Women twice more likely than men to say they will regularly wear masks in crowded places after their community reopens; Canadians in the Prairies much more likely to say their province lacked caution in reopening compared to all other regions.

National Survey | Summary Conducted by Nanos for CTV, June 2021 Submission 2021-1903



Key Findings



Cautiousness in Plan to Reopen A strong majority of Canadians say their province was cautious (46%) or somewhat cautious 35%) in their plan to reopen the economy and social gatherings. Residents of the Atlantic provinces were most likely to say their province was cautious (84%), followed by Ontario (54%) and B.C. (49%). Residents of the Prairies were least likely to say their province was cautious (26%).

Mandatory Proof of Vaccination Over three in four Canadians support (53%) or somewhat support (24%) it being mandatory to produce a proof of vaccination for anyone travelling between regions in Canada or attending a large gathering. Women (80%) are more likely to support/somewhat support this than men (73%) .

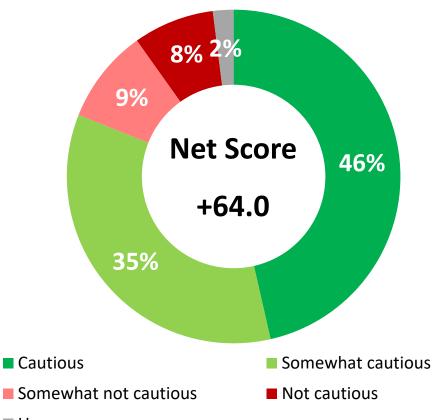
COVID-19 Booster Vaccine A strong majority of Canadians are open (67%) or somewhat open (17%) to having an annual COVID booster vaccine to protect them from future variations of virus. Women are more open (72%) to this than men (63%).



Mask Wearing in Crowded Places Canadians are split on how often they will wear a mask in crowded places after their community fully reopens. Over two in five say they will wear a mask occasionally (44%). Another 44 per cent say they will wear one regularly (24%) or never (20%). Women are twice more likely to say they will regularly wear masks (32%) than men (16%).



Level of cautiousness in provincial plan to reopen



Would you say that your province has been cautious, somewhat cautious, somewhat not cautious, or not cautious in its plan to reopen the economy and social gatherings?

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Canadians almost six times more likely to say their province was cautious (46%) than not cautious (8%).

Residents of the Atlantic provinces were most likely to say their province was cautious (84%), followed by Ontario (54%) and B.C. (49%). Residents of the Prairies were least likely to say their province was cautious (26%).

Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 30th to June 2nd, 2021, n=1029, accurate 3.1 percentage points plus or minus, 19 times out of 20.





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Level of cautiousness in provincial plan to reopen – by demographic

Q

Would you say that your province has been cautious, somewhat cautious, somewhat not cautious, or not cautious in its plan to reopen the economy and social gatherings?

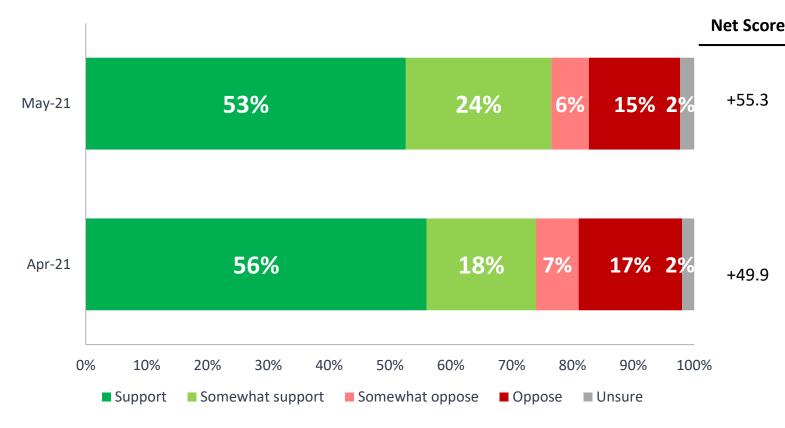
	Cau	itious/ Somewhat cautious		
Atlantic (n=93)	Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
100.0%	89.7%	78.9%	59.5%	91.9%
Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
81.4%	80.7%	76.3%	82.8%	82.7%
	Not cau	itious/ Somewhat not caution	ous	
Atlantic (n=93)	Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
-	6.1%	19.6%	38.1%	8.1%
Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
16.2%	17.7%	20.1%	15.4%	16.2%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



Support for mandatory proof of vaccination for travel and attending large gatherings



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 30th to June 2nd, 2021, n=1029, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Do you support, somewhat support, somewhat oppose or oppose it being mandatory to produce a proof of vaccination for anyone travelling between regions in Canada or attending a large gathering like a concert or sporting event.

> Canadians are more likely to somewhat support mandatory proof of vaccination for anyone travelling between regions in Canada than in April 2021. Women (80%) are more likely to support/somewhat support this than men (73%) and older Canadians (aged 55 plus (83%) are also more likely to support/somewhat support this than younger Canadians (aged 18 to 34: 70%; aged 35 to 54: 74%).



