Over three quarters of Canadians say ensuring everyone respects the government established fishing regulations should apply to everyone without exception.

National Survey | Summary Conducted by Nanos for the Coalition of Atlantic and Québec Fishing Organizations, January 2021 Submission 2020-1735



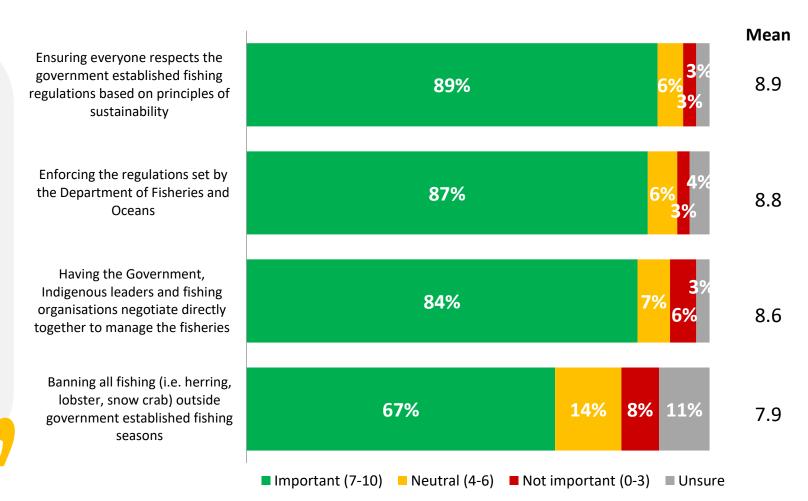


Importance of approaches to support healthy and sustainable fisheries

Q

Please rate the importance of each of the following approaches when it comes to supporting healthy and sustainable fisheries and aquatic ecosystems in Canada. A rating of zero would mean that it is not at all important and a rating of 10 would mean that the item is very important. [RANDOMIZE]

Canadians rate the importance of ensuring everyone respects the government established fishing regulations based on principles of sustainability higher than banning all fishing outside government established fishing. Overall, Canadians aged 55 plus rate the importance of approaches to support healthy and sustainable fisheries higher than the those aged 18-34.







^{*}Weighted to the true population proportion.

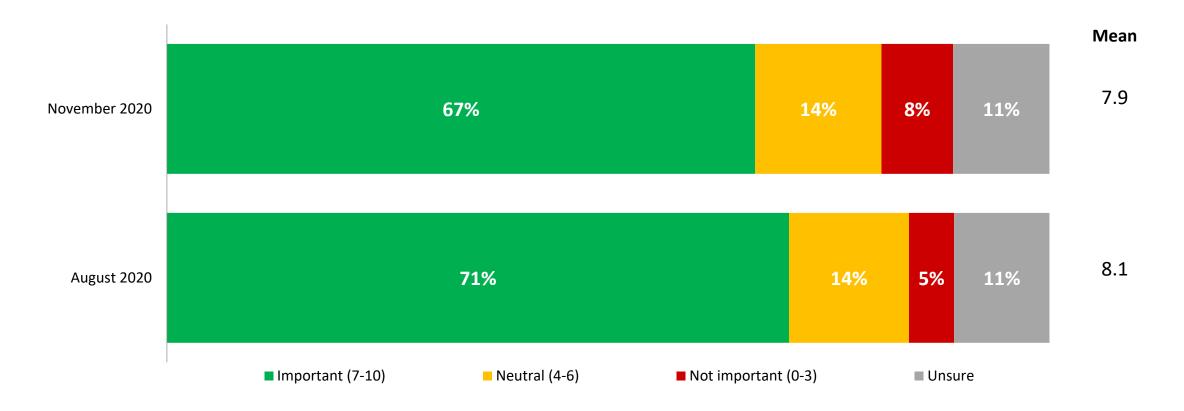
^{*}Charts may not add up to 100 due to rounding.

