A very strong majority of Ontarians think housing is an important or somewhat important contributor to the provincial economy

OREA August GenPop | Summary

Conducted by Nanos for OREA, September 2020 Submission 2020-1711







CREA (*p*) NANOS

The Ontario Real Estate Association retained Nanos to conduct public opinion research among Ontarians to gauge their opinions on renovation and other tax credits, as well as the development of housing, landlord and tenant issues, and the provincial government meeting deficit targets. To follow is a summary of the findings.

Housing tax credits

A strong majority of Ontarians believe housing is an important or somewhat important contributor to the provincial economy, and a majority support or somewhat support the provincial government introducing a number of housing tax credits, including an 'age-in-place' renovation tax credit and a home renovation tax credit.

- Over nine in ten Ontarians think housing is an important or somewhat important contributor to the provincial economy A very strong majority of Ontarians think housing, including the building, renovating and selling of homes is an important (60%) or somewhat important (32%) contributor to the provincial economy, while fewer than one in ten think this is a somewhat not important (three per cent) or not important (two per cent) contributor. Three per cent are unsure. Older Ontarians (55 plus) are more likely to say this is important (70%) than younger residents (18-34: 54%; 35-54: 54%).
- More than three in four Ontarians support or somewhat support the provincial government introducing a home renovation tax credit A majority of Ontarians support (53%) or somewhat support (24%) the provincial government introducing a home renovation tax credit, while under two in ten somewhat oppose (eight per cent) or oppose this (eight per cent). Eight per cent are unsure. Older Ontarians are more likely to support this (55 plus and 35-54: 57% each) than younger residents (18-34)(42%). Homeowners are significantly more likely to support this (57%) than renters (38%). Ontarians who report usually voting Conservative (59%) or Liberal (56%) in provincial elections have a higher level of support for this than Ontarians who report they don't have a party they regularly vote for (47%).
- Close to six in ten Ontarians say they are likely or somewhat likely to use the home renovation tax credits in the next year if introduced A majority of Ontarians say if introduced, they are likely (28%) or somewhat likely (31%) to use home renovation tax credits in the next year, while just under one in four say they are somewhat not likely (eight per cent) or not likely (15%) to do so. Nine per cent say this is not applicable to them, and eight per cent are unsure. Ontarians who report usually voting Conservative in provincial elections more often say they are likely to use this (37%) than those who report voting Liberal (27%), NDP (26%) or those who report they don't have a party they regularly vote for (25%).

A very strong majority of Ontarians think housing is an important or somewhat important contributor to the provincial economy

A majority of Ontarians support or somewhat support a variety of renovation tax credits being introduced by the provincial government • A strong majority of Ontarians support or somewhat support the Ontario government introducing 'age-inplace' home renovation tax credits – Close to nine in ten Ontarians support (63%) or somewhat support (25%) introducing a home renovation tax credit targeted at renovations that would allow Ontario's seniors to age-in-place, while three per cent somewhat oppose this and two per cent oppose this. Seven per cent are unsure. Residents in Southwestern Ontario are more likely to support this (71%) than residents of the GTA (59%) or the City of Toronto (60%). Older Ontarians (55 plus) are significantly more likely to support this (79%) than those 18 to 34 (40%), and homeowners have a higher intensity of support (68%) than renters (53%). Ontarians who report usually voting Conservative (68%) or Liberal (66%) in provincial elections have a higher level of support for this than Ontarians usually vote for the NDP (52%).

OREA () NANOS

- Close to nine in ten Ontarians support or somewhat support the Ontario government introducing a green renovation tax credit A strong majority of Ontarians support (66%) or somewhat support (23%) the provincial government introducing a green renovation tax credit targeted at renovations that would improve the energy efficiency of a home (e.g. upgrading a furnace, new windows, new insulation), while fewer than one in ten somewhat oppose (five per cent) or oppose this (two per cent). Four per cent are unsure. Residents in Golden Horseshoe West are more likely to support this (73%) than residents of the GTA (60%). Older Ontarians (55 plus) are more likely to support this (74%) than those 18 to 34 (60%), and homeowners have a higher intensity of support (69%) than renters (59%).
- Six in ten Ontarians say they would be unlikely or somewhat unlikely to purchase a home sooner if the Ontario government announced a land transfer tax holiday A majority of Ontarians say they are not likely (48%) or somewhat not likely (12%) to purchase a home sooner if the provincial government announced a land transfer tax holiday so that the tax would not apply to houses bought within a specific time frame (e.g. the next six months), while over three in ten say they are likely (13%) or somewhat likely (17%) to do so. Ten per cent are unsure. Younger Ontarians are likely to say they are likely to do this (20%) than those 55 plus (nine per cent).
- Nearly three in four Ontarians think increasing the rebate for first-time home buyers would have a
 positive or somewhat positive impact on first-time home buyers A strong majority of Ontarians think that
 increasing the rebate for first-time homebuyers from \$4000 to \$6000 would have a positive (37%) or
 somewhat positive (38%) impact on first-time home buyers. Twelve per cent think it would have no impact,
 while three per cent think it would have a somewhat negative impact and two per cent think it would have a
 negative impact. Nine per cent are unsure. Ontarians who report usually voting Liberal or NDP are more
 likely to think this would have a positive impact (43% each) than those who report not having a party they
 regularly vote for (30%).



Deficit

Although a majority of Ontarians support or somewhat support the provincial government running a larger deficit to help the economy, they also feel the province meeting deficit targets for the next three years is important or somewhat important.

- Two in three Ontarians support or somewhat support the Ontario government having a large budget deficit to help the economy A majority of Ontarians support (26%) or somewhat support (40%) the provincial government having a larger budget deficit in order to help the economy, while just under one in four somewhat oppose (14%) or oppose this (10%). Ten per cent are unsure. Residents of the City of Toronto are more likely to support this (31%) than residents of Central or Northern Ontario (18%). Ontarians who report usually voting Liberal (38%) or NDP (35%) in provincial elections have a higher level of support for this than Ontarians usually vote Conservative (20%) or those who don't have a party they regularly vote for (18%).
 - A majority of Ontarians say meeting the deficit targets for the province is important or somewhat important – More than seven in ten Ontarians say the Ontario government meeting the deficit targets set out to manage the province's deficit for the next three years is important (29%) or somewhat important (44%) to them personally, while just under two in ten say this is somewhat not important (12%) or not important to them (seven per cent). Eight per cent are unsure. Men are more likely to say this is important (35%) than women (24%). Ontarians who report usually voting Conservative in provincial elections are much more likely to say this is important (43%) than those who report usually voting for the Liberal party (26%) or the NDP (12%) or those who don't have a party they regularly vote for (26%).

Over seven in ten Ontarians say meeting the deficit targets for the province is important or somewhat important

Over three in four



Landlords and tenants

A majority of Ontarians support or somewhat support allowing landlords to evict tenants for reasons other than non-payment of rent, with stronger support among homeowners and Progressive Conservative voters. A strong majority also support or somewhat support creating a temporary assistance program to financially assist landlords with tenants who cannot pay rent.

- Over three in four Ontarians support or somewhat support permitting residential evictions to allow landlords to remove tenants for reasons other than non-payment of rent A majority of Ontarians support (48%) or somewhat support (30%) the Landlord and Tenant Board permitting residential evictions to allow landlords to remove problem tenants for reasons other than non-payment of rent, while under two in ten somewhat oppose (eight per cent) or oppose this (six per cent). Eight per cent are unsure. Support is higher among residents of Eastern Ontario (53%) and Southwestern Ontario (53%) and lower in the GTA (43%) and the City of Toronto (42%). Homeowners are more likely to support this (52%) than renters (36%). Ontarians who report usually voting Conservative in provincial elections are more likely to support this (59%) than those who report usually voting for the Liberal party (43%) or the NDP (35%) or those who don't have a party they regularly vote for (46%).
 - A strong majority of Ontarians support or somewhat support creating a temporary assistance program to financially assist landlords with tenants who cannot pay rent Over three in four Ontarians support (38%) or somewhat support (39%) creating a temporary assistance program to financially support landlords with tenants who cannot afford to pay rent for a prolonged period of time, while under two in ten somewhat oppose (nine per cent) or oppose this (seven per cent). Seven per cent are unsure. Ontarians who report usually voting Liberal (44%) or for the NDP (45%) in provincial elections are more likely to support this than those who report usually voting for the Progressive Conservative party (32%) or those who don't have a party they regularly vote for (35%).

