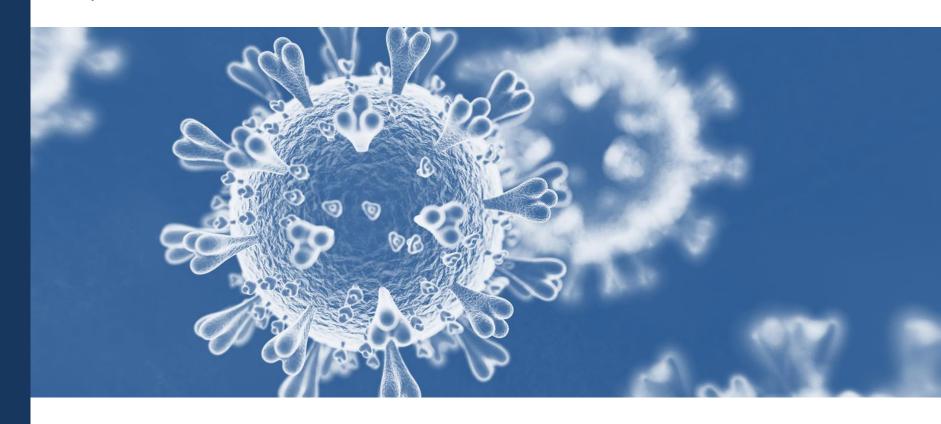
Three in five Canadians believe more or somewhat more aid will be required before things return to normal

National survey released April, 2020 Project 2020-1627



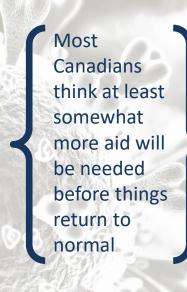




SUMMARY







Three in five Canadians believe more or somewhat more aid will be required before things return to normal. Canadians most frequently say they are unsure on when businesses in Canada should be allowed to reopen, while nearly three in ten think one to two months. More than nine in ten Canadians support or somewhat support keeping the Canada US border closed to non-essential travel.

- Canadians most frequently say they are unsure when businesses in Canada should be allowed to reopen Asked how much longer it should be before all businesses in Canada should be allowed to reopen, 40 per cent of Canadians say they are unsure, followed by 15 per cent who say one month, and 14 per cent who say two months. Eight percent say business should be allowed to reopen in two weeks or three months, respectively, while seven per cent say in more than four months, five percent say businesses immediately and four percent say in four months.
- Three in five Canadians believe more or somewhat more aid will be required before things return to normal A majority of Canadians believe that there will be a need for much more aid (19%) or somewhat more aid (41%) before things return to normal. One in four Canadians believe that about the right amount is available now (25%), while one in ten Canadians believe they will need somewhat less aid (eight per cent) or much less aid (three peer cent) before things return to normal. Five per cent are unsure.
- Just over one in four Canadians first rank maintaining programs and tax levels and allowing debt to grow as the thing governments could do to manage their debt and deficit the most Asked how the government could best manage the debt incurred due to helping Canadians and Canadian businesses get through the Covid-19 outbreak, just over one in four Canadians most support maintaining programs and tax levels and allowing debt to grow (28%), while 25% most support increasing taxes on businesses and 18% most support increasing HST. Seventeen per cent most support cutting programs and services to Canadians, while nine per cent most support increasing taxes on individuals. Four per cent are unsure.





Nine in 10
Canadians support
or somewhat
support keeping
the Canada US
border closed to
non-essential
travel until the
number of new
cases in the U.S.
significantly drops

- A majority of Canadians say they practice social distancing and most people are also doing so Seven in ten Canadians (70%) say they are practicing social distancing and most people in their community are also doing so, while 25 percent say they are practicing social distancing, but others need to be reminded. Three per cent of Canadians say they are not strictly following the social distancing guidelines and see others not following them as well, while two per cent are not strictly following guidelines but think most people still are.
- Nine in 10 Canadians support or somewhat support keeping the Canada US border closed to
 non-essential travel until the number of new cases in the U.S. significantly drops even if that
 takes several months or longer Ninety-two percent of Canadians say they support (78%) or
 somewhat support (14%) keeping the Canada US border closed to non-essential travel until the
 number of new cases in the U.S. significantly drops even if that takes several months or longer
 while five percent somewhat oppose and three per cent oppose this. One percent are unsure.

