Pandemic Shadow: Canadians report they are unlikely to travel outside of community this summer - Lack comfort in Canadian athletes participating in Tokyo Olympics.

National survey released May, 2021 Submission 2021-1884



Key Findings



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Close to seven in ten Canadians say they are unlikely or somewhat unlikely to travel outside their community this summer even if there is a stayat-home order in their community. Prairie residents are more likely to say they are likely to do this (22%) than residents of Atlantic Canada (eight per cent) or Quebec (nine per cent).

COMFORT WITH CANADIAN ATHLETES COMPETING IN OLYMPICS

Canadians are more than two times as likely to say they are uncomfortable (36%) rather than comfortable (16%) having Canadian athletes take part in the Olympic games no matter how bad the pandemic is in Japan.

NEIGHBOURS FOLLOWING PUBLIC HEALTH GUIDELINES

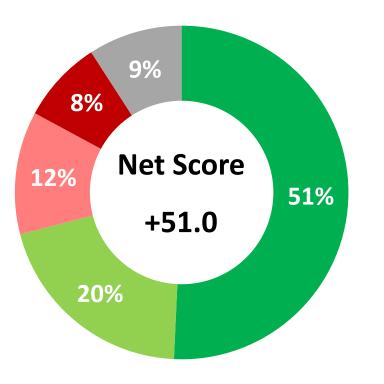
While a majority of Canadians say their neighbours are strictly (22%) or somewhat strictly (48%) following public health guidelines, this has decreased compared to the previous wave in March 2020 (29% strictly; 59% somewhat strictly).

EASE OF FINDING INFORMATION ON VACCINES

Over seven in ten Canadians say it was easy (51%) or somewhat easy (20%) to find information on booking, availability and location for COVID vaccinations. Quebec residents (64%) are more likely to say they found this easy than residents of Atlantic Canada (54%), the Prairies (44%) and Ontario (42%).



Difficulty finding information on booking, availability and location of vaccinations



■ Easy ■ Somewhat easy ■ Somewhat difficult ■ Difficult ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 29th to May 3rd, 2021, n=1025, accurate 3.1 percentage points plus or minus, 19 times out of 20.

If you are hoping to get vaccinated or have already got your shot, was it easy, somewhat easy, somewhat difficult or difficult to find the information on booking, availability, and location?

Over seven in ten Canadians say it was easy or somewhat easy to find information on booking, availability and location for COVID vaccinations. Quebec residents (64%) are more likely to say they found this easy than residents of Atlantic Canada (54%), the Prairies (44%) and Ontario (42%). Older Canadians (55 plus) are more likely to say they found this easy (67%) than those 35 to 54 (49%) or 18 to 34 (30%).

Level of difficulty finding information on booking, availability and location of vaccinations – by demographics

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If you are hoping to get vaccinated or have already got your shot, was it easy, somewhat easy, somewhat difficult or difficult to find the information on booking, availability, and location?

	Atlantic (n=89)	Quebec (n=220)	Ontario (n=345)	Prairies (n=210)	BC (n=161)
rhat easy	76.9%	84.1%	61.3%	67.3%	78.2%
Easy/Somewhat easy	Men (n=546)	Women (n=479)	18-34 (n=193)	35-54 (n=438)	55 plus (n=394)
	70.5%	71.4%	48.3%	74.8%	83.7%

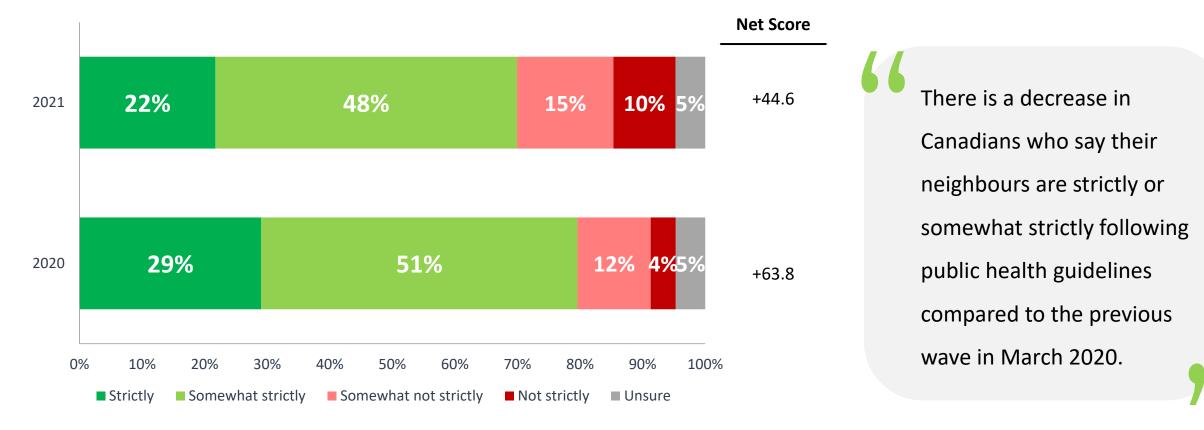
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



