

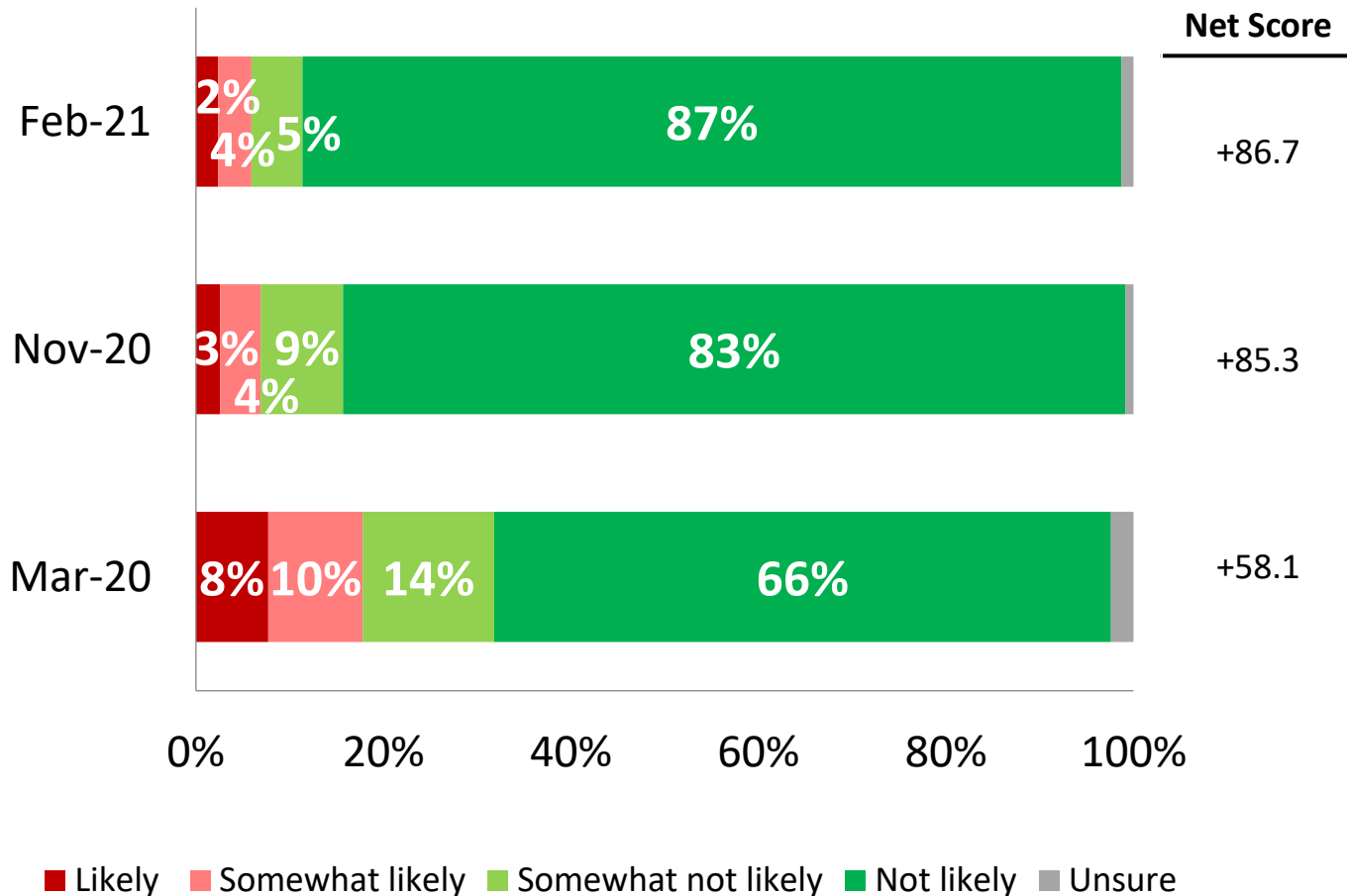


Likelihood of Canadians missing a major payment continues to decline Younger Canadians more likely to report being at risk.

Likelihood of Canadians missing a major payment in the next four weeks

Q

Are you likely, somewhat likely, somewhat not likely or not likely to miss a major payment such as a mortgage, loan, rent or credit card payment over the next four weeks?



“ The proportion of Canadians who would report the likelihood of missing a major payment continues to decline in wake of government stimulus.

