National Ballot: Liberal 34.1, Conservative 32.0, NDP 20.9 > Liberals gain support and Conservatives decline in wake of TVA French debate.

Nik Nanos, Chief Data Scientist Released September 7, 2021 Field ending September 5, 2021



If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 5, 2021.

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos

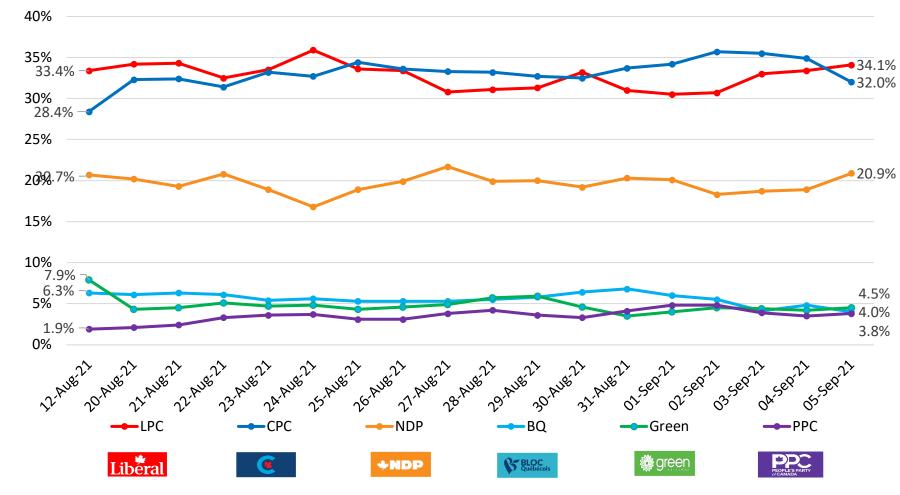
nik@nanos.co @niknanos

Ottawa: (613) 234-4666 x 237

Website: www.nanos.co

Methodology: www.nanos.co/method

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BALLOT – Three nights ending September 5, 2021

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

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If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

	Party	Latest Nightly Tracking
Liberal	Liberal Party	34.1%
©	Conservative Party	32.0%
♦NDP	New Democratic Party	20.9%
green	Green Party	4.5%
BLOC Québécois	Bloc Quebecois (Quebec only) (n=257)	4.0%
PEOPLE'S PARTY	People's Party	3.8%
	Other	0.6%
green ** ** ** ** ** ** ** ** **	Green Party Bloc Quebecois (Quebec only) (n=257) People's Party	4.5% 4.0% 3.8%

**UNDECIDED > 9.2%

Source: CTV, Globe, Nanos nightly election tracking ending September 5, 2021.







O'Toole 26.2, Singh 20.3 > Trudeau regains preferred Prime Minister advantage in the three days after the French debate.

Nik Nanos, Chief Data Scientist Released September 7, 2021 Field ending September 5, 2021



Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 5, 2021.

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

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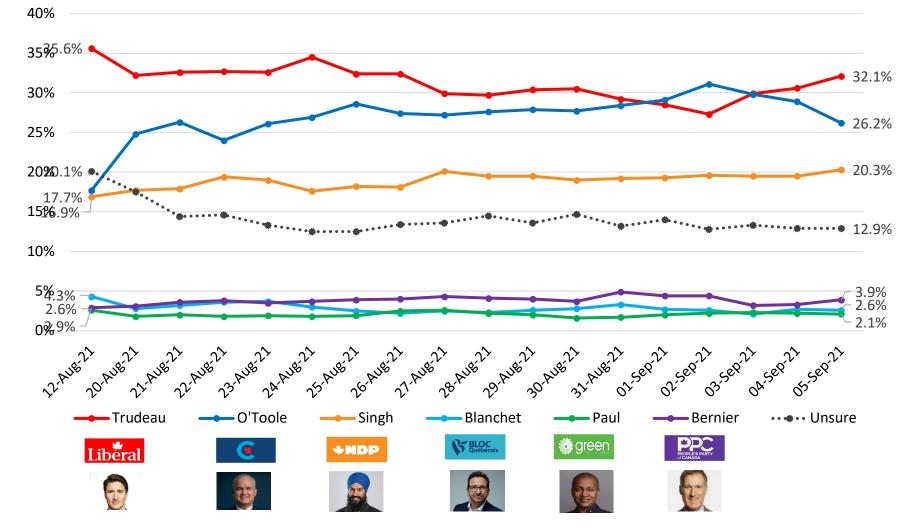
nik@nanos.co @niknanos