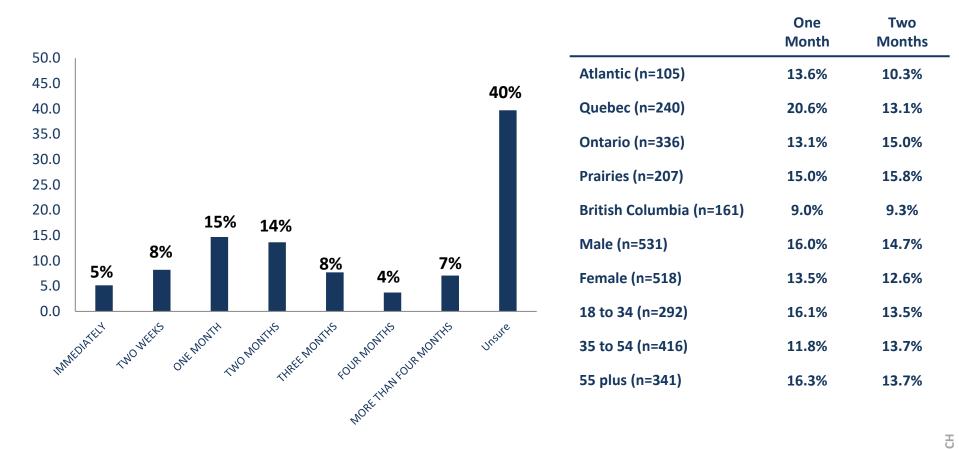
These observations are based on a hybrid survey of 1,049 Canadians, 18 years of age or older, between April 25th and 27th, 2020 as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Reopening of businesses in Canada







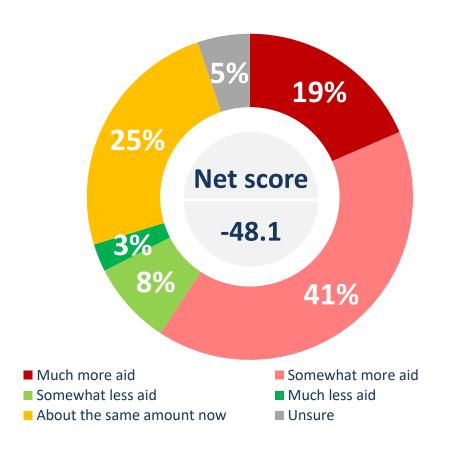
QUESTION – How much longer should it be before all businesses in Canada should be allowed to reopen?

Funding for businesses and individuals





Much



	more sid/
	more aid/ Somewhat
	more aid
Atlantic (n=105)	61.6%
Quebec (n=240)	48.0%
Ontario (n=336)	65.1%
Prairies (n=207)	60.1%
British Columbia (n=161)	59.5%
Male (n=531)	59.5%
Female (n=518)	58.9%
18 to 34 (n=292)	66.5%
35 to 54 (n=416)	59.9%
55 plus (n=341)	53.4%

^{*}Weighted to the true population proportion.

QUESTION – As you may have heard, all levels of government in Canada have announced funding for individuals and businesses negatively impacted by the social distancing response to the pandemic. Do you believe that before things return to normal, there will be a need for much more aid, somewhat more aid, somewhat less aid, much less aid or do you think there is the right amount of aid available right now?

^{*}Charts may not add up to 100 due to rounding.

NANOS RESEARCH

Priorities of Canadian government to manage debt during COVID-19 outbreak





	Rank 1 (n=1049)	Rank 2 (n=1011)	Rank 3 (n=907)
Maintain programs and tax levels and allow debt to grow	27.7%	14.3%	9.7%
Increase taxes on businesses	25.3%	27.7%	14.0%
Increase the HST	18.1%	22.8%	13.2%
Cut programs and services to Canadians	16.6%	11.5%	8.2%
Increase taxes on individuals	8.9%	13.8%	16.8%
Unsure	3.5%	10.0%	38.1%

