Corona as top issue rockets up in importance – Liberals trending up in Nanos Power Index

Nanos Weekly Tracking, ending April 10, 2020 (released April 14, 2020)





Ideas powered by world-class data Nanos tracks unprompted issues of concern every week and is uniquely positioned to monitor the trajectory of opinion on Covid-19. This first was on the Nanos radar the week of January 24, 2020. To access full weekly national and regional tracking visit the Nanos subscriber data portal.

Coronavirus continues to climb in importance among Canadians while the environment as a top national issue of concern is trending downward.



ISSUE TRACKING - CORONAVIRUS

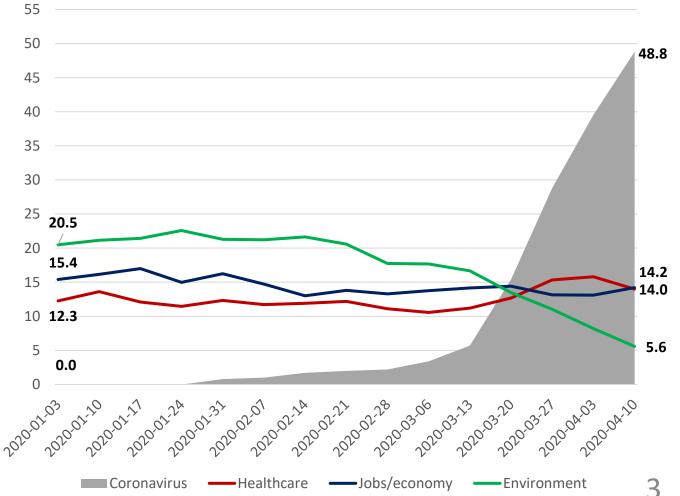
1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending April 10th, 2020. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co Ottawa: (613) 234-4666 x 237 Website: <u>www.nanos.co</u> Methodology: <u>www.nanos.co/method</u>

<u>Subscribe</u> to the Nanos data portals to get access to detailed breakdowns for \$4 a month.



Question: What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending April 10th, 2020.



AT A GLANCE

NON SUBSCRIBER REPORT

Every week Nanos captures the political pulse of the nation and is the authoritative go to data source. Here are this week's Nanos political tracking highlights. Play with the data at the interactive Nanos portal at <u>http://www.nanos.co/dataportal</u> > ballot tracking > issue tracking > policy tracking > cut the data by region and demographics and see the trend lines.

Subscribe today > gain unlimited access to the Nanos data portals and tracking for \$4 a month.

Ballot - The latest Nanos federal ballot tracking has the Liberals at per cent, followed by the Conservatives at per cent, the NDP at per	r
cent, the Greens at per cent, the BQ at per cent and the People's Party of Canada (PPC) at per cent.	

Accessible Voters - Asked whether they would consider voting for each of the federal parties,

Nanos Party Power Index – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the Liberals at 58.1 points, followed by the NDP with 47.4 points, the Conservatives with 42.2 points, the Greens 34.6 points, the People's Party 23.9 points and the BQ 37.3 points (QC only).

Qualities of a Good Political Leader – More than half of Canadians

Preferred Prime Minister – Nanos tracking has Trudeau as the preferred choice as PM at 37.6 per cent of Canadians followed by Scheer (17.1), Singh (15.2%), May (4.8%) and Bernier (3.2%). Seventeen per cent of Canadians were unsure whom they preferred.

Visit the live <u>Nanos data portal</u> where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted <u>here</u>. PDFs of the polling reports are on the Nanos website.

Contact:Nik Nanos, Chief Data ScientistOttawa: (613) 234-4666 x 237nik@nanos.coTwitter:@niknanos



APERÇU

RAPPORT POUR LES NON-ABONNÉS

Chaque semaine, Nanos capte le pouls politique de la nation et est une source de données incontournable. Voici les points saillants du suivi politique de Nanos cette semaine. Jouez avec les données du portail interactif Nanos à <u>http://www.nanos.co/dataportal</u>> suivi du scrutin> suivi des enjeux> suivi des politiques> examinez les données par région et démographie et voyez les lignes de tendance. Abonnez-vous dès maintenant > obtenez un accès illimité aux portails de données et au suivi Nanos pour 4 \$ par mois.

