

London and St. Thomas residents are over six times more likely to think real estate values in their area will increase rather than decrease in the next six months.

Survey | Summary

Conducted by Nanos for OREA and LSTAR, June 2021

Submission 2021-1759



Key Findings

1

RATING THE CITY OF LONDON

Residents of London give the highest rating to the quality of healthcare in London (mean of 7.9) and London as a place to raise a family (mean of 7.9), followed closely by the overall quality of life in London (mean of 7.5). London as a place where one can afford to buy a home received a lower rating (mean of 4.9, down from 6.3 in 2019).

2

RATING THE CITY OF ST. THOMAS

St. Thomas residents give the highest rating to St. Thomas as place to raise a family (mean of 8.0), followed closely by the quality of healthcare (mean of 7.9) and overall quality of life (mean of 7.7). St. Thomas as a place to take public transit (mean of 5.7) and the quality of rail connections between St. Thomas and other cities (mean of 4.6) received a lower rating.

3

PERFORMANCE OF MUNICIPAL LEADERS

London and St. Thomas residents give the highest performance rating to municipal leaders' response to the COVID-19 pandemic (London: 12% very good; St. Thomas: 22% very good), and lower ratings to creating an environment for affordable housing (London: three per cent very good; St. Thomas: six per cent very good) and addressing homelessness (London: three per cent very good; St. Thomas: five per cent very good).

4

PREMIER AND MAYOR'S HANDLING OF COVID-19 PANDEMIC

London and St. Thomas residents give a higher rating to their local mayors' response to the COVID-19 pandemic (London: mean of 6.3; St. Thomas: mean of 6.5) than Premier Doug Ford (London: mean of 5.3; St. Thomas: mean of 5.5).

Key Findings

5

COMMUNITY ISSUES OF CONCERN

London and St. Thomas residents most often rank homelessness first as their biggest community issue of concern (London: 38%; St. Thomas: 45%), followed by jobs for local residents (London: 26%; St. Thomas: 25%) and housing affordability (London: 26%; St. Thomas: 19%).

6

EFFECTIVENESS OF HOUSING AFFORDABILITY POLICIES

Residents of London and St. Thomas most often rank increasing the number of affordable rental units first as the most effective potential solution to housing affordability (London: 42%; St. Thomas: 43%), followed by removing the Land Transfer tax for first-time homebuyers (London: 19%; St. Thomas: 17%).

7

PERSONAL IMPACT OF COVID-19

Both London and St. Thomas residents most often say the COVID-19 pandemic has had a neutral impact on their lives (London: 41%; St. Thomas: 43%), while 30 per cent of London residents (24% of St. Thomas residents) and about three in ten say it has had a positive impact (London: 27%; St. Thomas: 29%).

8

VALUE OF REAL ESTATE

About two in three London (65%) and St. Thomas residents (66%) believe the value of real estate in their neighbourhood will increase in the next six months; up from 58 per cent of London residents in 2019. Just one in ten residents (London: 10%; St. Thomas: seven per cent) think the value will decrease.



The quality of life in London and St. Thomas

Making London and St. Thomas a better place

“

Asked what would make London a better place, London residents most often mention improving infrastructure and roadways (15%), followed by improvements to downtown (nine per cent) and improved public transit (eight per cent), while over one in four are unsure (26%).

St. Thomas residents most often mentioned solutions for homelessness and supporting low-income persons (16%) as advice to make St. Thomas a better place, followed by improving infrastructure and roadways and improvements to downtown (six per cent each). Close to three in ten are unsure (29%).

”

Q

If you had one piece of advice to make the City of London/City of St. Thomas a better place, what would that advice be? [OPEN]

TOP RESPONSES

	London (n=403)	St. Thomas (n=300)
Improved infrastructure/roadways	14.8%	6.3%
Improvements to downtown area	8.5%	6.2%
Improved public transit	8.0%	3.8%
Solutions for homelessness/supporting low-income persons	6.7%	16.2%
Improved housing/more affordable housing	6.2%	3.1%
More green space/parks/recreational activities	5.8%	5.9%
Unsure	25.7%	29.0%

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Making the City of London a better place - Tracking

Q

If you had one piece of advice to make the City of London a better place, what would that advice be? [OPEN]

“

There was a decrease in London residents mentioning improved infrastructure and roadways as a way to make London a better place (15%; down from 25% in 2019), as well as a decrease in mentions of improved public transit (eight per cent; 17% in 2019). There was also an increase in those who say they are unsure what would make London a better place (26%; 16% in 2019).

”

TOP RESPONSES

	2019 (n=501)	2021 (n=403)
Improved infrastructure/roadways	25.1%	14.8%
Improvements to downtown area	6.2%	8.5%
Improved public transit	16.6%	8.0%
Solutions for homelessness/supporting low income persons	8.7%	6.7%
Improved housing/more affordable housing	1.8%	6.2%
More green space/parks/recreational activities	4.0%	5.8%
Improved local government	7.4%	2.7%
Increased law enforcement	2.4%	2.6%
Better access to public services/shops	2.4%	1.3%
More jobs/industry	2.1%	1.0%
Unsure	16.1%	25.7%

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Rating aspects of the City of London

“

Residents of London give the highest rating to the quality of healthcare in London and London as a place to raise a family (although this declined since 2019), followed closely by the overall quality of life in London. London as a place where one can afford to buy a home received a lower rating (and this rating has declined since 2019).

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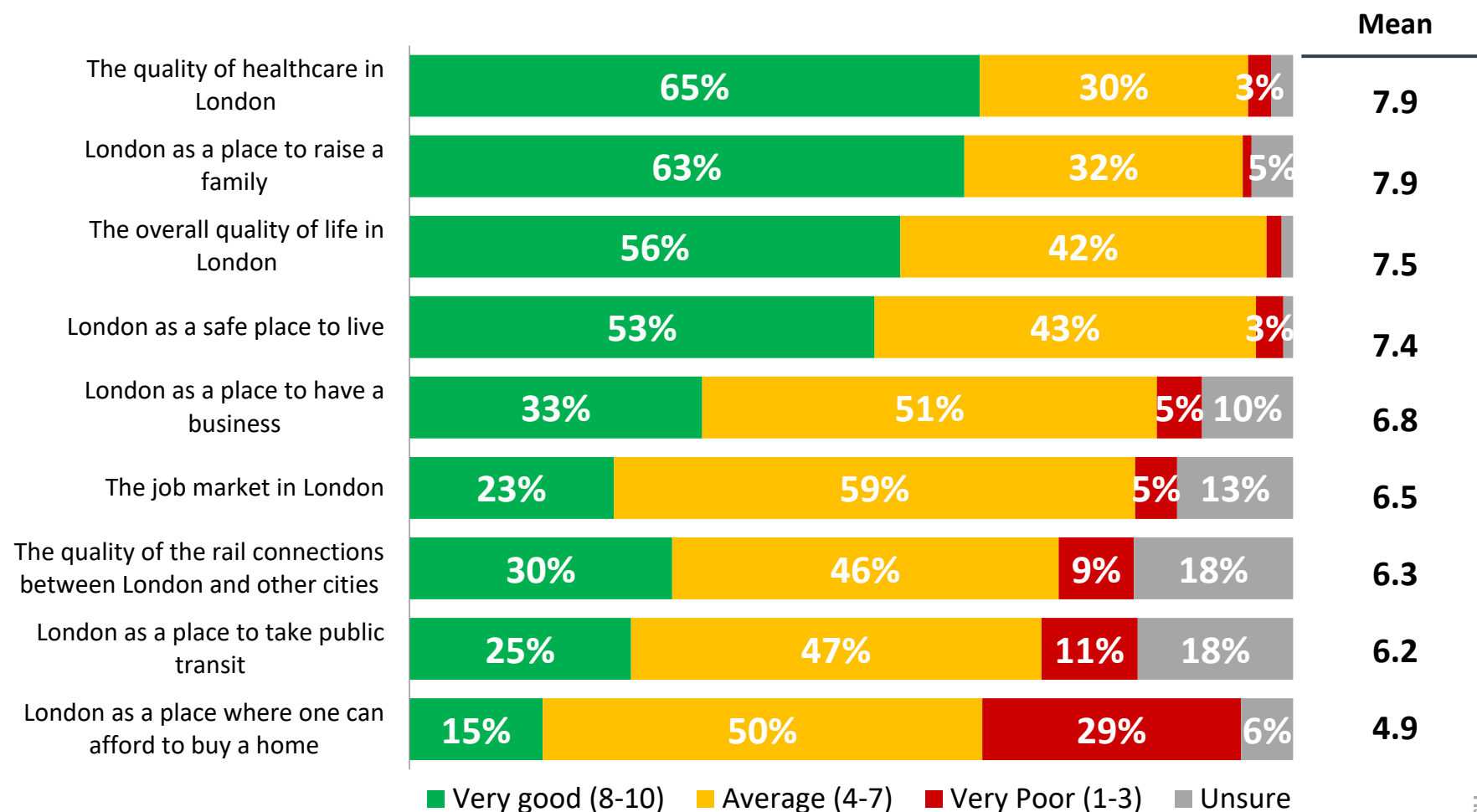
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.

Q

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

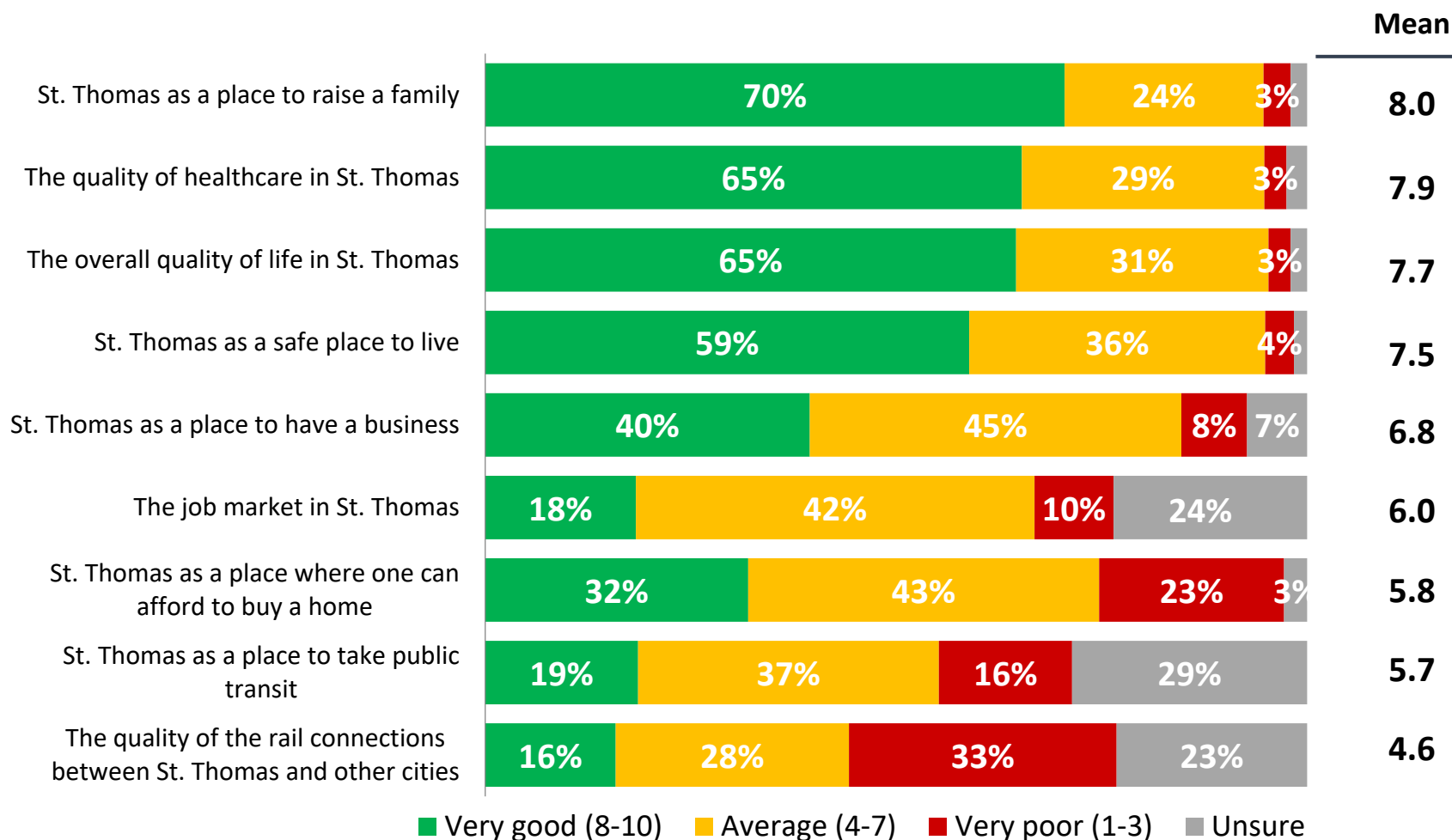


Rating aspects of the City of St. Thomas

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

St. Thomas residents give the highest rating to St. Thomas a place to raise a family, followed closely by the quality of healthcare and overall quality of life. St. Thomas as a place to take public transit and the quality of rail connections between St. Thomas and other cities received a lower rating.



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

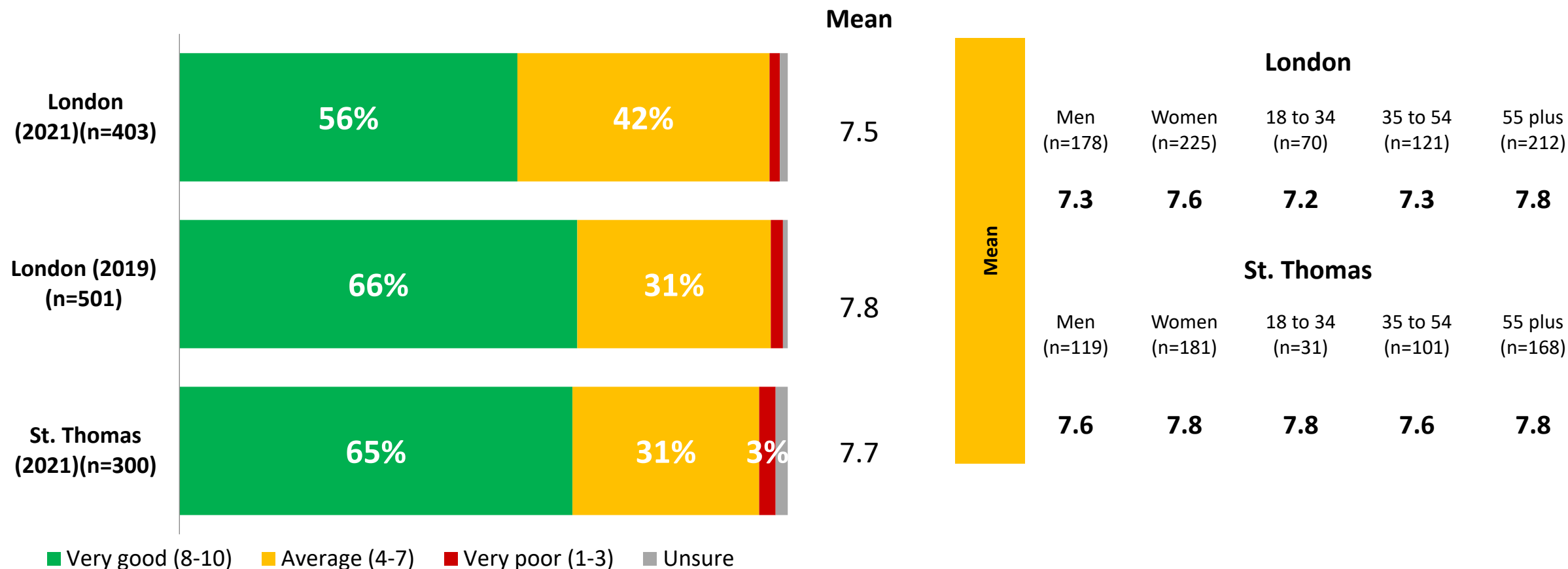


Rating quality of life in London and St. Thomas

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

The overall quality of life in London/St. Thomas



*Weighted to the true population proportion.

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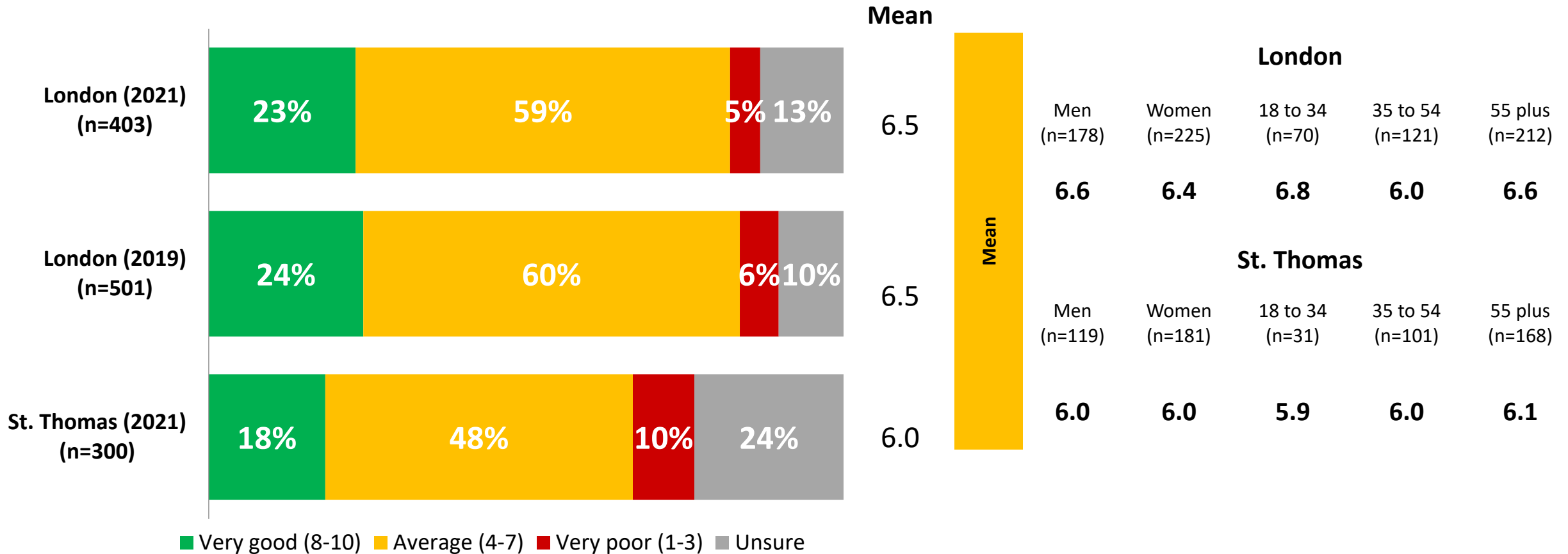


Rating the job market in London and St. Thomas

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

The job market in London/St. Thomas



*Weighted to the true population proportion.

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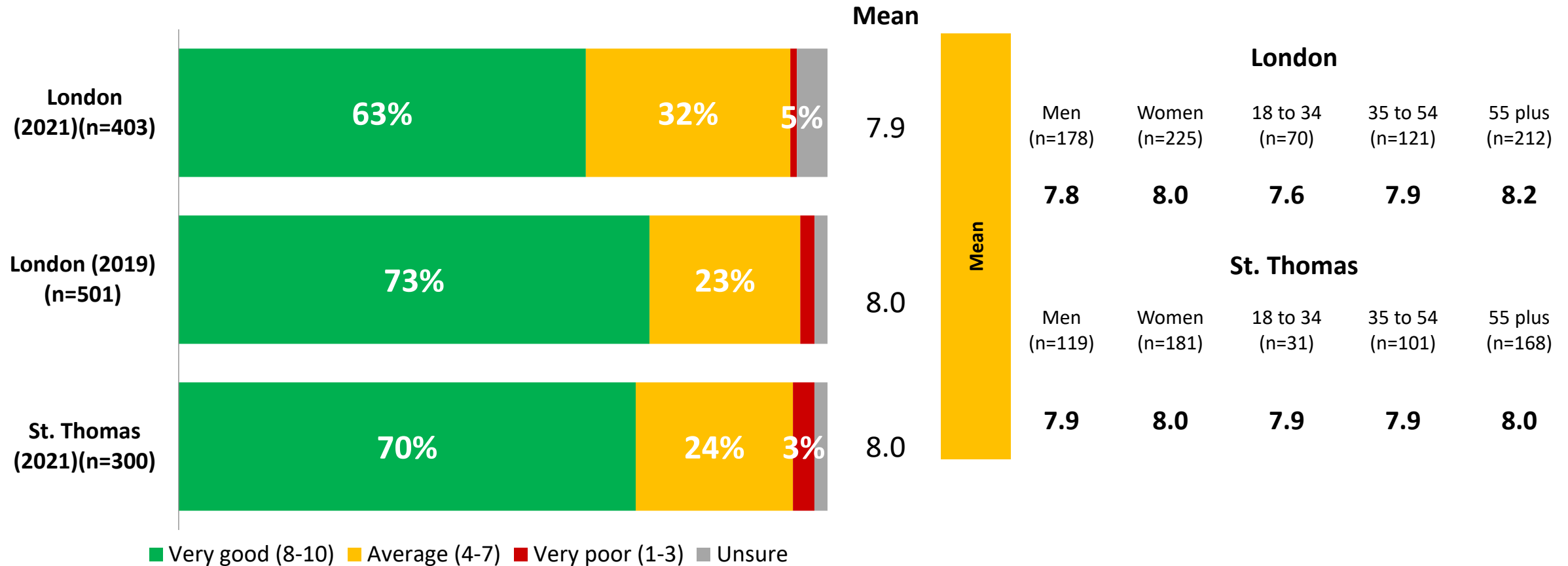


Rating London and St. Thomas as a place to raise a family

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

London/St. Thomas as a place to raise a family



*Weighted to the true population proportion.

