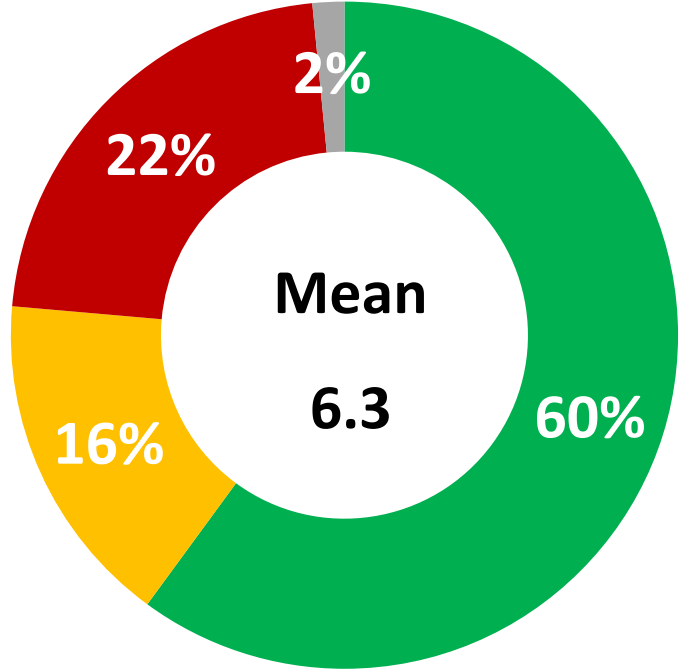


Majority of Canadians think all pandemic-related restrictions on travel across the US-Canada border should be eliminated this year; think public health is more important than the economy and jobs when making decisions about opening the border.

Satisfaction with the Government’s job at managing the border with the United States

Q

On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied how would you rate the job that the Government of Canada is doing at managing the border with the United States since the pandemic started last year.



■ Satisfied (7-10) ■ Neutral (4-6) ■ Dissatisfied (0-3) ■ Unsure

“ A majority of Canadians are satisfied with the job that the Government of Canada is doing at managing the border with the United States since the pandemic started. Satisfaction is higher among residents of Atlantic Canada (mean of 8.0) and lower among residents of Ontario (mean of 6.2) and the Prairies (mean of 5.5). ”

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

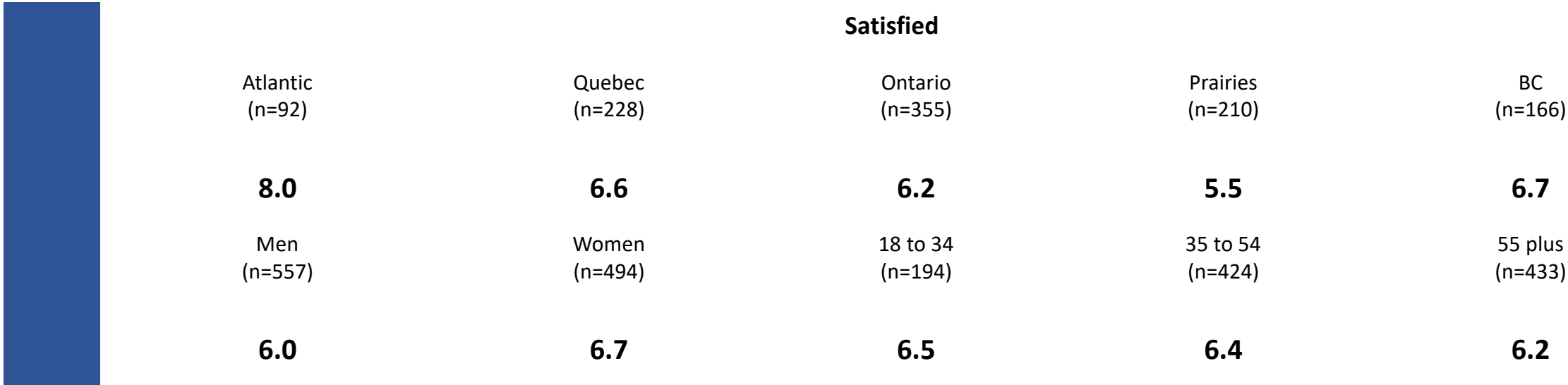
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Satisfaction with the Government’s job at managing the border with the United States – by demographics

Q

On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied how would you rate the job that the Government of Canada is doing at managing the border with the United States since the pandemic started last year.



