Corona as top issue rockets up in importance – Liberals trending up in Nanos Power Index

Nanos Weekly Tracking, ending April 10, 2020 (released April 14, 2020)





Ideas powered by world-class data Nanos tracks unprompted issues of concern every week and is uniquely positioned to monitor the trajectory of opinion on Covid-19. This first was on the Nanos radar the week of January 24, 2020. To access full weekly national and regional tracking visit the Nanos subscriber data portal.

Coronavirus continues to climb in importance among Canadians while the environment as a top national issue of concern is trending downward.



ISSUE TRACKING - CORONAVIRUS

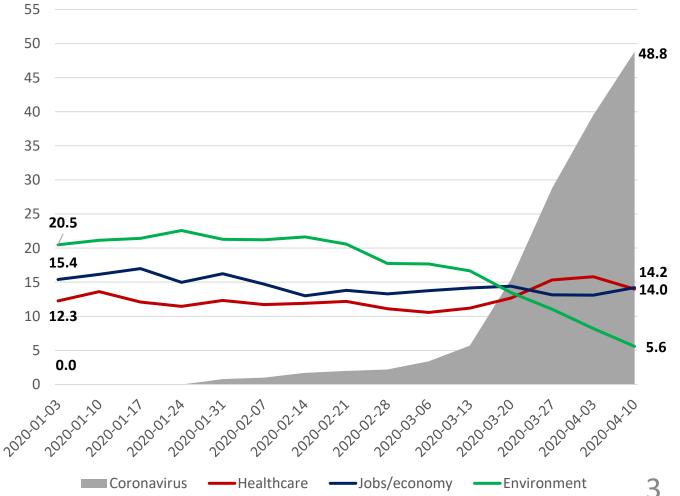
1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending April 10th, 2020. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co Ottawa: (613) 234-4666 x 237 Website: <u>www.nanos.co</u> Methodology: <u>www.nanos.co/method</u>

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Question: What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending April 10th, 2020.



AT A GLANCE

NON SUBSCRIBER REPORT

Every week Nanos captures the political pulse of the nation and is the authoritative go to data source. Here are this week's Nanos political tracking highlights. Play with the data at the interactive Nanos portal at <u>http://www.nanos.co/dataportal</u> > ballot tracking > issue tracking > policy tracking > cut the data by region and demographics and see the trend lines.

Subscribe today > gain unlimited access to the Nanos data portals and tracking for \$4 a month.

| Ballot - The latest Nanos federal ballot tracking has the Liberals at per cent, followed by the Conservatives at per cent, the NDP at per | r |
|---|---|
| cent, the Greens at per cent, the BQ at per cent and the People's Party of Canada (PPC) at per cent. | |

Accessible Voters - Asked whether they would consider voting for each of the federal parties,

Nanos Party Power Index – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the Liberals at 58.1 points, followed by the NDP with 47.4 points, the Conservatives with 42.2 points, the Greens 34.6 points, the People's Party 23.9 points and the BQ 37.3 points (QC only).

Qualities of a Good Political Leader – More than half of Canadians

Preferred Prime Minister – Nanos tracking has Trudeau as the preferred choice as PM at 37.6 per cent of Canadians followed by Scheer (17.1), Singh (15.2%), May (4.8%) and Bernier (3.2%). Seventeen per cent of Canadians were unsure whom they preferred.

Visit the live <u>Nanos data portal</u> where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted <u>here</u>. PDFs of the polling reports are on the Nanos website.

Contact:Nik Nanos, Chief Data ScientistOttawa: (613) 234-4666 x 237nik@nanos.coTwitter:@niknanos



APERÇU

RAPPORT POUR LES NON-ABONNÉS

Chaque semaine, Nanos capte le pouls politique de la nation et est une source de données incontournable. Voici les points saillants du suivi politique de Nanos cette semaine. Jouez avec les données du portail interactif Nanos à <u>http://www.nanos.co/dataportal</u>> suivi du scrutin> suivi des enjeux> suivi des politiques> examinez les données par région et démographie et voyez les lignes de tendance. Abonnez-vous dès maintenant > obtenez un accès illimité aux portails de données et au suivi Nanos pour 4 \$ par mois.