Importance of banning all fishing outside established fishing seasons



Please rate the importance of each of the following approaches when it comes to supporting healthy and sustainable fisheries and aquatic ecosystems in Canada. A rating of zero would mean that it is not at all important and a rating of 10 would mean that the item is very important. [RANDOMIZE]

Banning all fishing (i.e. herring, lobster, snow crab) outside government established fishing seasons



^{*}Weighted to the true population proportion.

COAL of Atlantic and Québe



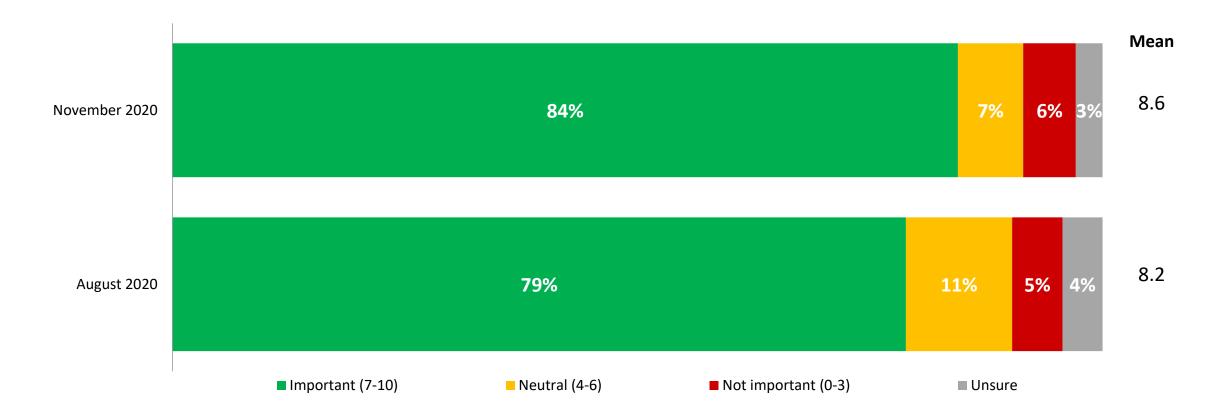
^{*}Charts may not add up to 100 due to rounding.

Importance of negotiations to manage fisheries

Q

Please rate the importance of each of the following approaches when it comes to supporting healthy and sustainable fisheries and aquatic ecosystems in Canada. A rating of zero would mean that it is not at all important and a rating of 10 would mean that the item is very important. [RANDOMIZE]

Having the Government, Indigenous leaders and fishing organisations negotiate directly together to manage the fisheries



^{*}Weighted to the true population proportion.

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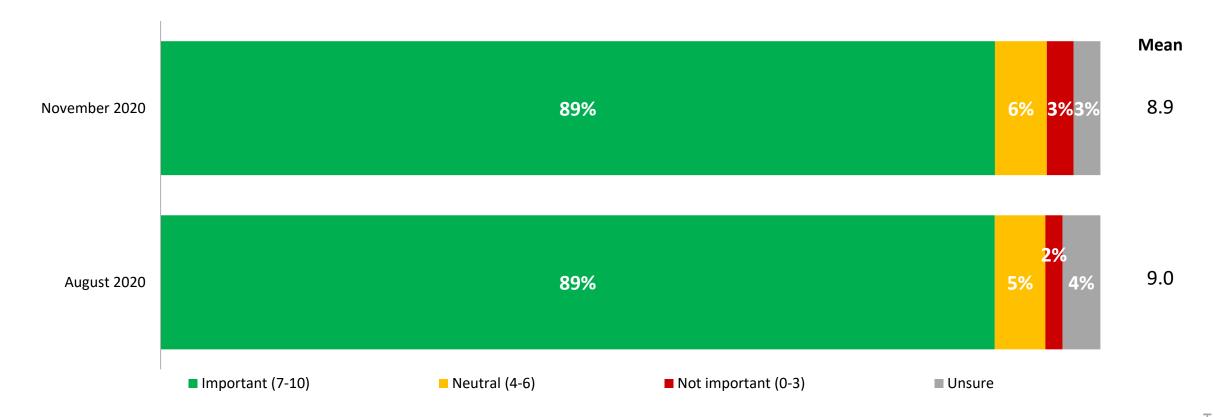
^{*}Charts may not add up to 100 due to rounding.

