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# (D) NANOS

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### **NANOS > NANOS DATA PORTALS**

As a subscriber, you have unlimited access including national, regional, and demographic trend lines to National data in following dashboards:

- Federal Political and Issue Weekly Tracking (2014 to present)
- Federal Nightly Election Tracking 2019 (August 2019 to present)
- Economic Weekly Tracking Canada (2008 to present)
- Canada-US Relations Annual Tracking (2005 to present)
- The Nanos Annual Policy Map (2015 to present)
- The Mood of Canada Annual Survey (2007 to present)
- Emotion Tracking Canada (2018 to present)
- AmCham Index (2017 to present)

To follow are samples and the questions asked in each of the Nanos data portals:

Questions or concerns? Please email us or call 613-234-4666 ext. 237.

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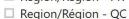
### NANOS > POLITICAL & ISSUE TRACKING CANADA

### **Updated every Tuesday**

### **NANOS** Weekly National Ballot Tracking

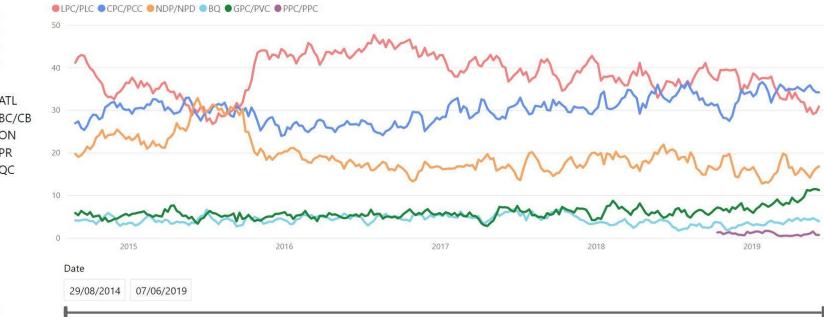
Suivi hebdomadaire du scrutin national





- Sex/Sexe F
- Sex/Sexe M/H

Nik Nanos, FMRIA <u>nik@nanos.co</u> 613 234 4666 ext. 237 <u>Twitter: @niknanos</u> <u>www.nanos.co</u> www.nanos.com/method



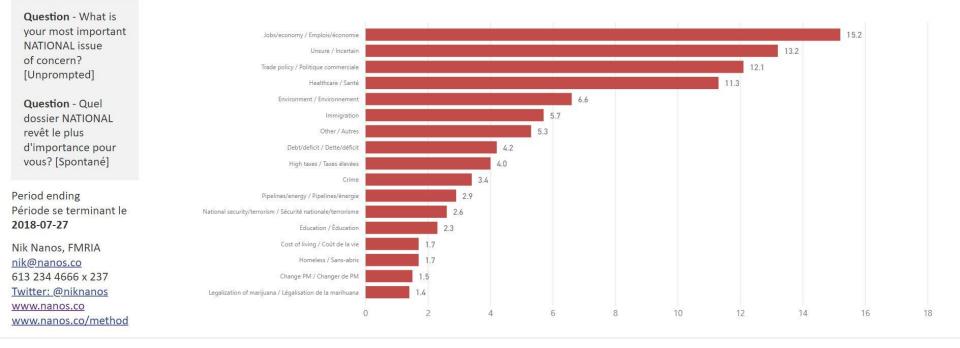
Change the date range to watch the data change over time. View the data for a specific age range, region or gender!

### NANOS > POLITICAL & ISSUE TRACKING CANADA

### Updated every Tuesday

D NANOS

### Most Recent Weekly Issue Tracking Suivi hebdomadaire des enjeux



Click through the pages to view the top issues over time!