Scrutin – Selon le plus récent suivi de scrutin fédéral Nanos, les libéraux bénéficient de l'appui de pour cent des Canadiens, suivi des conservateurs avec pour cent, du NPD avec pour cent, des verts avec pour cent, du BQ avec pour cent, et du Parti populaire du Canada avec pour cent. Électeurs accessibles – Lorsqu'on leur a demandé s'ils considéreraient voter pour chacun des partis fédéraux,

Indice de puissance politique Nanos – Selon l'Indice Nanos, qui est composé d'une série de mesures incluant les préférences de votes et les impressions des chefs des partis, les libéraux ont 58,1 points, suivi du NPD avec 47,4 points, des conservateurs avec 42,2 points, des verts 34,6 points, du Parti populaire du Canada 23,9 points et du BQ 37,3 points (QC seulement).

Qualités d'un bon leader politique – Plus de la moitié des Canadiens

Premier ministre préféré – Selon le suivi Nanos, Trudeau est le choix préféré comme Premier ministre de 37,6 pour cent des Canadiens, suivi de Scheer (17,1%), Singh (15,2%), May (4,8%) et Bernier (3,2%). Dix-sept pour cent des Canadiens étaient incertains de leur préférence.

Visitez le portail de données courantes de Nanos où vous pouvez interagir avec les graphiques du scrutin, du PM préféré et de l'Indice Nanos et filtrer par région, sexe et âge. La méthodologie pour le suivi hebdomadaire est publiée <u>ici</u>. Les fichiers PDF des rapports des sondages se trouvent sur le site Web de Nanos.

Contactez:Nik Nanos, Chef des donnéesOttawa: (613) 234-4666 x 237nik@nanos.coTwitter:@niknanos



PARTY POWER INDEX

1,000 random interviews recruited from and RDD land- and cell-line sample of Canadians age 18 years and over, ending April 10th, 2020. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

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<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Nanos Tracking Data Summary

| ge | | | | Oct 18 (Election | 4 Weeks | 3 Months | 1 Year | 12 Month | 12 Month |
|-----|--------------------------|-----------|-----------|---------------------|----------------|---------------------|---------------|------------------|-----------------|
| n a | Ballot | This week | Last week | Call) | Ago | Ago | Ago | High | Low |
| | Liberal | | | | | | | | |
| е | Conservative | | | | | | | | |
| | NDP | | Δ. | vailable to | Subcoribor | s through our | Data Bart | | |
| â | Bloc | | <u>Av</u> | | Subscriber | <u>s unougn our</u> | Data Port | <u>ais</u> | |
| | Green | | | | | | | | |
| | People's | | | | | | | | |
| IS, | | | | | | | | | |
| | Preferred Prime Minister | This week | Last week | Oct 21 2019 | 4 Weeks Ago | 3 Months Ago | 1 Year Ago | 12 Month High | 12 Month Low |
| | Trudeau | 37.6% | 35.4% | 30.5% | 32.3% | 31.0% | 31.5% | 38.2% | 26.3% |
| | Scheer | 17.1% | 17.8% | 26.4% | 19.2% | 20.9% | 25.5% | 29.2% | 17.1% |
| | Singh | 15.2% | 14.1% | 19.7% | 12.2% | 14.4% | 8.2% | 19.7% | 6.7% |
| | Blanchet | 5.7% | 5.4% | 4.1% | 3.8% | 4.2% | 1.3% | 5.7% | 1.1% |
| | May | 4.8% | 5.4% | 4.6% | 6.9% | 6.8% | 7.5% | 10.8% | 4.6% |
| | Bernier | 3.2% | 2.1% | 1.5% | 2.5% | 2.0% | 2.2% | 3.2% | 1.1% |
| | Unsure | 16.5% | 19.8% | 13.2% | 23.1% | 20.7% | 23.8% | 27.8% | 12.2% |
| I | | | | | | | | | |
| | | | | Oct 21 | 4 Weeks | 3 Months | 1 Year | 12 Month | 12 Month |
| | Canada Party Power Index | This week | Last week | 2019 | Ago | Ago | Ago | High | Low |
| | Liberal | 58.2 | 56.3 | 50.7 | 52.7 | 51.3 | 51.7 | 58.2 | 47.7 |
| | Conservative | 42.3 | 42.4 | 47.3 | 42.9 | 44.0 | 52.0 | 52.6 | 42.3 |
| | NDP | 47.5 | 47.4 | 51.2 | 45.8 | 47.0 | 42.7 | 51.2 | 39.3 |
| | Bloc | 37.4 | 37.3 | 38.6 | 35.5 | 38.6 | 31.6 | 39.2 | 30.2 |
| | Green | 34.7 | 34.4 | 31.8 | 35.6 | 35.7 | 37.7 | 40.8 | 31.8 |
| | People's | 23.9 | 24.4 | 21.3 | 24.3 | 23.5 | 27.6 | 27.7 | 20.0 |



