trade policies that encourage investment



■ Confident ■ Somewhat Confident ■ Somewhat not confident ■ Not confident ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

“

Just over half of Canadians say they are confident (nine percent) or somewhat confident (47%) in Canada's ability to have trade policies that encourage investment, steady from 2020 (eight percent confident, 50% somewhat confident).

”

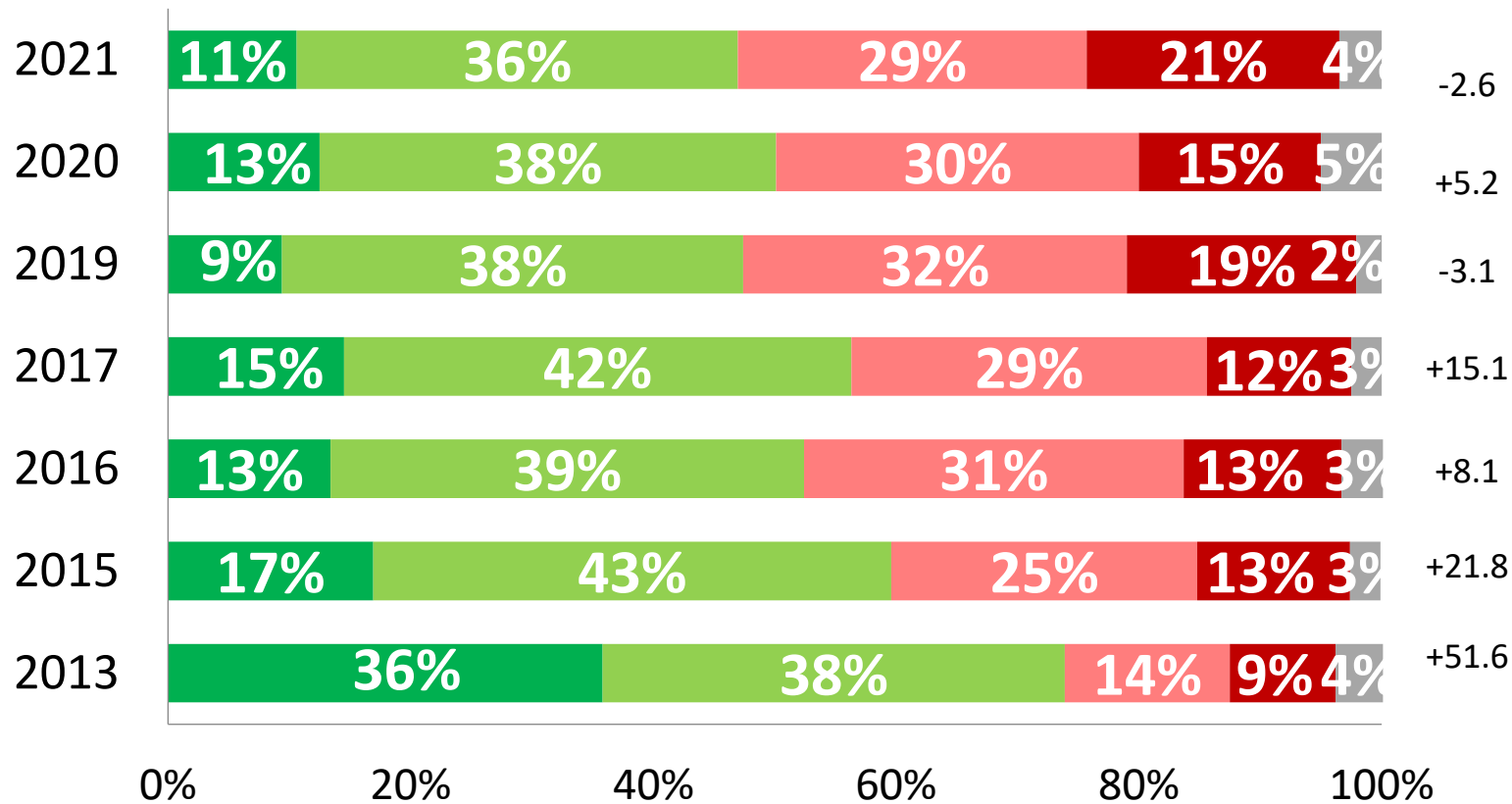
# Confidence in being energy self-sufficient



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Being energy self-sufficient

Net Score



■ Confident ■ Somewhat Confident ■ Somewhat not confident ■ Not confident ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*The net score is the difference between all positive and negative numbers in a question.