Older Canadians (aged 55 plus - 2%) are least likely to say that they will miss a major payment compared to younger Canadians (aged 18 to 34 - 10%). ”

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 4th, 2021
n=1016, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Likelihood of Canadians missing a major payment in the next four weeks by region

Q

Are you likely, somewhat likely, somewhat not likely or not likely to miss a major payment such as a mortgage, loan, rent or credit card payment over the next four weeks?

	Canada			Atlantic			Quebec			Ontario			Prairies			British Columbia		
	2021-02 (n=1015)	2020-11 (n=1096)	2020-03 (n=1013)	2021-02 (n=101)	2020-11 (n=110)	2020-03 (n=94)	2021-02 (n=207)	2020-11 (n=236)	2020-03 (n=230)	2021-02 (n=340)	2020-11 (n=354)	2020-03 (n=325)	2021-02 (n=209)	2020-11 (n=229)	2020-03 (n=204)	2021-02 (n=158)	2020-11 (n=167)	2020-03 (n=160)
Likely	2.4%	2.6%	7.7%	-	3.1%	8.5%	3.9%	4.7%	6.1%	1.5%	2.1%	7.6%	2.7%	2.1%	9.8%	3.1%	0.7%	7.3%
Somewhat likely	3.6%	4.3%	10.1%	4.3%	3.4%	10.4%	3.9%	4.9%	10.2%	4.1%	3.9%	9.1%	2.8%	3.8%	11.5%	2.2%	5.7%	11.2%
Somewhat not likely	5.4%	8.8%	14.0%	3.1%	9.9%	11.7%	11.5%	13.2%	19.7%	3.0%	8.6%	13.8%	3.6%	6.4%	10.5%	5.5%	4.3%	10.3%
Not likely	87.3%	83.4%	65.8%	90.8%	83.6%	67.6%	80.0%	76.1%	62.8%	90.5%	84.6%	65.6%	89.3%	86.4%	67.8%	86.8%	88.8%	68.4%
Unsure	1.3%	0.9%	2.4%	1.9%	-	1.8%	0.8%	1.0%	1.2%	0.9%	0.8%	3.9%	1.6%	1.4%	0.4%	2.5%	0.5%	2.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 4th, 2021
n=1016, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Likelihood of Canadians missing a major payment in the next four weeks by age and gender

Q

Are you likely, somewhat likely, somewhat not likely or not likely to miss a major payment such as a mortgage, loan, rent or credit card payment over the next four weeks?

	Canada			Male			Female			18 to 34			35 to 54			55 plus		
	2021-02 (n=1015)	2020-11 (n=1096)	2020-03 (n=1013)	2021-02 (n=587)	2020-11 (n=561)	2020-03 (n=533)	2021-02 (n=448)	2020-11 (n=530)	2020-03 (n=480)	2021-02 (n=175)	2020-11 (n=220)	2020-03 (n=266)	2021-02 (n=392)	2020-11 (n=410)	2020-03 (n=314)	2021-02 (n=448)	2020-11 (n=466)	2020-03 (n=433)
Likely	2.4%	2.6%	7.7%	3.0%	2.7%	6.2%	1.7%	2.3%	9.2%	4.4%	6.2%	10.4%	2.2%	1.9%	9.2%	1.1%	0.6%	4.5%
Somewhat likely	3.6%	4.3%	10.1%	3.3%	4.3%	9.5%	3.8%	4.2%	10.8%	5.8%	8.7%	15.4%	4.5%	3.7%	10.9%	1.1%	1.8%	5.7%
Somewhat not likely	5.4%	8.8%	14.0%	4.6%	7.3%	13.4%	6.2%	10.3%	14.6%	6.4%	13.0%	14.7%	6.2%	8.2%	15.1%	4.1%	6.3%	12.5%
Not likely	87.3%	83.4%	65.8%	87.6%	84.8%	68.4%	87.1%	82.3%	63.4%	81.6%	71.8%	56.5%	85.3%	84.2%	62.3%	93.2%	91.1%	75.6%
Unsure	1.3%	0.9%	2.4%	1.4%	0.9%	2.6%	1.2%	0.9%	2.2%	1.7%	0.4%	3.0%	1.8%	2.1%	2.6%	0.5%	0.2%	1.7%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 4th, 2021
n=1016, accurate 3.1 percentage points plus or minus, 19 times out of 20.



METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,016 Canadians, 18 years of age or older, between February 28th and March 4th, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,016 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1,016 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Estimated Response Rate	Fourteen percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	This was the only question asked on this topic.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, and COVID-19.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	February 28 th to March 4 th , 2021.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



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