6

PREFERRED PM



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending April 10, 2020, n=1,000)

60% mv 50% 40% 38% 32% 30% 17% 20% 16 17% 16 15% 10% 6% 6% 5% 3% 0% 2013-08-10 2014-08-10 2015-08-10 2016-08-10 2017-08-10 2018-08-10 2019-08-10 And rew Scheer (Conservative) — Jagmeet Singh (NDP) Justin Trudeau (Liberal) Blanchet (Bloc) Elizabeth May (Green) Maxime Bernier (People's)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

Contact: Nik Nanos

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PARTY POWER INDEX

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

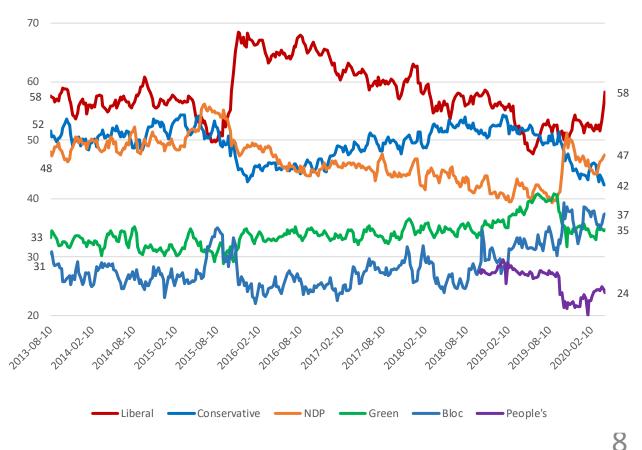
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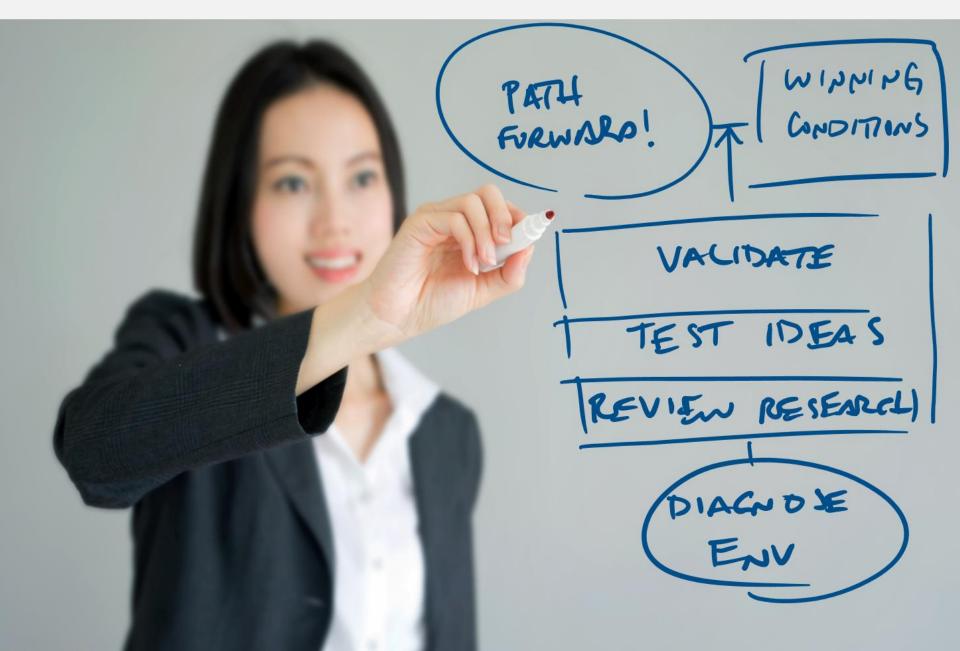
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Canada Weekly Index Tracking Scores (Ending April 10, 2020, n=1,000)



METHODOLOGY





METHODOLOGY

The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random interviews with 1,000 Canadian consumers (recruited by RDD land- and cell-line sample), using a four-week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted using the latest census information for Canada. The interviews are compiled into a four-week rolling average of 1,000 interviews where each week, the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random survey of 1,000 respondents in Canada is accurate 3.1 percentage points, plus or minus, 19 times out of 20. This report is based on the four waves of tracking ending April 10, 2020. Readers should note that due to the Covid-19 outbreak and ESOMAR standards starting April 10, 2020 Nanos is using its probability online panel. The weeks prior to the transition were administered by telephone.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.