Ontarians support or somewhat support creating a temporary assistance program to financially support landlords with tenants who cannot afford to pay rent

٠

Over eight in

ten Ontarians

agree or

somewhat

agree that

Ontario should

accelerate the

re-development

of surplus land

into residential

or mixed use

developments



Housing developments

Over eight in ten Ontarians agree or somewhat agree that Ontario should accelerate the redevelopment of surplus land into residential and mixed-use developments, and a majority agree or somewhat agree that the province should speed up construction of new homes close to major transit areas.

- Two in three Ontarians agree or somewhat agree that the province should focus on speeding up the construction of new homes around major transit stations and corridors A majority of Ontarians agree (28%) or somewhat agree (38%) that the province should focus on speeding up the construction of new homes and apartments around major transit stations and along the major transit corridors, while two in ten somewhat disagree (14%) or disagree (six per cent). Thirteen per cent are unsure. Residents of Eastern Ontario (33%) and the City of Toronto (32%) are more likely agree with this than residents of Central or Northern Ontario (23%) or Southwestern Ontario (19%). Ontarians who report usually voting Liberal (34%) or for the NDP (35%) in provincial elections are more likely to agree with this than those who report they don't have a party they regularly vote for (24%).
- A strong majority of Ontarians agree or somewhat agree that the province should accelerate the
 redevelopment of surplus land More than eight in ten Ontarians agree (42%) or somewhat agree (41%)
 that the province should accelerate the re-development of surplus land such as former retail malls and
 industrial sites into residential or mixed use developments that include a mix of residential, commercial
 and recreational uses. Under one in ten somewhat disagree (seven per cent) or disagree (three per cent),
 and eight per cent are unsure. Residents of Eastern Ontario (49%) and Golden Horseshoe West (48%) are
 more likely agree with this than residents of Central or Northern Ontario (37%) or the GTA (37%). Older
 residents (55 plus) are more likely to agree with this (47%) than residents 18 to 34 (37%). Ontarians who
 report usually voting Liberal (49%) in provincial elections are more likely to agree with this than those who
 report they don't have a party they regularly vote for (36%).

Nanos conducted a representative online survey of 1176 Ontarians, drawn from a non-probability panel between August 26th and September 3rd, 2020. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Ontario.

The research was commissioned by Ontario Real Estate Association and was conducted by Nanos Research.

Housing tax credits and the economy **OREA D NANOS**

Majority of Ontarians say housing is an important contributor to the Ontario economy.

Importance of housing for the provincial economy



	20/		Important/ somewhat important
39		Homeowners (n=866)	93.7%
		Renters (n=258)	89.4%
		Central or Northern Ontario (n=165)	91.5%
32% Net score +88.0	Net score	Eastern Ontario (n=149)	93.5%
	Net score	Golden Horseshoe West (n=192)	94.2%
	+88.0 60%	The GTA (n=304)	88.6%
	60%	Southwestern Ontario (n=127)	95.0%
		City of Toronto (n=239)	94.1%
		Male (n=582)	92.6%
		Female (n=589)	92.7%
		18 to 34 (n=359)	92.0%
Important	Somewhat import	tant 35 to 54 (n=331)	90.8%
 Somewhat not importa Unsure 	ant I Not important	55 plus (n=486)	94.4%
		*Weighted to the true population proportion.	

*Charts may not add up to 100 due to rounding.

QUESTION – Do you think housing, including the building, renovating and selling of homes is an important, somewhat important, somewhat not important or not important contributor to the provincial economy?

Support for home renovation tax credit



		Support/ somewhat support
8%	Homeowners (n=866)	80.0%
8%	Renters (n=258)	67.1%
	Central or Northern Ontario (n=165)	75.1%
8% Not score	Eastern Ontario (n=149)	79.7%
Net score	Golden Horseshoe West (n=192)	80.9%
+61.0 53%	The GTA (n=304)	76.2%
	Southwestern Ontario (n=127)	71.7%
24%	City of Toronto (n=239)	75.0%
	Male (n=582)	76.7%
	Female (n=589)	76.8%
	18 to 34 (n=359)	66.7%
	35 to 54 (n=331)	79.2%
Support Somewhat support Somewhat oppose Oppose Unsure	55 plus (n=486)	81.3%
	*Weighted to the true population proportion.	01.0/0

Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

QUESTION – Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a home renovation tax credit?

Likelihood to use home renovations tax credit

15

Likely

Not likely



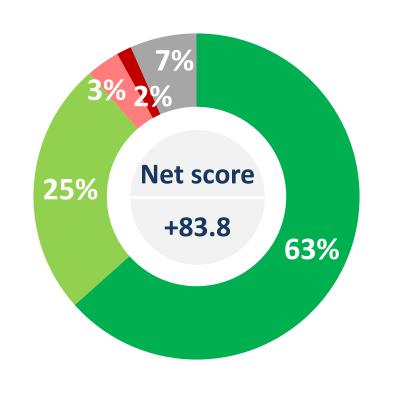
				Likely/ somewhat likely
	8%		Homeowners (n=866)	70.1%
9%		2001	Renters (n=258)	24.8%
		28%	Central or Northern Ontario (n=165)	58.2%
			Eastern Ontario (n=149)	57.9%
5%	Net score		Golden Horseshoe West (n=192)	64.9%
	+35.5		The GTA (n=304)	58.0%
	133.5		Southwestern Ontario (n=127)	56.0%
9%			City of Toronto (n=239)	59.6%
	31%	6	Male (n=582)	59.7%
		0	Female (n=589)	59.4%
			18 to 34 (n=359)	50.8%
	Somewhat likely	Somewhat not likely	35 to 54 (n=331)	68.1%
	 Not applicable 		55 plus (n=486)	57.5%
			*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	

QUESTION – If introduced, are you likely, somewhat likely, somewhat not likely or not likely to use home renovation tax credits in the next year?

Support for tax credit targeted at age-in-place renovations



Sunnort/



■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

QUESTION – Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a home renovation tax credit targeted at renovations that would allow Ontario's seniors to age-in-place?

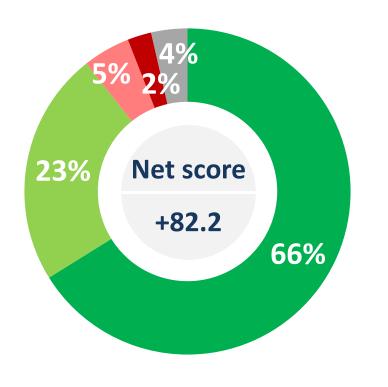
	somewhat support
Homeowners (n=866)	90.7%
Renters (n=258)	85.3%
Central or Northern Ontario (n=165)	86.3%
Eastern Ontario (n=149)	87.7%
Golden Horseshoe West (n=192)	93.1%
The GTA (n=304)	86.8%
Southwestern Ontario (n=127)	90.8%
City of Toronto (n=239)	88.4%
Male (n=582)	87.3%
Female (n=589)	90.2%
18 to 34 (n=359)	77.3%
35 to 54 (n=331)	89.9%
55 plus (n=486)	95.7%
*Weighted to the true population proportion.	

*Charts may not add up to 100 due to rounding.

Support for tax credit targeted at "green" renovations



Support/



■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

QUESTION – Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a green renovation tax credit targeted at renovations that would improve the energy efficiency of a home (e.g. upgrading a furnace, new windows, new insulation)?

	somewhat support
Homeowners (n=866)	91.0%
Renters (n=258)	85.4%
Central or Northern Ontario (n=165)	87.7%
Eastern Ontario (n=149)	90.8%
Golden Horseshoe West (n=192)	91.1%
The GTA (n=304)	87.8%
Southwestern Ontario (n=127)	89.4%
City of Toronto (n=239)	90.0%
Male (n=582)	86.4%
Female (n=589)	92.4%
18 to 34 (n=359)	84.2%
35 to 54 (n=331)	90.0%
55 plus (n=486)	92.5%
*Weighted to the true population proportion.	

*Charts may not add up to 100 due to rounding.

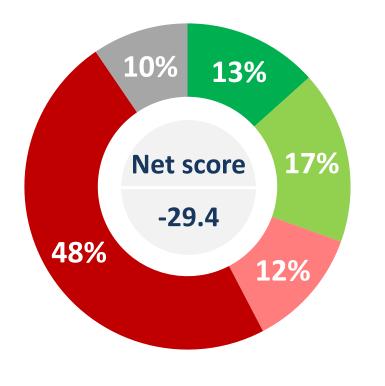
Source: Nanos Research, representative online survey, August 26th to September 3rd, 2020, n=1176 Ontarians.

