A majority of downtown Toronto workers say they feel comfortable working on location in the downtown core.

Survey of Toronto Downtown Workers | Summary Conducted by Nanos for the Toronto Region Board of Trade, March 2021 Submission 2021-1786



Key Findings

1







COMFORT RETURNING TO WORK ON LOCATION

Overall, downtown Toronto workers say they are comfortable working on location in the downtown core (mean of 7.0 out of 10; mean of 6.8 for office workers). Those who are not comfortable most often say it's because of COVID-19 and possibly catching the virus.

LIKES WORKING DOWNTOWN

Asked what they like about working downtown, downtown workers most often mention the vibe/ energy/culture (16%), followed by convenience (14%), amenities/close to everything (13%) and easy access with public transportation/commute (nine per cent).

CONCERNS WORKING DOWNTOWN

Asked what concerns, if any, do they have about working downtown, downtown workers most often say they have no concerns about working downtown in Toronto (23%), followed by traffic (13%), COVID-19 (12%) it being too crowded (12%), and commuting (11%).

WHAT IS IMPORTANT TO RETURN TO WORK?

Downtown Toronto workers rated a number of items as important to make them more comfortable returning to work, including feeling safe from a public health perspective to be on location in the workplace and feeling it is safe from a public health perspective to be in public spaces in the building where they work (mean of 8.5 out of 10, each).

INFORMATION WANTED UPON RETURN TO WORK

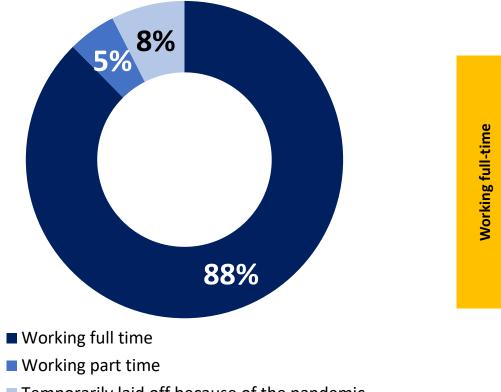
Downtown Toronto workers rank public health authorities first as the source from which they would like to receive information on returning to work downtown (48%), and mention confirmation of safety and the safety measure put in place as the type of information they most want to receive.



Current employment status



Which of the following best describes your current employment status:



	Men (n=285)	Women (n=219)	18 to 34 (n=114)	35 to 54 (n=232)	55 plus (n=112)
	90.9%	83.1%	93.9%	87.1%	80.4%
D	Office Worker (n=386)	Retail Worker (n=24)*	Hospitality Worker (n=33)	Other (n=64)	
	94.3%		42.4%	78.1%	

Temporarily laid off because of the pandemic

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



Current workplace location



Are you currently...

15% 24% 9% 53%

- Working on location in the downtown core all the time
- Working remotely all the time
- Temporarily laid off because of the pandemic
- Working both remotely and on location in the downtown core

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



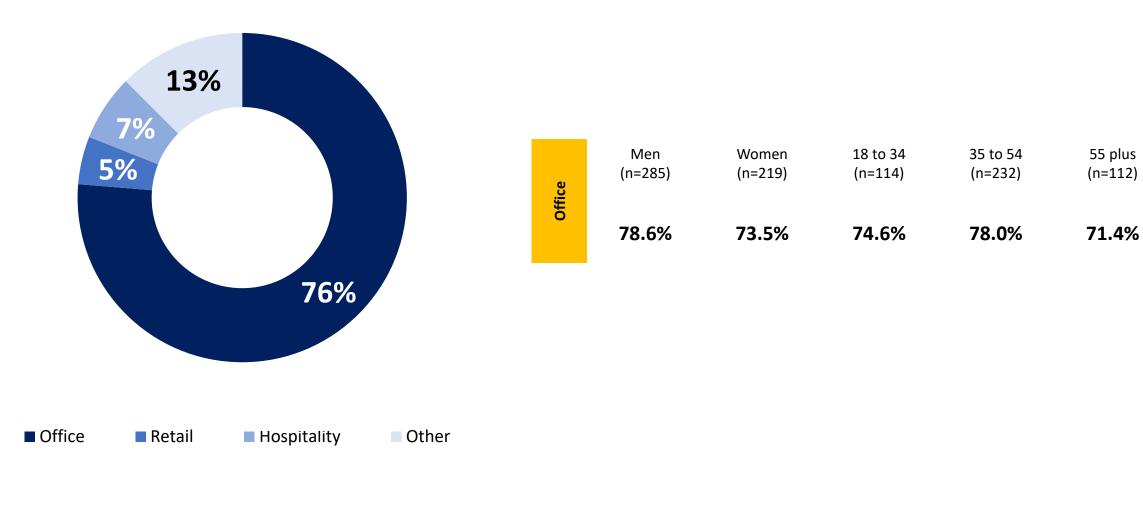
: time	Men (n=285)	Women (n=219)	18 to 34 (n=114)	35 to 54 (n=232)	55 plus (n=112)
ly all the	52.6%	53.4%	55.3%	50.4%	53.6%
Working remotely all the time	Office Worker (n=386)	Retail Worker (n=24)	Hospitality Worker (n=33)	Other (n=64)	
Work	64.2%		6.1%	23.4%	



Type of downtown workplace



Which of the following best describes your workplace downtown?



Source: Nanos Research, online survey, January 29th to February 5th, 2021, n=506 downtown Toronto workers.

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

What they like about working downtown



What do you like about working downtown? [OPEN-ENDED]

Frequency

66

Downtown Toronto workers most often say like the vibe, energy and culture of working downtown, as well as the convenience and the amenities.

		(n=482)
	The vibe/energy/culture	15.8%
	Convenience	14.3%
	Amenities/close to everything	13.1%
)	Easy access with public transportation/commute	9.3%
	Close to where I live	8.3%
	The people	7.9%
	Nothing	7.3%
	Shopping	6.8%
	Restaurants/ food	6.0%
	Location/sights	4.1%
	Having access to the office	1.2%
	Other	5.8%



Concerns about working downtown

What concerns, if any, do you have about working downtown? [OPEN-ENDED]

Frequency

Downtown Toronto workers most often say they have no concerns about working downtown. This was followed by traffic, COVID-19, being too crowded and commuting.

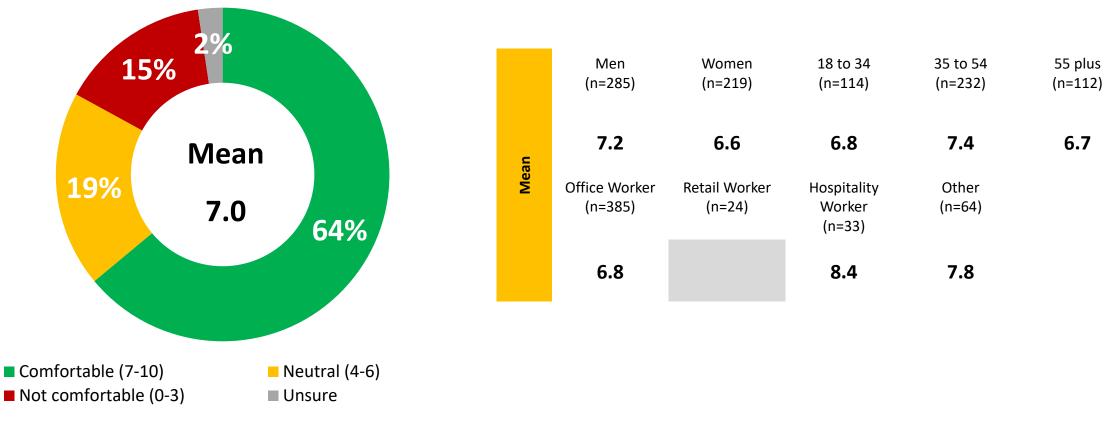
		(n=466)
	No concerns	23.2%
	Traffic	13.1%
	Covid-19	11.8%
2	Too crowded	11.8%
0	Commuting	10.9%
-	Public Transport	8.8%
-)	Safety concerns	4.1%
	Parking	3.0%
	Cost/expensive	2.8%
	Homeless population	2.1%
	Places going out of business/job loss	1.7%
	Pollution	1.5%
	Other	5.2%



Comfort working on location downtown



On a scale of 0 to 10 where 0 is not at all comfortable and 10 is very comfortable, how comfortable are you working on location in the downtown core?