“ Half of Canadians say they are either not confident (21%) or somewhat not confident (29%) in Canada’s ability to be energy self-sufficient, up five percent from 2020 (15% not confident, 30% somewhat not confident). ”

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

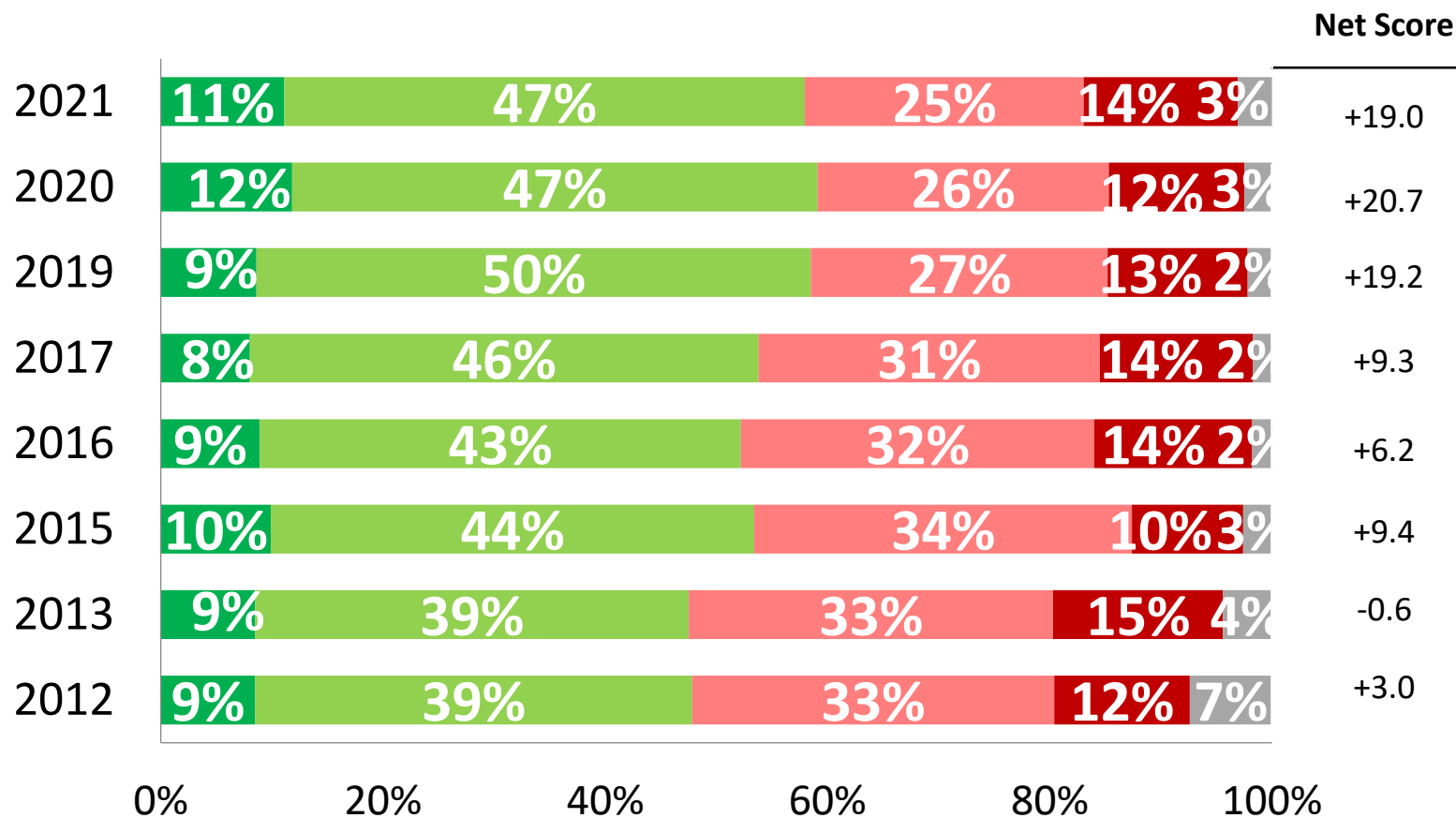


# Confidence in creating jobs

Q

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Creating jobs



■ Confident ■ Somewhat Confident ■ Somewhat not confident ■ Not confident ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