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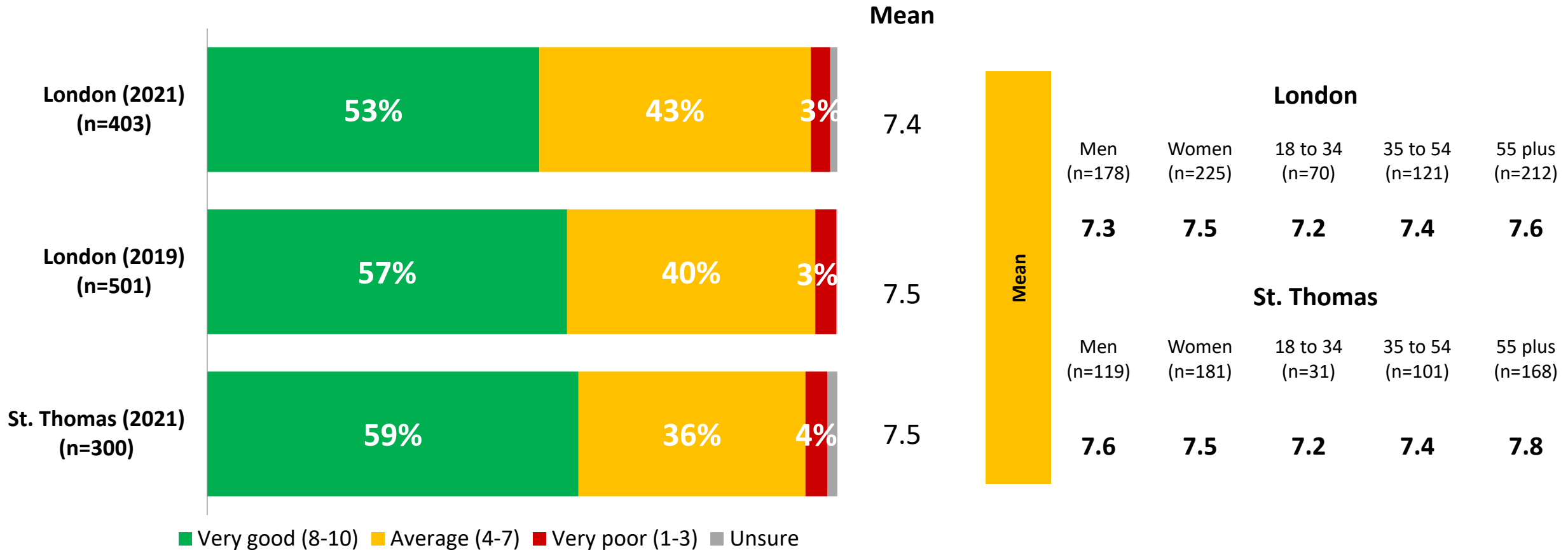


Rating London and St. Thomas as a safe place to live

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

London/St. Thomas as a safe place to live



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

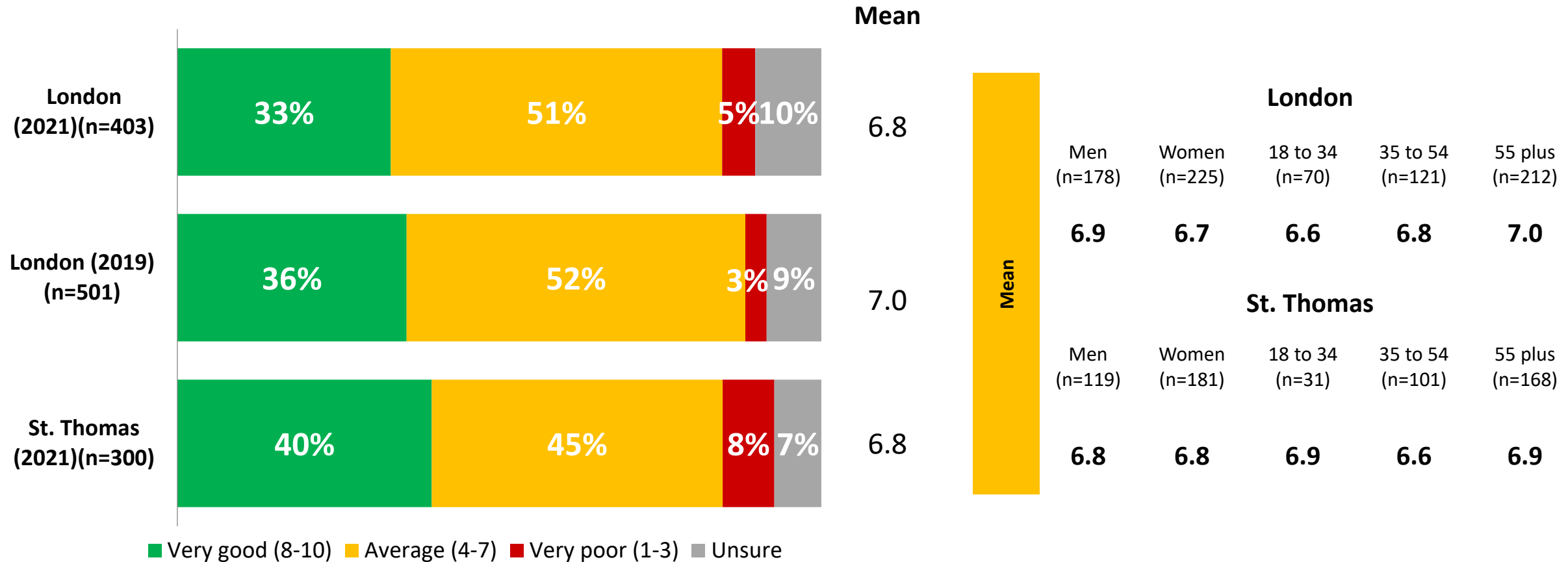


Rating London and St. Thomas as a place to have a business

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

London/St. Thomas as a place to have a business



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

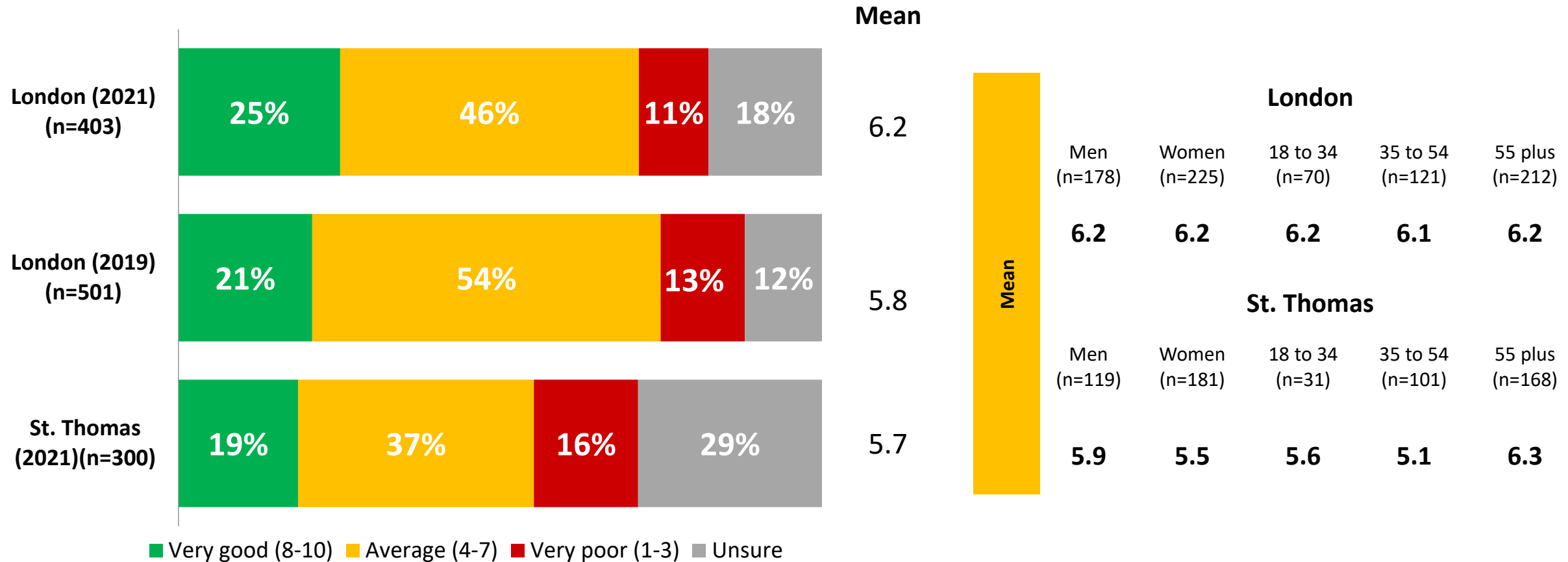


Rating London and St. Thomas as a place to take public transit

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

London/St. Thomas as a place to take public transit



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

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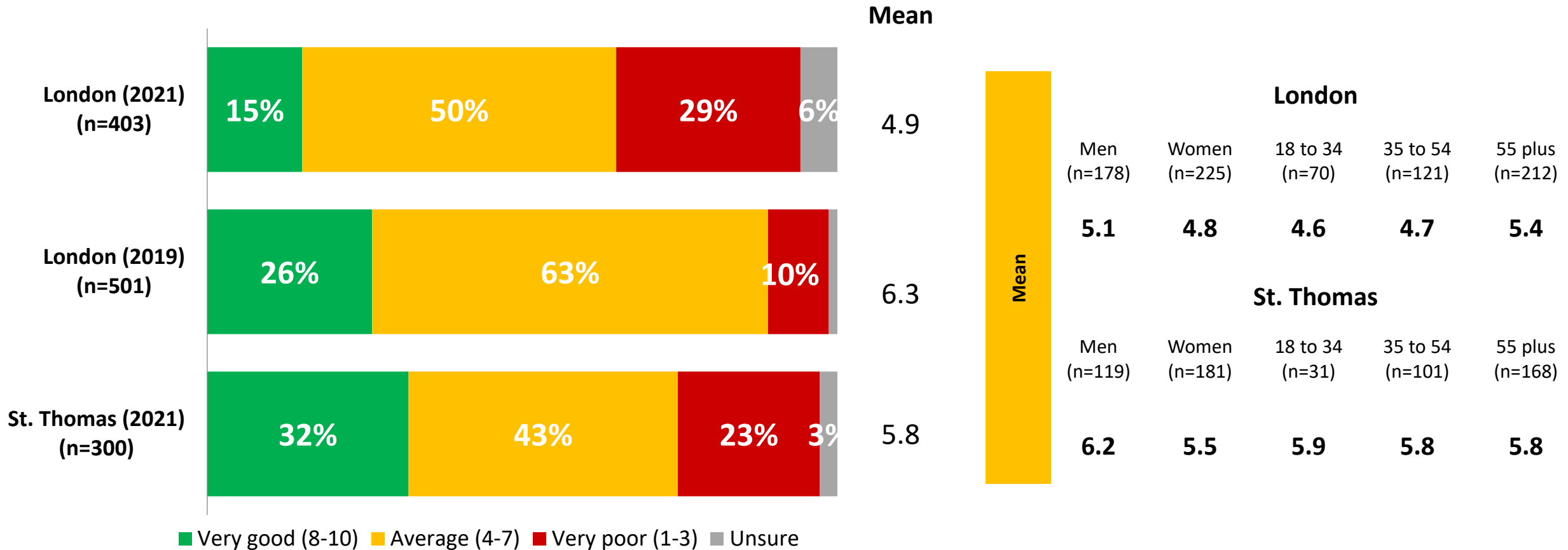


Rating London and St. Thomas as a place where one can afford to buy a home

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

London/St. Thomas as a place where one can afford to buy a home



*Weighted to the true population proportion.

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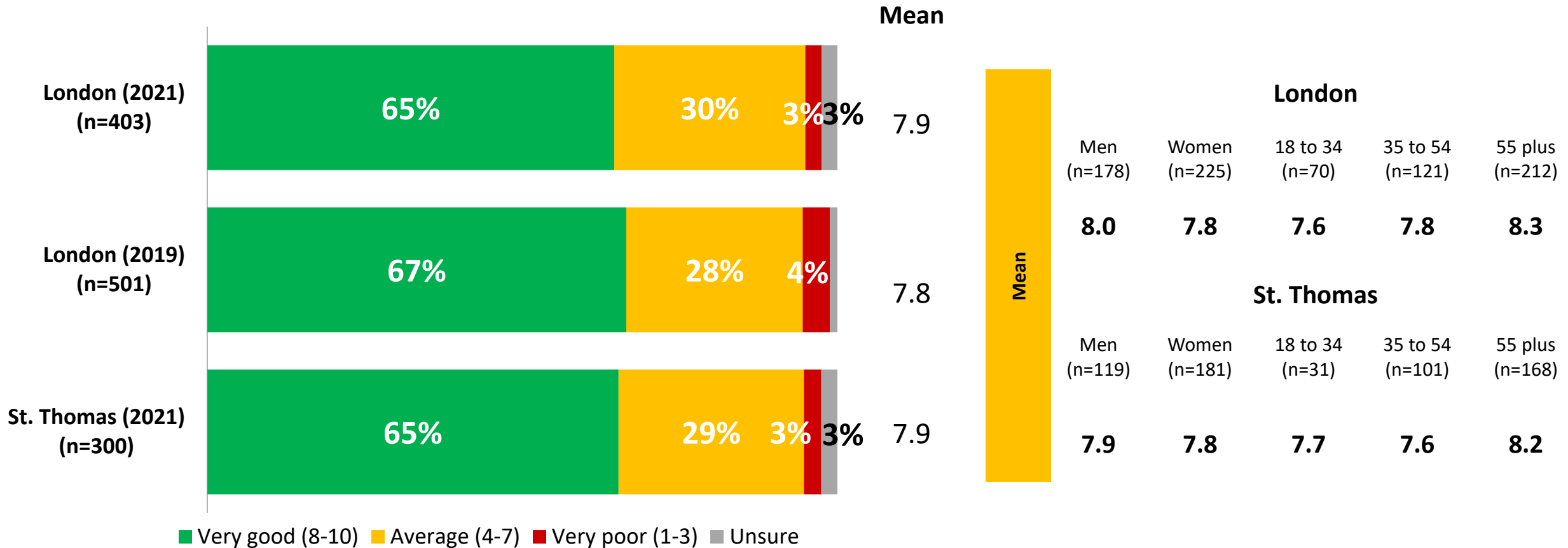


Rating the quality of healthcare in London and St. Thomas

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

The quality of healthcare in London/St. Thomas



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

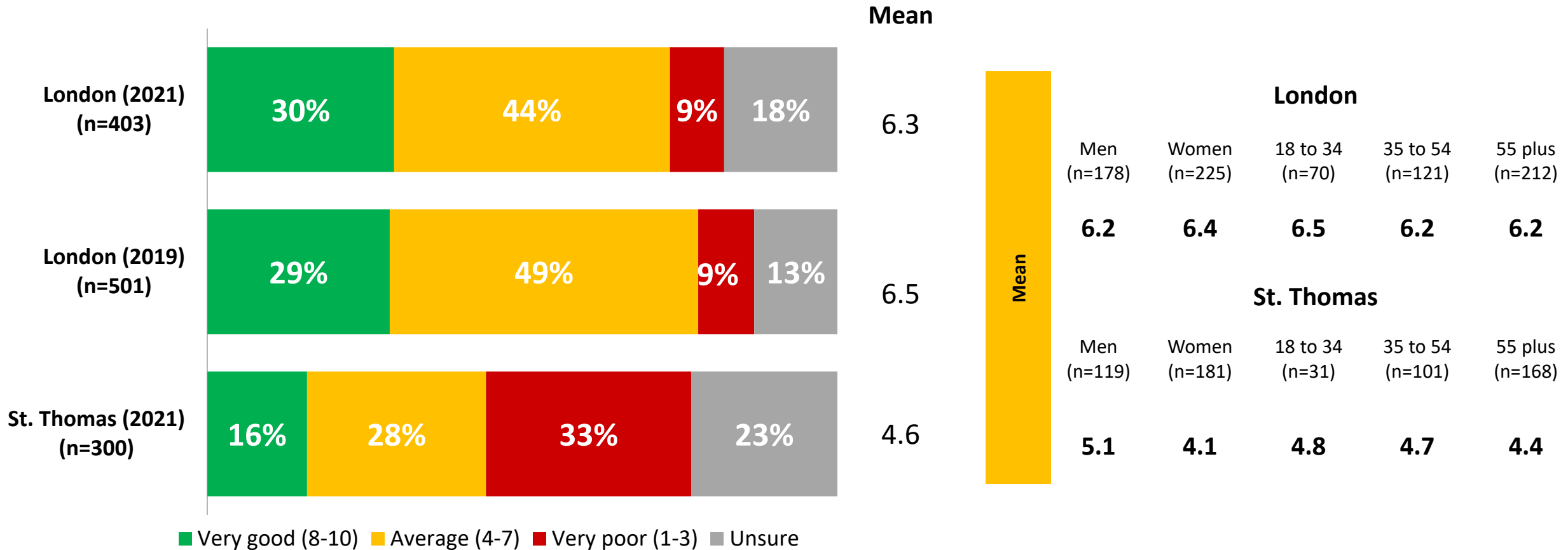


Rating the quality of rail connections between London and St. Thomas and other cities

Q

How would you rate the City of London or the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

The quality of rail connections between London/St. Thomas and other cities



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



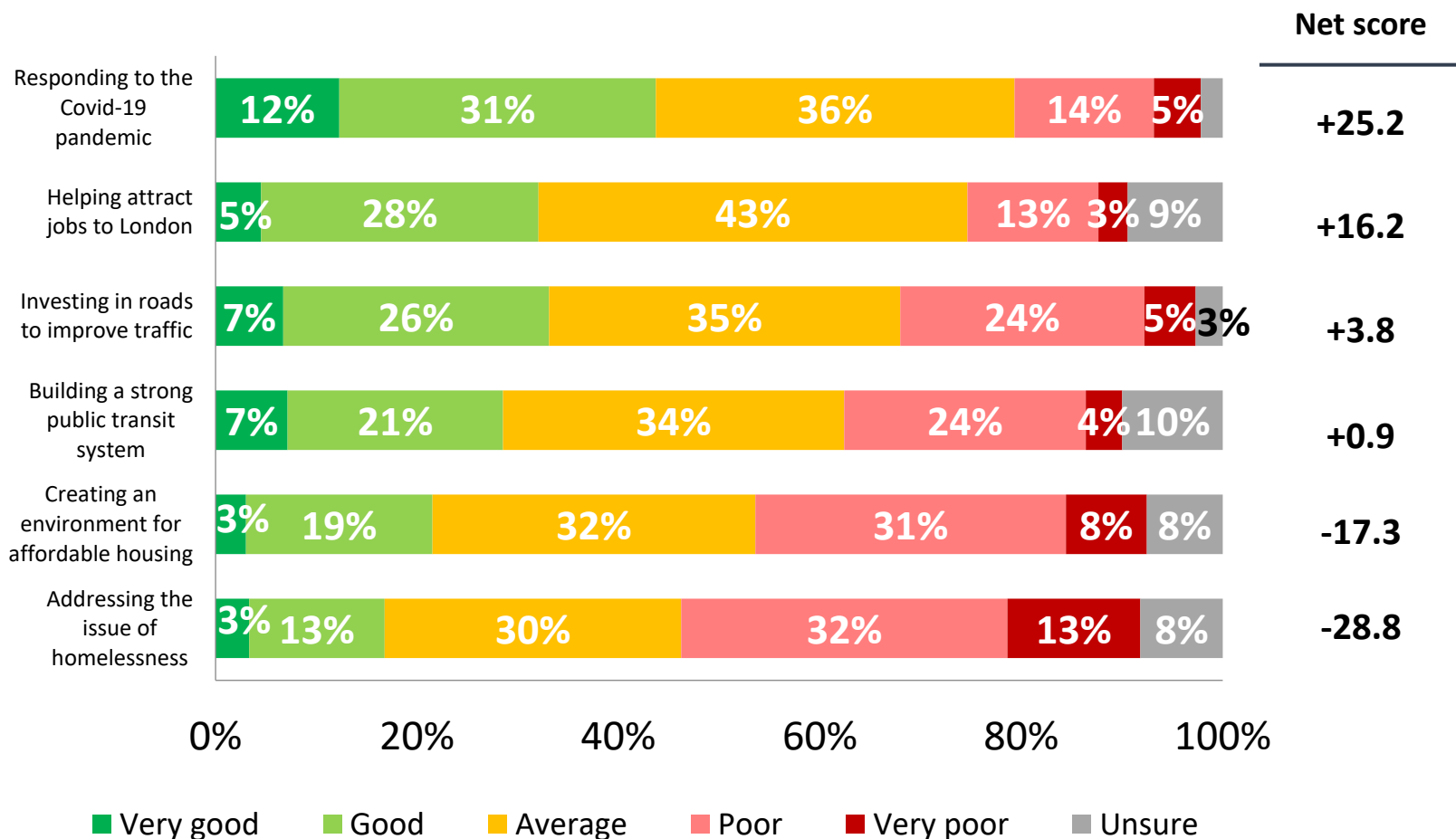


Performance of municipal leaders

Rating the performance of municipal leaders in London

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE][TRACKING]



“

London residents give the highest performance rating to municipal leaders' response to the COVID-19 pandemic, and the lowest to creating an environment for affordable housing and addressing homelessness.

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*Weighted to the true population proportion.