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



Reason for comfort level working downtown

Downtown Toronto workers

downtown most often say

they enjoy the area and like

convenient. Those who do not

feel comfortable most often

concerned about COVID-19

say its because they are

and catching the virus.

big cities or they live

downtown and find it

who feel comfortable working

Comfortable Average Not Total Unsure comfortable (7-10) (4-6) (n=8)* (n=422) (n=221) (n=152) (0-3) (n=41) Concerned about Covid-19/catching the 2.7% 56.1% 17.5% 28.3% virus Enjoys area/likes big cities 10.9% 19.0% 2.6% S ш Lives downtown/convenience 8.5% 15.4% 1.3% S Ζ 0 It's safe/I feel safe 7.3% 11.3% 3.9% **۵** S No concerns/ no problem 6.6% 10.4% 3.3% ш K Issues with commuting 6.4% 2.7% 9.2% 12.2% Δ. 0 Crowded/too many people 6.2% 0.9% 11.8% 14.6% H Have always worked downtown/good place 5.5% 8.6% 2.6% to work 20.6% 7.3% 19.5% 24.3% Unsure

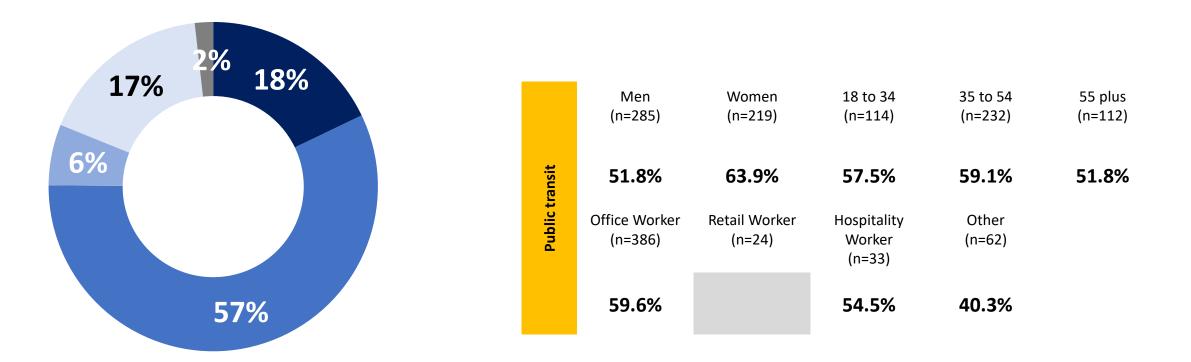
Why do you have that opinion? [OPEN]

Source: Nanos Research, online survey, January 29th to February 5th, 2021, n=422 downtown Toronto workers.

TORONTO

Usual way of getting to work





How do you usually get to work?

■ Walk ■ Public transit ■ Bicycle ■ Automobile ■ Other

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.





Importance of things to ensure comfort returning to work downtown

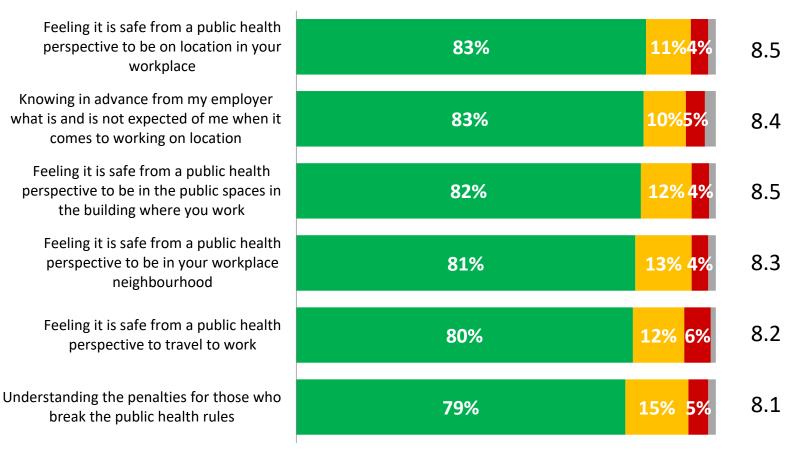
Downtown Toronto workers give a higher importance rating to a variety of things in terms of making them more comfortable to return to work, including feeling safe from a public health perspective to be on location in the workplace and to be in public spaces in the building where they work.

workplace

neighbourhood

break the public health rules

On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE] Mean



Important (7-10) ■ Neutral (4-6) ■ Not important (0-3) ■ Unsure

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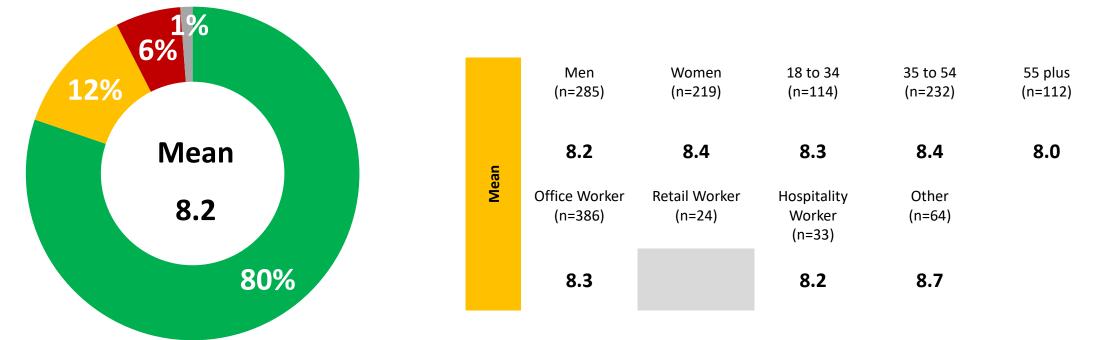
*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Feeling safe to travel to work

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Feeling it is safe from a public health perspective to travel to work

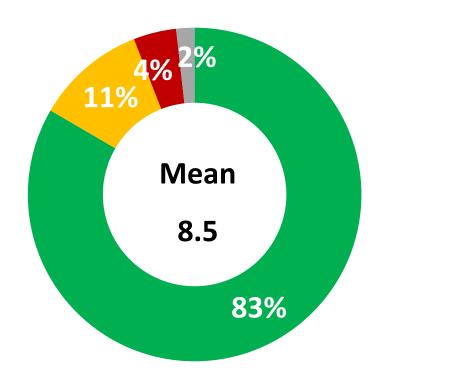


Important (7-10) Neutral (4-6) Not important (0-3) Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Feeling safe to be on location in the workplace



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Feeling it is safe from a public health perspective to be on location in your workplace

	Men (n=285)	Women (n=219)	18 to 34 (n=114)	35 to 54 (n=232)	55 plus (n=112)
Ę	8.5	8.6	8.3	8.6	8.6
Mean	Office Worker (n=386)	Retail Worker (n=24)	Hospitality Worker (n=33)	Other (n=64)	
	8.5		8.4	9.1	

■ Important (7-10) ■ Neutral (4-6) ■ Not important (0-3) ■ Unsure

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



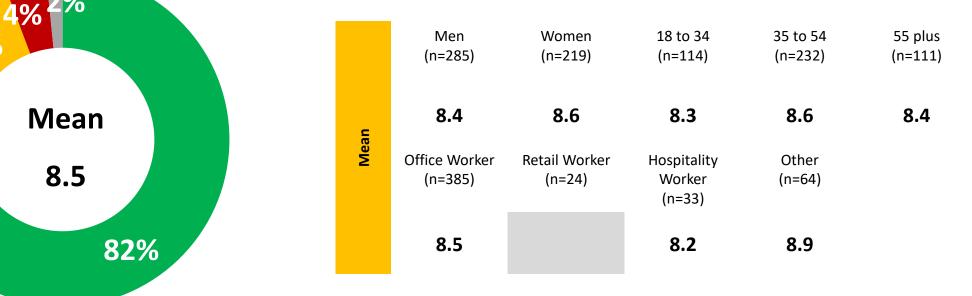
Feeling safe to be in public spaces in their workplace building

12%



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Feeling it is safe from a public health perspective to be in the public spaces in the building where you work

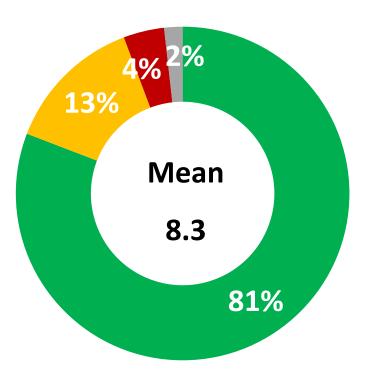


Important (7-10) Important (4-6) Important (0-3) Important (0-3)

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



Feeling safe to be in their workplace neighbourhood



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Feeling it is safe from a public health perspective to be in your workplace neighbourhood

	Men (n=285)	Women (n=219)	18 to 34 (n=114)	35 to 54 (n=232)	55 plus (n=112)
Ę	8.3	8.3	8.3	8.3	8.3
Mean	Office Worker (n=386)	Retail Worker (n=24)	Hospitality Worker (n=33)	Other (n=64)	
	8.2		8.3	8.9	