TECHNICAL NOTE

| Element | Description | Element | Description |
|--|---|----------------------------|--|
| Organization who commissioned the research | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting |
| Final Sample Size | 1,000 Randomly selected individuals, four week rolling average of 250 interviews a week. Starting April 10, 2020 online probability panel. | | disclosure. Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political |
| Margin of Error | ± 3.1 percentage points, 19 times out of 20. | Screening | party prior to administering the survey to ensure the integrity of the data. |
| Mode of Survey | Recruited by RDD dual frame (land- and cell-lines) telephone survey. Hybrid random telephone online survey starting April 10, 2020. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell line or internet could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography. | Estimated Response Rate | Nine percent, consistent with industry norms. |
| Demographics (Other) | Age, gender, education, income | Question Order | Question order in the preceding report was asked in the following order – unprompted issue of concern, party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good |
| Fieldwork/Validation | Live interviews with live supervision to validate work. Online probability effective April 10, 2020. | | political leader. |
| Number of Calls/ | Maximum of five call backs. | Question Content | This was module one of a weekly tracking survey. |
| Time of Calls | Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm | | The wording of questions is as presented in the report with a |
| Field Dates | Four-week period April 10, 2020 | Question Wording | randomization of the political leaders for the question involving leader qualities. |
| Language of Survey | The survey was conducted in both English and French. | Survey Company | Nanos Research |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u> | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |

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ABOUT NANOS



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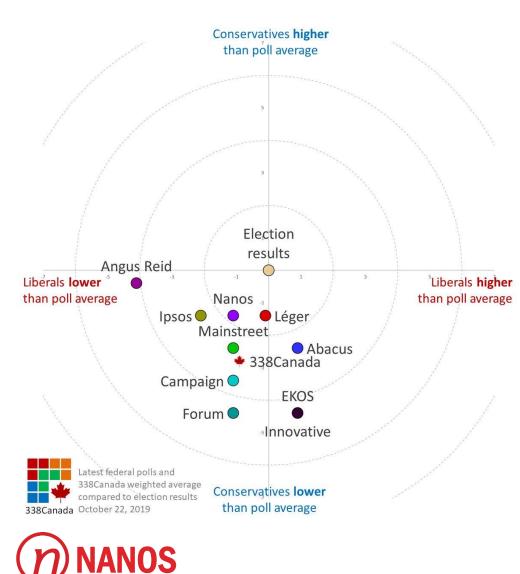
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TRACK RECORD



| Party | Sunday 20 th Only | Election Results 2019 | Variance |
|-------------------|------------------------------------|-----------------------------|----------|
| Conservative | 32.5% | 34.4% | -1.9 |
| Liberal | 31.7% | 33.1% | -1.4 |
| NDP | 20.8% | 15.9% | +4.9 |
| GPC | 6.0% | 6.5% | -0.5 |
| BQ | 7.2% | 7.7% | -0.5 |
| PPC | 1.5% | 1.6% | -0.1 |
| Other | 0.3% | 0.5% | -0.2 |
| Decided Voters | n=739 | | |
| Margin of Error | r > 19 times | s out of 20 > | > ±3.6 |

NANOS DATA PORTALS

<u>Subscribe now</u> for just \$4 a month (\$48 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following data portals:

| | Subscribers | Non-subscribers |
|---|--------------|-----------------------|
| Weekly National Ballot Tracking Canada (2014 to present) | \checkmark | |
| Weekly Undecided Tracking (new) (2014 to present) | \checkmark | |
| Weekly Preferred PM Tracking Canada (2014 to present) | \checkmark | ✓ (topline data only) |
| Weekly Party Power Index Tracking Canada (2014 to present) | \checkmark | ✓ (topline data only) |
| Weekly Consider Voting for Liberal Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Conservative Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the NDP of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Green Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Bloc Québécois (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the People's Party of Canada (new) (2014 to present) | \checkmark | |
| 2015 Canadian Nightly Federal Election Tracking (detailed data) | \checkmark | ✓ (topline data only) |
| CTV-Globe-Nanos 2019 Canadian Nightly Federal Election Tracking (detailed data) | \checkmark | ✓ (topline data only) |
| Weekly Canadian Consumer Confidence Tracking (2008 to present) | \checkmark | |
| Weekly Issue Tracking Canada (2015 to present) | \checkmark | |
| Canada-US Relations Annual Tracking (2005 to present) | \checkmark | |
| The Nanos Annual Public Policy Map (2015 to present) | \checkmark | |
| The Mood of Canada Annual Tracking Survey (2007 to present) | \checkmark | |