### NANOS > POLITICAL & ISSUE TRACKING CANADA

#### The questions in the Nanos Political and Issue tracking survey are as follows:

1. What is your most important NATIONAL issue of concern?

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE ORDER]

- 2. Liberal Party
- 3. Conservative Party
- 4. NDP
- 5. Bloc Québécois
- 6. People's Party of Canada
- 7. Green Party

8. For those parties you would consider voting for **federally**, could you please rank your top two current <u>local</u> preferences? [Unprompted] [ 1<sup>ST</sup> CHOICE, 2<sup>ND</sup> CHOICE RANK]

9. Are you currently leaning towards any particular **FEDERAL** party? If you are, which party would that be? [Unprompted]

As you may know, at the federal level, [ROTATE] Justin Trudeau is the leader of Liberal Party, Andrew Scheer is the leader of the Conservative Party, Mario Beaulieu is the leader of the Bloc Québécois, Jagmeet Singh is the leader of the NDP, Elizabeth May is leader of the Green Party, and Maxime Bernier is the leader of the People's Party of Canada.

10. Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ 1<sup>ST</sup> CHOICE, 2<sup>ND</sup> CHOICE RANK]

## **NANOS** > NIGHTLY ELECTION TRACKING 2019

#### Updated every day during the Election

NEWS	2019 Can		D NANOS						
> Canada < Age/Âge - 18-29	Suivi quotidien de l'élection fédérale canadienne 2019								
Age/Åge - 30-39 Age/Åge - 40-49 Age/Åge - 50-59 Age/Åge - 60+ Region/Région - ATL Region/Région - BC/CB Region/Région - ON Region/Région - ON Region/Région - QC Sex/Sexe - F Sex/Sexe - M/H	40	● NDP/NPD ● GPC/PVC ● BQ ●	PPC/PPC						
	10								
Question - For those parties you would consider voting for federally, could you please rank your top two current <u>local</u> preferences? [Unprompted]	0 Aug 04	Aug 11	Aug 18	Aug 25	Sep 01	Sep 08	Sep 15		
Nik Nanos, FMRIA <u>nik@nanos.co</u> 613 234 4666 ext. 237 <u>Twitter: @niknanos</u> <u>www.nanos.com</u>		9/2019 for the month of August is based o données pour le moi d'août sont l		· ·	and the second		<b>1</b>		

Change the date range to watch the data change over time. View the data for a specific age range, region or gender!

### **NANOS** > NIGHTLY ELECTION TRACKING 2019

#### The questions in the Nanos Nightly Election tracking survey are as follows:

1. What is your most important NATIONAL issue of concern?

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE ORDER]

- 2. Liberal Party
- 3. Conservative Party
- 4. NDP
- 5. Bloc Québécois
- 6. People's Party of Canada
- 7. Green Party

8. For those parties you would consider voting for **federally**, could you please rank your top two current <u>local</u> preferences? [Unprompted] [ 1<sup>ST</sup> CHOICE, 2<sup>ND</sup> CHOICE RANK]

9. Are you currently leaning towards any particular **FEDERAL** party? If you are, which party would that be? [Unprompted]

As you may know, at the federal level, [ROTATE] Justin Trudeau is the leader of Liberal Party, Andrew Scheer is the leader of the Conservative Party, Mario Beaulieu is the leader of the Bloc Québécois, Jagmeet Singh is the leader of the NDP, Elizabeth May is leader of the Green Party, and Maxime Bernier is the leader of the People's Party of Canada.

10. Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ 1<sup>ST</sup> CHOICE, 2<sup>ND</sup> CHOICE RANK]

### **NANOS** > ECONOMIC TRACKING CANADA

### **Updated every Monday**

### ()) NANOS Bloomberg

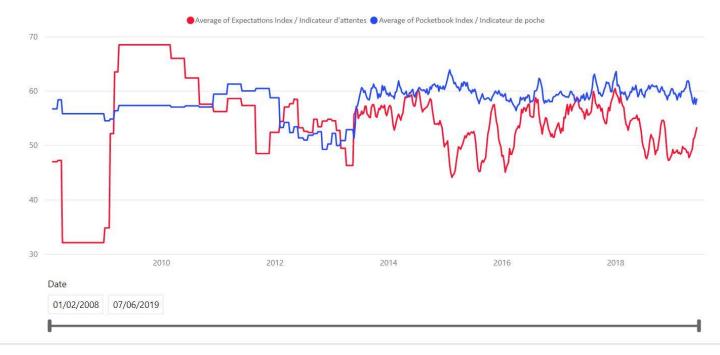
To access full data (i.e. region, age, gender, income) or subscribe to the Bloomberg terminal, contact:

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### Bloomberg Nanos Expectations and Pocketbook Sub-Indices Sous-indicateurs d'attentes et de poche Bloomberg Nanos



Change the date range to watch the data change over time.

### **NANOS > ECONOMIC TRACKING CANADA**

#### The questions in the Nanos Economic survey are as follows:

- 1. Thinking of your personal finances, are you better off, worse off or has there been no change over the past year?
- 2. In the next six months, do you think the Canadian economy will become stronger, weaker or will there be no change?
- 3. Would you describe your job, at this time, as secure, somewhat secure, somewhat not secure or not at all secure?
- 4. In the next six months, do you believe that the value of real estate in your neighborhood will increase, stay the same or decrease?

### **NANOS** > CANADA-US RELATIONS TRACKING

#### Updated yearly with a new wave of data.

### NANOS Liversity at Buffalo

#### NORTH AMERICAN MONITOR SUIVI NORD-AMÉRICAIN

#### VIEWS OF CANADIANS

Question - Canada should follow its own interests, even if this leads to conflict with other nations. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree?

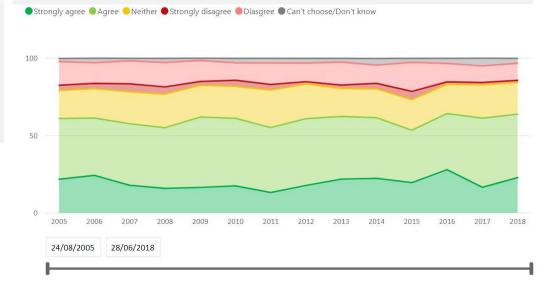
#### **OPINIONS DES CANADIENS**

Question - Le Canada devrait poursuivre leurs intérêts, même si cela risque de donner lieu à des conflits avec d'autres nations. Êtes-vous fortement d'accord, d'accord, ni en accord ni en désaccord, en désaccord, ou fortement en désaccord?

Nik Nanos, FMRIA nnanos@nanos.co 613 234 4666 x 237 Twitter: @niknanos www.nanos.co www.nanos.co/method > Canada <</li>
 Region/Région - ATL
 Region/Région - BC/CB
 Region/Région - ON
 Region/Région - PR
 Region/Région - QC

#### CANADIANS ON OWN INTERESTS OPINIONS DES CANADIENS SUR LEURS INTÉRÊTS

\*



### Change the date range to watch the data change over time or view the data for a region!

### **NANOS** > CANADA-US RELATIONS TRACKING

#### The questions in the Nanos CANAM Canada survey are as follows:

1. Canada should follow its own interests, even if this leads to conflict with other nations. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? [TRACKING]

2. Thinking about Canada in relation with the countries below, could you please identify the first and second ranked countries that are closest with Canada in terms of human rights? [TRACKING]

The US
Britain
Japan
France
Germany
China
Mexico

3. Thinking about Canada in relation with the countries below, could you please identify the first and second ranked countries that are closest with Canada in terms of family values? [TRACKING]

The US
Britain
Japan
France
Germany
China
Mexico

4. Thinking about Canada in relation with the countries below, could you please identify the first and second ranked countries that are closest with Canada in terms of business values? [TRACKING]

The US	
Britain 😸	
Japan	
France	
Germany	
China	
Mexico	

5. Thinking about when a package or a shipping container of goods enters Canada from one of the countries below, please rank the first and second country that Canadians customs officials should thoroughly inspect the shipment. [TRACKING]

