A strong majority of Ottawa residents are concerned or somewhat concerned about the affordability and availability of adequate housing for seniors in the City of Ottawa.

Survey | Summary
Conducted by Nanos for OREA and OREB, May 2021
Submission 2021-1691

Key Findings – City of Ottawa

1

RATING THE CITY OF OTTAWA

Ottawa residents give the highest ratings to Ottawa as a place to raise a family (mean score of 8.4 out of 10) and as a safe place to live (mean of 8.0) and give the lowest rating to Ottawa as a place where one can afford to buy a home (mean of 4.4).

2

PERFORMANCE OF MUNICIPAL LEADERS

Ottawa residents are more likely to say municipal leaders have done a very good (16%) or good job (36%) at responding to the COVID-19 pandemic than at creating an environment for affordable housing (very good: two per cent; good: 16%).

3

PREMIER AND MAYOR'S HANDLING OF COVID-19 PANDEMIC

Residents give a higher rating to Mayor Jim Watson's performance responding to the COVID-19 pandemic (mean of 6.7) than Premier Doug Ford's (mean of 5.8).

4

VALUE OF REAL ESTATE

Ottawa residents are 11 times more likely to believe the value of real estate in their neighbourhood will increase (74%) rather than decrease (seven per cent), while 17 per cent believe it will remain the same.

Key Findings – Housing for Seniors

6

EASING RESTRICTIONS ON SECONDARY SUITES

A strong majority of Ottawa residents support (75%) or somewhat support (12%) the City of Ottawa easing restrictions to allow homeowners to build secondary suites or coach houses on their property for a senior family member to live in.

7

CONCERN ABOUT HOUSING FOR SENIORS

A majority of Ottawa residents say they are concerned or somewhat concerned about the affordability (56% concerned; 24% somewhat concerned) and availability of adequate housing for seniors in Ottawa (45% concerned; 27% somewhat concerned). Ottawa residents rate the urgency of ensuring seniors have adequate housing options as a priority (mean of 7.7).

8

APPEAL OF HOUSING OPTIONS FOR SENIORS

Ottawa residents rate remaining in their current home (mean of 8.1) as the most appealing housing option for seniors, followed closely by a secondary suite/coach house/in-law suite in a family member's home (mean of 7.8). They gave the lowest score to a long-term care home (mean of 5.0).

9

REQUIRING SENIOR-FRIENDLY HOME

One third of residents who are seniors and/or make decisions on behalf of a senior say they and/or a senior in their family will require a senior-friendly home in the next five years. Of those residents, just over half say they or their family member is prepared (33%) or somewhat prepared (18%) to move to a senior-friendly home.

OTTAWA REAL ESTATE BOARD OREA NANOS

The City of Ottawa as a place to live

Advice to make the City of Ottawa a better place

Q If you had one piece of advice to make the City of Ottawa a better place, what would that advice be? [OPEN]

Residents of Ottawa most often say a better transit system including fixing and/or finishing the LRT (12%), having more affordable housing (11%) and more green space, parks, trails and playgrounds (nine per cent) when asked for advice to make the City of Ottawa a better place.

TOP RESPONSES

	Frequency (n=575)
Better transit system/fix and/or finish the LRT	12.0%
Have more affordable housing	10.6%
More green space/parks/trails/playgrounds	8.7%
Better road maintenance	7.6%
Better cycling/walking paths (dedicated biking/walking lanes)	4.1%
Get everyone/essential workers vaccinated	3.6%
Limit the height of buildings/less expansion	3.4%
Lower taxes	2.7%
More entertainment/activities for the youth	2.7%
Other	4.4%
Unsure	6.2%

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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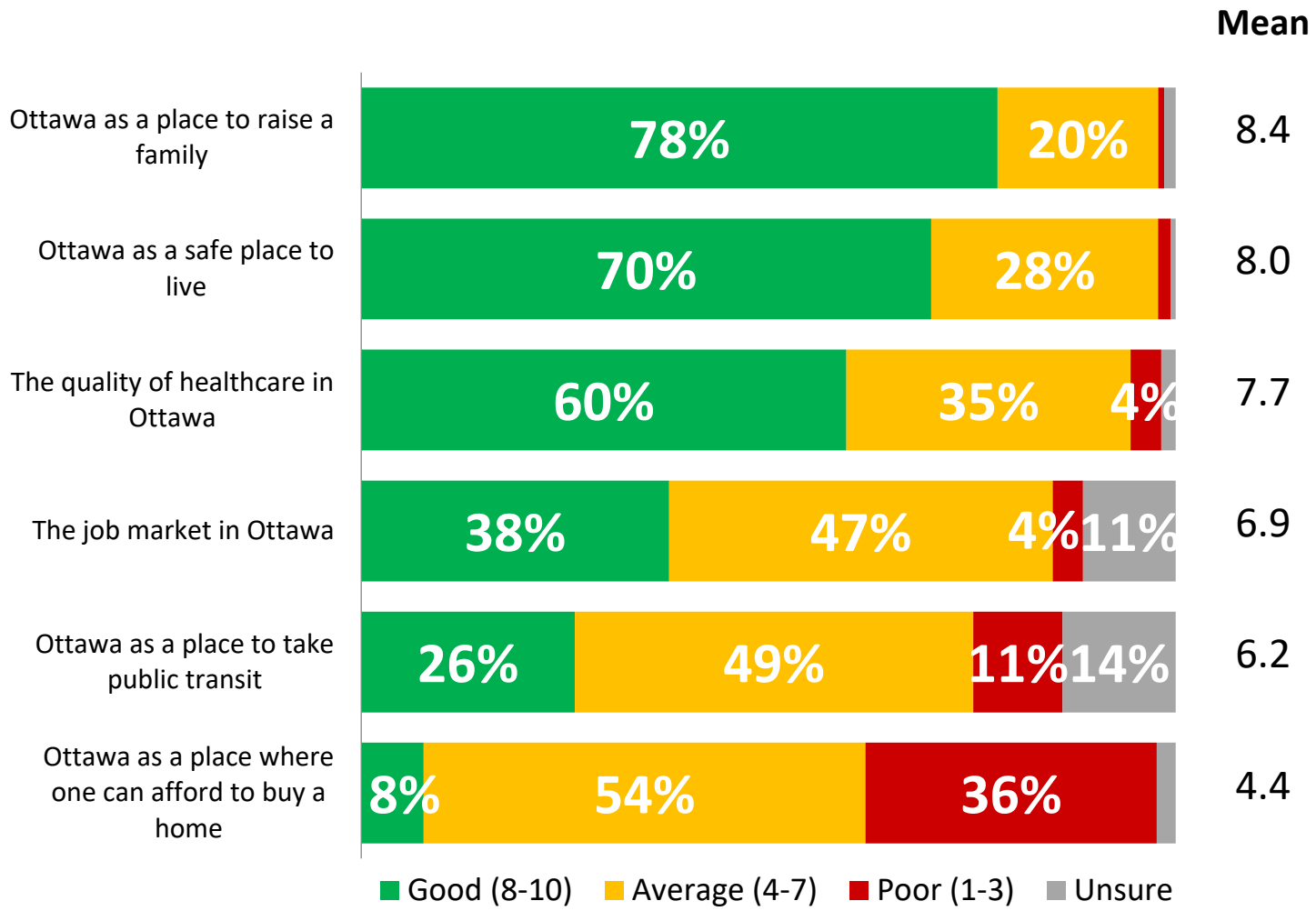
Rating the City of Ottawa

Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

Ottawa residents give the highest ratings to Ottawa as a place to raise a family and as a safe place to live and give the lowest rating to Ottawa as a place where one can afford to buy a home.



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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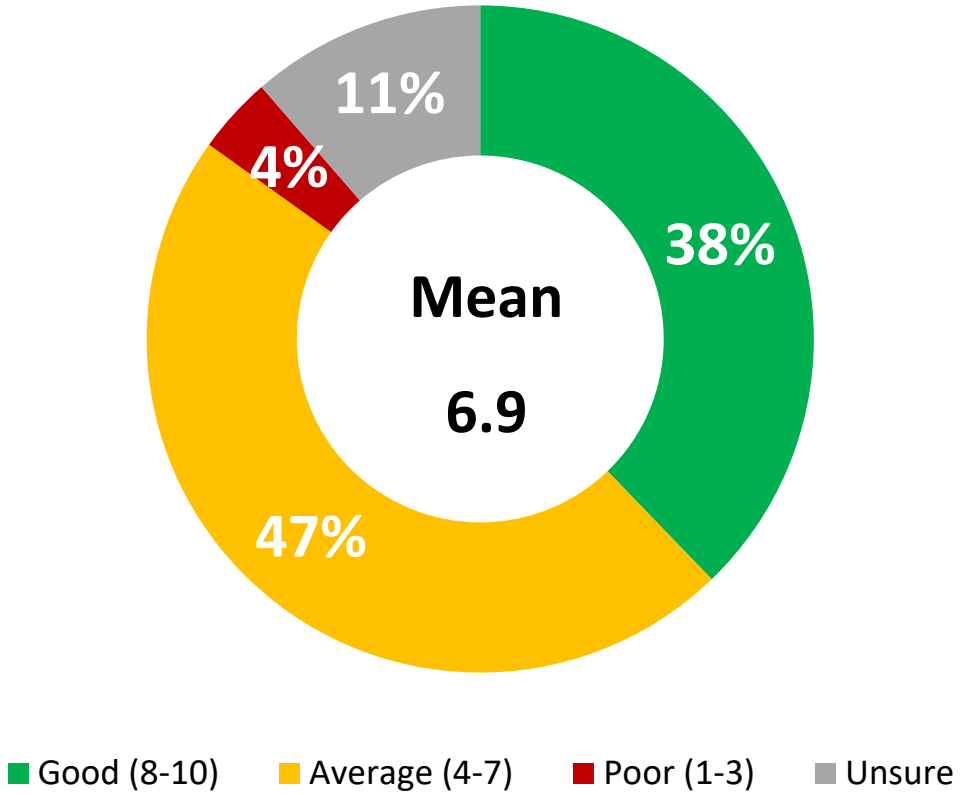
The job market in Ottawa

Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating. [RANDOMIZE]

The job market in Ottawa



Findings by Profile

	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
Mean	**7.0**	**6.9**	**7.0**	**7.0**	**6.9**

	I will require a senior-friendly home (n=60)	No (n=166)
Mean	**6.3**	**7.1**

	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
Mean	**6.9**	**6.9**	**6.7**	**7.0**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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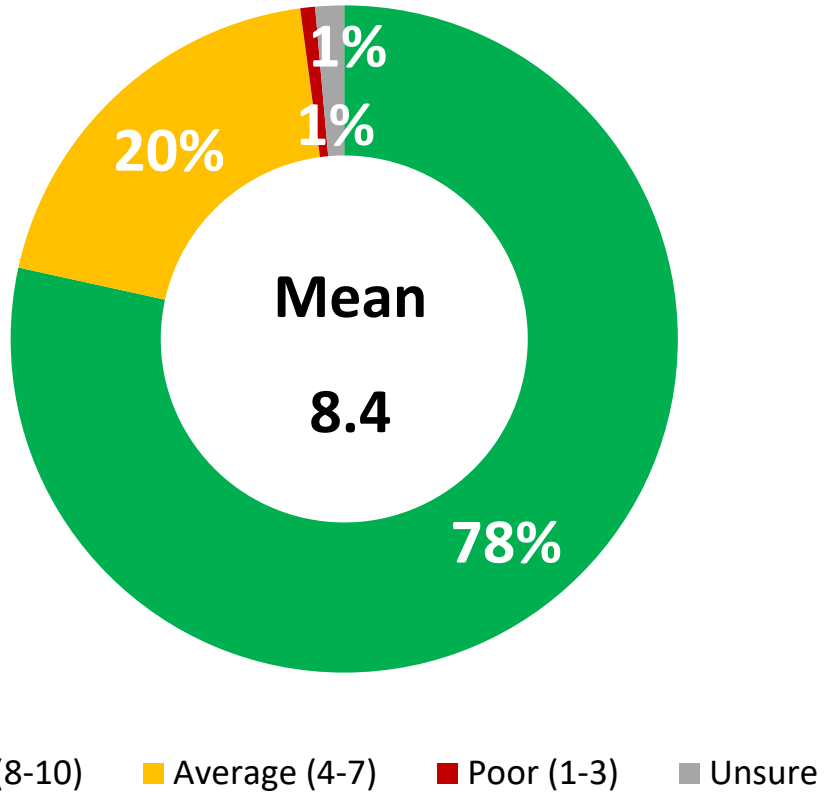
Ottawa as a place to raise a family

Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating.

Ottawa as a place to raise a family



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	8.3	**8.4**	**8.3**	**8.4**	**8.4**
	I will require a senior-friendly home (n=60)	No (n=166)			
	8.1	**8.5**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	8.4	**8.2**	**8.2**	**8.4**	

*Weighted to the true population proportion.
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Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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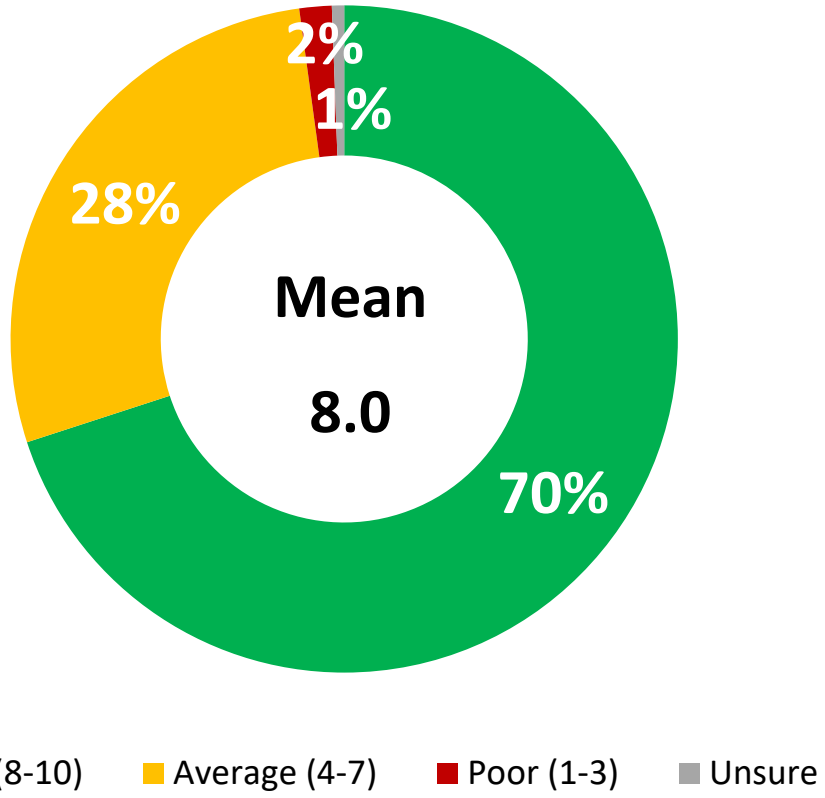
Ottawa as a safe place to live

Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating.

Ottawa as a safe place to live



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	8.0	**8.1**	**8.0**	**8.1**	**8.0**
	I will require a senior-friendly home (n=60)	No (n=166)			
	7.8	**8.1**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	8.0	**8.0**	**8.0**	**8.0**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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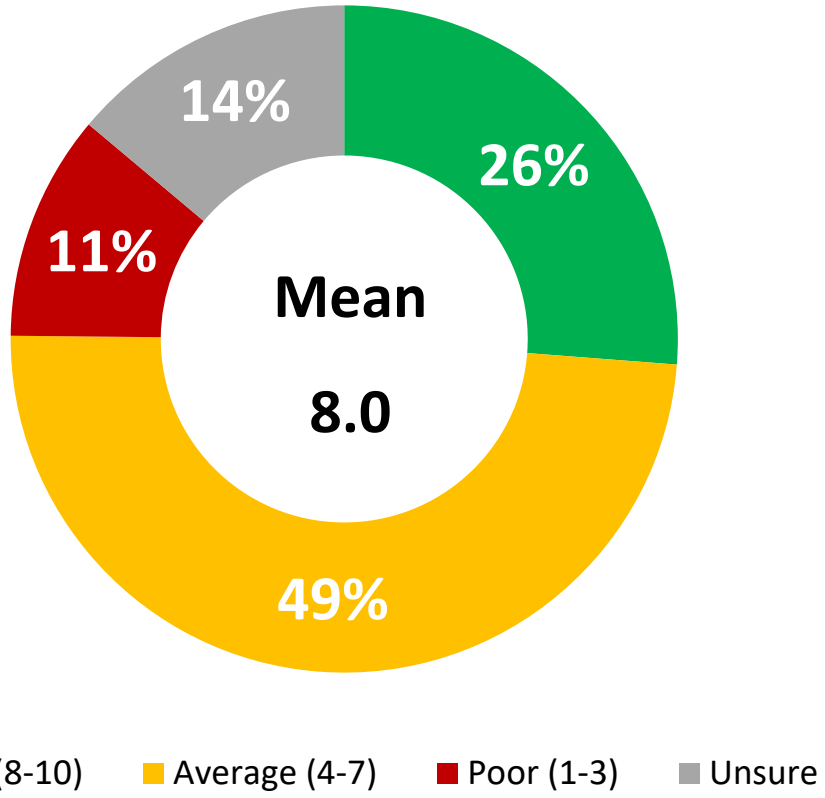
Ottawa as a place to take public transit



Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating.