Important (7-10) Neutral (4-6) Not important (0-3) Unsure

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



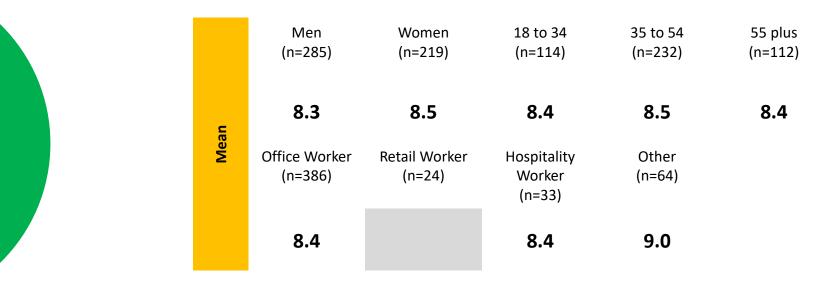
Knowing employer expectations for working on location in advance

10%

Q

On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Knowing in advance from my employer what is and is not expected of me when it comes to working on location

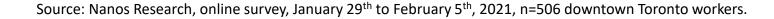


Important (7-10) Neutral (4-6) Not important (0-3) Unsure

Mean

8.4

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



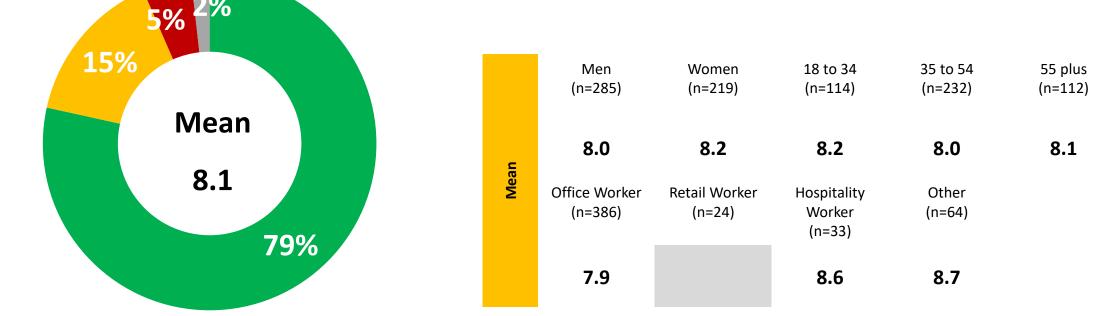
83%



Understanding the penalties for those who break public health rules

On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

Understanding the penalties for those who break the public health rules



■ Important (7-10) ■ Neutral (4-6) ■ Not important (0-3) ■ Unsure

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Ranking preferred sources of information about returning to work downtown

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Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on.

Downtown Toronto workers most often rate public health authorities as their preferred source of information on returning back to work downtown.

	Rank 1 (n=506)	Rank 2 (n=500)	Rank 3 (n=460)	Rank 4 (n=427)	Rank 5 (n=61)
Public Health Authorities	48.5%	26.0%	13.7%	9.6%	-
Your employer	28.9%	15.0%	39.8%	16.4%	-
The City of Toronto	20.4%	45.2%	22.2%	12.2%	-
The Building Owners	1.2%	11.8%	22.6%	58.3%	-
Doctors/researchers/scientists	0.6%	-	0.2%	0.2%	8.2%
Provincial/federal government	0.2%	0.8%	1.1%	0.5%	24.6%
My decision	0.2%	0.2%	-	0.5%	1.6%
When everyone is vaccinated	0.2%	-	-	-	-
Media	-	0.4%	0.2%	0.7%	27.9%
Colleagues/union/professional association	-	0.4%	0.2%	0.7%	27.9%
Internet/social media	-	-	-	0.2%	8.2%
Other	-	0.2%	-	0.7%	1.6%



Information wanted upon returning to work downtown



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What type of information would you like to receive on returning back to work downtown? [OPEN]

Downtown Toronto workers most often
say they want to know that it is safe and
what the safety measures are put in
place when they return to work
downtown, followed by what protocols
to follow and the COVID-19 case counts.

	(n=383)
That it is safe/Safety measures put in place	50.7%
Protocols to follow when going back	17.5%
Covid-19 Case counts	10.7%
Timeline/Schedules/Rules regarding teleworking	7.6%
Vaccination (availability, rate of vaccination in area)	6.3%
How enforcement of measures will work/how to report those who do not follow	6.0%
Transit information	5.5%
Any information/Everything/News	5.0%
Other	15.4%



Source: Nanos Research, online survey, January 29th to February 5th, 2021, n=506 downtown Toronto workers.

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Frequency

PATH FURWARD!

JALIDATE

TEST IDEAS

REVIEW RESEARCH)

Nanos conducted an online survey of 507 downtown Toronto workers, 18 years of age or older, between January 29th to February 5th, 2021.

Eligible participants were defined as those employed full-time, part-time or who were temporarily laid off because of the pandemic who work(ed) in downtown Toronto defined as between Bloor and the Lake and Jarvis to Spadina.

The research was commissioned by the Toronto Region Board of Trade and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	Toronto Region Board of Trade	Weighting of Data	Not applicable.
Population and Final Sample Size	507 downtown Toronto workers		
Source of Sample	Asking Canadians	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Type of Sample	Representative non-probability		
Margin of Error	No margin of error applies to this research.	Excluded Demographics	Individuals who do not work in downtown Toronto; individuals who do not work full-time, part-time or were temporarily laid off because of COVID-19; individuals younger than 18 years old; individuals without internet access could
Mode of Survey	Online survey		not participate.
Sampling Method Base	Non-probability.	Stratification	By age and gender using the latest Census information (2016).
Demographics (Captured)	Downtown Toronto Workers; Men and Women; 18 years or older.	Estimated Response Rate	Not applicable
	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Demographics (Other)	Age, gender, education, income	Question Content	All questions asked are contained in the report
Field Dates	January 29 th to February 5 th , 2021.	Question Content	All questions asked are contained in the report.
Language of Survey	The survey was conducted in English.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
	Nanos Research is a member of the Canadian Research Insights Council	Research/Data Collection Supplier	Nanos Research
Standards	(CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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		:									
				Ger	ıder		Age				
			Canada				18 to	35 to	55		
			2021-02	Male	Female	Other	34	54	plus	Refuse	
Question - Which of the following best describes your current employment status?	Total	Respondents	506	285	219	2	114	232	112	49	
	Working full time	%	87.5	90.9	83.1		93.9	87.1	80.4	91.8	
	Working part time	%	4.9	3.9	6.4		2.6	6.0	5.4	4.1	
	Temporarily laid off because of the pandemic	%	7.5	5.3	10.5		3.5	6.9	14.3	4.1	

		:		Gend	er			A	ge	
			Canada				18 to	35 to	55	
			2021-02	Male	Female	Other	34	54	plus	Refuse
Question - Where is your workplace located?	Total	Respondents	506	285	219	2	114	232	112	49
	In Toronto's downtown core (between Bloor and the lake and Jarvis to Spadina)	%	100.0	100.0	100.0		100.0	100.0	100.0	100.0

			Gender				Age				
			Canada 2021-				18 to	35 to	55		
			02	Male	Female	Other	34	54	plus	Refuse	
Question - Are you currently	Total	Respondents	506	285	219	2	114	232	112	49	
	Working on location in the downtown core all the time	%	23.5	23.9	23.3		26.3	22.4	22.3	26.5	
	Working remotely all the time	%	53.2	52.6	53.4		55.3	50.4	53.6	59.2	
	Temporarily laid off because of the pandemic	%	8.7	7.0	11.0		7.0	8.2	14.3	2.0	
	Working both remotely and on location in the downtown core	%	14.6	16.5	12.3		11.4	19.0	9.8	12.2	

		=		Gende	er			A	ge	
		-	Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Which of the following best describes your workplace downtown?	Total	Respondents	506	285	219	2	114	232	112	49
·····	Office	%	76.3	78.6	73.5		74.6	78.0	71.4	81.6
	Retail	%	4.7	3.9	5.9		5.3	3.4	3.6	12.2
	Hospitality	%	6.5	6.0	7.3		7.0	6.0	8.9	2.0
	Other	%	12.5	11.6	13.2		13.2	12.5	16.1	4.1



				Ge	nder			Age	2	
			Aggregate 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - What do you like about working	Total	Respondents	482	273	207	2	106	226	110	41
downtown? [OPEN]	Convenience	%	14.3	12.8	15.9		17.0	17.3	9.1	4.9
	The vibe/energy/culture	%	15.8	13.6	18.8		15.1	14.2	18.2	19.5
	Nothing	%	7.3	10.6	2.9		7.5	6.6	6.4	12.2
	Easy access with public transportation/commute	%	9.3	8.8	10.1		7.5	8.8	11.8	9.8
	Restaurants/ food	%	6.0	7.0	4.8		8.5	6.6	3.6	2.4
	Shopping	%	6.8	3.7	10.6		4.7	8.0	6.4	7.3
	Amenities/close to everything	%	13.1	15.0	10.6		13.2	13.3	15.5	7.3
	The people	%	7.9	9.2	6.3		7.5	9.3	5.5	7.3
	Close to where I live	%	8.3	7.7	9.2		6.6	8.0	10.9	7.3
	Location/sights	%	4.1	3.3	5.3		5.7	2.2	4.5	9.8
	Having access to the office	%	1.2	1.5	1.0		0.0	2.2	0.9	0.0
	Other	%	5.8	7.0	4.3		6.6	3.5	7.3	12.2