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Support for mandatory proof of vaccination for travel and attending large gatherings – by demographics

Q

Do you support, somewhat support, somewhat oppose or oppose it being mandatory to produce a proof of vaccination for anyone travelling between regions in Canada or attending a large gathering like a concert or sporting event

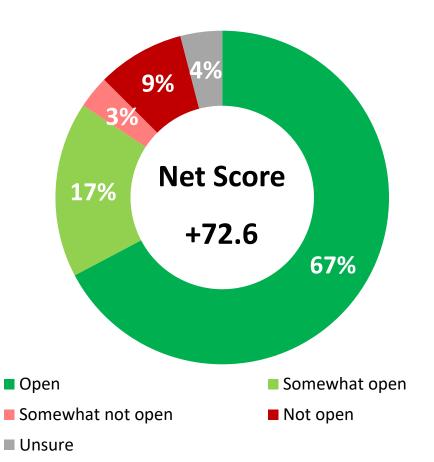
Quebec			
(n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
77.2%	75.5%	69.0%	82.5%
Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
80.2%	70.4%	74.1%	82.7%
O	opose/ Somewhat oppose		
Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
20.1%	22.0%	27.9%	16.9%
Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
16.5%	26.1%	23.5%	15.8%
	(n=229) 77.2% Women (n=486) 80.2% Quebec (n=229) 20.1% Women (n=486)	(n=229) (n=332) 77.2% 75.5% Women 18 to 34 (n=166) 80.2% 70.4% Oppose/ Somewhat oppose Quebec (n=229) (n=332) 20.1% 22.0% Women 18 to 34 (n=486) (n=166)	(n=229) (n=332) (n=209) 77.2% 75.5% 69.0% Women 18 to 34 35 to 54 (n=486) (n=166) 74.1% 80.2% 70.4% 74.1% Oppose/ Somewhat oppose Quebec Ontario Prairies (n=229) (n=332) Prairies 20.1% 22.0% 27.9% Women 18 to 34 35 to 54 (n=486) (n=166) (n=395)

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



Openness to annual COVID booster



Q

In the future would you be open, somewhat open, somewhat not open, or not open to having an annual COVID booster vaccine to protect you from future variations of COVID-19 virus?

6

Canadians are over seven times more likely to say they are open (67%) than not open (9%) to having an annual COVID booster vaccine to protect them from future variations of the virus. Women are more open (72%) than men (63%) to getting an annual COVID booster. 7

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.



Openness to annual COVID booster – by demographics

In the future would you be open, somewhat open, somewhat not open, or not open to having an annual COVID booster vaccine to protect you from future variations of COVID-19 virus?

		Open/Somewhat open		
Atlantic (n=93)	Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
93.7%	81.4%	84.7%	81.0%	88.2%
Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
83.1%	85.5%	83.4%	79.6%	89.1%
	Not	open/Somewhat not open		
Atlantic (n=93)	Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
6.3%	11.9%	11.3%	15.9%	9.1%
Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
13.6%	9.8%	12.6%	15.2%	7.9%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



Frequency of wearing a mask in public places after opening



After your community fully opens, will you regularly, occasionally, or never wear a mask in crowded places?

	Atlantic (n=93)	Quebec (n=229)	Ontario (n=332)	Prairies (n=209)	BC (n=166)
larly	24.1%	27.1%	26.1%	16.6%	24.1%
Regu	Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
	16.2%	31.9%	19.3%	21.8%	29.8%
	Atlantic	Quebec	Ontario	Prairies	BC
	(n=93)	(n=229)	(n=332)	(n=209)	(n=166)
/er	10.0%	18.5%	19.0%	29.0%	18.5%
Nev	Men (n=543)	Women (n=486)	18 to 34 (n=166)	35 to 54 (n=395)	55 plus (n=468)
	27.9%	12.5%	24.9%	22.9%	14.1%
	Never	(n=93) 24.1% Men (n=543) 16.2% Atlantic (n=93) 10.0% Men (n=543)	Image: Non-Stress of the stress of the st	Image: Property of the system (n=93) (n=229) (n=332) 24.1% 27.1% 26.1% Men Women 18 to 34 (n=543) (n=486) (n=166) 16.2% 31.9% 19.3% Mathematication Quebec Ontario (n=93) (n=229) (n=332) Men Quebec Ontario (n=93) 10.0% 18.5% 19.0% Men Women 18 to 34 (n=166)	Image: Property of the system (n=93) (n=229) (n=332) (n=209) 24.1% 27.1% 26.1% 16.6% Men Women 18 to 34 35 to 54 (n=543) (n=486) (n=166) (n=395) 16.2% 31.9% 19.3% 21.8% Main (n=93) Quebec (n=229) Ontario (n=332) Prairies (n=209) 10.0% 18.5% 19.0% 29.0% Men (n=543) Women (n=486) 18 to 34 (n=395) 35 to 54 (n=395)

 $\ensuremath{^*\text{Weighted}}$ to the true population proportion.