How strictly neighbours are following public health guidelines

Would you say that your neighbors are strictly, somewhat strictly, somewhat not strictly or not strictly following the guidance of public health authorities to social distance from others including avoiding crowded places and non-essential gatherings, avoiding common greetings, such as handshakes, limiting contact with people at higher risk (e.g., older adults and those in poor health), and keeping a distance of at least 2 arms lengths (approximately 2 meters) from others, as much as possible.



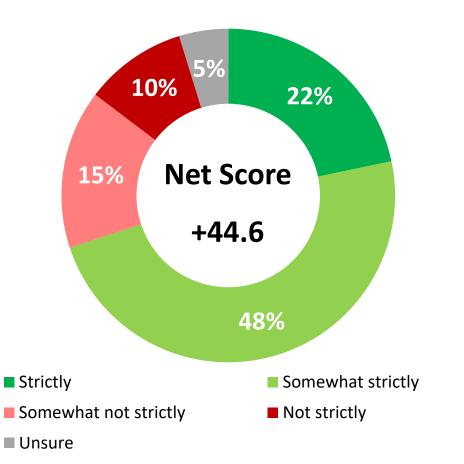
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A majority of Canadians say their neighbours are strictly or somewhat strictly following the guidance of public health authorities related to the pandemic. Residents of Atlantic Canada are more likely to say their neighbours are following guidelines strictly (36%) than residents of the Prairies (20%) and Quebec (13%). Older Canadians (55 plus) are more likely to say their neighbours are strictly following guidelines (32%) than those 35 to 54 (22%) or 18 to 34 (six per cent).

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 29th to May 3rd, 2021, n=1025, accurate 3.1 percentage points plus or minus, 19 times out of 20.





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How strictly neighbours are following **Q** public health guidelines – by demographics

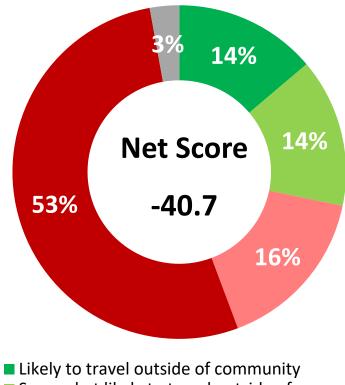
Would you say that your neighbors are strictly, somewhat strictly, somewhat not strictly or not strictly following the guidance of public health authorities to social distance from others including avoiding crowded places and non-essential gatherings, avoiding common greetings, such as handshakes, limiting contact with people at higher risk (e.g. older adults and those in poor health), and keeping a distance of at least 2 arms lengths (approximately 2 meters) from others, as much as possible.

	Atlantic	Quebec	Ontario	Prairies	BC
	(n=89)	(n=220)	(n=345)	(n=210)	(n=161)
at strictly	(II=89)	(n=220)	(II=345)	(h=210)	(n=101)
	74.9%	70.6%	70.9%	61.9%	74.3%
Strictly/somewhat strictly	Men	Women	18-34	35-54	55 plus
	(n=546)	(n=479)	(n=193)	(n=438)	(n=394)
	67.3%	72.4%	56.5%	69.6%	79.7%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Likelihood of travelling outside community even if there is a stay-at-home order



Somewhat likely to travel outside of community
Somewhat unlikely to travel outside of community
Unlikely to travel outside of community
Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 29th to May 3rd, 2021, n=1025, accurate 3.1 percentage points plus or minus, 19 times out of 20.

For the upcoming summer are you likely, somewhat likely, somewhat unlikely or unlikely to travel outside of your community even if there is a stay-at-home order in your community?