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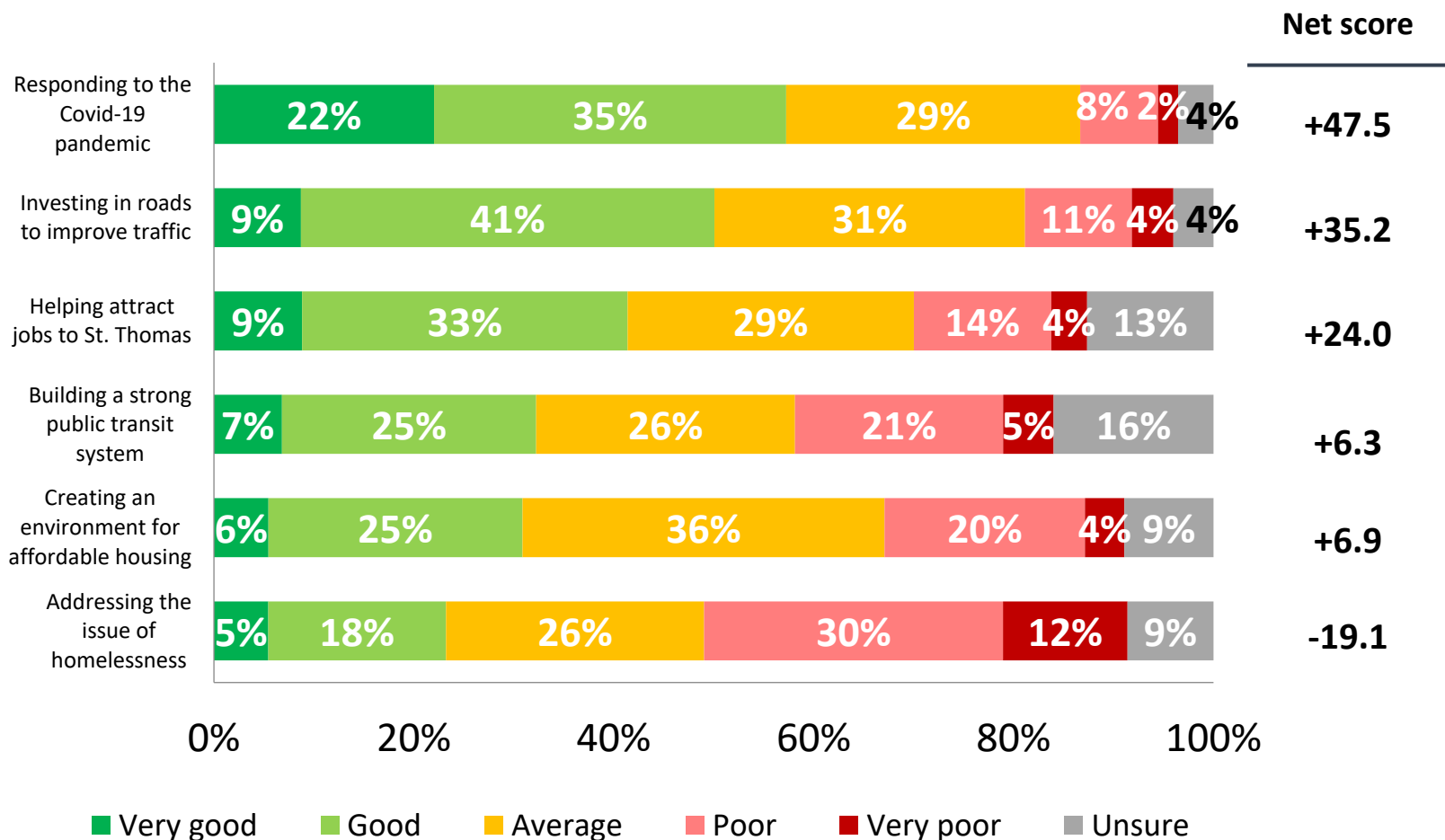
Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Rating the performance of municipal leaders in St. Thomas

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE][TRACKING]



“

Residents of St. Thomas give the highest performance rating to their municipal leaders' response to the COVID-19 pandemic, and lower ratings for their performance in terms of creating an environment for affordable housing and addressing homelessness.

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

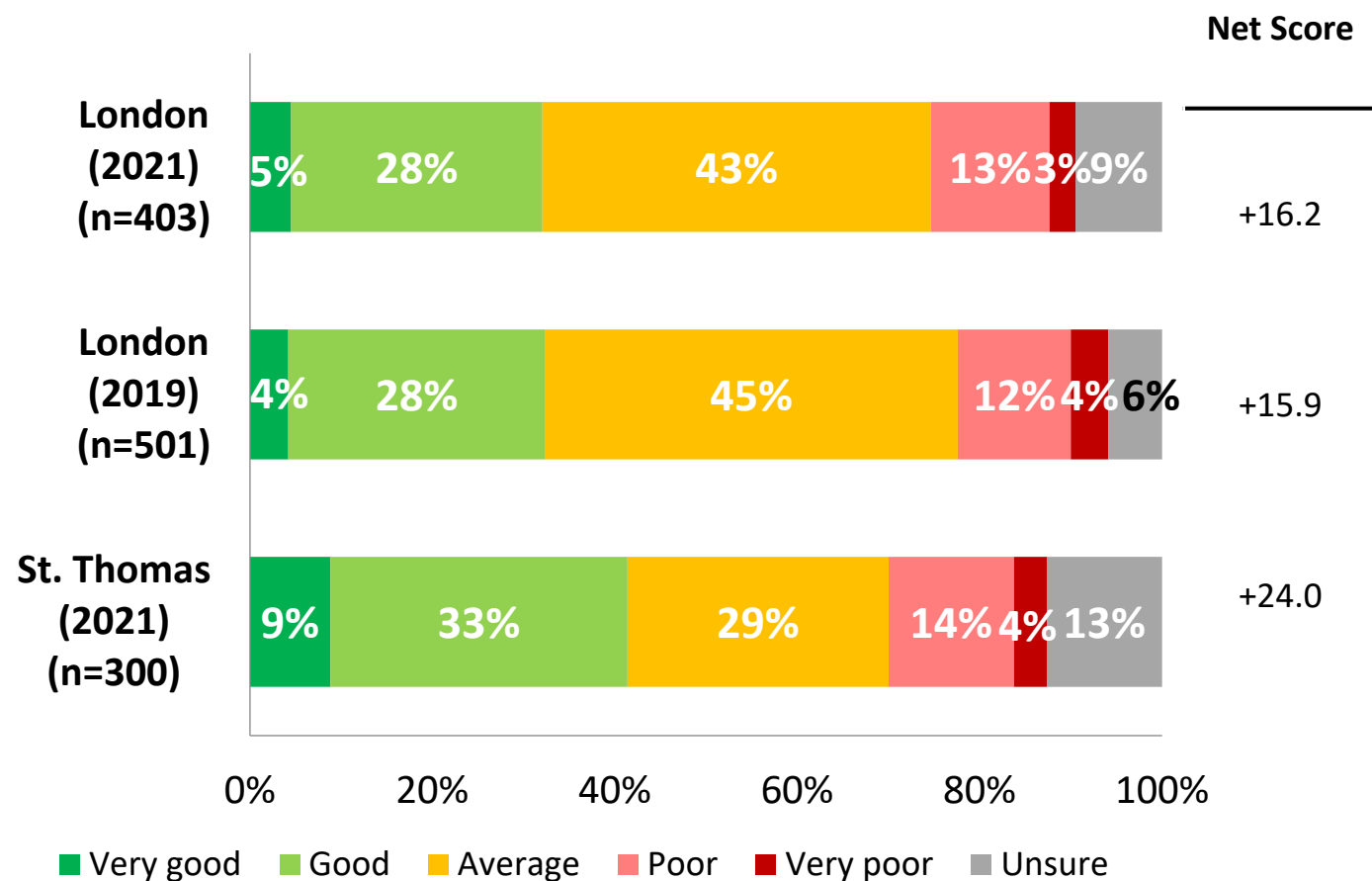


Municipal leaders helping attract jobs to London/St. Thomas

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Helping attract jobs to London/St/ Thomas



Very Good/Good

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
34.4%	29.9%	25.9%	31.5%	38.3%

St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
44.2%	38.9%	45.2%	39.5%	40.7%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

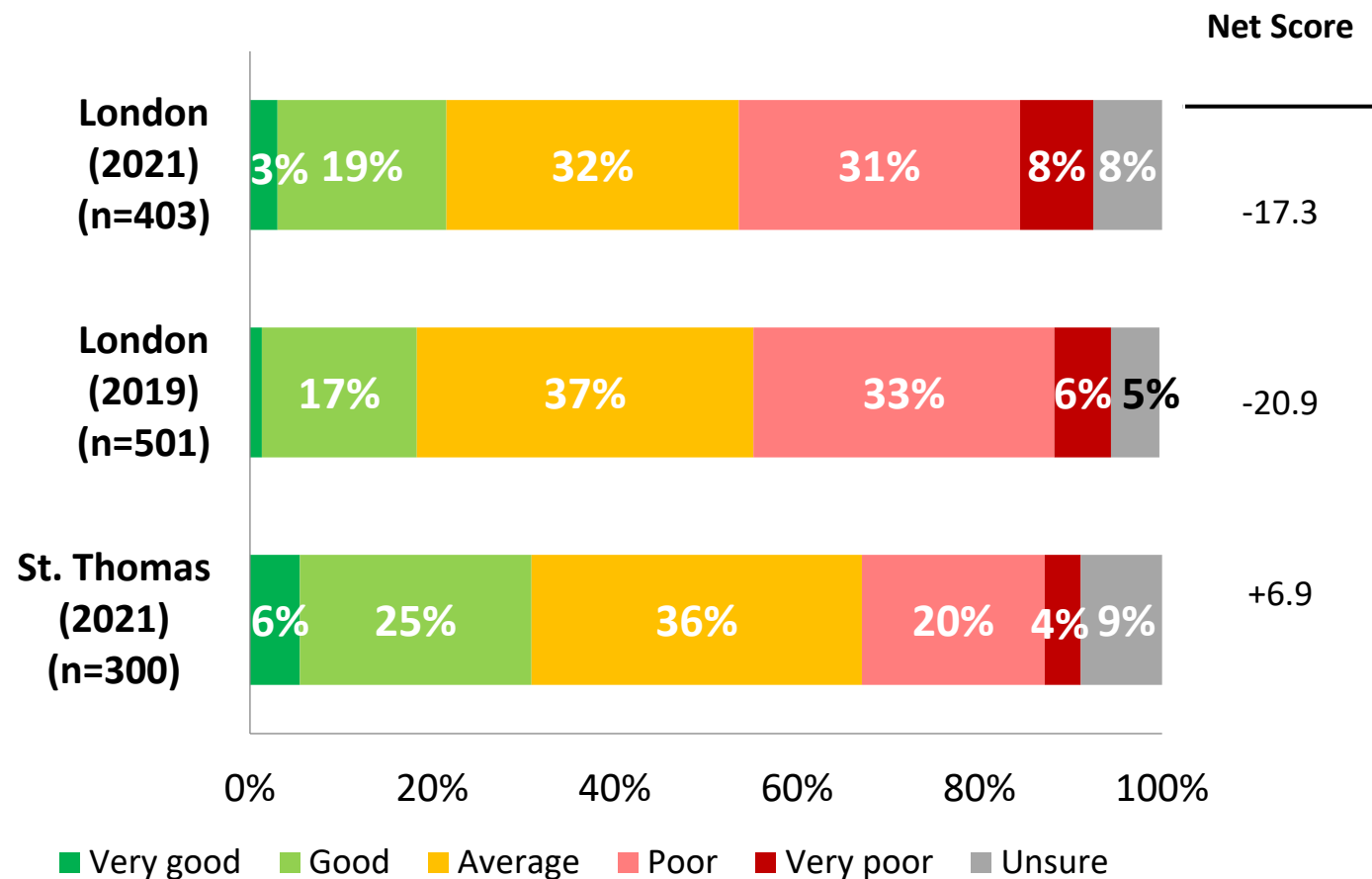


Municipal leaders creating an environment for affordable housing

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Creating an environment for affordable housing



Very poor/Poor

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
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37.0%	40.6%	43.6%	43.7%	30.0%
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St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
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23.2%	24.7%	23.7%	25.6%	22.9%
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*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

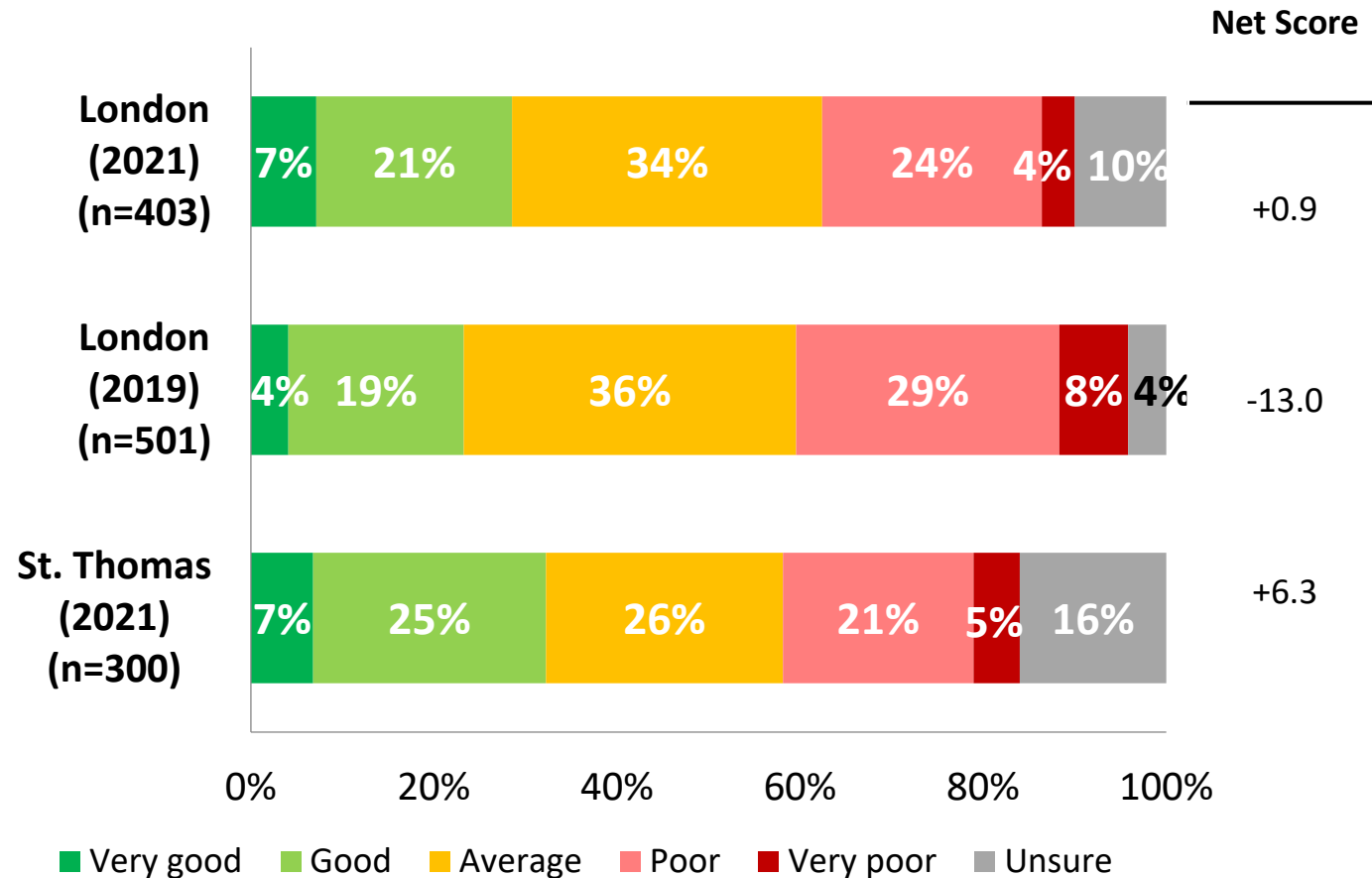


Municipal leaders building a strong public transit system

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Building a strong public transit system



Very good/Good

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
32.5%	24.9%	33.0%	27.3%	25.6%

St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
37.8%	27.3%	21.8%	29.1%	40.7%

*Weighted to the true population proportion.

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Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Municipal leaders improving traffic by investing in roads

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Improving traffic by investing in roads



Very good/Good

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
37.2%	29.4%	38.9%	31.5%	29.3%

St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
55.7%	45.0%	50.4%	43.6%	55.2%

*Weighted to the true population proportion.

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Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Municipal leaders addressing homelessness

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Addressing homelessness



Poor/Very poor

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
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45.4%	45.8%	52.4%	50.4%	34.8%
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St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
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41.1%	43.5%	35.9%	50.5%	39.3%
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*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

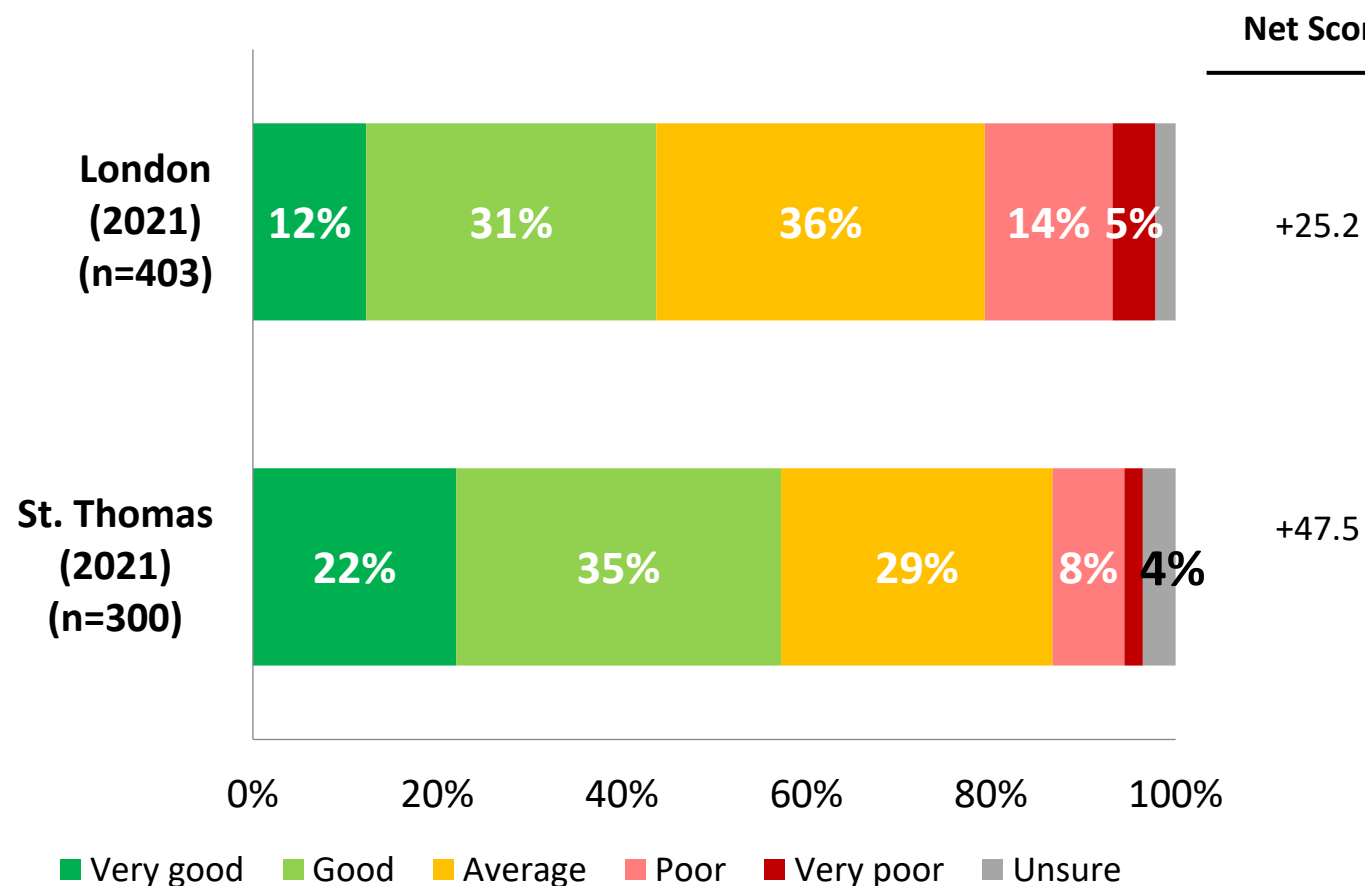


Municipal leaders responding to the COVID-19 pandemic

Q

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

Responding to the COVID-19 pandemic



Very good/Good

London

Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
46.6%	41.1%	37.8%	37.2%	55.3%

St. Thomas

Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
59.4%	55.4%	50.4%	49.1%	67.8%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

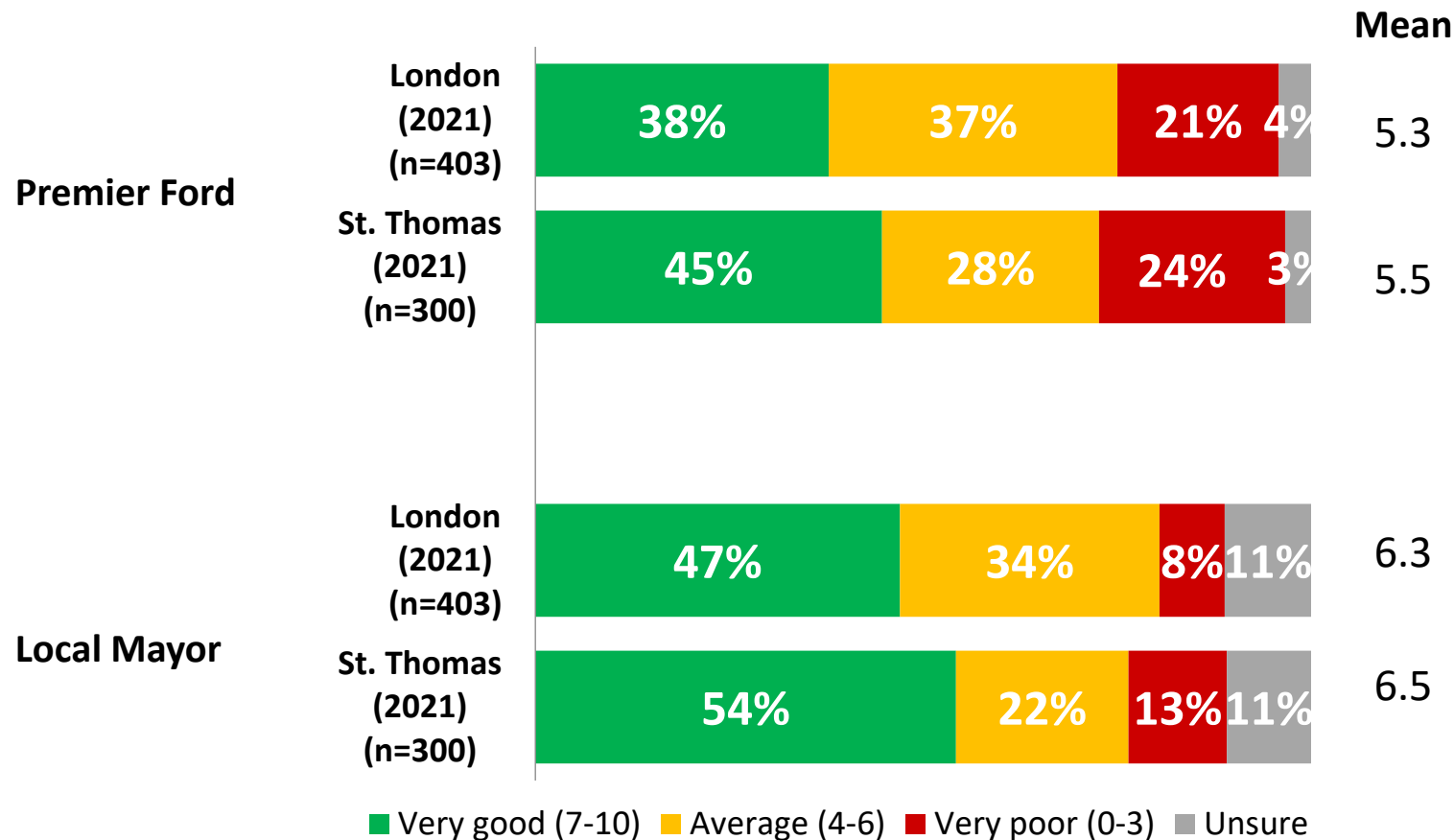
Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Rating response of leaders to the Covid-19 pandemic

Q

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.