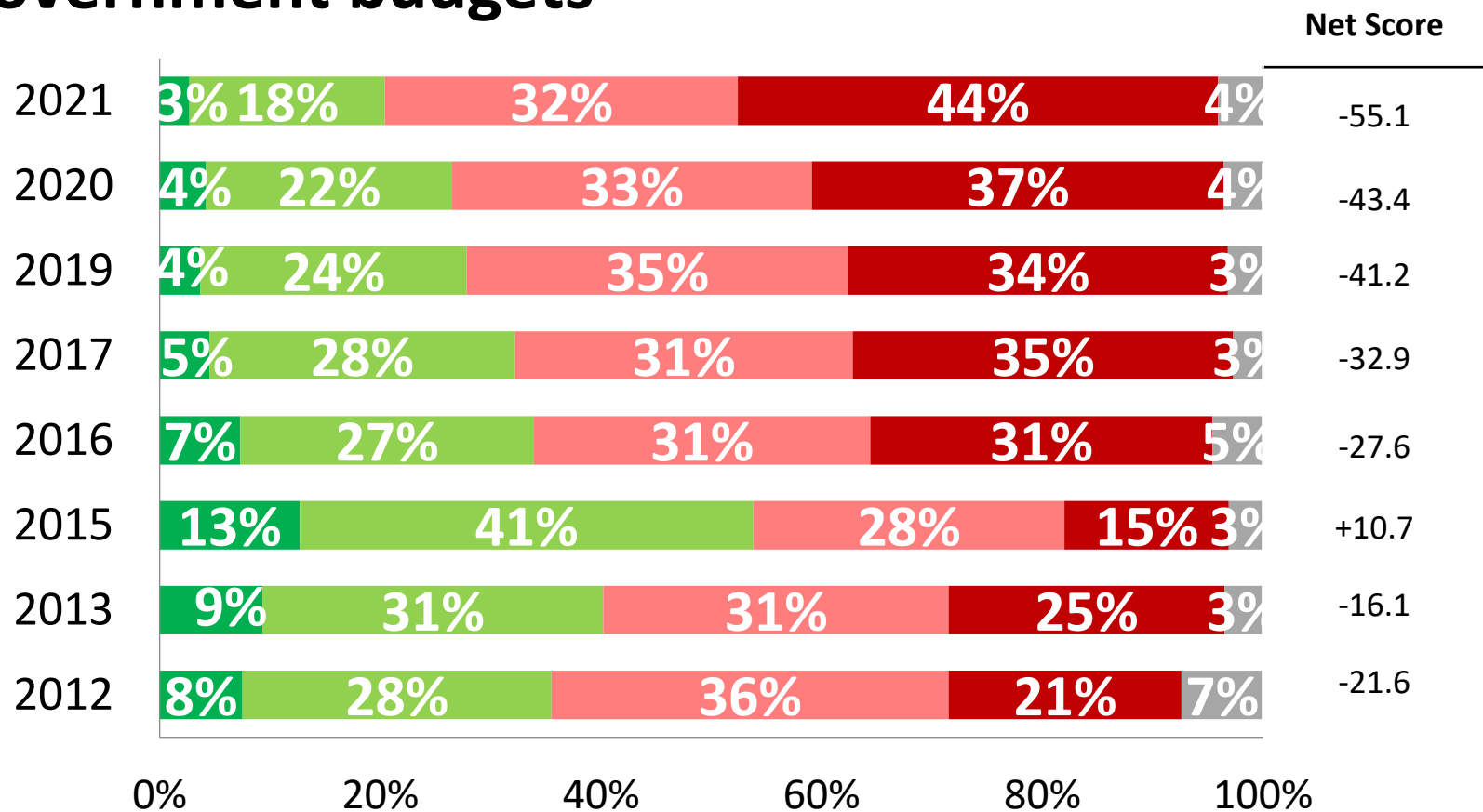
“ Almost three in five Canadians say they are confident (11%) or somewhat confident (47%) in Canada’s ability to create jobs. This remains consistent with the previous wave in 2020 (12% confident, 47% somewhat confident). ”

# Confidence in balancing government budgets



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

## Balancing government budgets



■ Confident ■ Somewhat Confident ■ Somewhat not confident ■ Not confident ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

“ Three in four Canadians say they are either not confident (44%) or somewhat not confident (32%) in Canada’s ability to balance government budgets, up from the previous wave (37% not confident, 33% somewhat not confident). ”

