National Ballot Support: Liberals 30.8,
Conservatives 30.5, NDP 21.0 > National
ballot support looking like a photo finish. ??

Nik Nanos, Chief Data Scientist Released September 19, 2021 Field ending September 18, 2021

IMPORTANT: Our final election tracking research will be completed and released Sunday September the 19<sup>th</sup>.

● NEWS THE GLOBE AND MAIL\* NANOS #ELXN44 NIGHTLY BALLOT TRACKING

## NATIONAL BALLOT

If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 18, 2021.

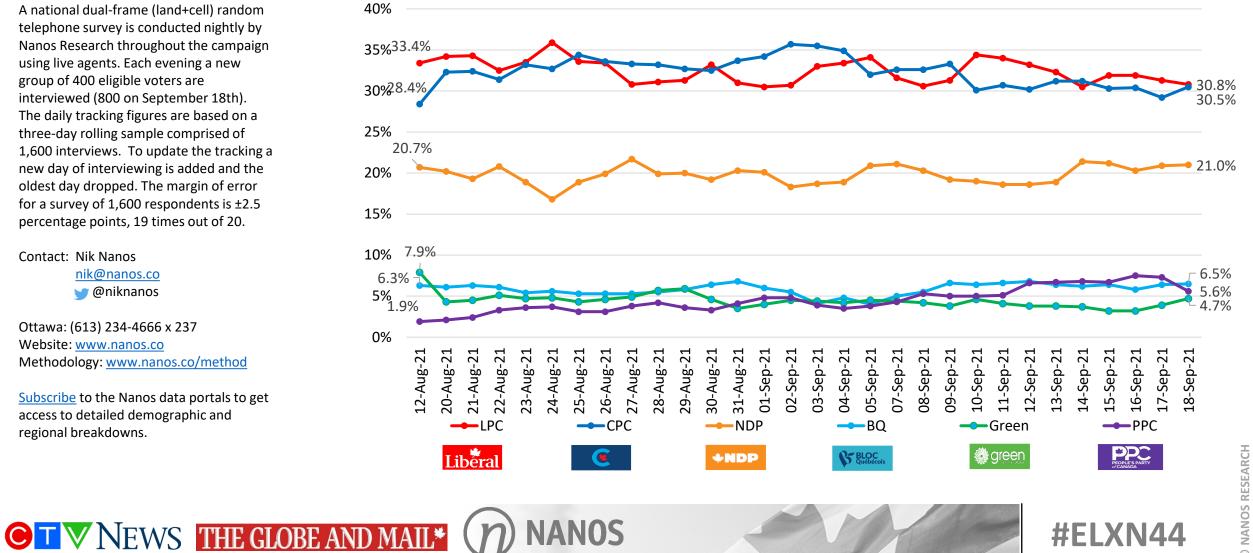
A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed (800 on September 18th). The daily tracking figures are based on a three-day rolling sample comprised of 1,600 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,600 respondents is ±2.5 percentage points, 19 times out of 20.

Contact: Nik Nanos

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Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.



## **BALLOT – Three nights ending September 18, 2021**

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed (800 on September 18th). The daily tracking figures are based on a three-day rolling sample comprised of 1,600 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,600 respondents is ±2.5 percentage points, 19 times out of 20.

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	Party	Latest Nightly Tracking						
Liberal	Liberal Party	30.8%						
•	Conservative Party	30.5%						
*NDP	New Democratic Party	21.0%						
BLOC Québécois	Bloc Quebecois (Quebec only) (n=334)	6.5%						
PEOPLE'S PARTY	People's Party	5.6%						
🏶 green	Green Party	4.7%						
	Other	1.0%						
	**UNDECIDED > 8.4%							

Source: CTV, Globe, Nanos nightly election tracking ending September 18, 2021.





© NANOS RESEARCH

If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

**Preferred Prime Minister: Trudeau 29.4,** O'Toole 25.9, Singh 22.3 > Trudeau has an advantage over O'Toole just outside of the margin of error, Singh keeps trending up. 77 Nik Nanos, Chief Data Scientist Released September 19, 2021 Field ending September 18, 2021

IMPORTANT: Our final election tracking research will be completed and released Sunday September the 19<sup>th</sup>.

● NEWS THE GLOBE AND MAIL\* () NANOS #ELXN44 NIGHTLY PM TRACKING

### **PREFERRED PM**

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed (800 on September 18th). The daily tracking figures are based on a three-day rolling sample comprised of 1,600 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,600 respondents is ±2.5 percentage points, 19 times out of 20.

