

A wide-angle photograph of the Toronto skyline across Lake Ontario. The CN Tower is the central focus, with other skyscrapers visible in the background. The water in the foreground is calm, reflecting the sky and the city. The sky is blue with scattered white clouds.

Mapping out policy strengths of the federal party leaders among GTA residents.

National survey released September 2021
Submission 2021-1971



Key Findings

1

MANAGING THE PANDEMIC

A majority of GTA residents say Trudeau would be the best federal party leader to manage the pandemic (55%) followed by O'Toole (20%). Residents of the 416 Area code were more likely to say Trudeau would be best (61%) compared to residents of the 905 area code (50%)

2

HOUSING AFFORDABILITY

Close to four in ten GTA residents say Jagmeet Singh would be best on addressing housing affordability (38%) followed by Trudeau (18%). Women are more likely to say Jagmeet Singh (44%) compared to men (31%).

3

THE ENVIRONMENT

Factoring the margin of error for the research there is tie between Justin Trudeau (28%) and Annamie Paul (25%) as the leader who would be best to deal with the environment. Women are more likely to say Annamie Paul (32%) than Men (17%)

4

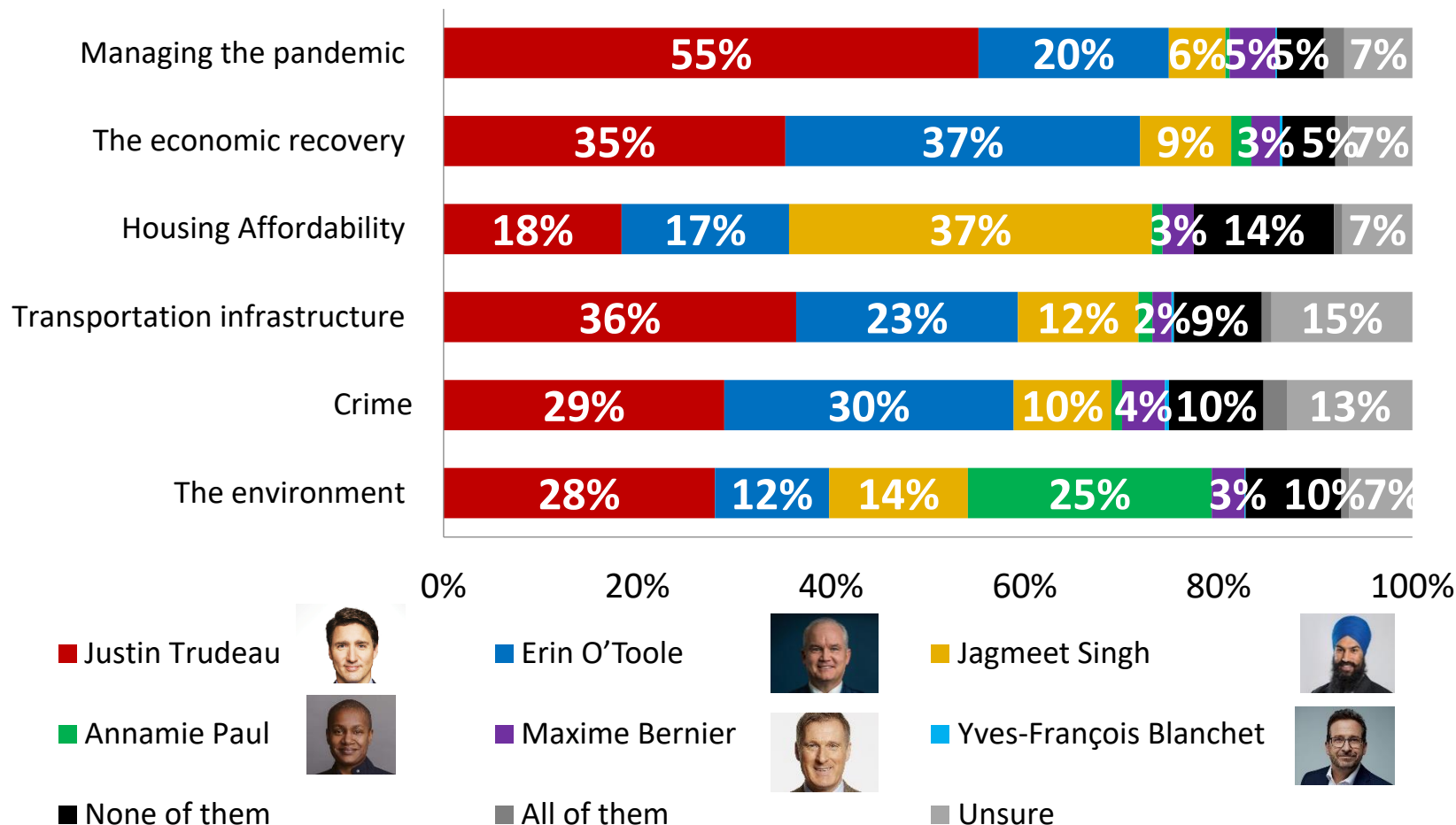
FAILURE TO GET MAJORITY

Close to one in two GTA residents say Justin Trudeau should resign as leader if Liberals fail to get majority (48%) compared to just under three in ten who say Erin O'Toole should resign (29%) if the Conservatives fail to win a get a majority.

Opinions on the best federal party leader

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]



“

Residents of the GTA most often say Justin Trudeau would be best in managing the pandemic (55%) and transportation infrastructure (36%) compared to other federal party leaders.