“

London and St. Thomas residents give a higher rating to their local mayors' response to the COVID-19 pandemic than Premier Doug Ford.

”

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

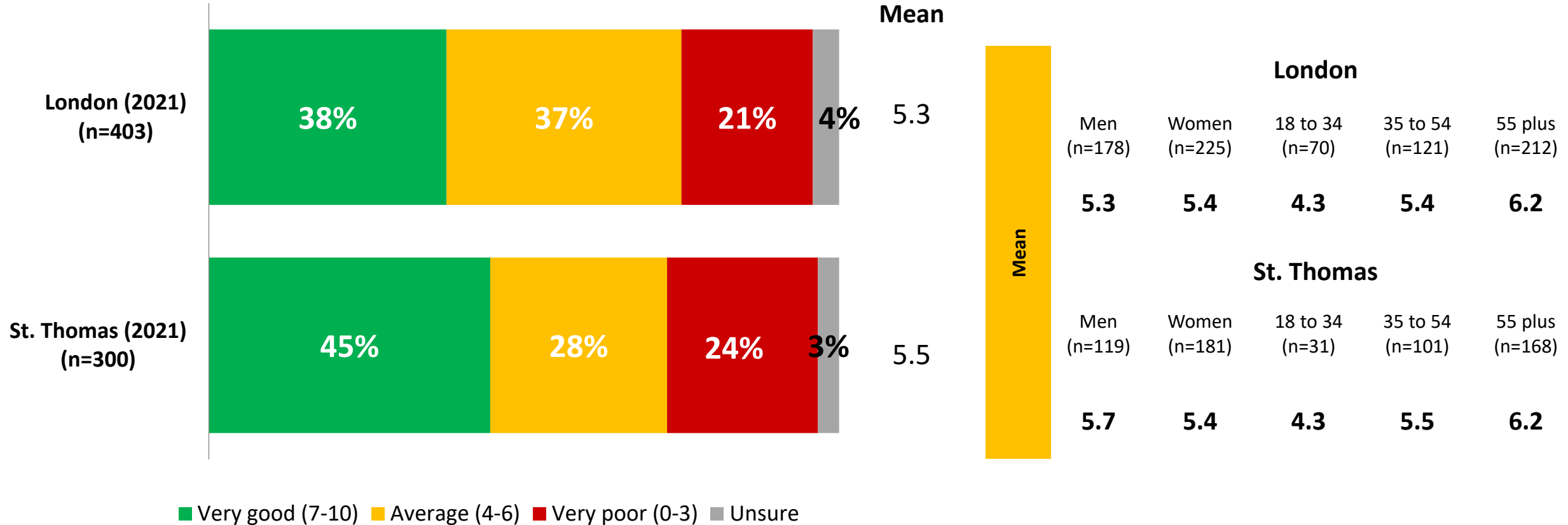
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Rating Premier Ford's response to the Covid-19 pandemic

Q

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

Premier Doug Ford



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

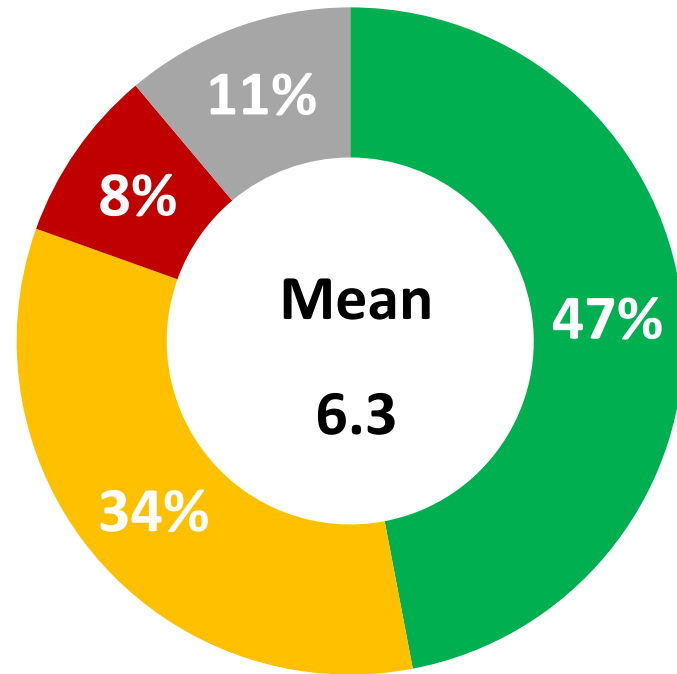


Rating Mayor of London Edwin Holder response to the Covid-19 pandemic

Q

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

Mayor of London Edwin Holder



	London				
Mean	Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
	6.3	6.2	5.8	6.2	6.7

■ Very good (7-10)
 ■ Average (4-6)
 ■ Very poor (0-3)
 ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.

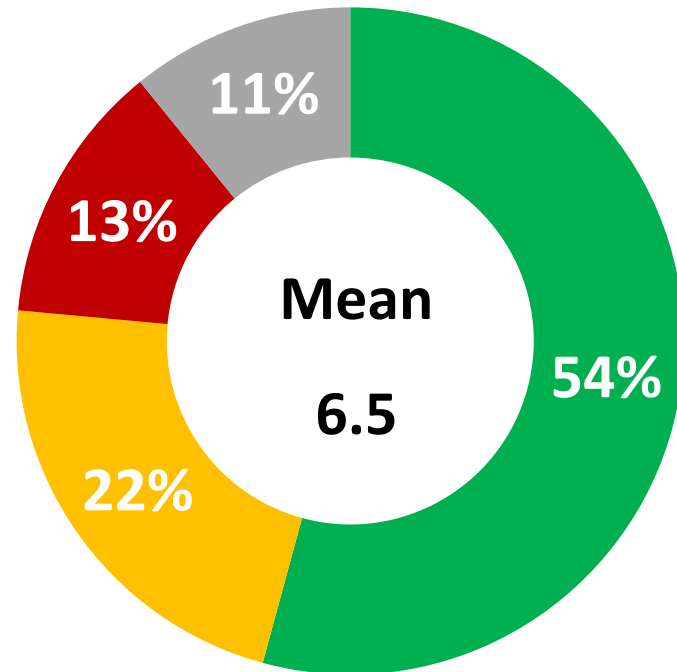


Rating Mayor of St. Thomas Joe Preston's response to the Covid-19 pandemic

Q

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

Mayor of St. Thomas Joe Preston



Men
(n=119)

6.6

Women
(n=181)

6.4

St. Thomas

18 to 34
(n=31)

6.4

35 to 54
(n=101)

6.4

55 plus
(n=168)

6.7

■ Very good (7-10) ■ Average (4-6) ■ Very poor (0-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.





Community issues of concern and housing affordability

Community issues of concern – First ranked

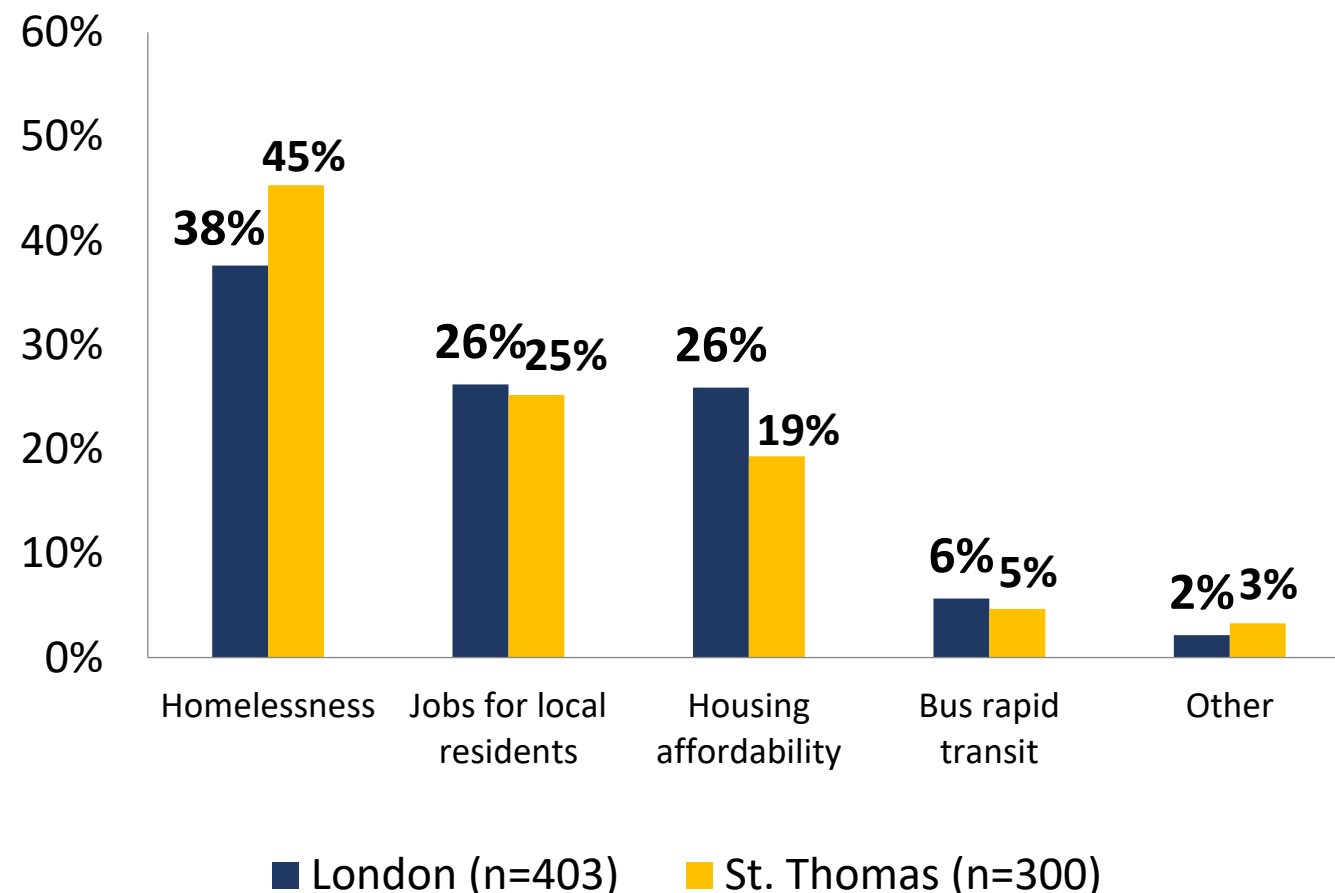
“

London and St. Thomas residents most often rank homelessness as the community issue that is their biggest concern, followed by jobs for local residents and housing affordability.

”

Q

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

Community issues of concern – London

Q

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

		Rank 1 (n=403)	Rank 2 (n=378)	Rank 3 (n=379)	Rank 4 (n=369)	Rank 5 (n=77)
TOP RESPONSES	Homelessness	37.6%	24.5%	19.2%	16.4%	2.8%
	Jobs for local residents	26.2%	18.5%	31.4%	20.4%	9.8%
	Housing affordability	25.9%	38.9%	24.7%	8.7%	11.3%
	Bus rapid transit	5.7%	16.0%	20.2%	51.9%	18.0%
	Drugs/addiction	0.3%	0.1%	0.8%	-	7.6%
	Safety/crime rates	-	-	-	0.3%	8.0%
	Infrastructure/roads	-	-	1.0%	0.4%	7.0%
	Other responses	1.9%	1.8%	2.6%	1.9%	38.4%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Community issues of concern – St. Thomas

Q

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

	Rank 1 (n=300)	Rank 2 (n=283)	Rank 3 (n=278)	Rank 4 (n=266)	Rank 5 (n=44)
T O P R E S P O N S E S					
Homelessness	45.3%	20.9%	16.5%	14.5%	11.1%
Jobs for local residents	25.2%	19.9%	36.6%	18.1%	9.1%
Housing affordability	19.3%	39.2%	28.3%	11.4%	8.4%
Bus rapid transit	4.7%	18.4%	16.9%	53.8%	31.8%
Drugs/addiction	0.3%	0.1%	0.8%	-	6.2%
Infrastructure/roads	-	-	1.0%	0.4%	4.6%
COVID-19 restrictions/vaccine roll out	0.1%	0.6%	0.5%	0.2%	4.0%
Other responses	1.8%	1.3%	2.1%	1.7%	24.8%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021 n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Effectiveness of housing affordability policies – First ranked

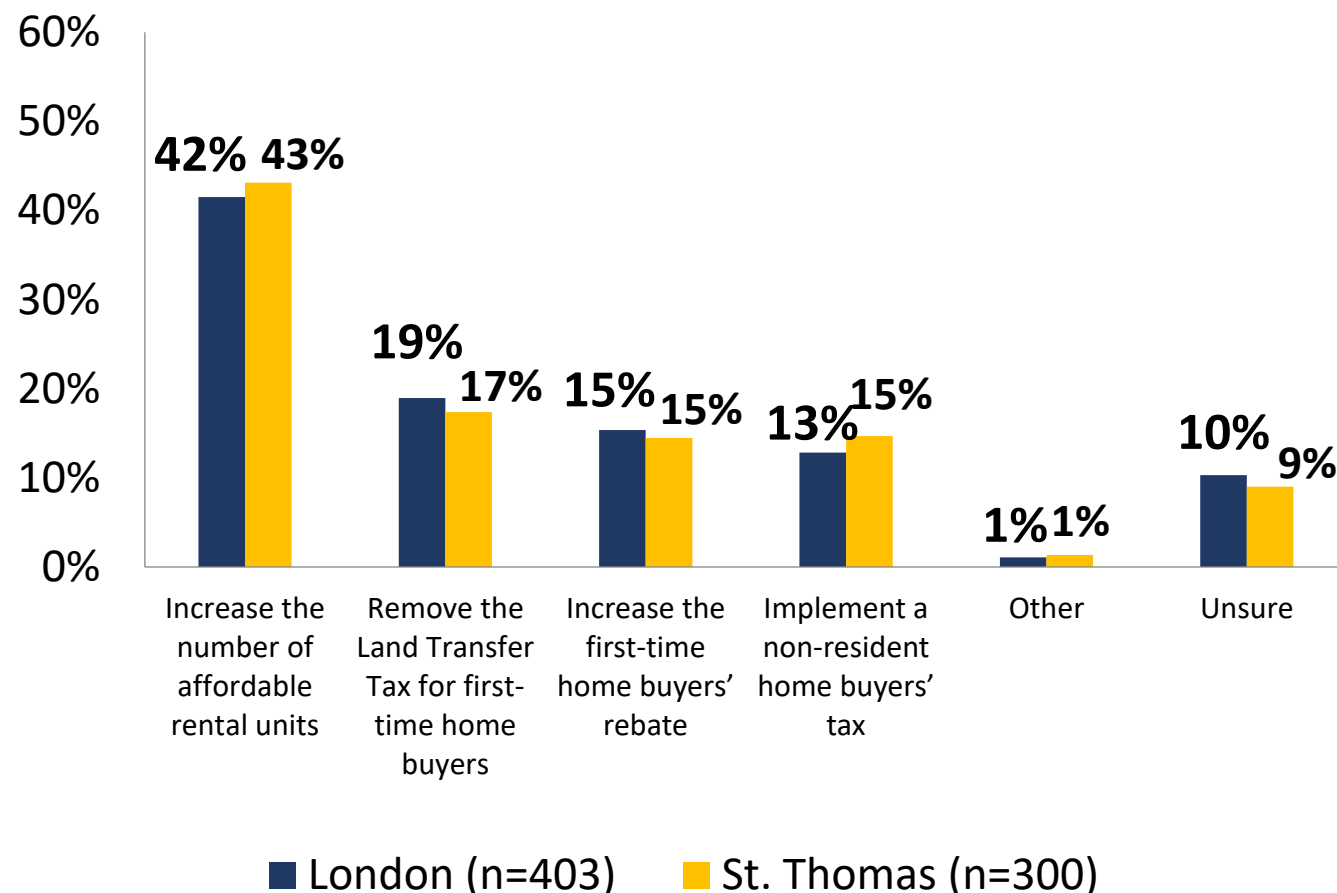
“

The most common first ranked effective housing affordability policy is increase the number of affordable rental units, with over two in five ranking it first in both London (42%) and St. Thomas (43%).

”

Q

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on. [RANDOMIZE]



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

Effectiveness of housing affordability policies – London

Q

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on. [RANDOMIZE]

		Rank 1 (n=403)	Rank 2 (n=346)	Rank 3 (n=336)	Rank 4 (n=321)	Rank 5 (n=34)
TOP RESPONSES	Increase the number of affordable rental units	41.5%	20.5%	17.2%	18.6%	7.5%
	Remove the Land Transfer Tax for first-time home buyers	19.0%	25.8%	33.9%	16.2%	5.0%
	Increase the first-time home buyers’ rebate	15.4%	30.8%	28.9%	21.5%	8.6%
	Implement a non-resident home buyers’ tax	12.8%	22.6%	19.5%	42.5%	20.4%
	Build more affordable housing	0.2%				16.7%
	Lower taxes/add a tax rebate	0.3%				10.3%
	Government-funded housing/public housing	-				6.8%
	Other responses	0.6%	-	0.5%	1.0%	24.6%
	Unsure	10.3%	-	-	-	-

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Effectiveness of housing affordability policies – St. Thomas

Q

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on. [RANDOMIZE]

		Rank 1 (n=300)	Rank 2 (n=256)	Rank 3 (n=247)	Rank 4 (n=235)	Rank 5 (n=23)
TOP RESPONSES	Increase the number of affordable rental units	43.1%	17.0%	17.7%	18.8%	7.4%
	Remove the Land Transfer Tax for first-time home buyers	17.4%	33.8%	29.6%	17.1%	13.7%
	Implement a non-resident home buyers’ tax	14.7%	21.1%	22.7%	38.1%	4.8%
	Increase the first-time home buyers’ rebate	14.5%	28.1%	30.0%	25.9%	3.1%
	Build more affordable housing	-	-	-	-	16.7%
	Lower taxes/add a tax rebate	-	-	-	-	17.3%
	Government-funded housing/public housing	-	-	-	-	8.9%
	Other	0.8%	-	-	-	19.3%
	Unsure	9.0%	-	-	-	-

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



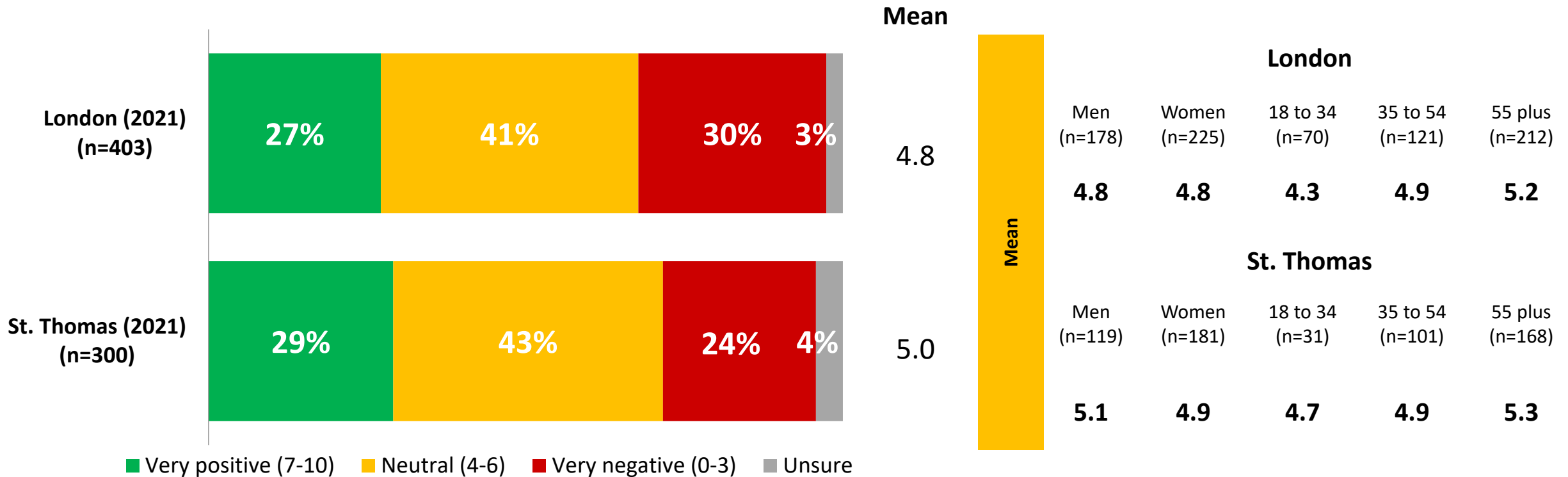


The pandemic and value of real estate

Impact of the Covid-19 pandemic

Q

On a scale from 0 to 10 where 0 is a very negative impact and 10 is a very positive impact, please rate the impact the COVID-19 pandemic has had on you? [NEW]



*Weighted to the true population proportion.