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PREFERRED PM - Three nights ending September 5, 2021

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos

nik@nanos.co
mik@nanos.co
mik@nanos.co

Ottawa: (613) 234-4666 x 237

Website: www.nanos.co

Methodology: www.nanos.co/method

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Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister?

[ROTATE PARTY LEADERS] [First ranked response]

	Party Leaders	Latest Nightly Tracking
Liberal	Justin Trudeau	32.1%
•	Erin O'Toole	26.2%
♦NDP	Jagmeet Singh	20.3%
PEOPLE'S PARTY OF CANADIA	Maxime Bernier	3.9%
BLOC Québécois	Yves-François Blanchet (Quebec only) (n=287)	2.6%
# green	Annamie Paul	2.1%

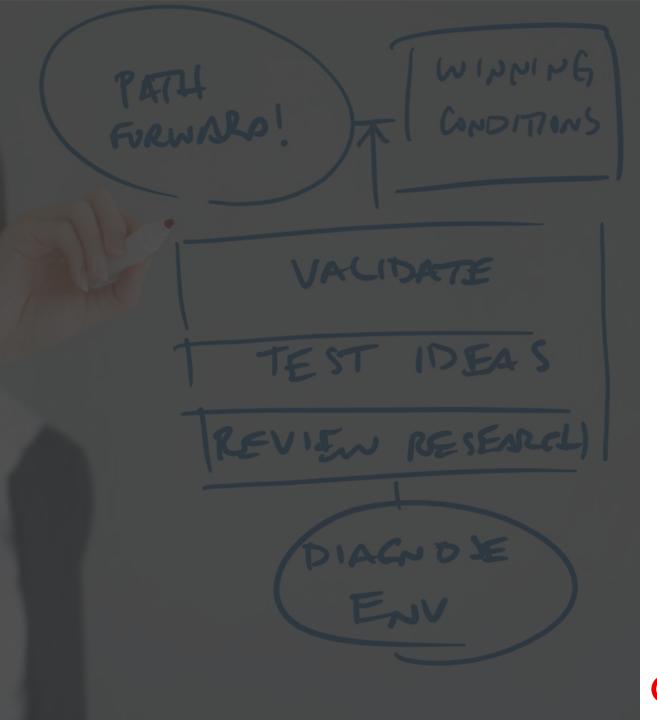
**UNDECIDED > 12.9%

Source: CTV, Globe, Nanos nightly election tracking ending September 5, 2021.









