

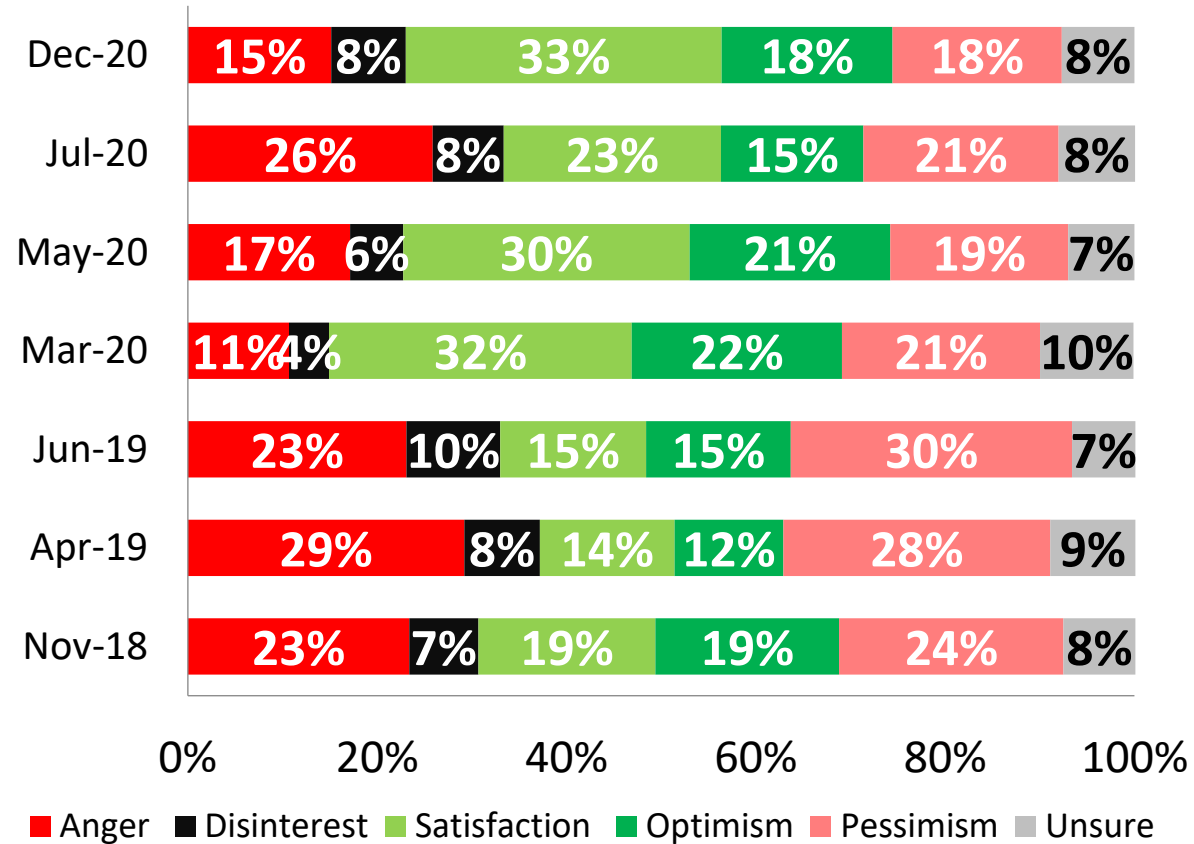


Feelings of satisfaction towards the federal government on the rise since July.

National Survey | Summary | Confidential
Conducted by Nanos, December 2020
Submission 2020-1792



Feelings towards the federal government



Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

“

Since July Canadians' feelings of anger towards the federal government have dropped by 11 percentage points while feelings of satisfaction have increased by 10 percentage points.