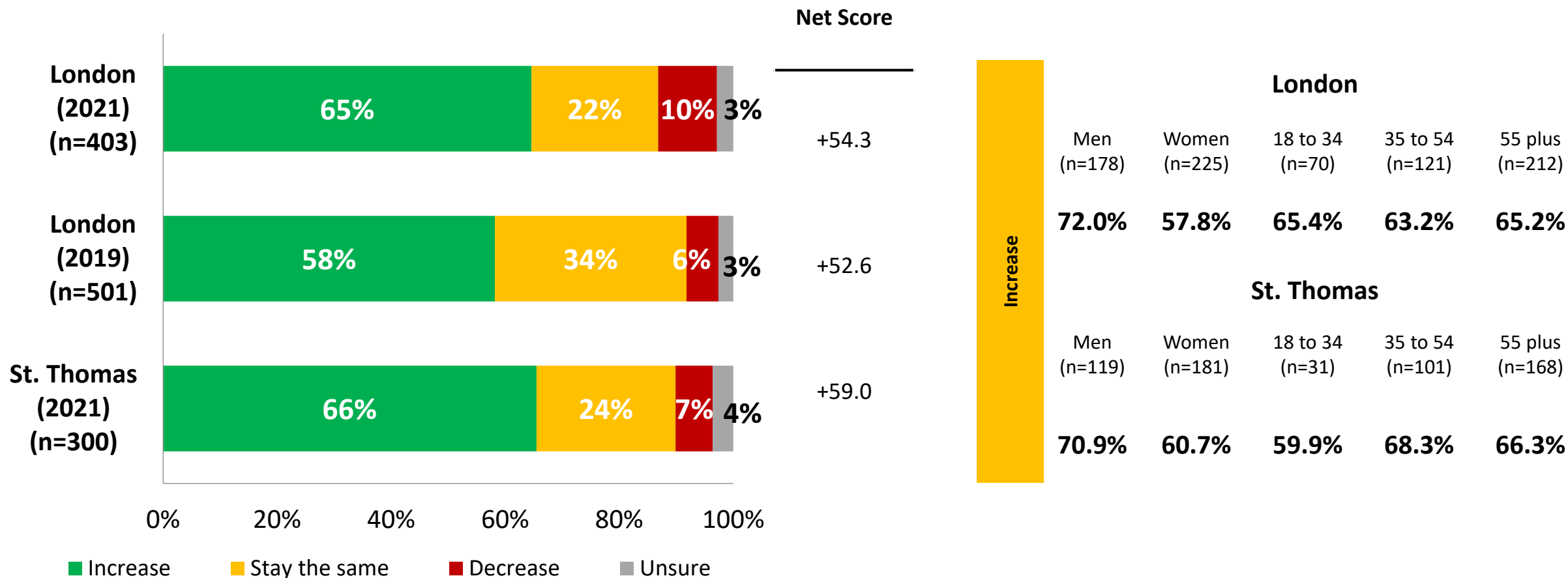
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.

Value of real estate

Q

In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



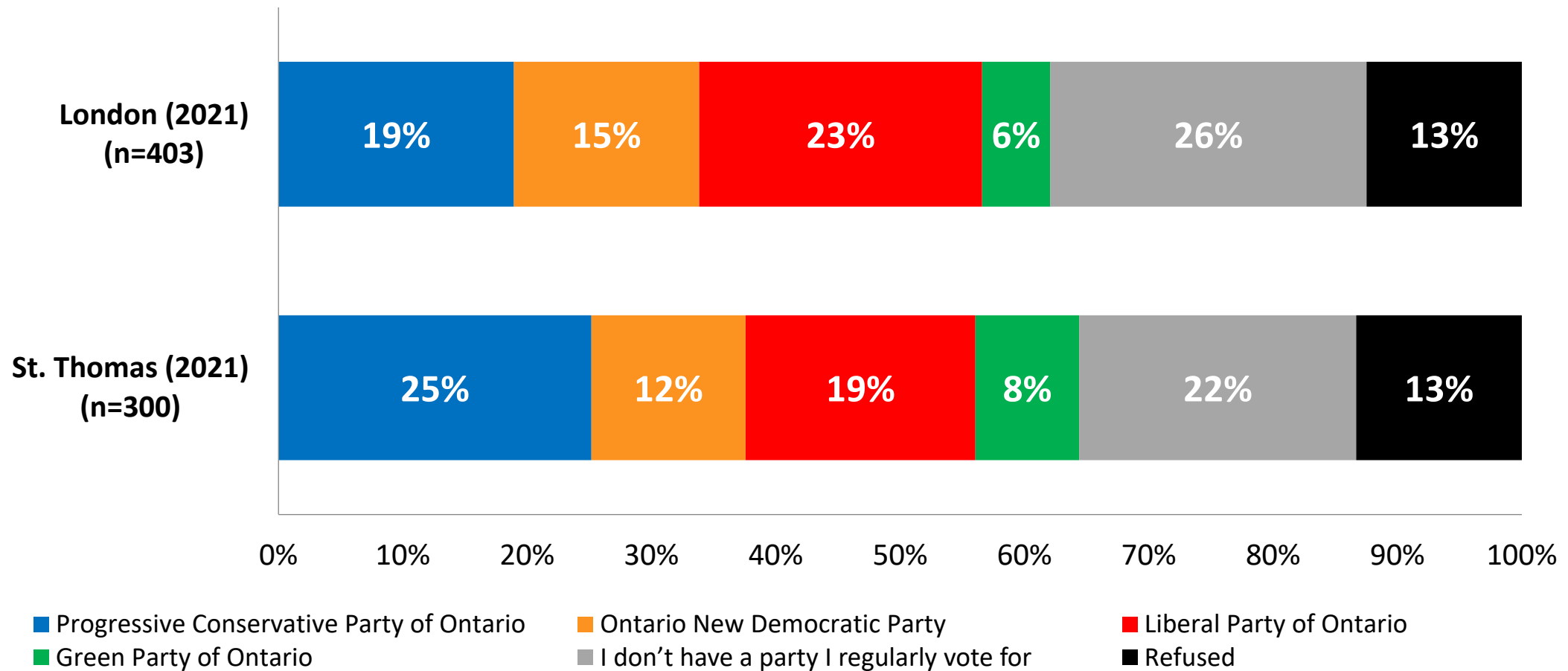
Political preference



Voting for a provincial political party

Q

Thinking of provincial elections, which Ontario provincial political party do you usually vote for? [RANDOMIZE]



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20 and n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



Provincial voting patterns – London

Q

Thinking of provincial elections, which Ontario provincial political party do you usually vote for? [RANDOMIZE]

	Men (n=178)	Women (n=225)	18 to 34 (n=70)	35 to 54 (n=121)	55 plus (n=212)
Progressive Conservative Party of Ontario	26.1%	12.4%	13.0%	20.2%	23.1%
Ontario New Democratic Party	8.1%	21.1%	17.0%	17.7%	10.3%
Liberal Part of Ontario	21.1%	24.3%	17.6%	20.6%	29.4%
Green Party of Ontario	4.0%	6.8%	6.4%	7.4%	2.8%
I don't have a party I regularly vote for	25.9%	25.0%	33.5%	24.2%	19.3%

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=403 residents of London, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Provincial voting patterns – St. Thomas

Q

Thinking of provincial elections, which Ontario provincial political party do you usually vote for? [RANDOMIZE]

	Men (n=119)	Women (n=181)	18 to 34 (n=31)	35 to 54 (n=101)	55 plus (n=168)
Progressive Conservative Party of Ontario	26.0%	24.4%	21.5%	25.9%	26.6%
Ontario New Democratic Party	15.4%	9.8%	17.1%	11.3%	10.7%
Liberal Part of Ontario	21.3%	16.0%	2.4%	20.6%	25.8%
Green Party of Ontario	7.6%	9.0%	16.4%	10.2%	2.3%
I don't have a party I regularly vote for	19.1%	25.1%	18.8%	24.8%	22.2%

Source: Nanos Research, RDD dual frame random telephone survey, April 19th to May 8th, 2021, n=300 residents of St. Thomas, accurate 5.7 percentage points plus or minus, 19 times out of 20.



METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) random telephone survey of 403 residents of the City of London and 300 residents of the City of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. Participants were randomly recruited by telephone using live agents and administered a survey. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of London and St. Thomas.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 403 residents of London is ± 4.9 percentage points, 19 times out of 20 and the margin of error for a random survey of 300 residents of St. Thomas is ± 5.7 percentage points, 19 times out of 20.

The research was commissioned by the Ontario Real Estate Association and the London and St. Thomas Association of Realtors and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Ontario Real Estate Association and the London and St. Thomas Association of Realtors	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across London and St. Thomas. See tables for full weighting disclosure
Population and Final Sample Size	403 residents of London and 300 residents of St. Thomas.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Dynata	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of London and St. Thomas.
Margin of Error	London: ± 4.9 percentage points, 19 times out of 20. St. Thomas: ± 5.7 percentage points, 19 times out of 20.	Estimated Response Rate	7 percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across London and St. Thomas.	Question Content	All questions asked are contained in the report.
Demographics (Captured)	London and St. Thomas; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com .
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	April 19 th to May 8 th , 2021.		
Language of Survey	The survey was conducted in English.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



nanos dimap analytika



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TABULATIONS





2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – If you had one piece of advice to make the City of London or the City of St. Thomas a better place, what would that advice be? [OPEN]	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Improved infrastructure/roadways	%	14.8	6.3	14.7	7.9	10.8	10.4	12.1
	Improvements to downtown area	%	8.5	6.2	8.0	7.0	4.2	9.6	8.1
	More green space/parks/recreational activities	%	5.8	5.9	4.7	6.9	7.4	6.7	3.9
	More jobs/industry	%	1.0	2.9	2.7	1.0	2.0	1.4	2.1
	Better access to public services/shops	%	1.3	3.8	2.0	2.8	0.0	4.8	2.1
	Increased law enforcement	%	2.6	1.5	2.3	2.0	2.8	3.2	0.8
	Solutions for homelessness/supporting low income persons	%	6.7	16.2	8.4	13.0	8.4	13.9	9.8
	Improved local government	%	2.7	1.7	3.3	1.3	0.0	3.2	3.1
	Improved public transit	%	8.0	3.8	5.2	7.1	9.3	2.7	6.9
	Improved housing/more affordable housing	%	6.2	3.1	6.2	3.7	4.5	5.8	4.3
	Improved support for seniors	%	0.0	2.0	0.0	1.7	1.7	0.4	0.7
	Ensure the City grows at a manageable rate	%	3.2	2.4	3.3	2.5	0.8	1.4	5.8
	Support for those with mental health/addiction issues	%	3.0	4.6	2.8	4.4	3.5	4.1	3.4
	Lower taxes	%	1.5	0.4	1.7	0.5	0.0	1.0	1.8
	For people to be kinder/more inclusive/welcoming	%	1.3	1.0	0.8	1.6	0.8	1.3	1.5
	Other	%	4.8	6.1	5.9	4.8	4.5	6.0	5.4
	Follow the COVID-19 protocols/get everyone vaccinated	%	1.2	0.4	0.5	1.2	0.0	0.9	1.5
	Get over COVID-19/re-open shops/end the lockdowns	%	1.8	2.6	2.1	2.1	2.4	1.4	2.5
	Unsure	%	25.7	29.0	25.5	28.6	36.9	22.0	24.3

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The overall quality of life in London/St. Thomas	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	7.5	7.7	7.5	7.7	7.4	7.4	7.8
		Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	0.7	1.5	1.5	0.6	0.0	1.4	1.5
	2	%	0.3	0.7	0.4	0.5	0.0	1.3	0.0
	3	%	0.7	0.5	1.1	0.2	0.0	0.5	1.2
	4	%	2.7	2.4	2.3	2.8	4.8	2.1	1.3
	5	%	8.0	5.0	6.4	7.0	7.1	6.8	6.4
	6	%	11.4	7.4	9.8	9.6	18.5	8.6	4.1
	7	%	19.4	15.9	21.1	15.0	12.6	21.8	18.4
	8	%	30.7	32.7	32.0	31.1	27.8	33.1	32.9
	9	%	15.5	17.6	13.8	18.7	21.5	12.3	16.2
	Very good rating (10)	%	9.4	14.3	10.3	12.6	6.1	10.6	16.3
	Unsure	%	1.3	2.0	1.3	1.8	1.7	1.4	1.6

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question– The job market in London/St. Thomas	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	6.5	6.0	6.4	6.2	6.5	6.0	6.4
		Median	7.0	6.0	7.0	7.0	7.0	6.0	7.0
	Very poor rating (1)	%	1.2	2.6	1.7	2.0	2.9	1.3	1.5
	2	%	0.9	3.6	1.5	2.6	0.9	4.1	1.2
	3	%	2.6	3.4	3.2	2.8	0.9	5.0	2.7
	4	%	5.7	6.3	5.6	6.3	8.0	6.8	3.8
	5	%	12.4	12.0	13.1	11.5	14.1	12.6	10.7
	6	%	14.9	10.8	11.1	14.9	10.0	17.9	11.2
	7	%	26.0	19.3	23.4	22.8	22.2	22.4	24.5
	8	%	15.4	13.6	17.1	12.4	21.7	11.7	12.0
	9	%	4.5	3.6	3.8	4.4	6.5	3.2	3.1
	Very good rating (10)	%	3.2	1.1	2.5	2.1	2.3	2.6	2.1
	Unsure	%	13.1	23.5	16.9	18.2	10.7	12.4	27.3

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question– London/St. Thomas as a place to raise a family	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	7.9	8.0	7.8	8.0	7.7	7.9	8.1
		Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	0.5	1.0	0.9	0.5	0.0	1.3	0.7
	2	%	0.0	1.6	1.0	0.4	0.0	1.4	0.6
	3	%	0.5	0.7	0.2	0.9	0.0	0.8	0.8
	4	%	2.2	2.9	2.3	2.7	5.2	1.3	1.6
	5	%	6.6	4.9	5.3	6.3	6.5	6.7	4.6
	6	%	6.8	4.6	6.4	5.3	9.3	3.6	5.3
	7	%	15.9	11.8	16.8	11.8	12.9	17.8	11.9
	8	%	26.7	28.7	30.0	25.3	25.8	27.8	28.6
	9	%	16.7	20.3	15.4	20.9	23.9	12.9	18.8
	Very good rating (10)	%	19.4	21.5	18.2	22.1	10.2	25.0	23.6
	Unsure	%	4.7	2.0	3.3	3.8	6.2	1.4	3.5

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – London/St. Thomas as a safe place to live	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	7.4	7.5	7.4	7.5	7.2	7.4	7.7
		Median	8.0	8.0	8.0	8.0	7.0	8.0	8.0
	Very poor rating (1)	%	1.0	1.7	1.1	1.5	0.0	3.1	0.7
	2	%	0.6	0.6	0.8	0.5	0.8	1.0	0.2
	3	%	1.5	1.2	1.2	1.5	1.1	0.9	1.9
	4	%	3.1	4.0	4.0	3.0	5.7	3.5	1.7
	5	%	9.9	6.4	6.9	9.8	12.0	8.9	5.3
	6	%	9.1	6.2	10.1	5.8	8.4	6.3	8.8
	7	%	21.1	19.4	19.6	21.0	24.1	18.2	19.5
	8	%	25.1	31.0	28.8	26.5	21.0	29.3	31.0
	9	%	15.9	14.7	12.8	17.7	17.8	13.2	15.4
	Very good rating (10)	%	11.7	13.2	13.2	11.6	7.1	14.2	14.7
	Unsure	%	1.1	1.6	1.6	1.1	2.0	1.5	0.7

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – London/St. Thomas as a place to have a business	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	6.8	6.8	6.8	6.7	6.7	6.7	7.0
		Median	7.0	7.0	7.0	7.0	7.0	7.0	7.0
	Very poor rating (1)	%	1.1	2.9	2.0	1.8	0.9	2.2	2.3
	2	%	1.0	3.6	1.6	2.6	2.8	3.0	0.9
	3	%	3.0	1.5	2.7	2.0	2.8	1.8	2.5
	4	%	5.2	4.5	4.9	5.0	8.3	4.2	3.0
	5	%	9.3	10.3	8.0	11.3	7.1	12.6	9.2
	6	%	13.8	8.0	12.1	10.6	14.3	11.1	9.2
	7	%	23.1	22.4	23.3	22.3	23.1	23.8	21.7
	8	%	19.9	21.8	21.4	20.2	19.3	21.7	21.0
	9	%	6.6	9.7	8.8	7.1	6.7	6.4	10.1
	Very good rating (10)	%	6.6	8.0	6.8	7.6	7.4	7.5	6.9
	Unsure	%	10.3	7.3	8.3	9.6	7.4	5.5	13.2

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – London/St. Thomas as a place to take public transit	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	6.2	5.7	6.1	5.9	6.1	5.7	6.2
		Median	6.0	6.0	6.0	6.0	6.0	6.0	6.0
	Very poor rating (1)	%	1.6	4.3	2.9	2.6	1.6	3.0	3.3
	2	%	3.8	8.0	5.0	6.1	11.6	4.9	1.8
	3	%	5.5	3.9	5.2	4.4	3.1	6.1	4.9
	4	%	7.8	6.6	8.3	6.4	5.5	9.7	6.5
	5	%	12.9	7.2	8.8	11.9	11.5	10.4	9.7
	6	%	14.4	9.3	12.6	11.9	12.0	14.8	10.1
	7	%	11.4	13.5	11.5	13.0	14.7	14.5	8.6
	8	%	11.8	9.4	11.5	10.1	12.1	7.6	12.5
	9	%	6.4	5.6	7.2	5.0	10.7	2.7	5.6
	Very good rating (10)	%	6.9	3.6	6.2	4.9	5.0	4.6	6.7
	Unsure	%	17.6	28.6	20.9	23.6	12.3	21.6	30.3

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – London/St. Thomas as a place where one can afford to buy a home	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	4.9	5.8	5.6	5.1	5.1	5.2	5.6
		Median	5.0	6.0	6.0	5.0	5.0	5.0	6.0
	Very poor rating (1)	%	10.9	6.3	7.6	10.1	7.9	9.9	8.8
	2	%	7.7	8.2	8.4	7.5	8.5	11.3	4.6
	3	%	10.7	8.0	6.5	12.2	12.8	9.3	7.3
	4	%	11.4	7.0	10.0	9.2	12.3	6.4	10.3
	5	%	13.9	12.8	13.0	13.8	12.5	14.6	13.0
	6	%	9.7	9.1	9.3	9.6	6.6	10.1	11.0
	7	%	14.8	13.8	15.4	13.4	11.7	15.4	15.4
	8	%	9.6	18.2	16.6	10.3	10.7	15.3	13.5
	9	%	2.9	7.4	5.4	4.3	5.0	4.1	5.4
	Very good rating (10)	%	2.6	6.4	4.1	4.3	4.4	2.2	5.8
	Unsure	%	5.9	2.8	3.8	5.2	7.7	1.3	5.1

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The quality of healthcare in London/St. Thomas	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	7.9	7.9	8.0	7.8	7.6	7.7	8.2
		Median	8.0	8.0	8.0	8.0	8.0	8.0	9.0
	Very poor (1)	%	0.5	0.6	1.0	0.2	0.0	1.0	0.5
	2	%	0.9	1.6	1.1	1.3	0.0	2.1	1.4
	3	%	1.2	0.5	0.9	0.9	0.0	1.4	1.1
	4	%	2.1	4.5	2.2	3.9	6.9	2.6	0.7
	5	%	3.7	5.4	3.1	5.6	3.0	7.0	3.1
	6	%	6.6	7.2	7.6	6.2	10.6	5.7	5.1
	7	%	18.0	12.4	14.2	16.8	19.2	15.8	12.7
	8	%	27.6	22.1	25.7	24.9	25.6	27.1	23.3
	9	%	19.3	21.9	20.8	20.1	20.1	15.6	24.8
	Very good (10)	%	17.7	21.3	21.2	17.4	10.1	19.7	25.6
	Unsure	%	2.5	2.5	2.2	2.8	4.3	1.9	1.7

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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How would you rate the City of London/St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question– The quality of the rail connections between London/St. Thomas and other cities	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	6.3	4.6	5.8	5.4	5.9	5.6	5.4
		Median	7.0	5.0	6.0	6.0	7.0	6.0	6.0
	Very poor rating (1)	%	2.6	19.3	6.0	13.2	7.5	7.1	13.8
	2	%	3.7	5.6	5.8	3.4	1.5	5.8	5.7
	3	%	2.2	7.7	5.4	3.8	2.9	6.2	4.4
	4	%	8.0	5.7	7.0	7.0	10.1	7.8	4.0
	5	%	10.5	9.3	10.3	9.7	10.8	9.8	9.5
	6	%	10.5	4.2	7.9	7.7	4.9	10.6	7.5
	7	%	14.7	9.2	12.7	12.0	14.3	12.5	10.8
	8	%	20.1	7.7	16.1	13.6	20.1	12.7	12.7
	9	%	5.8	4.1	5.0	5.1	6.0	4.5	4.8
	Very good rating (10)	%	3.8	4.1	4.4	3.5	1.6	4.2	5.3
	Unsure	%	18.0	23.2	19.3	21.0	20.3	18.8	21.4

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Helping attract jobs to London/St. Thomas	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	4.5	8.8	6.5	6.2	3.5	6.1	8.7
	Good	%	27.5	32.6	32.1	27.6	29.2	28.9	30.7
	Average	%	42.6	28.6	36.1	37.1	39.5	40.1	31.4
	Poor	%	13.0	13.8	13.4	13.2	15.6	14.2	10.8
	Very poor	%	2.9	3.6	3.5	2.9	1.7	5.5	2.3
	Unsure	%	9.4	12.6	8.4	13.0	10.5	5.1	16.1

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Creating an environment for affordable housing	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	3.0	5.5	4.5	3.7	1.6	4.7	5.4
	Good	%	18.5	25.4	24.8	18.5	21.3	15.9	26.5
	Average	%	32.1	36.2	32.1	35.4	32.4	36.5	32.5
	Poor	%	30.8	20.0	25.4	27.0	30.5	28.6	20.9
	Very poor	%	8.0	3.9	5.7	6.7	6.0	7.2	5.7
	Unsure	%	7.5	8.9	7.5	8.7	8.2	7.1	9.0