#ELXN44

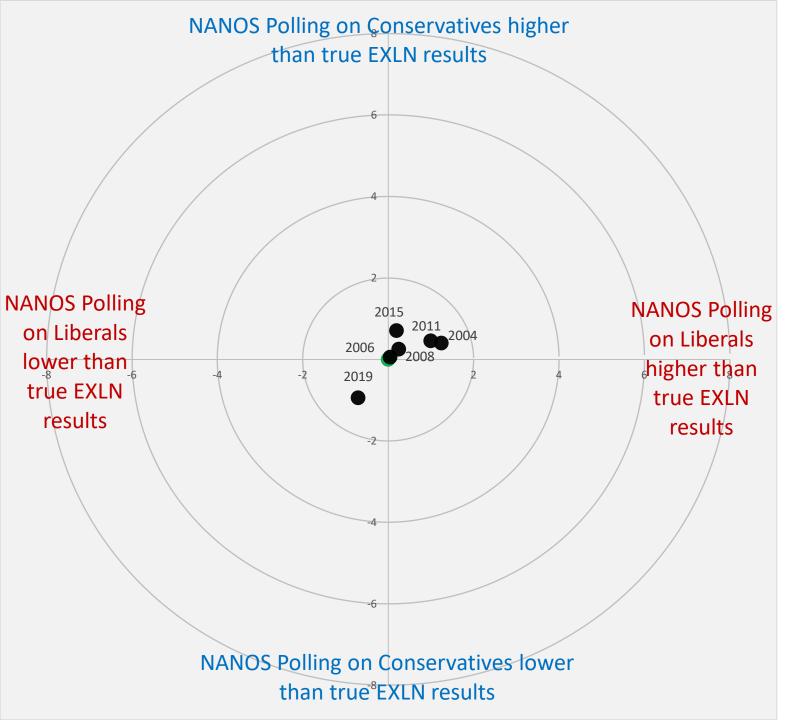
A national random telephone survey (land- and cell-line sample using live agents) of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ± 2.8 percentage points, 19 times out of 20.

The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.





Element Description		Element	Description					
Research sponsor	CTV; Globe and Mail; Nanos Research		The results were weighted by age and gender using the latest Census					
Population and Final Sample Size	1,200 Randomly selected individuals; three night rolling average of 400 voters a night; closing weekend oversample. The interviews are compiled into a three day rolling average of 1,200 interviews, where	Weighting of Data	information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Sample Size	each week the oldest group of 400 interviews is dropped and a new group of 400 interviews is added.	C	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrit of the data.					
Source of Sample	Dynata	Screening						
Type of Sample	Probability	Excluded	Individuals younger than 19 years old-individuals without land or coll					
Margin of Error	Tracking: RDD dual frame (land- and cell-lines) random telephone		Individuals younger than 18 years old; individuals without land or cell lines could not participate.					
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.		Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Six percent, consistent with industry norms.					
(captarea)	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which					
Demographics (Other)	Age, gender, education, income	Question order	they appeared in the original questionnaire.					
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.	Question Content	This was module two of a nightly omnibus survey. The preceding					
Number of Calls	Maximum of five call backs.	Question Content	module was about unprompted national issues of concern.					
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Field Dates	September 3 to 5, 2021.	Research/Data	Newso Dansarah					
Language of Survey	The survey was conducted in both English and French.	Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



NANOS Track Record for every federal election since 2004

This graph shows Nanos polling data for the two major parties compared to the actual Federal Election results. The green dot in the centre represents the election result. Black dots represent actual Nanos survey in each election. The closer a black dot is to the center (green dot), the closer the poll results are to the official election results.



Explore over 4000 trendlines and customize charts with the new Nanos subscriber data portal

Nanos Research is pleased to announce the release of a new and improved subscriber data portal. With greater functionality, integrated user experience and more data, now you can search and call up over 2400 trendlines on a variety of political, economic, social and public policy issues.

It also includes nightly ballot tracking during the federal election.

The enhanced functionality of this new data portal includes:

- Pre-set charts for easy navigation by age, region and demographic
- The ability to create customized charts that integrate political, economic, social and public policy sentiment
- An intuitive sliding date filter for the chart
- A new search function that lets you browse the more than 2400 available trendlines
- A news feed for our latest Nanos survey insights

<u>Subscribe now for just \$5 a month (\$60 for a 12-month subscription) to have unlimited access</u>