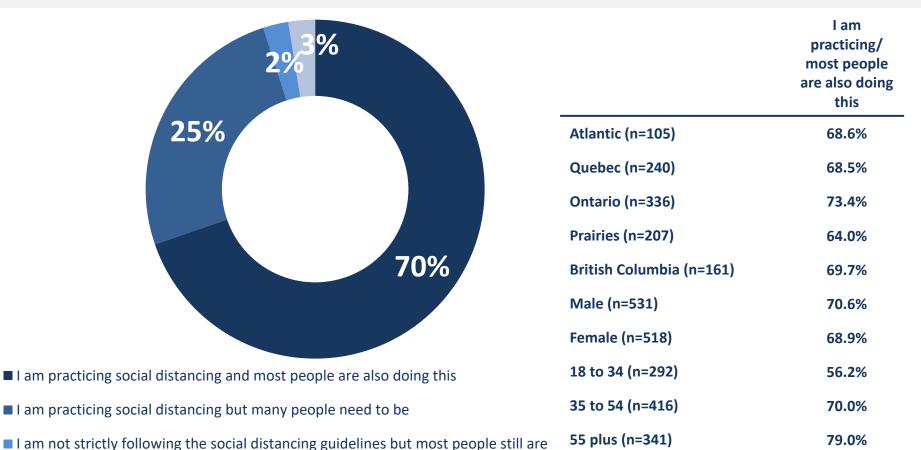
QUESTION – As you may know, governments will incur debt to help Canadians and Canadian businesses to get through the Covid-19 outbreak. Please rank the top three things governments could do to manage their debt and deficit where 1 is the one you support most, 2 the one you support second most, and 3 the one you support third most [RANDOMIZE]

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Views on following social distancing







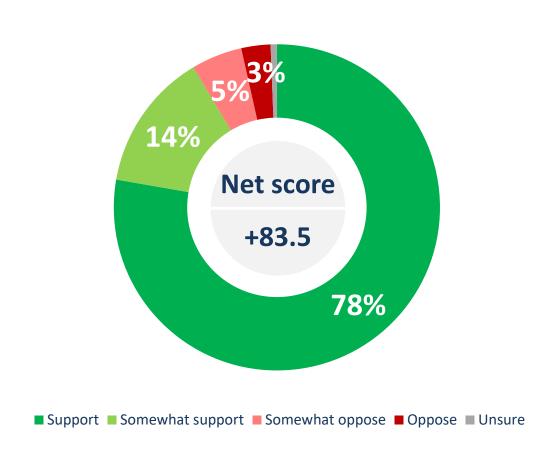
[■] I am not strictly following the social distancing guidelines and I see many others who are not *Weighted to the true population proportion. following them *Charts may not add up to 100 due to rounding.

QUESTION – When it comes to social distancing at this time, which of the following is closer to what you see happening in your community?

Views on the closure of Canada US border







	Support/ somewhat support
Atlantic (n=105)	92.4%
Quebec (n=240)	90.9%
Ontario (n=336)	92.9%
Prairies (n=207)	88.3%
British Columbia (n=161)	92.0%
Male (n=531)	88.5%
Female (n=518)	94.3%
18 to 34 (n=292)	92.7%
35 to 54 (n=416)	91.6%
55 plus (n=341)	90.5%