> The US Britain Japan France Germany China Mexico

6. Thinking about when a visitor from one of the countries below arrives at the Canadian border, please rank the first and second country whose visitors Canadian customs officials should question more thoroughly. [TRACKING]

The US Britain Japan France Germany China Mexico 7. In terms of national security (i.e., NATO, the United Nations), should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining separate national security policies and priorities? [TRACKING]

8. In terms of border security, should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining separate national security policies and priorities? [TRACKING]

9. In terms of anti-terrorism measures, should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining separate national security policies and priorities? [TRACKING]

10. In your opinion, how important or unimportant is it for the United States and Canada to work together to develop an integrated energy policy to remove any dependence on Middle East oil? Is it very important, somewhat important, somewhat unimportant or very unimportant? [TRACKING]

### **NANOS** > CANADA-US RELATIONS TRACKING

#### The questions in the Nanos CANAM US survey are as follows:

1. The US should follow its own interests, even if this leads to conflict with other nations. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? [TRACKING]

2. Thinking about the US in relation with the countries below, could you please identify the first and second ranked countries that are closest with the United States in terms of human rights? [TRACKING]

> Canada Britain Japan France Germany China Mexico

3. Thinking about the US in relation with the countries below, could you please identify the first and second ranked countries that are closest with the United States in terms of family values? [TRACKING]

- Canada Britain
- Japan
- France
- Germany China
  - Mexico

4. Thinking about the US in relation with the countries below, could you please rank the top two countries that are closest with the United States in terms of business values? [TRACKING]

Canada Britain Japan France Germany China Mexico

5. Thinking about when a package or a shipping container of goods enters the United States from one of the countries below, please rank the first and second country that American customs officials should thoroughly inspect the shipment. [TRACKING]

> Canada Britain Japan France Germany China Mexico

6. Thinking about when a visitor from one of the countries below arrives at the US border, please rank the first and second country whose visitors American customs officials should question most thoroughly. [TRACKING]

Canada Britain Japan France Germany China Mexico

7. In terms of national security (i.e., NATO, the United Nations), should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining separate national security policies and priorities? [TRACKING]

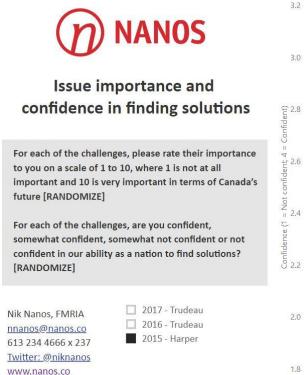
8. In terms of border security, should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining more separate policies and priorities? [TRACKING]

9. In terms of anti-terrorism measures, should the United States and Canada be moving towards greater and closer cooperation or should they be maintaining more separate policies and priorities? [TRACKING]

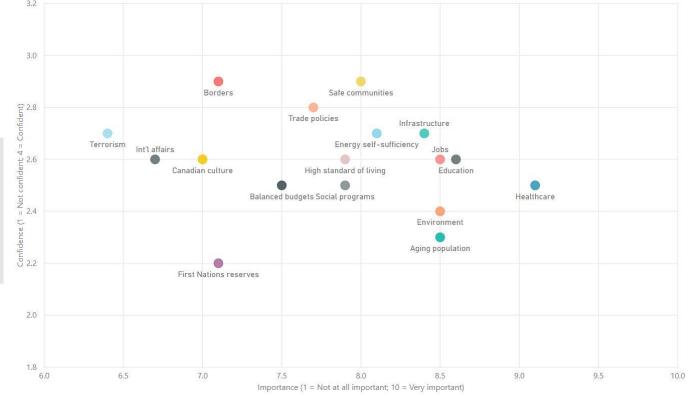
10. In your opinion, how important or unimportant is it for the United States and Canada to work together to develop an integrated energy policy to remove any dependence on Middle East oil? It is very important, somewhat important, somewhat unimportant or very unimportant? [TRACKING]

## **NANOS** > NANOS POLICY MAP

#### Updated yearly with a new wave of data.



www.nanos.co/method



Change the date range to watch the data change over time or view the data by who was the Prime Minister at the time!

