Confidence in being prepared for future health crises weak – Canadians want strategy to promote domestic research and manufacturing of medical innovations.

Key Findings

1

CANADA'S PREPAREDNESS FOR HEALTH CRISES

Almost six in ten Canadians think Canada is somewhat not prepared (31%) or not prepared (26%) to deal with future health crises. Canadians from the Prairies (31%) and Ontario (34%) are more likely to think Canada is not prepared than residents from the Atlantic (14%) and Quebec (16%).

2

IMPORTANCE OF CANADA'S MEDICAL RESEARCH & INNOVATION

Canadians give the highest importance score to Canada having a long-term national strategy to encourage medical research and innovation in Canada (mean of 8.8), followed by Canada conducting research to create medical innovations and Canada manufacturing its own medical innovations (mean of 8.4 each).

3

CANADA'S HANDLING OF COVID COMPARED TO OTHER COUNTRIES

Canadians are most likely to think Canada has done a better job at dealing with the pandemic compared to the United States (59%) and think Canada has done a worse job than China (46%) and Germany (36%). Canadians are split on whether Canada has done a better (30%) or worse job (32%) than the United Kingdom.

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Key Findings

4

CANADA'S PERFORMANCE RELATED TO RESEARCH AND INNOVATION

Canadians are four times more likely to say Canada is doing very poor (17%) or poor job (31%) rather than a very good (1%) or good job (11%) at getting different levels of government to work together to encourage investment. Canadians aged 35 to 54 (52%) are more likely to say Canada is doing a very poor or poor job at this than younger Canadians (18-34) (40%).

5

CANADA'S PERFORMANCE RELATED TO RESEARCH AND INNOVATION

Canadians are also more likely to say that Canada is doing a very poor (13%) or poor (28%) job than a very good (2%) or good job (9%) at creating an environment which encourages more private sector investment in medical innovation. Canadians are split on whether Canada is doing a good job (13%) or a poor job (16%) at protecting Intellectual Property rights to encourage research and innovation.
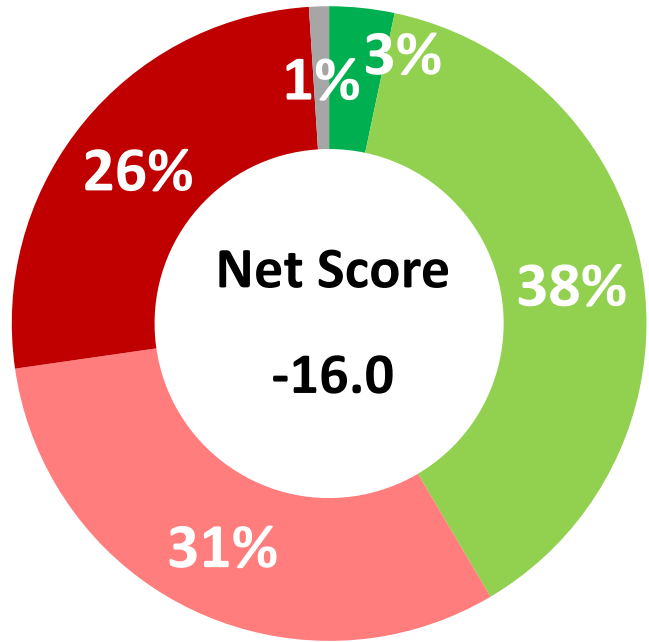
6

SUPPORT FOR TAX INCENTIVES TO ENCOURAGE START-UPS

A strong majority of Canadians support (42%) or somewhat support (45%) providing new tax incentives to businesses in the technology and biotechnology industries to encourage more start-ups to build their company in Canada.

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Canada's preparedness to deal with future health crises

Net Score

-16.0

3%

38%

31%

26%

1%

- Prepared
- Somewhat prepared
- Somewhat not prepared
- Not prepared
- Unsure

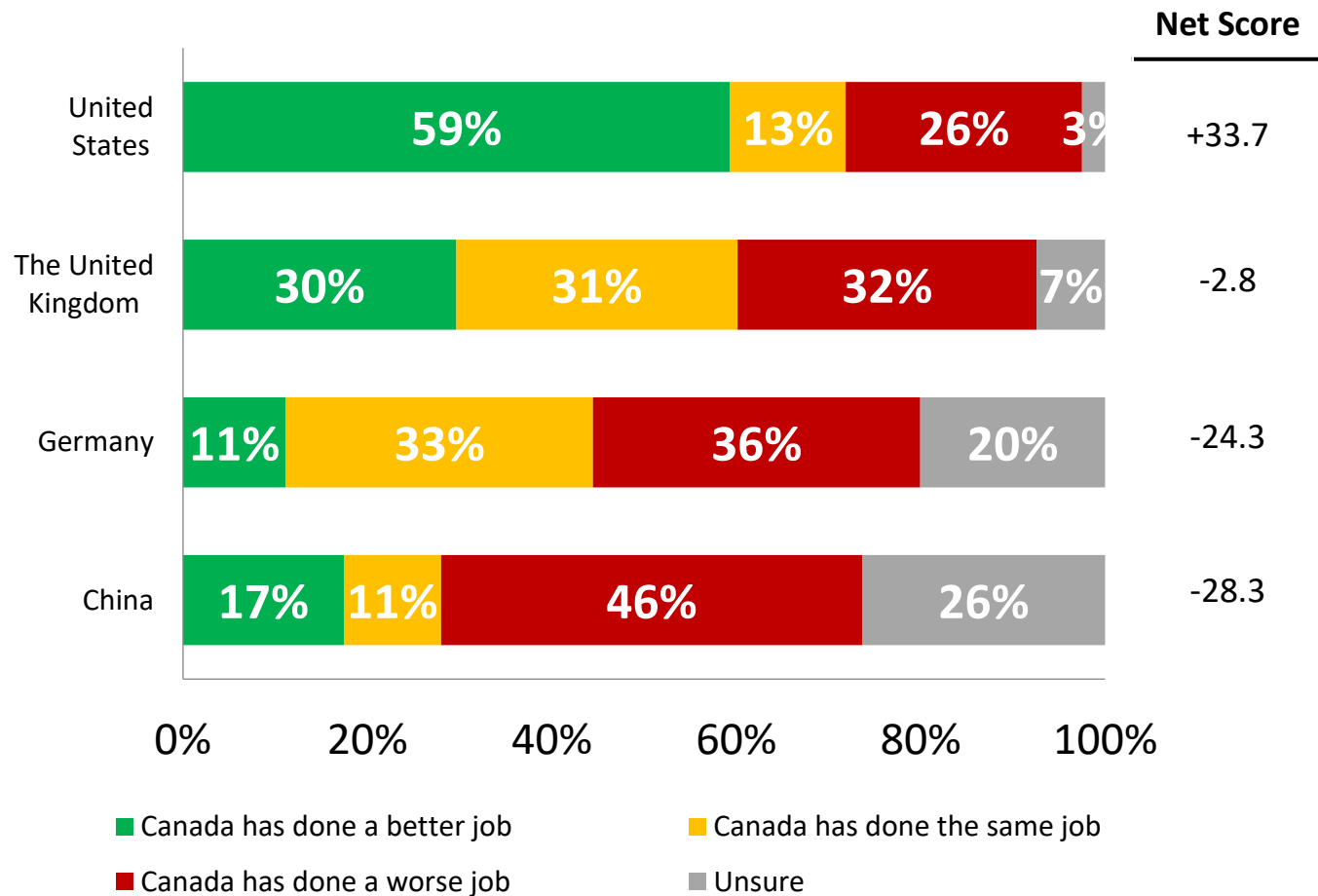| Somewhat not prepared/ not prepared	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	41.4%	59.3%	61.3%	60.6%	47.0%
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	63.4%	51.8%	57.1%	60.2%	55.4%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Rating Canada's job of dealing with pandemic compared to other countries

Q Do you think that Canada has done a better, the same or a worse job of dealing with the pandemic compared to the following countries: [RANDOMIZE]

Net Score

Country	Net Score
United States	+33.7
The United Kingdom	-2.8
Germany	-24.3
China	-28.3

United States: 59% / 13% / 26% / 3%
The United Kingdom: 30% / 31% / 32% / 7%
Germany: 11% / 33% / 36% / 20%
China: 17% / 11% / 46% / 26%

■ Canada has done a better job   ■ Canada has done the same job
■ Canada has done a worse job   ■ Unsure