Scrutin – Selon le plus récent suivi de scrutin fédéral Nanos, les libéraux bénéficient de l'appui de pour cent des Canadiens, suivi des conservateurs avec pour cent, du NPD avec pour cent, des verts avec pour cent, du BQ avec pour cent, et du Parti populaire du Canada avec pour cent. Électeurs accessibles – Lorsqu'on leur a demandé s'ils considéreraient voter pour chacun des partis fédéraux,

Indice de puissance politique Nanos – Selon l'Indice Nanos, qui est composé d'une série de mesures incluant les préférences de votes et les impressions des chefs des partis, les libéraux ont 58,1 points, suivi du NPD avec 47,4 points, des conservateurs avec 42,2 points, des verts 34,6 points, du Parti populaire du Canada 23,9 points et du BQ 37,3 points (QC seulement).

Qualités d'un bon leader politique – Plus de la moitié des Canadiens

Premier ministre préféré – Selon le suivi Nanos, Trudeau est le choix préféré comme Premier ministre de 37,6 pour cent des Canadiens, suivi de Scheer (17,1%), Singh (15,2%), May (4,8%) et Bernier (3,2%). Dix-sept pour cent des Canadiens étaient incertains de leur préférence.

Visitez le portail de données courantes de Nanos où vous pouvez interagir avec les graphiques du scrutin, du PM préféré et de l'Indice Nanos et filtrer par région, sexe et âge. La méthodologie pour le suivi hebdomadaire est publiée <u>ici</u>. Les fichiers PDF des rapports des sondages se trouvent sur le site Web de Nanos.

Contactez:Nik Nanos, Chef des donnéesOttawa: (613) 234-4666 x 237nik@nanos.coTwitter:@niknanos



PARTY POWER INDEX

1,000 random interviews recruited from and RDD land- and cell-line sample of Canadians age 18 years and over, ending April 10th, 2020. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos (613) 234-4666 x 237 <u>nik@nanos.co</u> Twitter: @niknanos

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Nanos Tracking Data Summary

ge				Oct 18 (Election	4 Weeks	3 Months	1 Year	12 Month	12 Month
n a	Ballot	This week	Last week	Call)	Ago	Ago	Ago	High	Low
	Liberal								
е	Conservative								
	NDP		Δ.	vailable to	Subcoribor	s through our	Data Bart		
â	Bloc		<u>Av</u>		Subscriber	<u>s unougn our</u>	Data Port	<u>ais</u>	
	Green								
	People's								
IS,									
	Preferred Prime Minister	This week	Last week	Oct 21 2019	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
	Trudeau	37.6%	35.4%	30.5%	32.3%	31.0%	31.5%	38.2%	26.3%
	Scheer	17.1%	17.8%	26.4%	19.2%	20.9%	25.5%	29.2%	17.1%
	Singh	15.2%	14.1%	19.7%	12.2%	14.4%	8.2%	19.7%	6.7%
	Blanchet	5.7%	5.4%	4.1%	3.8%	4.2%	1.3%	5.7%	1.1%
	May	4.8%	5.4%	4.6%	6.9%	6.8%	7.5%	10.8%	4.6%
	Bernier	3.2%	2.1%	1.5%	2.5%	2.0%	2.2%	3.2%	1.1%
	Unsure	16.5%	19.8%	13.2%	23.1%	20.7%	23.8%	27.8%	12.2%
I									
				Oct 21	4 Weeks	3 Months	1 Year	12 Month	12 Month
	Canada Party Power Index	This week	Last week	2019	Ago	Ago	Ago	High	Low
	Liberal	58.2	56.3	50.7	52.7	51.3	51.7	58.2	47.7
	Conservative	42.3	42.4	47.3	42.9	44.0	52.0	52.6	42.3
	NDP	47.5	47.4	51.2	45.8	47.0	42.7	51.2	39.3
	Bloc	37.4	37.3	38.6	35.5	38.6	31.6	39.2	30.2
	Green	34.7	34.4	31.8	35.6	35.7	37.7	40.8	31.8
	People's	23.9	24.4	21.3	24.3	23.5	27.6	27.7	20.0



6

PREFERRED PM



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending April 10, 2020, n=1,000)

60% mv 50% 40% 38% 32% 30% 17% 20% 16 17% 16 15% 10% 6% 6% 5% 3% 0% 2013-08-10 2014-08-10 2015-08-10 2016-08-10 2017-08-10 2018-08-10 2019-08-10 And rew Scheer (Conservative) — Jagmeet Singh (NDP) Justin Trudeau (Liberal) Blanchet (Bloc) Elizabeth May (Green) Maxime Bernier (People's)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