^{*}Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

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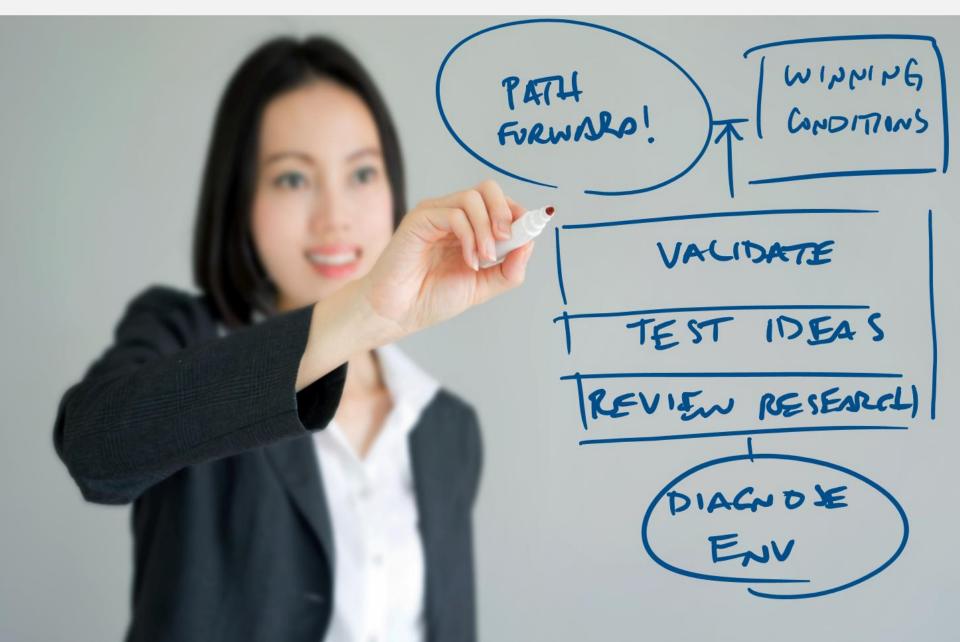
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METHODOLOGY







METHODOLOGY





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between April 25th and 27th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE





Element	Description	Element	Description
Research sponsor	CTV News		The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically
Population and Final Sample Size	1049 Randomly selected individuals.	Weighting of Data	stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Dynata		Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the
Type of Sample	Probability	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Demographics	cell lines, and individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally
Demographics	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.		oversampled to allow for a minimum regional sample.
(Captured)	Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.		
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	This was the first topic of an omnibus survey.
Field Dates	April. 25 th to 27 th , 2020.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.







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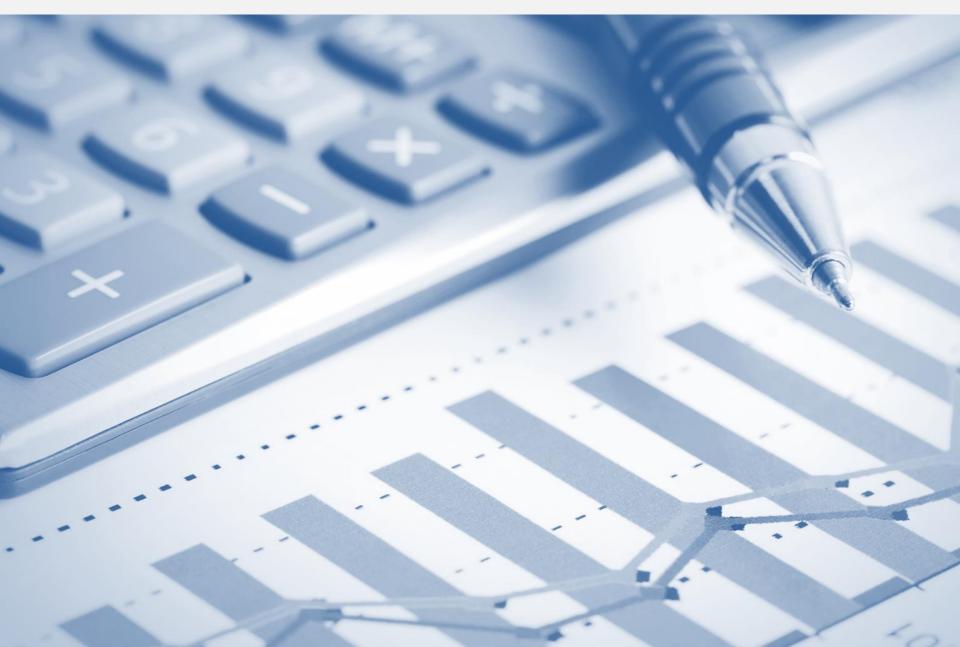
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TABULATIONS