> "Canadians are most likely to think Canada has done a better job at dealing with the pandemic compared to the United States and think Canada has done a worse job than China and Germany. Canadians are split on whether Canada has done a better or worse job than the United Kingdom."
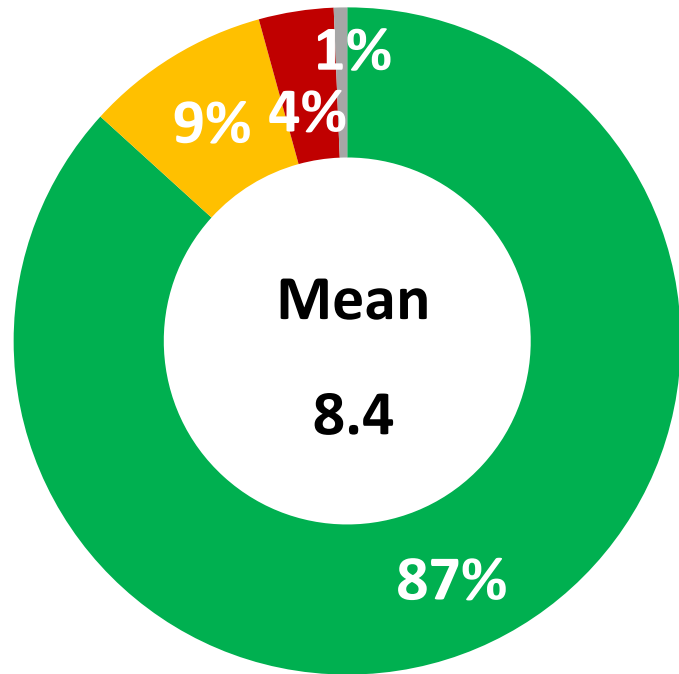
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Importance of the Government of Canada spending money to encourage research and manufacturing of medical innovations in Canada

Q Thinking of all the spending priorities of the Government of Canada on a scale of 0 to 10 where 0 is not at all important and 10 is extremely important how important is it for the government to spend now to encourage research and manufacturing of medical innovations in Canada?

Mean

8.4

1%
9% 4%
87%

■ Important (7-10) ■ Neutral (4-6) ■ Not important (0-3) ■ Unsure

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	8.8	8.6	8.5	8.0	8.2
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	8.2	8.6	8.0	8.3	8.8

*Weighted to the true population proportion.
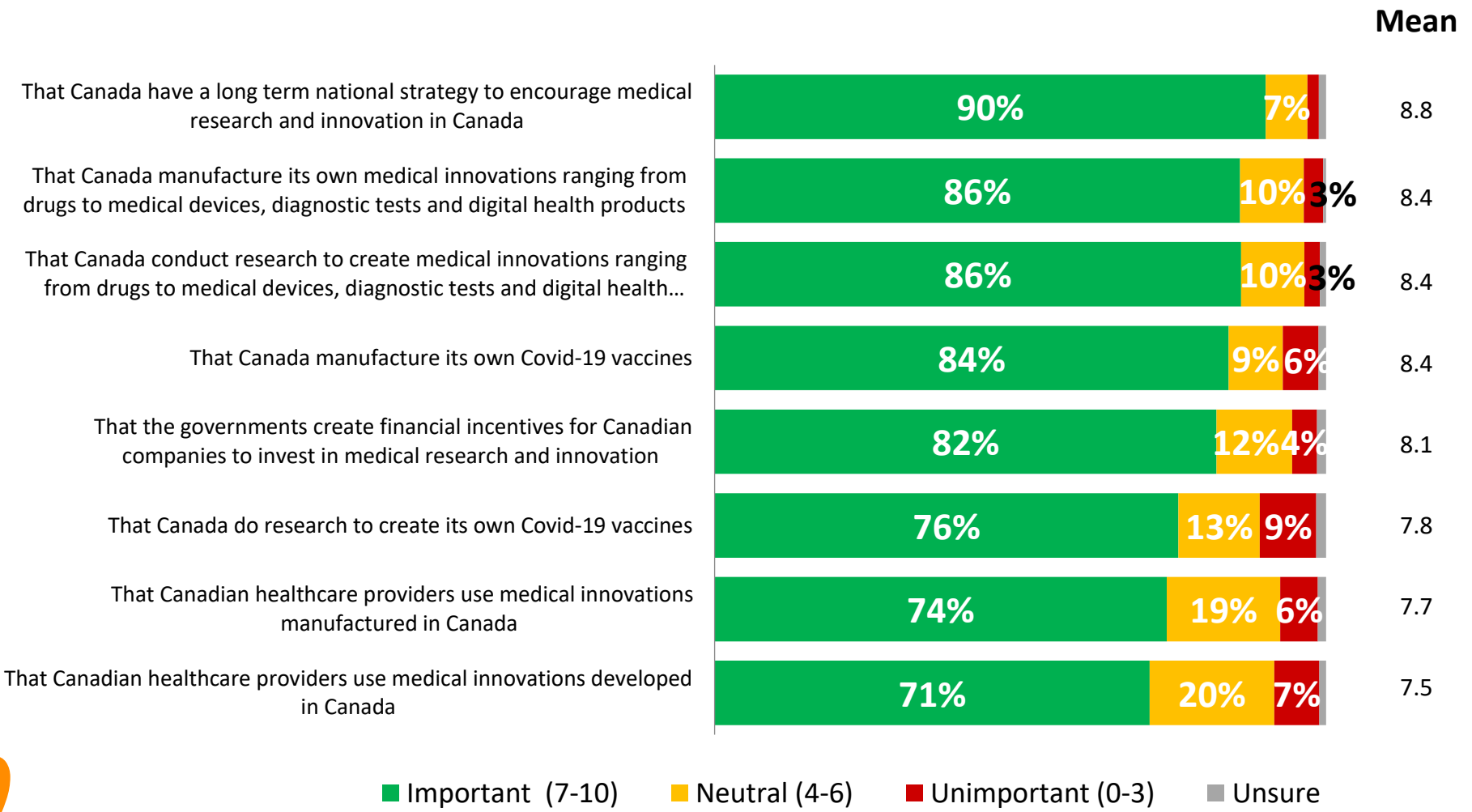*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of Canadian innovations and manufacturing

Q On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following: [RANDOMIZE]

Mean

> Canadians rate the importance of Canada having a long term national strategy to encourage medical research and innovation in Canada highest (mean of 8.8). Older Canadians (mean of 9.1) rank the importance of this higher than younger Canadians (18-34) (mean of 8.5). Residents of Quebec consistently rank the importance of these statements highest compared to those from other provinces.

That Canada have a long term national strategy to encourage medical research and innovation in Canada
90% | 7% — 8.8

That Canada manufacture its own medical innovations ranging from drugs to medical devices, diagnostic tests and digital health products
86% | 10% | 3% — 8.4

That Canada conduct research to create medical innovations ranging from drugs to medical devices, diagnostic tests and digital health…
86% | 10% | 3% — 8.4

That Canada manufacture its own Covid-19 vaccines
84% | 9% | 6% — 8.4

That the governments create financial incentives for Canadian companies to invest in medical research and innovation
82% | 12% | 4% — 8.1

That Canada do research to create its own Covid-19 vaccines
76% | 13% | 9% — 7.8

That Canadian healthcare providers use medical innovations manufactured in Canada
74% | 19% | 6% — 7.7

That Canadian healthcare providers use medical innovations developed in Canada
71% | 20% | 7% — 7.5

■ Important (7-10)   ■ Neutral (4-6)   ■ Unimportant (0-3)   ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.
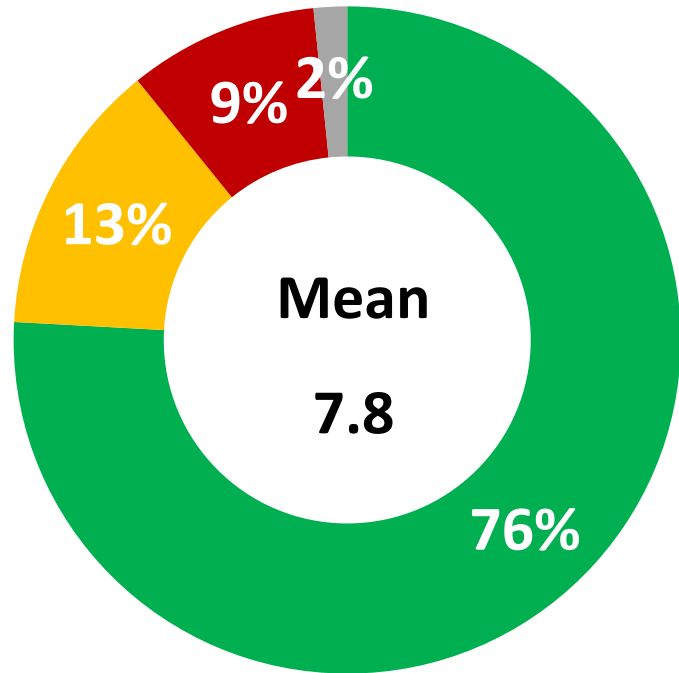
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Importance of Canada doing research to create its own Covid-19 vaccines

Q On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following: [RANDOMIZE]