## **NANOS** > NANOS POLICY MAP

#### The questions in the Nanos Public Policy survey are as follows:

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future [*Randomize*]

- 1. Managing the pressures of an aging population
- 2. Further protecting our environment
- 3. Having trade policies that encourage investment
- 4. Encouraging Canadian culture
- 5. Being energy self sufficient
- 6. Ensuring Canadians have a high standard of living
- 7. Investing in our education system
- 8. Keeping our healthcare system strong
- 9. Creating jobs
- 10. Preserving social programs
- 11. Balancing government budgets
- 12. Investing in infrastructure such as roads and bridges
- 13. Ensuring safe communities
- 14. Asserting Canada's role in international affairs
- 15. Protecting our borders
- 16. Fighting terrorism

17. Improving the quality of life for First Nations living on reserves

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [Randomize]

- 1. Managing the pressures of an aging population
- 2. Further protecting our environment
- 3. Having trade policies that encourage investment
- 4. Encouraging Canadian culture
- 5. Being energy self sufficient
- 6. Ensuring Canadians have a high standard of living
- 7. Investing in our education system
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- 13. Ensuring safe communities
- 14. Asserting Canada's role in international affairs
- 15. Protecting our borders
- 16. Fighting terrorism
- 17. Improving the quality of life for First Nations living on reserves

## **NANOS** > MOOD OF CANADA

#### Updated yearly with a new wave of data.



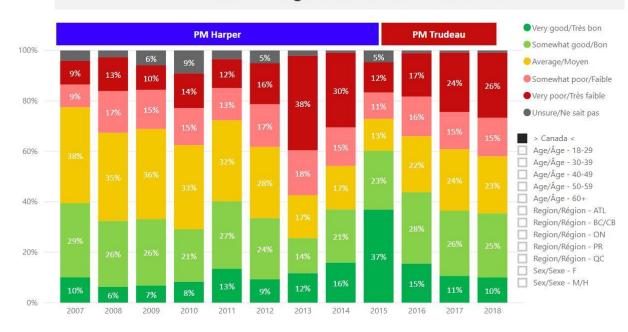
#### Mood of Canada Annual Tracking Survey Suivi annuel sur l'humeur du Canada

Would you describe the performance of the current [INSERT PARTY] Government led by Prime Minister [INSERT PM] as very good, somewhat good, average, somewhat poor or very poor?

Comment qualifieriez-vous la performance du gouvernement [INSÉRER LE PARTI] dirigé par le Premier ministre [INSÉRER LE/LA PM] : très bon, bon, moyen, faible ou très faible ?

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#### Performance of current federal government Performance du gouvernement fédéral actuel



View the data for a specific age range, region or gender!

## **NANOS** > MOOD OF CANADA

#### The questions in the Nanos Mood of Canada survey are as follows:

1. Would you describe the performance of the current Federal [INSERT GOVERNING PARTY] Government led by [INSERT NAME] as very good, somewhat good, average, somewhat poor or very poor?

2. Would you say that Canada as a country is moving in the right direction or the wrong direction?

3. On a scale of 1 to 5, where 1 is not improved and 5 is improved, how would you rate the relationship between the federal government and the provincial governments over the past year?

4. On a scale of 1 to 5, where 1 is not improved and 5 is improved, how would you rate Canada's reputation around the world over the past year?

## **NANOS** > Emotion Tracking Canada

### **About the Emotion Tracking**

#### Track and explore Canadian's feelings towards the federal government.

Emotion tracking is conducted by the Nanos Research Corporation. Canadians are asked which emotion best describes their feelings towards the current federal government. The survey is conducted by means of a hybrid telephone and online random sample of Canadians every year.