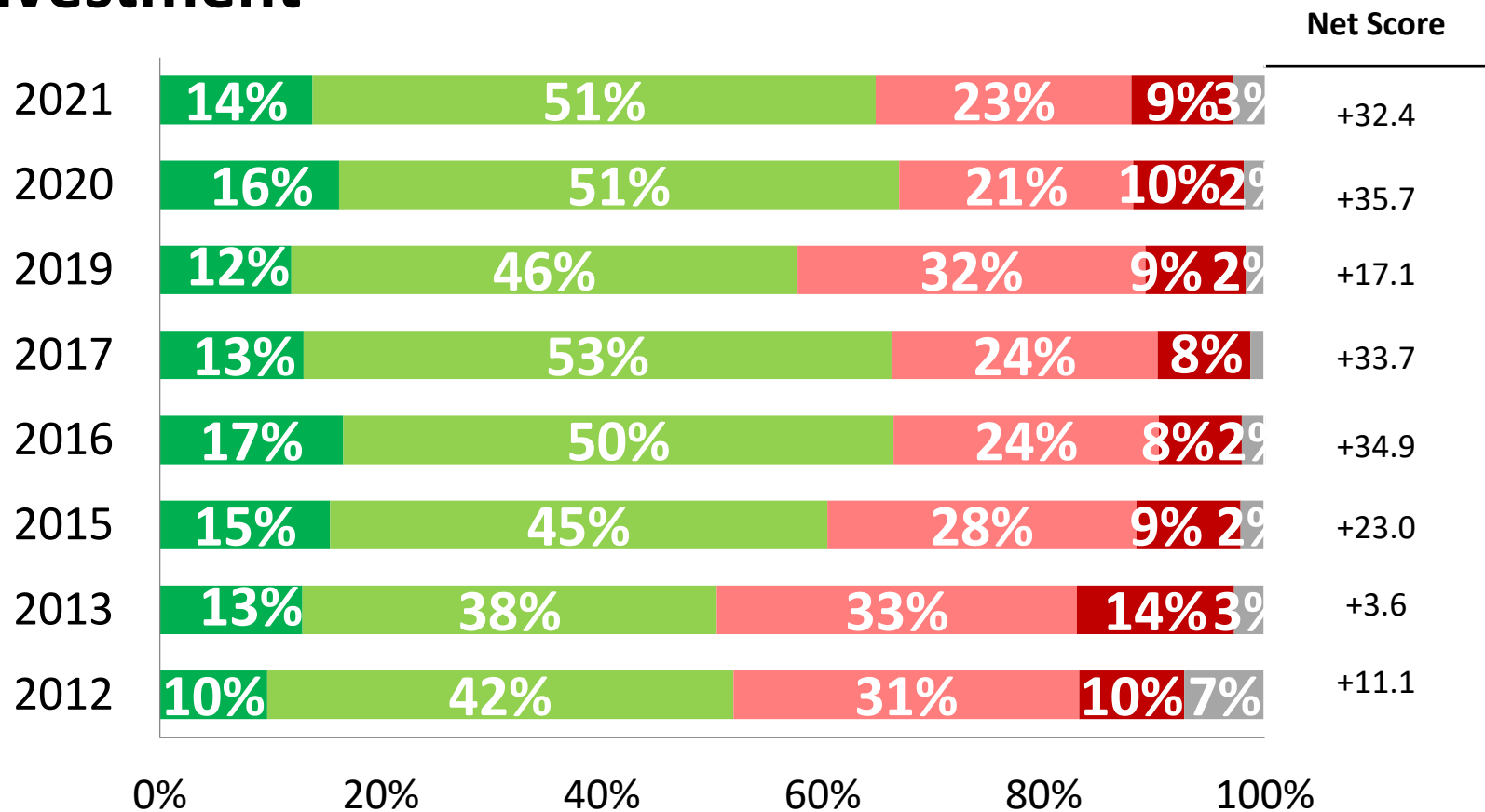


# Confidence in infrastructure investment



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Investing in infrastructure such as roads and bridges



■ Confident ■ Somewhat Confident ■ Somewhat not confident ■ Not confident ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 3<sup>rd</sup>, 2021, n=1,017, accurate 3.1 percentage points plus or minus, 19 times out of 20.

“Two in three Canadians say they are confident (14%) or somewhat confident (51%) in Canada’s ability to invest in infrastructure, such as roads and bridges. This remains consistent with the previous wave in 2020 (16% confident, 51% somewhat confident).”