Contact: Nik Nanos

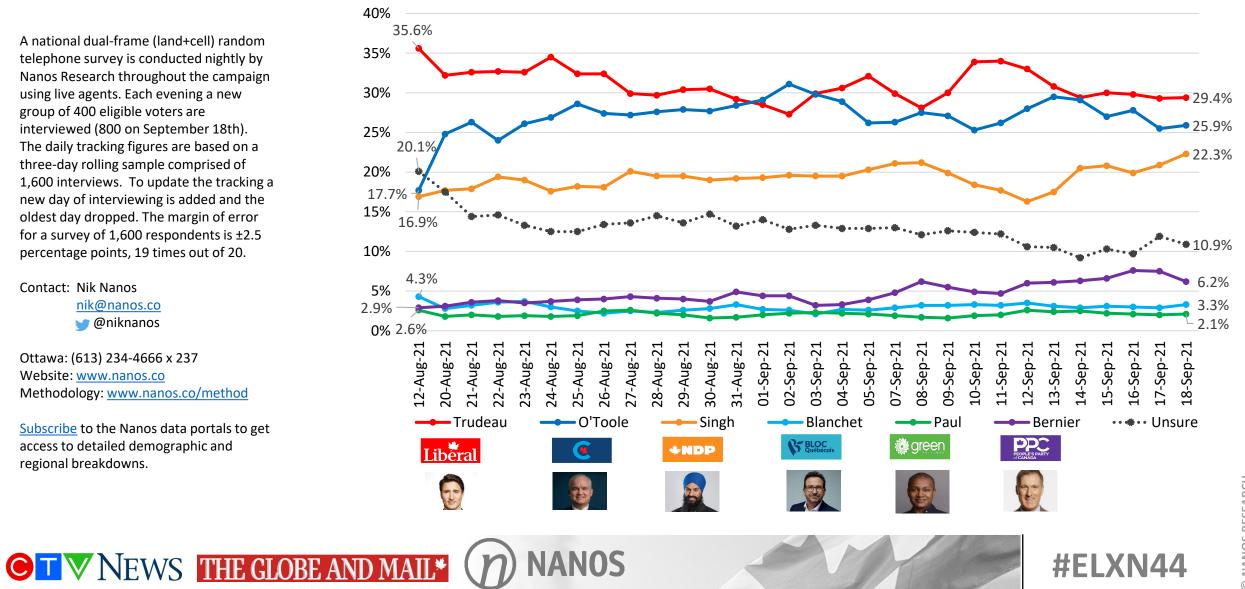
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Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 18, 2021.



## PREFERRED PM - Three nights ending September 18, 2021

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed (800 on September 18th). The daily tracking figures are based on a three-day rolling sample comprised of 1,600 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,600 respondents is ±2.5 percentage points, 19 times out of 20.

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Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister?	
[ROTATE PARTY LEADERS] [First ranked response]	

	Party Leaders	Latest Nightly Tracking
Liberal	Justin Trudeau	29.4%
	Erin O'Toole	25.9%
*NDP	Jagmeet Singh	22.3%
PEOPLE'S PARTY UTCANADA	Maxime Bernier	6.2%
<b>V</b> BLOC Québecois	Yves-François Blanchet (Quebec only) (n=378)	3.3%
	Annamie Paul	2.1%

\*\*UNDECIDED > 10.9%

Source: CTV, Globe, Nanos nightly election tracking ending September 18, 2021.







# PATH FURNISCO!

## JALIDATE

TEST IDEAS

REVIEW RESEARCH

A national random telephone survey (land- and cellline sample using live agents) of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. A national dualframe (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed (800 on September 18th). The daily tracking figures are based on a three-day rolling sample comprised of 1,600 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,600 respondents is ±2.5 percentage points, 19 times out of 20.