### **NANOS** > Emotion Tracking Canada

#### Updated yearly with a new wave of data.

> Canada 
 Age/Âge - 18-34
 Age/Âge - 35-54
 Age/Âge - 55 +
 Region/Région - ATL
 Region/Région - BC/CB
 Region/Région - ON
 Region/Région - PR
 Region/Région - QC
 Sex/Sexe - F
 Sex/Sexe - M/H
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#### National Tracking - Feelings toward Federal Government Suivi national - Sentiments envers le gouvernement fédéral

6 10 8 80 30 60 40 20 29 26 23 23 17 0 2018-11 2019-04 2019-06 2020-03 2020-05 2020-07 Date

● Anger/Colère ● Pessimism/Pessimisme ● Optimism/Optimisme ● Satisfaction ● Disinterest/Désintérêt ● Unsure/Incertain(e)

Question - Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE] Question - Parmi les sentiments suivants, lequel décrit le mieux votre perception du gouvernement fédéral à Ottawa? [RANDOMIZE] \*Data labels of three per cent or less are not shown for clarity.

### View the data for a specific age range, region or gender!

### **NANOS > EMOTIONS TRACKING CANADA**

### The question in the Emotions Survey is as follows:

1. Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

Anger Disinterest Satisfaction Optimism Pessimism Unsure

## **NANOS** > AmCHAM-Nanos US Business Sentiment

### About the AmCham-Nanos US Business Sentiment Tracking

Track and explore the sentiment of US businesses operating in Canada.

Nanos and AmCham Canada have created a co-branded index and research project based on a new confidence survey of American businesses operating in Canada. The Index provides sector intelligence and data that supports understanding of business trends.

Tracking is conducted by the Nanos Research Corporation. Questions on the expected change in number of employees, perceptions of the investment environment in Canada, expected changes to the Canadian economy, changes in sales and expected changes in sales are tracked by means of an online survey of U.S. businesses operating in Canada every year.

### **NANOS** > AmCHAM-Nanos US Business Sentiment

Updated yearly with a new wave of data.

n NANOS		Expected	change in n	umber of en	nployees	
		• Increas	e •Remain the sar	me ●Decrease ●Unsu	ıre	
	100%	9%	9%	10%	11%	
QUESTION – Over the next six months, do you expect the number of people your firm employs will increase, remain the same, or decrease?	80%					
The findings presented in this report are based on the compiled views of US businesses operating in	60%		46%		46%	
Canada. The data presented in this research is part of a joint project by AmCham Canada and Nanos Research, presented by PNC Bank.						
Methodology (click here)				55%		
Subscribe to the Nanos distribution list for the regular updates of data in our portals. <u>Click here to sign up now.</u>	20%	41%	41%		41%	
Nik NanosTo view data in tablenik@nanos.coformat, right click on a613 234 4666 x 237chart and then selectTwitter: @niknanos"view as a table".	0%	July, 2017	May, 2018	December, 2018	October, 2019	

## **NANOS** > AmCHAM-Nanos US Business Sentiment

#### The questions in AmCham-Nanos US Business Sentiment Tracking are as follows:

- 1. Over the next six months, do you expect the number of people your firm employs will increase, remain the same or decrease?
- 2. Would you describe today's environment for your business to invest in Canada as positive, neutral or negative?
- 3. In the next six months, do you think the Canadian economy will become stronger, weaker or will there be no change?
- 4. In the past six months, have the sales in Canada for your organization increased, stayed the same or decreased?
- 5. In the next six months, do you expect sales in Canada for your organization to increase, stay the same or decrease?
- 6. Thinking of the future of the Canadian economy, do you think it is moving in the right direction or the wrong direction?

### **NANOS** > A TEAM OF NANOS COMPANIES

# 

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <u>www.nanos.co</u>

### nanos dimap analytika

manos dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

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