Contact: Nik Nanos

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PARTY POWER INDEX

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

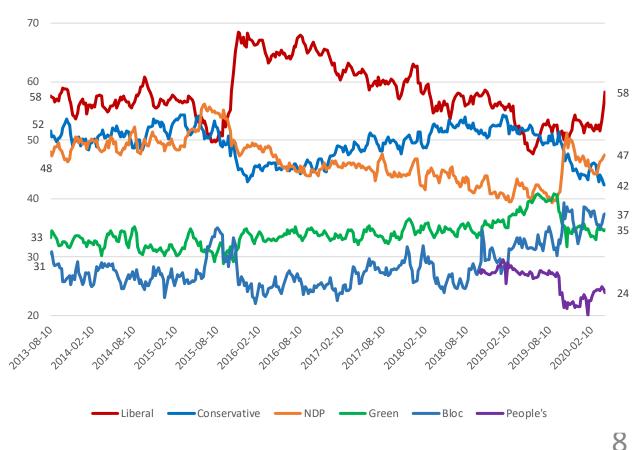
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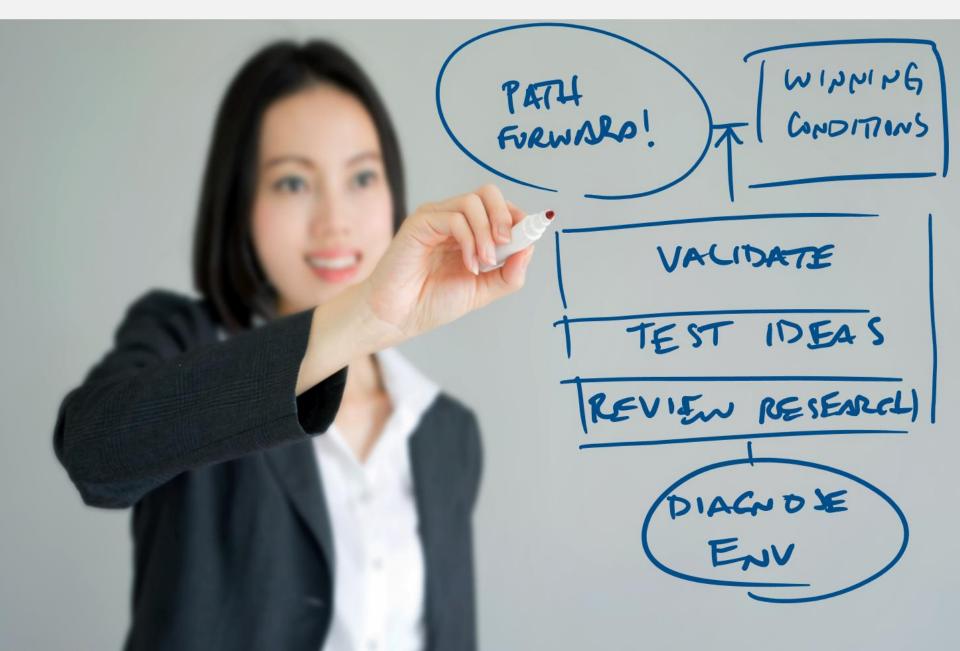
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Canada Weekly Index Tracking Scores (Ending April 10, 2020, n=1,000)



METHODOLOGY





METHODOLOGY

The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random interviews with 1,000 Canadian consumers (recruited by RDD land- and cell-line sample), using a four-week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted using the latest census information for Canada. The interviews are compiled into a four-week rolling average of 1,000 interviews where each week, the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random survey of 1,000 respondents in Canada is accurate 3.1 percentage points, plus or minus, 19 times out of 20. This report is based on the four waves of tracking ending April 10, 2020. Readers should note that due to the Covid-19 outbreak and ESOMAR standards starting April 10, 2020 Nanos is using its probability online panel. The weeks prior to the transition were administered by telephone.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.



TECHNICAL NOTE

Element	Description	Element	Description
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting
Final Sample Size	1,000 Randomly selected individuals, four week rolling average of 250 interviews a week. Starting April 10, 2020 online probability panel.		disclosure. Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Screening	party prior to administering the survey to ensure the integrity of the data.
Mode of Survey	Recruited by RDD dual frame (land- and cell-lines) telephone survey. Hybrid random telephone online survey starting April 10, 2020.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line or internet could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Estimated Response Rate	Nine percent, consistent with industry norms.
Demographics (Other)	Age, gender, education, income	Question Order	Question order in the preceding report was asked in the following order – unprompted issue of concern, party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good
Fieldwork/Validation	Live interviews with live supervision to validate work. Online probability effective April 10, 2020.		political leader.
Number of Calls/	Maximum of five call backs.	Question Content	This was module one of a weekly tracking survey.
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm		The wording of questions is as presented in the report with a
Field Dates	Four-week period April 10, 2020	Question Wording	randomization of the political leaders for the question involving leader qualities.
Language of Survey	The survey was conducted in both English and French.	Survey Company	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u>	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