For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Re | gion | | | Ge | ender | | | Age | | |
|--------------------------------|---------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Liberal | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes, would consider | % | 55.7 | | | | | | | | | | | | |
| | No, would not consider | % | 32.1 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://ww | ww.nano | s.co/data | aportal/ | | |
| | Unsure | % | 12.2 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ge | ender | | | Age | | |
|------------------------|---------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| Conservative | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes, would consider | % | 42.1 | | | | | | | | | | | | |
| | No, would not consider | % | 44.3 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 13.5 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ge | ender | | | Age | | |
|----------------------------|------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider NDP | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes, would consider | % | 40.6 | | | | | | | | | | | | |
| | No, would not consider | % | 42.3 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 17.1 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Regio | n | Ge | nder | | | | | |
|--------------------------|---------------------------|------------|----------------------|--------|--------------|----------------|--------------|------------------|-------------|--------------|---------|
| | | | Canada 2020-04-10 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Bloc | Total | Unwgt N | 249 | 249 | 124 | 125 | 39 | 46 | 49 | 43 | 72 |
| | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 |
| | Yes, would consider | % | 44.1 | | | | | | | | |
| | No, would not consider | % | 44.3 | Sub | oscribers on | ly - visit the | Nanos Data P | ortal at https:/ | /www.nanos. | .co/dataport | al/ |
| | Unsure | % | 11.6 | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ge | ender | | | Age | | |
|------------------------------|---------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Green | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes, would consider | % | 30.5 | | | | | | | | | | | | |
| | No, would not consider | % | 53.4 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 16.1 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ge | nder | | | Age | | |
|--------------------------------|---------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Peoples | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes, would consider | % | 8.5 | | | | | | | | | | | | |
| | No, would not consider | % | 76.0 | | Sub | scribers on | ly - visit the | Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 15.4 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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Page 2



Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

| | | | | | Re | gion | | | Ge | ender | | | Age | | |
|--|---------------------------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - First ranked Preferred Prime Minister | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| Fine Minister | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Justin Trudeau | % | 37.6 | | | | | | | | | | | | |
| | Andrew Scheer | % | 17.1 | | | | | | | | | | | | |
| | Jagmeet Singh | % | 15.2 | | | | | | | | | | | | |
| | Yves-François Blanchet | % | 5.7 | | Sub | scribers on | ly - visit the | Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Elizabeth May | % | 4.8 | | | | | | | | | | | | |
| | Maxime Bernier | % | 3.2 | | | | | | | | | | | | |
| | Unsure | % | 16.5 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | Region | | | | Gender | | | | Age | | | |
|------------------------------|----------|---------------------|--------------------------|------------|------------|-------------|----------------|---------------------|------------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Justin Trudeau | Total | Unwgt N Wgt N | 1038 1000 | 107 100 | 249 248 | 312 300 | 213 200 | 157 152 | 512 485 | 526 515 | 175 197 | 181 163 | 198 187 | 192 189 | 292 265 |
| | Have | % | 58.2 | | | | | | | | | | | | |
| | Not have | % | 32.3 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://ww | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 9.4 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Ge | ender | | | Age | | |
|-----------------------------|----------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Andrew Scheer | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 27.1 | | | | | | | | | | | | |
| | Not have | % | 56.7 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://ww | ww.nano | s.co/data | aportal/ | | |
| | Unsure | % | 16.2 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | Gender | | | | Age | | | |
|-----------------------------|----------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Jagmeet Singh | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 49.4 | | | | | | | | | | | | |
| | Not have | % | 26.7 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://ww | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 23.9 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | Regio | n | Gender | | ıder | | Age | | |
|--------------------------------------|----------|------------|----------------------|--------|--------------|----------------|--------------|------------------|-------------|--------------|---------|
| | | | Canada 2020-04-10 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Yves-François Blanchet | Total | Unwgt N | 249 | 249 | 124 | 125 | 39 | 46 | 49 | 43 | 72 |
| | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 |
| | Have | % | 49.0 | | | | | | | | |
| | Not have | % | 28.1 | Sub | oscribers or | ly - visit the | Nanos Data P | ortal at https:/ | /www.nanos. | .co/dataport | al/ |
| | Unsure | % | 22.9 | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | Region | | | | Gender | | | | Age | | | |
|-----------------------------|----------|---------------------|--------------------------|------------|------------|-------------|----------------|---------------------|------------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Elizabeth May | Total | Unwgt N Wgt N | 1038 1000 | 107 100 | 249 248 | 312 300 | 213 200 | 157 152 | 512 485 | 526 515 | 175 197 | 181 163 | 198 187 | 192 189 | 292 265 |
| | Have | % | 35.1 | | | | | | | | | | | | |
| | Not have | % | 39.0 | | Sub | scribers on | ly - visit the | Nanos Data | Portal at | https://ww | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 25.9 | | | | | | | | | | | | |