Close to seven in ten Canadians say they are unlikely or somewhat unlikely to travel outside their community this summer even if there is a stay-at-home order in their community.

Prairie residents are more likely to say they are likely to do this (22%) than residents of Atlantic Canada (eight per cent) or Quebec (nine per cent).

Men more often say they are likely to travel outside their community (18%) than women (nine per cent).



Likelihood of travelling outside community even if there is a stay-at-home order – by demographics

For the upcoming summer are you likely, somewhat likely, somewhat unlikely or unlikely to travel outside of your community even if there is a stay-at-home order in your community?

	Atlantic	Quebec	Ontario	Prairies	BC
	(n=89)	(n=220)	(n=345)	(n=210)	(n=161)
at unlikely	75.3%	75.9%	67.5%	59.4%	70.6%
Unlikely/somewhat unlikely	Men	Women	18-34	35-54	55 plus
	(n=546)	(n=479)	(n=193)	(n=438)	(n=394)
C	62.7%	74.9%	59.1%	66.3%	78.1%

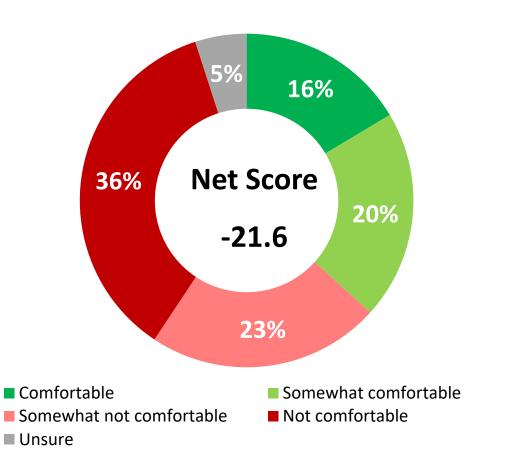
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*Weighted to the true population proportion.

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Level of comfort with Canadian athletes taking part in Olympic games in Japan



The Tokyo Summer Olympics are scheduled to begin this July. Japan has banned fans and families of athletes from attending the games. Are you comfortable, somewhat comfortable, somewhat not comfortable or not comfortable having Canadian athletes take part in the games no matter how bad the pandemic is in Japan?

Canadians are more than twice as likely to say they are uncomfortable rather than comfortable having Canadian athletes take part in the Olympic games no matter how bad the pandemic is in Japan.

Residents of the Prairies are more likely to say they are comfortable with this (26%) than residents of Ontario (14%) and Atlantic Canada (seven per cent).

Younger Canadians (18-34) are more likely to be comfortable with this (24%) than those 55 plus (10%).

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.



Level of comfort with Canadian athletes taking part in Olympic games in Japan – by demographics

The Tokyo Summer Olympics are scheduled to begin this July. Japan has banned fans and families of athletes from attending the games. Are you comfortable, somewhat comfortable, somewhat not comfortable or not comfortable having Canadian athletes take part in the games no matter how bad the pandemic is in Japan?

ifortable	Atlantic	Quebec	Ontario	Prairies	BC
	(n=89)	(n=220)	(n=345)	(n=210)	(n=161)
/hat not com	82.1%	49.3%	64.4%	48.9%	57.4%
Not comfortable/somewhat not comfortable	Men	Women	18-34	35-54	55 plus
	(n=546)	(n=479)	(n=193)	(n=438)	(n=394)
Not comford	49.1%	67.1%	41.7%	59.4%	69.0%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



PATH FURWARD!

JALIDATE

TEST IDEAS

REVIEW RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1025 Canadians, 18 years of age or older, between April 29th and May 3rd, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1025 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by CTV News and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a
Population and Final Sample Size	1025 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political
Type of Sample	Probability		party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines,
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		and individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	14 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues and views on economic issues.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Field Dates	April 29 th to May 3 rd , 2021.	Research/Data Collection	Nanos Research
Language of Survey	The survey was conducted in both English and French.	Supplier	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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2021-1884 – CTV/Nanos Survey – Survey - STAT SHEET