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ABOUT NANOS



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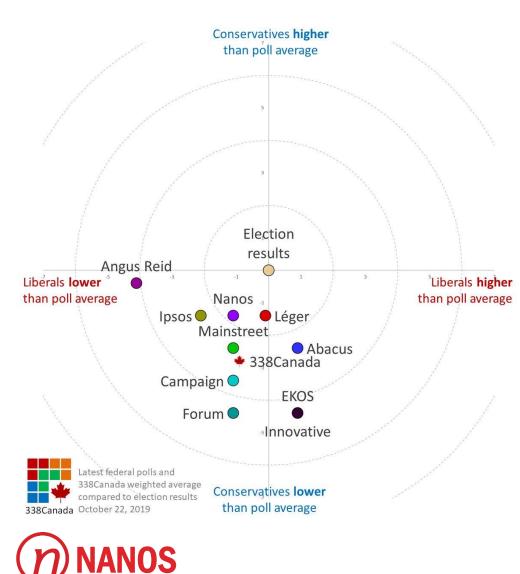
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This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

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TRACK RECORD



Party	Sunday 20 th Only	Election Results 2019	Variance
Conservative	32.5%	34.4%	-1.9
Liberal	31.7%	33.1%	-1.4
NDP	20.8%	15.9%	+4.9
GPC	6.0%	6.5%	-0.5
BQ	7.2%	7.7%	-0.5
PPC	1.5%	1.6%	-0.1
Other	0.3%	0.5%	-0.2
Decided Voters	n=739		
Margin of Error	r > 19 times	s out of 20 >	> ±3.6

NANOS DATA PORTALS

<u>Subscribe now</u> for just \$4 a month (\$48 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following data portals:

	Subscribers	Non-subscribers
Weekly National Ballot Tracking Canada (2014 to present)	\checkmark	
Weekly Undecided Tracking (new) (2014 to present)	\checkmark	
Weekly Preferred PM Tracking Canada (2014 to present)	\checkmark	✓ (topline data only)
Weekly Party Power Index Tracking Canada (2014 to present)	\checkmark	✓ (topline data only)
Weekly Consider Voting for Liberal Party of Canada (new) (2014 to present)	\checkmark	
Weekly Consider Voting for the Conservative Party of Canada (new) (2014 to present)	\checkmark	
Weekly Consider Voting for the NDP of Canada (new) (2014 to present)	\checkmark	
Weekly Consider Voting for the Green Party of Canada (new) (2014 to present)	\checkmark	
Weekly Consider Voting for the Bloc Québécois (new) (2014 to present)	\checkmark	
Weekly Consider Voting for the People's Party of Canada (new) (2014 to present)	\checkmark	
2015 Canadian Nightly Federal Election Tracking (detailed data)	\checkmark	✓ (topline data only)
CTV-Globe-Nanos 2019 Canadian Nightly Federal Election Tracking (detailed data)	\checkmark	✓ (topline data only)
Weekly Canadian Consumer Confidence Tracking (2008 to present)	\checkmark	
Weekly Issue Tracking Canada (2015 to present)	\checkmark	
Canada-US Relations Annual Tracking (2005 to present)	\checkmark	
The Nanos Annual Public Policy Map (2015 to present)	\checkmark	
The Mood of Canada Annual Tracking Survey (2007 to present)	\checkmark	







For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Re	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Liberal	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	55.7												
	No, would not consider	%	32.1		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://ww	ww.nano	s.co/data	aportal/		
	Unsure	%	12.2												

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Reg	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
Conservative		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	42.1												
	No, would not consider	%	44.3		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Unsure	%	13.5												

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Reg	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider NDP	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	40.6												
	No, would not consider	%	42.3		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Unsure	%	17.1												

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

			Regio	n	Ge	nder					
			Canada 2020-04-10	Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Bloc	Total	Unwgt N	249	249	124	125	39	46	49	43	72
		Wgt N	248	248	120	128	46	40	45	48	69
	Yes, would consider	%	44.1								
	No, would not consider	%	44.3	Sub	oscribers on	ly - visit the	Nanos Data P	ortal at https:/	/www.nanos.	.co/dataport	al/
	Unsure	%	11.6								

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Reg	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Green	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	30.5												
	No, would not consider	%	53.4		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Unsure	%	16.1												