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Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question — Building a strong public transit system	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	7.2	6.8	9.3	5.0	7.5	6.5	7.1
	Good	%	21.4	25.4	25.5	21.0	21.5	21.6	25.6
	Average	%	33.9	25.9	29.0	31.8	26.0	34.4	30.3
	Poor	%	24.0	20.8	22.3	22.9	29.4	20.4	19.6
	Very poor	%	3.6	5.1	4.0	4.4	5.2	5.4	2.4
	Unsure	%	10.0	16.0	10.0	14.9	10.4	11.7	15.0

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question — Investing in roads to improve traffic	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	6.7	8.7	7.7	7.5	3.2	9.9	8.7
	Good	%	26.4	41.4	37.4	28.7	39.8	26.9	32.8
	Average	%	34.9	31.1	29.7	36.5	28.2	38.4	32.4
	Poor	%	24.2	10.7	19.1	17.8	18.5	18.9	18.0
	Very poor	%	5.1	4.2	4.3	5.1	6.0	3.6	4.7
	Unsure	%	2.7	4.0	1.9	4.5	4.3	2.3	3.4

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Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Addressing the issue of homelessness	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	3.3	5.4	5.2	3.4	2.0	5.2	5.1
	Good	%	13.4	17.8	16.7	14.0	17.4	10.7	17.8
	Average	%	29.5	25.8	25.0	30.5	23.8	29.9	29.2
	Poor	%	32.4	29.9	33.1	29.7	34.2	32.4	28.2
	Very poor	%	13.2	12.4	10.4	15.1	12.3	18.1	8.7
	Unsure	%	8.2	8.6	9.6	7.3	10.3	3.7	11.0

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question Responding to the COVID-19 pandemic	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Very good	%	12.3	22.0	16.2	16.7	9.7	15.5	22.3
	Good	%	31.4	35.2	35.8	30.6	32.6	26.9	38.9
	Average	%	35.6	29.4	31.5	34.3	35.8	39.5	25.0
	Poor	%	13.8	7.8	11.1	11.3	14.5	9.8	10.1
	Very poor	%	4.7	2.0	2.7	4.3	4.7	4.6	1.7
	Unsure	%	2.2	3.5	2.7	2.8	2.8	3.7	2.0

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question. – Premier Doug Ford	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	5.3	5.5	5.5	5.4	4.3	5.4	6.2
		Median	6.0	6.0	6.0	6.0	5.0	6.0	7.0
	Very poor (0)	%	9.5	8.2	7.7	10.0	16.1	9.4	3.3
	1	%	3.2	3.7	4.9	2.1	5.2	2.9	2.7
	2	%	3.1	6.8	5.3	4.1	7.4	3.4	3.8
	3	%	5.0	5.3	5.3	4.9	6.3	6.0	3.4
	4	%	9.8	6.2	8.6	8.0	7.8	8.1	8.8
	5	%	17.2	12.2	11.8	18.0	19.0	15.5	11.7
	6	%	10.2	9.6	11.3	8.8	7.7	10.1	11.7
	7	%	14.3	17.8	17.2	14.5	6.8	19.3	19.3
	8	%	14.1	14.3	14.0	14.3	7.9	13.6	19.3
	9	%	5.5	5.7	5.6	5.5	4.5	8.2	4.1
	Very good (10)	%	3.9	6.9	5.6	4.8	3.2	2.2	9.4
	Unsure	%	4.2	3.3	2.7	4.8	8.2	1.4	2.6

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

Question – Mayor of London Edwin Holder	Total		Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
		Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	6.3	6.3	6.2	5.8	6.2	6.7
		Median	7.0	7.0	7.0	6.0	7.0	7.0
	Very poor (0)	%	2.9	2.0	3.6	4.7	4.1	0.0
	1	%	1.6	0.8	2.4	4.7	0.0	0.4
	2	%	1.8	3.0	0.8	1.2	3.4	1.0
	3	%	2.1	2.7	1.5	0.0	3.2	2.9
	4	%	5.7	8.2	3.5	6.5	6.9	4.0
	5	%	14.5	10.8	17.8	14.0	15.6	13.9
	6	%	13.2	12.2	14.2	14.1	12.3	13.3
	7	%	21.0	23.8	18.5	24.1	14.1	24.7
	8	%	15.5	13.9	16.9	5.9	21.4	18.8
	9	%	6.1	6.5	5.7	4.1	9.2	5.0
	Very good (10)	%	4.4	5.5	3.4	3.6	3.2	6.3
	Unsure	%	11.1	10.5	11.7	17.1	6.6	9.9

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Mayor of St. Thomas Joe Preston	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	6.5	6.6	6.4	6.4	6.4	6.7
		Median	7.0	7.0	7.0	7.0	7.0	7.0
	Very poor (0)	%	2.4	3.3	1.5	2.4	1.7	2.8
	1	%	0.7	0.9	0.6	0.0	2.0	0.0
	2	%	3.7	2.4	4.9	4.6	4.9	2.3
	3	%	5.9	4.3	7.2	9.3	2.9	6.4
	4	%	2.2	4.2	0.4	2.4	1.2	2.8
	5	%	11.3	11.9	10.7	7.1	13.1	12.2
	6	%	8.8	9.2	8.4	4.9	12.2	8.2
	7	%	18.5	14.3	22.2	18.8	23.5	14.1
	8	%	21.3	24.3	18.7	24.0	19.5	21.3
	9	%	6.7	7.8	5.6	7.3	7.3	5.8
	Very good (10)	%	7.8	9.7	6.0	4.9	4.9	11.7
	Unsure	%	10.8	7.6	13.7	14.2	6.7	12.4

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question - First Ranked	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Jobs for local residents	%	26.2	25.2	31.9	20.3	29.8	24.5	23.9
	Bus rapid transit	%	5.7	4.7	5.4	5.1	5.2	4.7	5.8
	Housing affordability	%	25.9	19.3	22.3	23.8	25.7	24.9	19.6
	Homelessness	%	37.6	45.3	36.3	45.0	34.9	42.0	44.4
	Drugs/addiction	%	0.3	1.4	0.9	0.7	0.9	1.2	0.2
	Environment/climate change	%	0.6	0.0	0.7	0.0	0.0	0.0	0.9
	COVID-19 restrictions/vaccine roll out	%	0.1	0.3	0.0	0.4	0.0	0.4	0.2
	Taxes	%	0.0	0.3	0.0	0.2	0.0	0.4	0.0
	Cost of living	%	0.3	0.0	0.3	0.0	0.0	0.5	0.0
	Recycling/waste management/cleaner city	%	0.6	0.0	0.0	0.6	1.1	0.0	0.0
	Other	%	0.1	1.1	0.0	1.0	1.7	0.0	0.2
	Sustainable growth/limit growth	%	0.0	0.2	0.0	0.2	0.0	0.0	0.2
	Unsure	%	0.1	0.0	0.0	0.2	0.0	0.0	0.2
	Unsure	%	2.4	2.2	2.1	2.5	0.8	1.4	4.3

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question - Second Ranked	Total	Unwgt N	378	283	282	379	100	215	346
		Wgt N	381	287	318	350	197	228	243
	Jobs for local residents	%	18.5	19.9	16.8	21.1	13.4	19.4	23.4
	Bus rapid transit	%	16.0	18.4	16.6	17.4	24.6	12.4	15.2
	Housing affordability	%	38.9	39.2	40.9	37.4	42.3	38.2	37.3
	Homelessness	%	24.5	20.9	23.8	22.2	17.7	28.3	22.2
	Drugs/addiction	%	0.1	0.3	0.0	0.4	0.0	0.4	0.2
	COVID-19 restrictions/vaccine roll out	%	0.6	0.2	0.0	0.8	1.1	0.0	0.3
	Safety/crime rates	%	0.0	0.6	0.5	0.0	0.9	0.0	0.0
	Mental health	%	0.0	0.3	0.0	0.3	0.0	0.4	0.0
	Schools/education/daycare	%	0.1	0.0	0.0	0.2	0.0	0.0	0.2
	Other	%	1.0	0.2	1.2	0.2	0.0	1.0	0.9
	Unsure	%	0.1	0.0	0.0	0.2	0.0	0.0	0.2

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Third Ranked	Total	Unwgt N	379	278	276	381	96	214	347
		Wgt N	378	279	310	347	188	226	242
	Jobs for local residents	%	31.4	36.6	30.4	36.5	35.7	35.4	30.3
	Bus rapid transit	%	20.2	16.9	24.4	13.8	18.7	15.4	22.0
	Housing affordability	%	24.7	28.3	23.5	28.7	21.0	26.8	29.8
	Homelessness	%	19.2	16.5	19.2	17.0	22.3	18.2	14.7
	Drugs/addiction	%	0.8	0.6	0.6	0.8	1.2	0.0	1.0
	Infrastructure/roads	%	1.0	0.0	0.4	0.8	1.2	0.5	0.2
	COVID-19 restrictions/vaccine roll out	%	0.5	0.0	0.3	0.3	0.0	0.5	0.3
	Nothing to say	%	0.2	0.0	0.3	0.0	0.0	0.0	0.3
	Taxes	%	0.2	0.0	0.0	0.2	0.0	0.0	0.2
	Cost of living	%	0.0	0.2	0.0	0.2	0.0	0.0	0.3
	Mental health	%	0.0	0.3	0.0	0.3	0.0	0.4	0.0
	Recycling/waste management/cleaner city	%	0.6	0.0	0.4	0.3	0.0	1.0	0.0
	Poverty	%	0.3	0.0	0.0	0.3	0.0	0.5	0.0
	Other	%	0.6	0.4	0.3	0.6	0.0	0.5	0.9
	Healthcare	%	0.0	0.3	0.0	0.3	0.0	0.4	0.0
	Sustainable growth/limit growth	%	0.3	0.0	0.4	0.0	0.0	0.5	0.0

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question - Fourth Ranked	Total	Unwgt N	369	266	269	366	94	207	334
		Wgt N	367	267	303	331	183	218	233
	Jobs for local residents	%	20.4	18.1	18.7	20.1	21.0	18.1	19.4
	Bus rapid transit	%	51.9	53.8	49.0	56.0	47.6	59.0	50.8
	Housing affordability	%	8.7	11.4	11.7	8.1	8.7	8.4	12.0
	Homelessness	%	16.4	14.5	18.4	13.0	22.7	10.6	14.8
	Drugs/addiction	%	0.0	0.7	0.4	0.2	0.0	0.6	0.3
	Infrastructure/roads	%	0.4	0.2	0.0	0.7	0.0	0.5	0.5
	Environment/climate change	%	0.3	0.0	0.4	0.0	0.0	0.5	0.0
	COVID-19 restrictions/vaccine roll out	%	0.2	0.0	0.0	0.2	0.0	0.0	0.2
	Safety/crime rates	%	0.3	0.0	0.0	0.3	0.0	0.0	0.5
	Mental health	%	0.3	0.0	0.0	0.3	0.0	0.5	0.0
	Recycling/waste management/cleaner city	%	0.2	0.0	0.3	0.0	0.0	0.0	0.3
	Improve downtown	%	0.3	0.0	0.4	0.0	0.0	0.5	0.0
	Schools/education/daycare	%	0.2	0.3	0.0	0.4	0.0	0.4	0.2
	Other	%	0.4	0.8	0.7	0.5	0.0	1.0	0.7
	Sustainable growth/limit growth	%	0.0	0.2	0.0	0.2	0.0	0.0	0.3

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question - Fifth Ranked	Total	Unwgt N	77	44	49	72	15	51	55
		Wgt N	78	40	56	62	26	53	39
	Jobs for local residents	%	9.8	9.1	7.6	11.3	8.5	7.0	13.8
	Bus rapid transit	%	18.0	31.8	21.7	23.6	15.2	25.7	23.6
	Housing affordability	%	11.3	8.4	13.5	7.4	26.1	5.5	6.3
	Homelessness	%	2.8	11.1	5.3	5.9	6.6	5.9	4.6
	Drugs/addiction	%	7.6	6.2	7.3	6.9	8.5	6.0	7.7
	Infrastructure/roads	%	7.0	4.6	7.0	5.4	5.8	6.4	6.0
	COVID-19 restrictions/vaccine roll out	%	3.7	4.0	3.2	4.4	0.0	3.9	6.3
	Safety/crime rates	%	8.0	2.4	10.1	2.6	5.8	6.3	6.1
	Nothing to say	%	1.3	0.0	0.0	1.7	0.0	2.0	0.0
	Taxes	%	1.0	0.0	1.5	0.0	0.0	0.0	2.1
	Cost of living	%	2.0	0.0	2.7	0.0	5.8	0.0	0.0
	Senior care	%	0.7	5.2	2.2	2.3	0.0	3.9	1.5
	Mental health	%	0.0	2.4	1.8	0.0	0.0	0.0	2.5
	Recycling/waste management/cleaner city	%	3.3	1.6	2.7	2.7	5.8	2.0	1.6
	Improve downtown	%	3.5	0.0	0.0	4.4	0.0	2.0	4.4
	Schools/education/daycare	%	2.7	1.6	0.0	4.4	0.0	3.9	1.6
	Poverty	%	2.8	0.0	2.1	1.7	0.0	4.1	0.0
	Other	%	13.1	11.6	11.4	13.6	11.7	13.5	11.8
	Unsure	%	1.3	0.0	0.0	1.7	0.0	2.0	0.0

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – First ranked	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Remove the Land Transfer Tax for first-time home buyers	%	19.0	17.4	21.3	15.6	21.6	17.7	16.3
	Increase the first-time home buyers' rebate	%	15.4	14.5	16.3	13.8	18.0	15.0	12.8
	Implement a non-resident home buyers' tax	%	12.8	14.7	14.1	13.2	12.7	15.6	12.6
	Increase the number of affordable rental units	%	41.5	43.1	37.6	46.3	41.1	39.7	45.3
	Build more affordable housing	%	0.2	0.0	0.2	0.0	0.0	0.0	0.3
	Nothing to say/ none	%	0.0	0.3	0.3	0.0	0.0	0.0	0.4
	Lower taxes/add a tax rebate	%	0.3	0.0	0.0	0.3	0.0	0.4	0.0
	Improve government/leadership	%	0.2	0.0	0.2	0.0	0.0	0.0	0.3
	House the homeless/people with mental illness	%	0.1	0.2	0.0	0.3	0.0	0.0	0.4
	Increase availability of supplies for builders	%	0.0	0.3	0.0	0.2	0.0	0.4	0.0
	Make first-time buyers a priority/help them first	%	0.0	0.2	0.0	0.2	0.0	0.0	0.2
	Improve jobs/incomes	%	0.0	0.3	0.0	0.2	0.0	0.4	0.0
	Other	%	0.3	0.0	0.0	0.3	0.0	0.4	0.0
	Unsure	%	10.3	9.0	9.9	9.6	6.5	10.5	11.4

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

Question – Second ranked	Total		Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
		Unwgt N	346	256	253	349	90	192	320
		Wgt N	342	265	284	322	180	203	224
	Remove the Land Transfer Tax for first-time home buyers	%	25.8	33.8	30.8	28.0	24.3	32.7	30.2
	Increase the first-time home buyers' rebate	%	30.8	28.1	31.8	27.7	31.4	29.7	28.2
	Implement a non-resident home buyers' tax	%	22.6	21.1	19.1	24.5	27.1	19.3	20.2
	Increase the number of affordable rental units	%	20.8	17.0	18.3	19.9	17.3	18.3	21.4

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

Question – Third ranked	Total		Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
		Unwgt N	336	247	247	336	85	188	310
		Wgt N	329	254	278	306	168	198	217
	Remove the Land Transfer Tax for first-time home buyers	%	33.9	29.6	26.6	36.8	40.5	27.9	29.2
	Increase the first-time home buyers' rebate	%	28.9	30.0	29.5	29.3	24.9	29.7	32.5
	Implement a non-resident home buyers' tax	%	19.5	22.7	23.6	18.4	19.7	19.5	23.1
	Increase the number of affordable rental units	%	17.2	17.7	19.8	15.3	14.9	22.2	15.0
	Other	%	0.5	0.0	0.4	0.2	0.0	0.6	0.3

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Fourth ranked	Total	Unwgt N	321	235	235	321	84	181	291
		Wgt N	319	240	265	294	165	191	204
	Remove the Land Transfer Tax for first-time home buyers	%	16.2	17.1	17.2	16.0	11.1	17.3	20.4
	Increase the first-time home buyers' rebate	%	21.5	25.9	21.1	25.5	22.6	22.7	24.8
	Implement a non-resident home buyers' tax	%	42.7	38.1	38.7	42.6	40.1	42.3	39.7
	Increase the number of affordable rental units	%	18.6	18.8	22.5	15.2	25.3	17.7	14.2
	Pricing limits/caps	%	0.5	0.0	0.6	0.0	0.9	0.0	0.0
	Lower needed down payment	%	0.2	0.0	0.0	0.2	0.0	0.0	0.3
	Reduce mortgage rates	%	0.2	0.0	0.0	0.2	0.0	0.0	0.3
	Other	%	0.2	0.0	0.0	0.2	0.0	0.0	0.3

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Fifth ranked	Total	Unwgt N	34	23	20	37	6	22	29
		Wgt N	32	21	24	29	10	24	19
	Remove the Land Transfer Tax for first-time home buyers	%	5.0	13.7	9.0	7.8	0.0	9.4	11.5
	Increase the first-time home buyers' rebate	%	8.6	3.1	0.0	11.9	22.1	0.0	6.3
	Implement a non-resident home buyers' tax	%	20.4	4.8	20.0	9.6	30.3	4.3	18.5
	Increase the number of affordable rental units	%	7.5	16.3	8.3	13.1	0.0	13.1	14.0
	Build more affordable housing	%	16.7	16.7	20.1	13.9	15.2	14.1	20.9
	Lower taxes/add a tax rebate	%	10.3	17.3	21.6	5.8	17.2	18.9	3.3
	House the homeless/people with mental illness	%	3.2	3.1	0.0	5.8	0.0	4.3	3.3
	Improve jobs/incomes	%	0.0	3.1	0.0	2.2	0.0	0.0	3.3
	Decrease cost of utilities	%	3.2	0.0	0.0	3.6	0.0	4.3	0.0
	Government-funded housing/public housing	%	6.8	8.9	9.7	5.8	0.0	14.1	3.3
	Increase capital gains tax	%	5.0	0.0	0.0	5.6	0.0	4.3	3.0
	Other	%	13.2	13.2	11.3	14.8	15.2	13.1	12.4

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			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Our last few questions have to do with your views on the economy and the future. On a scale from 0 to 10 where 0 is a very negative impact and 10 is a very positive impact, please rate the impact the COVID-19 pandemic has had on you?	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
		Mean	4.8	5.0	4.9	4.9	4.4	4.9	5.2
		Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0
	Very negative (0)	%	9.4	10.0	9.1	10.2	11.6	9.4	8.5
	1	%	4.4	2.8	3.6	3.8	5.3	3.0	3.1
	2	%	5.7	5.0	4.5	6.2	7.4	5.0	4.2
	3	%	10.1	6.3	6.9	9.9	11.9	8.3	6.1
	4	%	9.1	8.9	11.8	6.5	8.0	11.0	8.0
	5	%	23.5	24.2	26.6	21.3	24.2	24.7	22.7
	6	%	8.0	9.5	7.3	9.8	7.2	9.2	9.2
	7	%	11.0	11.3	10.5	11.7	7.2	12.1	13.2
	8	%	8.2	10.1	8.5	9.4	11.2	6.3	9.6
	9	%	3.1	3.0	2.8	3.3	2.0	3.2	3.8
	Very positive (10)	%	4.9	4.7	4.9	4.7	2.3	5.5	6.1
	Unsure	%	2.6	4.2	3.5	3.2	1.6	2.3	5.5

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Increase	%	64.6	65.5	71.6	59.1	63.4	65.5	65.7
	Stay the same	%	22.2	24.4	17.1	28.6	25.6	22.8	21.6
	Decrease	%	10.3	6.5	8.9	8.6	10.2	8.3	8.0
	Unsure	%	2.8	3.6	2.4	3.8	0.8	3.4	4.8

			Region		Gender		Age		
			London	St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Thinking of provincial elections, which Ontario provincial political party do you usually vote for? [RANDOMIZE]	Total	Unwgt N	403	300	297	406	101	222	380
		Wgt N	400	300	332	368	199	235	266
	Progressive Conservative Party of Ontario	%	18.9	25.2	26.1	17.6	16.1	22.7	24.8
	Ontario New Democratic Party	%	14.9	12.4	11.2	16.2	17.0	14.9	10.5
	Liberal Party of Ontario	%	22.8	18.5	21.2	20.7	12.2	20.6	27.7
	Green Party of Ontario	%	5.5	8.3	5.6	7.7	10.0	8.6	2.6
	I don't have a party I regularly vote for	%	25.5	22.3	23.1	25.0	28.3	24.4	20.7
	Refuse	%	12.5	13.3	13.0	12.7	16.5	8.7	13.8

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 403 residents of London and 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points for the London sample and ± 5.7 percentage points for the St. Thomas sample, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – The overall quality of life in London	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	7.5	7.3	7.6	7.2	7.3	7.8
		Median	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	0.7	1.0	0.5	0.0	1.7	0.6
	2	%	0.3	0.0	0.5	0.0	0.8	0.0
	3	%	0.7	1.4	0.0	0.0	0.9	1.1
	4	%	2.7	2.2	3.1	4.7	2.5	1.1
	5	%	8.0	8.7	7.3	7.1	10.0	6.9
	6	%	11.4	10.1	12.6	23.5	8.2	3.3
	7	%	19.4	22.8	16.2	14.1	23.4	20.4
	8	%	30.7	30.9	30.5	30.1	29.7	32.1
	9	%	15.5	15.0	15.9	16.4	9.9	19.8
	Very good rating (10)	%	9.4	6.6	12.0	4.1	10.5	13.3
	Unsure	%	1.3	1.2	1.3	0.0	2.5	1.2