12

Likelihood of buying house sooner with land transfer tax holiday



Not likely/ somewhat



■ Likely ■ Somewhat likely ■ Somewhat not likely ■ Not likely ■ Unsure

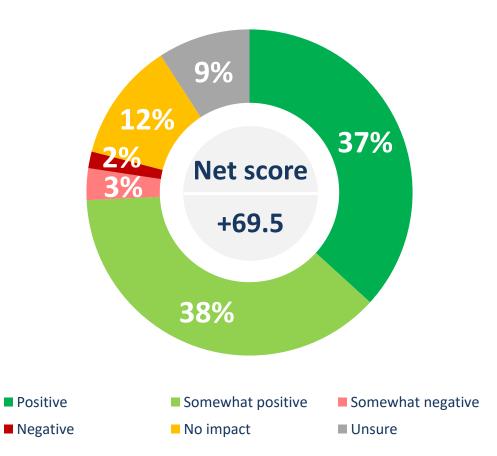
QUESTION – If the Provincial government announced a land transfer tax holiday so that the tax would not apply to houses bought within a specific time frame (e.g. the next six months), would you be likely, somewhat likely, somewhat not likely or not likely to purchase a new house sooner?

	not likely
Homeowners (n=866)	62.5%
Renters (n=258)	52.3%
Central or Northern Ontario (n=165)	29.0%
Eastern Ontario (n=149)	31.5%
Golden Horseshoe West (n=192)	22.5%
The GTA (n=304)	35.6%
Southwestern Ontario (n=127)	29.0%
City of Toronto (n=239)	33.0%
Male (n=582)	32.7%
Female (n=589)	28.8%
18 to 34 (n=359)	44.6%
35 to 54 (n=331)	28.6%
55 plus (n=486)	21.9%
*Weighted to the true population proportion	

*Charts may not add up to 100 due to rounding.

Impact of increasing first time home buyers rebate





QUESTION – Would increasing the rebate for first time home buyers from \$4000 to \$6000 have a positive, somewhat positive, somewhat negative, negative or no impact on first time home buyers?

	somewhat positive
Homeowners (n=866)	74.1%
Renters (n=258)	78.4%
Central or Northern Ontario (n=165)	71.1%
Eastern Ontario (n=149)	78.1%
Golden Horseshoe West (n=192)	76.3%
The GTA (n=304)	72.2%
Southwestern Ontario (n=127)	71.7%
City of Toronto (n=239)	76.0%
Male (n=582)	75.1%
Female (n=589)	73.8%
18 to 34 (n=359)	75.0%
35 to 54 (n=331)	74.1%
55 plus (n=486) *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	73.8%

© NANOS RESEARCH

Positive/

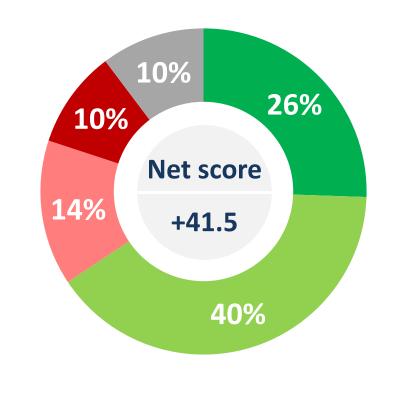
Deficit



G G Two thirds of Ontarians support or somewhat support having a larger deficit in order to help the economy

Support for larger budget deficit





Support Somewhat support Somewhat oppose Oppose Unsure

QUESTION – Do you support, somewhat support, somewhat oppose or oppose the provincial government having a larger budget deficit in order to help the economy?

	somewhat support
Homeowners (n=866)	67.1%
Renters (n=258)	62.1%
Central or Northern Ontario (n=165)	61.8%
Eastern Ontario (n=149)	68.8%
Golden Horseshoe West (n=192)	67.6%
The GTA (n=304)	63.9%
Southwestern Ontario (n=127)	58.8%
City of Toronto (n=239)	70.3%
Male (n=582)	63.8%
Female (n=589)	67.6%
18 to 34 (n=359)	55.5%
35 to 54 (n=331)	64.9%
55 plus (n=486) *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	73.7%

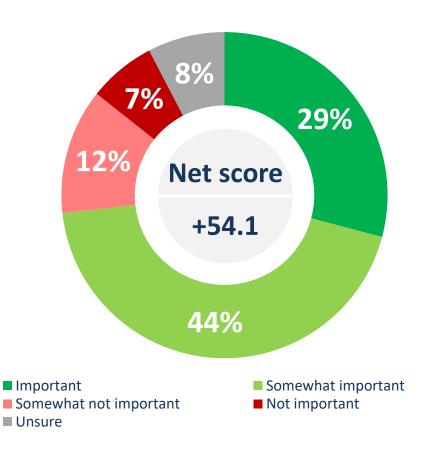
Source: Nanos Research, representative online survey, August 26th to September 3rd, 2020, n=1176 Ontarians.

Support/

Importance of meeting deficit targets



Important/



QUESTION – As you may know the Ontario government set targets for managing the provinces deficit over the next three years. For you personally, is meeting the deficit targets important, somewhat important, somewhat not important or not important?

	somewhat important
Homeowners (n=866)	75.5%
Renters (n=258)	69.3%
Central or Northern Ontario (n=165)	73.5%
Eastern Ontario (n=149)	69.8%
Golden Horseshoe West (n=192)	73.9%
The GTA (n=304)	73.5%
Southwestern Ontario (n=127)	77.5%
City of Toronto (n=239)	72.4%
Male (n=582)	75.1%
Female (n=589)	71.8%
18 to 34 (n=359)	65.6%
35 to 54 (n=331)	73.0%
55 plus (n=486)	78.9%

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

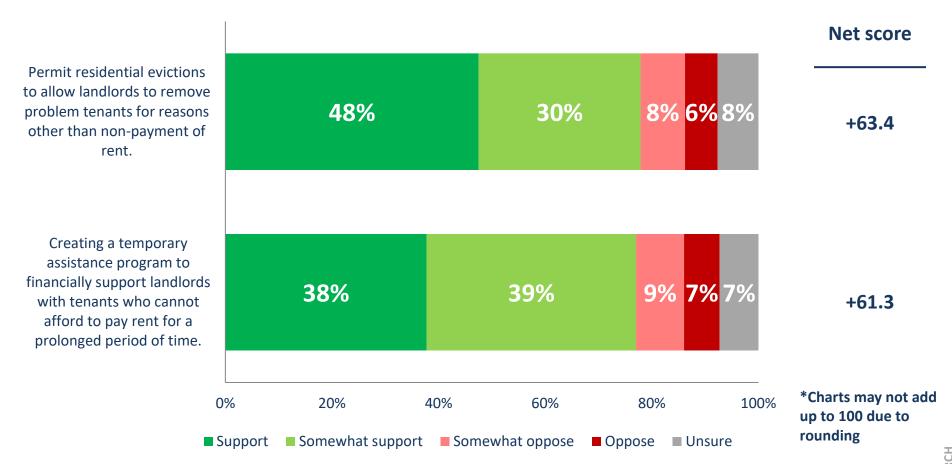
Landlord and Tenants



Over three in four Ontarians support or somewhat support evictions of problem tenants for reasons other than nonpayment of rent

Support for landlords

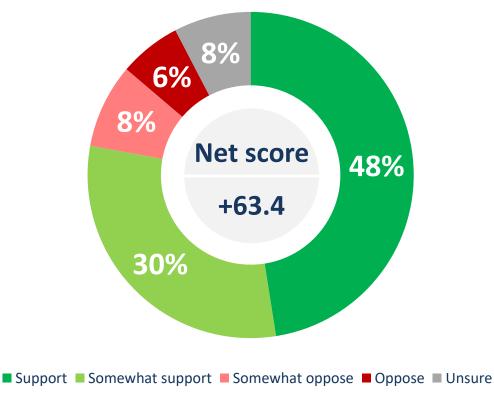




QUESTION – Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat oppose or oppose the following? [ROTATE]

Support for allowing the eviction of problem tenants





QUESTION – Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat oppose or oppose the following? [ROTATE]

Permit residential evictions to allow landlords to remove problem tenants for reasons other than non-payment of rent.