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,017 Canadians, 18 years of age or older, between September 30<sup>th</sup> and October 3<sup>rd</sup>, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,017 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

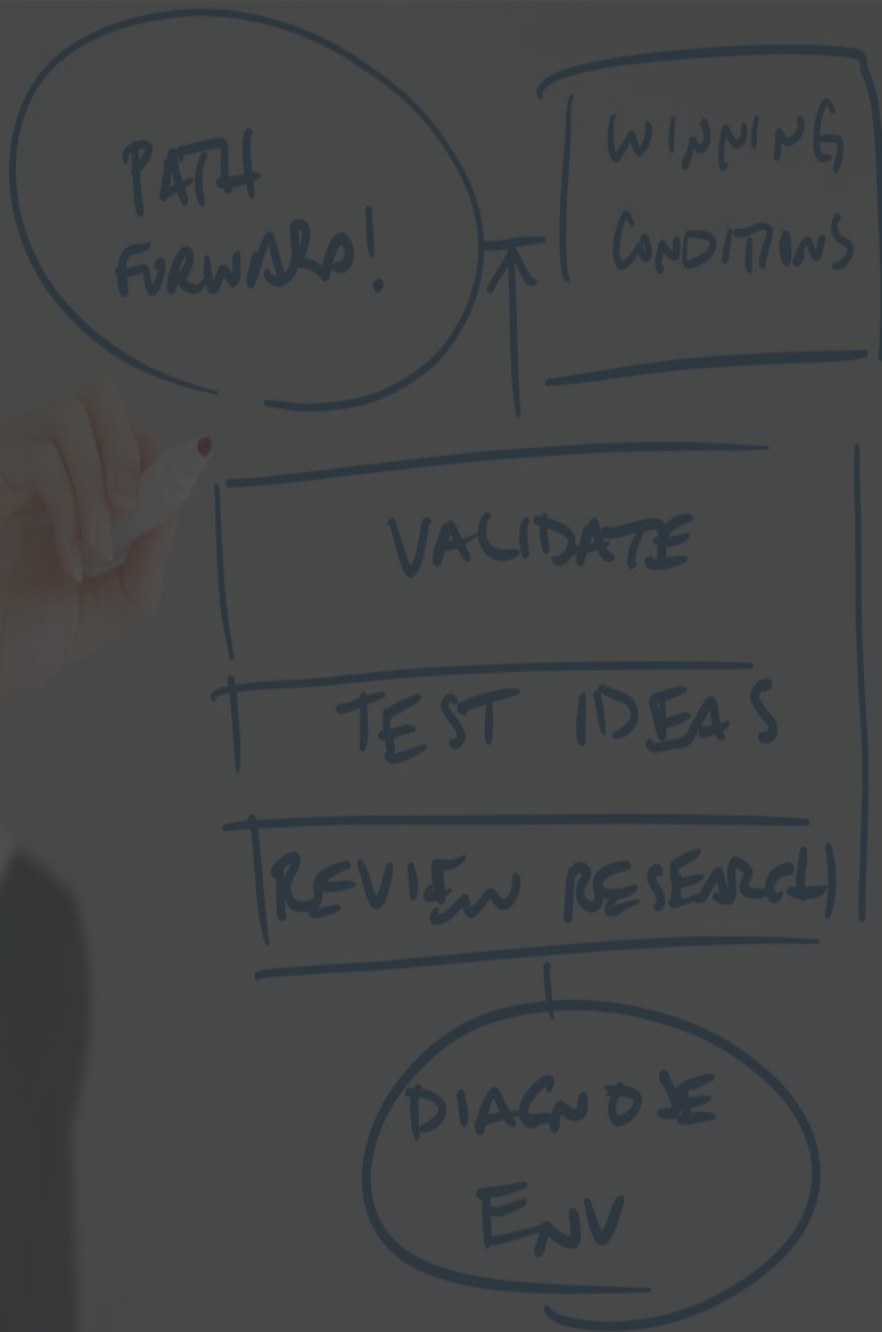


2020 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,003 Canadians between September 30<sup>th</sup> and October 4<sup>th</sup>, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,003 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

2019 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between February 2<sup>nd</sup> and 5<sup>th</sup>, 2019, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

2017 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between July 23<sup>rd</sup> to 26<sup>th</sup>, 2017, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.



2016 - A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between July 28<sup>th</sup> and August 1<sup>st</sup>, 2016, as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

2015 - A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between May 24<sup>th</sup> and May 28<sup>th</sup>, 2015 as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

2013 - A national RDD dual frame (land- and cell- lines) random telephone survey of 1,013 Canadians conducted between April 6<sup>th</sup> and 9<sup>th</sup>, 2013 as part of an omnibus survey. The margin of error for a survey of 1,013 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20

2012 - A representative online random survey of 1,000 Canadians, conducted from July 5<sup>th</sup> to 9<sup>th</sup>, 2012, accurate 3.1 percentage points plus or minus, 19 times out of 20;