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus	
Question – The job market in London	Total	Unwgt N	403	178	225	70	121	212	
		Wgt N	400	191	209	128	132	140	
		Mean	6.5	6.6	6.4	6.8	6.0	6.6	
		Median	7.0	7.0	7.0	7.0	6.0	7.0	
	Very poor rating (1)	%	1.2	0.6	1.8	1.7	1.7	0.4	
	2	%	0.9	0.0	1.8	0.0	2.4	0.4	
	3	%	2.6	2.8	2.4	0.0	5.1	2.6	
	4	%	5.7	6.2	5.3	5.9	8.4	3.0	
	5	%	12.4	11.4	13.3	15.2	12.3	10.0	
	6	%	14.9	13.6	16.0	12.9	21.3	10.6	
	7	%	26.0	25.8	26.1	25.2	22.4	29.9	
	8	%	15.4	17.9	13.2	21.8	10.0	14.8	
	9	%	4.5	3.4	5.5	8.8	3.2	1.8	
	Very good rating (10)	%	3.2	3.8	2.6	3.6	3.2	2.8	
	Unsure	%	13.1	14.4	12.0	4.8	10.0	23.7	

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – London as a place to raise a family	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	7.9	7.8	8.0	7.6	7.9	8.2
		Median	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	0.5	0.6	0.5	0.0	1.7	0.0
	3	%	0.5	0.4	0.5	0.0	0.8	0.6
	4	%	2.2	2.6	1.8	4.1	1.7	1.0
	5	%	6.6	5.5	7.6	8.8	6.6	4.6
	6	%	6.8	6.7	6.9	11.7	3.4	5.5
	7	%	15.9	20.5	11.8	14.8	20.1	13.0
	8	%	26.7	29.1	24.5	24.2	24.9	30.7
	9	%	16.7	15.9	17.4	17.6	14.1	18.4
	Very good rating (10)	%	19.4	15.8	22.6	11.7	24.3	21.6
	Unsure	%	4.7	2.9	6.4	7.0	2.5	4.7

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region					
			Gender			Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – London as a safe place to live	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	7.4	7.3	7.5	7.2	7.4	7.6
		Median	8.0	8.0	8.0	7.0	8.0	8.0
	Very poor rating (1)	%	1.0	1.2	0.8	0.0	2.5	0.4
	2	%	0.6	0.8	0.5	1.2	0.8	0.0
	3	%	1.5	1.0	1.9	1.7	0.9	1.8
	4	%	3.1	4.4	1.8	3.6	3.3	2.4
	5	%	9.9	9.3	10.4	13.5	11.5	5.1
	6	%	9.1	10.8	7.4	11.7	5.9	9.6
	7	%	21.1	20.5	21.6	22.9	20.8	19.6
	8	%	25.1	24.3	25.8	14.1	22.9	37.0
	9	%	15.9	14.3	17.3	21.2	15.6	11.3
	Very good rating (10)	%	11.7	12.6	10.9	8.3	14.9	12.0
	Unsure	%	1.1	0.6	1.6	1.7	0.9	0.8

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – London as a place to have a business	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	6.8	6.9	6.7	6.6	6.8	7.0
		Median	7.0	7.0	7.0	7.0	7.0	7.0
	Very poor rating (1)	%	1.1	0.4	1.8	0.0	2.4	1.0
	2	%	1.0	1.0	1.1	1.7	0.9	0.6
	3	%	3.0	3.9	2.2	2.9	2.6	3.3
	4	%	5.2	4.8	5.6	7.6	5.1	3.2
	5	%	9.3	7.1	11.4	7.1	13.8	7.2
	6	%	13.8	14.2	13.5	22.3	10.9	8.8
	7	%	23.1	23.8	22.4	24.1	20.8	24.3
	8	%	19.9	21.4	18.6	15.3	22.4	21.9
	9	%	6.6	6.7	6.5	6.5	6.4	6.9
	Very good rating (10)	%	6.6	7.3	5.9	3.6	9.0	7.1
	Unsure	%	10.3	9.3	11.2	8.8	5.8	15.8

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus	
Question – London as a place to take public transit	Total	Unwgt N	403	178	225	70	121	212	
		Wgt N	400	191	209	128	132	140	
		Mean	6.2	6.2	6.2	6.2	6.1	6.2	
		Median	6.0	6.0	6.0	6.0	6.0	6.0	
	Very poor rating (1)	%	1.6	1.8	1.4	1.2	0.9	2.6	
	2	%	3.8	3.6	4.0	8.8	2.5	0.4	
	3	%	5.5	6.9	4.2	4.8	6.6	5.0	
	4	%	7.8	9.1	6.5	5.9	11.8	5.7	
	5	%	12.9	10.2	15.3	15.2	10.8	12.7	
	6	%	14.4	13.9	14.8	13.5	17.2	12.5	
	7	%	11.4	12.1	10.8	12.4	12.5	9.5	
	8	%	11.8	11.7	11.8	14.7	8.1	12.5	
	9	%	6.4	6.9	6.1	11.2	4.1	4.3	
	Very good rating (10)	%	6.9	7.7	6.2	7.7	8.2	5.0	
	Unsure	%	17.6	16.2	19.0	4.7	17.2	29.8	

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – London as a place where one can afford to buy a home	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	4.9	5.1	4.8	4.6	4.7	5.4
		Median	5.0	5.0	5.0	5.0	5.0	6.0
	Very poor rating (1)	%	10.9	8.8	12.8	12.3	12.3	8.2
	2	%	7.7	9.7	5.9	6.5	12.5	4.3
	3	%	10.7	8.4	12.7	14.7	10.0	7.6
	4	%	11.4	13.3	9.7	11.2	9.1	13.9
	5	%	13.9	13.8	13.9	12.9	15.8	12.9
	6	%	9.7	8.0	11.3	7.6	9.9	11.5
	7	%	14.8	15.5	14.2	12.9	16.6	14.8
	8	%	9.6	11.3	8.1	6.0	8.1	14.4
	9	%	2.9	4.1	1.8	1.2	4.1	3.3
	Very good rating (10)	%	2.6	2.4	2.7	4.1	0.0	3.6
	Unsure	%	5.9	4.7	6.9	10.6	1.7	5.5

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – The quality of healthcare in London	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	7.9	8.0	7.8	7.6	7.8	8.3
		Median	8.0	8.0	8.0	8.0	8.0	9.0
	Very poor (1)	%	0.5	1.0	0.0	0.0	0.9	0.6
	2	%	0.9	0.8	1.0	0.0	0.8	2.0
	3	%	1.2	1.0	1.3	0.0	2.5	1.0
	4	%	2.1	2.0	2.1	2.9	2.5	0.8
	5	%	3.7	1.4	5.7	4.7	4.8	1.6
	6	%	6.6	7.3	6.1	10.0	5.8	4.3
	7	%	18.0	16.0	19.7	24.6	17.5	12.4
	8	%	27.6	24.8	30.2	31.7	26.3	25.1
	9	%	19.3	22.9	16.1	14.2	17.4	25.8
	Very good (10)	%	17.7	19.5	16.0	7.7	19.0	25.4
	Unsure	%	2.5	3.2	1.8	4.1	2.5	1.0

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

How would you rate the City of London on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – The quality of the rail connections between London and other cities	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	6.3	6.2	6.4	6.5	6.2	6.2
		Median	7.0	7.0	7.0	7.0	6.0	7.0
	Very poor rating (1)	%	2.6	2.0	3.2	0.0	3.3	4.4
	2	%	3.7	5.3	2.4	2.4	5.1	3.8
	3	%	2.2	2.3	2.2	1.7	0.9	3.9
	4	%	8.0	7.7	8.3	11.7	8.2	4.5
	5	%	10.5	11.6	9.5	8.8	11.8	10.8
	6	%	10.5	11.4	9.7	7.6	13.4	10.4
	7	%	14.7	14.0	15.3	18.3	10.7	15.2
	8	%	20.1	20.6	19.7	25.9	17.3	17.5
	9	%	5.8	6.1	5.4	5.3	6.5	5.5
	Very good rating (10)	%	3.8	2.8	4.7	1.2	5.7	4.4
	Unsure	%	18.0	16.1	19.7	17.1	17.2	19.6

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Helping attract jobs to London	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	4.5	6.2	3.0	2.9	1.7	8.6
	Good	%	27.5	28.2	27.0	22.9	29.7	29.7
	Average	%	42.6	40.8	44.2	49.4	42.6	36.3
	Poor	%	13.0	13.3	12.7	17.6	12.6	9.1
	Very poor	%	2.9	4.4	1.5	0.0	7.6	1.1
	Unsure	%	9.4	7.0	11.7	7.1	5.7	15.1

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Creating an environment for affordable housing	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	3.0	3.4	2.6	1.2	4.2	3.6
	Good	%	18.5	22.3	15.1	22.4	11.6	21.5
	Average	%	32.1	30.7	33.3	24.0	35.6	36.1
	Poor	%	30.8	29.7	31.9	34.2	34.6	24.3
	Very poor	%	8.0	7.3	8.7	9.4	9.2	5.7
	Unsure	%	7.5	6.6	8.5	8.8	4.9	8.9

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Building a strong public transit system	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	7.2	9.3	5.2	8.9	7.4	5.3
	Good	%	21.4	23.2	19.7	24.1	19.9	20.2
	Average	%	33.9	31.1	36.4	29.9	35.4	36.1
	Poor	%	24.0	25.1	23.0	31.2	20.9	20.4
	Very poor	%	3.6	4.6	2.7	2.9	5.1	2.8
	Unsure	%	10.0	6.6	13.0	2.9	11.2	15.2

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Investing in roads to improve traffic	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	6.7	6.7	6.7	2.4	10.7	6.9
	Good	%	26.4	30.5	22.7	36.5	20.9	22.4
	Average	%	34.9	30.0	39.3	28.2	38.7	37.4
	Poor	%	24.2	25.8	22.9	23.5	23.2	25.9
	Very poor	%	5.1	4.9	5.3	5.3	4.1	5.8
	Unsure	%	2.7	2.2	3.2	4.1	2.5	1.6

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region					
			Gender			Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Addressing the issue of homelessness	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	3.3	4.1	2.7	1.7	4.3	3.9
	Good	%	13.4	15.7	11.4	16.5	9.2	14.6
	Average	%	29.5	23.9	34.6	19.9	31.0	36.7
	Poor	%	32.4	34.4	30.5	37.2	31.6	28.8
	Very poor	%	13.2	11.0	15.3	15.2	18.8	6.1
	Unsure	%	8.2	11.0	5.6	9.4	5.1	10.0

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region					
			Gender			Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Responding to the COVID-19 pandemic	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Very good	%	12.3	10.1	14.3	8.3	8.1	19.9
	Good	%	31.4	36.5	26.8	29.5	29.0	35.4
	Average	%	35.6	35.0	36.2	38.7	39.0	29.5
	Poor	%	13.8	13.0	14.6	15.9	14.7	11.2
	Very poor	%	4.7	4.0	5.2	4.7	6.6	2.8
	Unsure	%	2.2	1.4	2.9	2.9	2.5	1.2

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 403 residents of London, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 4.9 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region					
			Gender			Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Premier Doug Ford	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	5.3	5.3	5.4	4.3	5.4	6.2
		Median	6.0	6.0	5.0	5.0	5.0	7.0
	Very poor (0)	%	9.5	10.3	8.9	15.9	10.8	2.5
	1	%	3.2	3.8	2.7	5.3	1.7	2.8
	2	%	3.1	4.3	2.1	3.6	2.5	3.3
	3	%	5.0	5.8	4.2	7.1	5.9	2.2
	4	%	9.8	9.2	10.4	9.4	9.7	10.3
	5	%	17.2	11.9	22.0	21.7	18.9	11.6
	6	%	10.2	10.6	9.9	10.6	6.8	13.2
	7	%	14.3	16.2	12.5	5.3	18.1	18.8
	8	%	14.1	15.6	12.6	7.1	13.3	21.2
	9	%	5.5	4.6	6.2	2.9	9.1	4.4
	Very good (10)	%	3.9	4.1	3.7	3.6	1.6	6.4
	Unsure	%	4.2	3.5	4.8	7.6	1.7	3.3

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Mayor of London Edwin Holder	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	6.3	6.3	6.2	5.8	6.2	6.7
		Median	7.0	7.0	7.0	6.0	7.0	7.0
	Very poor (0)	%	2.9	2.0	3.6	4.7	4.1	0.0
	1	%	1.6	0.8	2.4	4.7	0.0	0.4
	2	%	1.8	3.0	0.8	1.2	3.4	1.0
	3	%	2.1	2.7	1.5	0.0	3.2	2.9
	4	%	5.7	8.2	3.5	6.5	6.9	4.0
	5	%	14.5	10.8	17.8	14.0	15.6	13.9
	6	%	13.2	12.2	14.2	14.1	12.3	13.3
	7	%	21.0	23.8	18.5	24.1	14.1	24.7
	8	%	15.5	13.9	16.9	5.9	21.4	18.8
	9	%	6.1	6.5	5.7	4.1	9.2	5.0
	Very good (10)	%	4.4	5.5	3.4	3.6	3.2	6.3
	Unsure	%	11.1	10.5	11.7	17.1	6.6	9.9

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2021-1759 – OREA/LSTAR – State of the City –London – STAT SHEET

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – First ranked	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Jobs for local residents	%	26.2	30.4	22.4	33.0	23.4	22.7
	Bus rapid transit	%	5.7	5.5	5.8	4.1	5.0	7.7
	Housing affordability	%	25.9	23.7	27.9	29.4	25.7	23.0
	Homelessness	%	37.6	35.4	39.7	30.6	42.6	39.3
	Other	%	2.2	2.5	1.9	1.7	1.7	2.9
	Unsure	%	2.4	2.5	2.4	1.2	1.6	4.3

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Second ranked	Total	Unwgt N	378	168	210	69	117	192
		Wgt N	381	182	199	126	128	127
	Jobs for local residents	%	18.5	17.6	19.3	15.5	17.0	23.0
	Bus rapid transit	%	16.0	15.3	16.6	22.6	12.9	12.6
	Housing affordability	%	38.9	41.7	36.4	40.6	40.0	36.2
	Homelessness	%	24.5	23.3	25.6	19.6	28.3	25.6
	Other	%	2.1	2.1	2.0	1.8	1.8	2.6

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Third ranked	Total	Unwgt N	379	165	214	67	115	197
		Wgt N	378	178	199	123	126	129
	Jobs for local residents	%	31.4	25.8	36.4	28.7	35.3	30.3
	Bus rapid transit	%	20.2	27.2	13.9	20.4	16.9	23.2
	Housing affordability	%	24.7	21.8	27.3	22.7	24.3	27.1
	Homelessness	%	19.2	21.9	16.8	24.6	17.5	15.8
	Other	%	4.4	3.3	5.5	3.6	6.1	3.6

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Fourth ranked	Total	Unwgt N	369	163	206	66	109	194
		Wgt N	367	176	191	120	119	128
	Jobs for local residents	%	20.2	22.4	18.2	19.4	21.4	20.0
	Bus rapid transit	%	51.7	47.4	55.7	51.2	56.5	47.7
	Housing affordability	%	8.7	10.5	7.0	6.2	6.6	12.9
	Homelessness	%	16.4	17.5	15.4	23.2	11.0	15.0
	Other	%	3.0	2.2	3.7	0.0	4.6	4.4

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Fifth ranked	Total	Unwgt N	77	32	45	13	31	33
		Wgt N	78	36	42	23	34	22
	Jobs for local residents	%	8.8	6.7	10.6	9.8	3.1	16.5
	Bus rapid transit	%	15.0	9.9	19.4	9.8	15.9	19.1
	Housing affordability	%	2.5	5.4	0.0	0.0	3.4	3.7
	Homelessness	%	1.5	0.0	2.7	0.0	0.0	5.3
	Other	%	72.2	78.0	67.3	80.3	77.6	55.5

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – First ranked	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
	Remove the Land Transfer Tax for first-time home buyers	%	19.0	23.6	14.7	23.0	15.8	18.2
	Increase the first-time home buyers' rebate	%	15.4	15.2	15.6	20.0	14.1	12.3
	Implement a non-resident home buyers' tax	%	12.8	13.7	12.1	9.4	15.9	13.1
	Increase the number of affordable rental units	%	41.5	34.8	47.6	38.8	39.3	46.0
	Other	%	1.1	0.8	1.3	0.0	1.6	1.6
	Unsure	%	10.3	11.8	8.8	8.8	13.3	8.8

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Second ranked	Total	Unwgt N	346	145	201	60	101	185
		Wgt N	342	156	186	110	110	121
	Remove the Land Transfer Tax for first-time home buyers	%	25.8	27.9	24.0	21.1	27.9	28.1
	Increase the first-time home buyers' rebate	%	30.8	33.1	28.9	34.1	31.6	27.1
	Implement a non-resident home buyers' tax	%	22.6	17.9	26.5	25.8	18.8	23.1
	Increase the number of affordable rental units	%	20.5	21.0	20.1	19.0	20.9	21.6
	Other	%	0.3	0.0	0.6	0.0	0.9	0.0

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Third ranked	Total	Unwgt N	336	143	193	57	98	181
		Wgt N	329	154	175	104	107	118
	Remove the Land Transfer Tax for first-time home buyers	%	33.9	28.0	39.0	41.2	33.1	28.1
	Increase the first-time home buyers' rebate	%	28.9	29.1	28.8	24.0	30.6	31.8
	Implement a non-resident home buyers' tax	%	19.5	22.3	17.1	20.3	14.4	23.3
	Increase the number of affordable rental units	%	17.2	19.9	14.8	14.5	20.8	16.3
	Other	%	0.5	0.7	0.3	0.0	1.1	0.5

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Fourth ranked	Total	Unwgt N	321	140	181	57	95	169
		Wgt N	319	151	168	104	104	111
	Remove the Land Transfer Tax for first-time home buyers	%	16.2	15.5	16.8	9.4	17.1	21.7
	Increase the first-time home buyers' rebate	%	21.5	21.0	22.0	16.6	20.1	27.5
	Implement a non-resident home buyers' tax	%	42.5	40.7	44.1	45.6	47.0	35.4
	Increase the number of affordable rental units	%	18.6	21.8	15.7	26.9	15.8	13.3
	Other	%	1.2	1.0	1.4	1.5	0.0	2.0

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – Fifth ranked	Total	Unwgt N	34	10	24	5	14	15
		Wgt N	32	12	20	8	15	9
	Remove the Land Transfer Tax for first-time home buyers	%	5.0	0.0	8.0	0.0	7.0	6.3
	Increase the first-time home buyers' rebate	%	8.6	0.0	13.9	26.8	0.0	6.3
	Implement a non-resident home buyers' tax	%	15.7	19.0	13.7	18.3	7.0	27.9
	Increase the number of affordable rental units	%	5.7	6.6	5.2	0.0	7.0	9.0
	Other	%	65.0	74.5	59.1	54.9	79.1	50.5

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			Region	Gender		Age		
			London	Male	Female	18 to 34	35 to 54	55 plus
Question – On a scale from 0 to 10 where 0 is a very negative impact and 10 is a very positive impact, please rate the impact the COVID-19 pandemic has had on you?	Total	Unwgt N	403	178	225	70	121	212
		Wgt N	400	191	209	128	132	140
		Mean	4.8	4.8	4.8	4.3	4.9	5.2
		Median	5.0	5.0	5.0	5.0	5.0	5.0
	Very negative (0)	%	9.4	9.3	9.5	8.8	10.9	8.5
	1	%	4.4	4.6	4.2	8.3	2.5	2.8
	2	%	5.7	5.3	6.0	7.6	6.6	2.9
	3	%	10.1	9.1	11.0	15.9	7.4	7.5
	4	%	9.1	11.6	6.8	7.1	11.0	9.2
	5	%	23.5	23.4	23.6	27.1	21.4	22.3
	6	%	8.0	7.2	8.6	4.7	8.1	10.8
	7	%	11.0	10.8	11.1	5.9	12.6	14.1
	8	%	8.2	7.5	8.7	8.3	5.8	10.3
	9	%	3.1	2.3	3.9	1.7	4.0	3.5
	Very positive (10)	%	4.9	5.3	4.6	3.6	7.3	3.9
	Unsure	%	2.6	3.5	1.8	1.2	2.5	4.1

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2021-1759 – OREA/LSTAR – State of the City – London – STAT SHEET

			Region		Gender		Age		
			London		Male	Female	18 to 34	35 to 54	55 plus
Question – In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	403		178	225	70	121	212
		Wgt N	400		191	209	128	132	140
	Increase	%	64.6		72.0	57.8	65.4	63.2	65.2
	Stay the same	%	22.2		16.1	27.7	21.7	23.7	21.4
	Decrease	%	10.3		8.7	11.8	11.7	10.7	8.7
	Unsure	%	2.8		3.1	2.6	1.2	2.5	4.7

			Region		Gender		Age		
			London		Male	Female	18 to 34	35 to 54	55 plus
Question – Thinking of provincial elections, which Ontario provincial political party do you usually vote for?	Total	Unwgt N	403		178	225	70	121	212
		Wgt N	400		191	209	128	132	140
	Progressive Conservative Party of Ontario	%	18.9		26.1	12.4	13.0	20.2	23.1
	Ontario New Democratic Party	%	14.9		8.1	21.1	17.0	17.7	10.3
	Liberal Party of Ontario	%	22.8		21.1	24.3	17.6	20.6	29.4
	Green Party of Ontario	%	5.5		4.0	6.8	6.4	7.4	2.8
	I don't have a party I regularly vote for	%	25.5		25.9	25.0	33.5	24.2	19.3
	Refuse	%	12.5		14.7	10.5	12.5	9.8	15.0

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age	
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The overall quality of life in St. Thomas	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	7.7	7.6	7.8	7.8	7.6	7.8
		Median	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	1.5	2.2	0.8	0.0	1.2	2.6
	2	%	0.7	0.9	0.6	0.0	2.0	0.0
	3	%	0.5	0.7	0.4	0.0	0.0	1.3
	4	%	2.4	2.5	2.3	4.9	1.7	1.5
	5	%	5.0	3.3	6.5	7.1	2.6	5.8
	6	%	7.4	9.4	5.7	9.5	9.0	4.9
	7	%	15.9	18.7	13.5	9.8	19.8	16.3
	8	%	32.7	33.5	31.9	23.7	37.5	33.7
	9	%	17.6	12.1	22.5	30.6	15.4	12.2
	Very good rating (10)	%	14.3	15.3	13.4	9.8	10.7	19.8
	Unsure	%	2.0	1.4	2.5	4.6	0.0	2.1

