Canadians divided on choice between balancing the budget and running a deficit.

National survey released March, 2021 Submission 2021-1859



Key Findings

| 1 | |
|---|--|
| | |
| | |

CANADIANS SPLIT ON BUDGET POLICY

Just under half of Canadians prefer balancing the budget to ease the tax burden on Canadians (46%), while just under one in two (46%) say they prefer running a deficit to invest in programs for Canadians.





BALANCING THE BUDGET ON DECLINE

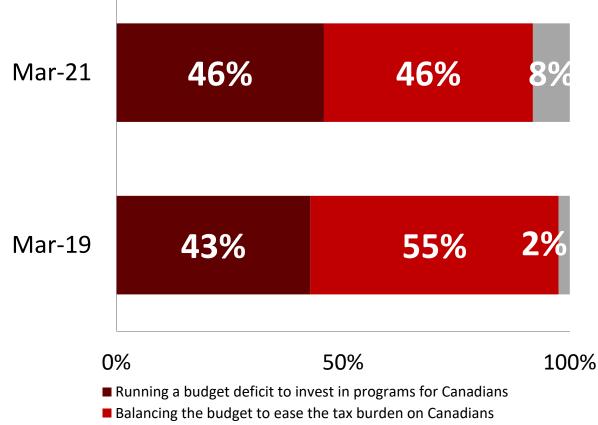
Fewer Canadians report preferring balancing the budget to ease the tax burden over running a budget deficit than in the previous wave in March 2019 (46%, compared to 55% in March 2019.)

RATING THE AMOUNT OF DEBT INCURRED

Canadians more likely to say the federal Liberals have incurred too much debt (40%), or the right amount of debt (38%) rather than not enough debt (seven per cent). Men (48%) are more likely than women (33%) to say the federal Liberals have incurred too much debt.



Public policy objectives for the budget



Unsure

 $\ensuremath{^*\text{Weighted}}$ to the true population proportion.

 $\ensuremath{^*\text{Charts}}$ may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.

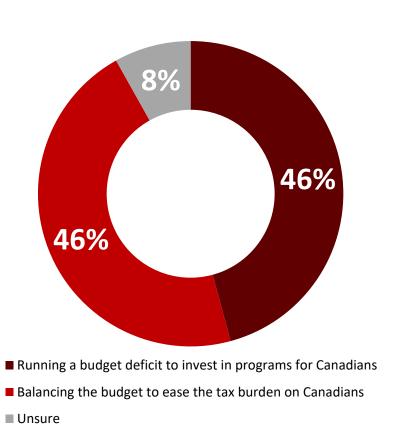
What is more important to you as a general public policy objective, running a budget deficit to invest in programs for Canadians or balancing the budget to ease the tax burden on Canadians?

> Canadians are split on whether public policy objectives should focus on running a deficit or balancing the budget, with fewer Canadians preferring balancing the budget compared to the 2019 wave (46%, compared to 55%). Canadians from the Prairies favour balancing the budget (53%), while Canadians from BC favour running a deficit (55%).

Public policy objectives for the budget



What is more important to you as a general public policy objective, running a budget deficit to invest in programs for Canadians or balancing the budget to ease the tax burden on Canadians?



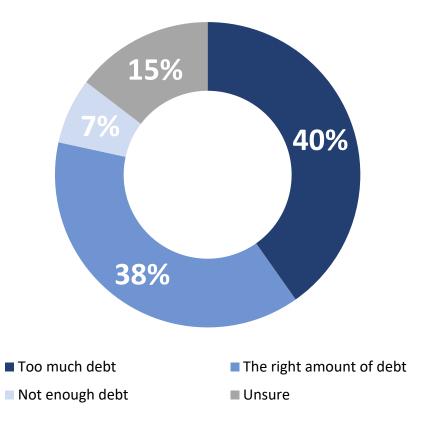
| | Atlantic (n=100) | Quebec (n=205) | Ontario (n=344) | Prairies (n=198) | BC (n=160) |
|----------------------|---------------------|-------------------|--------------------|---------------------|--------------------|
| a deficit | 48.9% | 45.3% | 46.3% | 37.7% | 54.8% |
| Running a deficit | Men (n=546) | Women (n=461) | 18-34 (n=218) | 35-54 (n=374) | 55 plus (n=415) |
| | 42.6% | 48.8% | 42.2% | 45.3% | 48.8% |
| | | | | | |
| | Atlantic | Quebec | Ontario | Prairies | BC |
| dget | (n=100) | (n=205) | (n=344) | (n=198) | (n=160) |
| Balancing the budget | 44.5% | 45.3% | 46.0% | 52.9% | 39.0% |
| ing t | Men | Women | 18-34 | 35-54 | 55 plus |
| aland | (n=546) | (n=461) | (n=218) | (n=374) | (n=415) |
| B | 52.2% | 40.2% | 47.2% | 47.7% | 43.8% |