Ottawa as a place to take public transit

Findings by Profile

Mean

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
6.2	**6.2**	**6.3**	**6.2**	**6.2**

I will require a senior-friendly home (n=60)	No (n=166)
5.8	**6.3**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
6.4	**5.9**	**5.6**	**6.2**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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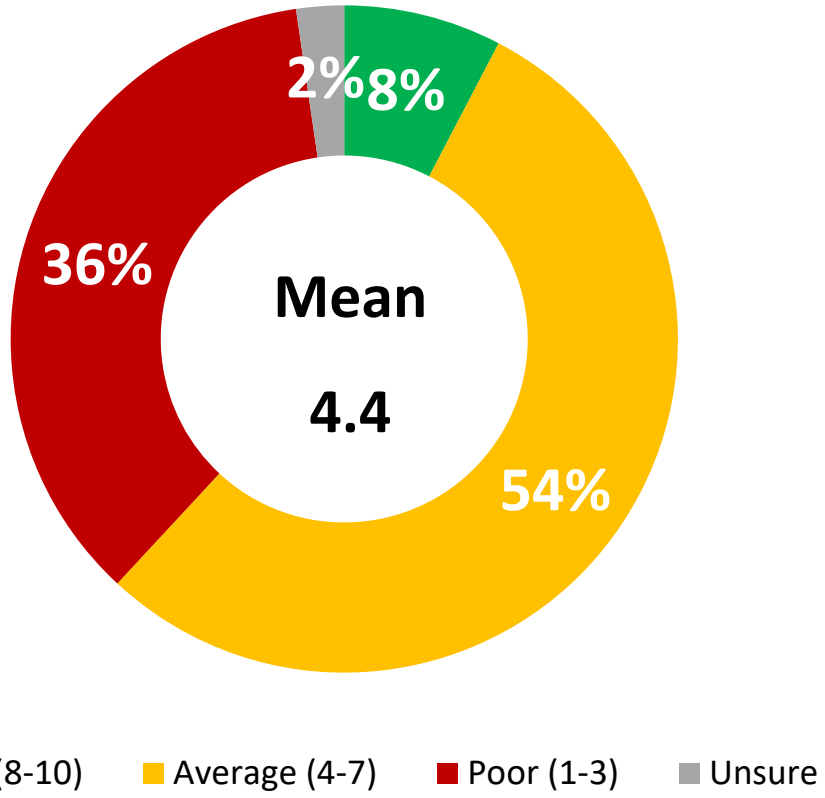
Ottawa as a place where one can afford to buy a home



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating.

Ottawa as a place where one can afford to buy a home

Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	4.5	**4.3**	**4.2**	**4.4**	**4.6**
	I will require a senior-friendly home (n=60)	No (n=166)			
	4.7	**5.0**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	4.7	**4.8**	**4.9**	**4.3**	

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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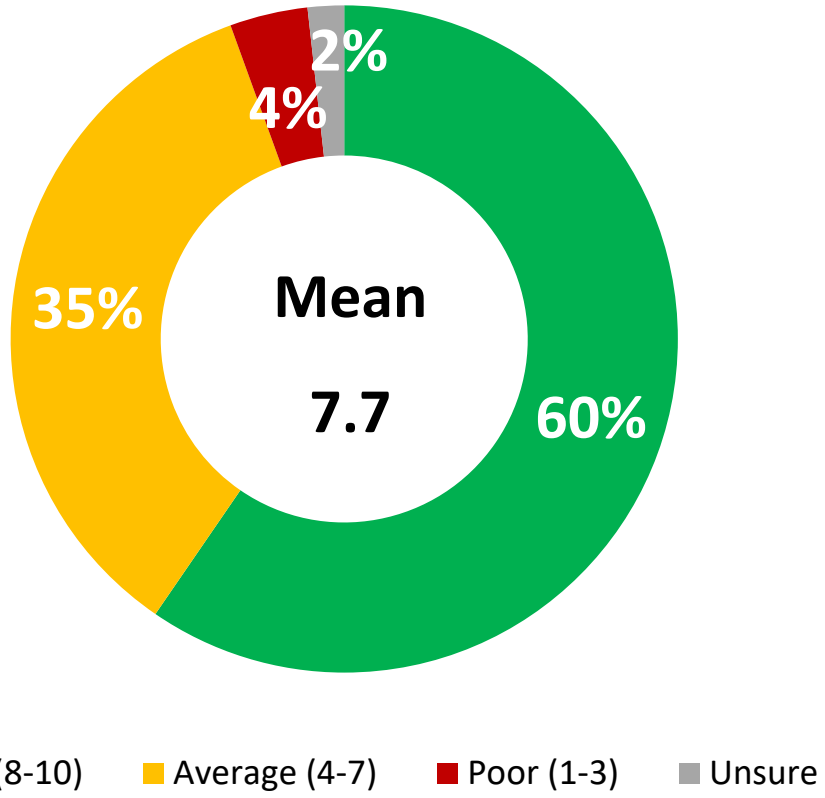
The quality of healthcare



Q How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating.

The quality of healthcare in Ottawa

Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	7.8	**7.6**	**7.8**	**7.6**	**7.6**
	I will require a senior-friendly home (n=60)	No (n=166)			
	7.2	**7.7**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	7.5	**7.6**	**7.7**	**7.7**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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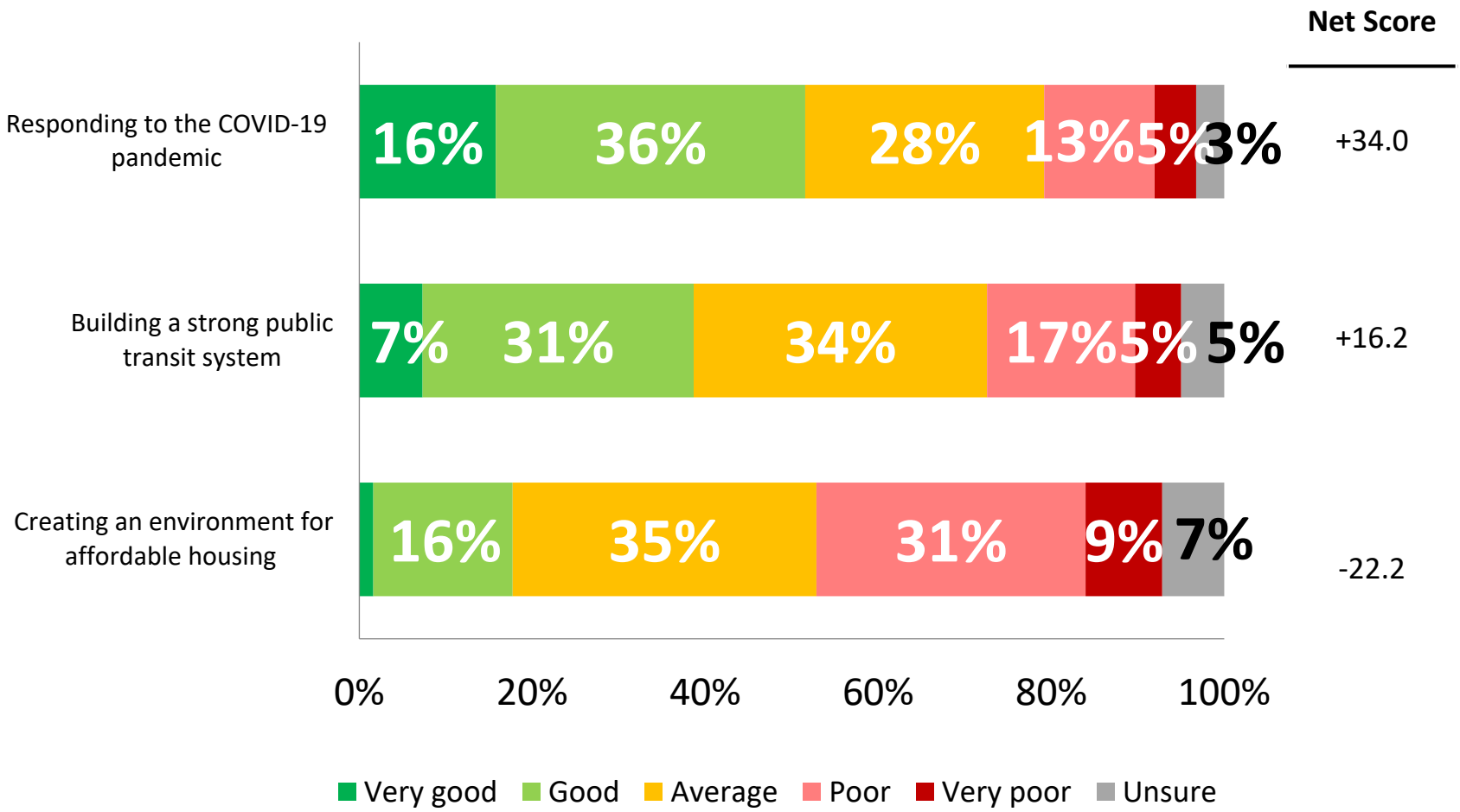
Performance of municipal leaders

Performance of municipal leaders

Q Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]



> Ottawa residents are more likely to say municipal leaders have done a very good or good job at responding to the COVID-19 pandemic than at creating an environment for affordable housing.

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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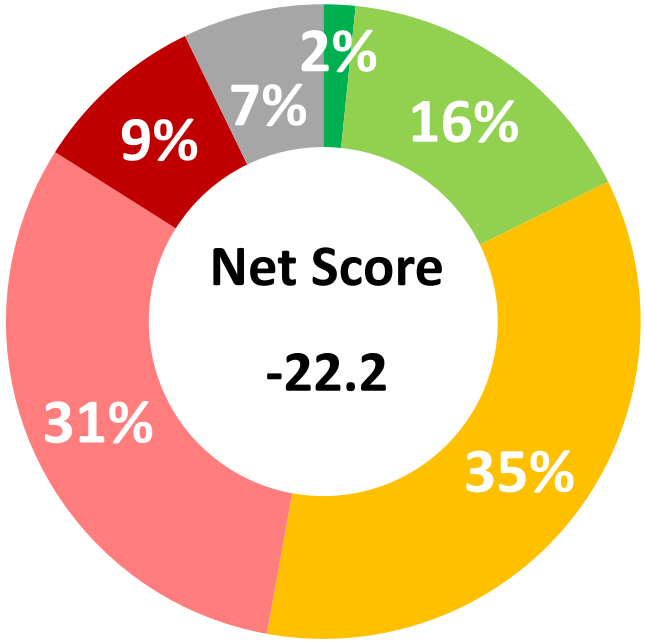
Municipal leaders creating an environment for affordable housing



Q Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]
Creating an environment for affordable housing

Findings by Profile

Very poor/Poor

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
37.3%	**42.5%**	**39.9%**	**37.4%**	**42.4%**

I will require a senior-friendly home (n=60)	No (n=166)
42.0%	**39.0%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
42.9%	**38.9%**	**41.4%**	**39.3%**

*Weighted to the true population proportion.
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*The net score is the difference between all positive and negative numbers in a question.

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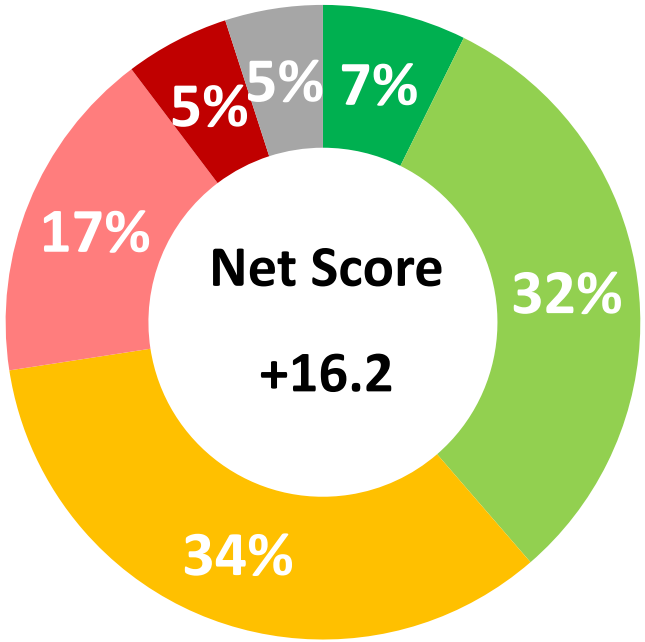
Municipal leaders building a strong public transit system



Very good Good Average Poor Very poor Unsure

Q Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]
Building a strong public transit system

Findings by Profile

Very good/Good

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
42.5%	**35.1%**	**36.5%**	**38.1%**	**41.4%**

I will require a senior-friendly home (n=60)	No (n=166)
37.5%	**43.0%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
40.7%	**47.7%**	**28.8%**	**37.7%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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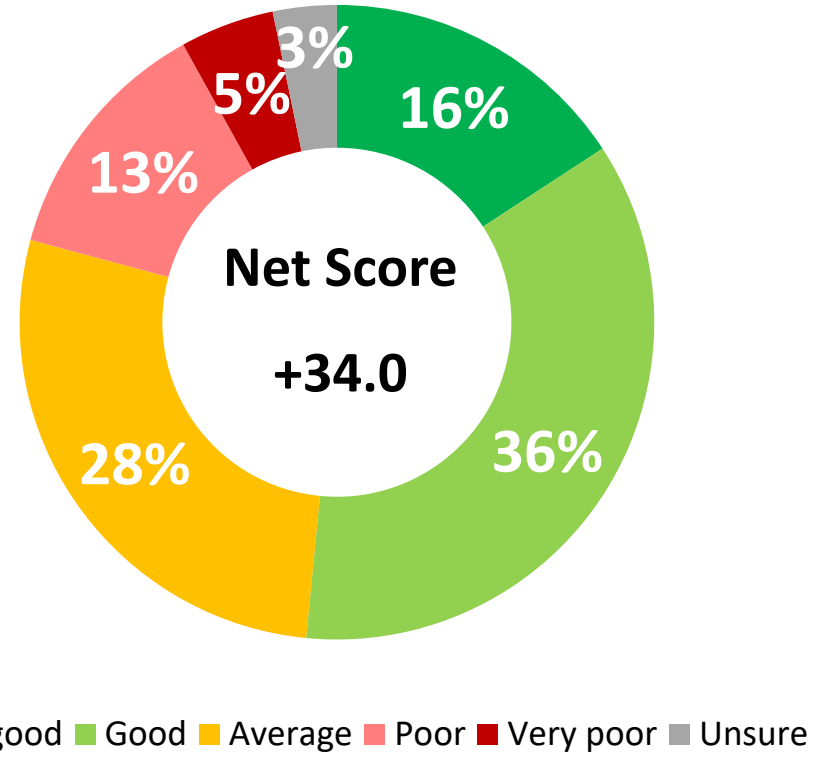
Municipal leaders responding to the COVID-19 pandemic



Q Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]
Responding to the COVID-19 pandemic

Findings by Profile

Very good/Good

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
52.5%	**50.7%**	**39.4%**	**56.9%**	**56.6%**

I will require a senior-friendly home (n=60)	No (n=166)
49.9%	**56.1%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
52.2%	**56.0%**	**50.0%**	**51.0%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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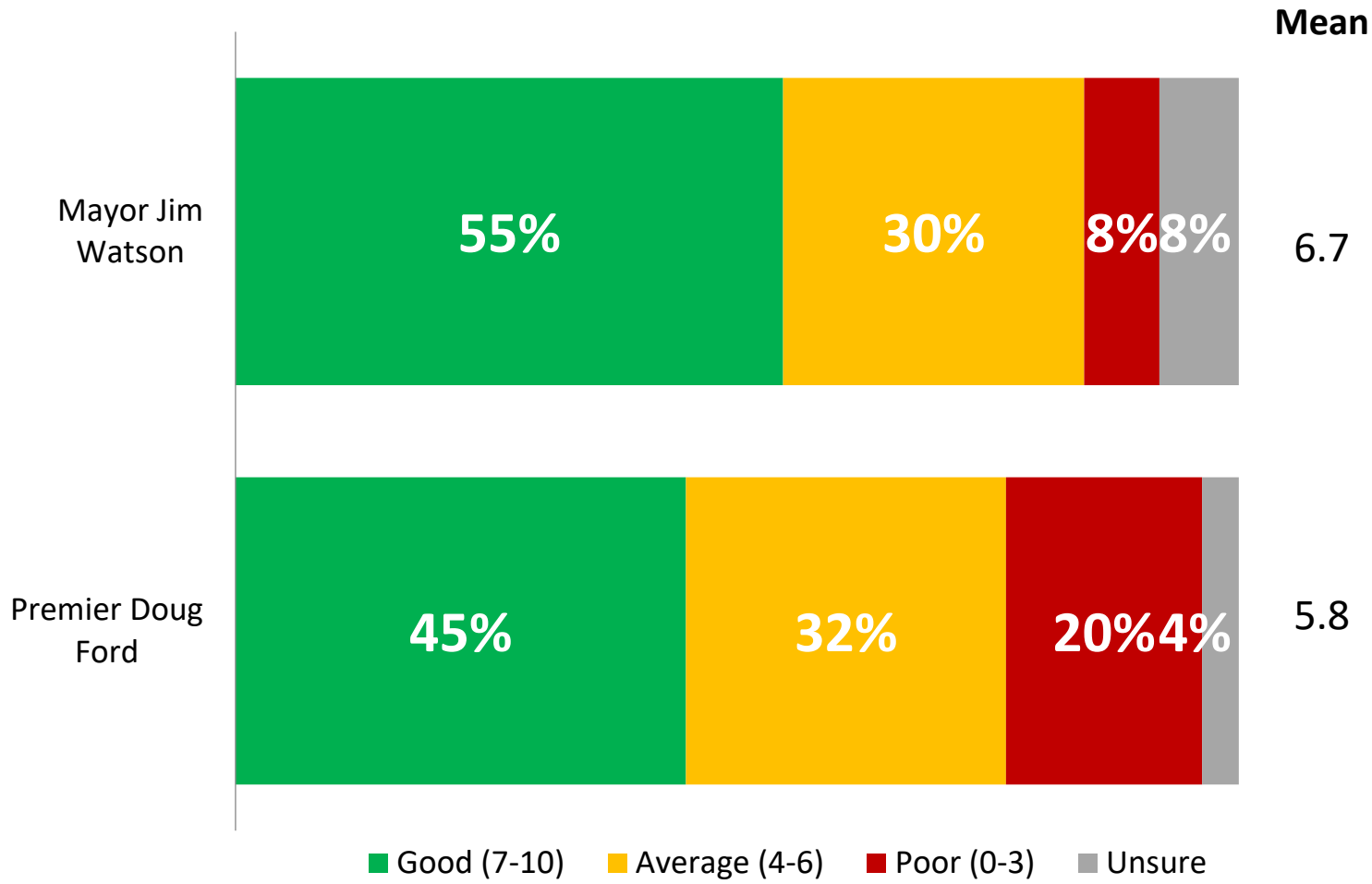
Performance of leaders in terms of responding to the COVID-19 crisis

Q Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent. [ROTATE]

Residents of Ottawa rate Mayor Jim Watson's performance responding to the COVID-19 pandemic (mean of 6.7) higher than Premier Doug Ford's (mean of 5.8).