*Charts may not add up to 100 due to rounding..



PATH FURWARD!

JALIDATE

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,029 Canadians, 18 years of age or older, between May 30th and June 2nd, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,029 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by CTV News and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	ment Description		Description
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada.
Population and Final Sample Size	1029 Randomly selected individuals.		See tables for full weighting disclosure
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to
Type of Sample	Probability		ensure the integrity of the data.
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Demographics	participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Fourteen percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of this included views on economic issues, and political issues.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Field Dates	May 30 th to June 2 nd , 2021.	Research/Data	Nanos Research
Language of Survey	The survey was conducted in both English and French.	Collection Supplier	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

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2021-1903 - CTV/Nanos Survey - COVID-19 Vaccinations - STAT SHEET

		-			Reg	gion			Gender			Age		
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - Would you say that your province has been cautious, somewhat cautious, somewhat not cautious, or not cautious in its plan to reopen the economy and social gatherings?	Total	Unwgt N	1029	93	229	332	209	166	543	486	166	395	468	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
	Cautious	%	46.4	84.3	38.8	53.5	25.6	49.1	47.2	45.7	43.0	46.7	48.6	
	Somewhat cautious	%	34.6	15.7	51.0	25.3	34.0	42.9	34.1	35.0	33.3	36.1	34.1	
	Somewhat not cautious	%	9.1	0.0	5.3	10.0	17.6	6.6	8.8	9.4	10.2	8.0	9.5	
	Not cautious	%	7.8	0.0	0.9	9.6	20.5	1.5	7.4	8.3	10.0	7.4	6.7	
	Unsure	%	2.0	0.0	4.2	1.5	2.4	0.0	2.4	1.6	3.6	1.8	1.1	

		-			Reg	gion			Ge	Gender			
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Do you support, somewhat	Total	Unwgt N	1029	93	229	332	209	166	543	486	166	395	468
support, somewhat oppose or oppose it		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
being mandatory to produce a proof of vaccination for	Support	%	52.6	66.5	52.8	52.8	42.8	58.0	50.7	54.4	47.9	49.2	58.9
anyone travelling between regions in	Somewhat support	%	23.9	21.1	24.4	22.7	26.2	24.5	21.8	25.9	22.6	25.0	23.9
Canada or attending a large gathering like	Somewhat oppose	%	6.2	0.7	5.4	7.3	7.1	6.4	6.9	5.6	9.7	6.6	3.5
a concert or sporting event?	Oppose	%	15.0	10.7	14.7	14.7	20.8	10.5	19.2	10.9	16.3	17.0	12.3
	Unsure	%	2.3	1.0	2.7	2.5	3.1	0.6	1.4	3.2	3.5	2.3	1.4

		-			Reg	gion			Ge	nder		Age		
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - In the future would you be	Total	Unwgt N	1029	93	229	332	209	166	543	486	166	395	468	
open, somewhat open, somewhat not open, or not open to having an annual COVID booster vaccine to protect you from future variations of COVID- 19 virus?		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
	Open	%	67.3	79.7	59.2	65.1	70.1	77.3	62.6	71.8	62.0	62.1	75.6	
	Somewhat open	%	17.0	14.0	22.2	19.5	10.9	10.8	20.5	13.7	21.4	17.5	13.5	
	Somewhat not open	%	3.2	1.0	3.5	2.8	4.5	2.9	4.0	2.4	4.1	3.4	2.3	
	Not open	%	8.5	5.3	8.4	8.5	11.4	6.2	9.5	7.5	8.5	11.7	5.6	
	Unsure	%	4.0	0.0	6.7	4.1	3.1	2.7	3.3	4.7	4.1	5.3	3.0	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,029 Canadians, 18 years of age or older, between May 30th and June 2nd, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.



2021-1903 – CTV/Nanos Survey – COVID-19 Vaccinations - STAT SHEET

		-			Reg	gion			Gender			Age	
			Canada 2021-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - After your community fully opens, will you regularly, occasionally, or never wear a mask in crowded places?	Total	Unwgt N	1029	93	229	332	209	166	543	486	166	395	468
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Regularly	%	24.2	24.1	27.1	26.1	16.6	24.1	16.2	31.9	19.3	21.8	29.8
	Occasionally	%	43.6	47.9	47.6	39.5	44.4	45.2	45.1	42.2	44.0	39.1	47.3
	Never	%	20.0	10.0	18.5	19.0	29.0	18.5	27.9	12.5	24.9	22.9	14.1
	Unsure	%	12.1	18.0	6.8	15.3	10.0	12.2	10.8	13.5	11.9	16.2	8.8

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Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,029 Canadians, 18 years of age or older, between May 30th and June 2nd, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.