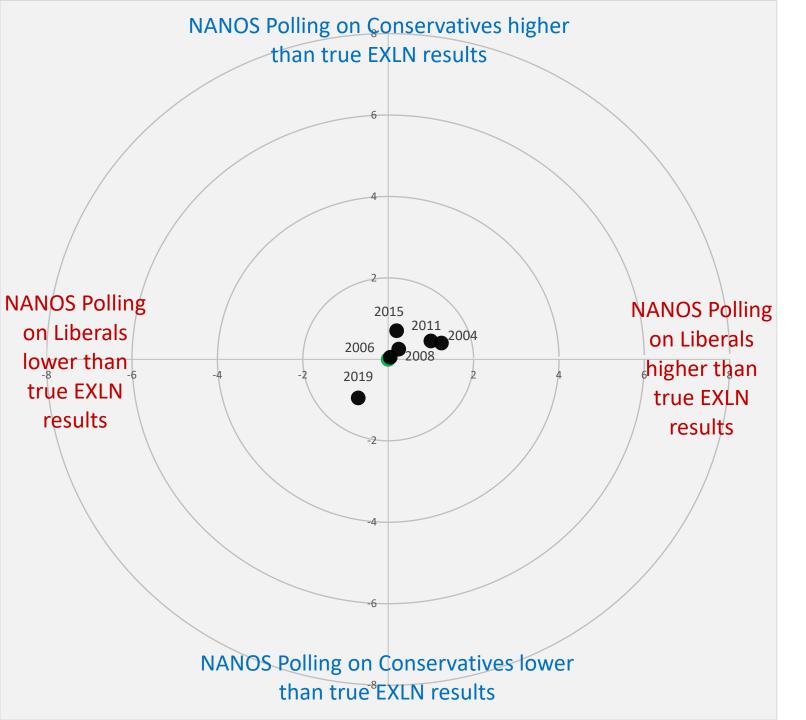
The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.

### #ELXN44

7

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Element	ement Description		Description				
Research sponsor	CTV; Globe and Mail; Nanos Research		The results were weighted by age and gender using the latest Census				
Population and Final Sample Size	1,200 Randomly selected individuals; three night rolling average of 400 voters a night (800 on Sept 18 <sup>th</sup> ) The interviews are compiled into a three day rolling average of 1,600 interviews, where each week the	Weighting of Data	information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
Sample Size	oldest group of 400 interviews is dropped and a new group of 400 interviews is added.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a				
Source of Sample	Dynata	Screening	political party prior to administering the survey to ensure the integrity of the data.				
Type of Sample	Probability	Excluded	Individuals younger than 18 years old; individuals without land or cell				
Margin of Error	$\pm 2.5$ percentage points, 19 times out of 20.	Demographics	lines could not participate.				
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Six percent, consistent with industry norms.				
	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which				
Demographics (Other)	Age, gender, education, income		they appeared in the original questionnaire.				
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.	Question Content	This was module two of a nightly omnibus survey. The preceding				
Number of Calls	Maximum of five call backs.	Question content	module was about unprompted national issues of concern.				
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Field Dates	September 16 to 18, 2021.	Research/Data	Nanos Research				
Language of Survey	The survey was conducted in both English and French.	Collection Supplier					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u>	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				



### NANOS Track Record for every federal election since 2004

This graph shows Nanos polling data for the two major parties compared to the actual Federal Election results. The green dot in the centre represents the election result. Black dots represent actual Nanos survey in each election. The closer a black dot is to the center (green dot), the closer the poll results are to the official election results.



#### Sample pre-set charts page

## Explore over 4000 trendlines and customize charts with the new Nanos subscriber data portal

Nanos Research is pleased to announce the release of a new and improved subscriber data portal. With greater functionality, integrated user experience and more data, now you can search and call up over 2400 trendlines on a variety of political, economic, social and public policy issues.

It also includes nightly ballot tracking during the federal election.

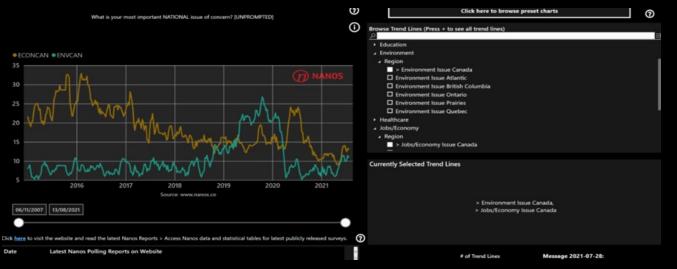
The enhanced functionality of this new data portal includes:

- Pre-set charts for easy navigation by age, region and demographic
- The ability to create customized charts that integrate political, economic, social and public policy sentiment
- An intuitive sliding date filter for the chart
- A new search function that lets you browse the more than 2400 available trendlines
- A news feed for our latest Nanos survey insights

<u>Subscribe now</u> for just \$5 a month (\$60 for a 12-month subscription) to have unlimited access