Older residents give the Premier a higher rating (mean of 6.4) than younger residents (18-34) (mean of 5.0)



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*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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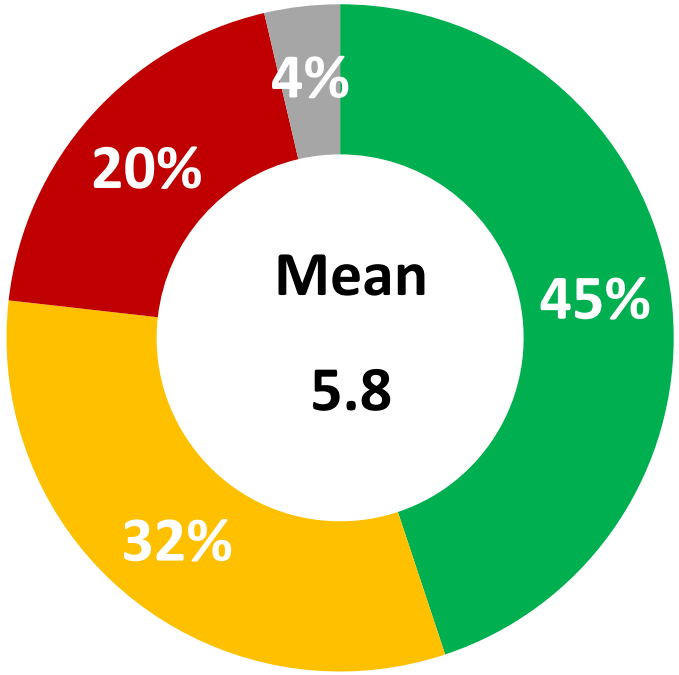
Performance of Premier Doug Ford responding to the COVID-19 crisis



Good (7-10) Average (4-6) Poor (0-3) Unsure

Q Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent. [ROTATE]

Premier Doug Ford

Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	5.7	**5.9**	**5.0**	**5.9**	**6.4**
	I will require a senior-friendly home (n=60)	No (n=166)			
	6.4	**6.8**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	6.5	**6.6**	**6.0**	**5.6**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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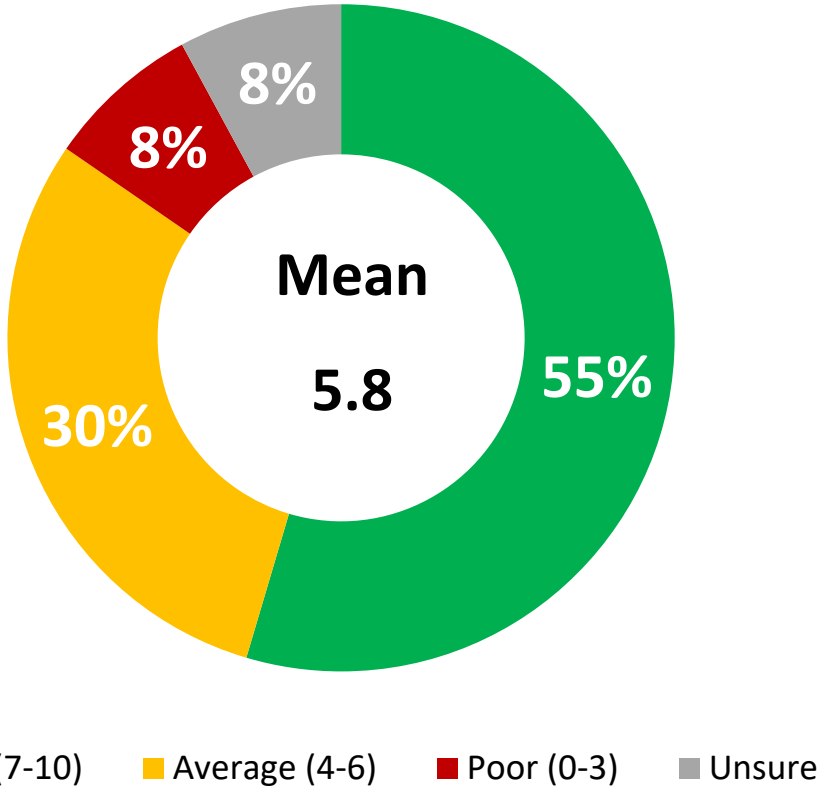
Performance of Mayor Jim Watson responding to the COVID-19 crisis

Q Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is excellent. [ROTATE]
Mayor Jim Watson



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	6.5	**6.8**	**6.2**	**6.8**	**6.9**
	I will require a senior-friendly home (n=60)	No (n=166)			
	6.9	**7.2**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	7.0	**6.7**	**6.4**	**6.6**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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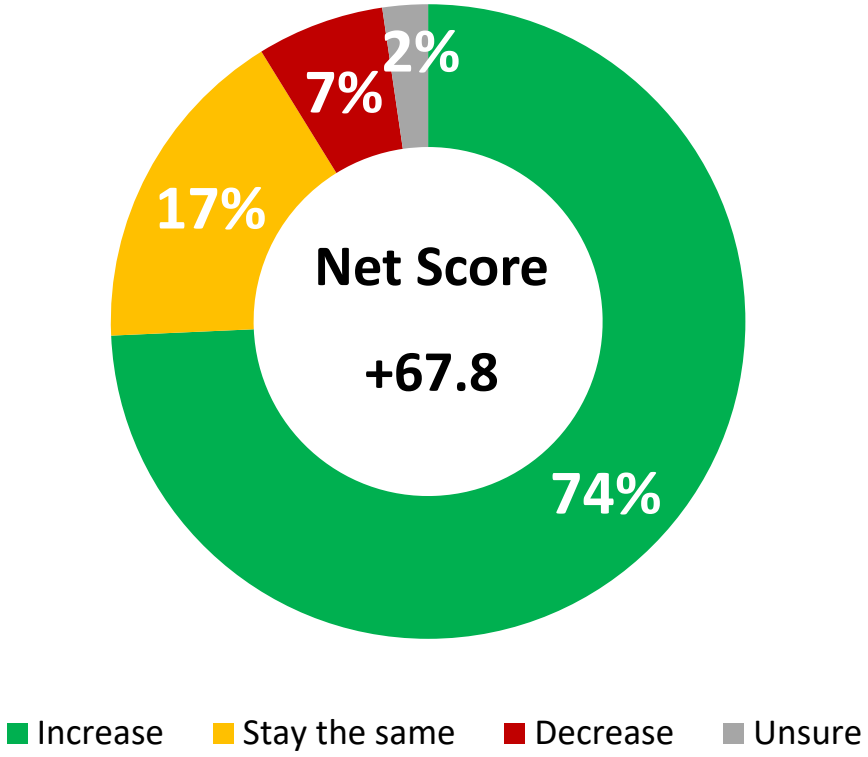
Real estate and housing for Seniors in Ottawa

Value of real estate in the next six months

Q In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?



Findings by Profile

Increase	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	74.0%	**74.5%**	**75.4%**	**76.7%**	**72.0%**
	I will require a senior-friendly home (n=60)	No (n=166)			
	75.0%	**71.6%**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	68.9%	**76.7%**	**78.2%**	**75.1%**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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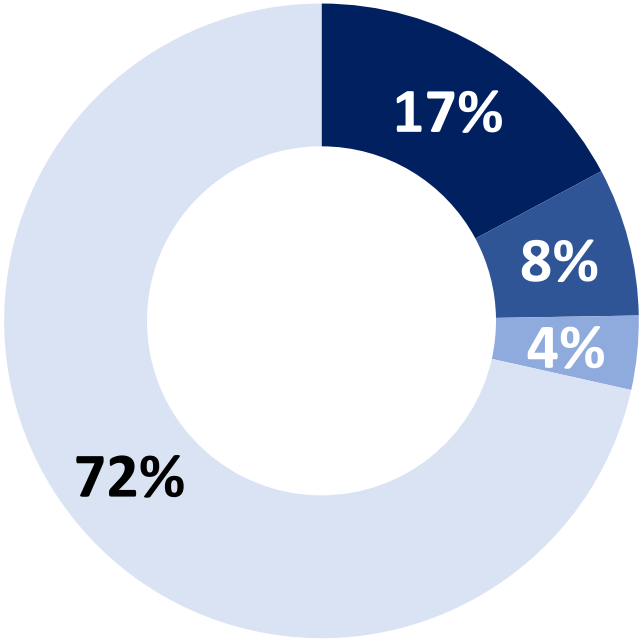
Making decisions as or for a senior

Q Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Findings by Profile

	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
I am a senior	**15.3%**	**18.9%**	**-**	**0.9%**	**47.6%**
I make decisions on behalf of a senior	**9.6%**	**5.7%**	**2.0%**	**12.3%**	**7.6%**
Both	**3.0%**	**4.5%**	**1.1%**	**-**	**9.7%**
Neither	**72.1%**	**70.9%**	**96.8%**	**86.8%**	**35.2%**

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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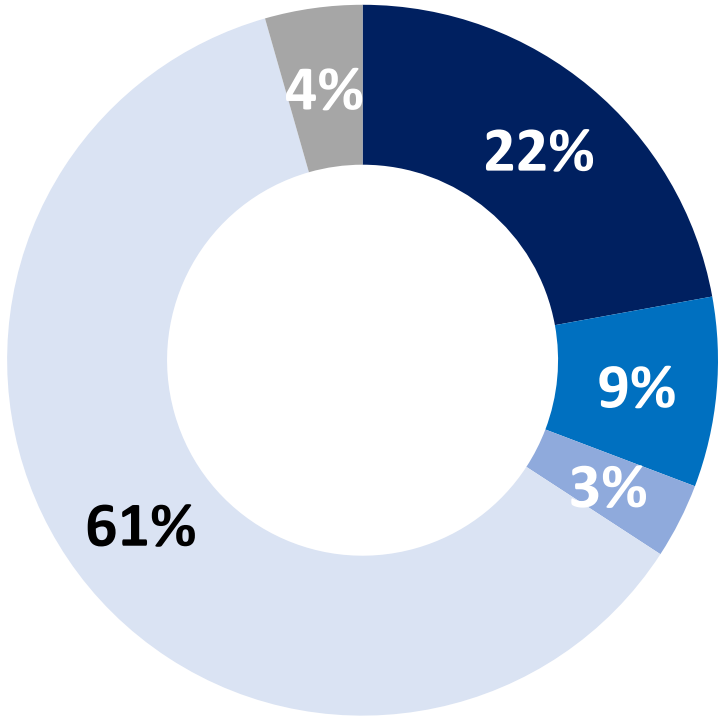
Requiring a senior-friendly home in the next five years

Q [IF IS A SENIOR AND/OR MAKES DECISIONS FOR A SENIOR] Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?



Findings by Profile

Yes, I will require one

Men (n=116)	Women (n=152)	35 to 54 (n=31)	55 plus (n=234)
24.1%	**20.4%**	**25.4%**	**22.4%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)
25.2%	**19.8%**	**13.0%**

Yes, a family member will require one

Men (n=116)	Women (n=152)	35 to 54 (n=31)	55 plus (n=234)
9.3%	**8.0%**	**12.7%**	**8.2%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)
2.9%	**20.9%**	**10.5%**

Yes, I and a family member will require one

Men (n=116)	Women (n=152)	35 to 54 (n=31)	55 plus (n=234)
2.0%	**4.7%**	**3.5%**	**2.1%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)
1.2%	**2.1%**	**16.4%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=268 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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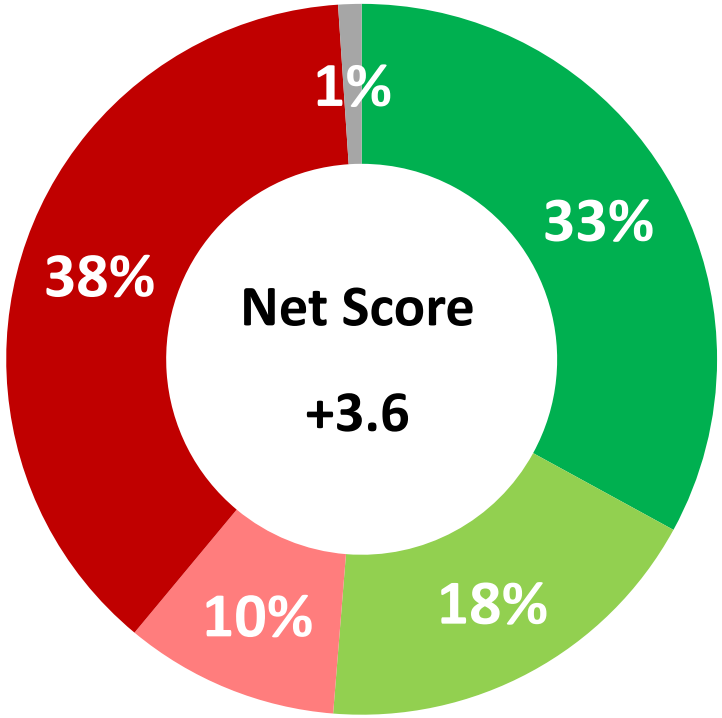
Preparedness to move to a senior-friendly home

Q [IF IS A SENIOR AND/OR MAKES DECISIONS FOR A SENIOR][IF WILL REQUIRE SENIOR FRIENDLY HOME] Are you or is your family member prepared, somewhat prepared, somewhat not prepared or not prepared to move to a senior-friendly home?



Prepared
Somewhat prepared
Somewhat not prepared
Not prepared
Unsure

Findings by Profile

Prepared/Somewhat prepared	Men (n=42)	Women (n=48)	55 plus (n=76)
	55.9%	**46.9%**	**56.7%**
	I will require a senior-friendly home (n=60)	I am a senior (n=50)	
	55.2%	**62.6%**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=90 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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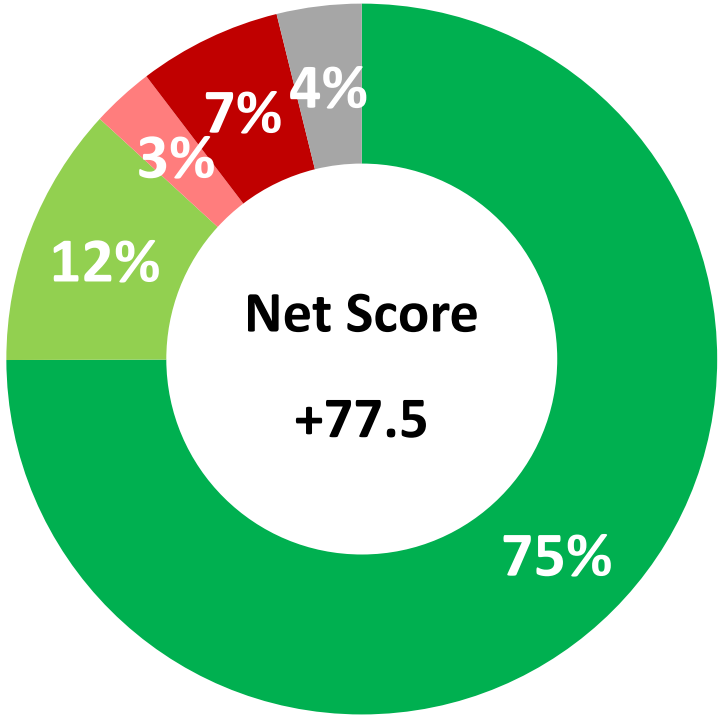
Support for easing restrictions on secondary suites and coach houses

Q Would you support, somewhat support, somewhat oppose or oppose the City of Ottawa easing restrictions to allow homeowners to build secondary suites or coach houses on their property for a senior family member to live in?