That Canada do research to create its own Covid-19 vaccines

Mean
7.8

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
Mean	7.9	8.1	7.8	7.5	7.6
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	7.5	8.1	7.1	7.9	8.2

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

*Weighted to the true population proportion.
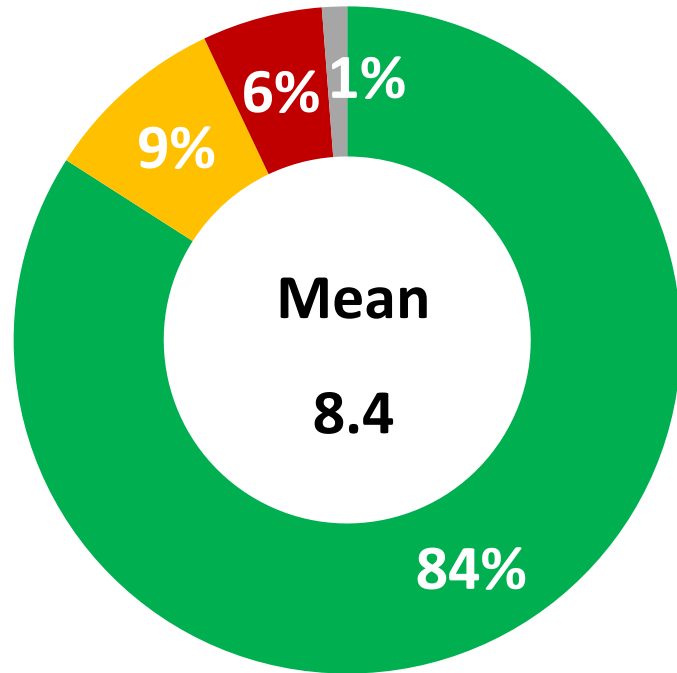*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of Canada manufacturing its own Covid-19 vaccines

Mean

8.4

84%

9% **6%** **1%**

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairie8.3s8.7 (n=207)	BC (n=158)
Mean	8.3	8.5	8.5	8.1	7.9
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	8.2	8.5	7.9	8.3	8.7

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Importance of Canadian healthcare providers using medical innovations developed in Canada

Q On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following: [RANDOMIZE]

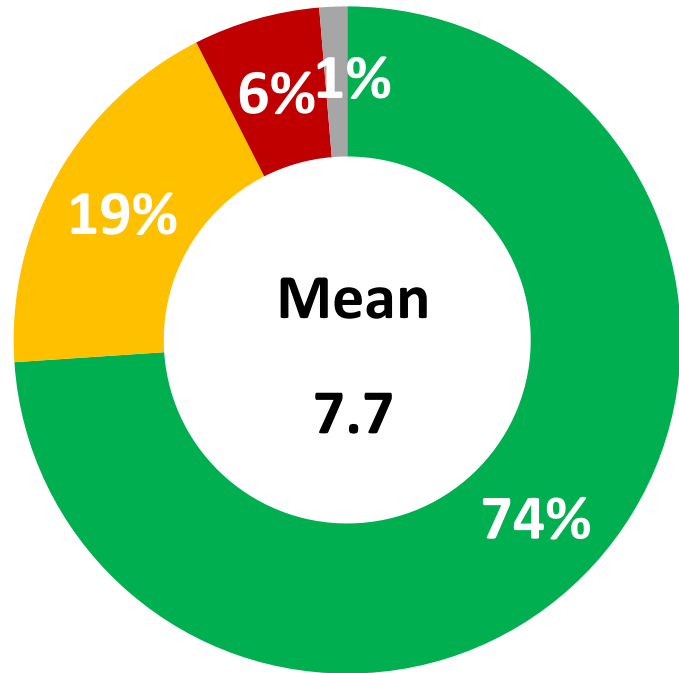**That Canadian healthcare providers use medical innovations developed in Canada**

Mean
7.5

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	7.6	8.3	7.3	7.4	7.0
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	7.3	7.7	7.1	7.4	7.9

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of Canadian healthcare providers using medical innovations manufactured in Canada

Mean 7.7

- ■ Important (7-10)
- ■ Neutral (4-6)
- ■ Unimportant (0-3)
- ■ Unsure

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	7.7	8.4	7.7	7.3	7.1
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	7.5	7.8	7.1	7.7	8.1

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Importance of Canada having a long term national strategy to encourage medical research and innovation in Canada

Mean
8.8

90%
7%
2%
1%

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	8.9	8.8	8.8	8.6	8.7
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	8.6	8.9	8.5	8.7	9.1

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of governments creating financial incentives for Canadian companies to invest in medical research and innovation

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	8.1	8.3	8.2	7.8	7.8
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	7.9	8.3	7.7	8.0	8.4

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

*Weighted to the true population proportion.
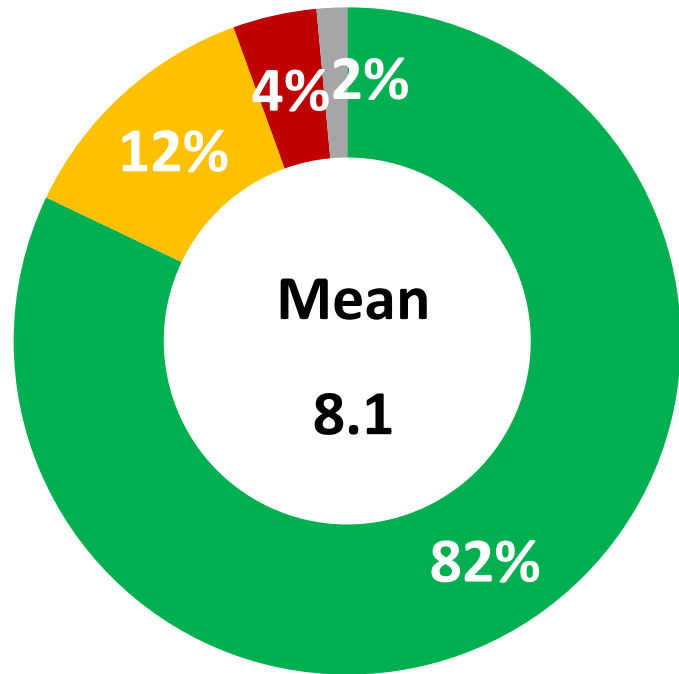*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of Canada conducting research to create medical innovations

On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following: [RANDOMIZE]

That Canada conduct research to create medical innovations ranging from drugs to medical devices, diagnostic tests and digital health products
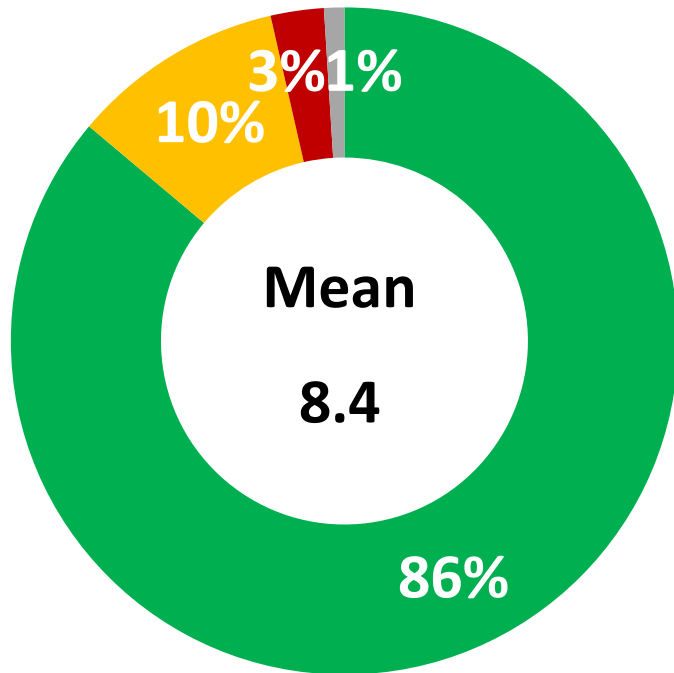
Mean 8.4

86% Important (7-10)
10% Neutral (4-6)
3% Unimportant (0-3)
1% Unsure

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
Mean	8.6	8.5	8.4	8.2	8.2
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	8.3	8.5	8.1	8.4	8.6

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Importance of Canada manufacturing its own medical innovations

Q On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following: [RANDOMIZE]

That Canada manufacture its own medical innovations ranging from drugs to medical devices, diagnostic tests and digital health products

Mean

8.4

■ Important (7-10) ■ Neutral (4-6) ■ Unimportant (0-3) ■ Unsure

Mean	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	8.6	8.5	8.5	8.1	8.2
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	8.3	8.5	7.9	8.5	8.6

