Impressions of the performance of the vaccine rollout by the federal and provincial governments on the decline.

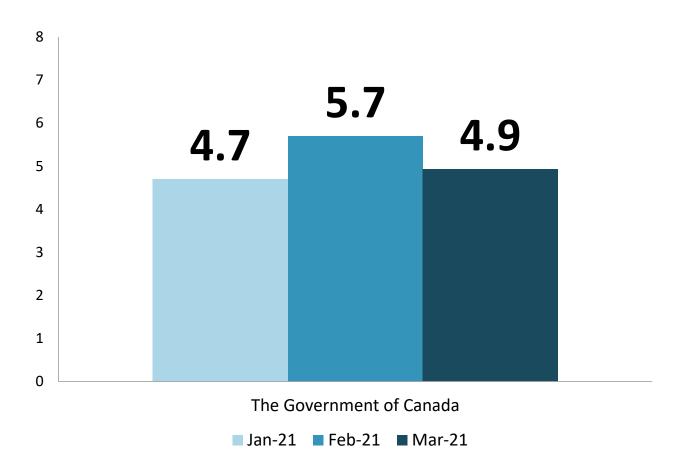


Views on FEDERAL government success with the vaccine rollout - Tracking



On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout [ROTATE]

The Government of Canada





Canadians' impressions of the federal government's success with the vaccine rollout have declined since February, but impressions remain more positive than in January.

Residents of Quebec give a higher rating to the vaccine rollout (mean of 5.7 out of 10) than residents of the Prairies (mean of 4.4 out of 10).





Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to March 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.

^{*}Weighted to the true population proportion.

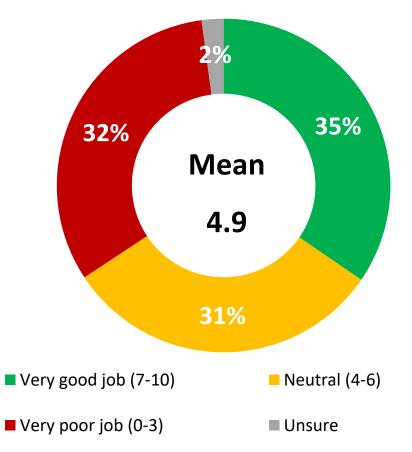
^{*}Charts may not add up to 100 due to rounding.

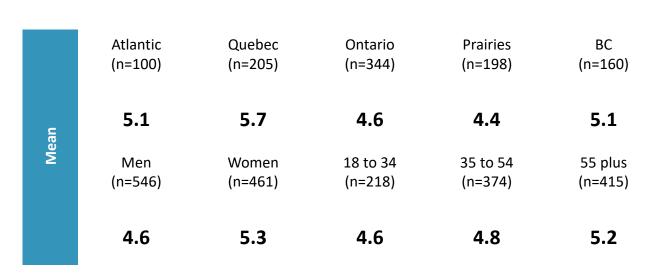
Rating the federal government on Covid-19 vaccine roll out



On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout [ROTATE]

The Government of Canada







Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to March 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Views on PROVINCIAL government success with the vaccine rollout - Tracking



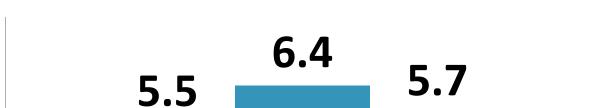
On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout [ROTATE]

Your provincial government



Residents of Quebec (mean of 7.2) and British Columbia (mean of 6.1) give higher ratings to the job their respective provincial governments are doing with vaccine rollouts, while residents of the Prairies (mean of 5.4) and Ontario (mean of 4.9) give the lowest ratings.

Overall all Canadians give a higher rating to the performance of their provincial government than the federal government.





Your provincial government

■ Jan-21 ■ Feb-21 ■ Mar-21

*Weighted to the true population proportion.

8

*Charts may not add up to 100 due to rounding.

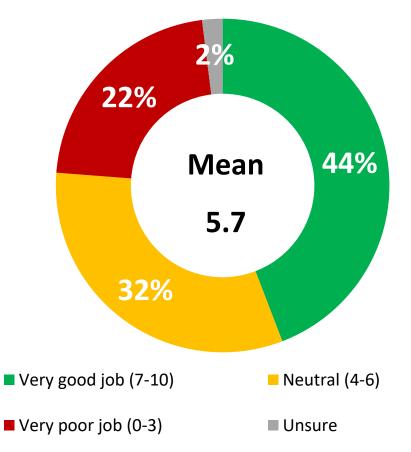
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to March 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.