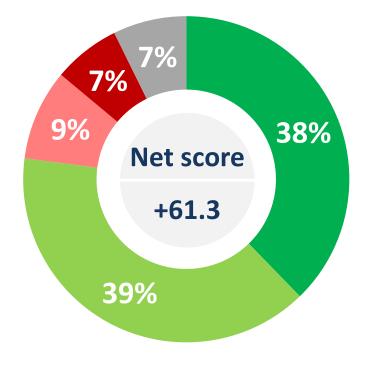
	somewhat support
Homeowners (n=866)	81.2%
Renters (n=258)	67.0%
Central or Northern Ontario (n=165)	82.7%
Eastern Ontario (n=149)	82.6%
Golden Horseshoe West (n=192)	75.9%
The GTA (n=304)	76.9%
Southwestern Ontario (n=127)	79.8%
City of Toronto (n=239)	72.7%
Male (n=582)	79.7%
Female (n=589)	76.8%
18 to 34 (n=359)	73.5%
35 to 54 (n=331)	79.4%
55 plus (n=486)	79.6%

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, representative online survey, August 26th to September 3rd, 2020, n=1176 Ontarians.

20

Support for financial assistance for landlords



■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

QUESTION – Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat oppose or oppose the following? [ROTATE]

Creating a temporary assistance program to financially support landlords with tenants who cannot afford to pay rent for a prolonged period of time.



	Support/ somewhat support
Homeowners (n=866)	76.7%
Renters (n=258)	79.8%
Central or Northern Ontario (n=165)	79.4%
Eastern Ontario (n=149)	81.0%
Golden Horseshoe West (n=192)	75.2%
The GTA (n=304)	77.0%
Southwestern Ontario (n=127)	75.3%
City of Toronto (n=239)	75.1%
Male (n=582)	74.0%
Female (n=589)	80.2%
18 to 34 (n=359)	79.6%
35 to 54 (n=331)	71.8%
55 plus (n=486) *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	80.0%

Source: Nanos Research, representative online survey, August 26th to September 3rd, 2020, n=1176 Ontarians.

21

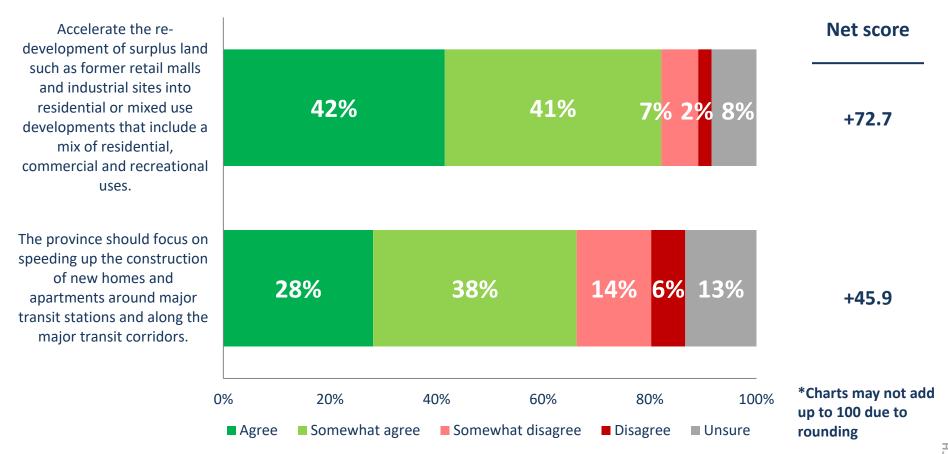
Housing development focus



Eight in ten Ontarians agree or somewhat agree that we should accelerate the re-development of surplus land into residential or mixed use developments

Housing development

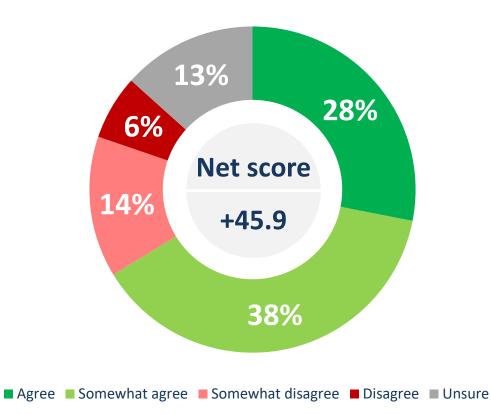
CREA D NANOS



QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

Focus on housing constructions along transit





QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

The province should focus on speeding up the construction of new homes and apartments around major transit stations and along the major transit corridors.

	agree
Homeowners (n=866)	67.1%
Renters (n=258)	65.4%
Central or Northern Ontario (n=165)	56.7%
Eastern Ontario (n=149)	73.0%
Golden Horseshoe West (n=192)	69.1%
The GTA (n=304)	68.2%
Southwestern Ontario (n=127)	55.9%
City of Toronto (n=239)	70.4%
Male (n=582)	68.2%
Female (n=589)	64.5%
18 to 34 (n=359)	61.0%
35 to 54 (n=331)	66.3%
55 plus (n=486) *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	70.2%

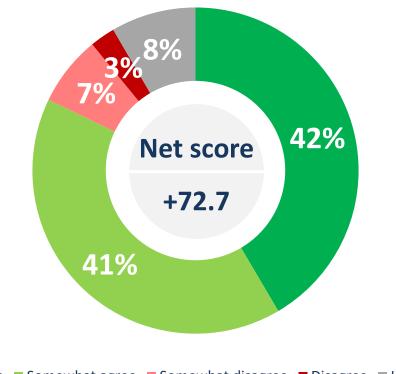
Source: Nanos Research, representative online survey, August 26th to September 3rd, 2020, n=1176 Ontarians.

24

Agree/

Accelerating the re-development of surplus land





Agree Somewhat agree Somewhat disagree Disagree Unsure

QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

Accelerate the re-development of surplus land such as former retail malls and industrial sites into residential or mixed use developments that include a mix of residential, commercial and recreational uses.

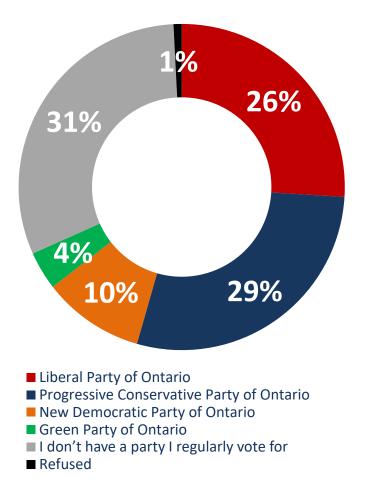
	somewhat agree
Homeowners (n=866)	83.7%
Renters (n=258)	80.1%
Central or Northern Ontario (n=165)	77.9%
Eastern Ontario (n=149)	89.7%
Golden Horseshoe West (n=192)	87.3%
The GTA (n=304)	76.3%
Southwestern Ontario (n=127)	84.5%
City of Toronto (n=239)	81.5%
Male (n=582)	83.8%
Female (n=589)	81.0%
18 to 34 (n=359)	75.4%
35 to 54 (n=331)	81.8%
55 plus (n=486) *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.	87.4%

© NANOS RESEARCH

Agree/

Provincial election voting preferences

OREA D NANOS



	Liberal	Conservative
Homeowners (n=866)	27.2%	31.5%
Renters (n=258)	23.9%	19.9%
Central or Northern Ontario (n=165)	24.5%	30.4%
Eastern Ontario (n=149)	24.2%	29.2%
Golden Horseshoe West (n=192)	22.6%	36.9%
The GTA (n=304)	27.4%	25.1%
Southwestern Ontario (n=127)	23.5%	26.1%
City of Toronto (n=239)	30.8%	24.3%
Male (n=582)	23.4%	36.3%
Female (n=589)	28.6%	21.5%
18 to 34 (n=359)	28.2%	23.0%
35 to 54 (n=331)	23.3%	32.6%
55 plus (n=486)	26.8%	28.7%
*Mainhand to the two percentions propositions		

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – Thinking of provincial elections, which Ontario provincial political party do you usually vote for? [RANDOMIZE]

METHODOLOGY





METHODOLOGY



Nanos conducted a representative online survey of 1,176 Ontarians, drawn from a non-probability panel between August 26th and September 3rd, 2020. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Ontario.

The research was commissioned by Ontario Real Estate Association and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE



Element	Description	Element	Description						
Research sponsor	Ontario Real Estate Association	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Ontario.						
Population and Final Sample Size	1176 residents drawn from a panel		See tables for full weighting disclosure. Screening ensured potential respondents did not work in the						
Source of Sample	Asking Canadians	Screening	market research industry, in the advertising industry, in the media or a political party prior to administering the survey to						
Type of Sample	Representative non-probability		ensure the integrity of the data.						
Margin of Error	No margin of error applies to this research.	Excluded Demographics	Individuals younger than 18 years old; individuals without internet access could not participate.						
Mode of Survey	Online survey	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of						
Sampling Method Base	Non-probability.		Ontario.						
		Estimated Response Rate	Not applicable.						
Demographics (Captured)	Ontario; Men and Women; 18 years or older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.						
Demographics (Other)	Age, gender, education, income	Question Content	All questions asked are contained in the report.						
Field Dates	August 26 th to September 3 rd , 2020.	Question Wording	The questions in the preceding report are written exactly as they						
Language of Survey	The survey was conducted in English.	Question wording	were asked to individuals.						
	Nanos Research is a member of the Canadian Research	Research/Data Collection Supplier	Nanos Research						
Standards	Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.						