*Weighted to the true population proportion.
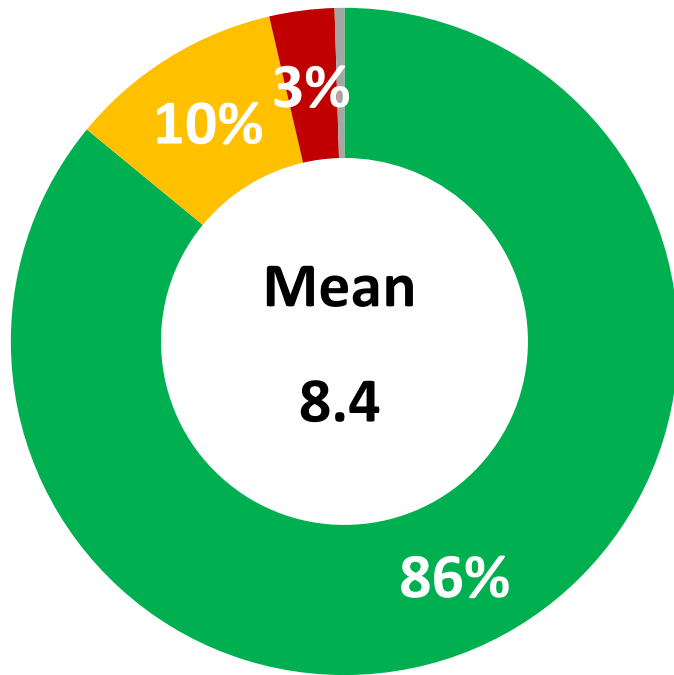*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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Rating Canada's encouragement of research and innovation

Net Score

Category	Very good job	Good job	Average job	Poor job	Very poor job	Unsure	Net Score
Protecting Intellectual Property rights to encourage research and innovation	3%	16%	29%	13%	9%	30%	-3.0
Getting different levels of government to work together to encourage investment in medical innovation	1%	11%	29%	31%	17%	11%	-35.7
Creating an environment which encourages more private sector investment in medical innovation	2%	9%	34%	28%	13%	15%	-30.4

0% 20% 40% 60% 80% 100%

■ Very good job ■ Good job ■ Average job ■ Poor job ■ Very poor job ■ Unsure
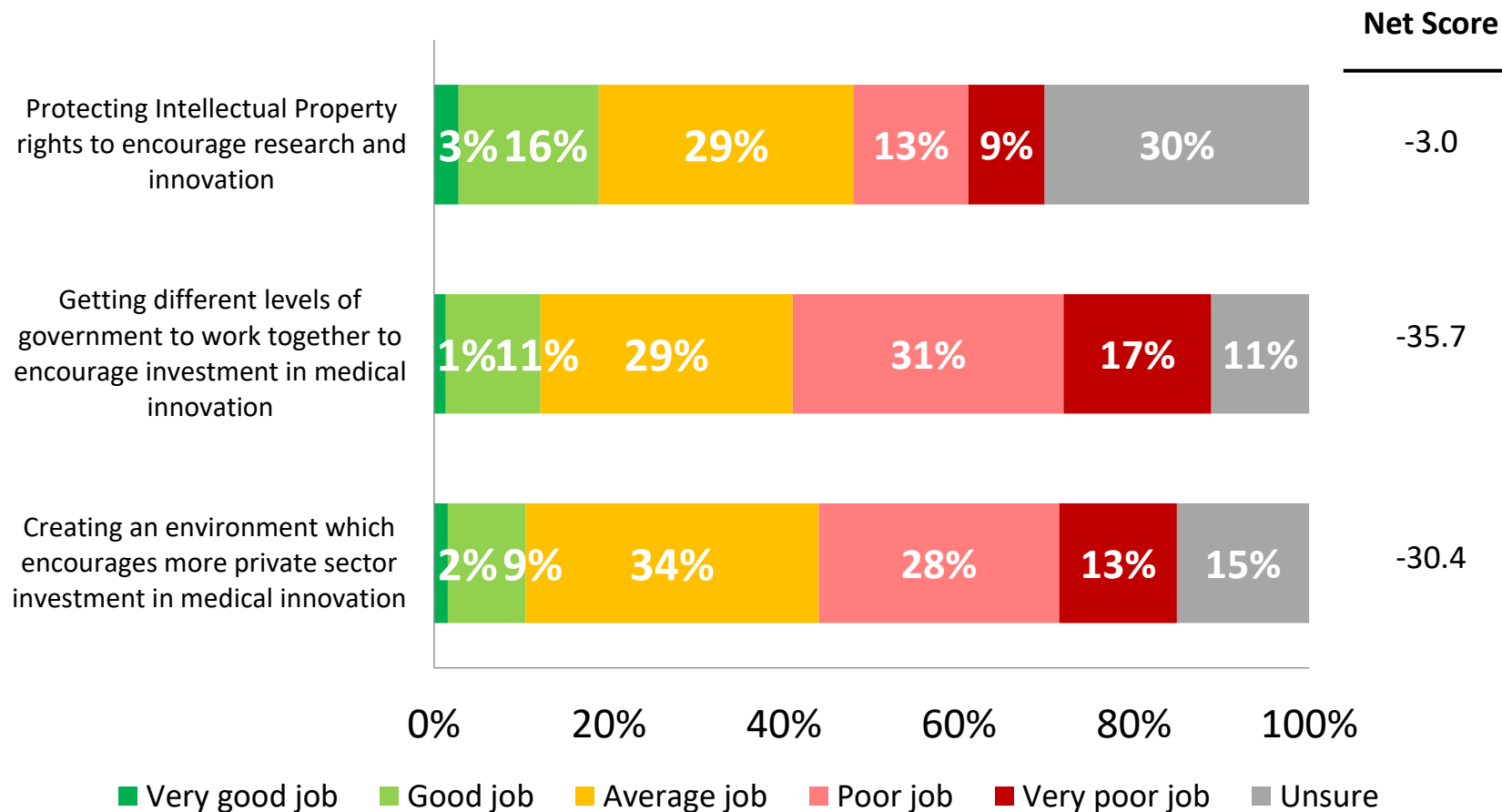
> "Overall Canadians are more likely to say Canada is doing very poor job rather than a very good job at getting different levels of government to work together to encourage investment and creating an environment which encourages more private sector investment in medical innovation. Almost one in three Canadians are unsure how well Canada does at protecting intellectual property rights and encouraging research and innovation."

Canada protecting Intellectual Property rights to encourage research and innovation

Protecting Intellectual Property rights to encourage research and innovation

Net Score

-3.0

- 🟩 Very good job
- 🟩 Good job
- 🟨 Average job
- 🟧 Poor job
- 🟥 Very poor job
- ⬜ Unsure

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
Average job	**36.9%**	**29.1%**	**29.7%**	**27.2%**	**26.6%**
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	33.1%	**25.4%**	**31.0%**	**25.8%**	**30.8%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

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Canada getting different levels of government to work together to encourage investment in medical innovation

Net Score

-35.7

- 1% Very good job
- 11% Good job
- 29% Average job
- 31% Poor job
- 17% Very poor job
- 11% Unsure
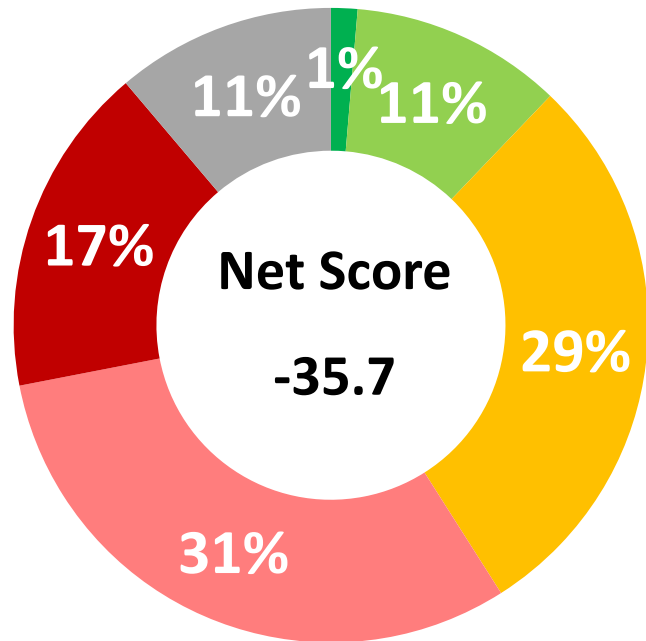
■ Very good job ■ Good job ■ Average job
■ Poor job ■ Very poor job ■ Unsure

Poor job/ very poor job

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	42.4%	32.5%	50.8%	65.2%	44.9%
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	51.8%	44.0%	39.5%	52.4%	49.5%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
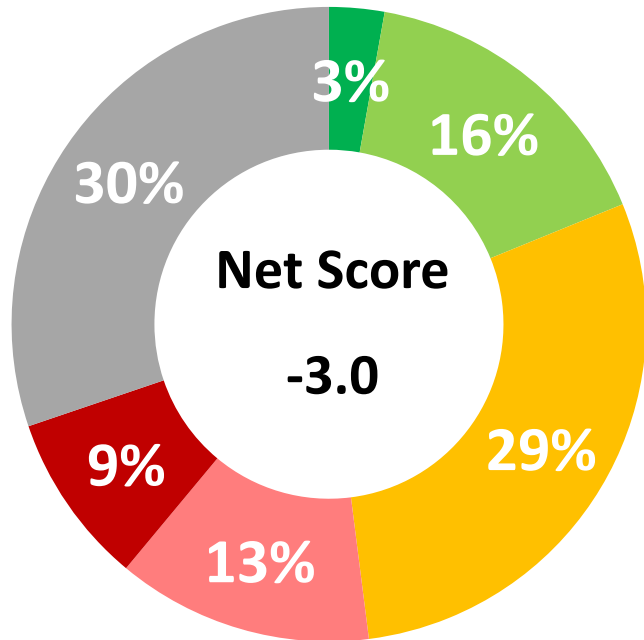*The net score is the difference between all positive and negative numbers in a question.

