CPC 33.6, LPC 33.4, NDP 19.9, BQ 5.3, GPC 4.6, PPC 3.1 > National ballot support remains

deadlocked between the Conservatives and

Liberals. Major gender divide on ballot preferences grips the nation.

Nik Nanos, Chief Data Scientist Released August 27, 2021 Field ending August 26, 2021



If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending August 26, 2021.

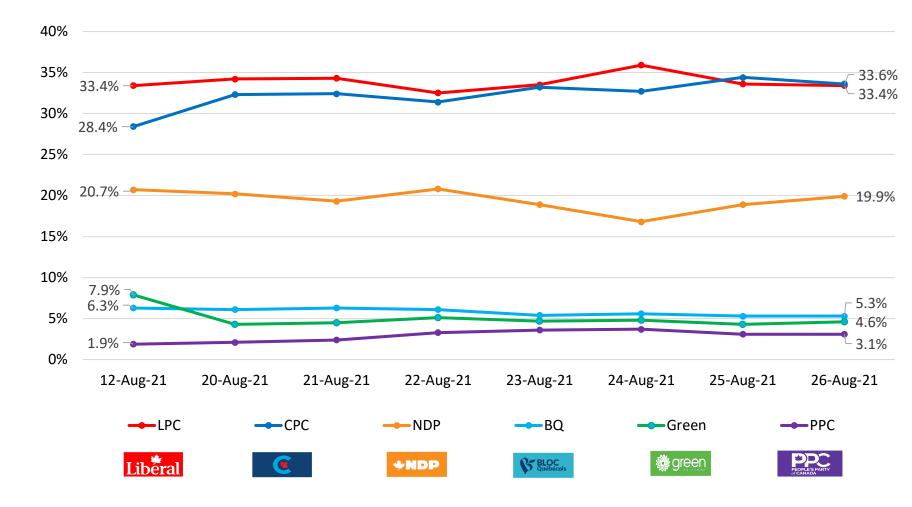
A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co @niknanos

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Methodology: www.nanos.co/method

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.







BALLOT – Three nights ending August 26, 2021

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

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If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response]

	Party	Latest Nightly Tracking
(Conservative Party	33.6%
Liberal	Liberal Party	33.4%
♦NDP	New Democratic Party	19.9%
BLOC Québécois	Bloc Quebecois (Quebec only) (n=262)	5.3%
green	Green Party	4.6%
PEOPLE'S PARTY of CANADIA	People's Party	3.1%
	Other	

**UNDECIDED > 11.1%

Source: CTV, Globe, Nanos nightly election tracking ending August 26, 2021.