”

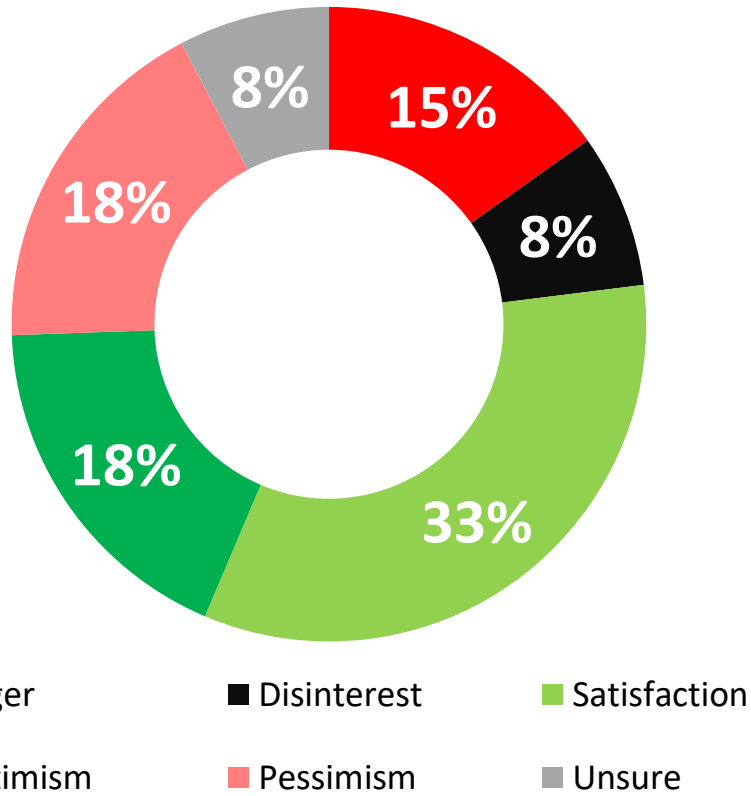
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 27th to December 30th, 2020, n=1048, accurate 3.0 percentage points plus or minus, 19 times out of 20.

 **NANOS**

Feelings towards the federal government



Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]



		Anger				
Atlantic (n=107)	Quebec (n=235)	Ontario (n=322)	Prairies (n=216)	BC (n=168)		
10.2%	5.4%	17.3%	25.4%	14.7%		
Men (n=554)	Women (n=494)	18 to 34 (n=226)	35 to 54 (n=401)	55 plus (n=421)		
18.1%	12.3%	14.8%	17.8%	13.2%		
		Satisfaction				
Atlantic (n=107)	Quebec (n=235)	Ontario (n=322)	Prairies (n=216)	BC (n=168)		
45.5%	33.8%	37.3%	22.3%	30.4%		
Men (n=554)	Women (n=494)	18 to 34 (n=226)	35 to 54 (n=401)	55 plus (n=421)		
30.6%	36.1%	30.3%	33.1%	35.8%		

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Feelings towards the federal government by region

Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

	Canada			Atlantic			Quebec			Ontario			Prairies			British Columbia		
	2020-12 (n=1048)	2020-07 (n=1094)	2020-05 (n=1001)	2020-12 (n=107)	2020-07 (n=105)	2020-05 (n=94)	2020-12 (n=235)	2020-07 (n=251)	2020-05 (n=251)	2020-12 (n=322)	2020-07 (n=364)	2020-05 (n=300)	2020-12 (n=216)	2020-07 (n=216)	2020-05 (n=203)	2020-12 (n=168)	2020-07 (n=158)	2020-05 (n=153)
Anger	15.2%	25.9%	17.1%	10.2%	16.4%	10.7%	5.4%	18.6%	8.5%	17.3%	27.8%	16.1%	25.4%	39.8%	31.3%	14.7%	18.7%	19.2%
Pessimism	17.9%	20.6%	18.8%	14.1%	13.3%	13.6%	16.7%	23.7%	18.7%	17.4%	18.1%	18.4%	19.7%	21.2%	21.3%	20.6%	25.5%	19.1%
Satisfaction	33.4%	22.9%	30.2%	45.5%	31.7%	30.7%	33.8%	23.6%	33.5%	37.3%	23.9%	32.0%	22.3%	15.0%	23.2%	30.4%	25.4%	28.7%
Optimism	18.1%	15.0%	21.2%	15.6%	15.8%	35.1%	19.9%	12.9%	18.6%	19.1%	17.9%	24.1%	19.1%	9.4%	13.3%	23.0%	17.9%	21.3%
Disinterest	7.9%	7.5%	5.6%	7.7%	9.8%	4.8%	15.5%	13.0%	10.5%	4.3%	5.6%	3.6%	7.9%	6.7%	6.6%	4.8%	3.1%	1.8%
Unsure	7.7%	8.1%	7.0%	6.8%	12.9%	5.1%	8.7%	8.2%	10.2%	8.6%	6.8%	5.8%	5.7%	8.0%	4.2%	6.6%	9.3%	9.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 27th to December 30th, 2020, n=1048, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Feelings towards the federal government by age

Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

		Age											
		Canada			18 to 34			34 to 54			55 plus		
		2020-12 (n=1048)	2020-07 (n=1094)	2020-05 (n=1001)	2020-12 (n=226)	2020-07 (n=277)	2020-05 (n=281)	2020-12 (n=401)	2020-07 (n=433)	2020-05 (n=395)	2020-12 (n=421)	2020-07 (n=384)	2020-05 (n=325)
Anger	15.2%	25.9%	17.1%	14.8%	23.2%	14.9%	17.8%	27.8%	19.2%	13.2%	26.1%	17.0%	
Pessimism	17.9%	20.6%	18.8%	18.6%	22.8%	17.7%	15.7%	18.7%	19.9%	19.3%	20.8%	18.6%	
Satisfaction	33.4%	22.9%	30.2%	30.3%	19.5%	28.3%	33.1%	22.9%	29.7%	35.8%	25.4%	32.1%	
Optimism	18.1%	15.0%	21.2%	15.5%	15.2%	20.6%	21.4%	13.6%	20.3%	16.9%	16.2%	22.3%	
Disinterest	7.9%	7.5%	5.6%	13.4%	12.2%	9.1%	6.0%	8.2%	4.8%	5.6%	3.5%	3.8%	
Unsure	7.7%	8.1%	7.0%	7.5%	7.2%	9.4%	6.1%	8.9%	6.0%	9.3%	8.0%	6.2%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 27th to December 30th, 2020, n=1048, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Feelings towards the federal government by gender

Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

		Gender								
		Canada			Male			Female		
		2020-12 (n=1048)	2020-07 (n=1094)	2020-05 (n=1001)	2020-12 (n=554)	2020-07 (n=557)	2020-05 (n=505)	2020-12 (n=494)	2020-07 (n=537)	2020-05 (n=496)
Anger	15.2%	25.9%	17.1%	18.1%	30.5%	20.4%	12.3%	21.4%	14.0%	
Pessimism	17.9%	20.6%	18.8%	20.8%	22.9%	21.1%	15.0%	18.5%	16.6%	
Satisfaction	33.4%	22.9%	30.2%	30.6%	20.9%	29.9%	36.1%	24.9%	30.6%	
Optimism	18.1%	15.0%	21.2%	17.4%	13.7%	18.3%	18.7%	16.3%	23.9%	
Disinterest	7.9%	7.5%	5.6%	8.2%	6.7%	5.7%	7.5%	8.2%	5.5%	
Unsure	7.7%	8.1%	7.0%	4.9%	5.2%	4.6%	10.4%	10.8%	9.3%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 27th to December 30th, 2020, n=1048, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,048 Canadians, 18 years of age or older, between December 27th and December 30th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,048 Canadians is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1048 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior* to administering the survey to ensure the integrity of the data. *Confirm if applicable
Source of Sample	Nanos Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.0 percentage points, 19 times out of 20.	Estimated Response Rate	14 percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	This was the only question asked on this topic.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues and views on economic issues
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	December 27 th to December 30 th , 2020.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



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TABULATIONS





2020-1792 – Emotion – December Omni – STAT SHEET

		Region					Gender		Age				
		Canada 2020-12	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question – Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]	Total	Unwgt N	1048	107	235	322	216	168	554	494	226	401	421
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Anger	%	15.2	10.2	5.4	17.3	25.4	14.7	18.1	12.3	14.8	17.8	13.2
	Disinterest	%	7.9	7.7	15.5	4.3	7.9	4.8	8.2	7.5	13.4	6.0	5.6
	Satisfaction	%	33.4	45.5	33.8	37.3	22.3	30.4	30.6	36.1	30.3	33.1	35.8
	Optimism	%	18.1	15.6	19.9	15.2	19.1	23.0	17.4	18.7	15.5	21.4	16.9
	Pessimism	%	17.9	14.1	16.7	17.4	19.7	20.6	20.8	15.0	18.6	15.7	19.3
	Unsure	%	7.7	6.8	8.7	8.6	5.7	6.6	4.9	10.4	7.5	6.1	9.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,048 Canadians, 18 years of age or older, between December 27th and 30th, 2020. The margin of error this survey is ±3.0 percentage points, 19 times out of 20.