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Canada creating an environment which encourages more private sector investment in medical innovation
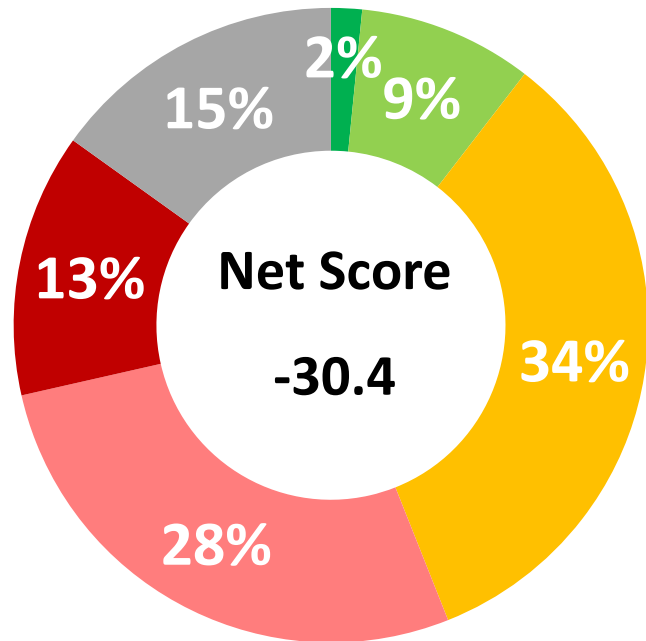
Q Do you think Canada does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

Creating an environment which encourages more private sector investment in medical innovation

Net Score

-30.4

2%
9%
15%
34%
13%
28%

- ■ Very good job
- ■ Good job
- ■ Average job
- ■ Poor job
- ■ Very poor job
- ■ Unsure

Poor job/ very poor job	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
	28.6%	31.4%	44.4%	51.3%	39.6%
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	47.5%	34.6%	31.9%	43.2%	45.2%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*The net score is the difference between all positive and negative numbers in a question.

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Testing positive for Covid-19

Q Have you or someone in your household tested positive for Covid-19? [SELECT ONE]

No one in my household has tested positive	Atlantic (n=102)	Quebec (n=216)	Ontario (n=341)	Prairies (n=206)	BC (n=157)
	99.3%	**97.0%**	**95.7%**	**97.2%**	**98.6%**
	Men (n=552)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=393)	55 plus (n=433)
	96.0%	**97.7%**	**96.9%**	**96.5%**	**97.2%**

■ I have tested positive
■ Someone in my household has tested positive
■ Both myself and a household member have tested positive
■ No one in my household has tested positive

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,022, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Receiving the Covid-19 vaccine

Q Have you or someone in your household received the Covid-19 vaccination? [SELECT ONE]
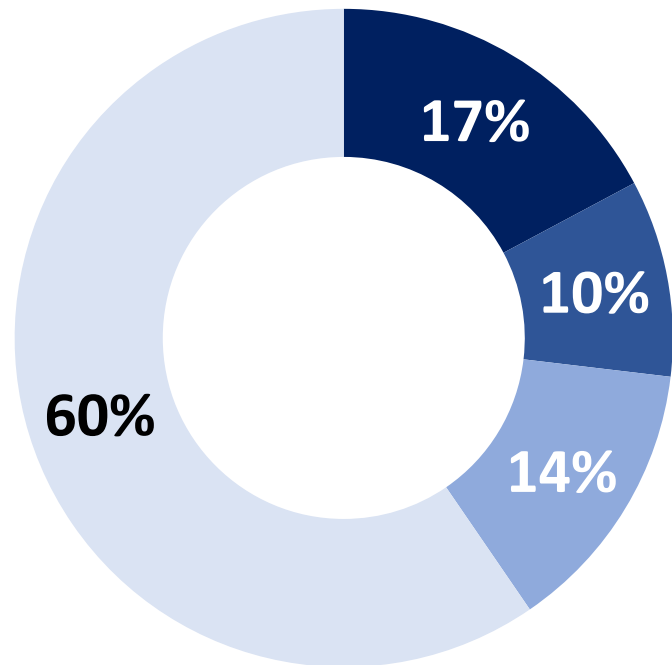
- ■ I have received the Covid-19 vaccination
- ■ Someone in my household has received the Covid-19 vaccination
- ■ Both myself and a household member have received the Covid-19 vaccination
- □ No one in my household has received the Covid-19 vaccination

No one in my household has received the Covid-19 vaccination	Atlantic (n=102)	Quebec (n=217)	Ontario (n=340)	Prairies (n=205)	BC (n=158)
	78.9%	53.7%	58.6%	55.8%	68.0%
	Men (n=552)	Women (n=470)	18 to 34 (n=195)	35 to 54 (n=395)	55 plus (n=432)
	61.0%	58.2%	77.9%	70.9%	36.7%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Providing new tax incentives to businesses in the technology and biotechnology industries

Net Score

+78.4

42%

45%

4%

5%

4%

	Atlantic (n=102)	Quebec (n=219)	Ontario (n=342)	Prairies (n=207)	BC (n=158)
Support/ somewhat support	**87.8%**	**85.2%**	**88.5%**	**86.8%**	**88.1%**
	Men (n=558)	Women (n=470)	18 to 34 (n=196)	35 to 54 (n=396)	55 plus (n=436)
	86.9%	**87.7%**	**82.2%**	**88.7%**	**89.7%**
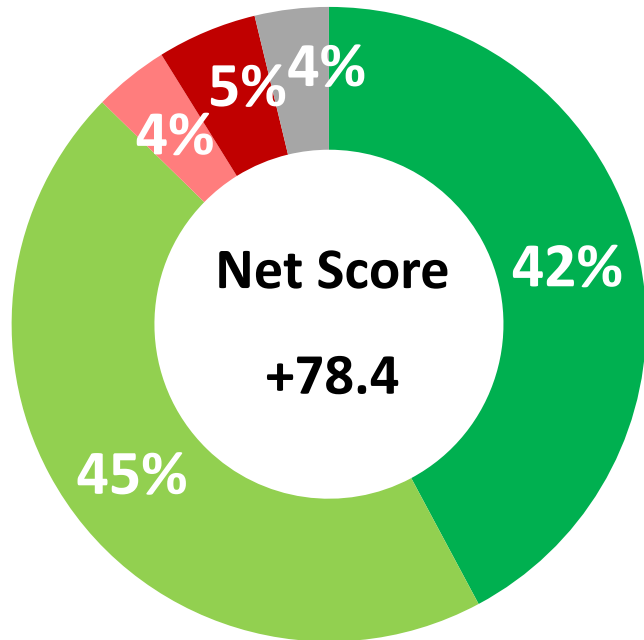
■ Support   ■ Somewhat support   ■ Somewhat oppose

■ Oppose   ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.
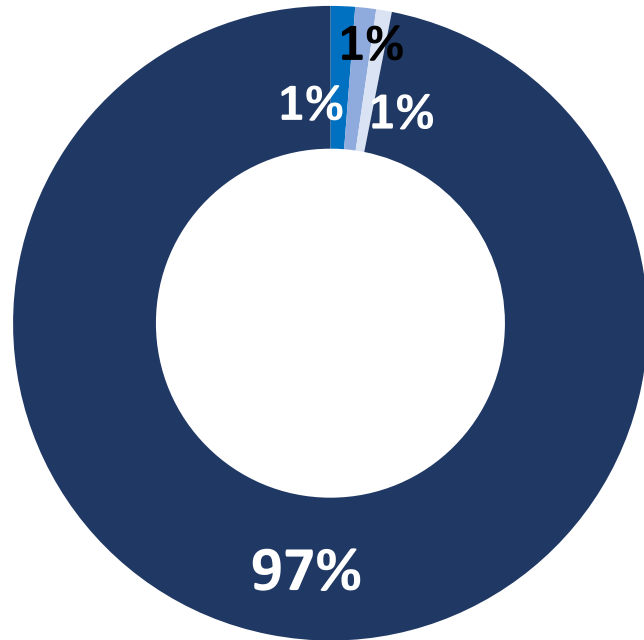
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 1st to 3rd, 2021, n=1,028, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Ontario **BIO**
Bioscience
Innovation Organization