Element	Description	Element	Description
Research sponsor	Nanos	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1017 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Estimated Response Rate	Fifteen percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	This is one report of three which contains the questions asked on public policy questions. Reports two and three contains questions on social policy and economic policy.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, China-Canada relations, COVID-19 vaccines, personal finances, and vaping.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	September 30th to October 3rd, 2021.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>		



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# TABULATIONS



**2021-1988 – Public Policy – Economy – STAT SHEET**

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Gender		Age				
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Having trade policies that encourage investment	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	8.0	7.7	8.2	8.0	8.2	7.7	8.1	7.9	7.4	8.0	8.4	
		Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	9.0	
		Not at all important (1)	%	0.5	1.9	0.8	0.2	0.0	0.5	0.1	0.8	0.9	0.5	0.2
	2	%	0.2	0.0	0.0	0.3	0.0	0.5	0.4	0.0	0.0	0.2	0.3	
	3	%	1.0	0.9	0.0	0.4	0.7	4.7	1.1	0.8	2.3	0.6	0.3	
	4	%	1.8	2.0	1.8	2.4	0.4	1.8	2.6	1.0	2.7	2.4	0.5	
	5	%	6.6	3.0	4.2	7.9	5.9	9.5	5.4	7.7	10.3	5.5	4.8	
	6	%	9.1	12.8	11.3	8.3	10.0	4.6	6.9	11.2	12.3	10.1	6.0	
	7	%	15.0	13.9	11.1	16.6	17.7	14.3	15.2	14.8	18.0	15.1	12.9	
	8	%	21.4	30.8	26.0	18.6	16.1	24.1	22.0	20.9	21.5	22.3	20.6	
	9	%	13.5	18.5	10.4	13.9	15.5	12.4	15.0	12.1	10.4	13.6	15.5	
		Very important (10)	%	28.6	15.2	32.4	28.6	30.5	26.0	30.3	27.0	18.4	28.0	36.3
	Unsure	%	2.4	0.9	2.0	2.8	3.3	1.7	1.0	3.8	3.2	1.7	2.5	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,017 Canadians, 18 years of age or older, between September 30<sup>th</sup> and October 3<sup>rd</sup>, 2021. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



**2021-1988 – Public Policy – Economy – STAT SHEET**

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region						Gender		Age			
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Being energy self sufficient	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	8.6	8.3	8.9	8.5	8.7	8.4	8.6	8.6	8.1	8.7	8.8	
		Median	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	10.0	
	Not at all important (1)	%	0.8	2.1	0.0	0.7	0.5	2.1	1.1	0.4	1.0	0.5	0.8	
		2	%	0.2	0.0	0.3	0.4	0.0	0.0	0.3	0.2	0.5	0.2	0.0
		3	%	0.9	2.3	0.0	1.0	1.0	1.8	1.2	0.7	1.2	0.8	0.9
		4	%	1.4	2.0	2.0	0.0	2.3	3.0	1.2	1.7	2.7	0.8	1.1
		5	%	4.7	7.9	2.2	5.4	4.7	5.6	4.6	4.8	7.1	3.0	4.5
		6	%	4.1	4.2	2.9	4.9	4.7	2.7	4.3	3.8	5.4	4.7	2.5
		7	%	9.3	7.9	5.9	13.0	7.2	7.9	8.7	9.8	12.2	7.0	9.3
		8	%	16.6	18.8	16.0	18.6	13.6	14.8	15.4	17.7	19.3	17.7	13.7
		9	%	15.9	9.8	20.8	13.8	17.0	15.4	16.0	15.9	15.1	18.1	14.6
		Very important (10)	%	45.4	45.0	49.1	42.0	48.0	45.2	46.3	44.5	35.5	46.0	52.0
Unsure	%	0.6	0.0	0.7	0.2	0.9	1.6	0.9	0.4	0.0	1.2	0.6		