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GENDER

PERIOD ENDING August 26, 2021





Female Aug 26

Male Aug 26 #ELXN44

www.nanos.co

Female Aug 26

Male Aug 26



26.5

40.7

5.3

5.2



37.1

29.6



5.3

3.8



22.8

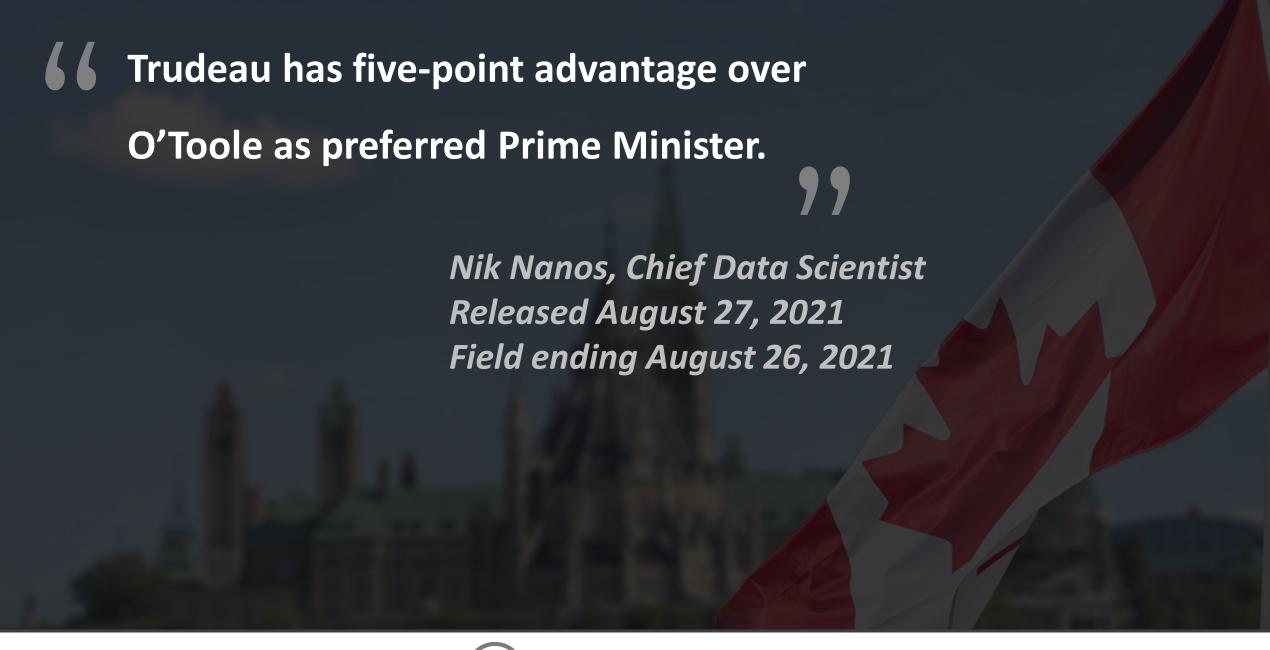
16.9



2.4

3.8

Source: CTV/Globe/Nanos random telephone survey (land- and cell-lines) of 1,200 individuals August 26, 2021 using live agents. Three night rolling average of 1,200 voters. Each evening the oldest group of 400 interviews is dropped and a new group of 400 interviews is added. A random survey of 1,066 decided voters is accurate ±3.1 percentage points, 19 times out of 20.





Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending August 26, 2021.

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos

nik@nanos.co

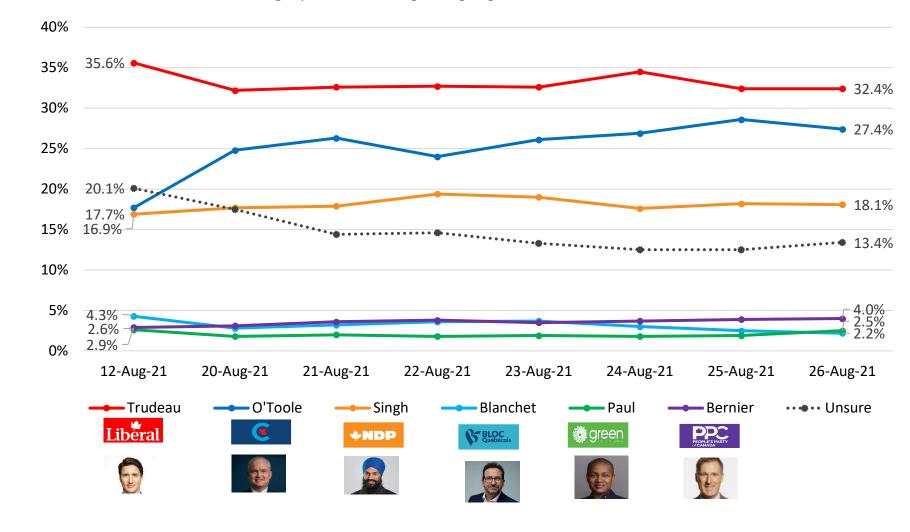
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PREFERRED PM - Three nights ending August 26, 2021

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

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<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister?

[ROTATE PARTY LEADERS] [First ranked response]

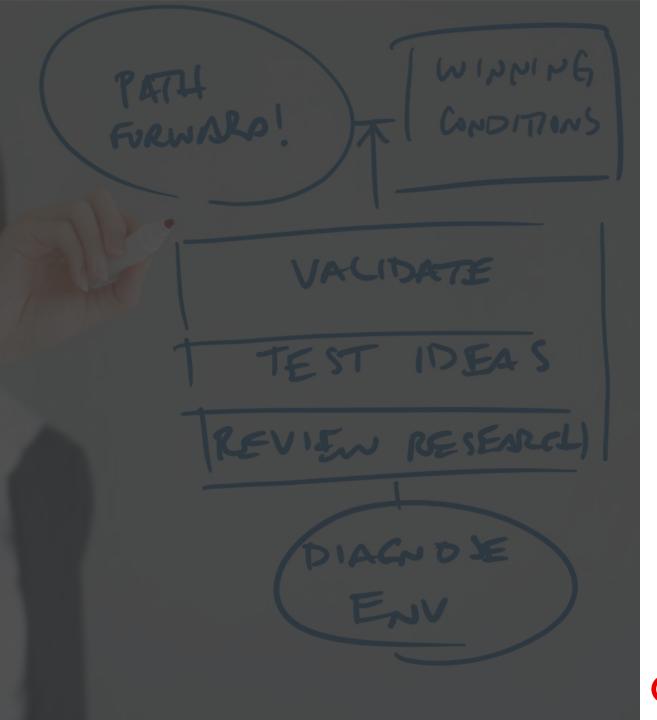
	Party Leaders	Latest Nightly Tracking
Liberal	Justin Trudeau	32.4
©	Erin O'Toole	27.4
*NDP	Jagmeet Singh	18.1
PEOPLE'S PARTY OF CANADIA	Maxime Bernier	4.0
green	Annamie Paul	2.5
S BLOC Québécois	Yves-François Blanchet (Quebec only) (n=300)	2.2
	**UNDECIDED > 13.4%	

Source: CTV, Globe, Nanos nightly election tracking ending August 26, 2021.