NANOS

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,028 Canadians, 18 years of age or older, between April 1st and 3rd, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

The research was commissioned by Ontario Bioscience Innovation Organization and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

METHODOLOGY

Element	Description
Research sponsor	Ontario Bioscience Innovation Organization
Population and Final Sample Size	1028 Randomly selected individuals.
Source of Sample	Nanos Panel
Type of Sample	Probability
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs to those recruited.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	April 1st to 3rd, 2021.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	Thirteen percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was the first topic asked on the OMNIBUS.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

TECHNICAL NOTE

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence.   Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

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				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Do you think Canada is prepared, somewhat prepared, somewhat not prepared or not prepared to deal with future health crises?	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Prepared	%	3.3	5.4	4.6	3.0	1.7	3.1	3.0	3.6	4.7	2.6	3.0
	Somewhat prepared	%	38.2	53.2	33.8	34.8	37.3	49.4	32.9	43.3	37.3	36.2	40.5
	Somewhat not prepared	%	31.2	27.5	43.4	27.5	29.9	24.3	33.9	28.7	30.0	32.0	31.4
	Not prepared	%	26.3	13.9	15.8	33.8	30.7	22.7	29.5	23.1	27.1	28.2	24.0
	Unsure	%	1.0	0.0	2.3	0.9	0.4	0.4	0.7	1.3	0.9	1.0	1.1

Do you think that Canada has done a better, the same or a worse job of dealing with the pandemic compared to the following countries? [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - United States	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Canada has done a better job	%	59.3	84.6	65.3	53.0	51.0	65.8	52.3	66.1	63.0	56.6	59.2
	Canada has done the same job	%	12.6	4.8	14.9	14.3	9.4	11.5	13.7	11.5	12.7	12.4	12.6
	Canada has done a worse job	%	25.6	10.6	17.2	30.4	35.6	20.4	31.5	20.0	20.7	27.9	27.0
	Unsure	%	2.5	0.0	2.6	2.3	4.0	2.4	2.5	2.5	3.6	3.1	1.2

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Do you think that Canada has done a better, the same or a worse job of dealing with the pandemic compared to the following countries? [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The United Kingdom	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Canada has done a better job	%	29.6	47.5	32.4	23.9	26.5	36.6	28.5	30.7	32.2	27.8	29.4
	Canada has done the same job	%	30.5	30.3	40.5	30.3	20.3	27.6	29.0	31.9	31.0	28.2	32.2
	Canada has done a worse job	%	32.4	15.2	19.8	38.3	44.2	30.3	36.6	28.4	29.1	35.1	32.4
	Unsure	%	7.4	7.0	7.3	7.5	9.0	5.5	5.8	9.0	7.7	8.9	5.9

Do you think that Canada has done a better, the same or a worse job of dealing with the pandemic compared to the following countries? [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - China	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Canada has done a better job	%	17.4	22.2	20.7	16.5	11.3	20.6	16.7	18.1	19.9	17.4	15.8
	Canada has done the same job	%	10.5	22.0	15.3	6.4	7.1	12.9	9.7	11.3	9.8	9.0	12.4
	Canada has done a worse job	%	45.7	29.8	41.1	47.7	52.9	46.0	52.7	39.0	45.5	47.0	44.7
	Unsure	%	26.3	25.9	22.9	29.3	28.7	20.6	20.9	31.6	24.8	26.7	27.1

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Do you think that Canada has done a better, the same or a worse job of dealing with the pandemic compared to the following countries? [RANDOMIZE]

						Region			Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Germany	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Canada has done a better job	%	11.2	18.9	13.2	8.6	4.6	20.2	9.4	12.9	8.5	9.4	14.6
	Canada has done the same job	%	33.3	41.2	43.5	30.7	27.1	27.3	34.3	32.4	32.3	31.1	35.9
	Canada has done a worse job	%	35.5	18.0	29.0	39.9	42.9	32.8	42.6	28.6	33.9	38.3	34.1
	Unsure	%	20.1	21.9	14.3	20.8	25.5	19.7	13.7	26.2	25.4	21.1	15.4

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				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Thinking of all the spending priorities of the Government of Canada on a scale of 0 to 10 where 0 is not at all important and 10 is extremely important how important is it for the government to spend now to encourage research and manufacturing of medical innovations in Canada?	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.4	8.8	8.6	8.5	8.0	8.2	8.2	8.6	8.0	8.3	8.8
		Median	9.0	10.0	9.0	9.0	8.0	8.0	9.0	9.0	8.0	9.0	10.0
	Not at all important (0)	%	1.2	0.0	1.3	1.3	0.3	2.1	1.6	0.7	1.7	1.1	0.8
	1	%	0.2	0.0	0.0	0.2	0.7	0.0	0.3	0.1	0.0	0.2	0.4
	2	%	1.0	1.0	0.5	0.8	2.5	0.4	1.6	0.3	1.2	1.3	0.5
	3	%	1.3	0.0	0.9	1.0	2.1	2.1	2.4	0.2	2.5	1.0	0.6
	4	%	1.0	1.5	0.4	0.8	2.4	0.7	0.6	1.4	1.3	1.1	0.7
	5	%	4.6	4.2	4.8	4.0	6.0	4.4	5.0	4.2	7.0	3.8	3.6
	6	%	3.4	2.2	2.1	4.4	3.4	3.1	4.5	2.3	3.6	5.3	1.5
	7	%	12.3	10.3	8.0	12.8	15.9	14.1	12.1	12.4	14.3	15.1	8.3
	8	%	18.8	18.8	21.2	14.0	22.6	23.0	19.7	17.9	22.1	17.3	17.7
	9	%	11.1	7.4	12.9	11.6	8.1	12.2	11.3	10.9	9.9	11.2	11.9
	Extremely important (10)	%	44.6	53.9	46.6	48.4	36.0	37.4	40.5	48.7	35.5	41.7	53.6
	Unsure	%	0.6	0.7	1.3	0.6	0.0	0.5	0.4	0.9	0.9	0.7	0.4

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canada do research to create its own Covid-19 vaccines	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	7.8	7.9	8.1	7.8	7.5	7.6	7.5	8.1	7.1	7.9	8.2
		Median	9.0	9.0	9.0	9.0	9.0	8.0	8.0	9.0	8.0	9.0	9.0
	Not at all important (0)	%	3.9	3.6	2.9	2.7	8.3	3.6	5.1	2.8	6.6	4.5	1.6
	1	%	1.6	0.0	1.7	2.1	1.0	1.6	2.4	0.9	3.2	1.0	1.0
	2	%	1.5	3.1	2.2	1.3	0.0	1.7	1.6	1.3	2.8	1.1	0.8
	3	%	2.2	3.0	1.7	1.6	2.2	4.5	2.8	1.6	1.3	2.5	2.6
	4	%	2.5	0.7	1.6	2.7	3.4	3.0	2.2	2.8	3.9	1.3	2.6
	5	%	6.1	8.0	4.0	8.6	3.9	4.4	7.5	4.7	6.8	5.7	5.9
	6	%	4.7	4.4	2.4	5.9	5.0	5.3	5.3	4.2	7.6	4.2	3.3
	7	%	10.5	6.3	10.6	10.2	11.3	11.8	9.8	11.1	12.4	10.7	8.9
	8	%	13.3	15.4	14.9	12.0	13.8	12.3	12.7	13.8	14.2	13.3	12.6
	9	%	12.4	12.1	13.6	10.7	13.9	13.5	11.9	12.9	7.9	13.9	14.3
	Extremely important (10)	%	39.7	43.4	43.5	40.5	36.3	33.6	37.2	42.1	32.0	40.0	44.9
	Unsure	%	1.6	0.0	0.8	1.7	0.9	4.6	1.3	1.9	1.3	1.9	1.6