Importance of ensuring everyone respects government established fishing regulations



Please rate the importance of each of the following approaches when it comes to supporting healthy and sustainable fisheries and aquatic ecosystems in Canada. A rating of zero would mean that it is not at all important and a rating of 10 would mean that the item is very important. [RANDOMIZE]

Ensuring everyone respects the government established fishing regulations based on principles of sustainability



^{*}Weighted to the true population proportion.





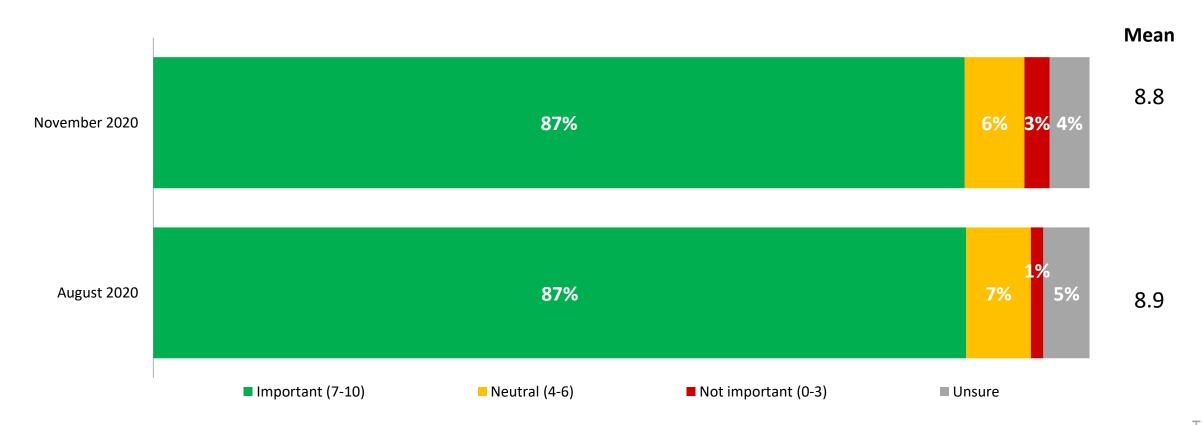
^{*}Charts may not add up to 100 due to rounding.

Importance of enforcing regulations set by Department of Fisheries and Oceans



Please rate the importance of each of the following approaches when it comes to supporting healthy and sustainable fisheries and aquatic ecosystems in Canada. A rating of zero would mean that it is not at all important and a rating of 10 would mean that the item is very important. [RANDOMIZE]

Enforcing the regulations set by the Department of Fisheries and Oceans



^{*}Weighted to the true population proportion.





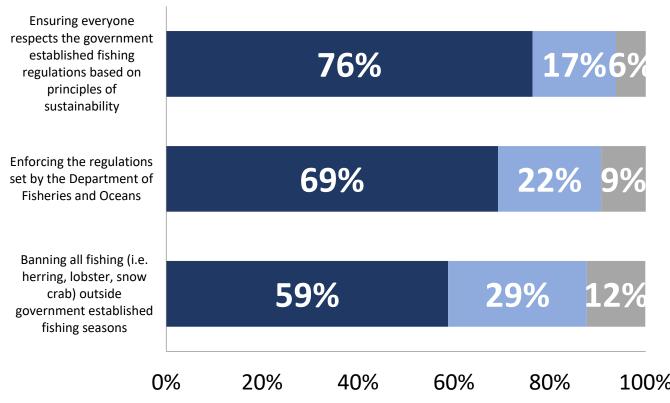
^{*}Charts may not add up to 100 due to rounding.