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

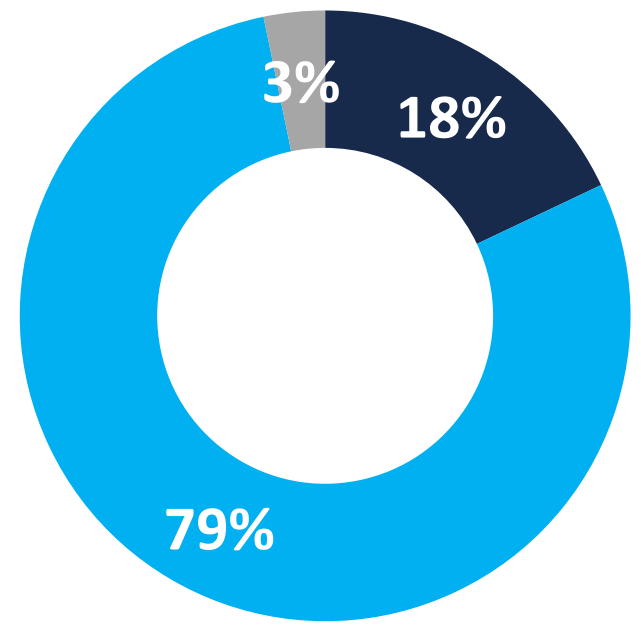
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Importance of the economy and jobs vs public health when making decisions on opening the border

Q

Given the choice, what is more important when it comes to making decisions about the opening of the Canada-US Border? [ROTATE]



■ The economy and jobs ■ Public health ■ Unsure

“ A strong majority of Canadians say that public health is more important than the economy and jobs when it comes to making decisions about the opening of the Canada-US Border. Residents of the Prairies were more likely to say the economy and jobs is more important (32%) than Canadians overall. ”

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Satisfaction with the Government’s job at managing the border with the United States – by demographics

Q

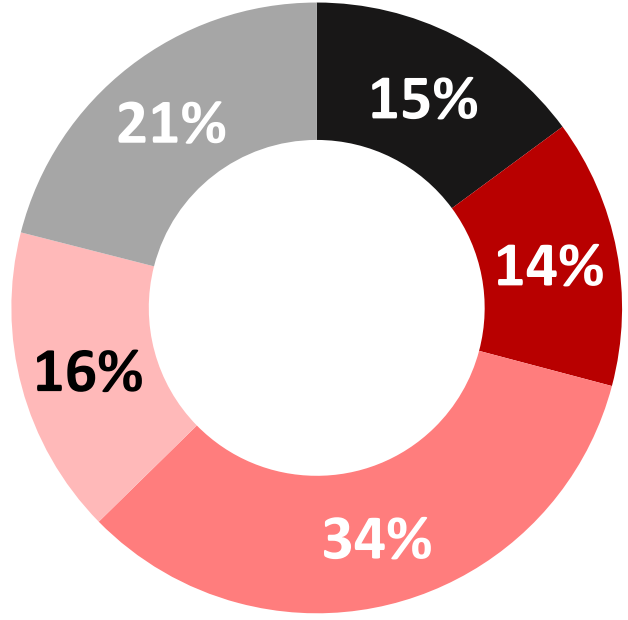
On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied how would you rate the job that the Government of Canada is doing at managing the border with the United States since the pandemic started last year.

ISSUES

		The economy and jobs				
Atlantic (n=92)	Quebec (n=228)	Ontario (n=355)	Prairies (n=210)	BC (n=166)		
10.0%	11.5%	17.5%	32.4%	14.9%		
Men (n=557)	Women (n=494)	18 to 34 (n=194)	35 to 54 (n=424)	55 plus (n=433)		
21.4	14.7	22.3	18.4	14.5		
		Public health				
Atlantic (n=92)	Quebec (n=228)	Ontario (n=355)	Prairies (n=210)	BC (n=166)		
88.2%	85.3%	80.3%	62.0%	81.3%		
Men (n=557)	Women (n=494)	18 to 34 (n=194)	35 to 54 (n=424)	55 plus (n=433)		
75.4%	82.1%	74.4%	78.1%	82.6%		

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Timeline for eliminating pandemic-related restrictions on travel across the Canada-US border



Immediately
 This summer
 This fall
 Next year
 Unsure

Q

When should Canada eliminate all pandemic-related restrictions on travel across the Canada-US border?

“

A majority of Canadians think Canada should eliminate all pandemic-related restrictions on travel across the US-Canada border this year, either immediately, this summer or this fall. Canadians from the Prairies (28%) are more likely to say restrictions should be eliminated immediately than Canadians as a whole.

”

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051 Canadians, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Timeline for eliminating pandemic-related restrictions on travel across the Canada-US border – Demographics by region

Q When should Canada eliminate all pandemic-related restrictions on travel across the Canada-US border?

	Atlantic (n=92)	Quebec (n=228)	Ontario (n=355)	Prairies (n=210)	BC (n=166)
Immediately	4.6%	10.4%	13.7%	27.9%	13.6%
This summer	20.2%	11.6%	17.1%	13.1%	9.3%
This fall	29.4%	37.6%	32.2%	29.4%	37.8%
Next year	22.0%	18.1%	16.7%	13.8%	12.7%
Unsure	23.7%	22.3%	20.3%	15.8%	26.6%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051 Canadians, accurate 3.1 percentage points plus or minus, 19 times out of 20.

THE GLOBE AND MAIL*

CTV NEWS

NANOS

Timeline for eliminating pandemic-related restrictions on travel across the Canada-US border – Demographics by gender and age

Q

When should Canada eliminate all pandemic-related restrictions on travel across the Canada-US border?