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

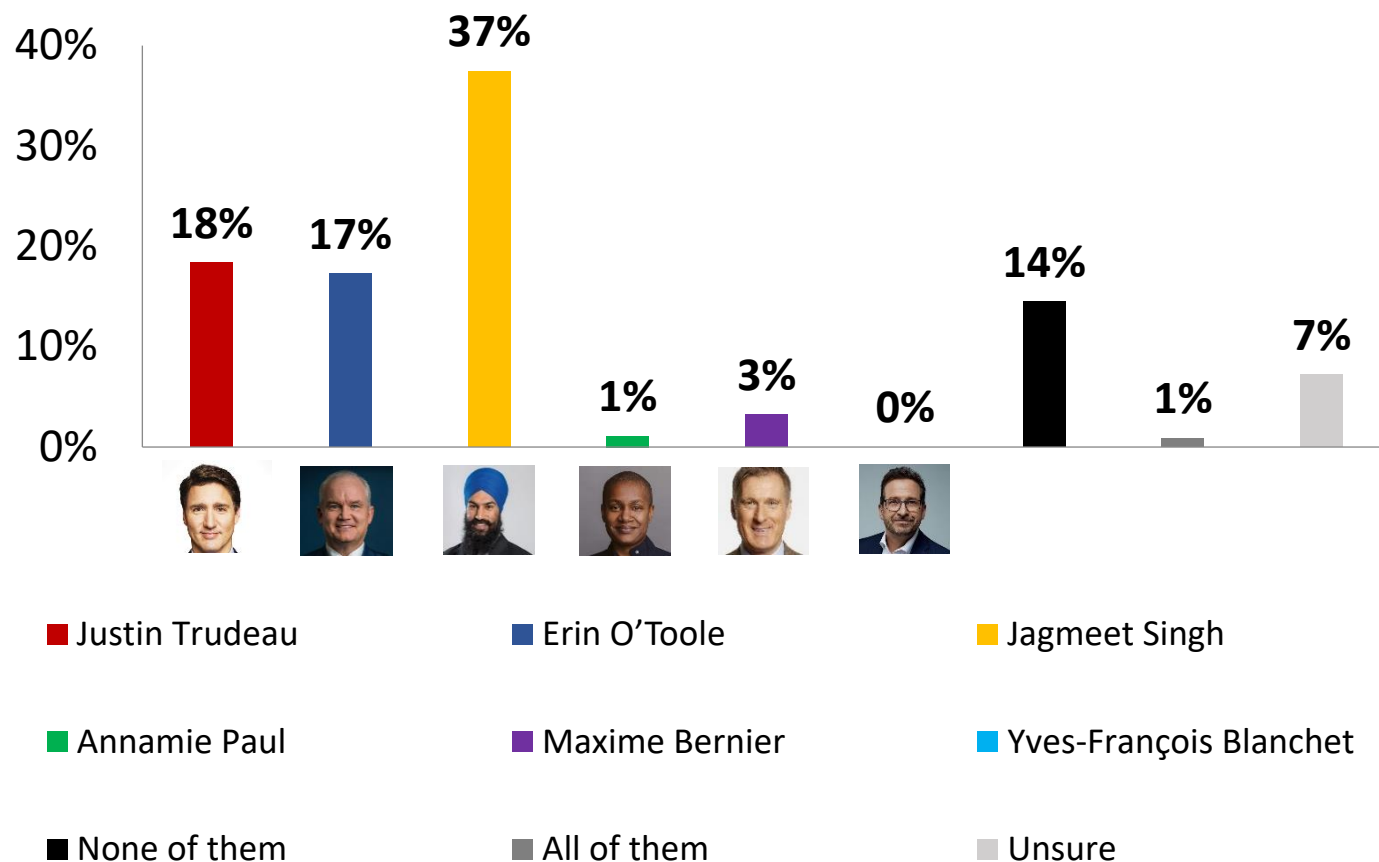


Federal party leaders that would be best on housing affordability

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Housing affordability



“

Close to four in ten (37%) GTA residents say Jagmeet Singh would be best on addressing housing affordability. Women are more likely to say Jagmeet Singh (44%) compared to men (31%)

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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CTV NEWS

NANOS

Federal party leaders that would be best on housing affordability by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Housing affordability

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 20.9% | 16.2% | 19.3% | 17.5% | 18.3% | 19.8% | 17.0% |
| Erin O'Toole | 13.6% | 20.4% | 21.3% | 13.7% | 17.4% | 16.0% | 18.4% |
| Jagmeet Singh | 42.4% | 33.3% | 30.5% | 43.7% | 36.7% | 35.8% | 39.5% |
| Annamie Paul | 1.7% | 0.6% | 0.8% | 1.4% | 1.8% | 0.8% | 0.8% |
| Maxime Bernier | 1.9% | 4.3% | 4.1% | 2.5% | 6.4% | 3.6% | 0.6% |
| Yves-François Blanchet | 12.1% | 16.5% | 17.5% | 11.8% | 15.1% | 14.7% | 13.8% |
| None of them | 0.6% | 1.1% | 1.9% | 0.0% | 1.6% | 0.0% | 1.1% |
| All of them | 6.8% | 7.6% | 4.7% | 9.5% | 2.6% | 9.3% | 8.7% |
| Unsure | 20.9% | 16.2% | 19.3% | 17.5% | 18.3% | 19.8% | 17.0% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

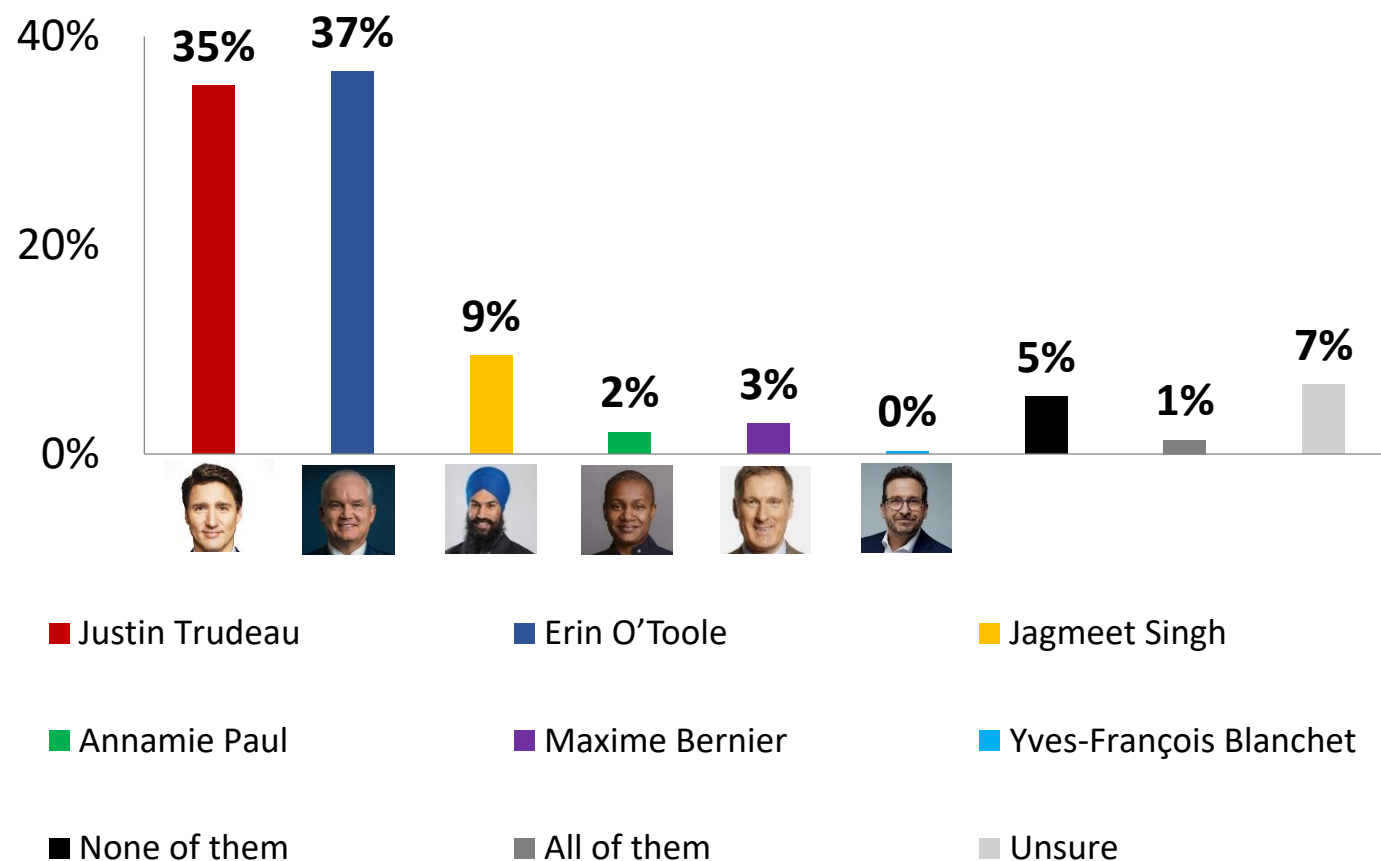


Federal party leaders that would best handle the economic recovery

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

The economic recovery



“

Factoring the margin of error for the research there is tie between Justin Trudeau and Erin O'Toole as the leader who would be best to deal with the economic recovery. Men are more likely to say O'Toole (43%) compared to Women (31%)