ABOUT NANOS





As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika

🕧 NANOS dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

NANOS RUTHERFORD McKAY & Co.

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com

TABULATIONS







			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you think housing, including the building, renovating and selling of homes is an important, somewhat important, somewhat not important or not	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
	Important	%	60.0	60.2	63.5	61.3	55.2	64.3	59.7	61.7	58.7		54.2	53.8	70.0
important contributor to the provincial economy?	Somewhat important	%	32.4	31.3	30.0	32.9	33.4	30.7	34.4	30.9	34.0		37.8	37.0	24.4
	Somewhat not important	%	2.6	2.9	1.4	2.5	3.6	2.4	2.3	2.8	2.5		1.5	4.6	1.6
	Not important	%	1.8	3.7	0.0	1.1	3.5	0.0	1.2	2.0	1.5		3.0	1.4	1.3
	Unsure	%	3.1	2.0	5.2	2.2	4.3	2.6	2.4	2.6	3.4		3.6	3.2	2.7

Our next few questions are about housing and real estate in Ontario.



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you support, somewhat support, somewhat oppose or oppose the provincial government	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
	Support	%	52.9	53.2	56.3	55.4	49.9	54.2	50.7	54.0	52.1		41.9	56.7	57.3
introducing a home renovation tax credit?	Somewhat support	%	23.7	21.9	23.4	25.5	26.3	17.5	24.3	22.7	24.7		24.8	22.5	24.0
	Somewhat oppose	%	7.7	9.3	4.5	5.2	8.5	10.5	8.0	8.7	6.7		9.9	6.7	6.9
	Oppose	%	7.9	10.0	6.5	8.3	6.8	9.6	7.2	8.9	6.9		10.4	7.4	6.6
	Unsure	%	7.9	5.6	9.3	5.6	8.5	8.3	9.7	5.7	9.6		13.0	6.7	5.2



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - If introduced,	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
are you likely, somewhat likely, somewhat not likely or not likely to use		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
home renovation tax	Likely	%	28.4	32.5	28.2	30.8	29.6	28.4	21.9	31.2	26.1		22.4	34.7	27.0
credits in the next year?	Somewhat likely	%	30.9	25.7	29.7	34.1	28.4	27.6	37.7	28.5	33.3		28.4	33.4	30.5
	Somewhat not likely	%	8.4	9.4	9.7	6.7	8.4	7.6	8.7	10.0	6.9		12.8	4.9	8.4
	Not likely	%	15.4	14.4	12.8	15.6	16.5	17.8	15.2	15.6	15.1		16.5	13.3	16.4
	Not applicable	%	9.0	8.6	12.6	6.4	8.8	6.9	10.2	7.1	10.6		11.4	6.4	9.5
	Unsure	%	7.9	9.4	7.0	6.5	8.3	11.7	6.2	7.6	8.2		8.5	7.2	8.2



						Region				Gender			Age		
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a home renovation tax credit targeted at renovations that would allow Ontario's seniors to age- in-place?	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
	Support	%	63.4	64.9	66.3	65.5	59.1	70.8	59.6	60.8	66.3		39.9	64.8	79.3
	Somewhat support	%	25.2	21.4	21.4	27.6	27.7	20.0	28.8	26.5	23.9		37.4	25.1	16.4
	Somewhat oppose	%	3.3	4.4	3.4	1.2	4.7	2.3	3.1	3.8	2.7		7.5	2.4	1.0
	Oppose	%	1.5	0.4	0.5	1.9	2.3	0.7	2.2	2.6	0.4		1.9	1.3	1.3
	Unsure	%	6.6	9.0	8.4	3.8	6.3	6.1	6.4	6.3	6.8		13.3	6.3	2.0



				Region						Gender		Age			
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you support, somewhat	Total	Unwgt N	1175	165	149	192	303	127	239	582	588	5	358	331	486
support, somewhat oppose or oppose the provincial government introducing a green renovation tax credit targeted at renovations that would improve the energy efficiency of a home (e.g. upgrading a furnace, new windows, new insulation)?		Wgt N	1005	166	134	170	223	106	206	481	519	5	277	346	381
	Support	%	66.1	64.4	70.5	72.9	59.6	70.5	64.0	62.8	69.5		59.9	62.4	74.1
	Somewhat support	%	23.2	23.3	20.3	18.2	28.2	18.9	26.0	23.6	22.9		24.3	27.6	18.4
	Somewhat oppose	%	4.7	8.6	2.2	5.8	3.3	1.8	5.3	6.1	3.2		9.1	3.4	2.7
	Oppose	%	2.4	1.1	2.5	2.1	4.3	3.7	0.7	3.7	1.2		2.1	3.1	2.0
	Unsure	%	3.6	2.6	4.6	1.0	4.6	5.2	3.9	3.8	3.3		4.6	3.5	2.9



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - If the	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
Provincial government announced a land transfer tax holiday so		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
that the tax would not apply to houses bought within a specific time	Likely	%	13.4	8.9	11.7	10.9	16.3	14.6	16.3	15.4	11.6		19.6	12.9	9.2
frame (e.g. the next six months), would you be	Somewhat likely	%	17.1	20.1	19.8	11.6	19.3	14.4	16.7	17.3	17.2		25.0	15.7	12.7
likely, somewhat likely, somewhat not likely or	Somewhat not likely	%	11.8	8.1	7.9	13.8	12.3	10.7	15.9	12.6	10.9		12.4	12.3	11.0
not likely to purchase a new house sooner?	Not likely	%	48.1	53.1	50.5	54.6	42.3	54.3	40.4	45.8	50.4		29.5	49.6	60.4
	Unsure	%	9.5	9.8	10.2	9.1	9.8	5.9	10.7	8.9	10.0		13.5	9.5	6.6



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Would increasing the rebate for	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
first time home buyers from \$4000 to \$6000		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
have a positive, somewhat positive,	Positive	%	36.8	33.1	42.7	35.5	36.5	42.3	34.2	34.3	39.2		42.0	32.5	36.8
somewhat negative, negative or no impact on	Somewhat positive	%	37.5	38.0	35.4	40.8	35.7	29.4	41.8	40.8	34.6		33.0	41.6	37.0
first time home buyers?	Somewhat negative	%	3.1	3.6	2.1	0.5	4.1	3.8	4.3	4.0	2.4		5.8	2.7	1.6
	Negative	%	1.7	0.4	1.7	3.9	1.4	2.6	0.6	1.8	1.5		2.4	1.4	1.3
	No impact	%	11.8	13.2	11.4	12.3	11.8	7.7	12.7	12.2	11.1		8.2	12.8	13.6
	Unsure	%	9.2	11.7	6.6	7.0	10.6	14.3	6.4	6.9	11.2		8.5	9.1	9.6

						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you support, somewhat	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
support, somewhat oppose or oppose the		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
provincial government having a larger budget	Support	%	25.5	18.0	28.0	25.0	26.5	21.7	31.3	25.7	25.7		20.5	26.8	28.1
deficit in order to help the economy?	Somewhat support	%	40.1	43.8	40.8	42.6	37.4	37.1	39.0	38.1	41.9		35.0	38.1	45.6
	Somewhat oppose	%	14.4	10.1	12.1	16.5	13.8	20.6	15.2	15.6	13.5		17.0	15.2	11.8
	Oppose	%	9.7	13.9	7.6	10.6	11.0	9.2	5.7	13.3	6.4		11.8	10.2	7.6
	Unsure	%	10.3	14.1	11.5	5.4	11.3	11.4	8.8	7.3	12.5		15.7	9.6	6.9

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020. Columns with n values under 30 have been shaded.