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For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Re | gion | | | Ge | ender | Age | | | | |
|------------------------------|----------|------------|--------------------------|----------|--------|-------------|----------------|---------------------|-----------|------------|----------------|----------------|----------------|----------------|------------|
| | | | Canada 2020-04- 10 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Maxime Bernier | Total | Unwgt N | 1038 | 107 | 249 | 312 | 213 | 157 | 512 | 526 | 175 | 181 | 198 | 192 | 292 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 11.8 | | | | | | | | | | | | |
| | Not have | % | 61.5 | | Sub | scribers on | ly - visit the | e Nanos Data | Portal at | https://wv | vw.nano | s.co/data | aportal/ | | |
| | Unsure | % | 26.7 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



Issue of Concern – Tracking ending April 10th, 2020 - STAT SHEET

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | = | | Issue | | | | | | | | | | | | |
|--------|--------------------------------------|-----------|------------|------------|-----------------------|-----------------------|------------------------|--------------------|-------------|------------|----------------|--|--|--|--|
| | _ | Total | Healthcare | Education | Jobs/economy | Crime | Debt/deficit | High taxes | Environment | Homeless | Senate/Scandal | | | | |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | | | | |
| Region | Canada 2020-04- 10 Atlantic | 1000 | 14.0 | 1.1 | 14.2 | 0.2 | 1.9 | 0.8 | 5.6 | 0.5 | 0.2 | | | | |
| | Quebec | | | | Subscribers only - vi | sit the Nanos Data Po | rtal at https://www.na | nos co/datanortal/ | | | | | | | |
| | Ontario | | | | Subscribers only - Vi | Sit the Hanos Data Fo | | | | | | | | | |
| | Prairies | | | | | | | | | | | | | | |
| | British Columbia | | | | | | | | | | | | | | |

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | Iss | ue | | | |
|--|-----------|------------------|----------------|---------------------------------|-----------------------------|--------------|-------------------|------------|
| | Total | Pipelines/energy | Immigration | Seniors issues | Cost of living | Other | Aboriginal issues | Change PM |
| | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| gion Canada 2020-04 10 Atlantic | ŀ | 1.5 | 1.2 | 0.3 | 0.1 | 1.5 | 0.2 | 0.7 |
| Quebec | | | Subscribers or | nly - visit the Nanos Data Port | al at https://www.nanos.co, | /dataportal/ | | |
| Ontario | | | | | | • • | | |
| Prairies | | | | | | | | |
| British Columb | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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Issue of Concern – Tracking ending April 10th, 2020 - STAT SHEET

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | Issue | | | | |
|-------|--------------------------------------|-----------|----------------|----------------------|---------------------|------------------------------|----------------------------|-------------------------|--|---------------------------------------|-------------|--------------------|
| | | Total | National unity | Income inequality | Electoral Reform | National security/terrorism | Family issues/childcare | Housing/cost of housing | Freedom of speech/individual freedom | Preserving French language/culture | Coronavirus | Unsure/No issue |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | | |
| egion | Canada 2020-04- 10 Atlantic | 1000 | 0.7 | 0.4 | 0.1 | 0.3 | 0.2 | 0.1 | 0.2 | 0.1 | 48.5 | 5.6 |
| | Quebec | | | | | Subscribers only - visit the | e Nanos Data Portal at l | ttps://www.nanos.co | /dataportal/ | | | |
| | Ontario | | | | | | | | ,, | | | |
| | Prairies | | | | | | | | | | | |
| | British Columbia | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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