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Gender		Age				
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Creating jobs	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	8.4	8.5	8.2	8.5	8.8	8.2	8.3	8.6	7.9	8.5	8.8	
		Median	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	8.0	9.0	9.0	
	Not at all important (1)	%	0.9	1.0	1.3	0.8	0.0	1.5	1.2	0.6	0.4	1.2	0.9	
		2	%	0.3	0.0	0.0	0.4	0.0	1.4	0.7	0.0	1.0	0.0	0.2
		3	%	0.4	2.0	0.3	0.0	1.0	0.0	0.8	0.0	0.5	0.4	0.3
		4	%	1.4	3.1	2.1	1.5	0.0	1.2	0.9	1.9	2.4	0.5	1.5
		5	%	4.5	0.9	6.4	4.6	0.9	7.6	5.9	3.2	8.4	3.8	2.4
		6	%	6.8	2.9	8.8	6.2	7.3	6.7	7.5	6.2	10.7	6.4	4.4
		7	%	11.9	14.7	10.7	12.5	11.0	11.9	12.8	11.0	15.4	12.3	9.0
		8	%	15.7	17.8	15.8	15.6	15.4	14.9	15.7	15.6	16.3	18.1	13.1
		9	%	16.5	16.3	16.0	17.3	14.4	17.9	15.7	17.2	13.4	16.7	18.4
		Very important (10)	%	40.8	41.3	36.5	41.0	49.3	36.0	38.2	43.3	30.1	39.7	49.4
		Unsure	%	0.8	0.0	2.0	0.2	0.7	1.0	0.6	1.0	1.4	0.9	0.4

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Gender		Age				
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Balancing government budgets	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	7.5	7.1	7.7	7.3	7.9	7.6	7.6	7.5	7.1	7.7	7.7	
		Median	8.0	7.0	8.0	8.0	9.0	8.0	8.0	8.0	8.0	8.0	8.0	
	Not at all important (1)	%	2.0	0.9	1.6	2.6	1.8	2.1	2.4	1.7	4.5	1.7	0.6	
		2	%	1.3	1.2	0.7	2.4	0.8	0.0	1.5	1.1	1.7	0.7	1.5
		3	%	2.7	2.1	1.5	2.2	4.9	3.7	2.4	3.0	3.8	1.4	3.0
		4	%	5.2	6.0	3.1	8.2	1.7	4.5	4.6	5.8	6.2	5.1	4.5
		5	%	10.4	20.1	9.5	10.5	8.0	10.4	11.1	9.9	10.8	10.7	10.0
		6	%	8.8	14.7	7.6	8.9	8.0	8.5	7.5	9.9	12.1	7.2	7.8
		7	%	12.6	12.9	19.2	10.2	9.8	11.7	10.5	14.6	9.3	13.6	14.1
		8	%	14.2	10.9	16.8	13.8	13.6	13.2	14.0	14.4	13.1	14.5	14.8
		9	%	9.7	3.9	8.7	9.6	9.4	14.8	11.1	8.3	9.3	9.7	9.9
		Very important (10)	%	31.7	26.3	29.2	30.3	41.1	30.0	34.0	29.5	27.7	34.2	32.3
		Unsure	%	1.4	1.0	2.0	1.4	1.0	1.0	0.9	1.8	1.4	1.3	1.5

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Gender		Age				
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Investing in infrastructure such as roads and bridges	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	8.3	8.3	8.4	8.3	8.1	8.3	8.3	8.2	7.8	8.2	8.6	
		Median	8.0	8.0	9.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	9.0	
		Not at all important (1)	%	0.5	0.0	1.5	0.4	0.0	0.0	0.3	0.7	1.3	0.0	0.4
		2	%	0.3	0.0	0.3	0.3	0.0	0.5	0.4	0.2	0.0	0.4	0.3
		3	%	0.2	1.0	0.0	0.0	1.0	0.0	0.4	0.1	0.5	0.3	0.0
		4	%	0.8	2.9	0.3	0.9	1.1	0.0	0.8	0.9	1.3	0.7	0.5
		5	%	4.7	3.8	2.9	5.7	5.6	3.9	3.6	5.7	7.2	4.4	3.1
		6	%	7.4	6.9	7.6	6.9	10.3	4.9	9.0	5.9	11.5	6.1	5.7
		7	%	16.3	17.6	14.7	16.0	16.2	19.6	13.9	18.5	21.0	19.5	10.1
		8	%	21.7	19.2	20.7	20.4	23.1	26.7	22.7	20.8	21.2	26.2	18.2
		9	%	14.2	12.0	14.7	14.2	12.0	17.0	14.0	14.3	10.6	11.0	19.4
		Very important (10)	%	33.2	36.7	36.4	34.6	30.0	26.2	34.4	32.0	24.7	30.8	41.3
	Unsure	%	0.7	0.0	0.8	0.5	0.7	1.0	0.5	0.8	0.7	0.5	0.8	