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Rating the amount of debt, the Federal Liberal have incurred to fight the pandemic



| i debt | Atlantic | Quebec | Ontario | Prairies | BC |
|------------------|--------------|--------------|--------------|--------------|--------------|
| | (n=100) | (n=205) | (n=344) | (n=198) | (n=160) |
| | 37.5% | 38.2% | 35.2% | 56.3% | 37.6% |
| Too much debt | Men | Women | 18-34 | 35-54 | 55 plus |
| | (n=546) | (n=461) | (n=218) | (n=374) | (n=415) |
| | 47.5% | 33.3% | 38.2% | 44.1% | 38.3% |
| Ŧ | Atlantic | Quebec | Ontario | Prairies | BC |
| | (n=100) | (n=205) | (n=344) | (n=198) | (n=160) |
| amoui | 34.1% | 46.1% | 38.6% | 29.4% | 37.2% |
| The right amount | Men | Women | 18-34 | 35-54 | 55 plus |
| | (n=546) | (n=461) | (n=218) | (n=374) | (n=415) |
| | 34.7% | 41.6% | 33.2% | 38.5% | 41.4% |

Have the federal Liberals incurred too much, the right amount or not enough public

U

debt to fight the pandemic?

 $\ensuremath{^*\text{Weighted}}$ to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 27th to 30th, 2021, n=1007, accurate 3.1 percentage points plus or minus, 19 times out of 20.



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TEST IDEAS

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,007 Canadians, 18 years of age or older, between March 27th and 30th, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

| Description | Element | Description |
|--|--------------------------------------|---|
| CTV News | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting |
| 1007 Randomly selected individuals. | | disclosure |
| Nanos Hybrid Probability Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political |
| Probability | | party prior to administering the survey to ensure the integrity of the data. |
| ±3.1 percentage points, 19 times out of 20. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | | By age and gender using the latest Census information (2016) and the |
| The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Estimated Response Rate | Thirteen percent, consistent with industry norms. |
| Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Maximum of five call backs to those recruited. | Question Content | This was the first topic of an omnibus survey. |
| Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| March 27 th to 30 th , 2021. | | |
| The survey was conducted in both English and French. | Research/Data Collection Supplier | Nanos Research |
| Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |

Element

Size

Research sponsor

Source of Sample

Type of Sample

Margin of Error

Mode of Survey

Sampling Method Base

Demographics (Captured)

Fieldwork/Validation

Number of Calls

Time of Calls

Field Dates

Standards

Language of Survey

Population and Final Sample



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2021-1859 – CTV/Nanos Survey – March Omni – Budget – STAT SHEET

| | | | Region | | | | | | | Gender | | | Age | |
|---|--|---------|----------------|----------|--------|---------|----------|------------------|------|--------|----------|----------|---------|--|
| | | | Canada 2021-03 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus | |
| Question - What is more important to you as a general | Total | Unwgt N | 1007 | 100 | 205 | 344 | 198 | 160 | 546 | 461 | 218 | 374 | 415 | |
| public policy objective, running a budget deficit to | | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 | |
| invest in programs for Canadians or balancing the budget to ease the tax burden | Running a budget deficit to invest in programs for Canadians | % | 45.8 | 48.9 | 45.3 | 46.3 | 37.7 | 54.8 | 42.6 | 48.8 | 42.2 | 45.3 | 48.8 | |
| on Canadians? [ROTATE] | Balancing the budget to ease the tax burden on Canadians | % | 46.1 | 44.5 | 45.3 | 46.0 | 52.9 | 39.0 | 52.2 | 40.2 | 47.2 | 47.7 | 43.8 | |
| | Unsure | % | 8.1 | 6.6 | 9.4 | 7.7 | 9.4 | 6.2 | 5.2 | 10.9 | 10.5 | 7.0 | 7.4 | |

| | | | Region | | | | | | | Gender | | | |
|--|------------------|---------|----------------|----------|--------|---------|----------|------------------|------|--------|----------|----------|---------|
| | | | Canada 2021-03 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Have the federal Liberals incurred too much, | Total | Unwgt N | 1007 | 100 | 205 | 344 | 198 | 160 | 546 | 461 | 218 | 374 | 415 |
| the right amount or not enough public debt to fight | | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 |
| the pandemic. | Too much | % | 40.2 | 37.5 | 38.2 | 35.2 | 56.3 | 37.6 | 47.5 | 33.3 | 38.2 | 44.1 | 38.3 |
| | The right amount | % | 38.2 | 34.1 | 46.1 | 38.6 | 29.4 | 37.2 | 34.7 | 41.6 | 33.2 | 38.5 | 41.4 |
| | Not enough | % | 7.0 | 2.7 | 3.8 | 10.1 | 3.9 | 9.6 | 6.7 | 7.2 | 8.7 | 7.6 | 5.2 |
| | Unsure | % | 14.6 | 25.6 | 11.9 | 16.1 | 10.3 | 15.7 | 11.2 | 18.0 | 19.9 | 9.8 | 15.1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid random telephone and online survey of 1,007 Canadians, 18 years of age or older, between March 27th and 30th, 2021. The margin of error for a random survey of 1,007 Canadians is ±3.1 percentage points, 19 times out of 20.