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The job market in St. Thomas	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	6.0	6.0	6.0	5.9	6.0	6.1
		Median	6.0	7.0	6.0	7.0	6.0	6.0
	Very poor rating (1)	%	2.6	3.2	2.1	4.9	0.9	2.8
	2	%	3.6	3.5	3.8	2.4	6.4	2.1
	3	%	3.4	3.6	3.3	2.4	4.9	2.8
	4	%	6.3	4.9	7.6	11.7	4.6	4.6
	5	%	12.0	15.4	9.1	12.0	12.8	11.4
	6	%	10.8	7.8	13.5	4.6	13.7	11.9
	7	%	19.3	20.3	18.5	16.6	22.4	18.4
	8	%	13.6	16.1	11.4	21.5	14.0	8.9
	9	%	3.6	4.3	2.9	2.4	3.2	4.5
	Very good rating (10)	%	1.1	0.7	1.5	0.0	1.7	1.3
	Unsure	%	23.5	20.3	26.4	21.3	15.4	31.3

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – St. Thomas as a place to raise a family	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	8.0	7.9	8.0	7.9	7.9	8.0
		Median	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	1.0	1.4	0.6	0.0	0.9	1.6
	2	%	1.6	2.4	1.0	0.0	3.2	1.3
	3	%	0.7	0.0	1.4	0.0	0.9	1.0
	4	%	2.9	1.9	3.8	7.1	0.9	2.3
	5	%	4.9	5.2	4.6	2.4	7.0	4.5
	6	%	4.6	6.1	3.3	4.9	3.8	5.1
	7	%	11.8	11.8	11.9	9.5	14.8	10.7
	8	%	28.7	31.3	26.3	28.6	31.4	26.4
	9	%	20.3	14.6	25.4	35.2	11.3	19.3
	Very good rating (10)	%	21.5	21.4	21.5	7.3	25.9	25.8
	Unsure	%	2.0	3.9	0.4	4.9	0.0	2.1

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – St. Thomas as a safe place to live	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	7.5	7.6	7.5	7.2	7.4	7.8
		Median	8.0	8.0	8.0	8.0	8.0	8.0
	Very poor rating (1)	%	1.7	0.9	2.5	0.0	3.8	1.0
	2	%	0.6	0.9	0.4	0.0	1.2	0.5
	3	%	1.2	1.4	1.0	0.0	0.9	2.1
	4	%	4.0	3.3	4.5	9.5	3.8	1.0
	5	%	6.4	3.6	8.9	9.3	5.5	5.6
	6	%	6.2	9.0	3.7	2.4	6.7	7.9
	7	%	19.4	18.5	20.2	26.2	14.8	19.4
	8	%	31.0	35.0	27.6	33.5	37.5	24.4
	9	%	14.7	10.6	18.3	11.7	10.1	20.0
	Very good rating (10)	%	13.2	14.0	12.5	4.9	13.4	17.7
	Unsure	%	1.6	2.9	0.4	2.4	2.3	0.5

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus	
Question – St. Thomas as a place to have a business	Total	Unwgt N	300	119	181	31	101	168	
		Wgt N	300	141	159	71	103	126	
		Mean	6.8	6.8	6.8	6.9	6.6	6.9	
		Median	7.0	7.0	7.0	8.0	7.0	7.0	
	Very poor rating (1)	%	2.9	4.2	1.7	2.4	2.0	3.8	
	2	%	3.6	2.4	4.7	4.6	5.8	1.3	
	3	%	1.5	1.2	1.7	2.4	0.9	1.5	
	4	%	4.5	4.9	4.2	9.5	3.2	2.8	
	5	%	10.3	9.2	11.2	7.1	11.0	11.5	
	6	%	8.0	9.3	6.8	0.0	11.4	9.7	
	7	%	22.4	22.6	22.2	21.3	27.7	18.8	
	8	%	21.8	21.4	22.2	26.4	20.9	20.0	
	9	%	9.7	11.6	7.9	7.1	6.4	13.8	
	Very good rating (10)	%	8.0	6.1	9.7	14.2	5.5	6.6	
	Unsure	%	7.3	7.1	7.5	4.9	5.2	10.3	

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR – State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			St Thomas		Male	Female	18 to 34	35 to 54	55 plus
Question – St. Thomas as a place to take public transit	Total	Unwgt N	300		119	181	31	101	168
		Wgt N	300		141	159	71	103	126
		Mean	5.7		5.9	5.5	5.6	5.1	6.3
		Median	6.0		6.0	6.0	6.0	6.0	7.0
	Very poor rating (1)	%	4.3		4.3	4.2	2.4	5.8	4.1
	2	%	8.0		7.0	8.9	16.6	7.8	3.3
	3	%	3.9		2.9	4.8	0.0	5.5	4.8
	4	%	6.6		7.1	6.2	4.9	7.0	7.3
	5	%	7.2		6.9	7.4	4.6	9.9	6.4
	6	%	9.3		10.9	8.0	9.3	11.7	7.4
	7	%	13.5		10.7	16.0	18.8	17.2	7.5
	8	%	9.4		11.1	7.8	7.3	7.0	12.4
	9	%	5.6		7.7	3.7	9.8	0.9	7.1
	Very good rating (10)	%	3.6		4.2	3.2	0.0	0.0	8.7
	Unsure	%	28.6		27.2	29.8	26.2	27.3	31.0

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region		Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus	
Question – St. Thomas as a place where one can afford to buy a home	Total	Unwgt N	300	119	181	31	101	168	
		Wgt N	300	141	159	71	103	126	
		Mean	5.8	6.2	5.5	5.9	5.8	5.8	
		Median	6.0	7.0	5.0	6.0	6.0	6.0	
	Very poor rating (1)	%	6.3	6.0	6.6	0.0	7.0	9.4	
	2	%	8.2	6.6	9.7	12.0	9.8	4.8	
	3	%	8.0	3.8	11.6	9.3	8.4	6.8	
	4	%	7.0	5.4	8.4	14.2	2.9	6.3	
	5	%	12.8	11.9	13.6	11.7	13.1	13.2	
	6	%	9.1	11.1	7.4	4.9	10.5	10.4	
	7	%	13.8	15.2	12.5	9.5	14.0	16.0	
	8	%	18.2	23.9	13.2	19.3	24.4	12.5	
	9	%	7.4	7.1	7.6	11.7	4.1	7.7	
	Very good rating (10)	%	6.4	6.3	6.4	4.9	4.9	8.3	
	Unsure	%	2.8	2.6	2.9	2.4	0.9	4.5	

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The quality of healthcare in St. Thomas	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	7.9	7.9	7.8	7.7	7.6	8.2
		Median	8.0	8.0	8.0	8.0	8.0	9.0
	Very poor (1)	%	0.6	0.9	0.4	0.0	1.2	0.5
	2	%	1.6	1.6	1.7	0.0	3.8	0.8
	3	%	0.5	0.7	0.4	0.0	0.0	1.3
	4	%	4.5	2.5	6.2	14.2	2.6	0.5
	5	%	5.4	5.5	5.3	0.0	9.9	4.8
	6	%	7.2	8.1	6.3	11.7	5.6	5.9
	7	%	12.4	11.6	13.1	9.5	13.7	12.9
	8	%	22.1	26.8	17.9	14.7	28.2	21.3
	9	%	21.9	17.9	25.4	30.8	13.3	23.8
	Very good (10)	%	21.3	23.6	19.3	14.4	20.6	25.7
	Unsure	%	2.5	0.9	4.1	4.6	1.2	2.5

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

How would you rate the City of St. Thomas on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – The quality of the rail connections between St. Thomas and other cities	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	4.6	5.1	4.1	4.8	4.7	4.4
		Median	5.0	5.0	4.0	5.0	5.0	4.0
	Very poor rating (1)	%	19.3	11.3	26.3	21.0	11.9	24.3
	2	%	5.6	6.6	4.8	0.0	6.7	7.9
	3	%	7.7	9.7	5.9	4.9	13.1	4.8
	4	%	5.7	6.0	5.3	7.1	7.3	3.6
	5	%	9.3	8.6	10.0	14.4	7.2	8.1
	6	%	4.2	3.3	5.0	0.0	7.0	4.3
	7	%	9.2	11.0	7.6	7.1	14.9	5.8
	8	%	7.7	10.1	5.6	9.8	6.7	7.4
	9	%	4.1	3.5	4.6	7.1	2.0	4.1
	Very good rating (10)	%	4.1	6.4	2.0	2.4	2.3	6.4
	Unsure	%	23.2	23.6	22.8	26.2	20.9	23.4

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Helping attract jobs to St. Thomas	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	8.8	6.9	10.5	4.6	11.6	8.9
	Good	%	32.6	37.3	28.3	40.6	27.9	31.9
	Average	%	28.6	29.6	27.8	21.5	36.9	25.9
	Poor	%	13.8	13.5	13.9	12.0	16.3	12.7
	Very poor	%	3.6	2.2	4.8	4.6	2.9	3.6
	Unsure	%	12.6	10.4	14.6	16.6	4.4	17.1

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Creating an environment for affordable housing	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	5.5	5.9	5.1	2.4	5.2	7.3
	Good	%	25.4	28.1	23.0	19.3	21.5	32.0
	Average	%	36.2	34.0	38.2	47.4	37.8	28.6
	Poor	%	20.0	19.6	20.5	23.7	20.9	17.3
	Very poor	%	3.9	3.6	4.2	0.0	4.6	5.6
	Unsure	%	8.9	8.8	9.0	7.1	9.9	9.2

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Building a strong public transit system	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	6.8	9.2	4.7	4.9	5.2	9.2
	Good	%	25.4	28.6	22.6	16.9	23.8	31.5
	Average	%	25.9	26.1	25.7	19.1	33.2	23.8
	Poor	%	20.8	18.6	22.8	26.2	19.8	18.7
	Very poor	%	5.1	3.1	6.8	9.3	5.8	2.1
	Unsure	%	16.0	14.4	17.4	23.7	12.2	14.8

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Investing in roads to improve traffic	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	8.7	9.0	8.4	4.6	9.0	10.7
	Good	%	41.4	46.7	36.6	45.7	34.6	44.5
	Average	%	31.1	29.2	32.7	28.4	38.1	26.9
	Poor	%	10.7	10.1	11.2	9.5	13.3	9.2
	Very poor	%	4.2	3.5	4.8	7.1	2.9	3.6
	Unsure	%	4.0	1.6	6.2	4.6	2.0	5.3

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Addressing the issue of homelessness	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	5.4	6.7	4.3	2.4	6.4	6.3
	Good	%	17.8	18.1	17.5	19.1	12.5	21.4
	Average	%	25.8	26.5	25.2	30.8	28.5	20.8
	Poor	%	29.9	31.4	28.6	28.9	33.4	27.6
	Very poor	%	12.4	9.7	14.9	7.1	17.1	11.7
	Unsure	%	8.6	7.7	9.5	11.7	2.0	12.2

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Responding to the COVID-19 pandemic	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Very good	%	22.0	24.6	19.7	12.2	25.0	25.1
	Good	%	35.2	34.8	35.6	38.1	24.1	42.7
	Average	%	29.4	26.7	31.8	30.6	40.1	20.0
	Poor	%	7.8	8.6	7.1	12.0	3.5	8.9
	Very poor	%	2.0	0.9	3.0	4.6	2.0	0.5
	Unsure	%	3.5	4.5	2.7	2.4	5.2	2.8

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ± 5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Premier Doug Ford	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	5.5	5.7	5.4	4.3	5.5	6.2
		Median	6.0	6.0	6.0	5.0	6.0	7.0
	Very poor (0)	%	8.2	4.3	11.6	16.4	7.5	4.1
	1	%	3.7	6.4	1.4	4.9	4.4	2.6
	2	%	6.8	6.8	6.8	14.2	4.6	4.4
	3	%	5.3	4.5	5.9	4.9	6.1	4.8
	4	%	6.2	7.8	4.9	4.9	6.1	7.1
	5	%	12.2	11.6	12.7	14.2	11.1	11.9
	6	%	9.6	12.1	7.5	2.4	14.3	9.9
	7	%	17.8	18.5	17.1	9.5	20.9	19.8
	8	%	14.3	11.8	16.5	9.5	14.0	17.1
	9	%	5.7	7.0	4.6	7.3	7.0	3.8
	Very good (10)	%	6.9	7.7	6.3	2.4	2.9	12.7
	Unsure	%	3.3	1.6	4.9	9.3	1.2	1.8

Nanos conducted an RDD dual frame (land- and cell- lines) telephone random survey of 300 residents of St. Thomas, 18 years of age or older, between April 19th and May 8th, 2021. The margin of error this survey is ±5.7 percentage points, 19 times out of 20.

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Mayor of St. Thomas Joe Preston	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	6.5	6.6	6.4	6.4	6.4	6.7
		Median	7.0	7.0	7.0	7.0	7.0	7.0
	Very poor (0)	%	2.4	3.3	1.5	2.4	1.7	2.8
	1	%	0.7	0.9	0.6	0.0	2.0	0.0
	2	%	3.7	2.4	4.9	4.6	4.9	2.3
	3	%	5.9	4.3	7.2	9.3	2.9	6.4
	4	%	2.2	4.2	0.4	2.4	1.2	2.8
	5	%	11.3	11.9	10.7	7.1	13.1	12.2
	6	%	8.8	9.2	8.4	4.9	12.2	8.2
	7	%	18.5	14.3	22.2	18.8	23.5	14.1
	8	%	21.3	24.3	18.7	24.0	19.5	21.3
	9	%	6.7	7.8	5.6	7.3	7.3	5.8
	Very good (10)	%	7.8	9.7	6.0	4.9	4.9	11.7
	Unsure	%	10.8	7.6	13.7	14.2	6.7	12.4

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2021-1759 – OREA/LSTAR –State of the City – St. Thomas – STAT SHEET

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – First ranked	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Jobs for local residents	%	25.2	34.0	17.4	24.0	25.9	25.3
	Bus rapid transit	%	4.7	5.2	4.2	7.1	4.4	3.6
	Housing affordability	%	19.3	20.4	18.3	19.1	23.8	15.8
	Homelessness	%	45.3	37.7	52.1	42.8	41.2	50.1
	Other (to be coded)	%	3.3	1.2	5.1	7.1	3.5	1.0
	Unsure	%	2.2	1.6	2.8	0.0	1.2	4.3

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Second ranked	Total	Unwgt N	283	114	169	31	98	154
		Wgt N	287	136	151	71	100	116
	Jobs for local residents	%	19.9	15.8	23.5	9.5	22.4	24.0
	Bus rapid transit	%	18.4	18.4	18.4	28.4	11.7	18.0
	Housing affordability	%	39.2	40.0	38.6	45.2	35.9	38.4
	Homelessness	%	20.9	24.6	17.5	14.4	28.2	18.5
	Other (to be coded)	%	1.7	1.3	2.0	2.4	1.8	1.1

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Third ranked	Total	Unwgt N	278	111	167	29	99	150
		Wgt N	279	132	147	66	101	113
	Jobs for local residents	%	36.6	36.6	36.6	48.7	35.6	30.4
	Bus rapid transit	%	16.9	20.5	13.6	15.5	13.7	20.5
	Housing affordability	%	28.3	25.8	30.5	17.9	30.0	32.9
	Homelessness	%	16.5	15.5	17.3	17.9	19.0	13.4
	Other (to be coded)	%	1.8	1.5	2.1	0.0	1.8	2.9

Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Fourth ranked	Total	Unwgt N	266	106	160	28	98	140
		Wgt N	267	127	140	63	99	105
	Jobs for local residents	%	18.1	13.5	22.2	24.1	14.2	18.1
	Bus rapid transit	%	53.8	50.7	56.6	40.7	62.0	53.8
	Housing affordability	%	11.0	12.5	9.6	13.6	9.3	11.0
	Homelessness	%	14.5	19.7	9.7	21.6	10.0	14.4
	Other (to be coded)	%	2.8	3.6	2.0	0.0	4.5	2.7

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Please rank the following community issues in terms of how concerned you are personally, where 1 is your biggest concern, 2 is your second biggest concern, 3 is your third biggest concern and so on. [RANDOMIZE]

			Region		Gender		Age		
			St Thomas		Male	Female	18 to 34	35 to 54	55 plus
Question – Fifth ranked	Total	Unwgt N	44		17	27	2	20	22
		Wgt N	40		20	21	3	20	17
	Jobs for local residents	%	9.1		5.0	12.9	0.0	13.6	5.8
	Bus rapid transit	%	30.2		37.4	23.3	50.0	36.4	18.9
	Housing affordability	%	6.2		5.0	7.4	0.0	4.5	9.5
	Homelessness	%	9.5		15.1	4.3	50.0	10.6	0.0
	Other (to be coded)	%	45.0		37.5	52.0	0.0	34.8	65.8

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – First ranked	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
	Remove the Land Transfer Tax for first-time home buyers	%	17.4	18.2	16.6	19.1	20.1	14.2
	Increase the first-time home buyers' rebate	%	14.5	17.9	11.5	14.4	16.0	13.3
	Implement a non-resident home buyers' tax	%	14.7	14.7	14.7	18.8	15.1	12.0
	Increase the number of affordable rental units	%	43.1	41.3	44.7	45.2	40.1	44.4
	Other (to be coded)	%	1.3	0.7	1.9	0.0	1.7	1.8
	Unsure	%	9.0	7.3	10.6	2.4	7.0	14.4

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Second ranked	Total	Unwgt N	256	108	148	30	91	135
		Wgt N	265	129	137	69	93	103
	Remove the Land Transfer Tax for first-time home buyers	%	33.8	34.2	33.4	29.3	38.4	32.6
	Increase the first-time home buyers' rebate	%	28.1	30.3	26.1	27.1	27.4	29.5
	Implement a non-resident home buyers' tax	%	21.1	20.5	21.7	29.1	20.0	16.8
	Increase the number of affordable rental units	%	17.0	15.0	18.8	14.5	14.2	21.1

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Third ranked	Total	Unwgt N	247	104	143	28	90	129
		Wgt N	254	124	131	64	92	99
	Remove the Land Transfer Tax for first-time home buyers	%	29.6	24.9	34.0	39.2	21.9	30.5
	Increase the first-time home buyers' rebate	%	30.0	30.1	29.9	26.5	28.8	33.4
	Implement a non-resident home buyers' tax	%	22.7	25.3	20.2	18.6	25.5	22.8
	Increase the number of affordable rental units	%	17.7	19.7	15.9	15.7	23.9	13.4

Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Fourth ranked	Total	Unwgt N	235	95	140	27	86	122
		Wgt N	240	114	126	61	87	92
	Remove the Land Transfer Tax for first-time home buyers	%	17.1	19.5	15.0	14.0	17.5	18.8
	Increase the first-time home buyers' rebate	%	25.9	21.1	30.3	32.8	25.8	21.5
	Implement a non-resident home buyers' tax	%	38.1	36.0	40.1	30.8	36.7	44.3
	Increase the number of affordable rental units	%	18.8	23.4	14.7	22.5	19.9	15.3

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Thinking of housing affordability, please rank the effectiveness of the following policies as potential solutions where 1 would be the most effective, 2 the second most effective, 3 the third most effective and so on.

			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – Fifth ranked	Total	Unwgt N	23	10	13	1	8	14
		Wgt N	21	12	9	2	9	10
	Remove the Land Transfer Tax for first-time home buyers	%	13.7	18.4	7.2	0.0	13.4	16.3
	Increase the first-time home buyers' rebate	%	3.1	0.0	7.2	0.0	0.0	6.4
	Implement a non-resident home buyers' tax	%	4.8	8.2	0.0	0.0	0.0	9.9
	Increase the number of affordable rental units	%	7.4	0.0	17.5	0.0	9.9	6.4
	Other (to be coded)	%	71.2	73.4	68.1	100.0	76.7	61.0

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			Region	Gender		Age		
			St Thomas	Male	Female	18 to 34	35 to 54	55 plus
Question – On a scale from 0 to 10 where 0 is a very negative impact and 10 is a very positive impact, please rate the impact the COVID-19 pandemic has had on you?	Total	Unwgt N	300	119	181	31	101	168
		Wgt N	300	141	159	71	103	126
		Mean	5.0	5.1	4.9	4.7	4.9	5.3
		Median	5.0	5.0	5.0	5.0	5.0	5.0
	Very negative (0)	%	10.0	8.9	11.1	16.6	7.5	8.4
	1	%	2.8	2.2	3.3	0.0	3.8	3.6
	2	%	5.0	3.5	6.4	7.1	2.9	5.5
	3	%	6.3	4.0	8.4	4.6	9.6	4.5
	4	%	8.9	12.0	6.1	9.8	11.1	6.6
	5	%	24.2	31.0	18.2	19.1	28.8	23.3
	6	%	9.5	7.3	11.4	11.7	10.4	7.4
	7	%	11.3	10.1	12.5	9.5	11.6	12.2
	8	%	10.1	9.7	10.3	16.6	7.0	8.9
	9	%	3.0	3.5	2.5	2.4	2.0	4.1
	Very positive (10)	%	4.7	4.5	4.9	0.0	3.2	8.6
	Unsure	%	4.2	3.5	4.9	2.4	2.0	7.0

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			Region		Gender		Age		
			St Thomas		Male	Female	18 to 34	35 to 54	55 plus
Question – In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	300		119	181	31	101	168
		Wgt N	300		141	159	71	103	126
	Increase	%	65.5		70.9	60.7	59.9	68.3	66.3
	Stay the same	%	24.4		18.5	29.6	32.8	21.8	21.8
	Decrease	%	6.5		9.0	4.3	7.3	5.2	7.1
	Unsure	%	3.6		1.6	5.4	0.0	4.6	4.8

			Region		Gender		Age		
			St Thomas		Male	Female	18 to 34	35 to 54	55 plus
Question – Thinking of provincial elections, which Ontario provincial political party do you usually vote for?	Total	Unwgt N	300		119	181	31	101	168
		Wgt N	300		141	159	71	103	126
	Progressive Conservative Party of Ontario	%	25.2		26.0	24.4	21.5	25.9	26.6
	Ontario New Democratic Party	%	12.4		15.4	9.8	17.1	11.3	10.7
	Liberal Party of Ontario	%	18.5		21.3	16.0	2.4	20.6	25.8
	Green Party of Ontario	%	8.3		7.6	9.0	16.4	10.2	2.3
	I don't have a party I regularly vote for	%	22.3		19.1	25.1	18.8	24.8	22.2
	Refuse	%	13.3		10.6	15.7	23.7	7.2	12.4

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