Support Somewhat support Somewhat oppose Oppose Unsure

Findings by Profile

Support/Somewhat support	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	85.6%	**87.9%**	**85.8%**	**89.4%**	**84.8%**
	I will require a senior-friendly home (n=60)	No (n=166)			
	87.5%	**84.4%**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	80.6%	**91.9%**	**78.2%**	**88.2%**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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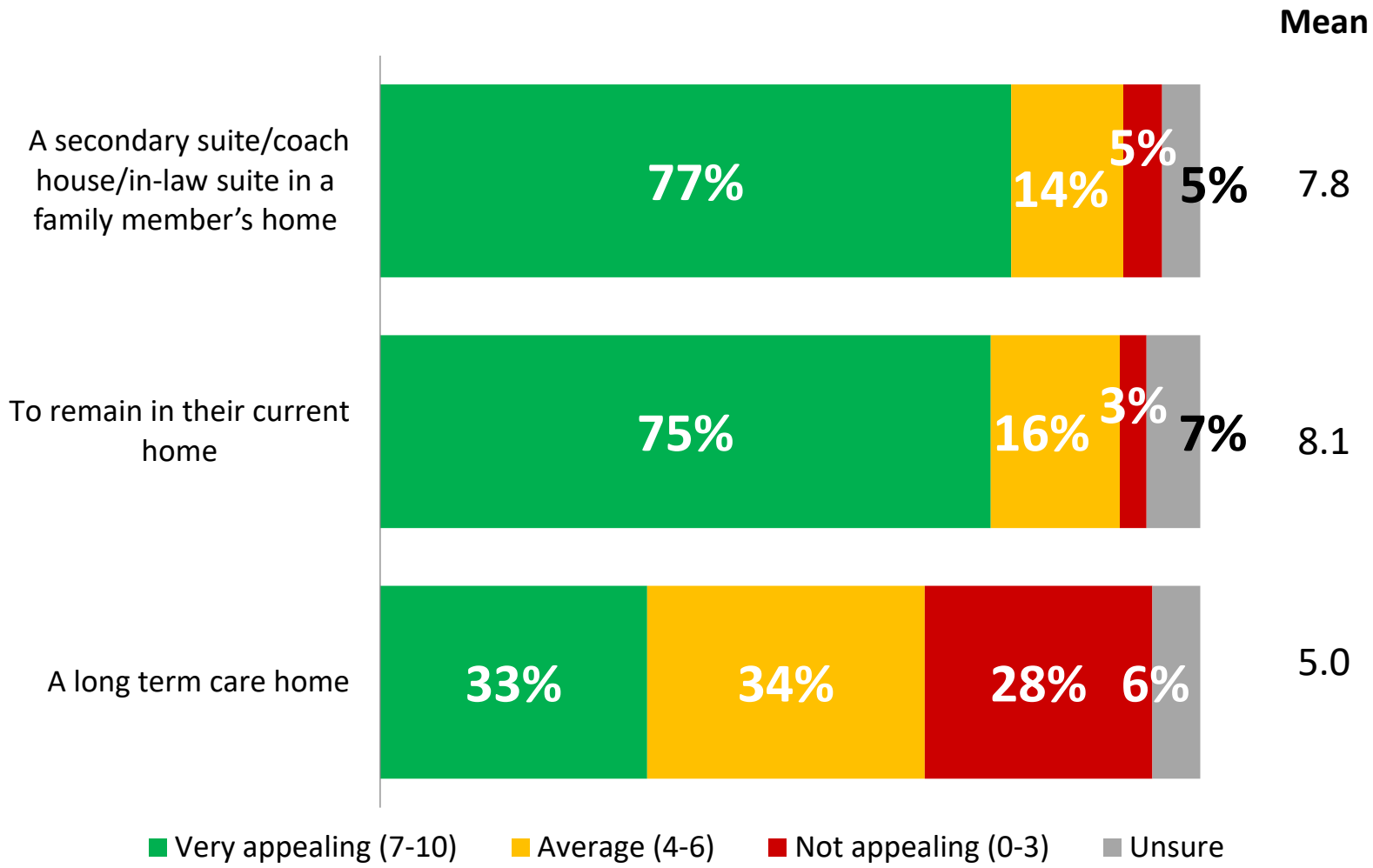
Housing options for seniors

Q On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

Residents of Ottawa say remaining in their current home and a secondary suite in a family member's home are more appealing housing options for options for seniors than a long-term care home is the least appealing. Seniors (65 years of age or older) rank long-term care homes lower (mean of 4.3) than participants who are not seniors nor make decisions for a senior (mean of 5.2)



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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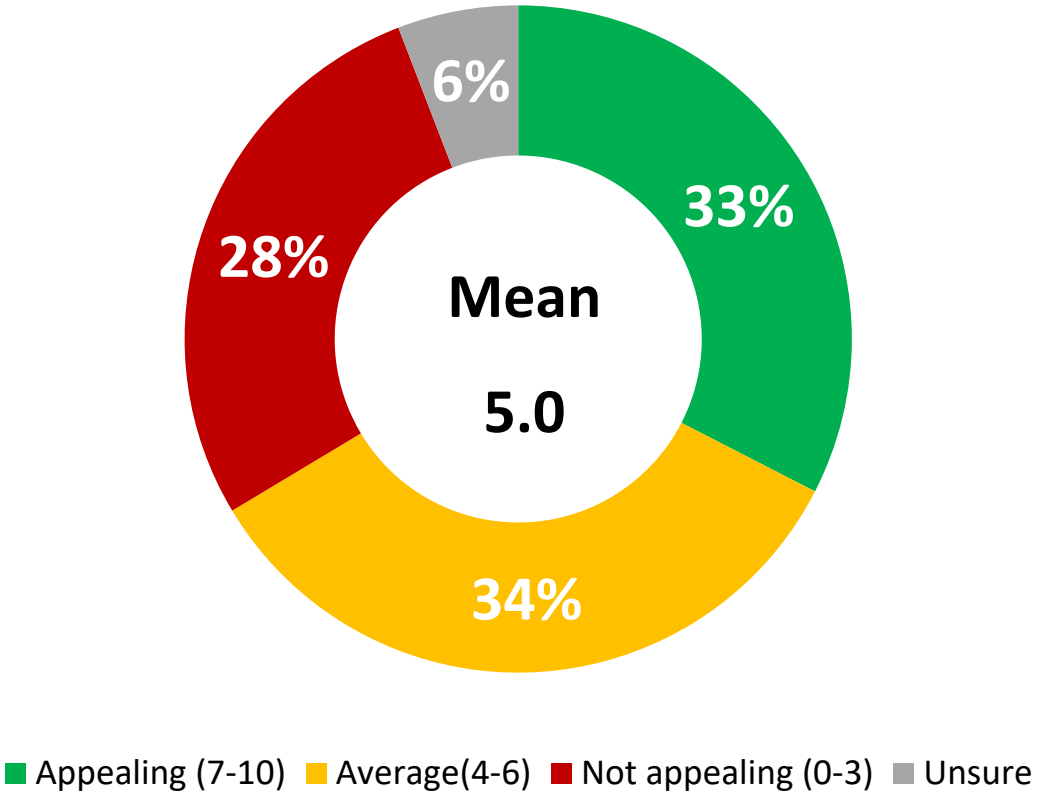
Appeal of a long-term care home

Q On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]
A long-term care home



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	5.5	**4.6**	**5.4**	**5.2**	**4.5**
	I will require a senior-friendly home (n=60)	No (n=166)			
	4.7	**4.5**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	4.3	**4.9**	**4.8**	**5.2**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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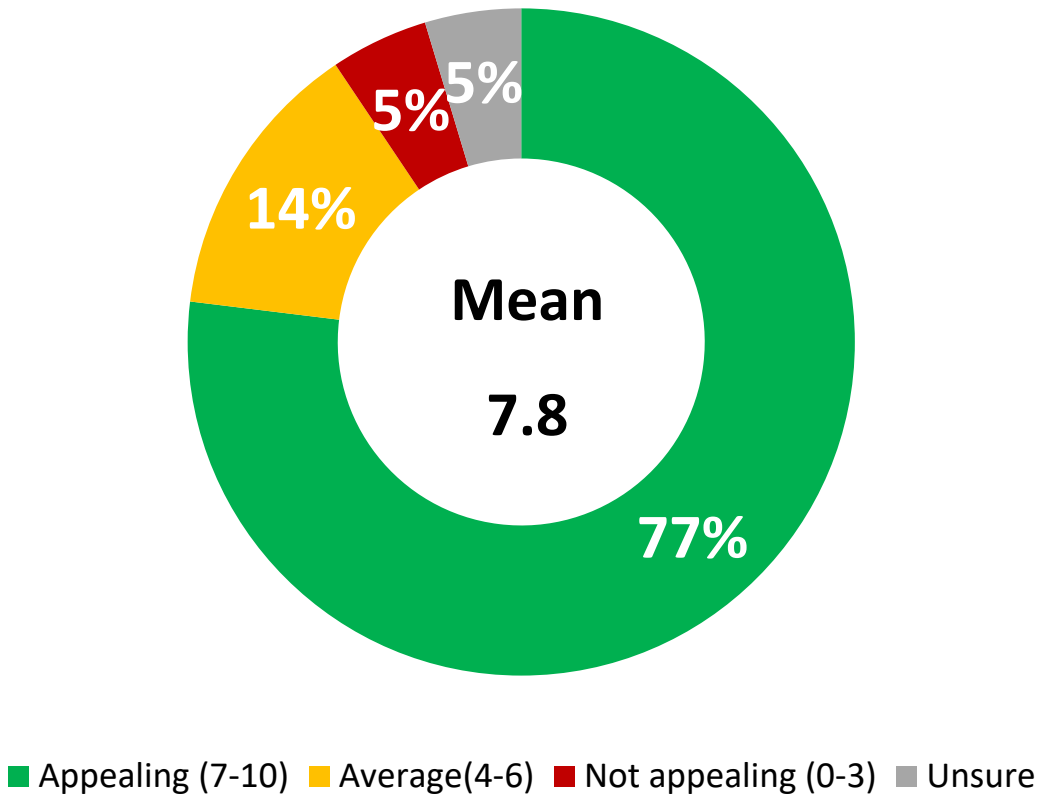
Appeal of a suite in a family member's home

Q On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

A secondary suite/coach house/in-law suite in a family member's home



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	7.6	**7.9**	**7.9**	**8.0**	**7.4**
	I will require a senior-friendly home (n=60)	No (n=166)			
	7.6	**7.3**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	7.2	**7.4**	**7.1**	**8.0**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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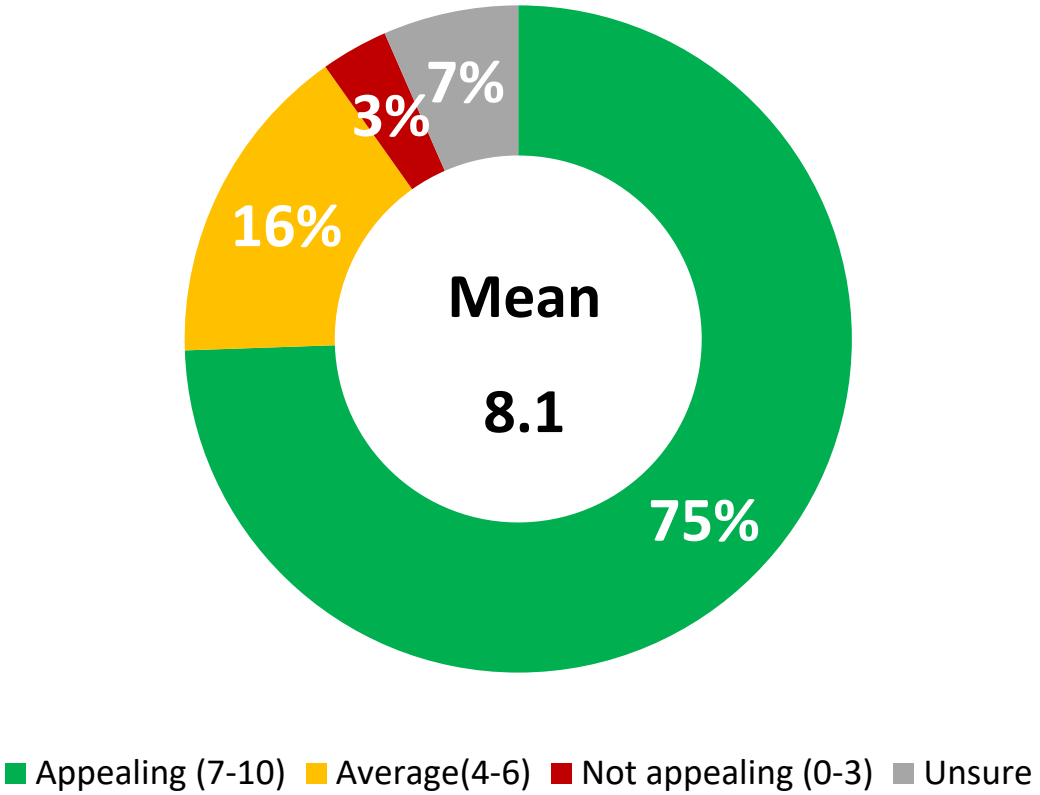
Appeal of remaining in current home

Q On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

To remain in their current home



Findings by Profile

Mean	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	8.0	**8.2**	**7.4**	**8.2**	**8.5**
	I will require a senior-friendly home (n=60)	No (n=166)			
	7.7	**8.5**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	8.3	**8.0**	**8.5**	**8.0**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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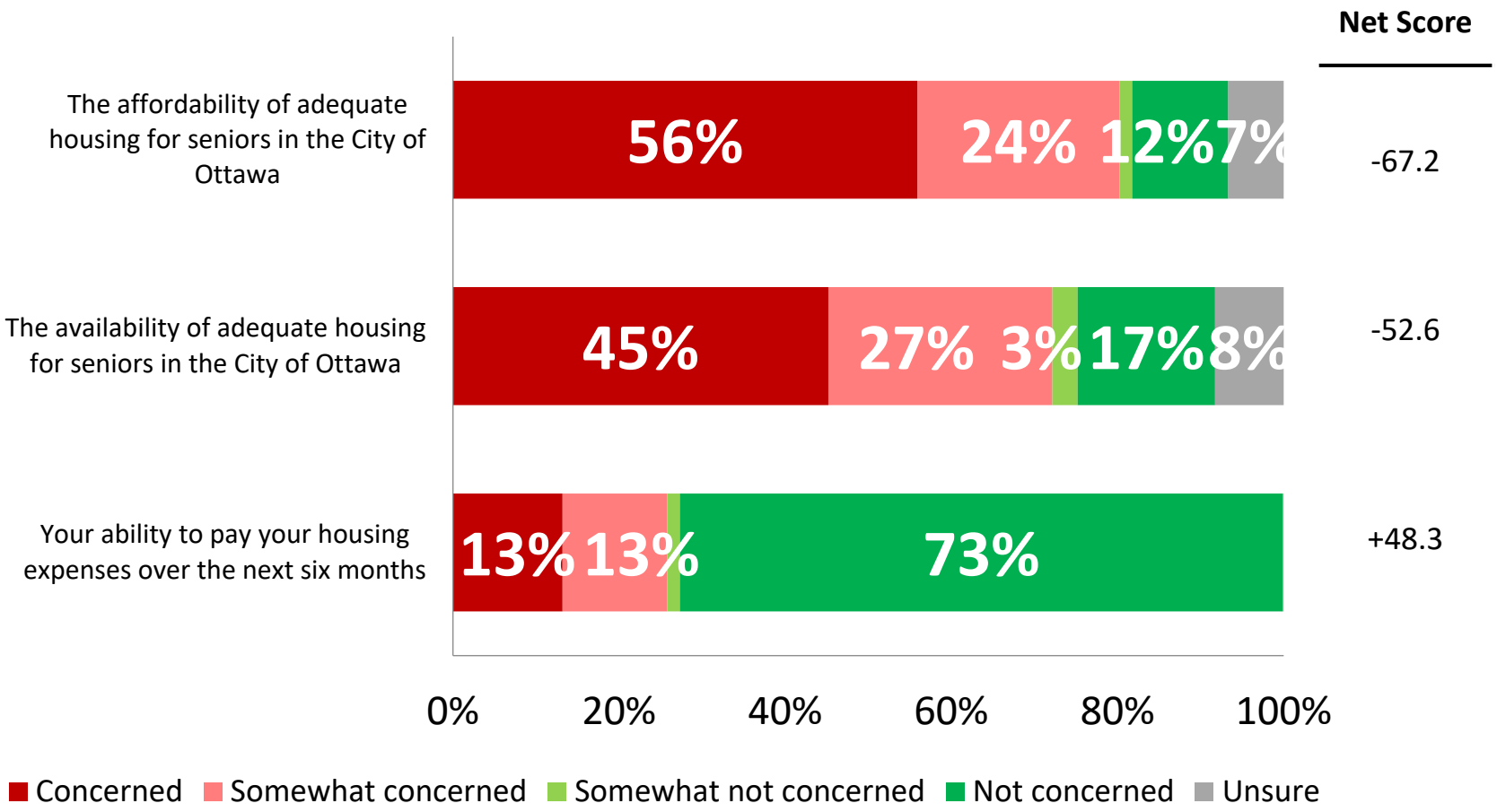
Concerns related to housing

Q Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]



> A majority of Ottawa residents say they are concerned or somewhat concerned about the affordability and availability of adequate housing for seniors in Ottawa.