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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Federal party leaders that would best handle the economic recovery by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

The economic recovery

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 39.0% | 32.1% | 37.4% | 33.4% | 28.5% | 34.5% | 40.9% |
| Erin O'Toole | 32.4% | 40.2% | 43.3% | 30.7% | 40.0% | 37.3% | 33.5% |
| Jagmeet Singh | 12.5% | 6.8% | 5.8% | 12.7% | 10.5% | 7.1% | 10.7% |
| Annamie Paul | 1.8% | 2.4% | 0.3% | 3.7% | 3.0% | 1.1% | 2.3% |
| Maxime Bernier | 2.9% | 3.0% | 4.1% | 1.8% | 4.8% | 4.7% | 0.0% |
| Yves-François Blanchet | 0.0% | 0.5% | 0.0% | 0.5% | 0.0% | 0.8% | 0.0% |
| None of them | 4.3% | 6.4% | 3.8% | 7.0% | 5.7% | 5.1% | 5.6% |
| All of them | 0.0% | 2.5% | 1.3% | 1.4% | 4.3% | 0.0% | 0.4% |
| Unsure | 7.1% | 6.2% | 4.1% | 8.8% | 3.1% | 9.5% | 6.6% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

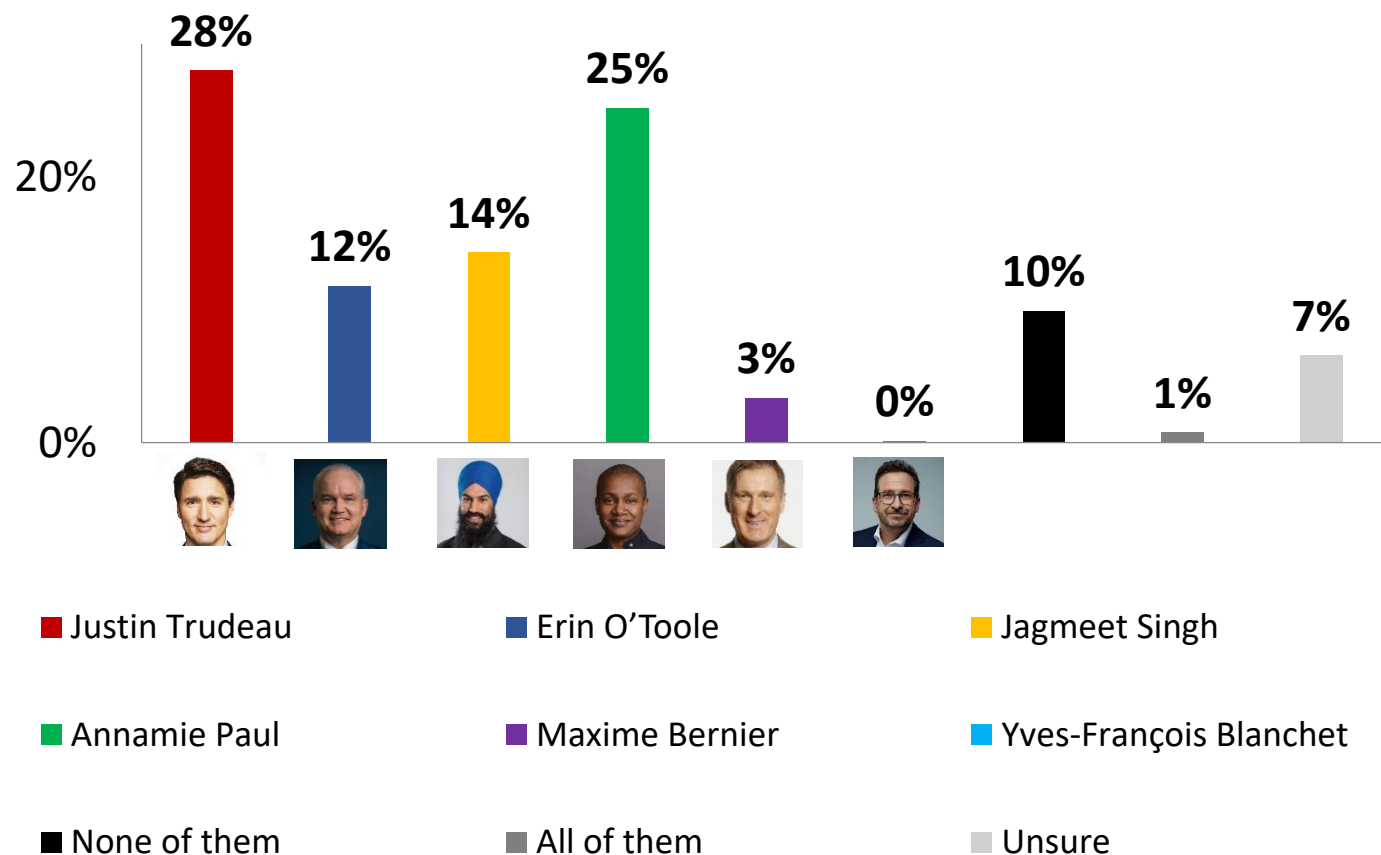


Federal party leaders that would be best on the environment

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

The environment



“

Factoring the margin of error for the research there is tie between Justin Trudeau (28%) and Annamie Paul (25%) as the leader who would be best to deal with the environment. Women are more likely to say Annamie Paul (32%) than Men (17%)

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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Trust in Federal party leaders that would be best on the environment by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

The environment

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 34.4% | 22.6% | 31.9% | 24.5% | 22.0% | 27.4% | 32.9% |
| Erin O'Toole | 7.4% | 15.5% | 13.8% | 10.0% | 10.2% | 11.4% | 13.3% |
| Jagmeet Singh | 20.1% | 9.4% | 16.2% | 12.6% | 16.5% | 12.4% | 14.4% |
| Annamie Paul | 23.3% | 26.8% | 17.4% | 32.1% | 32.2% | 25.6% | 19.7% |
| Maxime Bernier | 3.0% | 3.7% | 3.6% | 3.2% | 6.1% | 3.9% | 0.9% |
| Yves-François Blanchet | 0.3% | 0.0% | 0.3% | 0.0% | 0.0% | 0.4% | 0.0% |
| None of them | 6.8% | 12.5% | 10.6% | 9.2% | 7.8% | 9.6% | 11.6% |
| All of them | 0.0% | 1.4% | 1.6% | 0.0% | 1.6% | 0.0% | 0.8% |
| Unsure | 4.7% | 8.1% | 4.6% | 8.3% | 3.4% | 9.4% | 6.2% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.