#ELXN44

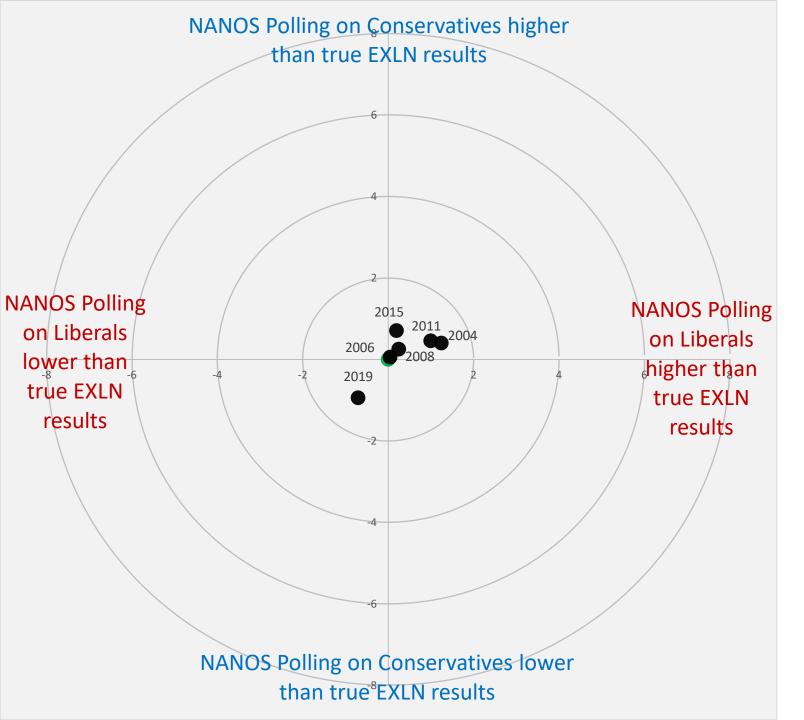
A national random telephone survey (land- and cell-line sample using live agents) of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ± 2.8 percentage points, 19 times out of 20.

The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.





Element	Description	Element	Description					
Research sponsor	CTV; Globe and Mail; Nanos Research		The results were weighted by age and gender using the latest Census					
Population and Final Sample Size	1,200 Randomly selected individuals; three night rolling average of 400 voters a night; closing weekend oversample. The interviews are compiled into a three day rolling average of 1,200 interviews, where	Weighting of Data	information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Sample Size	each week the oldest group of 400 interviews is dropped and a new group of 400 interviews is added.	C onstant	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a					
Source of Sample	Dynata	Screening	political party prior to administering the survey to ensure the integrity of the data.					
Type of Sample	Probability	Excluded	Individuals younger than 18 years old; individuals without land or cell					
Margin of Error	± 2.8 percentage points, 19 times out of 20.	Demographics	lines could not participate.					
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.		Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Seven percent, consistent with industry norms.					
,	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which					
Demographics (Other)	Age, gender, education, income		they appeared in the original questionnaire.					
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.	Question Content	This was module two of a nightly omnibus survey. The preceding					
Number of Calls	Maximum of five call backs.		module was about unprompted national issues of concern.					
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Field Dates	August 24 to 26, 2021.	Research/Data	Nanos Research					
Language of Survey	The survey was conducted in both English and French.	Collection Supplier	Natios Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



NANOS Track Record for every federal election since 2004

This graph shows Nanos polling data for the two major parties compared to the actual Federal Election results. The green dot in the centre represents the election result. Black dots represent actual Nanos survey in each election. The closer a black dot is to the center (green dot), the closer the poll results are to the official election results.



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Nanos Research is pleased to announce the release of a new and improved subscriber data portal. With greater functionality, integrated user experience and more data, now you can search and call up over 2400 trendlines on a variety of political, economic, social and public policy issues.

It also includes nightly ballot tracking during the federal election.