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - As you may know the Ontario	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
government set targets for managing the		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
provinces deficit over the next three years. For	Important	%	29.1	24.5	30.8	30.6	29.3	32.6	28.7	35.1	23.9		25.5	29.0	31.9
you personally, is meeting the deficit targets important,	Somewhat important	%	44.1	49.0	39.0	43.3	44.2	44.9	43.7	40.0	47.9		40.1	44.0	47.0
somewhat important, somewhat not important	Somewhat not important	%	12.4	11.6	14.9	14.3	11.6	10.8	11.7	12.4	12.4		14.7	12.0	11.1
or not important?	Not important	%	6.7	9.0	8.2	5.9	4.9	3.2	8.1	6.7	6.6		5.9	7.8	6.2
	Unsure	%	7.6	6.0	7.1	6.0	10.0	8.5	7.8	5.8	9.2		13.7	7.1	3.7



Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat oppose the following? [ROTATE]

						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Permit residential evictions to	Total	Unwgt N	1175	165	149	192	303	127	239	582	588	5	358	331	486
allow landlords to remove problem tenants for reasons other than		Wgt N	1005	166	134	170	223	106	206	481	519	5	277	346	381
non-payment of rent	Support	%	47.5	51.5	53.1	48.0	42.9	53.3	42.3	48.3	47.1		42.5	49.8	49.0
	Somewhat support	%	30.4	31.2	29.5	27.9	34.0	26.5	30.4	31.4	29.7		31.0	29.6	30.6
	Somewhat oppose	%	8.4	7.8	7.3	9.4	8.3	6.7	9.6	6.9	9.4		10.2	6.9	8.3
	Oppose	%	6.1	4.5	1.7	6.2	6.1	6.3	10.3	7.0	5.2		7.5	5.6	5.6
	Unsure	%	7.6	5.0	8.5	8.5	8.7	7.3	7.4	6.4	8.7		8.9	8.1	6.4



Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat oppose the following? [ROTATE]

						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Creating a temporary assistance	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
program to financially support landlords with tenants who cannot		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
afford to pay rent for a prolonged period of time	Support	%	37.7	34.9	45.0	33.9	36.3	37.3	40.3	34.5	40.7		40.5	35.9	37.3
	Somewhat support	%	39.3	44.5	36.0	41.3	40.7	38.0	34.8	39.5	39.5		39.1	35.9	42.7
	Somewhat oppose	%	9.0	5.0	7.8	9.8	8.8	11.9	11.1	11.6	6.3		7.9	10.4	8.5
	Oppose	%	6.7	6.1	3.6	8.0	7.8	5.1	7.5	7.2	6.2		5.6	9.5	4.8
	Unsure	%	7.3	9.5	7.6	7.0	6.4	7.7	6.3	7.2	7.2		6.9	8.3	6.6

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020. Columns with n values under 30 have been shaded.



Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - The province should focus on	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
speeding up the construction of new		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
homes and apartments around major transit	Agree	%	28.1	23.2	32.8	26.8	30.9	19.1	31.5	30.4	26.0		27.0	26.2	30.6
stations and along the major transit corridors	Somewhat agree	%	38.2	33.5	40.2	42.3	37.3	36.8	38.9	37.8	38.5		34.0	40.1	39.6
	Somewhat disagree	%	14.0	17.1	9.9	15.5	13.2	19.1	11.1	15.9	12.3		18.2	13.5	11.3
	Disagree	%	6.4	9.8	3.8	7.2	7.0	4.3	5.1	5.9	6.8		6.5	8.2	4.7
	Unsure	%	13.3	16.3	13.3	8.2	11.6	20.7	13.4	10.0	16.4		14.4	12.0	13.8



Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Accelerate the re-development of	Total	Unwgt N	1175	165	149	192	303	127	239	582	588	5	358	331	486
surplus land such as former retail malls and industrial sites into		Wgt N	1005	166	134	170	223	106	206	481	519	5	277	346	381
residential or mixed use developments that	Agree	%	41.5	37.1	48.6	47.7	36.8	41.7	40.4	44.1	39.5		36.7	39.0	47.3
include a mix of residential, commercial and recreational uses	Somewhat agree	%	40.6	40.8	41.1	39.6	39.5	42.8	41.1	39.7	41.5		38.7	42.8	40.1
	Somewhat disagree	%	6.9	7.5	3.1	6.1	11.2	2.4	7.4	7.0	6.7		10.3	7.2	4.3
	Disagree	%	2.5	2.6	1.4	3.1	2.7	2.7	2.3	2.6	2.5		4.1	2.6	1.2
	Unsure	%	8.4	12.1	5.8	3.4	9.7	10.5	8.8	6.6	9.8		10.3	8.4	7.1

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020. Columns with n values under 30 have been shaded.



						Region					Gender			Age	
			Ontario 2020- 09	Central or Northern Ontario	Eastern Ontario	Golden Horseshoe West	The GTA	Southwestern Ontario	City of Toronto	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Thinking of provincial elections,	Total	Unwgt N	1176	165	149	192	304	127	239	582	589	5	359	331	486
which Ontario provincial political party do you		Wgt N	1005	166	134	170	223	106	206	481	519	5	278	346	381
usually vote for? [RANDOMIZE]	Liberal Party of Ontario	%	26.0	24.5	24.2	22.6	27.4	23.5	30.8	23.4	28.6		28.2	23.3	26.8
	Progressive Conservative Party of Ontario	%	28.5	30.4	29.2	36.9	25.1	26.1	24.3	36.3	21.5		23.0	32.6	28.7
	New Democratic Party of Ontario	%	10.1	12.6	11.6	9.0	4.7	12.1	12.8	8.2	11.8		17.4	6.6	8.0
	Green Party of Ontario	%	3.8	2.9	5.5	3.9	2.6	5.9	3.5	3.3	3.9		5.8	3.9	2.3
	I don't have a party I regularly vote for	%	30.9	28.9	27.6	27.0	39.5	30.6	28.6	28.1	33.4		25.7	32.1	33.5
	Refuse	%	0.8	0.6	1.9	0.6	0.7	1.8	0.0	0.7	0.9		0.0	1.5	0.7



				Do you own or	rent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Do you think housing, including the	Total	Unwgt N	1176	866	258	52
building, renovating and selling of homes is an important, somewhat important, somewhat not		Wgt N	1005	750	215	40
important or not important contributor to the provincial economy?	Important	%	60.0	61.6	54.2	63.2
	Somewhat important	%	32.4	32.1	35.2	25.0
	Somewhat not important	%	2.6	2.7	2.2	3.3
	Not important	%	1.8	1.3	3.6	3.0
	Unsure	%	3.1	2.5	4.9	5.5

				Do you own or	rent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Do you support, somewhat support,	Total	Unwgt N	1176	866	258	52
somewhat oppose or oppose the provincial government introducing a home renovation tax		Wgt N	1005	750	215	40
credit?	Support	%	52.9	57.3	38.3	47.8
	Somewhat support	%	23.7	22.7	28.8	15.8
	Somewhat oppose	%	7.7	6.7	9.6	15.1
	Oppose	%	7.9	7.4	10.3	5.7
	Unsure	%	7.9	6.0	13.0	15.7

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



				Do you own or r	rent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - If introduced, are you likely, somewhat	Total	Unwgt N	1176	866	258	52
likely, somewhat not likely or not likely to use home		Wgt N	1005	750	215	40
renovation tax credits in the next year?	Likely	%	28.4	34.1	12.1	9.2
	Somewhat likely	%	30.9	36.0	12.7	33.0
	Somewhat not likely	%	8.4	7.7	9.7	14.6
	Not likely	%	15.4	13.2	22.5	17.0
	Not applicable	%	9.0	1.4	34.9	11.6
	Unsure	%	7.9	7.5	8.1	14.7

				Do you own or rent your home?						
			Ontario 2020-07	Own	Rent	Prefer not to answer				
Question - Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a home renovation tax credit targeted at renovations that would allow	Total	Unwgt N	1176	866	258	52				
		Wgt N	1005	750	215	40				
	Support	%	63.4	68.2	52.9	31.4				
Ontario's seniors to age-in-place?	Somewhat support	%	25.2	22.5	32.4	37.1				
	Somewhat oppose	%	3.3	2.6	5.7	3.4				
	Oppose	%	1.5	1.4	1.4	3.0				
	Unsure	%	6.6	5.3	7.6	25.1				

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



				Do you own or i	ent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Do you support, somewhat support, somewhat oppose or oppose the provincial government introducing a green renovation tax credit targeted at renovations that would improve	Total	Unwgt N	1175	865	258	52
		Wgt N	1005	749	215	40
	Support	%	66.1	69.1	59.4	47.9
the energy efficiency of a home (e.g. upgrading a furnace, new windows, new insulation)?	Somewhat support	%	23.2	21.9	26.0	32.3
,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,	Somewhat oppose	%	4.7	3.8	6.7	10.4
	Oppose	%	2.4	2.3	2.8	1.9
	Unsure	%	3.6	2.9	5.1	7.4