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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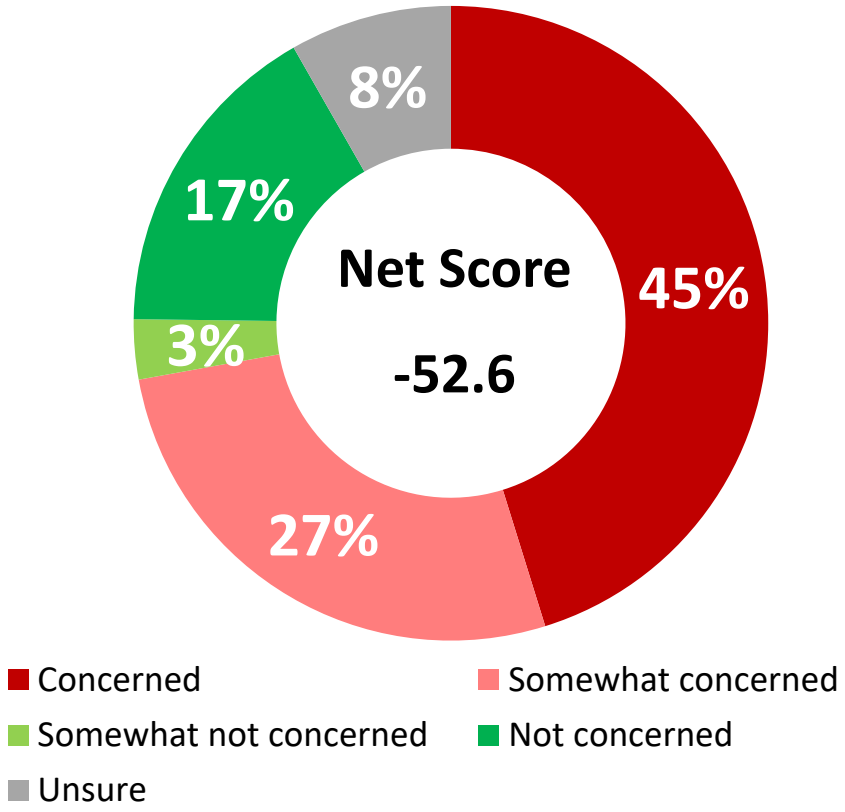
Availability of adequate housing for seniors

Q Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]
The availability of adequate housing for seniors in the City of Ottawa



Findings by Profile

Concerned/Somewhat concerned

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
67.4%	**76.5%**	**65.8%**	**71.7%**	**77.5%**

I will require a senior-friendly home (n=60)	No (n=166)
78.6%	**73.5%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
75.4%	**74.7%**	**76.0%**	**70.9%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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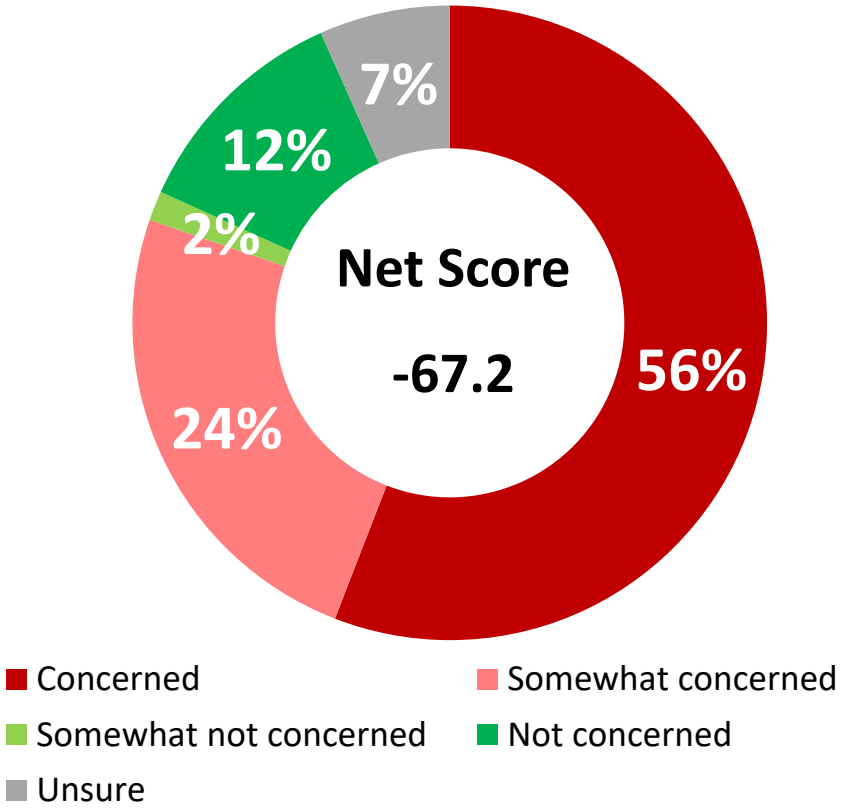
Affordability of adequate housing for seniors

Q Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]
The affordability of adequate housing for seniors in the City of Ottawa



Findings by Profile

Concerned/Somewhat concerned					
	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
	74.3%	**85.8%**	**76.7%**	**80.7%**	**82.3%**
	I will require a senior-friendly home (n=60)	No (n=166)			
	83.4%	**76.9%**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	79.5%	**77.6%**	**86.5%**	**80.4%**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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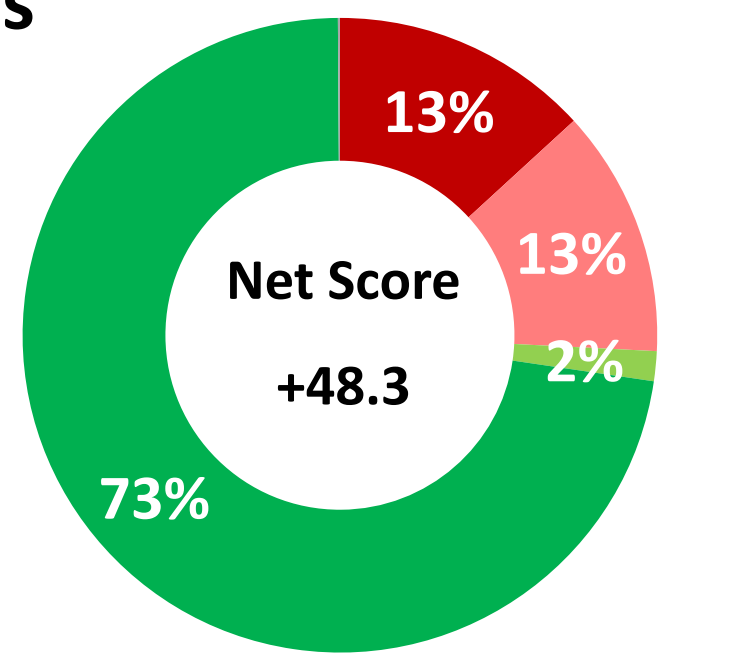
Ability to pay your housing expenses over the next six months



Q Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]
Your ability to pay your housing expenses over the next six months

Findings by Profile

Not concerned/Somewhat not concerned

Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
74.9%	**73.4%**	**68.4%**	**74.5%**	**78.6%**

I will require a senior-friendly home (n=60)	No (n=166)
71.7%	**85.2%**

I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)
79.1%	**78.5%**	**75.6%**	**72.4%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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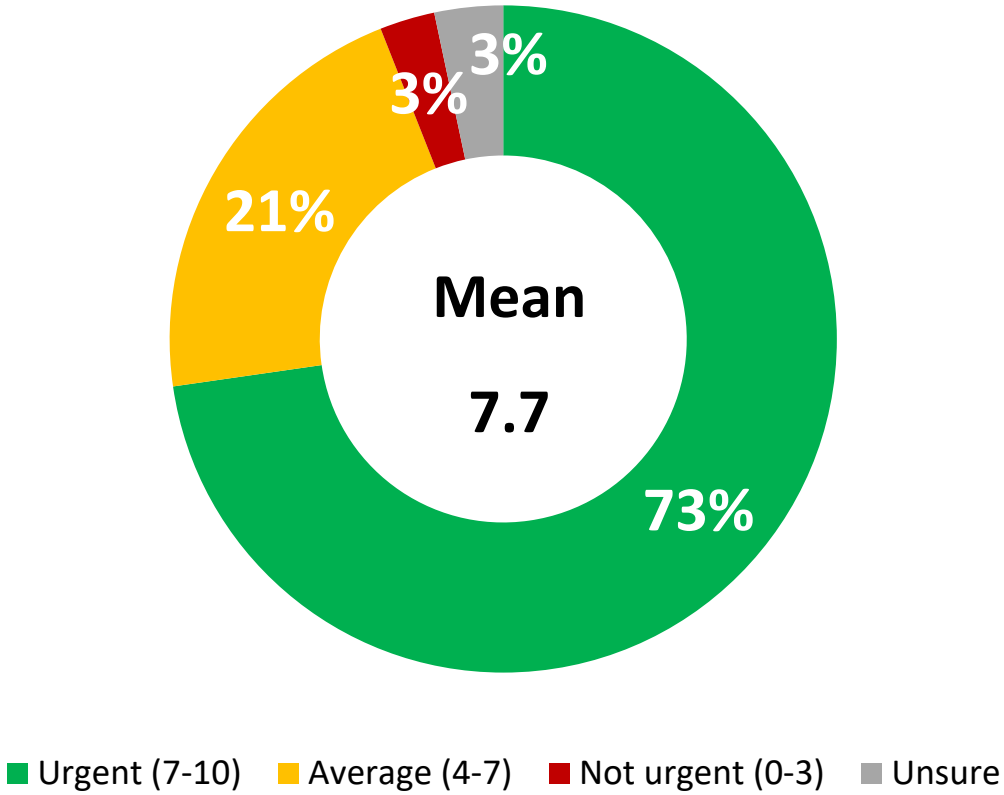
Urgency in ensuring seniors have adequate housing options

Q How urgent a priority for the City of Ottawa is it to ensure seniors have adequate housing options on a scale from 0 to 10, where 0 is not urgent at all and 10 is very urgent.



Findings by Profile

	Men (n=316)	Women (n=384)	18 to 34 (n=93)	35 to 54 (n=241)	55 plus (n=360)
Mean	**7.3**	**8.1**	**7.3**	**7.7**	**8.1**
	I will require a senior-friendly home (n=60)	No (n=166)			
	8.2	**8.1**			
	I am a senior (n=174)	I make decisions on behalf of a senior (n=58)	I am a senior and I make decisions on behalf of a senior (n=36)	Neither (n=432)	
	8.2	**7.8**	**7.7**	**7.6**	

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame random telephone survey, April 6th to 18th, 2021, n=700 residents of the City of Ottawa, accurate ±3.7 percentage points plus or minus, 19 times out of 20.

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METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) random telephone survey of 700 residents in the City of Ottawa, 18 years of age or older, between April 6th and 18th, 2021. Participants were randomly recruited by telephone using live agents and administered a survey. The sample is geographically stratified to be representative of the City of Ottawa.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 700 residents of the City of Ottawa is ±3.7 percentage points, 19 times out of 20.

The research was commissioned by the Ontario Real Estate Association and the Ottawa Real Estate Board and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

TECHNICAL NOTE

Element	Description
Research sponsor	Ontario Real Estate Association and Ottawa Real Estate Board
Population and Final Sample Size	700 residents in the City of Ottawa.
Source of Sample	Dynata
Type of Sample	Probability
Margin of Error	±3.7 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across the City of Ottawa.
Demographics (Captured)	Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.
Field Dates	April 6th to 18th, 2021.
Language of Survey	The survey was conducted in English.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across the City of Ottawa. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of the City of Ottawa.
Estimated Response Rate	Five percent, consistent with industry norms
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	All questions asked are contained in the report.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

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TABULATIONS

2021-16891 – OREA/OREB – Ottawa City Survey – STAT SHEET

				Gender			Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question – If you had one piece of advice to make the City of Ottawa a better place, what would that advice be? [OPEN]	Total	Unwgt N	575	256	319	78	206	286	5
		Wgt N	582	274	308	170	209	197	5
	Have more affordable housing	%	10.6	11.1	10.2	10.2	11.3	10.5	
	Better road maintenance	%	7.6	7.9	7.3	6.5	5.9	10.6	
	More green space/parks/trails/playgrounds	%	8.7	7.8	9.5	7.7	8.8	9.6	
	Better cycling/walking paths (dedicated biking/walking lanes)	%	4.1	3.1	5.0	4.1	3.4	4.9	
	Better transit system/fix and/or finish the LRT	%	12.0	12.7	11.3	12.6	15.1	8.3	
	Better/more infrastructure	%	2.0	1.8	2.2	1.4	2.5	2.1	
	More facilities for seniors (homes, etc.)	%	1.0	1.1	0.9	0.0	0.0	2.8	
	Keep the city clean (streets, garbage, snow, weeds, etc.)	%	2.3	2.8	1.9	5.0	1.3	1.1	
	Limit the height of buildings/less expansion	%	3.4	4.5	2.5	2.4	2.6	5.2	
	For people to follow health guidelines (wear masks, social distancing, stay inside, etc.)	%	2.1	2.0	2.2	2.6	2.5	1.3	
	Get new politicians/government/mayor	%	1.4	2.2	0.6	0.0	0.5	2.5	
	Address homelessness issue	%	1.7	1.8	1.6	2.6	2.0	0.7	
	Get everyone/essential workers vaccinated	%	3.6	1.6	5.4	1.4	3.7	5.5	
	I am happy the way it currently is	%	1.6	2.2	1.1	1.2	1.9	1.8	
	Improve the health care system	%	1.4	0.4	2.2	0.0	3.2	0.7	
	Improve the job market	%	1.5	2.3	0.7	2.4	1.5	0.7	
	Lower taxes	%	2.7	3.9	1.7	2.4	3.0	2.8	
	Make it more appealing to tourist	%	0.8	1.2	0.5	1.2	1.0	0.3	
	More entertainment/activities for the youth	%	2.7	1.8	3.6	1.4	5.1	1.4	
	Other	%	4.4	3.4	5.3	6.6	2.9	3.2	
	More frequent garbage pick-ups (once a week)	%	0.5	0.7	0.3	0.0	1.0	0.4	
	Deal with COVID better/get rid of it	%	2.8	2.7	3.0	0.0	3.3	4.9	
	Lower parking rates/restrictions/more parking	%	0.8	0.8	0.8	0.0	2.0	0.3	
	Stop pending unnecessary funds/spend money on services that need help	%	1.6	1.2	1.9	1.4	1.0	2.4	
	Traffic improvement	%	1.4	2.8	0.2	1.2	1.6	1.4	
	Have the urban and rural people treated the same	%	0.9	1.3	0.4	0.0	1.1	1.4	
	Less political red tape	%	1.6	1.9	1.4	1.4	2.5	0.4	
	More equality/improve relations with the police	%	1.5	1.1	1.9	2.7	0.0	2.1	
	More support for small businesses	%	1.3	1.8	0.8	2.4	0.9	0.7	
	Cancel COVID restrictions	%	2.4	3.1	1.7	3.8	1.5	2.1	
	More community consultation/transparency	%	1.7	1.7	1.6	1.4	0.5	3.2	
	Better enforcement of speeding/traffic laws	%	0.7	0.5	0.8	0.0	0.9	1.1	
	Reduce crime/drug use	%	0.7	1.0	0.5	1.2	0.4	0.7	
	Improve city services	%	0.4	0.3	0.6	0.0	0.9	0.4	
	Unsure	%	6.2	3.8	8.3	13.1	4.2	2.4	