Views on application of approaches



For our next set of questions, please indicate which of the following positions best reflects your personal view about the application of each of these approaches. [ROTATE]

Canadians are most likely to say ensuring



- This approach should apply to everyone without exception
- This approach should apply to everyone except Indigenous Peoples
- Unsure

100%

everyone respects the government established fishing regulations should apply to everyone without exception. Older Canadians are more likely to say that banning all fishing outside government established fishing seasons, ensuring everyone respects the government established fishing regulations, and enforcing the regulations set by the Department of Fisheries and Oceans should apply to everyone without exception than those aged 18-34.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, November 26th to 29th, 2020, n=1096, accurate 3.0 percentage points plus or minus, 19 times out of 20.



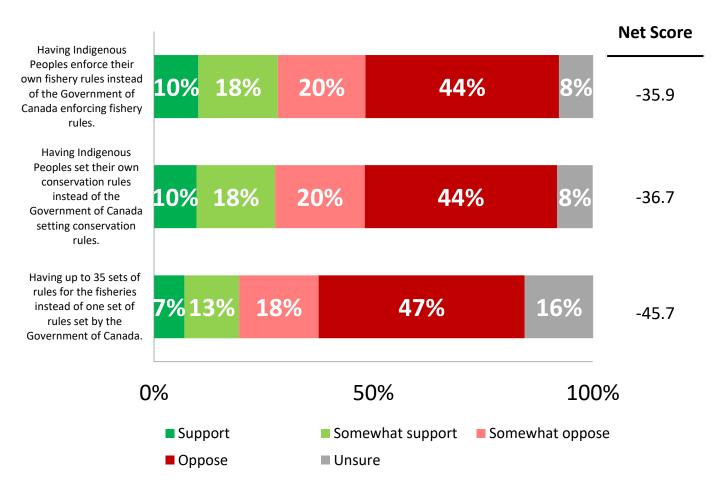


^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Support for potential outcomes of negotiations

The government of Canada is currently conducting 35 separate negotiations with Indigenous Peoples in Atlantic Canada and Quebec on the fishery without formally consulting with non-Indigenous communities that depend on the fisheries. Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]



Women and Canadians aged 18-34 are more likely to support or somewhat support having Indigenous Peoples set or enforce their own fishery rules instead of the Government of Canada setting or enforcing fishery rules and having up to 35 sets of rules for the fisheries instead of one set of rules set by the Government of Canada than men and older Canadians. Residents from the Atlantic are more likely to oppose these than Canadians overall.





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,096 Canadians, 18 years of age or older, between November 26th to 29th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by the Coalition of Atlantic and Québec Fishing Organisations and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

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Element	Description	Element	Description
Research sponsor	The Coalition of Atlantic and Québec Fishing Organisations	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting
Population and Final Sample Size	1,096 Randomly selected individuals.		disclosure
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political
Type of Sample	Probability	Sciecting	party prior to administering the survey to ensure the integrity of the data.
Margin of Error	± 3.0 percentage points, 19 times out of 20.		Individuals younger than 18 years old; individuals without land or cell
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Demographics	lines, and individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Thirteen percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.		
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	This was topic five of an omnibus survey. Previous content included the COVID-19 pandemic, social media, charitable organisations, and personal finances.
Field Dates	November 26 th to 29 th , 2020	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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					Re	gion				Gender			Age	
			Canada 2020- 11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Banning all	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
fishing (i.e. herring, lobster, snow crab) outside		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
government established		Mean	7.9	7.8	8.4	7.7	7.8	7.7	7.9	7.8		7.2	7.9	8.3
fishing seasons		Median	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0		8.0	9.0	10.0
	Not at all important (0)	%	2.4	3.7	1.5	2.3	2.3	3.3	2.6	2.2		3.4	2.3	1.7
	1	%	0.6	2.8	0.4	0.9	0.0	0.0	0.8	0.5		1.0	0.9	0.1
	2	%	1.7	1.8	0.9	2.0	1.6	2.3	1.9	1.6		2.0	1.9	1.3
	3	%	3.4	2.9	0.4	3.8	5.0	5.5	4.1	2.7		5.1	3.5	2.1
	4	%	2.4	2.5	1.0	3.0	2.7	3.0	2.3	2.5		1.0	3.0	2.9
	5	%	7.6	6.2	6.4	8.4	9.4	5.9	6.6	8.4		11.4	5.7	6.6
	6	%	4.3	3.8	5.0	4.9	2.2	4.3	4.1	4.5		5.4	4.9	2.9
	7	%	7.0	4.4	7.5	7.7	5.7	7.0	7.0	6.8		9.0	7.0	5.5
	8	%	11.4	12.1	15.6	8.7	10.6	12.2	10.9	11.7		10.3	11.1	12.4
	9	%	9.8	13.0	10.0	10.0	10.7	5.9	10.7	9.1		10.5	9.7	9.4
	Very important (10)	%	38.5	40.7	43.8	35.5	36.7	39.3	40.9	36.2		25.0	40.2	46.6
	Unsure	%	10.9	5.9	7.6	12.6	13.0	11.4	8.0	13.8		15.7	9.9	8.4