		:								
				Ge	nder		Age	2		
			Aggregate 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - What	Total	Respondents	466	267	197	2	106	217	106	38
concerns, if any, do you have about working downtown? [OPEN]	Covid-19	%	11.8	11.2	12.7		11.3	12.9	11.3	7.9
	Traffic	%	13.1	16.5	8.6		16.0	11.5	10.4	21.1
	Parking	%	3.0	2.6	3.0		3.8	2.8	2.8	2.6
	Too crowded	%	11.8	11.6	12.2		11.3	11.1	13.2	13.2
	Places going out of business/job loss	%	1.7	1.9	1.5		0.0	2.8	1.9	0.0
	Commuting	%	10.9	8.6	14.2		9.4	9.2	15.1	13.2
	No concerns	%	23.2	24.0	21.8		20.8	25.8	24.5	10.5
	Cost/expensive	%	2.8	3.7	1.5		3.8	3.2	0.9	2.6
	Homeless population	%	2.1	1.9	2.5		2.8	2.8	0.9	0.0
	Safety concerns	%	4.1	3.7	4.6		4.7	5.1	2.8	0.0
	Public Transport	%	8.8	7.1	11.2		10.4	7.4	10.4	7.9
	Pollution	%	1.5	1.9	1.0		0.9	1.4	1.9	5.3
	Other	%	5.2	5.2	5.1		4.7	4.1	3.8	15.8

Nanos conducted an online representative non-probability survey of 506 Toronto downtown workers , between January 29th and February 5th, 2021. *Note: Some results have been shaded due to small sample size. **To qualify, respondents had to be currently employed or laid off due to the pandemic and work in Toronto's downtown core defined as between Bloor and the Lake and Jarvis to Spadina.

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				Geno	der			A	ge	
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - On a scale of 0 to 10 where 0 is not at all comfortable and 10 is very comfortable, how comfortable are you working on	Total	Respondents	505	285	218	2	114	232	112	48
location in the downtown core?		Mean	7.0	7.2	6.6		6.8	7.4	6.7	6.3
		Median	8.0	8.0	7.0		7.0	8.0	8.0	7.0
	Not at all comfortable (0)	%	4.8	3.5	6.4		3.5	4.3	7.1	4.2
	1	%	1.6	1.4	1.8		1.8	0.9	3.6	0.0
	2	%	3.4	2.5	4.6		3.5	2.2	4.5	6.3
	3	%	5.0	4.6	5.5		6.1	4.7	3.6	6.3
	4	%	4.2	3.5	5.0		2.6	3.4	8.0	2.1
	5	%	7.7	7.4	8.3		10.5	6.0	6.3	12.5
	6	%	7.1	8.8	4.6		8.8	6.0	5.4	12.5
	7	%	12.1	11.6	12.8		16.7	10.3	7.1	20.8
	8	%	17.0	16.5	17.9		17.5	19.0	11.6	18.8
	9	%	10.1	10.9	9.2		7.9	12.5	10.7	4.2
	Very comfortable (10)	%	24.8	27.0	21.6		19.3	28.4	28.6	10.4
	Unsure	%	2.4	2.5	2.3		1.8	2.2	3.6	2.1

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						e and 10 is very comfor n the downtown core?	
			Aggregate 2021- 02	Not comfortable (0-2)	Average comfort (3-7)	Very comfortable (8- 10)	Unsure
Question - Why do you have that	Total	Respondents	422	41	152	221	8
opinion? [OPEN]	Concerned about Covid-19/catching the virus	%	17.5	56.1	28.3	2.7	
	Traffic	%	1.9	4.9	2.6	0.9	
	Crowded/too many people	%	6.2	14.6	11.8	0.9	
	Lives downtown/convenience	%	8.5	0.0	1.3	15.4	
	Issues with commuting	%	6.4	12.2	9.2	2.7	
	No concerns/ no problem	%	6.6	0.0	3.3	10.4	
	Concerned about personal security (Fear of getting attacked/panhandlers harassing)	%	2.8	2.4	5.3	1.4	
	It's safe/I feel safe	%	7.3	0.0	3.9	11.3	
	Enjoys area/likes big cities	%	10.9	0.0	2.6	19.0	
	Wants to continue working from home	%	1.4	2.4	2.0	0.9	
	lt's okay if people follow health guidelines	%	3.1	0.0	0.7	5.4	
	Have always worked downtown/ good place to work	%	5.5	0.0	2.6	8.6	
	Other	%	1.2	0.0	2.0	0.9	
	Unsure	%	20.6	7.3	24.3	19.5	

					Gender				Age	
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - How do	Total	Respondents	504	283	219	2	113	231	112	49
you usually get to work?	Walk	%	17.9	19.8	15.5		23.9	17.3	12.5	20.4
	Public transit	%	57.3	51.9	64.8		58.4	59.3	52.7	55.1
	Bicycle	%	6.0	6.0	5.5		4.4	6.5	3.6	12.2
	Automobile	%	17.1	20.1	12.8		13.3	15.2	27.7	10.2
	A mix	%	0.4	0.4	0.5		0.0	0.0	1.8	0.0
	Taxi	%	0.4	0.4	0.5		0.0	0.4	0.0	2.0
	Virtually now	%	1.0	1.4	0.5		0.0	1.3	1.8	0.0



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

		=								
		-		Gende	er		40.1	Ag		
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Feeling it is safe from a public health perspective to travel to work	Total	Respondents	506	285	219	2	114	232	112	49
perspective to raver to work		Mean	8.2	8.2	8.4		8.3	8.4	8.0	7.7
		Median	9.0	9.0	10.0		9.0	9.0	10.0	9.0
	Not at all important (0)	%	2.6	2.5	2.3		1.8	1.7	3.6	6.1
	1	%	0.6	0.7	0.5		0.0	0.9	0.9	0.0
	2	%	1.4	2.1	0.5		0.0	0.9	4.5	0.0
	3	%	1.8	0.4	3.7		2.6	1.7	0.9	2.0
	4	%	2.8	3.2	2.3		2.6	1.3	4.5	6.1
	5	%	5.3	5.3	5.5		3.5	3.9	9.8	6.1
	6	%	4.2	4.6	3.2		7.0	3.4	2.7	4.1
	7	%	8.3	10.9	5.0		8.8	9.9	2.7	12.2
	8	%	11.1	11.2	11.0		14.0	11.6	7.1	10.2
	9	%	11.9	12.6	11.0		14.0	14.7	4.5	10.2
	Very important (10)	%	49.0	44.9	54.8		45.6	47.8	58.9	40.8
	Unsure	%	1.2	1.8	0.5		0.0	2.2	0.0	2.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

				Gend	er			Ag	ge	
		-	Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Feeling it is safe from a public health	Total	Respondents	506	285	219	2	34 114	232	112	49
perspective to be on location in your workplace		Mean	8.5	8.5	8.6		8.3	8.6	8.6	8.4
		Median	9.0	9.0	10.0		9.0	9.0	10.0	9.0
	Not at all important (0)	%	1.6	1.4	1.4		1.8	1.7	1.8	0.0
	1	%	0.2	0.4	0.0		0.0	0.0	0.9	0.0
	2	%	1.0	0.4	1.8		0.9	0.9	1.8	0.0
	3	%	1.4	1.4	1.4		1.8	1.3	1.8	0.0
	4	%	1.6	1.4	1.8		0.9	1.3	3.6	0.0
	5	%	4.3	4.9	3.7		4.4	4.3	3.6	6.1
	6	%	4.7	4.2	5.5		7.0	3.0	3.6	10.2
	7	%	6.3	8.4	3.7		6.1	6.0	3.6	14.3
	8	%	15.6	15.4	15.5		21.1	17.7	6.3	14.3
	9	%	12.6	13.7	11.4		11.4	12.9	11.6	16.3
	Very important (10)	%	48.8	45.6	53.4		43.0	48.7	60.7	36.7
	Unsure	%	1.8	2.8	0.5		1.8	2.2	0.9	2.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

