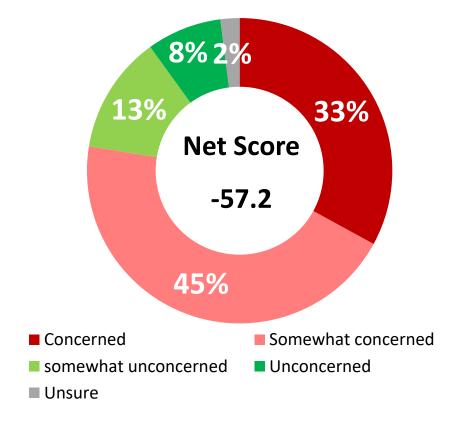
A strong majority of Canadians are concerned or somewhat concerned that charities in Canada are at risk of closing due to fewer donations during the pandemic.



A strong majority of Canadians are concerned (33%) or somewhat concerned (45%) that charities in Canada are at risk of closing due to fewer donations during the pandemic. This cuts across all groups however, women are more likely to be concerned/somewhat concerned about this than men, and older Canadians (55 plus) are more likely to be concerned or somewhat concerned than those under 35.

ned	Atlantic	Quebec	Ontario	Prairies	BC		
	(n=110)	(n=236)	(n=354)	(n=229)	(n=167)		
rned/ concerned	79.8%	76.8%	79.1%	72.9%	79.6%		
Concerned/	Men	Women	18-34	35-54	55 plus		
Somewhat conce	(n=561)	(n=530)	(n=220)	(n=410)	(n=466)		
Som	71.2%	83.6%	71.6%	76.9%	82.5%		

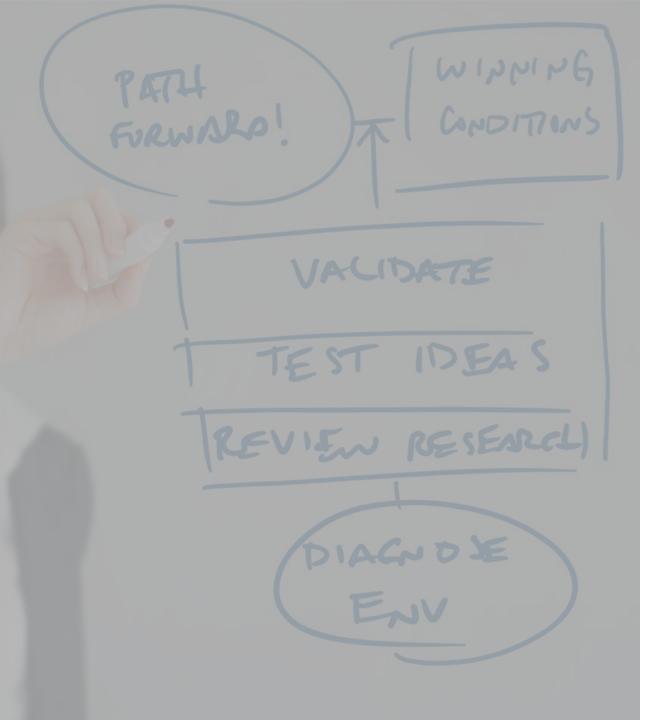
THE GLOBE AND MAIL



Are you concerned, somewhat concerned, somewhat not concerned or not concerned that charities in Canada are at risk of closing because of fewer donations during the pandemic?

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,096 Canadians, 18 years of age or older, between November 26th to 29th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description					
Research sponsor	The Globe and Mail	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a					
Population and Final Sample Size	1096 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Hybrid Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political					
Type of Sample			party prior to administering the survey to ensure the integrity of the data.					
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey							
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Thirteen percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	This was the only question asked on this topic.					
Number of Calls	Maximum of five call backs to those recruited.	Ouestian Content	This was topic two of an omnibus survey. Previous content included the					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	COVID-19 pandemic.					
Field Dates	November 26 th to 29 th , 2020	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

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2020-1769 - Globe and Mail/Nanos Survey - Survey - Charities - STAT SHEET

			Region					Gender			Age			
			Canada 2020-11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Are you concerned, somewhat concerned, somewhat not concerned or not concerned that charities in Canada are at risk of closing because of fewer donations during the pandemic?	Total	Unwgt N	1096	110	236	354	229	167	561	530	5	220	410	466
		Wgt N	1006	67	234	386	185	134	490	511	5	276	344	386
	Concerned	%	33.0	32.6	24.5	36.6	34.0	36.0	24.2	41.5		30.7	31.7	35.8
	Somewhat concerned	%	44.6	47.2	52.3	42.5	38.9	43.6	47.0	42.1		40.9	45.2	46.7
	Somewhat unconcerned	%	12.5	9.4	14.6	12.8	13.2	8.6	16.2	9.0		15.0	12.9	10.4
	Unconcerned	%	7.9	9.4	7.2	6.1	9.9	11.1	11.2	4.7		11.2	6.9	6.5
	Unsure	%	2.0	1.5	1.4	2.0	4.1	0.6	1.3	2.7		2.3	3.4	0.6