					Reg	gion				Gender			Age	
			Canada 2020- 11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Having the	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
Government, Indigenous leaders and fishing		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
organisations negotiate		Mean	8.6	8.8	8.5	8.8	8.2	8.3	8.2	8.9		8.1	8.5	8.9
directly together to manage the fisheries		Median	10.0	10.0	10.0	10.0	10.0	10.0	9.0	10.0		9.0	10.0	10.0
	Not at all important (0)	%	2.5	2.2	2.9	1.6	4.1	2.3	4.3	0.8		3.2	2.8	1.8
	1	%	0.9	0.0	1.6	0.2	0.9	2.2	1.2	0.6		1.2	1.0	0.6
	2	%	0.8	0.0	0.7	0.6	1.4	0.9	1.0	0.5		0.6	0.6	1.0
	3	%	1.5	2.3	0.4	1.1	2.3	3.1	2.3	0.8		1.8	2.4	0.4
	4	%	1.1	1.1	0.9	0.9	1.7	1.1	1.5	0.7		2.5	0.7	0.3
	5	%	2.5	4.6	1.0	1.8	4.5	3.3	2.4	2.6		2.8	3.0	1.8
	6	%	3.5	2.6	3.9	3.5	4.1	2.0	4.1	2.8		5.6	3.1	2.3
	7	%	6.4	1.5	7.8	6.7	4.7	7.6	8.2	4.7		7.8	6.5	5.3
	8	%	12.8	12.4	14.9	10.9	13.8	13.6	14.2	11.5		18.2	11.2	10.3
	9	%	12.5	12.5	14.5	13.9	9.8	8.5	11.9	13.2		11.2	11.4	14.3
	Very important (10)	%	52.8	59.0	49.8	54.9	49.8	53.2	47.0	57.9		41.6	55.0	58.9
	Unsure	%	2.9	1.9	1.6	4.0	2.9	2.1	1.9	3.8		3.5	2.3	2.9