					Reg	gion			Ge	nder		Age	
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The next few questions are about the	Total	Unwgt N	1049	105	240	336	207	161	531	518	292	416	341
Coronavirus or Covid-19. How much longer should it be		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
before all businesses in Canada should be allowed to reopen?	All businesses should be allowed to reopen IMMEDIATELY	%	5.2	8.4	4.4	3.9	8.2	4.3	6.2	4.2	5.4	7.2	3.1
	All businesses should be allowed to reopen in TWO WEEKS	%	8.2	3.3	15.6	7.3	4.2	5.8	8.8	7.6	7.2	11.4	6.1
	All businesses should be allowed to reopen in ONE MONTH	%	14.7	13.6	20.6	13.1	15.0	9.0	16.0	13.5	16.1	11.8	16.3
	All businesses should be allowed to reopen in TWO MONTHS	%	13.6	10.3	13.1	15.0	15.8	9.3	14.7	12.6	13.5	13.7	13.7
	All businesses should be allowed to reopen in THREE MONTHS	%	7.7	7.3	9.7	7.8	6.6	5.9	6.9	8.5	7.5	7.6	8.0
	All businesses should be allowed to reopen in FOUR MONTHS	%	3.7	4.4	3.8	4.4	2.6	3.0	4.3	3.2	7.0	2.2	2.8
	All businesses should be allowed to reopen in MORE THAN FOUR MONTHS	%	7.1	6.3	5.1	8.1	7.1	8.1	6.9	7.3	8.4	7.9	5.4
	Unsure	%	39.7	46.4	27.7	40.4	40.4	54.6	36.2	43.1	34.9	38.1	44.6

				Region								Age		
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - As you may have heard, all levels of	Total	Unwgt N	1049	105	240	336	207	161	531	518	292	416	341	
government in Canada have announced funding for		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
individuals and businesses negatively impacted by the	Much more aid	%	18.5	20.5	13.4	17.9	23.1	21.9	17.5	19.4	21.0	18.4	16.8	
social distancing response to the pandemic. Do you believe that before things return to normal, there will be a need for much more aid, somewhat	Somewhat more aid	%	40.7	41.1	34.6	47.2	37.0	37.6	42.0	39.5	45.5	41.5	36.6	
	Somewhat less aid	%	8.3	6.7	11.3	6.9	8.9	7.0	9.6	7.1	6.0	7.9	10.3	
more aid, somewhat less aid, much less aid or do you think	Much less aid	%	2.8	4.8	1.1	2.8	3.5	3.6	3.7	1.8	2.9	3.9	1.6	
there is the right amount of aid available right now?	About the right amount now	%	24.5	22.1	36.8	21.3	17.5	23.2	22.6	26.4	21.4	22.2	28.9	
	Unsure	%	5.2	4.8	2.8	3.9	10.0	6.7	4.6	5.8	3.2	6.1	5.7	

As you may know, governments will incur debt to help Canadians and Canadian businesses to get through the Covid-19 outbreak. Please rank the top three things governments could do to manage their debt and deficit where 1 is the one you support most, 2 the one you support second most, and 3 the one you support third most [RANDOMIZE]

				Region								Age		
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - Rank 1	Total	Unwgt N	1049	105	240	336	207	161	531	518	292	416	341	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
	Increase the HST	%	18.1	15.4	16.7	19.3	20.0	15.7	19.7	16.5	13.9	17.1	21.9	
	Increase taxes on individuals	%	8.9	10.0	6.6	9.2	8.9	11.1	10.7	7.1	10.7	9.4	7.1	
	Increase taxes on businesses	%	25.3	31.6	23.4	28.3	18.3	26.4	20.6	29.8	29.3	24.4	23.2	
	Cut programs and services to Canadians	%	16.6	10.9	15.7	15.6	21.5	17.3	22.3	11.2	14.5	18.3	16.6	
	Maintain programs and tax levels and allow debt to grow	%	27.7	24.1	35.1	24.5	27.1	26.6	24.1	31.1	28.7	27.0	27.6	
	Unsure	%	3.5	7.9	2.5	3.1	4.2	3.0	2.6	4.3	2.9	3.8	3.6	

As you may know, governments will incur debt to help Canadians and Canadian businesses to get through the Covid-19 outbreak. Please rank the top three things governments could do to manage their debt and deficit where 1 is the one you support most, 2 the one you support second most, and 3 the one you support third most [RANDOMIZE]