#### Build your own custom chart page



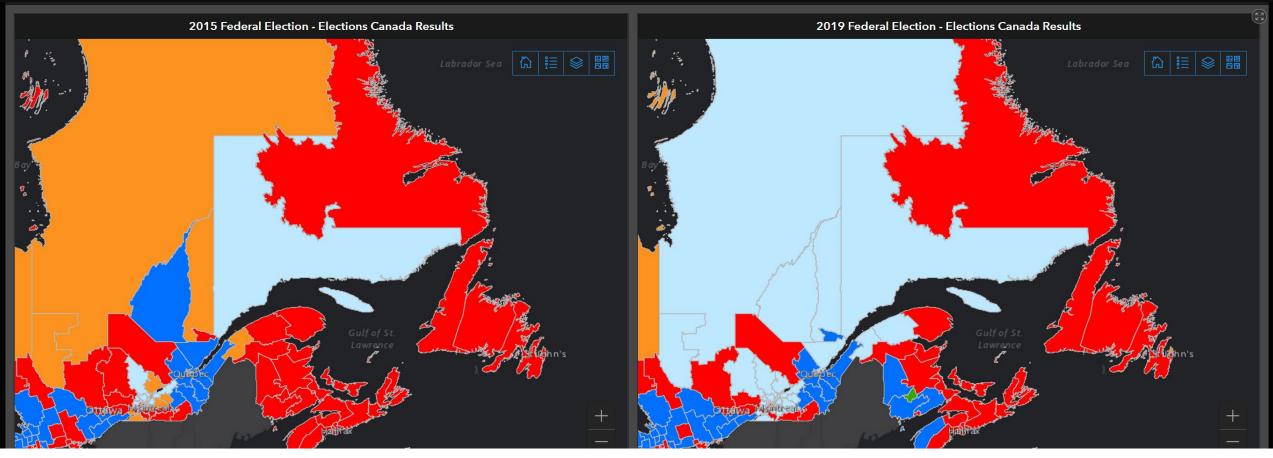
# NANOS DATA PORTALS



Nanos is pleased to share a full range of data for free to Canadians and also to subscribers.

The Free Interactive Elections Results Map contains Elections Canada results from the 2015 and 2019 elections, highs, lows, and averages from the last two votes from an election or by-election, and Elections Canada heat maps of support by party for each federal riding.

To visit the Free Interactive Elections Results Map, <u>click here</u>.



## NANOS ELECTIONS MAP





As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <u>www.nanos.co</u>

#### nanos dimap analytika

(p) NANOS dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

#### NANOS RUTHERFORD McKAY & Co.

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					Gen	der		Age					
			Canada 2021-09- 18	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Vote Profile	Total	Unwgt N	1679	177	378	493	378	253	971	708	353	602	724
		Wgt N	1600	107	374	614	292	213	777	823	436	547	617
	The Liberal Party of Canada	%	28.2										
	The Conservative Party of Canada	%	27.9										
	The New Democratic Party of Canada	%	19.2										
	The Bloc Quebecois	%	5.9		Available to Subscribers Only								
	The Green Party of Canada	%	4.3										
	The People's Party of Canada	%	5.1										
	Other	%	0.9										
	Undecided	%	8.4										

					Gen	der	Age						
			Canada 2021-09- 18	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Ballot	Total	Unwgt N	1538	163	334	460	350	231	899	639	323	548	667
		Wgt N	1466	99	330	572	270	194	720	745	401	497	568
	The Liberal Party of Canada	%	30.8										
	The Conservative Party of Canada	%	30.5										
	The New Democratic Party of Canada	%	21.0										
	The Bloc Quebecois	%	6.5					Available to Subsc	ribers Only				
	The Green Party of Canada	%	4.7										
	The People's Party of Canada	%	5.6										
	Other	%	1.0										

			Region						Gender			Age	
			Canada 2021-09- 18	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
[Rank 1] As you may know	Total	Unwgt N	1679	177	378	493	378	253	971	708	353	602	724
Justin Trudeau is the leader of the federal Liberal party, Erin		Wgt N	1600	107	374	614	292	213	777	823	436	547	617
O'Toole is the leader of the	Justin Trudeau	%	29.4										
Conservative Party of Canada,	Erin O'Toole	%	25.9										
Yves-Francois Blanchet is the leader of the Bloc Quebecois,	Jagmeet Singh	%	22.3										
Jagmeet Singh is the leader of	Yves-François Blanchet	%	3.3					Available to Subsci	ribers Only				
the federal NDP	Annamie Paul	%	2.1										
	Maxime Bernier	%	6.2										
	Unsure	%	10.9										