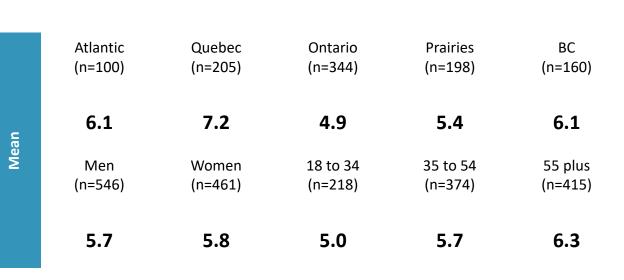
Rating your provincial government on Covid-19 vaccine roll out



On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout [ROTATE]

Your provincial government







Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to March 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,007 Canadians, 18 years of age or older, between March 27th and March 30th, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,007 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description					
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full					
Population and Final Sample Size	1007 Randomly selected individuals.		weighting disclosure					
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior* to administering the survey to ensure the					
Type of Sample	Probability		integrity of the data. *Confirm if applicable					
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		By age and gender using the latest Census information (2016) and the					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Thirteen percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire. This was the only question asked on this topic.					
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: the Federal government's deficit, relations with China, the Canadian Armed					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		Forces, carbon tax and sex trafficking, and the federal government. The questions in the preceding report are written exactly as they were					
Field Dates	March 27 th to March 30 th , 2021.	Question Wording	asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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2021-1880 - Nanos Research - Vaccine Report OMNI - STAT SHEET

On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout? [ROTATE]

			Region						Ge	nder	Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The	Total	Unwgt N	1007	100	205	344	198	160	546	461	218	374	415
Government of Canada		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	4.9	5.1	5.7	4.6	4.4	5.1	4.6	5.3	4.6	4.8	5.2
		Median	5.0	5.0	6.0	5.0	4.0	5.0	5.0	6.0	5.0	5.0	5.0
	Very poor job (0)	%	11.7	10.8	5.0	14.1	15.5	11.4	14.6	8.8	13.0	13.0	9.5
	1	%	3.3	2.1	1.5	3.0	6.6	3.1	3.8	2.8	2.1	3.6	3.9
	2	%	6.7	6.5	4.5	8.1	5.6	8.1	7.2	6.2	7.1	5.7	7.3
	3	%	10.5	10.2	9.8	10.2	15.4	6.0	11.8	9.3	12.9	9.7	9.5
	4	%	7.6	6.1	8.3	7.6	7.2	7.8	9.3	6.0	8.2	8.7	6.1
	5	%	12.3	14.3	11.9	13.1	9.4	14.1	10.8	13.8	12.4	10.3	14.1
	6	%	11.2	10.4	13.1	13.1	7.6	7.8	10.5	12.0	13.8	13.0	7.9
	7	%	13.6	16.4	13.4	13.6	11.8	15.2	13.0	14.2	10.8	14.2	15.1
	8	%	12.4	14.5	15.7	8.9	12.6	15.2	11.3	13.5	13.5	12.3	11.7
	9	%	4.8	3.2	6.7	4.1	2.5	7.6	3.3	6.3	2.0	5.3	6.4
	Very good job (10)	%	3.7	3.7	5.9	3.1	3.6	2.0	3.3	4.1	2.0	2.0	6.5
	Unsure	%	2.1	1.6	4.2	1.1	2.2	1.5	1.2	3.0	2.2	2.2	2.0



2021-1880 - Nanos Research - Vaccine Report OMNI - STAT SHEET

On a scale of 0 to 10 where 0 is a very poor job and 10 is a very good job, how would you rate the job that the following are doing with the vaccine rollout? [ROTATE]

			Region							ender	Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Your provincial government	Total	Unwgt N	1007	100	205	344	198	160	546	461	218	374	415
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	5.7	6.1	7.2	4.9	5.4	6.1	5.7	5.8	5.0	5.7	6.3
		Median	6.0	6.0	8.0	5.0	5.0	7.0	6.0	6.0	5.0	6.0	7.0
	Very poor job (0)	%	6.5	3.9	1.4	10.5	7.9	3.6	5.7	7.3	12.0	5.7	3.3
	1	%	2.3	2.7	0.5	2.5	3.1	3.4	2.2	2.3	2.7	2.3	1.9
	2	%	4.5	2.8	1.0	6.7	5.1	4.5	5.5	3.6	5.9	5.2	3.0
	3	%	8.5	12.1	4.9	10.9	8.8	5.4	9.4	7.6	11.4	6.1	8.5
	4	%	7.5	8.3	5.1	8.0	9.6	6.6	8.2	6.7	5.1	9.8	7.0
	5	%	12.2	12.5	5.9	14.9	14.5	12.5	12.4	12.1	14.1	11.9	11.3
	6	%	12.4	11.8	11.3	14.8	8.2	13.0	13.3	11.5	11.0	12.7	13.0
	7	%	15.1	9.1	15.9	15.4	15.5	15.6	14.4	15.8	15.4	18.1	12.2
	8	%	13.8	11.4	20.3	9.1	15.0	15.7	13.3	14.3	11.2	14.5	15.1
	9	%	7.3	4.5	18.0	2.8	2.8	8.8	7.2	7.3	3.6	6.9	10.2
	Very good job (10)	%	8.0	20.2	13.1	3.0	6.8	9.0	7.2	8.7	5.3	4.8	12.6
	Unsure	%	2.0	0.8	2.7	1.3	2.7	2.1	1.2	2.7	2.2	1.9	1.9