				Gend	er			A	ge	
		-	Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Feeling it is safe from a public health perspective to be in the public spaces in the building where you work	Total	Respondents	505	284	219	2	114	232	111	49
be in the public spaces in the building where you work		Mean	8.5	8.4	8.6		8.3	8.6	8.4	8.2
		Median	10.0	9.0	10.0		9.0	10.0	10.0	9.0
	Not at all important (0)	%	1.2	1.1	0.9		1.8	0.9	0.9	2.0
	1	%	0.2	0.4	0.0		0.0	0.0	0.9	0.0
	2	%	1.0	1.1	0.9		0.0	0.9	1.8	2.0
	3	%	1.8	1.1	2.7		1.8	1.3	3.6	0.0
	4	%	1.4	1.4	1.4		0.9	1.3	2.7	0.0
	5	%	5.1	5.6	4.6		5.3	4.3	7.2	4.1
	6	%	5.5	5.3	5.9		7.9	4.3	3.6	10.2
	7	%	6.7	7.4	5.5		8.8	6.0	2.7	14.3
	8	%	13.7	15.5	11.4		16.7	15.1	9.0	10.2
	9	%	12.5	13.7	11.0		13.2	12.9	10.8	12.2
	Very important (10)	%	49.3	45.4	54.8		43.0	50.9	55.9	42.9
	Unsure	%	1.6	2.1	0.9		0.9	2.2	0.9	2.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

				Gend	er			A	ge	
		-	Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Feeling it is safe from a public health perspective to be in your workplace neighbourhood	Total	Respondents	506	285	219	2	114	232	112	49
		Mean	8.3	8.3	8.3		8.3	8.3	8.3	7.9
		Median	9.0	9.0	9.0		9.0	9.0	10.0	8.0
	Not at all important (0)	%	1.8	1.8	1.4		1.8	1.3	1.8	4.1
	1	%	0.2	0.0	0.5		0.0	0.4	0.0	0.0
	2	%	0.8	0.7	0.9		0.0	0.9	1.8	0.0
	3	%	1.2	1.1	1.4		1.8	0.9	1.8	0.0
	4	%	2.0	1.4	2.7		0.9	1.3	4.5	2.0
	5	%	5.5	6.0	5.0		5.3	6.0	5.4	4.1
	6	%	5.9	5.3	6.8		5.3	5.2	6.3	10.2
	7	%	8.5	9.8	6.4		9.6	8.6	4.5	14.3
	8	%	16.4	16.8	16.0		23.7	17.2	6.3	18.4
	9	%	13.2	14.7	11.4		12.3	12.9	16.1	10.2
	Very important (10)	%	42.7	40.4	46.1		37.7	42.7	51.8	34.7
	Unsure	%	1.8	2.1	1.4		1.8	2.6	0.0	2.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

				Gend	er			A	ge	
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Knowing in advance from my employer what is and	Total	Respondents	506	285	219	2	114	232	112	49
is not expected of me when it comes to working on location		Mean	8.4	8.3	8.5		8.4	8.5	8.4	7.9
		Median	9.0	9.0	10.0		9.0	9.0	10.0	8.5
	Not at all important (0)	%	2.2	2.5	1.4		1.8	0.9	4.5	4.1
	1	%	0.4	0.4	0.5		0.0	0.4	0.9	0.0
	2	%	0.2	0.0	0.5		0.0	0.4	0.0	0.0
	3	%	1.8	1.1	2.7		1.8	2.2	0.9	2.0
	4	%	1.2	2.1	0.0		0.9	0.4	3.6	0.0
	5	%	4.7	4.2	5.5		4.4	4.7	3.6	8.2
	6	%	4.2	4.6	3.7		6.1	4.3	1.8	4.1
	7	%	7.9	8.8	6.8		5.3	7.8	5.4	20.4
	8	%	16.4	16.8	16.0		23.7	15.1	14.3	10.2
	9	%	12.3	12.6	11.4		14.0	13.4	8.0	12.2
	Very important (10)	%	46.2	43.5	50.2		39.5	47.0	56.3	36.7
	Unsure	%	2.6	3.5	1.4		2.6	3.4	0.9	2.0

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

		=	Gender					٨	ge	
		-	Canada	Genue			18 to	35 to	55	
			2021-02	Male	Female	Other	34	54	plus	Refuse
Question - Understanding the penalties for those who break the public health rules	Total	Respondents	506	285	219	2	114	232	112	49
		Mean	8.1	8.0	8.2		8.2	8.0	8.1	8.1
		Median	9.0	9.0	9.0		9.0	8.5	10.0	9.0
	Not at all important (0)	%	3.0	3.2	2.3		2.6	2.2	4.5	4.1
	1	%	0.4	0.4	0.5		0.0	0.4	0.9	0.0
	2	%	1.0	1.1	0.9		0.0	1.7	0.9	0.0
	3	%	0.4	0.4	0.5		0.0	0.4	0.9	0.0
	4	%	1.4	1.1	1.4		0.9	1.3	1.8	2.0
	5	%	7.1	7.7	6.4		4.4	7.8	8.9	6.1
	6	%	6.5	6.3	6.8		9.6	5.2	4.5	10.2
	7	%	9.9	10.5	9.1		11.4	10.8	8.0	6.1
	8	%	16.4	17.5	15.1		20.2	19.0	7.1	16.3
	9	%	12.6	9.1	17.4		14.0	12.5	10.7	14.3
	Very important (10)	%	39.5	40.0	39.3		36.0	36.2	50.9	38.8
	Unsure	%	1.8	2.8	0.5		0.9	2.6	0.9	2.0

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Please rank the following sources of information from which you would like to receive information on returning to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

			Gender				Age				
			Canada 2021- 02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse	
Question - Rank 1	Total	Respondents	506	285	219	2	114	232	112	49	
	The City of Toronto	%	20.4	20.0	20.5		22.8	20.7	11.6	32.7	
	The Building Owners	%	1.2	1.4	0.9		2.6	0.4	0.9	2.0	
	Your employer	%	28.9	29.1	28.3		34.2	29.7	25.9	18.4	
	Public Health Authorities	%	48.4	48.4	48.9		40.4	48.3	58.0	46.9	
	Doctors/researchers/scientists	%	0.6	0.4	0.9		0.0	0.4	1.8	0.0	
	Provincial/federal government	%	0.2	0.0	0.5		0.0	0.0	0.9	0.0	
	My decision	%	0.2	0.4	0.0		0.0	0.4	0.0	0.0	
	When everyone vaccinated	%	0.2	0.4	0.0		0.0	0.0	0.9	0.0	

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Please rank the following sources of information from which you would like to receive information on returning to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

			Gender				Age				
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse	
Question - Rank 2	Total	Respondents	500	282	216	2	113	230	110	48	
	The City of Toronto	%	45.2	44.7	45.8		44.2	44.3	50.9	39.6	
	The Building Owners	%	11.8	12.4	11.1		14.2	10.9	10.9	12.5	
	Your employer	%	15.0	16.3	13.4		10.6	16.5	11.8	25.0	
	Public Health Authorities	%	26.0	24.5	28.2		28.3	26.5	23.6	22.9	
	Provincial/federal government	%	0.8	0.7	0.9		0.9	0.9	0.9	0.0	
	My decision	%	0.2	0.4	0.0		0.9	0.0	0.0	0.0	
	Colleagues/union/professional association	%	0.4	0.7	0.0		0.9	0.4	0.0	0.0	
	Media	%	0.4	0.4	0.0		0.0	0.4	0.9	0.0	
	Other	%	0.2	0.0	0.5		0.0	0.0	0.9	0.0	

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Please rank the following sources of information from which you would like to receive information on returning to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

		-	Gender				Age				
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse	
Question - Rank 3	Total	Respondents	460	255	203	2	103	212	102	44	
	The City of Toronto	%	22.2	23.1	21.2		20.4	23.1	22.5	20.5	
	The Building Owners	%	22.6	22.7	22.2		23.3	22.6	25.5	13.6	
	Your employer	%	39.8	37.3	43.3		36.9	40.1	40.2	45.5	
	Public Health Authorities	%	13.7	15.3	11.3		19.4	11.3	9.8	20.5	
	Doctors/researchers/scientists	%	0.2	0.4	0.0		0.0	0.5	0.0	0.0	
	Provincial/federal government	%	1.1	1.2	1.0		0.0	1.4	2.0	0.0	
	Colleagues/union/professional association	%	0.2	0.0	0.5		0.0	0.5	0.0	0.0	
	Media	%	0.2	0.0	0.5		0.0	0.5	0.0	0.0	

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Please rank the following sources of information from which you would like to receive information on returning to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

				Ge	nder			Age		
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question - Rank 4	Total	Respondents	427	235	190	2	98	194	95	41
	The City of Toronto	%	12.2	11.5	13.2		15.3	11.9	11.6	7.3
	The Building Owners	%	58.3	59.1	57.4		55.1	60.3	53.7	68.3
	Your employer	%	16.4	17.4	14.7		16.3	14.9	21.1	12.2
	Public Health Authorities	%	9.6	8.5	11.1		11.2	10.3	7.4	7.3
	Doctors/researchers/scientists	%	0.2	0.0	0.5		0.0	0.5	0.0	0.0
	Provincial/federal government	%	0.5	0.9	0.0		0.0	0.5	1.1	0.0
	My decision	%	0.5	0.9	0.0		0.0	0.0	1.1	2.4
	Colleagues/union/professional association	%	0.7	0.4	1.1		0.0	0.5	2.1	0.0
	Media	%	0.7	0.4	1.1		2.0	0.0	1.1	0.0
	Internet/social media	%	0.2	0.4	0.0		0.0	0.0	0.0	2.4
	Other	%	0.7	0.4	1.1		0.0	1.0	1.1	0.0