			Do you own or rent your home?					
			Ontario 2020-07	Own	Rent	Prefer not to answer		
Question - If the Provincial government announced a land transfer tax holiday so that the tax would not apply to houses bought within a specific time frame (e.g. the next six months), would you be likely,	Total	Unwgt N	1176	866	258	52		
		Wgt N	1005	750	215	40		
	Likely	%	13.4	13.2	15.8	4.0		
somewhat likely, somewhat not likely or not likely to purchase a house sooner?	Somewhat likely	%	17.1	16.1	20.3	19.1		
	Somewhat not likely	%	11.8	11.0	13.0	21.8		
	Not likely	%	48.1	51.5	39.3	32.7		
	Unsure	%	9.5	8.3	11.5	22.4		

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



				Do you own or i	ent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Would increasing the rebate for first time	Total	Unwgt N	1176	866	258	52
home buyers from \$4000 to \$6000 have a positive, somewhat positive, somewhat negative, negative or no impact on first time home buyers?		Wgt N	1005	750	215	40
	Positive	%	36.8	35.7	43.9	18.4
no impact of first time nome buyers:	Somewhat positive	%	37.5	38.4	34.5	35.8
	Somewhat negative	%	3.1	2.5	4.0	10.5
	Negative	%	1.7	1.7	1.0	4.5
	No impact	%	11.8	12.1	10.0	15.5
	Unsure	%	9.2	9.5	6.7	15.2

				Do you own or rent your home?						
			Ontario 2020-07	Own	Rent	Prefer not to answer				
Question - Do you support, somewhat support, somewhat oppose or oppose the provincial government having a larger budget deficit in order to help the economy?	Total	Unwgt N	1176	866	258	52				
		Wgt N	1005	750	215	40				
	Support	%	25.5	25.2	28.1	17.3				
	Somewhat support	%	40.1	41.9	34.0	39.2				
	Somewhat oppose	%	14.4	14.3	14.8	15.0				
	Oppose	%	9.7	10.3	7.7	9.4				
	Unsure	%	10.3	8.3	15.4	19.2				

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



			Do you own or rent your home?						
			Ontario 2020-07	Own	Rent	Prefer not to answer			
Question - As you may know the Ontario government set targets for managing the provinces deficit over the next three years. For you personally, is meeting the deficit targets important, somewhat	Total	Unwgt N	1176	866	258	52			
		Wgt N	1005	750	215	40			
	Important	%	29.1	30.1	28.0	18.3			
important, somewhat not important or not important?	Somewhat important	%	44.1	45.4	41.3	35.3			
	Somewhat not important	%	12.4	12.0	12.4	21.1			
	Not important	%	6.7	6.5	7.0	8.2			
	Unsure	%	7.6	6.1	11.4	17.1			

Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat support, somewhat oppose the following? [ROTATE]

			Do you own or rent your home?					
			Ontario 2020-07	Own	Rent	Prefer not to answer		
Question - Permit residential evictions to allow landlords to remove problem tenants for reasons other than non-payment of rent	Total	Unwgt N	1175	865	258	52		
		Wgt N	1005	749	215	40		
	Support	%	47.5	51.9	35.8	28.2		
	Somewhat support	%	30.4	29.3	31.2	46.2		
	Somewhat oppose	%	8.4	6.9	13.9	6.8		
	Oppose	%	6.1	5.3	9.7	3.3		
	Unsure	%	7.6	6.7	9.5	15.5		

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat support, somewhat oppose the following? [ROTATE]

				Do you own or	rent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Creating a temporary assistance program to financially support landlords with tenants who cannot afford to pay rent for a prolonged period of time	Total	Unwgt N	1176	866	258	52
		Wgt N	1005	750	215	40
	Support	%	37.7	38.0	37.0	36.9
	Somewhat support	%	39.3	38.7	42.8	33.0
	Somewhat oppose	%	9.0	9.2	7.3	15.2
	Oppose	%	6.7	7.3	5.7	0.0
	Unsure	%	7.3	6.9	7.3	14.9

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

				Do you own or rent your home?					
			Ontario 2020-07	Own	Rent	Prefer not to answer			
Question - The province should focus on speeding up the construction of new homes and apartments around major transit stations and along the major transit corridors	Total	Unwgt N	1176	866	258	52			
		Wgt N	1005	750	215	40			
	Agree	%	28.1	27.7	30.5	22.5			
	Somewhat agree	%	38.2	39.4	34.9	33.8			
	Somewhat disagree	%	14.0	14.2	12.9	15.0			
	Disagree	%	6.4	6.1	7.6	6.6			
	Unsure	%	13.3	12.7	14.1	22.1			

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

				Do you own or i	rent your home?	
			Ontario 2020-07	Own	Rent	Prefer not to answer
Question - Accelerate the re-development of surplus land such as former retail malls and industrial sites into residential or mixed use developments that include a mix of residential, commercial and recreational uses	Total	Unwgt N	1175	865	258	52
		Wgt N	1005	749	215	40
	Agree	%	41.5	42.2	42.3	24.8
	Somewhat agree	%	40.6	41.5	37.8	40.6
	Somewhat disagree	%	6.9	5.9	9.3	13.9
	Disagree	%	2.5	2.2	3.1	4.6
	Unsure	%	8.4	8.2	7.6	16.0

			Do you own or rent your home?					
			Ontario 2020-07	Own	Rent	Prefer not to answer		
Question - Thinking of provincial elections, which Ontario provincial political party do you usually vote for	Total	Unwgt N	1176	866	258	52		
		Wgt N	1005	750	215	40		
101	Liberal Party of Ontario	%	26.0	27.2	23.9	14.8		
	Progressive Conservative Party of Ontario	%	28.5	31.5	19.9	16.6		
	New Democratic Party of Ontario	%	10.1	8.8	14.5	10.9		
	Green Party of Ontario	%	3.8	2.8	6.8	6.2		
	I don't have a party I regularly vote for	%	30.9	29.0	33.9	49.6		
	Refuse	%	0.8	0.7	1.0	1.9		

Nanos conducted an online representative survey of 1,176 Ontarians, 18 years of age or older, between August 26th to September 3rd, 2020.



				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - Do you think housing, including the building, renovating and selling of homes	Total	Unwgt N	1176	312	327	122	44	0	363	8
		Wgt N	1005	261	286	101	38	0	310	8
is an important, somewhat	Important	%	60.0	63.5	61.6	57.7	48.3	-	57.8	
important, somewhat not important or not important	Somewhat important	%	32.4	31.5	31.5	33.2	42.8	-	32.6	
contributor to the provincial	Somewhat not important	%	2.6	1.6	4.1	0.6	1.9	-	2.9	
economy?	Not important	%	1.8	1.7	0.9	5.8	0.0	-	1.7	
	Unsure	%	3.1	1.7	2.0	2.6	7.0	-	4.9	

*Shaded due to small sample size

				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - Do you support,	Total	Unwgt N	1176	312	327	122	44	0	363	8
somewhat support, somewhat oppose or oppose the provincial		Wgt N	1005	261	286	101	38	0	310	8
government introducing a	Support	%	52.9	56.1	59.0	52.3	36.3	-	47.2	
home renovation tax credit?	Somewhat support	%	23.7	22.4	23.7	26.1	21.6	-	24.3	
	Somewhat oppose	%	7.7	8.6	4.8	4.9	16.8	-	8.7	
	Oppose	%	7.9	7.5	6.2	5.9	9.6	-	10.1	
	Unsure	%	7.9	5.4	6.2	10.8	15.7	-	9.7	

*Shaded due to small sample size



				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - If introduced, are	Total	Unwgt N	1176	312	327	122	44	0	363	8
you likely, somewhat likely, somewhat not likely or not		Wgt N	1005	261	286	101	38	0	310	8
likely to use home renovation	Likely	%	28.4	26.8	36.7	26.0	18.5	-	24.7	
tax credits in the next year?	Somewhat likely	%	30.9	35.4	31.5	23.5	34.1	-	28.2	
	Somewhat not likely	%	8.4	6.7	9.4	10.6	3.7	-	8.9	
	Not likely	%	15.4	17.0	11.3	15.9	20.6	-	16.9	
	Not applicable	%	9.0	10.1	4.8	15.8	11.4	-	8.8	
	Unsure	%	7.9	4.0	6.3	8.2	11.7	-	12.5	