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canada manufactures its own Covid-19 vaccines	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.4	8.3	8.5	8.5	8.1	7.9	8.2	8.5	7.9	8.3	8.7
		Median	9.0	10.0	10.0	10.0	9.0	9.0	9.0	9.0	8.0	9.0	10.0
	Not at all important (0)	%	2.5	5.1	2.0	1.6	3.6	3.2	3.9	1.1	3.0	3.6	1.1
	1	%	0.4	0.0	0.0	0.5	0.7	0.5	0.5	0.3	0.0	0.5	0.6
	2	%	1.3	0.0	1.4	1.1	1.5	1.8	1.4	1.1	2.5	0.9	0.6
	3	%	1.7	0.7	2.0	1.9	0.9	2.2	2.0	1.5	2.4	0.8	1.9
	4	%	2.2	1.7	2.3	1.1	3.5	3.7	1.9	2.5	3.9	1.8	1.4
	5	%	3.7	2.1	3.2	4.1	4.4	3.0	3.8	3.6	4.7	4.2	2.6
	6	%	3.0	1.5	1.9	2.6	4.2	5.2	4.3	1.8	4.9	2.5	2.1
	7	%	8.1	14.1	7.7	7.3	5.5	11.4	6.8	9.3	10.2	8.6	6.2
	8	%	16.3	19.0	17.0	15.2	17.3	15.4	16.0	16.6	18.7	14.7	16.0
	9	%	11.9	5.4	12.1	11.8	14.1	12.5	12.0	11.9	7.9	12.8	14.0
	Extremely important (10)	%	47.7	50.4	49.7	51.8	42.8	37.9	47.0	48.4	39.5	48.6	52.7
	Unsure	%	1.2	0.0	0.8	1.0	1.3	3.2	0.5	1.9	2.2	0.9	0.8

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canadian healthcare providers use medical innovations developed in Canada	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	7.5	7.6	8.3	7.3	7.4	7.0	7.3	7.7	7.1	7.4	7.9
		Median	8.0	8.0	9.0	8.0	8.0	7.0	8.0	8.0	7.0	8.0	8.0
	Not at all important (0)	%	2.3	3.1	1.4	2.9	1.8	2.6	3.2	1.5	2.8	2.7	1.6
	1	%	1.0	0.0	0.0	1.8	1.0	1.1	1.0	1.0	1.2	0.9	1.1
	2	%	1.7	1.0	0.3	1.6	3.2	3.2	1.9	1.6	2.5	1.7	1.3
	3	%	2.3	3.0	0.5	3.7	1.6	1.8	3.3	1.3	2.4	3.0	1.5
	4	%	2.9	1.4	3.2	3.2	3.1	2.3	2.7	3.2	4.5	2.7	2.1
	5	%	9.8	9.1	2.9	10.8	13.0	14.8	11.0	8.7	14.5	9.5	6.8
	6	%	7.6	5.3	6.1	7.9	6.4	12.5	8.2	7.1	6.8	7.7	8.2
	7	%	13.6	17.9	13.6	12.2	15.0	13.6	14.1	13.2	15.3	13.7	12.3
	8	%	16.4	18.6	17.2	16.2	16.3	14.5	14.5	18.2	14.5	16.8	17.4
	9	%	13.0	9.8	15.0	11.1	12.8	17.1	13.2	12.9	8.5	13.0	16.2
	Extremely important (10)	%	28.1	30.8	38.4	26.9	25.3	15.8	26.2	29.9	25.3	26.9	31.1
	Unsure	%	1.1	0.0	1.3	1.6	0.5	0.5	0.7	1.4	1.7	1.3	0.5

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canadian healthcare providers use medical innovations manufactured in Canada	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	7.7	7.7	8.4	7.7	7.3	7.1	7.5	7.8	7.1	7.7	8.1
		Median	8.0	8.0	9.0	8.0	8.0	7.0	8.0	8.0	8.0	8.0	9.0
	Not at all important (0)	%	2.3	3.1	1.6	2.4	2.8	2.1	3.1	1.5	4.0	1.9	1.4
	1	%	0.8	1.0	0.0	1.3	0.3	1.1	0.5	1.1	0.7	0.8	0.8
	2	%	1.2	1.5	0.3	0.5	2.3	2.9	1.4	0.9	3.3	0.7	0.2
	3	%	1.9	1.5	0.5	2.3	1.8	3.6	2.4	1.3	0.4	3.5	1.5
	4	%	1.9	1.1	0.9	1.7	3.9	2.1	1.7	2.1	4.1	1.6	0.7
	5	%	9.5	9.2	4.0	10.1	13.1	12.5	10.2	8.8	13.2	7.5	8.6
	6	%	7.2	4.3	5.9	6.8	6.1	13.7	7.8	6.7	7.8	7.3	6.7
	7	%	13.8	17.4	13.1	14.4	13.4	12.1	13.4	14.2	13.7	17.0	11.1
	8	%	16.6	18.3	18.8	15.6	18.0	12.9	15.7	17.5	16.9	16.1	16.8
	9	%	12.8	11.6	14.0	12.0	11.3	15.4	14.3	11.3	8.2	13.8	15.0
	Extremely important (10)	%	30.8	31.0	40.0	30.9	25.8	20.8	28.2	33.3	25.4	28.6	36.4
	Unsure	%	1.3	0.0	0.9	2.1	1.0	1.0	1.3	1.4	2.1	1.4	0.8

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canada has a long-term national strategy to encourage medical research and innovation in Canada	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.8	8.9	8.8	8.8	8.6	8.7	8.6	8.9	8.5	8.7	9.1
		Median	10.0	10.0	10.0	10.0	9.0	9.0	9.0	10.0	9.0	9.0	10.0
	Not at all important (0)	%	0.7	0.0	0.8	1.1	0.3	0.0	1.1	0.2	1.2	0.5	0.4
	1	%	0.3	0.0	0.5	0.2	0.3	0.0	0.5	0.0	0.4	0.0	0.4
	2	%	0.4	1.0	0.0	0.5	0.5	0.4	0.5	0.3	0.0	1.0	0.1
	3	%	0.5	2.2	0.8	0.2	0.0	0.9	1.1	0.0	0.8	0.2	0.6
	4	%	1.2	0.0	1.5	1.1	2.5	0.0	0.8	1.6	3.1	0.9	0.2
	5	%	3.1	4.1	3.9	1.8	4.1	3.9	2.4	3.9	3.6	2.8	3.1
	6	%	2.5	1.4	1.6	3.0	2.4	3.3	3.5	1.5	3.6	2.6	1.6
	7	%	7.8	5.3	5.4	9.6	7.9	8.3	8.5	7.2	7.7	11.4	4.7
	8	%	15.2	16.2	15.8	13.1	16.8	17.3	17.2	13.2	18.5	15.9	12.2
	9	%	17.0	11.8	16.4	14.4	20.6	23.8	16.7	17.4	16.5	17.5	17.0
	Extremely important (10)	%	50.1	55.4	51.8	54.7	43.3	40.3	47.2	52.8	43.6	46.4	57.8
	Unsure	%	1.2	2.6	1.8	0.3	1.3	1.8	0.4	1.9	0.9	0.7	1.7

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question -That the governments create financial incentives for Canadian companies to invest in medical research and innovation	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.1	8.1	8.3	8.2	7.8	7.8	7.9	8.3	7.7	8.0	8.4
		Median	9.0	8.0	9.0	9.0	8.0	8.0	8.0	9.0	8.0	8.0	9.0
	Not at all important (0)	%	1.6	2.4	1.8	1.8	0.8	1.3	2.1	1.1	2.5	1.8	0.8
	1	%	0.3	1.0	0.0	0.5	0.0	0.4	0.5	0.1	0.0	0.2	0.6
	2	%	0.6	0.0	0.5	0.5	0.9	1.3	1.3	0.0	0.8	0.5	0.6
	3	%	1.5	1.5	0.9	1.8	1.5	1.5	2.0	1.1	2.0	2.1	0.7
	4	%	1.4	0.7	1.7	1.0	3.1	0.0	1.1	1.7	2.2	1.2	1.0
	5	%	6.6	3.5	4.6	6.2	11.7	6.0	7.3	6.0	8.1	7.1	5.1
	6	%	4.4	3.9	4.4	3.6	3.2	8.3	5.0	3.8	5.0	3.4	4.7
	7	%	13.4	14.1	12.0	12.3	17.0	13.7	12.8	14.0	20.5	12.5	9.2
	8	%	19.4	23.3	18.8	17.3	17.9	26.9	21.5	17.4	19.1	23.5	16.1
	9	%	15.2	12.9	19.1	14.4	12.3	16.0	13.8	16.6	8.3	14.4	20.8
	Extremely important (10)	%	34.0	33.8	35.0	39.0	30.7	22.6	32.3	35.7	29.7	32.3	38.6
	Unsure	%	1.5	2.8	1.3	1.5	0.8	1.9	0.5	2.4	1.7	1.0	1.7