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NANOS

2021-16891 – OREA/OREB – Ottawa City Survey – STAT SHEET

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Gender			Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - The job market in Ottawa	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	6.9	7.0	6.9	7.0	7.0	6.9	
		Median	7.0	7.0	7.0	7.0	7.0	7.0	
	Very poor (1)	%	1.4	1.7	1.1	2.2	0.8	1.5	
	2	%	0.7	0.6	0.7	1.0	0.0	1.1	
	3	%	1.7	1.1	2.2	0.0	1.9	2.8	
	4	%	3.5	2.9	4.1	4.3	2.7	3.3	
	5	%	7.6	11.0	4.4	10.2	7.3	5.9	
	6	%	15.2	13.8	16.6	16.3	17.4	11.9	
	7	%	20.8	20.4	21.1	18.7	23.5	19.5	
	8	%	26.7	26.7	26.7	33.5	26.1	22.3	
	9	%	5.9	9.0	3.1	5.0	7.3	5.1	
	Very good (10)	%	5.2	4.6	5.7	6.6	3.7	5.6	
	Unsure	%	11.4	8.2	14.3	2.2	9.4	21.1	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Gender			Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Ottawa as a place to raise a family	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	8.4	8.3	8.4	8.3	8.4	8.4	
		Median	8.0	8.0	9.0	8.0	8.0	9.0	
	Very poor (1)	%	0.1	0.2	0.0	0.0	0.0	0.3	
	2	%	0.3	0.4	0.2	0.0	0.0	0.8	
	3	%	0.3	0.0	0.6	0.0	0.4	0.5	
	4	%	0.7	0.8	0.5	0.0	0.5	1.4	
	5	%	3.1	3.5	2.8	4.3	2.5	2.8	
	6	%	4.6	3.1	6.0	7.8	4.4	2.2	
	7	%	11.4	12.2	10.6	13.8	10.1	10.1	
	8	%	30.3	32.9	28.0	29.7	31.9	29.6	
	9	%	21.8	20.8	22.7	21.0	23.5	20.1	
	Very good (10)	%	26.0	24.1	27.9	23.5	25.0	29.8	
	Unsure	%	1.4	2.1	0.8	0.0	1.8	2.3	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Ottawa as a safe place to live	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	8.0	8.0	8.1	8.0	8.1	8.0	
		Median	8.0	8.0	8.0	8.0	8.0	8.0	
	Very poor (1)	%	0.6	1.3	0.0	1.0	0.9	0.0	
	3	%	1.0	0.6	1.2	0.0	0.8	1.9	
	4	%	0.8	1.1	0.6	0.0	1.3	1.1	
	5	%	2.3	3.0	1.7	2.2	0.5	3.9	
	6	%	4.8	3.6	5.9	6.8	3.3	4.5	
	7	%	19.9	19.6	20.1	25.0	18.6	17.4	
	8	%	32.4	33.5	31.4	29.2	33.1	35.0	
	9	%	24.0	23.5	24.5	23.9	28.4	19.3	
	Very good (10)	%	13.6	13.0	14.1	11.9	12.4	16.0	
	Unsure	%	0.6	0.8	0.4	0.0	0.8	0.8	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Ottawa as a place to take public transit	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	6.2	6.2	6.2	6.3	6.2	6.2	
		Median	6.0	7.0	6.0	7.0	6.0	7.0	
	Very poor (1)	%	3.7	4.1	3.2	4.2	2.6	3.5	
	2	%	2.8	3.3	2.4	3.0	1.6	3.6	
	3	%	4.5	5.1	3.9	5.5	5.1	3.1	
	4	%	5.9	4.7	7.0	4.5	6.4	6.7	
	5	%	12.3	11.4	13.1	9.9	14.8	11.6	
	6	%	14.0	15.5	12.7	19.1	15.0	9.2	
	7	%	16.8	17.7	15.9	18.3	16.7	15.6	
	8	%	15.8	16.6	15.1	15.0	17.6	14.7	
	9	%	5.5	6.5	4.6	8.6	3.4	5.1	
	Very good (10)	%	4.9	3.4	6.4	5.5	3.4	6.1	
	Unsure	%	13.9	11.8	15.8	6.5	13.3	20.8	

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How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Ottawa as a place where one can afford to buy a home	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	4.4	4.5	4.3	4.2	4.4	4.6	
		Median	4.0	5.0	4.0	4.0	4.0	5.0	
	Very poor (1)	%	11.3	9.1	13.4	14.2	9.3	10.8	
	2	%	10.9	10.4	11.4	12.9	10.6	9.9	
	3	%	13.5	15.3	11.9	12.8	15.7	11.9	
	4	%	13.3	12.8	13.6	12.8	14.5	12.3	
	5	%	17.7	17.5	18.0	13.1	18.0	21.7	
	6	%	14.0	15.4	12.7	17.0	14.2	10.8	
	7	%	9.3	10.5	8.2	8.5	10.4	8.7	
	8	%	4.5	3.7	5.3	2.2	4.5	6.6	
	9	%	1.2	1.6	0.8	2.2	0.5	1.1	
	Very good (10)	%	1.9	2.2	1.7	2.0	0.8	3.0	
	Unsure	%	2.3	1.6	3.0	2.3	1.6	3.1	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - The quality of healthcare in Ottawa	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	7.7	7.8	7.6	7.8	7.6	7.6	
		Median	8.0	8.0	8.0	8.0	8.0	8.0	
	Very poor (1)	%	1.1	1.5	0.8	1.0	1.3	1.1	
	2	%	0.5	0.2	0.7	0.0	0.0	1.4	
	3	%	2.2	2.1	2.2	1.1	2.1	3.1	
	4	%	2.1	2.2	2.0	3.2	0.8	2.5	
	5	%	4.0	2.1	5.8	2.3	4.0	5.5	
	6	%	7.5	7.7	7.3	6.5	9.0	6.2	
	7	%	21.3	19.6	22.9	22.9	23.2	18.3	
	8	%	29.2	28.1	30.2	28.2	30.6	28.1	
	9	%	14.2	16.9	11.7	15.8	13.5	13.9	
	Very good (10)	%	16.2	17.2	15.2	18.0	13.7	17.5	
	Unsure	%	1.8	2.4	1.1	1.0	1.6	2.6	

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Creating an environment for affordable housing	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Very good	%	1.6	0.9	2.3	3.3	0.8	1.1	
	Good	%	16.1	17.8	14.5	17.3	18.1	13.2	
	Average	%	35.1	38.5	32.0	35.1	35.2	35.0	
	Poor	%	31.1	28.1	33.9	28.1	31.4	33.2	
	Very poor	%	8.9	9.2	8.5	11.8	6.0	9.1	
	Unsure	%	7.2	5.5	8.7	4.5	8.4	8.4	

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Building a strong public transit system	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Very good	%	7.3	8.7	6.0	3.3	8.6	9.5	
	Good	%	31.3	33.8	29.1	33.2	29.6	31.9	
	Average	%	33.9	30.3	37.3	35.7	34.1	32.3	
	Poor	%	17.1	18.7	15.6	15.8	17.7	17.6	
	Very poor	%	5.3	6.3	4.4	7.6	5.8	2.8	
	Unsure	%	5.0	2.2	7.6	4.3	4.3	6.0	

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Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Responding to the COVID-19 pandemic	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Very good	%	15.8	15.7	15.8	9.6	19.2	17.4	
	Good	%	35.8	36.8	34.8	29.8	37.7	39.1	
	Average	%	27.6	27.4	27.8	32.5	26.5	24.7	
	Poor	%	12.8	13.4	12.2	13.7	12.1	12.6	
	Very poor	%	4.8	4.5	5.0	8.8	3.0	3.1	
	Unsure	%	3.2	2.1	4.3	5.6	1.5	3.1	

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question – Premier Doug Ford	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	5.8	5.7	5.9	5.0	5.9	6.4	
		Median	6.0	6.0	6.0	5.0	7.0	7.0	
	Very poor (1)	%	7.5	9.3	5.9	8.5	8.2	5.8	
	2	%	4.4	3.8	5.0	6.5	4.5	2.7	
	3	%	7.6	8.7	6.6	10.7	8.8	4.2	
	4	%	8.3	6.7	9.8	15.4	6.4	4.3	
	5	%	12.2	13.4	11.2	17.0	9.7	10.8	
	6	%	11.3	11.5	11.1	8.6	10.9	14.2	
	7	%	16.7	15.7	17.5	7.9	19.6	20.6	
	8	%	15.8	16.8	14.9	9.4	17.6	19.2	
	9	%	7.5	6.8	8.2	5.3	7.3	9.7	
	Very good (10)	%	4.9	4.2	5.5	3.3	4.6	6.6	
	Unsure	%	3.7	3.0	4.3	7.5	2.4	1.9	

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Mayor Jim Watson	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	6.7	6.5	6.8	6.2	6.8	6.9	
		Median	7.0	7.0	7.0	6.0	7.0	7.0	
	Very poor (1)	%	2.2	2.9	1.7	1.0	2.1	3.1	
	2	%	2.1	2.1	2.1	2.2	2.1	1.6	
	3	%	3.2	2.7	3.5	5.6	0.8	3.1	
	4	%	4.5	3.5	5.3	5.6	4.0	3.7	
	5	%	14.0	16.5	11.6	19.0	13.6	10.5	
	6	%	11.6	14.4	9.0	15.8	10.3	9.6	
	7	%	20.3	21.1	19.7	17.0	23.0	20.9	
	8	%	18.3	14.0	22.3	10.2	21.5	21.5	
	9	%	8.6	8.7	8.6	4.3	7.9	13.1	
	Very good (10)	%	7.3	6.2	8.3	7.5	6.7	7.9	
	Unsure	%	7.9	7.8	8.0	11.8	7.9	5.0	

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Increase	%	74.3	74.0	74.5	75.4	76.7	72.0	
	Stay the same	%	16.9	14.8	18.8	11.9	17.7	20.2	
	Decrease	%	6.5	8.0	5.1	9.6	4.4	6.2	
	Unsure	%	2.3	3.2	1.5	3.0	1.2	1.7	

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	I am a senior	%	17.2	15.3	18.9	0.0	0.9	47.6	
	I make decisions on behalf of a senior	%	7.5	9.6	5.7	2.0	12.3	7.6	
	Both	%	3.8	3.0	4.5	1.1	0.0	9.7	
	Neither	%	71.5	72.1	70.9	96.8	86.8	35.2	

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question – [IF SENIOR OR MAKES DECISIONS FOR SENIOR] Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?	Total	Unwgt N	268	116	152	3	31	234	0
		Wgt N	199	94	106	6	32	161	0
	Yes, I will require one	%	22.1	24.1	20.4	0.0	25.4	22.4	
	Yes, a family member will require one	%	8.6	9.3	8.0	0.0	12.7	8.2	
	Yes, I and a family member will require one	%	3.4	2.0	4.7	36.3	3.5	2.1	
	No	%	61.4	58.0	64.4	63.7	54.9	62.6	
	Unsure	%	4.4	6.6	2.5	0.0	3.5	4.8	

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				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question – [IF SENIOR OR MAKES DECISIONS FOR SENIOR] [IF WILL NEED SENIOR FRIENDLY HOME] Are you or is your family member prepared, somewhat prepared, somewhat not prepared or not prepared to move to a senior-friendly home?	Total	Unwgt N	90	42	48	1	13	76	0
		Wgt N	68	33	35	2	13	52	0
	Prepared	%	33.0	38.3	28.0	0.0	22.2	37.2	
	Somewhat prepared	%	18.3	17.7	18.9	0.0	16.7	19.5	
	Somewhat not prepared	%	9.8	13.1	6.6	100.0	0.0	8.3	
	Not prepared	%	37.9	28.8	46.5	0.0	61.1	33.6	
	Unsure	%	1.1	2.2	0.0	0.0	0.0	1.4	

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Would you support, somewhat support, somewhat oppose or oppose the City of Ottawa easing restrictions to allow homeowners to build secondary suites or coach houses on their property for a senior family member to live in?	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Support	%	75.0	72.0	77.7	72.1	80.0	72.1	
	Somewhat support	%	11.9	13.6	10.2	13.7	9.3	12.7	
	Somewhat oppose	%	2.8	3.3	2.4	4.3	2.5	2.0	
	Oppose	%	6.5	8.1	5.0	5.5	5.3	8.7	
	Unsure	%	3.9	3.0	4.6	4.5	2.8	4.5	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - A long-term care home	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	5.0	5.5	4.6	5.4	5.2	4.5	
		Median	5.0	5.0	5.0	5.0	5.0	5.0	
	Not at all appealing (0)	%	9.9	5.7	13.8	6.8	6.8	15.4	
	1	%	4.0	3.3	4.6	1.1	4.3	6.0	
	2	%	6.7	6.3	7.0	5.2	6.3	8.5	
	3	%	7.2	6.8	7.6	8.6	8.0	5.1	
	4	%	10.6	10.2	10.9	12.9	10.1	9.4	
	5	%	13.9	15.3	12.6	14.8	14.1	12.8	
	6	%	9.4	8.8	9.9	6.8	12.1	8.7	
	7	%	13.0	14.7	11.5	16.0	11.0	13.0	
	8	%	9.5	9.3	9.7	9.9	10.5	8.4	
	9	%	2.3	2.7	1.9	1.1	2.6	2.5	
	Very appealing (10)	%	7.7	10.1	5.6	10.4	7.6	5.6	
	Unsure	%	5.9	6.8	5.0	6.3	6.7	4.7	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - A secondary suite/coach house/in-law suite in a family member's home	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	7.8	7.6	7.9	7.9	8.0	7.4	
		Median	8.0	8.0	8.0	8.0	8.0	8.0	
	Not at all appealing (0)	%	2.2	3.0	1.5	2.0	0.9	3.6	
	1	%	0.4	0.2	0.5	0.0	0.0	1.1	
	2	%	0.8	0.4	1.2	1.1	0.0	1.4	
	3	%	1.4	1.0	1.7	1.1	1.2	1.7	
	4	%	2.3	2.4	2.3	0.0	2.4	4.2	
	5	%	5.1	4.7	5.5	4.3	4.1	6.9	
	6	%	6.2	9.0	3.6	5.2	7.3	5.7	
	7	%	18.4	20.3	16.6	26.9	16.8	12.6	
	8	%	20.8	20.2	21.3	16.1	22.8	23.0	
	9	%	12.0	8.9	14.9	11.3	11.6	13.3	
	Very appealing (10)	%	25.8	23.1	28.2	27.6	26.3	23.1	
	Unsure	%	4.7	6.8	2.7	4.2	6.4	3.4	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - To remain in their current home	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	8.1	8.0	8.2	7.4	8.2	8.5	
		Median	8.0	8.0	9.0	8.0	8.0	9.0	
	Not at all appealing (0)	%	0.9	0.8	1.0	2.2	0.0	0.8	
	1	%	0.5	0.8	0.3	0.0	0.8	0.6	
	2	%	0.4	0.2	0.6	1.1	0.0	0.3	
	3	%	1.4	1.4	1.4	2.2	0.8	1.4	
	4	%	1.3	1.2	1.3	3.2	0.8	0.3	
	5	%	6.8	6.5	7.1	8.6	6.3	6.1	
	6	%	7.6	10.3	5.2	11.5	8.5	3.4	
	7	%	11.1	12.0	10.3	15.2	12.9	5.5	
	8	%	17.7	18.0	17.5	14.1	19.0	19.9	
	9	%	11.2	10.9	11.4	7.6	10.2	14.8	
	Very appealing (10)	%	34.4	31.8	36.9	24.6	34.0	42.9	
	Unsure	%	6.6	6.2	6.8	9.6	6.6	4.1	

Are you concerned, somewhat concerned, somewhat not concerned, or not concerned about the following? [ROTATE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - The availability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Concerned	%	45.2	39.0	50.9	40.1	41.3	52.2	
	Somewhat concerned	%	27.0	28.4	25.7	25.6	30.4	25.3	
	Somewhat not concerned	%	3.1	3.4	2.7	4.3	3.5	1.6	
	Not concerned	%	16.5	19.8	13.5	23.5	14.1	13.7	
	Unsure	%	8.3	9.3	7.3	6.5	10.7	7.1	

Are you concerned, somewhat concerned, somewhat not concerned, or not concerned about the following? [ROTATE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - The affordability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Concerned	%	55.9	49.3	62.0	50.9	52.9	62.2	
	Somewhat concerned	%	24.4	25.0	23.8	25.8	27.8	20.0	
	Somewhat not concerned	%	1.5	2.0	1.1	0.0	3.5	0.8	
	Not concerned	%	11.6	16.0	7.4	17.9	7.8	10.4	
	Unsure	%	6.7	7.7	5.7	5.5	7.9	6.5	

Are you concerned, somewhat concerned, somewhat not concerned, or not concerned about the following? [ROTATE]

				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - Your ability to pay your housing expenses over the next six months	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
	Concerned	%	13.2	13.3	13.1	17.1	12.8	10.2	
	Somewhat concerned	%	12.6	11.6	13.6	14.5	12.7	10.9	
	Somewhat not concerned	%	1.5	1.9	1.2	2.2	0.5	1.7	
	Not concerned	%	72.6	73.0	72.2	66.2	74.0	76.9	
	Unsure	%	0.1	0.2	0.0	0.0	0.0	0.3	

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 700 residents of the City of Ottawa, 18 years of age or older, between April 6th and 18th, 2021. The margin of error for a random survey of 700 residents of Ottawa is ±3.7 percentage points, 19 times out of 20. Columns have been shaded due to small n values.