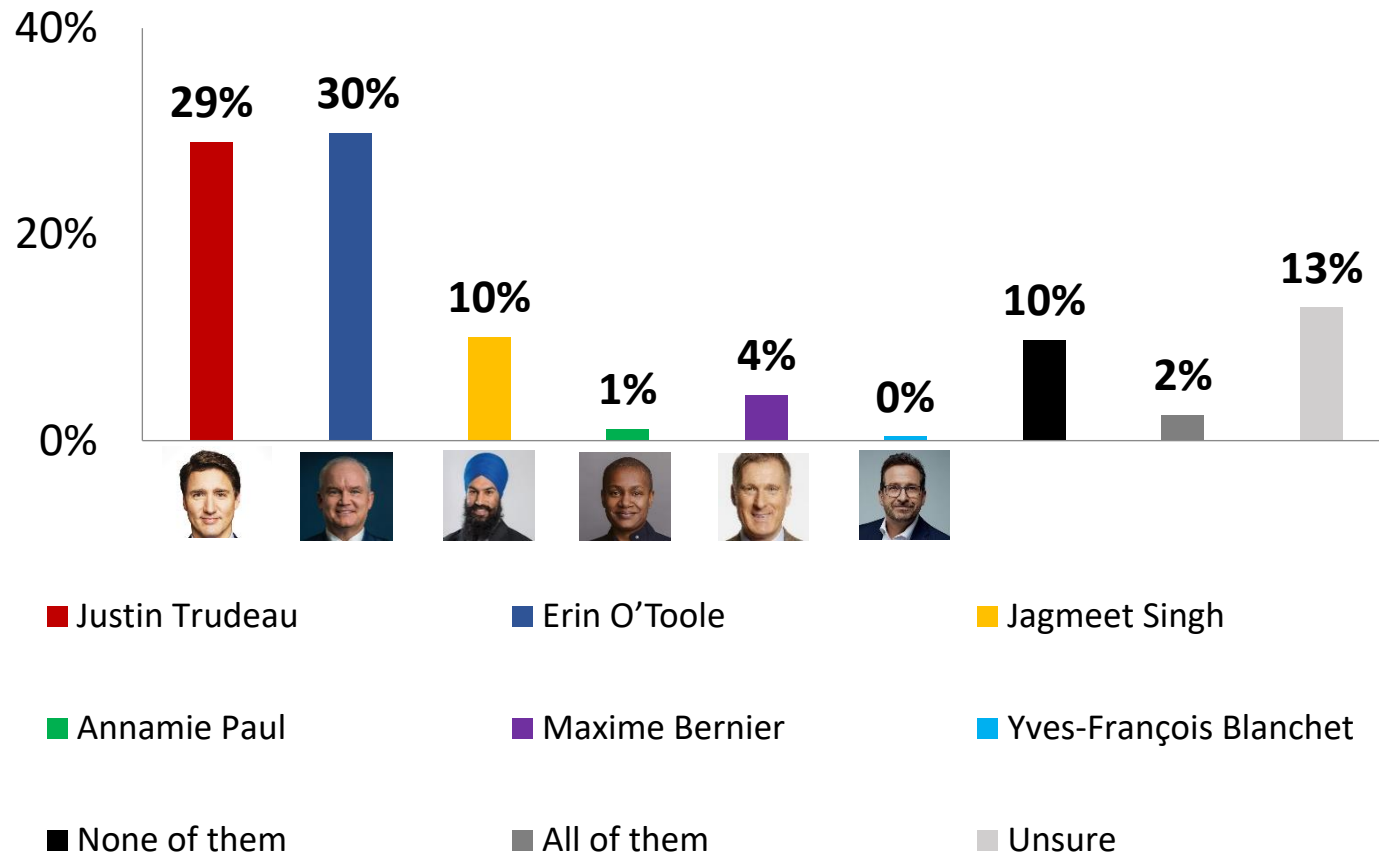
Federal party leaders best at handling crime

Q

Which federal party leader, if any, would be best on the following:

[ROTATE]

Crime



“

Factoring the margin of error for the research there is tie between Erin O'Toole (30%) and Justin Trudeau (29%) as the leader who would be best to deal with Crime. Men are more likely to say O'Toole (40%) compared to Women (21%)

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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Trust in Federal party leaders to handle crime by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Crime

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 34.3% | 24.4% | 27.8% | 30.0% | 25.3% | 28.6% | 32.0% |
| Erin O'Toole | 21.5% | 37.0% | 39.8% | 21.0% | 29.4% | 31.4% | 28.8% |
| Jagmeet Singh | 14.7% | 6.1% | 5.9% | 13.8% | 13.6% | 7.8% | 9.6% |
| Annamie Paul | 1.0% | 1.2% | 0.5% | 1.7% | 0.9% | 0.7% | 1.7% |
| Maxime Bernier | 5.1% | 3.9% | 6.3% | 2.7% | 4.4% | 6.6% | 2.5% |
| Yves-François Blanchet | 0.3% | 0.5% | 0.3% | 0.5% | 0.0% | 0.8% | 0.4% |
| None of them | 10.0% | 9.5% | 9.2% | 10.3% | 4.8% | 10.0% | 13.1% |
| All of them | 0.5% | 4.1% | 3.1% | 1.9% | 6.8% | 0.8% | 0.8% |
| Unsure | 12.6% | 13.2% | 7.1% | 18.1% | 14.8% | 13.4% | 11.1% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

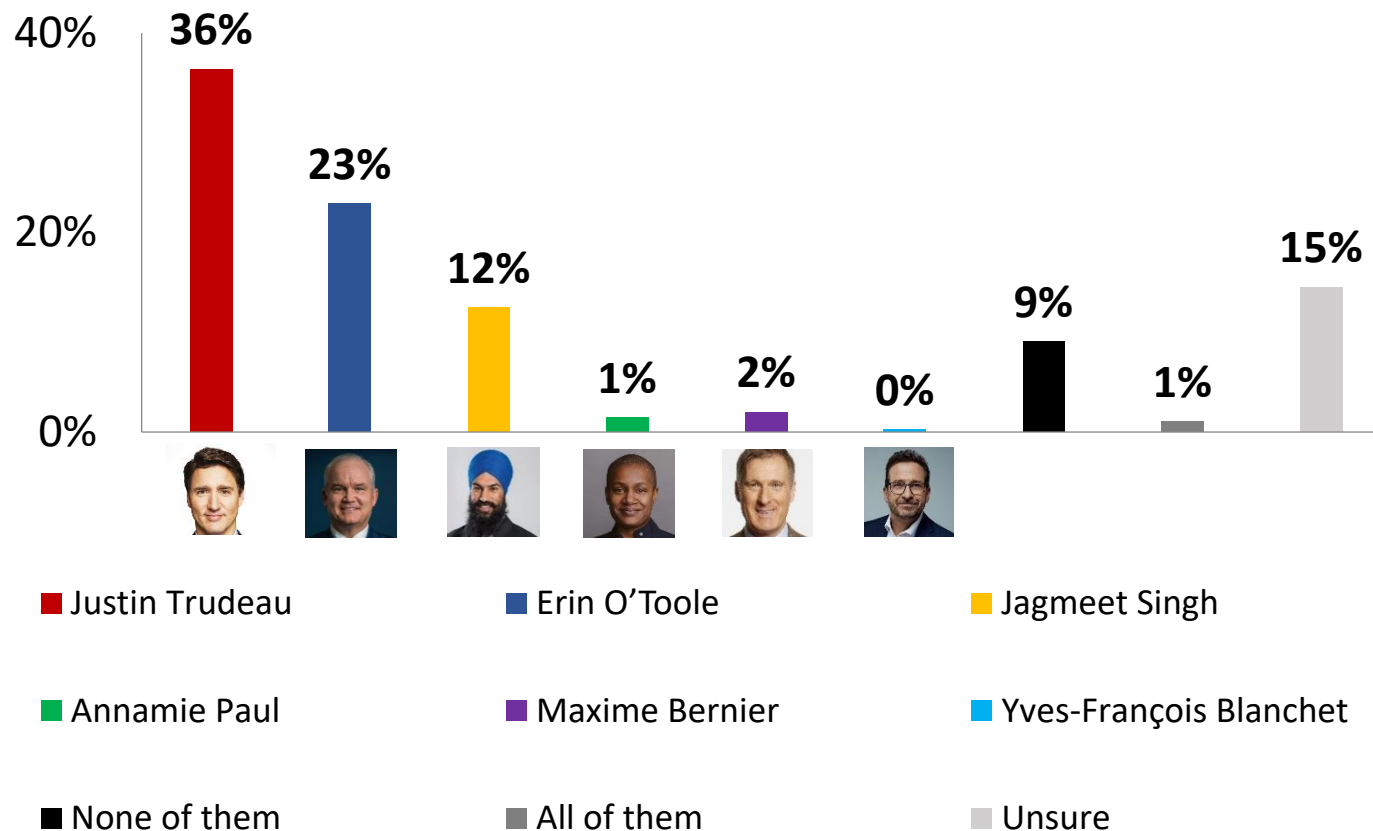


Federal party leaders that would be best on transportation infrastructure

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Transportation infrastructure