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

						Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canada conduct research to create medical innovations ranging from drugs to medical devices, diagnostic tests and digital health products	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.4	8.6	8.5	8.4	8.2	8.2	8.3	8.5	8.1	8.4	8.6
		Median	9.0	9.0	9.0	9.0	9.0	8.0	9.0	9.0	8.0	9.0	9.0
	Not at all important (0)	%	1.1	0.0	1.6	1.6	0.3	0.0	1.6	0.5	1.7	1.3	0.4
	1	%	0.3	0.7	0.0	0.2	0.3	0.4	0.5	0.0	0.0	0.1	0.5
	2	%	0.3	1.0	0.3	0.5	0.0	0.0	0.4	0.3	0.0	1.0	0.0
	3	%	0.9	1.5	1.0	1.0	0.5	0.8	1.6	0.3	1.6	0.3	1.0
	4	%	1.4	0.7	1.4	0.8	2.7	1.8	1.6	1.1	3.0	0.7	0.9
	5	%	4.2	3.9	4.7	4.2	5.1	1.8	3.6	4.7	4.3	3.1	5.0
	6	%	4.8	0.7	2.6	5.5	5.1	8.1	5.1	4.5	6.2	4.8	3.8
	7	%	11.6	8.9	9.0	9.4	18.7	14.2	11.1	12.1	14.7	14.4	7.0
	8	%	18.7	23.7	18.5	16.9	16.6	24.6	18.1	19.2	21.8	17.3	17.7
	9	%	16.2	10.9	17.3	16.4	14.2	19.4	17.3	15.2	10.5	17.7	18.9
	Extremely important (10)	%	39.6	48.0	42.4	42.4	35.9	27.6	38.5	40.7	35.4	38.3	43.7
	Unsure	%	1.0	0.0	1.2	1.2	0.5	1.2	0.5	1.4	0.9	1.0	1.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is extremely important, please rate the importance of the following [RANDOMIZE]

				Region					Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That Canada manufactures its own medical innovations ranging from drugs to medical devices, diagnostic tests and digital health products	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
		Mean	8.4	8.6	8.5	8.5	8.1	8.2	8.3	8.5	7.9	8.5	8.6
		Median	9.0	9.0	9.0	9.0	8.0	8.0	9.0	9.0	8.0	9.0	9.0
	Not at all important (0)	%	1.0	0.0	0.8	1.3	1.5	0.0	1.7	0.2	2.0	0.8	0.4
	1	%	0.4	1.0	0.0	0.6	0.3	0.4	0.2	0.6	0.0	0.5	0.6
	2	%	0.4	1.5	0.5	0.0	0.0	1.8	0.7	0.2	1.6	0.0	0.0
	3	%	1.3	0.7	1.8	1.1	1.5	1.2	1.4	1.3	1.8	0.9	1.4
	4	%	1.5	1.5	1.2	1.6	3.0	0.0	1.0	2.1	2.2	1.7	0.9
	5	%	3.9	2.2	3.9	3.7	5.7	2.8	3.7	4.0	6.0	2.7	3.5
	6	%	5.0	2.6	2.5	5.8	5.4	7.7	5.9	4.1	8.4	3.1	4.3
	7	%	11.2	7.0	10.8	9.8	12.9	15.9	11.3	11.2	10.5	12.7	10.4
	8	%	18.3	24.1	18.0	15.0	20.2	22.9	18.2	18.4	21.4	18.3	16.1
	9	%	15.0	13.2	15.5	15.5	12.8	16.7	16.6	13.5	9.9	17.6	16.3
	Extremely important (10)	%	41.5	46.2	44.3	45.0	36.3	30.6	38.9	43.9	35.7	41.5	45.4
	Unsure	%	0.5	0.0	0.8	0.6	0.3	0.0	0.4	0.5	0.5	0.3	0.7

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Do you think Canada does a very good, good, average, poor or very poor job at the following [RANDOMIZE]

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Protecting Intellectual Property rights to encourage research and innovation	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Very good job	%	2.8	5.2	3.9	2.1	2.9	1.6	3.3	2.4	4.7	1.0	3.1
	Good job	%	16.0	25.1	22.6	12.6	12.3	15.1	18.5	13.6	17.7	16.2	14.7
	Average job	%	29.2	36.9	29.1	29.7	27.2	26.6	33.1	25.4	31.0	25.8	30.8
	Poor job	%	13.1	4.5	13.9	13.7	13.7	13.0	13.1	13.0	7.6	16.4	13.9
	Very poor job	%	8.7	5.1	4.2	9.5	12.4	11.4	12.3	5.3	7.3	9.1	9.5
	Unsure	%	30.2	23.2	26.3	32.4	31.5	32.3	19.7	40.3	31.8	31.4	28.1

Do you think Canada does a very good, good, average, poor or very poor job at the following [RANDOMIZE]

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Getting different levels of government to work together to encourage investment in medical innovation	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Very good job	%	1.3	1.0	2.6	1.8	0.0	0.0	0.2	2.4	1.9	0.5	1.7
	Good job	%	10.8	11.3	19.0	10.2	4.1	7.1	11.3	10.3	12.4	9.9	10.5
	Average job	%	28.8	34.8	37.3	25.6	22.3	29.3	27.5	30.1	34.2	23.9	29.5
	Poor job	%	31.0	35.0	25.9	33.4	35.8	24.0	32.0	29.9	24.3	33.7	33.1
	Very poor job	%	16.9	7.5	6.6	17.4	29.4	20.9	19.7	14.1	15.2	18.7	16.4
	Unsure	%	11.2	10.5	8.7	11.6	8.3	18.8	9.2	13.1	12.0	13.3	8.8

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Do you think Canada does a very good, good, average, poor or very poor job at the following [RANDOMIZE]

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Creating an environment which encourages more private sector investment in medical innovation	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Very good job	%	1.6	2.7	3.2	1.1	0.0	1.8	1.7	1.4	1.2	1.0	2.4
	Good job	%	8.9	6.4	14.9	7.6	6.2	6.9	10.3	7.5	10.8	7.3	9.0
	Average job	%	33.5	46.1	37.2	32.6	29.3	29.3	31.2	35.8	36.7	32.3	32.4
	Poor job	%	27.5	20.5	25.5	29.1	31.4	24.4	30.5	24.6	20.0	29.7	30.7
	Very poor job	%	13.4	8.1	5.9	15.3	19.9	15.3	17.0	10.0	12.0	13.5	14.4
	Unsure	%	15.1	16.1	13.3	14.4	13.2	22.4	9.3	20.7	19.4	16.2	11.2

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Have you or someone in your household tested positive for Covid-19? [SELECT ONE]	Total	Unwgt N	1022	102	216	341	206	157	552	470	196	393	433
		Wgt N	995	67	230	385	180	132	485	510	271	339	386
	I have tested positive	%	1.2	0.0	1.1	2.0	0.9	0.4	1.6	1.0	0.7	2.1	0.9
	Someone in my household has tested positive	%	1.1	0.7	0.4	1.1	1.9	1.0	1.3	0.8	1.2	1.0	1.1
	Both myself and a household member have tested positive	%	0.8	0.0	1.5	1.1	0.0	0.0	1.1	0.5	1.2	0.5	0.8
	No one in my household has tested positive	%	96.9	99.3	97.0	95.7	97.2	98.6	96.0	97.7	96.9	96.5	97.2

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					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Have you or someone in your household received the Covid-19 vaccination? [SELECT ONE]	Total	Unwgt N	1022	102	217	340	205	158	552	470	195	395	432
		Wgt N	995	67	231	384	179	133	485	510	269	340	385
	I have received the Covid-19 vaccination	%	17.2	8.4	22.6	16.0	18.5	14.0	15.0	19.3	6.8	9.7	31.1
	Someone in my household has received the Covid-19 vaccination	%	9.7	7.1	7.8	12.3	10.3	5.8	11.1	8.4	13.8	10.4	6.1
	Both myself and a household member have received the Covid-19 vaccination	%	13.6	5.6	15.9	13.1	15.5	12.2	12.9	14.1	1.4	8.9	26.1
	No one in my household has received the Covid-19 vaccination	%	59.6	78.9	53.7	58.6	55.8	68.0	61.0	58.2	77.9	70.9	36.7

					Region				Gender		Age		
			Canada 2021-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Would you support, somewhat support, somewhat oppose or oppose providing new tax incentives to businesses in the technology and biotechnology industries to encourage more start-ups to build their company in Canada?	Total	Unwgt N	1028	102	219	342	207	158	558	470	196	396	436
		Wgt N	1000	67	233	386	180	133	490	510	271	341	388
	Support	%	42.2	37.7	37.1	48.8	38.9	38.4	42.1	42.3	32.2	39.8	51.3
	Somewhat support	%	45.2	50.1	48.0	39.7	47.9	49.7	44.9	45.4	50.1	49.0	38.4
	Somewhat oppose	%	3.8	5.1	4.2	2.1	6.2	4.3	5.0	2.7	4.5	4.0	3.2
	Oppose	%	5.1	2.6	4.9	6.1	4.6	4.5	5.9	4.3	9.0	3.0	4.1
	Unsure	%	3.8	4.5	5.7	3.3	2.5	3.0	2.2	5.3	4.3	4.2	3.0