	Men (n=557)	Women (n=494)	18 to 34 (n=194)	35 to 54 (n=424)	55 plus (n=433)
Immediately	17.8%	12.1%	20.0%	14.6%	11.5%
This summer	14.9%	13.6%	13.1%	13.2%	16.0%
This fall	37.1%	30.1%	32.3%	34.3%	33.7%
Next year	13.1%	19.4%	20.4%	15.2%	14.5%
Unsure	17.0%	24.8%	14.2%	22.8%	24.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 30th to July 5th, 2021, n=1051 Canadians, accurate 3.1 percentage points plus or minus, 19 times out of 20.

THE GLOBE AND MAIL*

NEWS

NANOS



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,051 Canadians, 18 years of age or older, between June 30th and July 5th, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

METHODOLOGY

Element	Description	Element	Description
Research sponsor	CTV News, The Globe and Mail	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1,051 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Hybrid Probability Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Estimated Response Rate	16 percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Previous content on the omni included political and economic issues.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	June 30 th to July 5 th , 2021.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



nanos dimap analytika



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ABOUT NANOS

TABULATIONS



2021-1917 and 2021-1918 – CTV/Globe/Nanos Survey – Can-US Border Survey - STAT SHEET

			Region						Gender		Age			
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied how would you rate the job that the Government of Canada is doing at managing the border with the United States since the pandemic started last year.	Total	Unwgt N	1051	92	228	355	210	166	557	494	194	424	433	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
		Mean	6.3	8.0	6.6	6.2	5.5	6.7	6.0	6.7	6.5	6.4	6.2	
		Median	7.0	8.0	7.0	7.0	6.0	8.0	7.0	8.0	7.0	7.0	7.0	
	Very dissatisfied (0)	%	9.8	1.7	6.1	11.2	16.0	7.5	12.6	7.0	9.0	8.0	11.9	
		1	%	3.0	0.8	0.9	3.2	5.7	3.7	4.0	2.1	3.8	2.2	3.2
		2	%	3.1	0.8	4.3	2.8	3.6	2.1	4.0	2.2	0.6	4.9	3.2
		3	%	6.2	2.7	6.0	6.8	7.3	5.2	6.7	5.8	5.4	6.7	6.4
		4	%	4.0	1.3	2.8	4.6	4.3	5.6	4.1	4.0	3.5	5.3	3.2
		5	%	6.7	4.0	7.7	4.9	11.1	5.6	6.0	7.3	5.9	7.0	7.0
		6	%	5.6	5.5	5.8	5.5	3.9	8.1	4.3	6.9	5.8	5.6	5.5
		7	%	13.4	11.2	16.4	16.6	6.2	9.7	13.2	13.5	16.1	11.1	13.5
		8	%	17.3	26.7	21.1	16.3	13.4	13.9	17.4	17.2	18.3	18.1	15.9
		9	%	11.9	13.9	13.6	12.4	8.7	11.2	10.9	13.0	15.1	11.2	10.4
	Very satisfied (10)	%	17.5	31.4	13.3	15.0	17.0	25.7	15.6	19.3	14.4	18.4	18.8	
Unsure	%	1.5	0.0	2.2	0.7	2.9	1.6	1.3	1.8	2.2	1.6	1.0		

			Region						Gender		Age		
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Given the choice, what is more important when it comes to making decisions about the opening of the Canada-US Border [ROTATE]	Total	Unwgt N	1051	92	228	355	210	166	557	494	194	424	433
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	The economy and jobs	%	18.0	10.0	11.5	17.5	32.4	14.9	21.4	14.7	22.3	18.4	14.5
	Public health	%	78.8	88.2	85.3	80.3	62.0	81.3	75.4	82.1	74.4	78.1	82.6
	Unsure	%	3.2	1.8	3.2	2.2	5.6	3.8	3.2	3.2	3.3	3.5	2.9

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,051 Canadians, 18 years of age or older, between June 30th and July 5th, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

2021-1917 and 2021-1918 – CTV/Globe/Nanos Survey – Can-US Border Survey - STAT SHEET

		Region							Gender		Age		
		Canada 2021-07	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - When should Canada eliminate all pandemic-related restrictions on travel across the Canada-US border?	Total	Unwgt N	1051	92	228	355	210	166	557	494	194	424	433
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Immediately	%	14.9	4.6	10.4	13.7	27.9	13.6	17.8	12.1	20.0	14.6	11.5
	This summer	%	14.2	20.2	11.6	17.1	13.1	9.3	14.9	13.6	13.1	13.2	16.0
	This fall	%	33.5	29.4	37.6	32.2	29.4	37.8	37.1	30.1	32.3	34.3	33.7
	Next year	%	16.3	22.0	18.1	16.7	13.8	12.7	13.1	19.4	20.4	15.2	14.5
	Unsure	%	21.0	23.7	22.3	20.3	15.8	26.6	17.0	24.8	14.2	22.8	24.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,051 Canadians, 18 years of age or older, between June 30th and July 5th, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.