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Gender		Age			
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Having trade policies that encourage investment	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386
		Mean	2.6	2.6	2.8	2.5	2.4	2.5	2.5	2.6	2.6	2.5	2.6
		Median	3.0	3.0	3.0	3.0	2.0	3.0	3.0	3.0	3.0	3.0	3.0
	Not confident	%	12.5	13.6	6.4	12.4	19.0	13.9	15.0	10.1	12.0	14.5	11.1
	Somewhat not confident	%	25.2	20.0	15.9	28.4	29.5	28.6	26.8	23.6	23.2	24.9	26.7
	Somewhat confident	%	47.0	48.8	59.7	45.3	37.0	42.6	47.4	46.6	42.5	46.4	50.7
	Confident	%	8.5	9.3	12.0	6.5	7.7	8.7	7.6	9.3	11.7	8.0	6.6
	Unsure	%	6.8	8.3	6.0	7.3	6.9	6.1	3.2	10.3	10.5	6.2	4.8

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Gender		Age			
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Being energy self sufficient	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386
		Mean	2.4	2.4	2.7	2.3	2.2	2.3	2.3	2.4	2.4	2.3	2.5
		Median	2.0	2.0	3.0	2.0	2.0	2.0	2.0	2.0	3.0	2.0	2.0
	Not confident	%	20.8	23.5	8.8	22.1	29.9	24.2	25.7	16.3	20.1	24.4	18.2
	Somewhat not confident	%	28.7	27.6	21.8	31.3	29.4	33.3	26.7	30.7	27.8	30.0	28.3
	Somewhat confident	%	36.3	32.7	50.0	33.7	30.6	29.8	34.2	38.4	39.6	33.5	36.6
	Confident	%	10.6	12.4	15.0	8.9	8.3	10.1	10.8	10.4	8.1	9.9	13.0
	Unsure	%	3.5	3.8	4.3	4.0	1.8	2.6	2.7	4.2	4.4	2.3	3.9

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Gender		Age			
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Creating jobs	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386
		Mean	2.6	2.5	2.8	2.6	2.3	2.5	2.5	2.7	2.6	2.5	2.6
		Median	3.0	3.0	3.0	3.0	2.0	3.0	3.0	3.0	3.0	3.0	3.0
	Not confident	%	13.9	17.3	5.7	14.0	21.6	15.4	16.6	11.3	15.4	16.2	10.8
	Somewhat not confident	%	25.1	27.9	17.7	25.5	30.4	28.1	29.4	21.0	24.6	23.7	26.7
	Somewhat confident	%	46.8	40.8	57.3	46.5	39.2	43.2	42.3	51.2	44.1	46.8	48.8
	Confident	%	11.1	11.2	13.4	11.9	5.8	12.1	9.3	12.9	12.3	10.3	10.9
	Unsure	%	3.1	2.8	5.9	2.1	3.0	1.2	2.5	3.6	3.6	2.9	2.8

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Gender		Age			
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question – Balancing government budgets	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386
		Mean	1.8	1.8	2.0	1.7	1.7	1.8	1.7	1.9	1.8	1.8	1.8
		Median	2.0	2.0	2.0	2.0	1.0	2.0	1.0	2.0	2.0	2.0	2.0
	Not confident	%	43.5	41.6	31.3	45.9	54.9	43.0	52.1	35.4	46.9	44.1	40.5
	Somewhat not confident	%	32.0	31.0	37.2	32.6	25.3	30.8	27.2	36.6	27.5	31.7	35.5
	Somewhat confident	%	17.7	22.8	23.1	15.4	11.7	20.6	15.6	19.7	16.6	18.5	17.7
	Confident	%	2.7	0.0	3.3	2.0	4.7	2.3	3.0	2.4	3.4	2.1	2.8
	Unsure	%	4.1	4.6	5.0	4.0	3.4	3.4	2.2	5.9	5.6	3.6	3.5

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Gender		Age				
			Canada 2021-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Investing in infrastructure such as roads and bridges	Total	Unwgt N	1017	83	220	328	224	162	527	490	187	442	388	
		Wgt N	1000	67	233	384	183	133	486	514	273	341	386	
		Mean	2.7	2.8	2.7	2.7	2.6	2.7	2.7	2.7	2.7	2.7	2.7	2.7
		Median	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
	Not confident	%	9.2	10.0	7.3	9.4	9.9	10.7	8.6	9.8	11.1	10.1	7.1	
	Somewhat not confident	%	23.1	17.5	26.7	21.6	25.6	20.7	24.6	21.8	18.5	23.0	26.6	
	Somewhat confident	%	51.0	55.9	51.7	50.6	49.6	50.3	50.4	51.5	51.2	50.9	50.8	
	Confident	%	13.8	16.6	9.8	15.7	11.6	17.1	14.5	13.1	15.6	12.8	13.5	
	Unsure	%	2.9	0.0	4.6	2.7	3.4	1.1	2.0	3.7	3.6	3.1	2.1	

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