*Shaded due to small sample size

				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - Do you support,	Total	Unwgt N	1176	312	327	122	44	0	363	8
somewhat support, somewhat oppose or oppose the provincial		Wgt N	1005	261	286	101	38	0	310	8
government introducing a	Support	%	63.4	66.1	68.3	51.7	46.8	-	62.9	
home renovation tax credit	Somewhat support	%	25.2	23.8	23.0	30.7	34.2	-	25.1	
targeted at renovations that would allow Ontario's seniors to	Somewhat oppose	%	3.3	4.6	1.8	4.0	5.8	-	2.8	
age-in-place?	Oppose	%	1.5	1.2	1.5	1.2	0.0	-	2.0	
	Unsure	%	6.6	4.3	5.3	12.4	13.2	-	7.2	

*Shaded due to small sample size



				Thinki	ng of provincial election	ons, which Ontario pro	vincial political party do	you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - Do you support,	Total	Unwgt N	1175	311	327	122	44	0	363	8
somewhat support, somewhat oppose or oppose the provincial		Wgt N	1005	261	286	101	38	0	310	8
government introducing a green	Support	%	66.1	71.9	62.9	68.7	66.7	-	63.0	
renovation tax credit targeted at renovations that would	Somewhat support	%	23.2	21.9	25.5	22.8	24.9	-	22.4	
improve the energy efficiency	Somewhat oppose	%	4.7	3.4	5.5	3.6	8.4	-	5.0	
of a home (e.g. upgrading a furnace, new windows, new	Oppose	%	2.4	2.1	2.4	0.8	0.0	-	3.4	
insulation)?	Unsure	%	3.6	0.6	3.6	4.1	0.0	-	6.2	

*Shaded due to small sample size

				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - If the Provincial	Total	Unwgt N	1176	312	327	122	44	0	363	8
government announced a land transfer tax holiday so that the		Wgt N	1005	261	286	101	38	0	310	8
tax would not apply to houses	Likely	%	13.4	17.9	15.8	11.4	11.2	-	8.5	
bought within a specific time frame (e.g. the next six	Somewhat likely	%	17.1	22.0	15.4	20.2	18.8	-	13.1	
months), would you be likely,	Somewhat not likely	%	11.8	10.6	11.6	5.5	13.5	-	15.2	
somewhat likely, somewhat not	Not likely	%	48.1	44.6	48.6	48.7	46.5	-	50.1	
likely or not likely to purchase a new house sooner?	Unsure	%	9.5	4.8	8.6	14.2	10.1	-	13.0	

*Shaded due to small sample size



				Thinkir	ng of provincial election	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - Would increasing	Total	Unwgt N	1176	312	327	122	44	0	363	8
the rebate for first time home buyers from \$4000 to \$6000		Wgt N	1005	261	286	101	38	0	310	8
have a positive, somewhat	Positive	%	36.8	43.1	35.8	42.9	38.7	-	30.0	
positive, somewhat negative,	Somewhat positive	%	37.5	36.7	38.3	36.1	36.7	-	37.7	
negative or no impact on first time home buyers?	Somewhat negative	%	3.1	4.5	2.7	2.8	11.7	-	1.6	
time nome buyers:	Negative	%	1.7	1.4	2.9	1.5	0.0	-	1.0	
	No impact	%	11.8	9.5	13.3	7.6	3.9	-	15.0	
	Unsure	%	9.2	4.9	7.0	9.2	8.9	-	14.7	

*Shaded due to small sample size

				Thinkin	g of provincial electio	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	I don't have a party I regularly vote for	Refuse
Question - Do you support,	Total	Unwgt N	1176	312	327	122	44	0	363	8
somewhat support, somewhat		Wgt N	1005	261	286	101	38	0	310	8
oppose or oppose the provincial government having a	Support	%	25.5	37.6	19.6	34.7	31.2	-	17.6	
larger budget deficit in order to	Somewhat support	%	40.1	42.3	38.5	40.3	38.0	-	40.7	
help the economy?	Somewhat oppose	%	14.4	9.9	19.8	9.0	12.4	-	15.3	
	Oppose	%	9.7	3.1	16.1	4.4	4.1	-	11.2	
	Unsure	%	10.3	7.1	6.0	11.6	14.3	-	15.2	

*Shaded due to small sample size



				Thinki	ng of provincial electio	ons, which Ontario prov	vincial political party do	you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - As you may know the	Total	Unwgt N	1176	312	327	122	44	0	363	8
Ontario government set targets		Wgt N	1005	261	286	101	38	0	310	8
for managing the provinces deficit over the next three	Important	%	29.1	25.8	43.3	12.4	18.6	-	25.8	
years. For you personally, is	Somewhat important	%	44.1	45.0	41.6	40.4	40.2	-	46.5	
meeting the deficit targets	Somewhat not important	%	12.4	14.5	8.9	14.4	20.2	-	12.7	
important, somewhat important, somewhat not	Not important	%	6.7	9.5	1.8	19.1	6.9	-	4.9	
important or not important?	Unsure	%	7.6	5.2	4.5	13.7	14.1	-	10.0	

*Shaded due to small sample size

Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat support, somewhat oppose the following? [ROTATE]

				Thinkir	ng of provincial electio	ns, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - Permit residential	Total	Unwgt N	1175	311	327	122	44	0	363	8
evictions to allow landlords to remove problem tenants for		Wgt N	1005	261	286	101	38	0	310	8
reasons other than non-	Support	%	47.5	43.4	58.7	34.7	47.4	-	45.6	
payment of rent.	Somewhat support	%	30.4	34.9	28.1	24.9	33.1	-	29.8	
	Somewhat oppose	%	8.4	8.7	4.9	15.0	8.0	-	9.4	
	Oppose	%	6.1	6.8	3.6	16.0	4.9	-	5.0	
	Unsure	%	7.6	6.3	4.7	9.4	6.6	-	10.2	

*Shaded due to small sample size



Due to the economic hardship that many renters face because of the pandemic, the Ontario government suspended the Landlord and Tenant Board and prevented landlords from evicting residential tenants. Would you support, somewhat support, somewhat support, somewhat oppose the following? [ROTATE]

				Thinkir	ng of provincial electio	ons, which Ontario pro	vincial political party do	o you usually vote	for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - Creating a	Total	Unwgt N	1176	312	327	122	44	0	363	8
temporary assistance program to financially support landlords		Wgt N	1005	261	286	101	38	0	310	8
with tenants who cannot afford	Support	%	37.7	44.4	32.2	45.1	46.5	-	34.5	
to pay rent for a prolonged period of time.	Somewhat support	%	39.3	39.5	44.7	34.1	41.7	-	36.3	
period of time.	Somewhat oppose	%	9.0	8.2	9.5	11.1	3.9	-	9.2	
	Oppose	%	6.7	5.6	6.9	6.7	0.0	-	8.3	
	Unsure	%	7.3	2.4	6.7	3.1	7.9	-	11.6	

*Shaded due to small sample size

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

				Thinking of	provincial elections, whi	ch Ontario provincial p	olitical party do you u	sually vote for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	I don't have a party I regularly vote for	Refuse
Question - The province should	Total	Unwgt N	1176	312	327	122	44	363	
focus on speeding up the construction of new homes and		Wgt N	1005	261	286	101	38	310	
apartments around major transit	Agree	%	28.1	34.1	26.5	34.5	19.9	23.9	
stations and along the major	Somewhat agree	%	38.2	44.1	37.2	30.1	26.4	37.5	
transit corridors.	Somewhat disagree	%	14.0	13.0	13.2	14.6	29.1	13.9	
	Disagree	%	6.4	2.6	8.3	5.5	7.6	8.2	
	Unsure	%	13.3	6.2	14.8	15.3	16.8	16.6	

*Shaded due to small sample size



Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [ROTATE]

				Thinkin	g of provincial electio	ns, which Ontario pro	vincial political party de	o you usually vote	e for	
			Ontario 2020-09	Liberal Party of Ontario	Progressive Conservative Party of Ontario	New Democratic Party of Ontario	Green Party of Ontario	Other	l don't have a party I regularly vote for	Refuse
Question - Accelerate the re-	Total	Unwgt N	1175	311	327	122	44	0	363	8
development of surplus land such as former retail malls and		Wgt N	1005	261	286	101	38	0	310	8
industrial sites into residential	Agree	%	41.5	49.0	43.1	41.3	27.3	-	35.9	
or mixed use developments that include a mix of	Somewhat agree	%	40.6	39.1	39.0	41.1	35.7	-	43.0	
residential, commercial and	Somewhat disagree	%	6.9	6.7	7.6	4.8	18.8	-	5.9	
recreational uses.	Disagree	%	2.5	1.5	2.3	2.2	3.4	-	3.6	
	Unsure	%	8.4	3.6	7.9	10.7	14.8	-	11.6	

*Shaded due to small sample size