				Region								Age	
			Canada 2021-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - If you are hoping to	Total	Unwgt N	1025	89	220	345	210	161	546	479	193	438	394
get vaccinated or have already got your shot, was it easy,		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
somewhat easy, somewhat	Easy	%	50.7	54.0	64.4	41.7	44.4	59.9	47.3	54.0	29.8	48.9	67.2
difficult or difficult to find the information on booking,	Somewhat easy	%	20.2	22.9	19.7	19.5	22.9	18.2	23.2	17.4	18.5	25.9	16.5
availability, and location?	Somewhat difficult	%	11.9	7.6	6.4	17.2	11.7	8.7	12.6	11.2	18.3	10.1	9.0
	Difficult	%	8.0	6.0	0.3	15.3	5.8	4.4	6.7	9.2	14.7	6.4	4.7
	Unsure	%	9.1	9.6	9.2	6.2	15.2	8.7	10.1	8.1	18.7	8.7	2.7

					Reg	gion			Ge	nder		Age	
			Canada 2021-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Would you say that	Total	Unwgt N	1025	89	220	345	210	161	546	479	193	438	394
your neighbors are strictly,		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
somewhat strictly, somewhat not strictly or not strictly	Strictly	%	21.7	36.1	13.3	24.0	19.7	25.2	17.5	25.7	6.4	22.0	32.3
following the guidance of	Somewhat strictly	%	48.2	38.8	57.3	46.9	42.2	49.1	49.8	46.7	50.2	47.6	47.4
public health authorities to social distance from others	Somewhat not strictly	%	15.4	16.1	14.3	16.0	16.6	13.7	17.1	13.7	23.6	14.7	10.2
including avoiding crowded	Not strictly	%	9.9	0.9	10.5	9.9	14.5	7.0	10.6	9.2	14.4	11.1	5.7
places and non-essential gatherings, avoiding common greetings, such as handshakes, limiting contact with people at higher risk (e.g. older adults and those in poor health), and keeping a distance of at least 2 arms lengths (approximately 2 meters) from others, as much as possible.	Unsure	%	4.8	8.0	4.6	3.2	6.9	5.0	4.9	4.6	5.5	4.6	4.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,025 Canadians, 18 years of age or older, between April 29th and May 3rd, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.



2021-1884 – CTV/Nanos Survey – Survey - STAT SHEET

					Re	gion			Gender			Age	
			Canada 2021-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - For the upcoming	Total	Unwgt N	1025	89	220	345	210	161	546	479	193	438	394
summer are you likely,		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
somewhat likely, somewhat unlikely or unlikely to travel outside of your community	Likely to travel outside of community	%	13.8	8.4	9.0	14.1	21.5	13.5	18.4	9.4	17.6	17.0	8.3
even if there is a stay-at-home order in your community?	Somewhat likely to travel outside of community	%	14.4	12.4	13.0	15.9	15.8	12.1	16.4	12.6	20.9	12.8	11.3
	Somewhat unlikely to travel outside of community	%	16.0	15.2	17.0	16.7	16.1	12.9	16.7	15.4	17.7	16.2	14.7
	Unlikely to travel outside of community	%	52.9	60.1	58.9	50.8	43.3	57.7	45.9	59.5	41.4	50.2	63.4
	Unsure	%	2.8	3.9	2.1	2.6	3.3	3.7	2.6	3.1	2.4	3.9	2.2

				Region						Gender			
			Canada 2021-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The Tokyo Summer	Total	Unwgt N	1025	89	220	345	210	161	546	479	193	438	394
Olympics are scheduled to begin this July. Japan has		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
banned fans and families of athletes from attending the	Comfortable	%	16.4	6.5	16.3	13.9	25.5	16.5	22.1	10.9	24.1	17.3	10.3
games. Are you comfortable,	Somewhat comfortable	%	20.3	7.8	31.5	16.0	18.0	22.4	24.2	16.5	25.2	19.9	17.1
somewhat comfortable, somewhat not comfortable or	Somewhat uncomfortable	%	22.6	29.0	20.3	24.3	18.9	23.8	20.1	25.0	19.0	21.9	25.8
not comfortable having Canadian athletes take part in	Uncomfortable	%	35.7	53.1	29.0	40.2	30.0	33.6	29.0	42.1	22.7	37.5	43.3
the games no matter how bad the pandemic is in Japan?	Unsure	%	5.0	3.7	2.9	5.7	7.5	3.7	4.5	5.5	9.1	3.4	3.5

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,025 Canadians, 18 years of age or older, between April 29th and May 3rd, 2021. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.