				Region								Age		
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - Rank 2	Total	Unwgt N	1011	98	233	326	198	156	516	495	282	401	328	
		Wgt N	965	62	227	372	175	129	477	488	265	328	372	
	Increase the HST	%	22.8	19.2	19.9	23.7	22.9	26.7	21.2	24.3	23.1	24.4	21.0	
	Increase taxes on individuals	%	13.8	10.4	13.0	14.6	11.2	17.7	14.3	13.2	13.3	12.3	15.3	
	Increase taxes on businesses	%	27.7	27.0	30.7	29.0	26.7	19.8	26.3	29.0	28.4	27.3	27.4	
	Cut programs and services to Canadians	%	11.5	12.4	7.5	12.4	15.4	10.0	12.7	10.2	9.1	11.8	12.9	
	Maintain programs and tax levels and allow debt to grow	%	14.3	18.1	19.3	11.0	14.1	13.6	14.8	13.9	13.8	15.5	13.8	
	Unsure	%	10.0	13.0	9.5	9.2	9.7	12.3	10.7	9.4	12.3	8.7	9.5	

As you may know, governments will incur debt to help Canadians and Canadian businesses to get through the Covid-19 outbreak. Please rank the top three things governments could do to manage their debt and deficit where 1 is the one you support most, 2 the one you support second most, and 3 the one you support third most [RANDOMIZE]

				Region								Age		
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - Rank 3	Total	Unwgt N	907	87	210	297	177	136	461	446	246	365	296	
		Wgt N	869	54	206	338	158	113	426	442	232	300	336	
	Increase the HST	%	13.2	15.1	16.2	10.9	13.1	14.2	15.7	10.8	12.9	15.3	11.6	
	Increase taxes on individuals	%	16.8	19.4	15.3	19.1	12.9	16.6	17.5	16.1	20.0	14.7	16.4	
	Increase taxes on businesses	%	14.0	13.2	15.8	12.6	12.9	16.8	15.2	12.8	10.3	14.4	16.2	
	Cut programs and services to Canadians	%	8.2	10.5	5.5	9.0	9.0	8.7	8.6	7.9	6.5	9.9	8.0	
	Maintain programs and tax levels and allow debt to grow	%	9.7	4.7	8.7	10.7	9.6	10.9	10.3	9.1	13.9	10.2	6.3	
	Unsure	%	38.1	37.2	38.4	37.8	42.4	32.9	32.7	43.3	36.4	35.6	41.6	

					Reg	gion			Ge	nder		Age	
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - When it comes to social distancing at this time,	Total	Unwgt N	1049	105	240	336	207	161	531	518	292	416	341
which of the following is closer to what you see		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
happening in your community?	I am practicing social distancing and most people are also doing this	%	69.7	68.6	68.5	73.4	64.0	69.7	70.6	68.9	56.2	70.0	79.0
	I am practicing social distancing but many people need to be reminded	%	25.3	25.4	28.2	21.6	28.7	26.3	22.5	28.0	34.9	25.4	18.5
	I am not strictly following the social distancing guidelines but most people still are	%	2.4	1.6	2.1	2.2	3.9	2.0	3.4	1.5	4.2	1.9	1.6
	I am not strictly following the social distancing guidelines and I see many others who are not following them	%	2.5	4.4	1.2	2.8	3.4	2.0	3.5	1.6	4.6	2.7	0.9



					Reg	gion			Gender			Age	
			Canada 2020-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Would you support, somewhat support,	Total	Unwgt N	1049	105	240	336	207	161	531	518	292	416	341
somewhat oppose or oppose keeping the Canada US		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
border closed to non- essential travel until the	Support	%	77.7	83.5	69.6	81.4	77.7	78.5	72.9	82.4	79.4	77.9	76.4
number of new cases in the U.S. significantly drops even if that takes several months or	Somewhat support	%	13.7	8.9	21.3	11.5	10.6	13.5	15.6	11.9	13.3	13.7	14.1
longer?	Somewhat oppose	%	5.0	3.7	4.3	4.2	7.9	5.4	6.7	3.5	3.5	3.8	7.3
	Oppose	%	2.9	2.4	4.1	2.6	3.0	1.8	4.1	1.8	2.2	4.4	2.0
	Unsure	%	0.6	1.5	0.7	0.3	0.8	0.8	0.7	0.5	1.7	0.2	0.2