Please rank the following sources of information from which you would like to receive information on returning to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

		-		Ge	nder		Age			
			Canada 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse
Question Rank 5	Total	Respondents	61	37	24	0	7	32	21	1
	Doctors/researchers/scientists	%	8.2	5.4				9.4		
	Provincial/federal government	%	24.6	37.8				21.9		
	My decision	%	1.6	0.0				3.1		
	Colleagues/union/professional association	%	27.9	21.6				28.1		
	Media	%	27.9	24.3				25.0		
	Internet/social media	%	8.2	8.1				12.5		
	Other	%	1.6	2.7				0.0		

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				Ge	nder			Age				
			Aggregate	N 4 - I -	Famala	Others	10 +- 24	35 to	55	Define		
Question - What type	Total	Respondents	2021-02 383	Male 222	Female 159	Other 2	18 to 34 80	54 185	plus 98	Refuse 21		
of information would	Total	Respondents	383	222	155	2	80	185	58	21		
you like to receive on returning back to work	Covid-19 Case counts	%	10.7	8.6	13.8		8.8	11.4	12.2			
downtown? [OPEN]	That it is safe/Safety measures put in place	%	50.7	46.8	56.6		56.3	47.0	53.1			
	Timeline/Schedules/Rules regarding teleworking	%	7.6	8.1	6.9		7.5	9.2	5.1			
	Transit information	%	5.5	4.1	7.5		3.8	6.5	4.1			
	Vaccination (availability, rate of vaccination in area	%	6.3	6.3	6.3		6.3	7.0	5.1			
	End of pandemic/no more Covid	%	1.8	1.4	2.5		2.5	1.1	2.0			
	Protocols to follow when going back	%	17.5	15.8	19.5		20.0	20.5	10.2			
	Clearance from public health/public health guidelines	%	2.9	1.8	4.4		3.8	3.2	2.0			
	How enforcement of measures will work/how to report those who do not follow	%	6.0	2.3	11.3		11.3	4.3	5.1			
	None	%	3.4	4.1	1.9		2.5	3.8	3.1			
	Capacity of workplaces	%	2.6	0.9	5.0		0.0	2.2	4.1			
	Any information/Everything/News	%	5.0	6.8	2.5		2.5	4.9	6.1			
	l am already working downtown	%	2.3	2.7	1.9		1.3	2.2	4.1			
	Other	%	15.4	15.8	15.1		22.5	13.5	14.3			
	Unsure	%	2.1	1.8	2.5		0.0	1.6	4.1			



				Ge	nder			Age			
			Aggregate 2021-02	Male	Female	Other	18 to 34	35 to 54	55 plus	Refuse	
Question - What type	Total	Respondents	535	282	251	2	18 (0 34	256	132	29	
of information would you like to receive on returning back to work	Covid-19 Case counts	%	7.7	6.7	8.8		5.9	8.2	9.1		
downtown? [OPEN]	That it is safe/Safety measures put in place	%	36.3	36.9	35.9		37.8	34.0	39.4		
	Timeline/Schedules/Rules regarding teleworking	%	5.4	6.4	4.4		5.0	6.6	3.8		
	Transit information	%	3.9	3.2	4.8		2.5	4.7	3.0		
	Vaccination (availability, rate of vaccination in area	%	4.5	5.0	4.0		4.2	5.1	3.8		
	End of pandemic/no more Covid	%	1.3	1.1	1.6		1.7	0.8	1.5		
	Protocols to follow when going back	%	12.5	12.4	12.4		13.4	14.8	7.6		
	Clearance from public health/public health guidelines	%	2.1	1.4	2.8		2.5	2.3	1.5		
	How enforcement of measures will work/how to report those who do not follow	%	4.3	1.8	7.2		7.6	3.1	3.8		
	None	%	2.4	3.2	1.2		1.7	2.7	2.3		
	Capacity of workplaces	%	1.9	0.7	3.2		0.0	1.6	3.0		
	Any information/Everything/News	%	3.6	5.3	1.6		1.7	3.5	4.5		
	l am already working downtown	%	1.7	2.1	1.2		0.8	1.6	3.0		
	Other	%	11.0	12.4	9.6		15.1	9.8	10.6		
	Unsure	%	1.5	1.4	1.6		0.0	1.2	3.0		



			Which of the following best describes your workplace downtown?							
			Aggregate 2021-02	Office	Retail	Hospitality	Other			
Question - Which of the following best describes your	Total	Respondents	507	386	24	33	64			
ollowing best describes your current employment status:	Working full time	%	87.6	94.3		42.4	78.1			
	Working part time	%	4.9	1.8		21.2	10.9			
	Temporarily laid off because of the pandemic	%	7.5	3.9		36.4	10.9			

			Which of the following best describes your workplace downtown?							
			Aggregate 2021-02	Office	Retail	Hospitality	Other			
Question - Where is your workplace located?	Total	Respondents	507	386	24	33	64			
	In Toronto's downtown core (between Bloor and the lake and Jarvis to Spadina)	%	100.0	100.0		100.0	100.0			

			White	ch of the following	g best describes your	workplace downtown	!?
			Aggregate 2021-				
			02	Office	Retail	Hospitality	Other
Question - Are you currently	Total	Respondents	507	386	24	33	64
rentiy	Working on location in the downtown core all the time	%	23.7	16.6		42.4	46.9
	Working remotely all the time	%	53.1	64.2		6.1	23.4
	Temporarily laid off because of the pandemic	%	8.7	3.9		45.5	10.9
	Working both remotely and on location in the downtown	%	14.6	15.3		6.1	18.8
	core						



			Wh	ich of the following	best describes your	workplace downtowr	?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - What do you like about working	Total	Respondents	483	367	20	32	64
downtown? [OPEN-ENDED]	Convenience	%	14.3	13.6		12.5	21.9
	The vibe/energy/culture	%	15.7	15.3		21.9	6.3
	Nothing	%	7.2	6.5		3.1	9.4
	Easy access with public transportation/commute	%	9.3	8.4		18.8	10.9
	Restaurants/ food	%	6.0	7.1		0.0	4.7
	Shopping	%	6.8	7.1		6.3	6.3
	Ameneties/close to everything	%	13.3	13.6		12.5	12.5
	The people	%	7.9	9.5		3.1	3.1
	Close to where I live	%	8.3	7.1		12.5	15.6
	Location/sights	%	4.1	3.8		6.3	3.1
	Having access to the office	%	1.2	1.6		0.0	0.0
	Other	%	5.8	6.3		3.1	6.3

			White	h of the following h	est describes your w	vorkplace downtown?	
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - What concerns, if any, do you have about	Total	Respondents	467	353	20	30	64
working downtown? [OPEN- ENDED]	Covid-19	%	11.8	13.0		10.0	1.6
-	Traffic	%	13.1	11.0		20.0	18.8
	Parking	%	3.0	1.4		10.0	9.4
	Too crowded	%	11.8	14.7		0.0	4.7
	Places going out of business/job loss	%	1.7	1.7		6.7	0.0
	Commuting	%	10.9	13.0		3.3	4.7
	No concerns	%	23.1	20.7		20.0	35.9
	Cost/expensive	%	2.8	2.8		3.3	3.1
	Homeless population	%	2.1	1.4		6.7	3.1
	Safety concerns	%	4.1	4.0		3.3	3.1
	Public Transport	%	8.8	8.8		13.3	7.8
	Pollution	%	1.7	2.0		0.0	1.6
	Other	%	5.1	5.4		3.3	6.3