“

Over one in three (36%) GTA residents say Trudeau would be the best federal party leader on addressing transportation infrastructure. Residents of the 416 Area code were more likely to say so (45%) than residents of the 905 area code (29%).

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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Trust in Federal party leaders that would be best on transportation infrastructure by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Transportation infrastructure

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 45.1% | 29.0% | 35.2% | 37.5% | 30.9% | 34.5% | 42.0% |
| Erin O'Toole | 16.7% | 28.1% | 29.2% | 17.3% | 21.8% | 24.2% | 22.6% |
| Jagmeet Singh | 15.8% | 9.6% | 12.0% | 12.8% | 14.2% | 11.1% | 12.4% |
| Annamie Paul | 2.1% | 0.8% | 1.9% | 1.1% | 2.7% | 1.1% | 0.8% |
| Maxime Bernier | 2.3% | 1.7% | 2.7% | 1.4% | 2.7% | 3.5% | 0.0% |
| Yves-François Blanchet | 0.0% | 0.5% | 0.5% | 0.0% | 0.0% | 0.7% | 0.0% |
| None of them | 7.4% | 10.5% | 8.7% | 9.4% | 10.6% | 6.7% | 10.1% |
| All of them | 0.3% | 1.6% | 1.5% | 0.5% | 1.6% | 1.1% | 0.4% |
| Unsure | 10.3% | 18.2% | 8.3% | 20.1% | 15.5% | 16.9% | 11.7% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

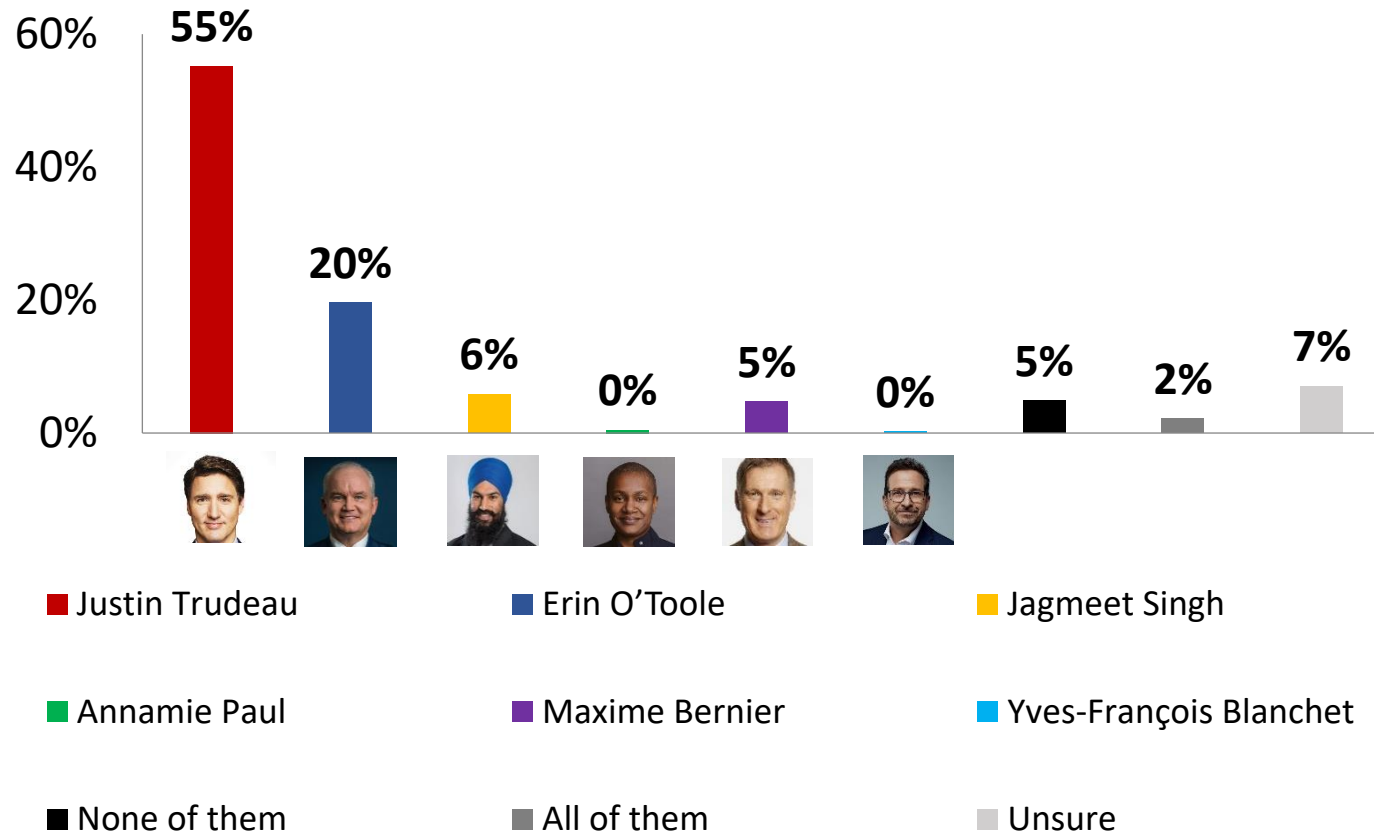


Trust in Federal party leaders to manage the pandemic

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Managing the Pandemic



“

A majority of GTA residents say Trudeau would be the best federal party leader to manage the pandemic. Residents of the 416 Area code were more likely to say so (61%) than residents of the 905 area code (51%)

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

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Trust in Federal party leaders to manage the pandemic by demographics

Q

Which federal party leader, if any, would be best on the following:
[ROTATE]

Managing the Pandemic

| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) |
|------------------------|--------------------------|--------------------------|----------------|------------------|-----------------|------------------|--------------------|
| Justin Trudeau | 60.5% | 50.7% | 50.4% | 59.5% | 53.8% | 51.6% | 59.6% |
| Erin O'Toole | 15.4% | 23.2% | 27.2% | 12.9% | 18.4% | 17.8% | 22.1% |
| Jagmeet Singh | 10.9% | 1.6% | 4.5% | 7.0% | 7.5% | 5.4% | 5.0% |
| Annamie Paul | 0.3% | 0.6% | 0.3% | 0.6% | 0.0% | 0.4% | 0.8% |
| Maxime Bernier | 4.0% | 5.3% | 4.6% | 4.8% | 8.3% | 6.5% | 0.6% |
| Yves-François Blanchet | 0.0% | 0.3% | 0.3% | 0.0% | 0.0% | 0.0% | 0.4% |
| None of them | 3.9% | 5.6% | 7.3% | 2.7% | 6.8% | 5.9% | 2.4% |
| All of them | 0.0% | 3.9% | 1.8% | 2.3% | 3.0% | 2.3% | 1.3% |
| Unsure | 5.0% | 8.8% | 3.4% | 10.3% | 2.2% | 10.1% | 7.8% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.