The enhanced functionality of this new data portal includes:

- Pre-set charts for easy navigation by age, region and demographic
- The ability to create customized charts that integrate political, economic, social and public policy sentiment
- An intuitive sliding date filter for the chart
- A new search function that lets you browse the more than 2400 available trendlines
- A news feed for our latest Nanos survey insights

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Sample pre-set charts page



Build your own custom chart page

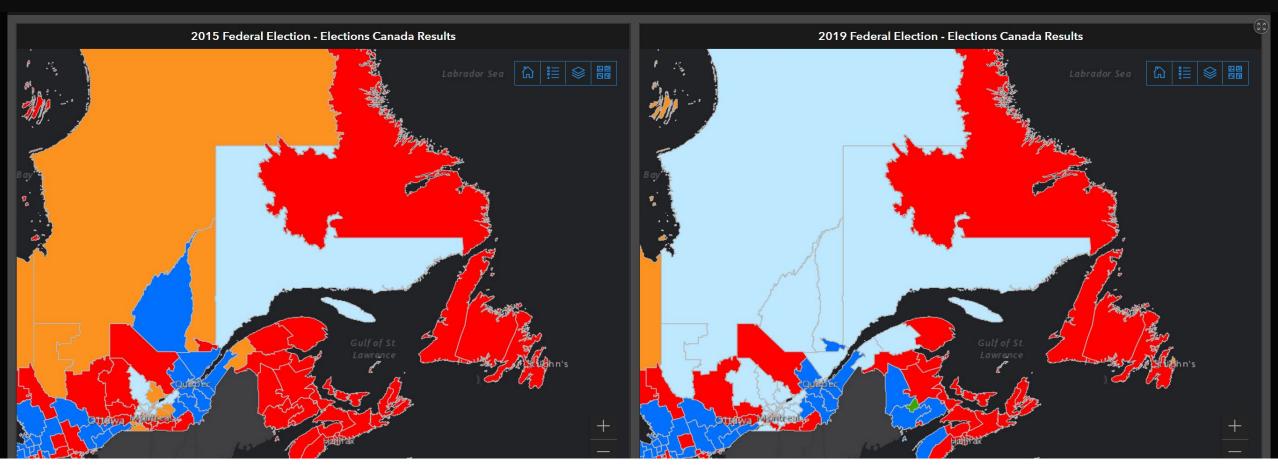




Nanos is pleased to share a full range of data for free to Canadians and also to subscribers.

The Free Interactive Elections Results Map contains Elections Canada results from the 2015 and 2019 elections, highs, lows, and averages from the last two votes from an election or by-election, and Elections Canada heat maps of support by party for each federal riding.

To visit the Free Interactive Elections Results Map, <u>click here</u>.





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dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

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					Regi	on		Gen	der	Age			
			Canada 2021-08-					•					
			26	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Vote Profile	Total	Unwgt N	1200	120	300	360	240	180	676	524	277	423	500
		Wgt N	1200	80	280	461	219	160	586	614	328	410	463
	The Liberal Party of Canada	%	29.7						26.8	32.4			
	The Conservative Party of Canada	%	29.8						36.8	23.2			
	The New Democratic Party of Canada	%	17.7						15.3	19.9			
	The Bloc Quebecois	%	4.7		Availal	ole to Subscr	ibers Only		4.7	4.7	Available	to Subscribe	ers Only
	The Green Party of Canada	%	4.1				,		3.5	4.7			,
	The People's Party of Canada	%	2.7						3.4	2.1			
	Other	%	0.2						0.0	0.4			
	Undecided	%	11.1						9.6	12.6			

					Reg	ion	Gen	der		Age			
			Canada 2021-08- 26	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Ballot	Total	Unwgt N	1066	106	262	325	210	163	609	457	241	376	449
		Wgt N	1067	70	245	416	190	145	530	537	286	365	415
	The Liberal Party of Canada	%	33.4						29.6	37.1			
	The Conservative Party of Canada	%	33.6						40.7	26.5			
	The New Democratic Party of Canada	%	19.9						16.9	22.8			
	The Bloc Quebecois	%	5.3		Available to Subscribers Only					5.3	Available	to Subscribe	ers Only
	The Green Party of Canada	%	4.6						3.8	5.3			
	The People's Party of Canada	%	3.1						3.8	2.4			
	Other	%	0.2						0.0	0.5			

			Canada 2021-08- 26	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
[Rank 1] As you may know Justin Trudeau is the leader of the federal Liberal party, Erin		Unwgt N Wgt N	1200 1200	120 80	300 280	360 461	240 219	180	676 586	524 614	277	423 410	500 463
O'Toole is the leader of the Conservative Party of Canada, Yves-Francois Blanchet is the		%	32.4 27.4										
leader of the Bloc Quebecois, Jagmeet Singh is the leader o	Yves-François Blanchet	% %	18.1 2.2					Available to Subsci	ribers Only				
the federal NDP	Annamie Paul Maxime Bernier Unsure	% % %	2.5 4.0 13.4										