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Reg	gion			Ge	nder			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Peoples	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	8.5												
	No, would not consider	%	76.0		Sub	scribers on	ly - visit the	Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Unsure	%	15.4												

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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Page 2



Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

					Re	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - First ranked Preferred Prime Minister	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
Fine Minister		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Justin Trudeau	%	37.6												
	Andrew Scheer	%	17.1												
	Jagmeet Singh	%	15.2												
	Yves-François Blanchet	%	5.7		Sub	scribers on	ly - visit the	Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Elizabeth May	%	4.8												
	Maxime Bernier	%	3.2												
	Unsure	%	16.5												

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

				Region				Gender				Age			
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Justin Trudeau	Total	Unwgt N Wgt N	1038 1000	107 100	249 248	312 300	213 200	157 152	512 485	526 515	175 197	181 163	198 187	192 189	292 265
	Have	%	58.2												
	Not have	%	32.3		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://ww	vw.nano	s.co/data	aportal/		
	Unsure	%	9.4												

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Reg	gion			Ge	ender			Age		
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Andrew Scheer	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	27.1												
	Not have	%	56.7		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://ww	ww.nano	s.co/data	aportal/		
	Unsure	%	16.2												

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Reg	gion		Gender				Age			
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Jagmeet Singh	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	49.4												
	Not have	%	26.7		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://ww	vw.nano	s.co/data	aportal/		
	Unsure	%	23.9												

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Regio	n	Gender		ıder		Age		
			Canada 2020-04-10	Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Yves-François Blanchet	Total	Unwgt N	249	249	124	125	39	46	49	43	72
		Wgt N	248	248	120	128	46	40	45	48	69
	Have	%	49.0								
	Not have	%	28.1	Sub	oscribers or	ly - visit the	Nanos Data P	ortal at https:/	/www.nanos.	.co/dataport	al/
	Unsure	%	22.9								

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

				Region				Gender				Age			
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Elizabeth May	Total	Unwgt N Wgt N	1038 1000	107 100	249 248	312 300	213 200	157 152	512 485	526 515	175 197	181 163	198 187	192 189	292 265
	Have	%	35.1												
	Not have	%	39.0		Sub	scribers on	ly - visit the	Nanos Data	Portal at	https://ww	vw.nano	s.co/data	aportal/		
	Unsure	%	25.9												

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Re	gion			Ge	ender	Age				
			Canada 2020-04- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Maxime Bernier	Total	Unwgt N	1038	107	249	312	213	157	512	526	175	181	198	192	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	11.8												
	Not have	%	61.5		Sub	scribers on	ly - visit the	e Nanos Data	Portal at	https://wv	vw.nano	s.co/data	aportal/		
	Unsure	%	26.7												

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,038 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



Issue of Concern – Tracking ending April 10th, 2020 - STAT SHEET

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

	=		Issue												
	_	Total	Healthcare	Education	Jobs/economy	Crime	Debt/deficit	High taxes	Environment	Homeless	Senate/Scandal				
		Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage				
Region	Canada 2020-04- 10 Atlantic	1000	14.0	1.1	14.2	0.2	1.9	0.8	5.6	0.5	0.2				
	Quebec				Subscribers only - vi	sit the Nanos Data Po	rtal at https://www.na	nos co/datanortal/							
	Ontario				Subscribers only - Vi	Sit the Hanos Data Fo									
	Prairies														
	British Columbia														

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

				Iss	ue			
	Total	Pipelines/energy	Immigration	Seniors issues	Cost of living	Other	Aboriginal issues	Change PM
	Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
gion Canada 2020-04 10 Atlantic	ŀ	1.5	1.2	0.3	0.1	1.5	0.2	0.7
Quebec			Subscribers or	nly - visit the Nanos Data Port	al at https://www.nanos.co,	/dataportal/		
Ontario						• •		
Prairies								
British Columb								

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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Issue of Concern – Tracking ending April 10th, 2020 - STAT SHEET

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

								Issue				
		Total	National unity	Income inequality	Electoral Reform	National security/terrorism	Family issues/childcare	Housing/cost of housing	Freedom of speech/individual freedom	Preserving French language/culture	Coronavirus	Unsure/No issue
		Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage		
egion	Canada 2020-04- 10 Atlantic	1000	0.7	0.4	0.1	0.3	0.2	0.1	0.2	0.1	48.5	5.6
	Quebec					Subscribers only - visit the	e Nanos Data Portal at l	ttps://www.nanos.co	/dataportal/			
	Ontario								,,			
	Prairies											
	British Columbia											

Nanos conducted an RDD dual frame (land- and cell- lines) random survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 10th, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.

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