			Wh	ich of the following	best describes your	workplace downtown	?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - On a scale of 0 to 10 where 0 is not at all	Total	Respondents	506	385	24	33	64
comfortable and 10 is very comfortable, how		Mean	7.0	6.8		8.4	7.8
comfortable are you working on location in the downtown		Median	8.0	7.0		9.0	8.0
core?	Not at all comfortable (0)	%	4.7	5.7		0.0	1.6
	1	%	1.6	1.8		0.0	0.0
	2	%	3.4	3.9		0.0	3.1
	3	%	4.9	5.5		0.0	3.1
	4	%	4.2	4.2		6.1	1.6
	5	%	7.7	7.5		6.1	7.8
	6	%	7.1	6.8		3.0	10.9
	7	%	12.1	14.5		3.0	6.3
	8	%	17.0	15.1		24.2	18.8
	9	%	10.3	10.1		15.2	9.4
	Very comfortable (10)	%	24.7	22.3		36.4	37.5
	Unsure	%	2.4	2.6		6.1	0.0



				of 0 to 10 where 0 is no			
				comfortable are you w	orking on location i		?
			Aggregate 2021-02	Not comfortable (0-2)	Average comfort (3-7)	Very comfortable (8- 10)	Unsure
Question - Why do you have that opinion? [OPEN-ENDED]	Total	Respondents	422	41	152	221	8
	Concerned about Covid- 19/catching the virus	%	17.5	56.1	28.3	2.7	
	Traffic	%	1.9	4.9	2.6	0.9	
	Crowded/too many people	%	6.2	14.6	11.8	0.9	
	Lives downtown/convenience	%	8.5	0.0	1.3	15.4	
	Issues with commuting	%	6.4	12.2	9.2	2.7	
	No concerns/ no problem	%	6.6	0.0	3.3	10.4	
	Concerned about personal security(Fear of getting attacked/panhandlers harrasing)	%	2.8	2.4	5.3	1.4	
	It's safe/I feel safe	%	7.3	0.0	3.9	11.3	
	Enjoys area/likes big cities	%	10.9	0.0	2.6	19.0	
	Wants to continue working from home	%	1.4	2.4	2.0	0.9	
	It's okay if people follow health guidelines	%	3.1	0.0	0.7	5.4	
	Have always worked downtown/ good place to work	%	5.5	0.0	2.6	8.6	
	Other	%	1.2	0.0	2.0	0.9	
	Unsure	%	20.6	7.3	24.3	19.5	

			Wł	nich of the following	best describes your	workplace downtowr	1?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - How do you usually get to work?	Total	Respondents	505	386	24	33	62
usually get to work!	Walk	%	18.0	19.2		18.2	12.9
	Public transit	%	57.2	59.6		54.5	40.3
	Bicycle	%	5.9	5.4		9.1	8.1
	Automobile	%	17.0	14.8		15.2	33.9
	A mix	%	0.4	0.3		3.0	0.0
	Taxi	%	0.4	0.0		0.0	1.6
	Virtually now	%	1.0	0.8		0.0	3.2

Nanos conducted an online representative non-probability survey of 506 Toronto downtown workers, between January 29th and February 5th, 2021. *Note: Some results have been shaded due to small sample size. **To qualify, respondents had to be currently employed of laid off due to the pandemic and work in Toronto's downtown core defined as between Bloor and the Lake and Jarvis to Spadina.

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On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Wh	ich of the following	best describes you	Which of the following best describes your workplace downtown?						
			Aggregate 2021-02	Office	Retail	Hospitality	Other					
Question - Feeling it is safe from a public health	Total	Respondents	507	386	24	33	64					
perspective to travel to work		Mean	8.2	8.3		8.2	8.7					
		Median	9.0	9.0		8.0	10.0					
	Not at all important (0)	%	2.6	3.1		0.0	1.6					
	1	%	0.6	0.5		0.0	1.6					
	2	%	1.4	1.6		0.0	0.0					
	3	%	1.8	1.3		0.0	1.6					
	4	%	2.8	2.6		0.0	1.6					
	5	%	5.3	5.7		6.1	1.6					
	6	%	4.1	3.1		12.1	7.8					
	7	%	8.3	7.5		15.2	7.8					
	8	%	11.0	11.9		21.2	3.1					
	9	%	11.8	13.2		12.1	7.8					
	Very important (10)	%	49.1	48.7		33.3	60.9					
	Unsure	%	1.2	0.8		0.0	4.7					



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Wh	ich of the following	best describes your	Which of the following best describes your workplace downtown?						
			Aggregate 2021-02	Office	Retail	Hospitality	Other					
Question - Feeling it is safe from a public health	Total	Respondents	507	386	24	33	64					
perspective to be on location in your workplace		Mean	8.5	8.5		8.4	9.1					
		Median	9.0	9.0		9.0	10.0					
	Not at all important (0)	%	1.6	2.1		0.0	0.0					
	1	%	0.2	0.3		0.0	0.0					
	2	%	1.0	0.8		3.0	0.0					
	3	%	1.4	1.6		0.0	0.0					
	4	%	1.6	1.3		0.0	3.1					
	5	%	4.3	4.4		6.1	0.0					
	6	%	4.7	4.7		6.1	3.1					
	7	%	6.3	6.2		3.0	7.8					
	8	%	15.6	15.5		30.3	9.4					
	9	%	12.6	14.2		9.1	7.8					
Very	Very important (10)	%	48.9	47.4		42.4	64.1					
	Unsure	%	1.8	1.6		0.0	4.7					



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Wh	nich of the following	g best describes your	workplace downtown	?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Feeling it is safe from a public health	Total	Respondents	506	385	24	33	64
perspective to be in the		Mean	8.5	8.5		8.2	8.9
public spaces in the building where you work]		Median	10.0	9.0		8.0	10.0
	Not at all important (0)	%	1.2	1.6		0.0	0.0
	1	%	0.2	0.3		0.0	0.0
	2	%	1.0	0.8		3.0	0.0
	3	%	1.8	1.8		0.0	1.6
	4	%	1.4	1.0		0.0	1.6
	5	%	5.1	5.2		3.0	3.1
	6	%	5.5	4.4		9.1	7.8
	7	%	6.7	6.5		18.2	4.7
	8	%	13.6	14.0		21.2	7.8
	9	%	12.5	14.5		9.1	6.3
	Very important (10)	%	49.4	48.8		36.4	60.9
	Unsure	%	1.6	1.0		0.0	6.3



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Wh	ich of the following	best describes your	workplace downtown	?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Feeling it is safe from a public health	Total	Respondents	507	386	24	33	64
perspective to be in your		Mean	8.3	8.2		8.3	8.9
workplace neighbourhood		Median	9.0	9.0		9.0	10.0
	Not at all important (0)	%	1.8	2.3		0.0	0.0
	1	%	0.2	0.3		0.0	0.0
	2	%	0.8	0.5		3.0	0.0
	3	%	1.2	1.3		0.0	0.0
	4	%	2.0	2.1		0.0	1.6
	5	%	5.5	5.7		6.1	1.6
	6	%	5.9	5.7		9.1	3.1
	7	%	8.5	8.5		6.1	10.9
	8	%	16.4	16.6		18.2	17.2
	9	%	13.2	13.7		24.2	7.8
	Very important (10)	%	42.8	41.7		33.3	53.1
	Unsure	%	1.8	1.6		0.0	4.7



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Which	n of the following I	pest describes you	r workplace downto	wn?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Knowing in advance from my	Total	Respondents	507	386	24	33	64
employer what is and is		Mean	8.4	8.4		8.4	9.0
not expected of me when it comes to working on location		Median	9.0	9.0		8.0	10.0
	Not at all important (0)	%	2.2	2.3		0.0	1.6
	1	%	0.4	0.3		0.0	0.0
	2	%	0.2	0.3		0.0	0.0
	3	%	1.8	1.8		0.0	1.6
	4	%	1.2	1.3		0.0	0.0
	5	%	4.7	4.7		6.1	1.6
	6	%	4.1	4.1		9.1	3.1
	7	%	7.9	9.1		0.0	6.3
	8	%	16.4	16.1		39.4	7.8
	9	%	12.2	12.7		15.2	10.9
	Very important (10)	%	46.4	45.1		30.3	60.9
	Unsure	%	2.6	2.3		0.0	6.3



On a scale of 0 to 10 where 0 is not at all important and 10 is very important, please rate the importance of the following as things which would make you more comfortable returning to work on location in the downtown core. [RANDOMIZE]

			Wh	ich of the following	best describes your	workplace downtowr	1?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Understanding the	Total	Respondents	507	386	24	33	64
penalties for those who break the public health rules		Mean	8.1	7.9		8.6	8.7
		Median	9.0	8.0		9.0	10.0
	Not at all important (0)	%	3.0	3.4		0.0	1.6
	1	%	0.4	0.3		0.0	1.6
	2	%	1.0	1.0		0.0	1.6
	3	%	0.4	0.5		0.0	0.0
	4	%	1.4	1.6		0.0	1.6
	5	%	7.1	7.8		6.1	3.1
	6	%	6.5	6.7		9.1	3.1
	7	%	9.9	11.7		6.1	3.1
	8	%	16.4	17.1		21.2	10.9
	9	%	12.6	13.0		15.2	12.5
	Very important (10)	%	39.6	35.8		42.4	54.7
	Unsure	%	1.8	1.3		0.0	6.3



Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

			Wh	ich of the following	best describes your	workplace downtowr	1?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Rank 1	Total	Respondents	507	386	24	33	64
	The City of Toronto	%	20.3	18.9		33.3	17.2
	The Building Owners	%	1.2	1.3		0.0	1.6
	Your employer	%	28.8	29.8		27.3	26.6
	Public Health Authorities	%	48.5	48.7		39.4	54.7
	Doctors/researchers/scientists	%	0.6	0.5		0.0	0.0
	Provincial/federal government	%	0.2	0.3		0.0	0.0
	My decision	%	0.2	0.3		0.0	0.0
	When everyone vaccinated	%	0.2	0.3		0.0	0.0

Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

			Which of the following best describes your workplace downtown?						
			Wh	ich of the following	best describes your	workplace downtowr	1?		
			Aggregate 2021-02	Office	Retail	Hospitality	Other		
Question - Rank 2	Total	Respondents	501	381	23	33	64		
	The City of Toronto	%	45.3	46.5		42.4	48.4		
	The Building Owners	%	11.8	12.1		3.0	7.8		
	Your employer	%	15.0	14.4		21.2	14.1		
	Public Health Authorities	%	25.9	24.9		33.3	26.6		
	Provincial/federal government	%	0.8	0.8		0.0	1.6		
	My decision	%	0.2	0.0		0.0	1.6		
	Colleagues/union/professional association	%	0.4	0.5		0.0	0.0		
	Media	%	0.4	0.5		0.0	0.0		
	Other	%	0.2	0.3		0.0	0.0		

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Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

			Wh	ich of the following	best describes your	workplace downtowr	1?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - Rank 3	Total	Respondents	461	349	23	30	59
	The City of Toronto	%	22.1	22.3		20.0	18.6
	The Building Owners	%	22.6	22.1		30.0	18.6
	Your employer	%	39.9	40.1		30.0	47.5
	Public Health Authorities	%	13.7	13.8		16.7	13.6
	Doctors/researchers/scientists	%	0.2	0.3		0.0	0.0
	Provincial/federal government	%	1.1	0.9		3.3	1.7
	Colleagues/union/professional association	%	0.2	0.3		0.0	0.0
	Media	%	0.2	0.3		0.0	0.0

Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

		Which of the following best describes your workplace downtown?							
		Aggregate 2021-02	Office	Retail	Hospitality	Other			
Total	Respondents	428	328	22	28	50			
The City of Toronto	%	12.1	12.8			12.0			
The Building Owners	%	58.4	60.4			54.0			
Your employer	%	16.4	15.2			16.0			
Public Health Authorities	%	9.6	9.5			4.0			
Doctors/researchers/scientists	%	0.2	0.3			0.0			
Provincial/federal government	%	0.5	0.0			4.0			
My decision	%	0.5	0.6			0.0			
Colleagues/union/professional association	%	0.7	0.3			4.0			
Media	%	0.7	0.0			4.0			
Internet/social media	%	0.2	0.3			0.0			
Other	%	0.7	0.6			2.0			
	The City of Toronto The Building Owners Your employer Public Health Authorities Doctors/researchers/scientists Provincial/federal government My decision Colleagues/union/professional association Media Internet/social media	The City of Toronto%The Building Owners%Your employer%Public Health Authorities%Doctors/researchers/scientists%Provincial/federal government%My decision%Colleagues/union/professional association%Media%	Aggregate 2021-02TotalRespondents428The City of Toronto%12.1The Building Owners%58.4Your employer%16.4Public Health Authorities%9.6Doctors/researchers/scientists%0.2Provincial/federal government%0.5My decision%0.7association%0.7Media%0.2	Aggregate 2021-02OfficeTotalRespondents428328The City of Toronto%12.112.8The Building Owners%58.460.4Your employer%16.415.2Public Health Authorities%9.69.5Doctors/researchers/scientists%0.20.3Provincial/federal government%0.50.6Colleagues/union/professional association%0.70.3Media%0.70.0Internet/social media%0.20.3	Aggregate 2021-02OfficeRetailTotalRespondents42832822The City of Toronto%12.112.8The Building Owners%58.460.4Your employer%16.415.2Public Health Authorities%9.69.5Doctors/researchers/scientists%0.20.3Provincial/federal government%0.50.6Colleagues/union/professional association%0.70.3Media%0.70.0Internet/social media%0.20.3	Aggregate 2021-02OfficeRetailHospitalityTotalRespondents4283282228The City of Toronto%12.112.816.415.2The Building Owners%16.415.216.415.2Public Health Authorities%9.69.59.5Doctors/researchers/scientists%0.20.316.4My decision%0.50.016.4My decision%0.70.316.4Aggregate%0.70.316.4Media%0.70.016.4Internet/social media%0.20.3			



Please rank the following sources of information from which you would like to receive information on returning back to work downtown, where 1 is your most preferred source, 2 your second most preferred source, and so on. [RANDOMIZE]

		Wh	ich of the following	best describes you	r workplace downtowr	1?
		Aggregate 2021-02	Office	Retail	Hospitality	Other
Total	Respondents	61	44	2	8	7
Doctors/researchers/scientists	%	8.2	6.8			
Provincial/federal government	%	24.6	25.0			
My decision	%	1.6	2.3			
Colleagues/union/professional association	%	27.9	27.3			
Media	%	27.9	27.3			
Internet/social media	%	8.2	9.1			
Other	%	1.6	2.3			
	Doctors/researchers/scientists Provincial/federal government My decision Colleagues/union/professional association Media Internet/social media	Doctors/researchers/scientists%Provincial/federal government%My decision%Colleagues/union/professional association%Media%Internet/social media%	Aggregate 2021-02TotalRespondents61Doctors/researchers/scientists%8.2Provincial/federal government%24.6My decision%1.6Colleagues/union/professional association%27.9Media%27.9Internet/social media%8.2	Aggregate 2021-02TotalRespondents6144Doctors/researchers/scientists%8.26.8Provincial/federal government%24.625.0My decision%1.62.3Colleagues/union/professional association%27.927.3Media%27.927.3Internet/social media%8.29.1	Aggregate 2021-02OfficeRetailTotalRespondents61442Doctors/researchers/scientists%8.26.8Provincial/federal government%24.625.0My decision%1.62.3Colleagues/union/professional association%27.927.3Media%27.927.3Internet/social media%8.29.1	Z021-02OfficeRetailHospitalityTotalRespondents614428Doctors/researchers/scientists%8.26.85.0Provincial/federal government%24.625.05.0My decision%1.62.35.0Colleagues/union/professional association%27.927.3Media%27.927.31.0Internet/social media%8.29.1



			Wł	nich of the following	best describes you	r workplace downtow	n?
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - What type of information would you like to	Total	Respondents	384	295	9	28	52
receive on returning back to work downtown? [OPEN-	Covid-19 Case counts	%	10.7	10.5			9.6
ENDED]	That it is safe/Safety measures put in place	%	50.5	52.2			40.4
	Timeline/Schedules/Rules regarding teleworking	%	7.6	8.5			3.8
	Transit information	%	5.5	5.8			1.9
	Vaccination (availability, rate of vaccination in area	%	6.3	6.8			7.7
	End of pandemic/no more Covid	%	1.8	1.7			3.8
	Protocols to follow when going back	%	17.4	18.6			9.6
	Clearance from public health/public health guidelines	%	2.9	2.4			5.8
	How enforcement of measures will work/how to report those who do not follow	%	6.0	4.7			11.5
	None	%	3.4	3.7			1.9
	Capacity of workplaces	%	2.6	3.4			0.0
	Any information/Everything/News	%	4.9	5.1			5.8
	I am already working downtown	%	2.3	1.0			11.5
	Other	%	15.6	15.6			13.5
	Unsure	%	2.1	2.4			0.0



			Which of the following best describes your workplace downtown?				
			Aggregate 2021-02	Office	Retail	Hospitality	Other
Question - What type of information would you like to receive on returning back to work downtown? [OPEN- ENDED]	Total	Respondents	536	420	9	41	66
	Covid-19 Case counts	%	7.6	7.4		9.8	7.6
	That it is safe/Safety measures put in place	%	36.2	36.7		31.7	31.8
	Timeline/Schedules/Rules regarding teleworking	%	5.4	6.0		4.9	3.0
	Transit information	%	3.9	4.0		7.3	1.5
	Vaccination (availability, rate of vaccination in area	%	4.5	4.8		0.0	6.1
	End of pandemic/no more Covid	%	1.3	1.2		0.0	3.0
	Protocols to follow when going back	%	12.5	13.1		17.1	7.6
	Clearance from public health/public health guidelines	%	2.1	1.7		2.4	4.5
	How enforcement of measures will work/how to report those who do not follow	%	4.3	3.3		7.3	9.1
	None	%	2.4	2.6		2.4	1.5
	Capacity of workplaces	%	1.9	2.4		0.0	0.0
	Any information/Everything/News	%	3.5	3.6		2.4	4.5
	l am already working downtown	%	1.7	0.7		0.0	9.1
	Other	%	11.2	11.0		12.2	10.6
	Unsure	%	1.5	1.7		2.4	0.0