Sample pre-set charts page



Build your own custom chart page

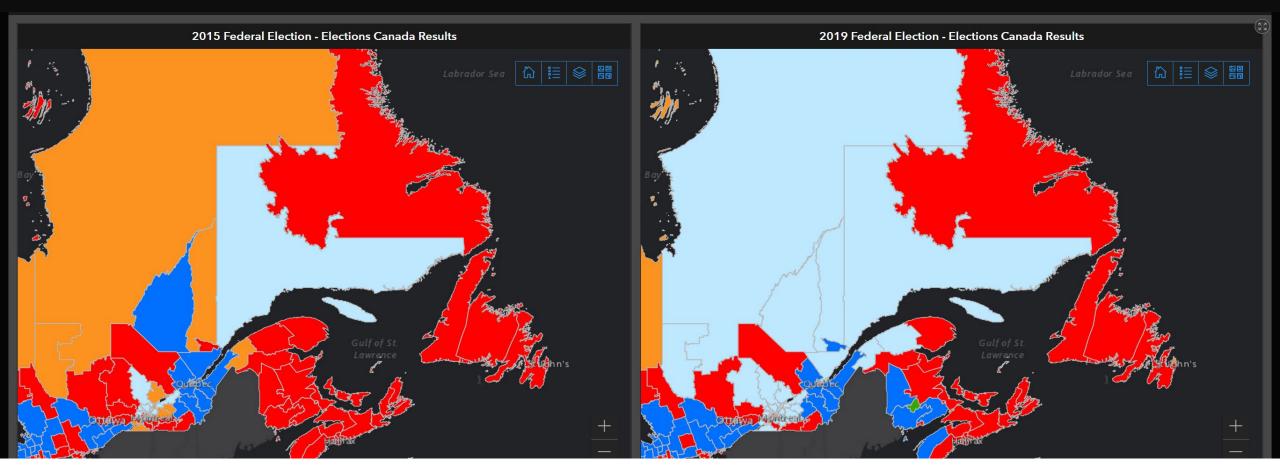




Nanos is pleased to share a full range of data for free to Canadians and also to subscribers.

The Free Interactive Elections Results Map contains Elections Canada results from the 2015 and 2019 elections, highs, lows, and averages from the last two votes from an election or by-election, and Elections Canada heat maps of support by party for each federal riding.

To visit the Free Interactive Elections Results Map, click here.





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					Gen	der	Age						
			Canada 2021-09- 04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Vote Profile	Total	Unwgt N	1269	134	287	375	262	211	707	562	301	457	511
		Wgt N	1200	80	280	461	219	160	582	618	327	410	463
	The Liberal Party of Canada	%	31.0										
	The Conservative Party of Canada	%	29.1										
	The New Democratic Party of Canada	%	19.0										
	The Bloc Quebecois	%	3.6	Available to Subscribers Only									
	The Green Party of Canada	%	4.1						,				
	The People's Party of Canada	%	3.4										
	Other	%	0.5										
	Undecided	%	9.2										

				Region					Gend	der			
			Canada 2021-09- 04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Ballot	Total	Unwgt N	1151	124	257	356	228	8 186	646	505	266	414	471
		Wgt N	1089	74	251	434	190	0 140	533	556	291	373	425
	The Liberal Party of Canada	%	34.1										
	The Conservative Party of Canada	%	32.0										
	The New Democratic Party of Canada	%	20.9										
	The Bloc Quebecois	%	4.0			Available to Subscribers Only							
	The Green Party of Canada	%	4.5										
	The People's Party of Canada	%	3.8										
	Other	%	0.6										

					Regi	Region			Gender			Age	
			Canada 2021-09- 04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
[Rank 1] As you may know T	otal	Unwgt N	1269	134	287	375	262	211	707	562	301	457	511
Justin Trudeau is the leader of		Wgt N	1200	80	280	461	219	160	582	618	327	410	463
the federal Liberal party, Erin O'Toole is the leader of the	lustin Trudeau	%	32.1										
	Erin O'Toole	%	26.2										
	lagmeet Singh	%	20.3										
leader of the Bloc Quebecois, Jagmeet Singh is the leader of	∕ves-François Blanchet	%	2.6					Available to Subsc	ribers Only				
	Annamie Paul	%	2.1										
N	Maxime Bernier	%	3.9										
U	Jnsure	%	12.9										