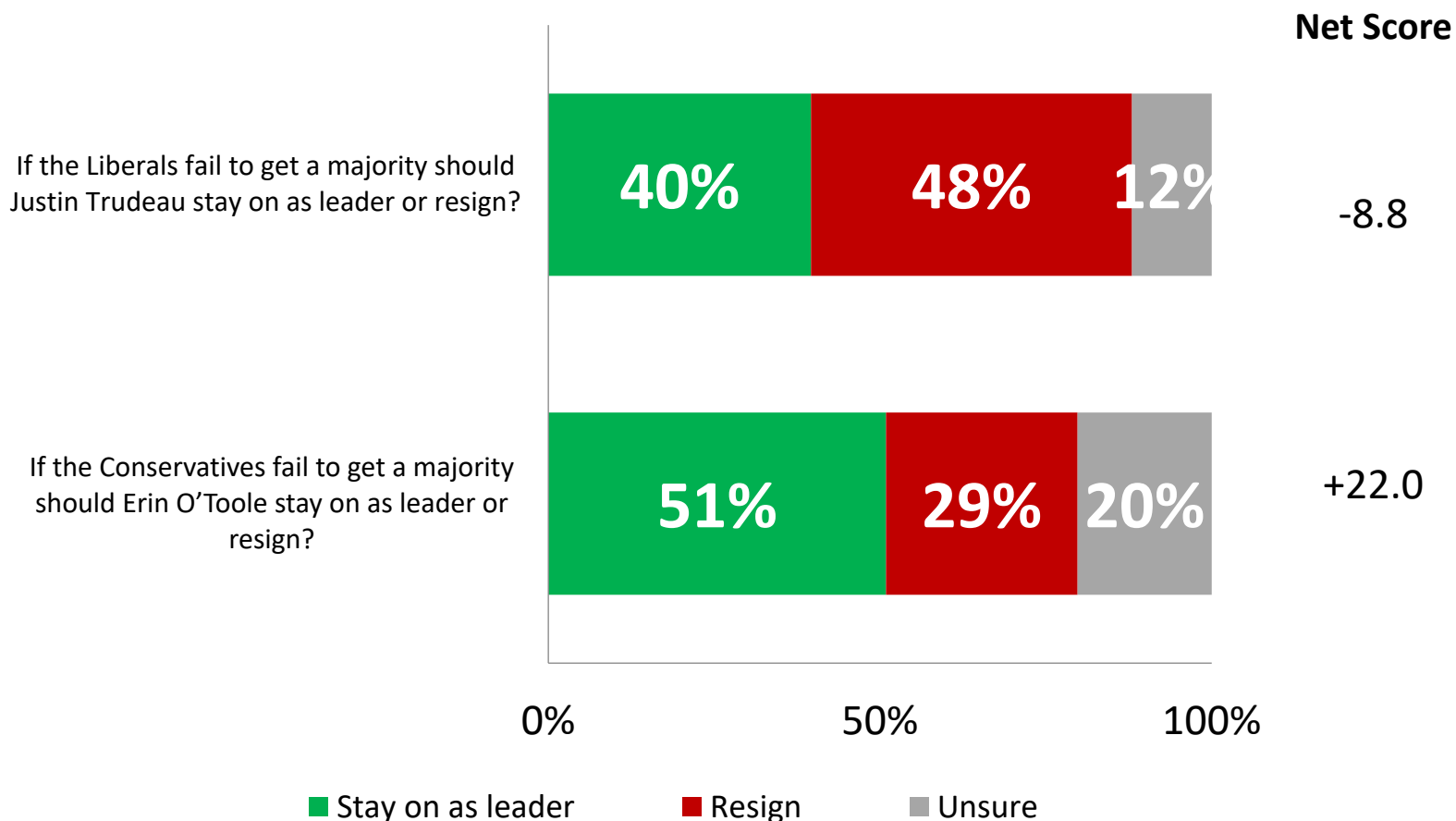
Failure by leader to get a majority

Q

[ROTATE 11 AND 12]

If the Liberals fail to get a majority should Justin Trudeau stay on as leader or resign?

If the Conservatives fail to get a majority should Erin O'Toole stay on as leader or resign?



“

Close to one in two (48%) GTA residents say Justin Trudeau should resign as leader if Liberals fail to get majority but over one in two (51%) say O'Toole should stay on as leader should Conservatives fail to win majority.

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.

CP24

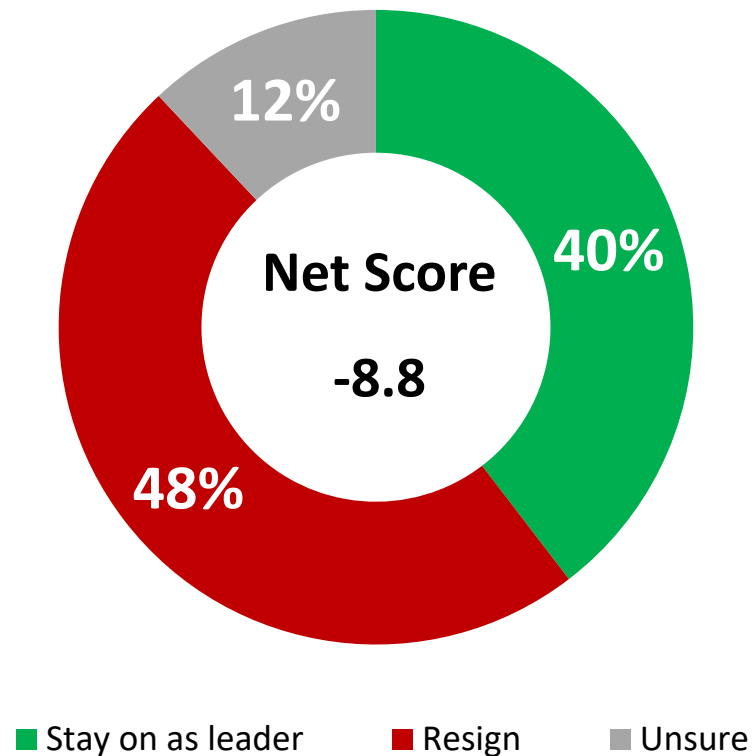
CTV NEWS

NANOS

Liberals failing to get majority

Q

If the Liberals fail to get a majority should Justin Trudeau stay on as leader or resign?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