					Reg	gion				Gender			Age	
			Canada 2020- 11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Ensuring	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
everyone respects the government established		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
fishing regulations based on		Mean	8.9	8.7	9.0	9.0	8.8	8.9	8.9	8.9		8.7	8.9	9.1
principles of sustainability		Median	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0		10.0	10.0	10.0
	Not at all important (0)	%	0.7	0.8	1.0	0.3	1.4	0.5	1.0	0.4		0.3	1.1	0.7
	1	%	0.5	0.0	1.1	0.0	0.9	0.7	0.6	0.5		0.0	0.8	0.6
	2	%	0.6	2.3	0.4	1.0	0.0	0.0	0.7	0.5		0.3	0.6	0.9
	3	%	1.0	1.5	0.0	0.7	2.4	1.2	1.2	0.8		1.8	0.7	0.5
	4	%	0.7	2.3	0.7	0.3	0.5	1.4	0.6	0.8		0.9	0.9	0.4
	5	%	3.2	2.7	1.2	3.6	3.0	5.7	3.1	3.0		5.1	3.0	1.8
	6	%	1.7	4.1	1.9	1.8	1.4	0.0	1.2	2.1		1.4	2.5	1.2
	7	%	6.3	7.6	4.6	6.0	8.7	6.2	6.7	5.7		11.4	5.4	3.5
	8	%	12.5	8.0	17.3	12.4	9.0	11.3	11.9	13.2		14.0	11.9	12.0
	9	%	12.1	8.8	11.7	13.8	10.9	11.4	12.7	11.7		10.9	12.3	12.8
	Very important (10)	%	57.9	61.3	57.2	56.6	59.4	59.0	58.3	57.5		49.7	58.3	63.3
	Unsure	%	2.9	0.7	2.9	3.4	2.6	2.6	2.0	3.8		4.2	2.6	2.1



					Re	gion				Gender			Age	
			Canada 2020- 11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Enforcing the	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
regulations set by the Department of Fisheries		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
and Oceans		Mean	8.8	8.9	8.8	8.8	8.8	8.7	8.9	8.7		8.4	8.8	9.1
		Median	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0		9.0	10.0	10.0
	Not at all important (0)	%	0.9	0.7	1.0	0.3	1.8	1.2	1.0	0.8		0.9	1.2	0.6
	1	%	0.3	1.1	0.4	0.0	0.5	0.0	0.4	0.1		0.3	0.5	0.0
	2	%	0.7	1.1	0.4	0.8	0.0	1.5	0.4	1.0		0.3	0.8	0.8
	3	%	0.9	1.9	0.0	0.9	1.6	0.7	1.3	0.4		1.3	0.9	0.5
	4	%	0.1	0.0	0.0	0.4	0.0	0.0	0.0	0.3		0.5	0.0	0.0
	5	%	3.7	1.9	2.4	4.3	4.1	4.6	3.1	4.1		4.1	4.2	3.0
	6	%	2.5	3.7	3.4	1.9	2.7	2.2	1.0	4.0		4.7	1.9	1.6
	7	%	7.7	8.1	7.1	7.1	8.1	9.5	7.3	8.2		14.6	5.5	4.7
	8	%	13.6	8.4	18.4	14.4	7.7	13.9	13.5	13.9		13.2	14.5	13.1
	9	%	12.4	9.9	11.1	13.5	13.2	11.5	12.8	12.1		10.1	13.8	12.7
	Very important (10)	%	53.0	63.1	51.5	50.8	57.0	51.3	56.6	49.2		42.9	52.6	60.5
	Unsure	%	4.3	0.0	4.3	5.7	3.4	3.5	2.7	5.8		7.1	4.0	2.4



For our next set of questions, please indicate which of the following positions best reflects your personal view about the application of each of these approaches. [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020-					British						
			11	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Banning all fishing (i.e. herring, lobster,	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
snow crab) outside		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
government established fishing seasons	This approach should apply to everyone without exception	%	58.8	65.5	64.9	53.2	64.0	54.0	65.4	52.8		45.3	60.9	66.6
	This approach should apply to everyone except Indigenous Peoples	%	28.9	26.6	25.5	31.4	23.8	36.0	23.8	33.5		40.2	26.9	22.7
	Unsure	%	12.2	7.9	9.6	15.4	12.2	10.0	10.8	13.7		14.5	12.2	10.6

For our next set of questions, please indicate which of the following positions best reflects your personal view about the application of each of these approaches. [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020-					British						
			11	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Ensuring everyone respects the	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
government established		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
fishing regulations based on principles of sustainability	This approach should apply to everyone without exception	%	76.4	81.0	79.6	72.3	80.5	74.4	81.6	71.6		66.4	78.7	81.4
	This approach should apply to everyone except Indigenous Peoples	%	17.4	13.0	13.8	21.2	14.4	19.2	12.5	21.9		23.9	16.3	13.7
	Unsure	%	6.2	6.0	6.6	6.5	5.1	6.4	5.9	6.6		9.6	5.0	4.8