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				Gender		Age			
			Ottawa 2021-04	Male	Female	18 to 34	35 to 54	55 plus	Refuse
Question - How urgent a priority for the City of Ottawa is it to ensure seniors have adequate housing options on a scale from 0 to 10, where 0 is not urgent at all and 10 is very urgent?	Total	Unwgt N	700	316	384	93	241	360	6
		Wgt N	700	336	364	202	244	248	6
		Mean	7.7	7.3	8.1	7.3	7.7	8.1	
		Median	8.0	8.0	8.0	7.0	8.0	8.0	
	Not urgent at all (0)	%	0.8	1.3	0.3	0.0	1.3	0.9	
	1	%	0.1	0.2	0.0	0.0	0.0	0.3	
	2	%	1.7	1.8	1.6	4.3	0.5	0.8	
	3	%	0.1	0.2	0.0	0.0	0.0	0.3	
	4	%	1.4	2.4	0.4	3.0	0.8	0.6	
	5	%	8.7	11.4	6.2	13.5	6.6	7.0	
	6	%	11.2	12.8	9.7	17.4	10.7	6.5	
	7	%	15.9	16.7	15.1	11.9	20.9	14.6	
	8	%	21.4	21.3	21.5	18.0	23.0	22.7	
	9	%	8.7	8.3	9.1	7.6	7.6	10.5	
	Very urgent	%	26.7	19.2	33.7	24.2	22.3	32.7	
	Unsure	%	3.3	4.4	2.3	0.0	6.3	3.1	

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			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - If you had one piece of advice to make the City of Ottawa a better place, what would that advice be? [OPEN]	Total	Unwgt N	575	139	47	30	359
		Wgt N	582	96	42	21	423
	Have more affordable housing	%	10.6	7.2	12.0	6.7	11.4
	Better road maintenance	%	7.6	15.1	4.4	6.7	6.3
	More green space/parks/trails/playgrounds	%	8.7	4.9	5.9	13.5	9.6
	Better cycling/walking paths (dedicated biking/walking lanes)	%	4.1	4.2	3.3	3.2	4.2
	Better transit system/fix and/or finish the LRT	%	12.0	9.2	18.8	0.0	12.5
	Better/more infrastructure	%	2.0	2.1	2.7	3.2	1.8
	More facilities for seniors (homes, etc.)	%	1.0	4.3	1.6	0.0	0.2
	Keep the city clean (streets, garbage, snow, weeds, etc.)	%	2.3	1.4	0.0	0.0	2.8
	Limit the height of buildings/less expansion	%	3.4	5.7	0.0	6.5	3.1
	For people to follow health guidelines (wear masks, social distancing, stay inside, etc.)	%	2.1	2.1	6.9	0.0	1.7
	Get new politicians/government/mayor	%	1.4	3.6	0.0	3.2	0.9
	Address homelessness issue	%	1.7	1.4	0.0	0.0	2.0
	Get everyone/essential workers vaccinated	%	3.6	4.2	8.1	16.1	2.4
	I am happy the way it currently is	%	1.6	3.0	3.9	0.0	1.2
	Improve the health care system	%	1.4	2.6	2.2	0.0	1.1
	Improve the job market	%	1.5	1.4	4.9	0.0	1.2
	Lower taxes	%	2.7	1.4	0.0	10.0	3.0
	Make it more appealing to tourist	%	0.8	0.7	0.0	0.0	1.0
	More entertainment/activities for the youth	%	2.7	0.0	0.0	3.2	3.6
	Other	%	4.4	2.9	2.7	3.2	5.0
	More frequent garbage pick-ups (once a week)	%	0.5	0.8	0.0	0.0	0.5
	Deal with covid better/get rid of it	%	2.8	5.0	1.6	3.5	2.5
	Lower parking rates/restrictions/more parking	%	0.8	0.0	5.3	3.2	0.4
	Stop pending unnecessary funds/spend money on services that need help	%	1.6	1.4	0.0	0.0	1.8
	Traffic improvement	%	1.4	0.8	2.7	3.5	1.3
	Have the urban and rural people treated the same	%	0.9	2.2	0.0	0.0	0.7
	Less political red tape	%	1.6	0.8	0.0	0.0	2.0
	More equality/improve relations with the police	%	1.5	1.4	3.3	0.0	1.4
	More support for small businesses	%	1.3	0.0	0.0	0.0	1.7
	Cancel covid restrictions	%	2.4	2.1	3.4	0.0	2.4
	More community consultation/transparency	%	1.7	2.2	0.0	7.0	1.5
	Better enforcement of speeding/traffic laws	%	0.7	1.4	0.0	3.5	0.4
	Reduce crime/drug use	%	0.7	0.7	0.0	3.5	0.7
	Improve city services	%	0.4	0.8	0.0	0.0	0.4
	Unsure	%	6.2	2.9	6.4	0.0	7.2

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How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?			
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - The job market in Ottawa	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	6.9	6.9	6.9	6.7	7.0
		Median	7.0	7.0	7.0	7.0	7.0
	Very poor (1)	%	1.4	0.6	4.5	0.0	1.3
	2	%	0.7	1.1	1.3	0.0	0.5
	3	%	1.7	4.1	0.0	5.3	1.1
	4	%	3.5	2.9	2.6	2.5	3.8
	5	%	7.6	6.4	8.6	2.7	8.0
	6	%	15.2	10.2	9.9	24.4	16.6
	7	%	20.8	13.7	26.6	7.8	22.5
	8	%	26.7	20.1	25.1	23.5	28.6
	9	%	5.9	5.3	13.6	2.7	5.4
	Very good (10)	%	5.2	6.9	1.8	2.5	5.3
	Unsure	%	11.4	28.7	6.0	28.6	6.9

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How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Ottawa as a place to raise a family	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	8.4	8.4	8.2	8.2	8.4
		Median	8.0	9.0	8.0	8.0	8.0
	Very poor (1)	%	0.1	0.0	0.0	0.0	0.1
	2	%	0.3	1.2	1.4	0.0	0.0
	3	%	0.3	0.0	0.0	0.0	0.4
	4	%	0.7	2.3	3.4	0.0	0.0
	5	%	3.1	3.5	6.4	2.7	2.7
	6	%	4.6	2.1	4.8	16.6	4.5
	7	%	11.4	11.4	6.1	5.3	12.3
	8	%	30.3	24.4	28.1	34.3	31.8
	9	%	21.8	18.4	22.5	15.5	22.8
	Very good (10)	%	26.0	33.3	27.4	25.6	24.2
	Unsure	%	1.4	3.5	0.0	0.0	1.1

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Ottawa as a safe place to live	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	8.0	8.0	8.0	8.0	8.0
		Median	8.0	8.0	8.0	8.0	8.0
	Very poor (1)	%	0.6	0.0	2.1	0.0	0.6
	3	%	1.0	1.8	3.9	0.0	0.5
	4	%	0.8	2.3	0.0	0.0	0.6
	5	%	2.3	2.9	1.3	10.5	1.9
	6	%	4.8	6.1	3.0	2.5	4.8
	7	%	19.9	16.8	15.4	16.8	21.2
	8	%	32.4	32.0	30.0	28.8	32.9
	9	%	24.0	17.8	24.9	28.8	25.2
	Very good (10)	%	13.6	18.6	17.8	12.6	12.0
	Unsure	%	0.6	1.8	1.8	0.0	0.2

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Ottawa as a place to take public transit	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	6.2	6.4	5.9	5.6	6.2
		Median	6.0	7.0	6.0	6.0	7.0
	Very poor (1)	%	3.7	2.8	5.1	7.8	3.5
	2	%	2.8	2.3	2.5	10.5	2.6
	3	%	4.5	3.0	4.7	2.5	4.9
	4	%	5.9	5.2	7.4	7.8	5.8
	5	%	12.3	13.3	16.9	5.3	11.9
	6	%	14.0	6.9	16.4	16.6	15.3
	7	%	16.8	12.0	12.6	8.2	18.8
	8	%	15.8	13.8	11.6	15.5	16.7
	9	%	5.5	5.2	3.5	2.5	5.9
	Very good (10)	%	4.9	6.8	7.5	7.8	4.1
	Unsure	%	13.9	28.9	11.7	15.5	10.4

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Ottawa as a place where one can afford to buy a home	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	4.4	4.7	4.8	4.9	4.3
		Median	4.0	5.0	5.0	5.0	4.0
	Very poor (1)	%	11.3	11.4	13.5	5.3	11.4
	2	%	10.9	8.5	6.4	10.3	12.0
	3	%	13.5	11.4	10.6	7.8	14.7
	4	%	13.3	13.9	11.6	13.3	13.3
	5	%	17.7	21.8	14.1	20.8	17.0
	6	%	14.0	7.4	17.1	16.6	15.1
	7	%	9.3	5.2	11.1	13.3	9.9
	8	%	4.5	10.1	7.8	5.3	2.8
	9	%	1.2	2.4	2.1	0.0	0.9
	Very good (10)	%	1.9	3.9	3.9	2.5	1.2
	Unsure	%	2.3	4.1	1.8	5.0	1.8

NANOS

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How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - The quality of healthcare in Ottawa	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	7.7	7.5	7.6	7.7	7.7
		Median	8.0	8.0	8.0	8.0	8.0
	Very poor (1)	%	1.1	1.7	2.1	2.5	0.8
	2	%	0.5	1.2	2.5	0.0	0.1
	3	%	2.2	3.0	2.6	2.5	1.9
	4	%	2.1	3.8	1.3	0.0	1.9
	5	%	4.0	5.6	2.1	7.8	3.6
	6	%	7.5	7.1	9.0	11.6	7.2
	7	%	21.3	16.4	19.6	10.3	23.3
	8	%	29.2	26.6	29.1	25.8	30.0
	9	%	14.2	12.1	14.6	18.3	14.5
	Very good (10)	%	16.2	19.2	17.0	18.5	15.2
	Unsure	%	1.8	3.5	0.0	2.7	1.5

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Creating an environment for affordable housing	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Very good	%	1.6	1.1	2.1	0.0	1.8
	Good	%	16.1	10.3	28.1	13.3	16.4
	Average	%	35.1	33.5	25.2	37.6	36.4
	Poor	%	31.1	33.8	33.4	25.8	30.5
	Very poor	%	8.9	9.2	5.5	15.5	8.8
	Unsure	%	7.2	12.2	5.6	7.8	6.1

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Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Building a strong public transit system	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Very good	%	7.3	10.5	5.2	5.0	6.9
	Good	%	31.3	30.2	42.5	23.8	30.8
	Average	%	33.9	28.7	31.6	31.3	35.6
	Poor	%	17.1	17.3	14.6	21.0	17.1
	Very poor	%	5.3	4.3	2.1	8.8	5.7
	Unsure	%	5.0	9.0	3.9	10.1	3.9

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following? [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Responding to the COVID-19 pandemic	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Very good	%	15.8	17.0	26.1	18.3	14.3
	Good	%	35.8	35.2	29.9	31.8	36.7
	Average	%	27.6	29.3	24.6	20.8	27.9
	Poor	%	12.8	10.4	16.0	15.3	12.9
	Very poor	%	4.8	4.1	3.4	13.8	4.6
	Unsure	%	3.2	4.1	0.0	0.0	3.6

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

				Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?			
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Premier Doug Ford	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	5.8	6.5	6.6	6.0	5.6
		Median	6.0	7.0	7.0	7.0	6.0
	Very poor (1)	%	7.5	6.1	8.3	10.5	7.6
	2	%	4.4	3.4	2.5	0.0	5.1
	3	%	7.6	5.8	4.3	14.1	8.1
	4	%	8.3	3.0	4.9	5.3	10.2
	5	%	12.2	11.7	8.7	0.0	13.4
	6	%	11.3	10.9	11.0	10.5	11.5
	7	%	16.7	17.1	15.6	26.1	16.2
	8	%	15.8	18.9	18.8	18.1	14.6
	9	%	7.5	10.8	11.2	7.8	6.3
	Very good (10)	%	4.9	9.1	12.9	5.3	3.0
	Unsure	%	3.7	3.4	1.8	2.5	4.0

2021-16891 – OREA/OREB – Ottawa City Survey – Making Decisions – STAT SHEET

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Mayor Jim Watson	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	6.7	7.0	6.7	6.4	6.6
		Median	7.0	7.0	8.0	7.0	7.0
	Very poor (1)	%	2.2	2.3	7.9	2.5	1.6
	2	%	2.1	1.7	3.0	0.0	2.2
	3	%	3.2	3.6	3.5	11.3	2.6
	4	%	4.5	3.0	2.6	2.7	5.1
	5	%	14.0	11.5	12.5	13.0	14.8
	6	%	11.6	10.8	3.9	8.0	12.8
	7	%	20.3	16.6	12.6	26.3	21.7
	8	%	18.3	17.5	18.5	12.6	18.8
	9	%	8.6	13.7	21.7	13.0	5.8
	Very good (10)	%	7.3	12.7	8.6	2.5	6.1
	Unsure	%	7.9	6.8	5.1	8.0	8.5

				Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?			
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Increase	%	74.3	68.9	76.7	78.2	75.1
	Stay the same	%	16.9	20.9	12.9	7.8	16.9
	Decrease	%	6.5	8.0	8.6	14.1	5.5
	Unsure	%	2.3	2.2	1.8	0.0	2.5

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - [IF SENIOR OR MAKES DECISIONS FOR SENIOR] Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?	Total	Unwgt N	268	174	58	36	0
		Wgt N	199	120	53	26	0
	Yes, I will require one	%	22.1	25.2	19.8	13.0	
	Yes, a family member will require one	%	8.6	2.9	20.9	10.5	
	Yes, I and a family member will require one	%	3.4	1.2	2.1	16.4	
	No	%	61.4	65.0	53.7	60.1	
	Unsure	%	4.4	5.8	3.5	0.0	

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question – [IF SENIOR OR MAKES DECISIONS FOR SENIOR] [IF WILL NEED SENIOR FRIENDLY HOME] Are you or is your family member prepared, somewhat prepared, somewhat not prepared or not prepared to move to a senior-friendly home?	Total	Unwgt N	90	50	27	13	0
		Wgt N	68	35	23	11	0
	Prepared	%	33.0	41.7	22.5		
	Somewhat prepared	%	18.3	20.9	17.0		
	Somewhat not prepared	%	9.8	4.1	9.6		
	Not prepared	%	37.9	31.2	51.0		
	Unsure	%	1.1	2.1	0.0		

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Would you support, somewhat support, somewhat oppose or oppose the City of Ottawa easing restrictions to allow homeowners to build secondary suites or coach houses on their property for a senior family member to live in?	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Support	%	75.0	72.1	79.6	64.9	75.7
	Somewhat support	%	11.9	8.5	12.2	13.3	12.6
	Somewhat oppose	%	2.8	1.8	1.8	8.8	2.9
	Oppose	%	6.5	11.9	1.3	10.3	5.6
	Unsure	%	3.9	5.7	5.1	2.7	3.3

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 700 residents of the City of Ottawa, 18 years of age or older, between April 6th and 18th, 2021. The margin of error for a random survey of 700 residents of Ottawa is ±3.7 percentage points, 19 times out of 20. Columns have been shaded due to small n values.

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - A long term care home	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	5.0	4.3	4.9	4.8	5.2
		Median	5.0	4.0	5.0	6.0	5.0
	Not at all appealing (0)	%	9.9	17.5	9.4	20.6	7.6
	1	%	4.0	4.0	7.4	0.0	3.8
	2	%	6.7	9.6	5.1	2.5	6.4
	3	%	7.2	7.1	7.3	2.7	7.5
	4	%	10.6	10.5	11.7	10.3	10.5
	5	%	13.9	13.6	13.6	10.3	14.2
	6	%	9.4	5.7	9.1	18.5	9.8
	7	%	13.0	7.0	7.5	15.8	14.9
	8	%	9.5	8.7	12.4	13.8	9.2
	9	%	2.3	2.9	2.1	0.0	2.3
	Very appealing (10)	%	7.7	7.1	8.4	2.7	8.1
	Unsure	%	5.9	6.4	6.0	2.7	5.9

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - A secondary suite/coach house/in-law suite in a family member's home	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	7.8	7.2	7.4	7.1	8.0
		Median	8.0	8.0	8.0	8.0	8.0
	Not at all appealing (0)	%	2.2	5.1	1.3	0.0	1.7
	1	%	0.4	1.1	1.3	2.7	0.0
	2	%	0.8	1.7	1.4	11.3	0.0
	3	%	1.4	2.9	3.9	0.0	0.8
	4	%	2.3	3.5	5.7	0.0	1.8
	5	%	5.1	10.0	5.2	7.5	3.8
	6	%	6.2	5.4	8.3	8.0	6.1
	7	%	18.4	12.1	16.0	13.0	20.4
	8	%	20.8	17.6	13.0	18.3	22.5
	9	%	12.0	13.7	7.8	13.0	12.0
	Very appealing (10)	%	25.8	23.4	28.0	20.6	26.4
	Unsure	%	4.7	3.5	8.1	5.5	4.5

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - To remain in their current home	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	8.1	8.3	8.0	8.5	8.0
		Median	8.0	9.0	8.0	10.0	8.0
	Not at all appealing (0)	%	0.9	1.7	0.0	0.0	0.9
	1	%	0.5	1.5	0.0	0.0	0.3
	2	%	0.4	0.6	0.0	8.8	0.0
	3	%	1.4	2.3	0.0	0.0	1.4
	4	%	1.3	0.0	1.8	0.0	1.6
	5	%	6.8	7.1	15.2	2.5	6.1
	6	%	7.6	3.5	8.1	0.0	9.0
	7	%	11.1	3.4	6.0	5.3	13.8
	8	%	17.7	18.4	19.8	16.0	17.5
	9	%	11.2	13.8	13.9	15.5	10.0
	Very appealing (10)	%	34.4	43.3	32.6	49.4	31.7
	Unsure	%	6.6	4.5	2.6	2.5	7.7

Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - The availability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Concerned	%	45.2	54.3	50.9	60.0	41.6
	Somewhat concerned	%	27.0	21.2	23.9	16.0	29.2
	Somewhat not concerned	%	3.1	2.8	1.8	0.0	3.4
	Not concerned	%	16.5	14.7	14.1	18.5	17.1
	Unsure	%	8.3	7.1	9.4	5.5	8.6

Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - The affordability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Concerned	%	55.9	59.5	59.9	73.3	53.7
	Somewhat concerned	%	24.4	20.0	17.7	13.3	26.7
	Somewhat not concerned	%	1.5	1.1	1.8	0.0	1.7
	Not concerned	%	11.6	12.4	15.5	10.7	11.0
	Unsure	%	6.7	7.0	5.1	2.7	6.9

Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following? [ROTATE]

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - Your ability to pay your housing expenses over the next six months	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
	Concerned	%	13.2	12.3	10.4	21.6	13.2
	Somewhat concerned	%	12.6	8.0	11.1	2.7	14.4
	Somewhat not concerned	%	1.5	2.3	1.4	0.0	1.4
	Not concerned	%	72.6	76.8	77.1	75.6	70.9
	Unsure	%	0.1	0.6	0.0	0.0	0.0

			Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?				
			Ottawa 2021-04	I am a senior	I make decisions on behalf of a senior	Both	Neither
Question - How urgent a priority for the City of Ottawa is it to ensure seniors have adequate housing options on a scale from 0 to 10, where 0 is not urgent at all and 10 is very urgent?	Total	Unwgt N	700	174	58	36	432
		Wgt N	700	120	53	26	501
		Mean	7.7	8.2	7.8	7.7	7.6
		Median	8.0	9.0	8.0	8.0	8.0
	Not urgent at all (0)	%	0.8	1.8	1.8	0.0	0.4
	1	%	0.1	0.0	0.0	0.0	0.1
	2	%	1.7	1.1	0.0	11.6	1.5
	3	%	0.1	0.6	0.0	0.0	0.0
	4	%	1.4	1.2	3.9	0.0	1.2
	5	%	8.7	6.5	5.6	5.0	9.8
	6	%	11.2	4.1	13.4	5.5	13.0
	7	%	15.9	10.7	12.4	8.0	17.9
	8	%	21.4	18.9	21.3	28.3	21.7
	9	%	8.7	11.1	15.1	5.0	7.6
	Very urgent	%	26.7	39.5	23.1	33.8	23.7
	Unsure	%	3.3	4.7	3.5	2.7	3.0

2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - If you had one piece of advice to make the City of Ottawa a better place, what would that advice be? [OPEN]	Total	Unwgt N	216	47	19	5	136	9
		Wgt N	159	35	14	4	99	7
	Have more affordable housing	%	8.4	8.0			8.6	
	Better road maintenance	%	11.2	7.8			13.2	
	More green space/parks/trails/playgrounds	%	6.3	8.0			6.5	
	Better cycling/walking paths (dedicated biking/walking lanes)	%	3.8	0.0			5.4	
	Better transit system/fix and/or finish the LRT	%	10.6	11.7			9.4	
	Better/more infrastructure	%	2.4	2.1			3.1	
	More facilities for seniors (homes, etc.)	%	3.0	2.1			3.5	
	Keep the city clean (streets, garbage, snow, weeds, etc.)	%	0.9	0.0			1.4	
	Limit the height of buildings/less expansion	%	4.3	1.9			4.8	
	For people to follow health guidelines (wear masks, social distancing, stay inside, etc.)	%	3.1	1.9			1.8	
	Get new politicians/government/mayor	%	2.6	4.0			2.1	
	Address homelessness issue	%	0.9	1.9			0.7	
	Get everyone/essential workers vaccinated	%	6.8	6.5			6.1	
	I am happy the way it currently is	%	2.8	2.1			2.4	
	Improve the health care system	%	2.1	5.2			1.6	
	Improve the job market	%	2.1	5.2			1.6	
	Lower taxes	%	2.1	1.9			2.1	
	Make it more appealing to tourist	%	0.4	0.0			0.7	
	More entertainment/activities for the youth	%	0.4	0.0			0.7	
	Other	%	2.9	6.1			2.5	
	More frequent garbage pick-ups (once a week)	%	0.5	2.1			0.0	
	Deal with covid better/get rid of it	%	3.9	0.0			5.6	
	Lower parking rates/restrictions/more parking	%	1.8	0.0			1.1	
	Stop pending unnecessary funds/spend money on services that need help	%	0.9	0.0			1.4	
	Traffic improvement	%	1.6	5.3			0.7	
	Have the urban and rural people treated the same	%	1.3	0.0			1.4	
	Less political red tape	%	0.5	2.1			0.0	
	More equality/improve relations with the police	%	1.7	0.0			2.1	
	Cancel covid restrictions	%	2.2	2.1			2.8	
	More community consultation/transparency	%	2.2	2.1			1.4	
	Better enforcement of speeding/traffic laws	%	1.3	0.0			1.4	
	Reduce crime/drug use	%	0.9	1.9			0.7	
	Improve city services	%	0.5	2.1			0.0	
	Unsure	%	3.5	5.9			3.5	

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2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - The job market in Ottawa	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	6.9	6.3			7.1	
		Median	7.0	7.0			8.0	
	Very poor (1)	%	1.6	1.6			1.9	
	2	%	1.0	1.5			0.5	
	3	%	3.1	4.9			2.8	
	4	%	2.8	6.1			1.7	
	5	%	6.5	10.5			4.4	
	6	%	12.0	12.9			10.2	
	7	%	16.3	14.1			16.6	
	8	%	21.9	21.1			23.6	
	9	%	7.2	2.5			8.3	
	Very good (10)	%	4.9	2.1			6.7	
	Unsure	%	22.7	22.7			23.2	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Ottawa as a place to raise a family	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	8.3	8.1	8.1		8.5	
		Median	9.0	8.0	8.0		9.0	
	2	%	1.1	1.5	4.2		0.6	
	4	%	2.3	1.6	3.8		1.7	
	5	%	4.2	7.9	0.0		3.9	
	6	%	4.7	4.2	8.0		2.6	
	7	%	9.2	12.4	8.4		7.0	
	8	%	26.7	28.4	28.0		28.1	
	9	%	19.1	12.1	16.1		22.8	
	Very good (10)	%	30.7	27.1	31.5		32.1	
	Unsure	%	2.1	4.8	0.0		1.1	

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2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Ottawa as a safe place to live	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	8.0	7.8			8.1	
		Median	8.0	8.0			8.0	
	Very poor (1)	%	0.6	0.0			0.0	
	3	%	2.1	4.6			0.6	
	4	%	1.4	3.3			1.1	
	5	%	3.5	4.6			4.0	
	6	%	4.8	7.3			3.5	
	7	%	16.4	14.3			15.1	
	8	%	31.1	23.9			37.9	
	9	%	21.1	21.7			19.7	
	Very good (10)	%	17.6	18.6			17.5	
	Unsure	%	1.5	1.6			0.5	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Ottawa as a place to take public transit	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	6.1	5.8			6.3	
		Median	6.0	6.0			7.0	
	Very poor (1)	%	4.0	3.6			4.4	
	2	%	3.4	6.3			0.5	
	3	%	3.4	3.3			2.8	
	4	%	6.1	11.5			4.7	
	5	%	13.2	14.4			13.8	
	6	%	10.7	7.2			11.7	
	7	%	11.7	10.0			13.2	
	8	%	13.4	13.5			14.8	
	9	%	4.4	6.3			2.9	
	Very good (10)	%	7.1	5.2			7.5	
	Unsure	%	22.6	18.8			23.7	

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2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?				
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Ottawa as a place where one can afford to buy a home	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	4.8	4.7			5.0	
		Median	5.0	5.0			5.0	
	Very poor (1)	%	11.1	9.1			7.8	
	2	%	8.2	12.8			7.6	
	3	%	10.7	9.1			8.7	
	4	%	13.2	13.6			16.1	
	5	%	19.6	15.2			22.2	
	6	%	11.2	13.7			9.1	
	7	%	7.8	10.3			7.9	
	8	%	8.9	3.7			11.7	
	9	%	2.0	0.0			3.2	
	Very good (10)	%	3.7	6.1			3.3	
	Unsure	%	3.6	6.1			2.3	

How would you rate the City of Ottawa on the following where 1 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

				Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?				
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - The quality of healthcare in Ottawa	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	7.6	7.2			7.7	
		Median	8.0	8.0			8.0	
	Very poor (1)	%	1.9	1.5			1.7	
	2	%	1.4	4.6			0.5	
	3	%	2.8	4.8			0.6	
	4	%	2.6	2.5			2.8	
	5	%	4.9	8.7			4.9	
	6	%	8.2	4.9			7.9	
	7	%	16.5	19.2			16.8	
	8	%	27.2	25.4			28.5	
	9	%	13.6	4.9			15.8	
	Very good (10)	%	18.5	21.8			17.1	
	Unsure	%	2.5	1.6			3.4	

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 700 residents of the City of Ottawa, 18 years of age or older, between April 6th and 18th, 2021. The margin of error for a random survey of 700 residents of Ottawa is ±3.7 percentage points, 19 times out of 20. Columns have been shaded due to small n values.

2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Creating an environment for affordable housing	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Very good	%	1.2	2.5			1.1	
	Good	%	15.4	11.6			18.7	
	Average	%	31.9	35.1			30.8	
	Poor	%	32.6	28.0			33.1	
	Very poor	%	9.0	14.0			5.9	
	Unsure	%	9.9	8.7			10.4	

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Building a strong public transit system	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Very good	%	8.4	8.8			9.9	
	Good	%	32.6	28.7			33.1	
	Average	%	29.8	23.5			34.1	
	Poor	%	17.1	28.2			12.6	
	Very poor	%	4.3	3.1			2.5	
	Unsure	%	7.8	7.6			7.8	

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2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

Would you say that municipal leaders do a very good, good, average, poor or very poor job at supporting the following. [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question – Responding to the COVID-19 pandemic	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Very good	%	19.6	11.4			23.7	
	Good	%	33.4	38.6			32.4	
	Average	%	26.9	29.7			26.8	
	Poor	%	12.5	13.9			9.4	
	Very poor	%	5.2	4.9			4.3	
	Unsure	%	2.4	1.5			3.4	

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Premier Doug Ford	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	6.4	6.4			6.8	
		Median	7.0	7.0			7.0	
	Very poor (1)	%	7.2	8.7			5.3	
	2	%	2.7	1.6			1.6	
	3	%	6.5	6.3			3.8	
	4	%	3.8	4.8			2.3	
	5	%	9.4	14.6			9.4	
	6	%	10.9	10.2			10.6	
	7	%	17.9	12.8			20.1	
	8	%	18.8	15.2			22.7	
	9	%	10.5	12.4			10.9	
	Very good (10)	%	9.6	11.8			9.1	
	Unsure	%	2.8	1.5			4.1	

Please rate the performance of the following leaders in terms of how well they have responded to the COVID-19 crisis on a scale from 0 to 10, where 0 is very poor and 10 is very good. [ROTATE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Mayor Jim Watson	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	6.9	6.9			7.2	
		Median	7.0	7.0			8.0	
	Very poor (1)	%	3.8	3.0			2.3	
	2	%	1.8	0.0			2.4	
	3	%	4.6	6.4			1.5	
	4	%	2.8	1.6			2.3	
	5	%	11.9	14.8			11.4	
	6	%	8.6	13.1			8.3	
	7	%	16.8	14.5			18.5	
	8	%	17.1	18.4			19.0	
	9	%	15.7	11.7			18.3	
	Very good (10)	%	10.3	12.4			9.7	
	Unsure	%	6.5	4.0			6.3	

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Increase	%	72.2	75.0			71.6	
	Stay the same	%	17.0	16.9			19.4	
	Decrease	%	9.0	6.6			7.9	
	Unsure	%	1.8	1.5			1.1	

2021-16891 – OREA/OREB – Ottawa City Survey – Requiring Senior Friendly Home – STAT SHEET

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Are you a senior (65 years of age or older) or do you make decisions on behalf of a family member who is a senior?	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	I am a senior	%	60.3	68.6			63.9	
	I make decisions on behalf of a senior	%	26.5	23.7			23.2	
	Both	%	13.2	7.8			12.9	

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - [IF SENIOR OR MAKES DECISIONS FOR SENIOR] [IF WILL NEED SENIOR FRIENDLY HOME] Are you or is your family member prepared, somewhat prepared, somewhat not prepared or not prepared to move to a senior-friendly home?	Total	Unwgt N	90	60	23	7	0	0
		Wgt N	68	44	17	7	0	0
	Prepared	%	33.0	36.1			0.0	
	Somewhat prepared	%	18.3	19.0			0.0	
	Somewhat not prepared	%	9.8	6.5			0.0	
	Not prepared	%	37.9	36.7			0.0	
	Unsure	%	1.1	1.6			0.0	

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Would you support, somewhat support, somewhat oppose or oppose the City of Ottawa easing restrictions to allow homeowners to build secondary suites or coach houses on their property for a senior family member to live in?	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Support	%	73.2	80.3			74.5	
	Somewhat support	%	10.1	7.2			9.9	
	Somewhat oppose	%	2.7	0.0			1.3	
	Oppose	%	8.9	7.9			10.0	
	Unsure	%	5.1	4.6			4.3	

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On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - A long-term care home	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	4.5	4.7			4.5	
		Median	5.0	5.0			5.0	
	Not at all appealing (0)	%	15.8	17.8			14.3	
	1	%	4.4	4.5			4.6	
	2	%	7.5	7.9			6.8	
	3	%	6.5	7.0			6.9	
	4	%	10.8	3.0			14.8	
	5	%	13.2	6.3			18.1	
	6	%	8.3	9.3			7.3	
	7	%	8.3	7.9			8.9	
	8	%	10.3	12.7			7.2	
	9	%	2.3	5.7			1.7	
	Very appealing (10)	%	6.9	7.8			6.5	
	Unsure	%	5.8	10.2			2.9	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - A secondary suite/coach house/in-law suite in a family member's home	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	7.2	7.6			7.3	
		Median	8.0	8.0			8.0	
	Not at all appealing (0)	%	3.4	0.0			3.2	
	1	%	1.4	0.0			2.2	
	2	%	2.9	3.1			1.1	
	3	%	2.7	5.7			2.4	
	4	%	3.6	3.6			3.4	
	5	%	8.4	9.4			8.2	
	6	%	6.5	4.8			7.7	
	7	%	13.3	12.2			13.1	
	8	%	16.5	14.2			18.3	
	9	%	12.0	14.2			11.8	
	Very appealing (10)	%	24.3	31.2			24.7	
	Unsure	%	5.0	1.6			3.8	

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On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - To remain in their current home	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	8.3	7.7			8.5	
		Median	9.0	9.0			9.0	
	Not at all appealing (0)	%	1.0	3.1			0.5	
	1	%	0.9	2.5			0.0	
	2	%	1.5	1.6			0.0	
	3	%	1.4	3.1			0.5	
	4	%	0.5	2.1			0.0	
	5	%	8.6	8.2			10.5	
	6	%	4.2	4.2			3.9	
	7	%	4.3	6.3			4.2	
	8	%	18.4	16.9			19.0	
	9	%	14.1	14.0			14.9	
	Very appealing (10)	%	41.2	34.8			43.6	
	Unsure	%	3.7	3.0			2.8	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - The availability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44			122	9
	Concerned	%	54.1	63.5			50.1	
	Somewhat concerned	%	21.2	15.1			23.4	
	Somewhat not concerned	%	2.1	1.5			2.9	
	Not concerned	%	15.1	12.1			17.2	
	Unsure	%	7.5	7.8			6.3	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - The affordability of adequate housing for seniors in the City of Ottawa	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Concerned	%	61.4	68.2			56.8	
	Somewhat concerned	%	18.5	15.2			20.1	
	Somewhat not concerned	%	1.1	0.0			1.8	
	Not concerned	%	13.0	7.3			15.5	
	Unsure	%	5.9	9.3			5.8	

On a scale from 0 to 10, where 0 is not at all appealing and 10 is very appealing, please rate the appeal of the following housing options for seniors [RANDOMIZE]

			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - Your ability to pay your housing expenses over the next six months	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
	Concerned	%	13.1	18.9			7.5	
	Somewhat concerned	%	8.1	9.4			7.2	
	Somewhat not concerned	%	1.7	1.5			2.3	
	Not concerned	%	76.8	70.2			83.0	
	Unsure	%	0.4	0.0			0.0	

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			Do you anticipate that you or a senior in your family will require a senior-friendly home in the next five years?					
			Toronto 2021-04	Yes, I will require one	Yes, a family member will require one	Yes, I and a family member will require one	No	Unsure
Question - How urgent a priority for the City of Ottawa is it to ensure seniors have adequate housing options on a scale from 0 to 10, where 0 is not urgent at all and 10 is very urgent?	Total	Unwgt N	268	60	23	7	166	12
		Wgt N	199	44	17	7	122	9
		Mean	8.0	8.2			8.1	
		Median	8.0	9.0			8.0	
	Not urgent at all (0)	%	1.6	0.0			1.3	
	2	%	2.2	1.5			1.1	
	3	%	0.4	1.6			0.0	
	4	%	1.7	0.0			2.2	
	5	%	6.0	9.1			5.4	
	6	%	6.7	3.1			6.8	
	7	%	10.8	6.3			12.5	
	8	%	20.8	25.4			20.8	
	9	%	11.4	18.1			9.8	
	Very urgent	%	34.4	31.1			36.1	
	Unsure	%	4.1	3.7			4.0	