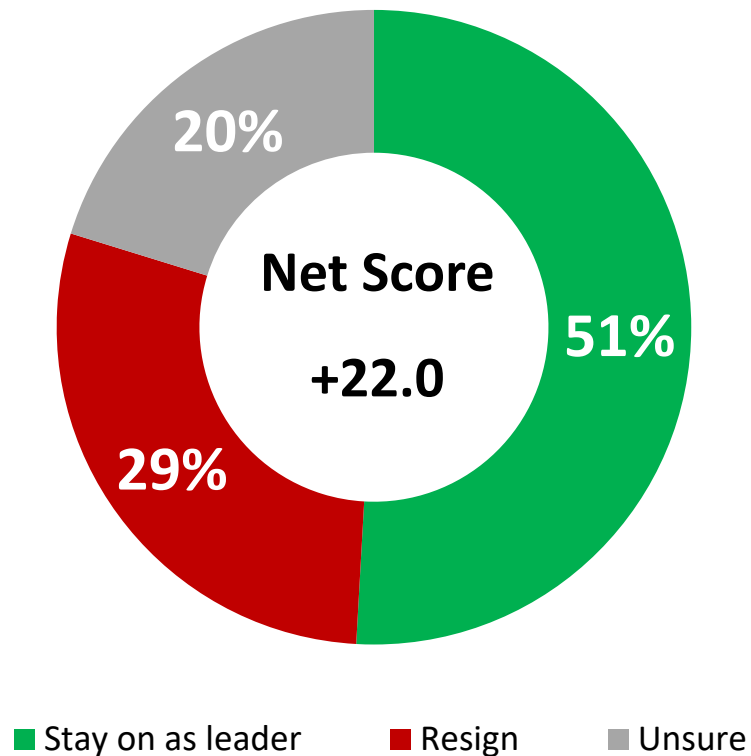
| Stay on as leader | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) |
|-------------------|--------------------------|--------------------------|--------------------|------------------|
| | 44.7% | 35.3% | 31.9% | 46.5% |
| | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) | |
| Resign | 36.4% | 40.7% | 40.9% | |
| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) |
| | 44.7% | 51.5% | 55.0% | 42.5% |
| | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) | |
| | 51.0% | 50.8% | 44.3% | |
| | | | | |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.



Conservatives failing to get majority Q

If the Conservatives fail to get a majority should Erin O'Toole stay on as leader or resign?



| Stay on as leader | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) |
|-------------------|--------------------------|--------------------------|--------------------|------------------|
| | 48.9% | 52.6% | 56.6% | 45.8% |
| | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) | |
| Resign | 54.7% | 48.6% | 50.2% | |
| | 416 Area Code (n=266) | 905 Area Code (n=234) | Men (n=289) | Women (n=211) |
| | 32.0% | 26.2% | 26.8% | 30.8% |
| | 18-34 (n=89) | 35-54 (n=216) | 55 plus (n=195) | |
| | 25.8% | 30.0% | 30.1% | |
| | | | | |

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 11th to September 13th, 2021, n=500, accurate 4.3 percentage points plus or minus, 19 times out of 20.



METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 500 residents of the Greater Toronto Area, 18 years of age or older, between September 11th and September 13th, 2021. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across the GTA. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of the GTA.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 4.3 percentage points, 19 times out of 20.

This study was commissioned by CTV News and CP24 and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



| Element | Description | Element | Description |
|----------------------------------|---|-----------------------------------|--|
| Research sponsor | CTV News/CP24 | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of the Greater Toronto Area. See tables for full weighting disclosure |
| Population and Final Sample Size | 500 Randomly selected individuals. | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. |
| Source of Sample | Nanos Hybrid Probability Panel | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Type of Sample | Probability | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of the Greater Toronto Area. |
| Margin of Error | ±4.4 percentage points, 19 times out of 20. | Estimated Response Rate | 12 percent, consistent with industry norms. |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online survey | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) in the Greater Toronto Area. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| Demographics (Captured) | Greater Toronto Area; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Research/Data Collection Supplier | Nanos Research |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Contact | Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |
| Number of Calls | Maximum of five call backs to those recruited. | | |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | | |
| Field Dates | September 11 th to September 13 th , 2021. | | |
| Language of Survey | The survey was conducted in English. | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | | |



nanos dimap analytika



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METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 500 residents of the Greater Toronto Area, 18 years of age or older, between September 11th and September 13th, 2021. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across the GTA. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of GTA.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 4.3 percentage points, 19 times out of 20.

This study was commissioned by CTV News and CP24 and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



| Element | Description | Element | Description |
|----------------------------------|---|-----------------------------------|--|
| Research sponsor | CTV News/CP24 | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of the Greater Toronto Area. See tables for full weighting disclosure |
| Population and Final Sample Size | 500 Randomly selected individuals. | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. |
| Source of Sample | Nanos Hybrid Probability Panel | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Type of Sample | Probability | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of the Greater Toronto Area. |
| Margin of Error | ±4.3 percentage points, 19 times out of 20. | Estimated Response Rate | 12 percent, consistent with industry norms. |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online survey | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| Demographics (Captured) | Greater Toronto Area; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Research/Data Collection Supplier | Nanos Research |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Contact | Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |
| Number of Calls | Maximum of five call backs to those recruited. | | |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | | |
| Field Dates | September 11 th to September 13 th , 2021. | | |
| Language of Survey | The survey was conducted in English. | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | | |

TABULATIONS



2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|----------------------------------|----------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Housing Affordability | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 18.4 | 20.9 | 16.2 | 19.3 | 17.5 | 18.3 | 19.8 | 17.0 |
| | Erin O'Toole | % | 17.3 | 13.6 | 20.4 | 21.3 | 13.7 | 17.4 | 16.0 | 18.4 |
| | Jagmeet Singh | % | 37.5 | 42.4 | 33.3 | 30.5 | 43.7 | 36.7 | 35.8 | 39.5 |
| | Annamie Paul | % | 1.1 | 1.7 | 0.6 | 0.8 | 1.4 | 1.8 | 0.8 | 0.8 |
| | Maxime Bernier | % | 3.2 | 1.9 | 4.3 | 4.1 | 2.5 | 6.4 | 3.6 | 0.6 |
| | None of them | % | 14.5 | 12.1 | 16.5 | 17.5 | 11.8 | 15.1 | 14.7 | 13.8 |
| | All of them | % | 0.9 | 0.6 | 1.1 | 1.9 | 0.0 | 1.6 | 0.0 | 1.1 |
| | Unsure | % | 7.2 | 6.8 | 7.6 | 4.7 | 9.5 | 2.6 | 9.3 | 8.7 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|----------------------------------|------------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - The economic recovery | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 35.3 | 39.0 | 32.1 | 37.4 | 33.4 | 28.5 | 34.5 | 40.9 |
| | Erin O'Toole | % | 36.6 | 32.4 | 40.2 | 43.3 | 30.7 | 40.0 | 37.3 | 33.5 |
| | Jagmeet Singh | % | 9.4 | 12.5 | 6.8 | 5.8 | 12.7 | 10.5 | 7.1 | 10.7 |
| | Annamie Paul | % | 2.1 | 1.8 | 2.4 | 0.3 | 3.7 | 3.0 | 1.1 | 2.3 |
| | Maxime Bernier | % | 2.9 | 2.9 | 3.0 | 4.1 | 1.8 | 4.8 | 4.7 | 0.0 |
| | Yves-François Blanchet | % | 0.3 | 0.0 | 0.5 | 0.0 | 0.5 | 0.0 | 0.8 | 0.0 |
| | None of them | % | 5.5 | 4.3 | 6.4 | 3.8 | 7.0 | 5.7 | 5.1 | 5.6 |
| | All of them | % | 1.3 | 0.0 | 2.5 | 1.3 | 1.4 | 4.3 | 0.0 | 0.4 |
| | Unsure | % | 6.6 | 7.1 | 6.2 | 4.1 | 8.8 | 3.1 | 9.5 | 6.6 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|----------------------------|------------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - The environment | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 28.0 | 34.4 | 22.6 | 31.9 | 24.5 | 22.0 | 27.4 | 32.9 |
| | Erin O'Toole | % | 11.8 | 7.4 | 15.5 | 13.8 | 10.0 | 10.2 | 11.4 | 13.3 |
| | Jagmeet Singh | % | 14.3 | 20.1 | 9.4 | 16.2 | 12.6 | 16.5 | 12.4 | 14.4 |
| | Annamie Paul | % | 25.2 | 23.3 | 26.8 | 17.4 | 32.1 | 32.2 | 25.6 | 19.7 |
| | Maxime Bernier | % | 3.4 | 3.0 | 3.7 | 3.6 | 3.2 | 6.1 | 3.9 | 0.9 |
| | Yves-François Blanchet | % | 0.1 | 0.3 | 0.0 | 0.3 | 0.0 | 0.0 | 0.4 | 0.0 |
| | None of them | % | 9.9 | 6.8 | 12.5 | 10.6 | 9.2 | 7.8 | 9.6 | 11.6 |
| | All of them | % | 0.8 | 0.0 | 1.4 | 1.6 | 0.0 | 1.6 | 0.0 | 0.8 |
| | Unsure | % | 6.6 | 4.7 | 8.1 | 4.6 | 8.3 | 3.4 | 9.4 | 6.2 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|------------------|------------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Crime | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 29.0 | 34.3 | 24.4 | 27.8 | 30.0 | 25.3 | 28.6 | 32.0 |
| | Erin O'Toole | % | 29.9 | 21.5 | 37.0 | 39.8 | 21.0 | 29.4 | 31.4 | 28.8 |
| | Jagmeet Singh | % | 10.1 | 14.7 | 6.1 | 5.9 | 13.8 | 13.6 | 7.8 | 9.6 |
| | Annamie Paul | % | 1.1 | 1.0 | 1.2 | 0.5 | 1.7 | 0.9 | 0.7 | 1.7 |
| | Maxime Bernier | % | 4.4 | 5.1 | 3.9 | 6.3 | 2.7 | 4.4 | 6.6 | 2.5 |
| | Yves-François Blanchet | % | 0.4 | 0.3 | 0.5 | 0.3 | 0.5 | 0.0 | 0.8 | 0.4 |
| | None of them | % | 9.8 | 10.0 | 9.5 | 9.2 | 10.3 | 4.8 | 10.0 | 13.1 |
| | All of them | % | 2.5 | 0.5 | 4.1 | 3.1 | 1.9 | 6.8 | 0.8 | 0.8 |
| | Unsure | % | 12.9 | 12.6 | 13.2 | 7.1 | 18.1 | 14.8 | 13.4 | 11.1 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|--|------------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Transportation infrastructure | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 36.4 | 45.1 | 29.0 | 35.2 | 37.5 | 30.9 | 34.5 | 42.0 |
| | Erin O'Toole | % | 22.9 | 16.7 | 28.1 | 29.2 | 17.3 | 21.8 | 24.2 | 22.6 |
| | Jagmeet Singh | % | 12.4 | 15.8 | 9.6 | 12.0 | 12.8 | 14.2 | 11.1 | 12.4 |
| | Annamie Paul | % | 1.4 | 2.1 | 0.8 | 1.9 | 1.1 | 2.7 | 1.1 | 0.8 |
| | Maxime Bernier | % | 2.0 | 2.3 | 1.7 | 2.7 | 1.4 | 2.7 | 3.5 | 0.0 |
| | Yves-François Blanchet | % | 0.3 | 0.0 | 0.5 | 0.5 | 0.0 | 0.0 | 0.7 | 0.0 |
| | None of them | % | 9.1 | 7.4 | 10.5 | 8.7 | 9.4 | 10.6 | 6.7 | 10.1 |
| | All of them | % | 1.0 | 0.3 | 1.6 | 1.5 | 0.5 | 1.6 | 1.1 | 0.4 |
| | Unsure | % | 14.5 | 10.3 | 18.2 | 8.3 | 20.1 | 15.5 | 16.9 | 11.7 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

Which federal party leader, if any, would be best on the following: [RANDOMIZE]

| | | | Region | | | Gender | | Age | | |
|----------------------------------|------------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Managing the pandemic | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Justin Trudeau | % | 55.2 | 60.5 | 50.7 | 50.4 | 59.5 | 53.8 | 51.6 | 59.6 |
| | Erin O'Toole | % | 19.6 | 15.4 | 23.2 | 27.2 | 12.9 | 18.4 | 17.8 | 22.1 |
| | Jagmeet Singh | % | 5.8 | 10.9 | 1.6 | 4.5 | 7.0 | 7.5 | 5.4 | 5.0 |
| | Annamie Paul | % | 0.4 | 0.3 | 0.6 | 0.3 | 0.6 | 0.0 | 0.4 | 0.8 |
| | Maxime Bernier | % | 4.7 | 4.0 | 5.3 | 4.6 | 4.8 | 8.3 | 6.5 | 0.6 |
| | Yves-François Blanchet | % | 0.2 | 0.0 | 0.3 | 0.3 | 0.0 | 0.0 | 0.0 | 0.4 |
| | None of them | % | 4.8 | 3.9 | 5.6 | 7.3 | 2.7 | 6.8 | 5.9 | 2.4 |
| | All of them | % | 2.1 | 0.0 | 3.9 | 1.8 | 2.3 | 3.0 | 2.3 | 1.3 |
| | Unsure | % | 7.0 | 5.0 | 8.8 | 3.4 | 10.3 | 2.2 | 10.1 | 7.8 |

2021-1971 – CTV/CP24 Nanos Survey Wave 2 – Federal Party Leaders - STAT SHEET

| | | | Region | | | Gender | | Age | | |
|---|-------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - If the Liberals fail to get a majority should Justin stay on as leader or resign? [ROTATE 11 AND 12] | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Stay on as leader | % | 39.6 | 44.7 | 35.3 | 31.9 | 46.5 | 36.4 | 40.7 | 40.9 |
| | Resign | % | 48.4 | 44.7 | 51.5 | 55.0 | 42.5 | 51.0 | 50.8 | 44.3 |
| | Unsure | % | 12.0 | 10.6 | 13.2 | 13.1 | 11.0 | 12.6 | 8.5 | 14.8 |

| | | | Region | | | Gender | | Age | | |
|--|-------------------|---------|-------------|--------------|--------------|--------|--------|----------|----------|---------|
| | | | GTA 2021-09 | Region - 416 | Region - 905 | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - If the Conservatives fail to get a majority should Erin O'Toole stay on as leader or resign? [ROTATE 11 AND 12] | Total | Unwgt N | 500 | 266 | 234 | 289 | 211 | 89 | 216 | 195 |
| | | Wgt N | 500 | 230 | 270 | 236 | 264 | 137 | 172 | 190 |
| | Stay on as leader | % | 50.9 | 48.9 | 52.6 | 56.6 | 45.8 | 54.7 | 48.6 | 50.2 |
| | Resign | % | 28.9 | 32.0 | 26.2 | 26.8 | 30.8 | 25.8 | 30.0 | 30.1 |
| | Unsure | % | 20.2 | 19.1 | 21.2 | 16.7 | 23.4 | 19.5 | 21.4 | 19.7 |