For our next set of questions, please indicate which of the following positions best reflects your personal view about the application of each of these approaches. [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020-					British						_
			11	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Enforcing the regulations set by the	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
Department of Fisheries		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
and Oceans	This approach should apply to everyone without exception	%	69.2	73.4	72.1	66.4	74.6	63.0	77.9	61.0		58.0	71.7	75.0
	This approach should apply to everyone except Indigenous Peoples	%	21.5	18.4	21.1	22.4	16.2	28.0	15.1	27.4		29.6	19.8	17.1
	Unsure	%	9.3	8.2	6.7	11.2	9.2	9.0	7.0	11.6		12.4	8.5	7.8

The government of Canada is currently conducting 35 separate negotiations with Indigenous Peoples in Atlantic Canada and Quebec on the fishery without formally consulting with non-Indigenous communities that depend on the fisheries. Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020-					British						
			11	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Having	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
Indigenous Peoples enforce their own fishery rules		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
instead of the Government of Canada enforcing fishery	Support	%	10.1	6.8	8.6	12.1	6.8	12.9	6.5	13.2		15.8	8.0	7.9
rules	Somewhat support	%	18.1	17.9	12.5	20.3	19.1	20.0	14.8	21.4		19.9	18.7	16.2
	Somewhat oppose	%	20.0	14.5	25.4	23.1	12.3	15.2	21.3	19.0		19.5	24.5	16.3
	Oppose	%	44.1	56.3	43.1	38.7	52.6	43.5	51.8	36.7		35.1	41.1	53.1
	Unsure	%	7.8	4.4	10.3	5.8	9.2	8.4	5.6	9.7		9.6	7.7	6.5



The government of Canada is currently conducting 35 separate negotiations with Indigenous Peoples in Atlantic Canada and Quebec on the fishery without formally consulting with non-Indigenous communities that depend on the fisheries. Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020- 11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Having	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
Indigenous Peoples set their own conservation rules		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
own conservation rules Instead of the Government If Canada setting	Support	%	9.7	8.2	7.9	10.9	6.9	14.2	5.4	13.6		16.2	7.5	7.0
conservation rules	Somewhat support	%	17.9	22.6	14.8	18.9	16.6	20.2	15.7	20.2		21.7	18.4	14.8
	Somewhat oppose	%	20.4	10.1	26.0	24.3	14.4	12.9	20.0	21.0		18.3	26.1	16.9
	Oppose	%	43.9	56.5	41.7	38.6	53.9	42.7	52.8	35.4		32.3	41.4	54.3
	Unsure	%	8.1	2.7	9.6	7.3	8.2	10.0	6.1	9.8		11.4	6.6	7.0

The government of Canada is currently conducting 35 separate negotiations with Indigenous Peoples in Atlantic Canada and Quebec on the fishery without formally consulting with non-Indigenous communities that depend on the fisheries. Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]

					Reg	gion				Gender			Age	
			Canada 2020-					British					_	
			11	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Having up to 35 sets of rules for the fisheries	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
instead of one set of rules set		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
by the Government of Canada	Support	%	6.9	6.5	6.6	7.1	7.2	6.6	5.3	8.5		10.5	4.0	6.9
	Somewhat support	%	12.5	11.8	12.6	12.2	12.1	14.1	10.4	14.5		19.0	11.5	8.7
	Somewhat oppose	%	18.1	13.7	23.1	19.2	12.6	15.6	17.9	18.2		14.9	23.1	15.8
	Oppose	%	47.0	57.6	34.2	49.8	53.1	47.3	54.7	39.6		36.7	46.8	54.4
	Unsure	%	15.6	10.3	23.4	11.7	15.1	16.4	11.8	19.2		18.9	14.6	14.2