Over seven in ten Canadians say Indigenous blockades of rail lines are an unacceptable or somewhat unacceptable way to express their support for the Wet'suwet'en hereditary chiefs

National survey released March, 2020 Project 2020-1600/1601



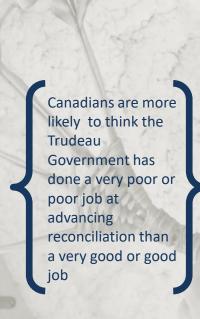






#### **SUMMARY**





A majority of Canadians say Indigenous blockades of rail lines are an unacceptable or somewhat unacceptable way to express their support for the Wet'suwet'en hereditary chiefs. Canadians are most likely to say the federal government waited too long to remove the Indigenous blockades rather than not long enough or the right amount of time, and are more likely to think that the economic impact of rail blockades heightens the importance of reaching a resolution. Almost six in ten Canadians are pessimistic or somewhat pessimistic about the chances for meaningful reconciliation with Indigenous peoples in Canada and they are more likely to think the Trudeau Government has done a very poor job at advancing reconciliation than a very good job.

- Canadians are more likely to think the Trudeau Government has done a very poor or poor job at advancing reconciliation than a very good or good job – Nearly four in ten Canadians think that since 2015 when the Trudeau Liberal Government came to power it has done a poor (18%) or very poor job (20%) at advancing reconciliation with Indigenous peoples in Canada, while 33 per cent say it has done an average job. Just over one in four Canadians say they Trudeau Government has done a very good (three per cent) or good job (22%) at advancing reconciliation. Three per cent are unsure. Residents of the Prairies are the most likely to say the Trudeau government has done a very poor (35%) or poor job (21%).
- Nearly six in ten Canadians are pessimistic or somewhat pessimistic about the chances for meaningful reconciliation with Indigenous peoples in Canada – A majority of Canadians say they are pessimistic (24%) or somewhat pessimistic (32%) when it comes to the chances of a meaningful reconciliation with Indigenous peoples in Canada, just under four in ten are optimistic (eight per cent) or somewhat optimistic (31%). Five per cent are unsure. Residents of the Prairies are more likely to say they are pessimistic (38%) or somewhat pessimistic (29%) than residents of British Columbia (19% pessimistic; 30% somewhat pessimistic) and Atlantic Canada (21% pessimistic; 26% somewhat pessimistic).
- Canadians are most likely to say the federal government waited too long to remove the Indigenous blockades – Over one in two Canadians (55%) say the federal government waited too long to remove the Indigenous blockades that have sprung up across Canada in solidarity with Wet'suwet'en hereditary chiefs in B.C. who dispute a pipeline project on their territory, while 26 per cent say they waited the right amount of time, and eight per cent say they did not wait long enough. Eleven per cent are unsure. Residents of the Prairies were more likely to say they waited too long (69%) compared to Canadians overall (55%).

### **SUMMARY**





- A majority of Canadians say Indigenous blockades of rail lines are a not acceptable or somewhat not acceptable way to express their support for the Wet'suwet'en hereditary chiefs More than seven in ten Canadians say that Indigenous groups continuing to use blockades of rail lines and highways to show their support for BC's Wet'suwet'en First Nation hereditary chiefs is not acceptable (57%) or somewhat not acceptable (16%) as a way of showing support. Just under one in four say this is acceptable (11%) or somewhat acceptable (13%), while two per cent are unsure. Residents of the Prairies were most likely to say this is not acceptable (69%), compared to the rest of Canada (57%).
- Canadians are more likely to say the government should proceed with the pipeline based on existing agreements Fifty per cent of Canadians say the government should proceed based on the existing agreements for the pipeline despite opposition from the hereditary chiefs, while 39 per cent say the government should restart negotiations to address the concerns of the hereditary chiefs. Twelve per cent are not sure. Quebec residents were more likely to say the government should restart negotiations (48%) than the other provinces/regions.
- Canadians more often say the economic impact of rail blockades heightens the importance of reaching a resolution Asked which opinion best reflects their view given the rail blockades have created shortages of essential products like propane for heating and foodstuffs in various areas of the country, more than half of Canadians (53%) say the economic impact heightens the importance of reaching a resolution through meaningful dialogue and negotiation, while 42 per cent say the economic impact requires immediate forceful intervention by police at blockades. Five per cent are unsure. Quebec residents were most likely to say the economic impact heightens the importance of reaching a resolution (62%), while residents of the Prairies were most likely to say the impact requires immediate forceful intervention (55%).

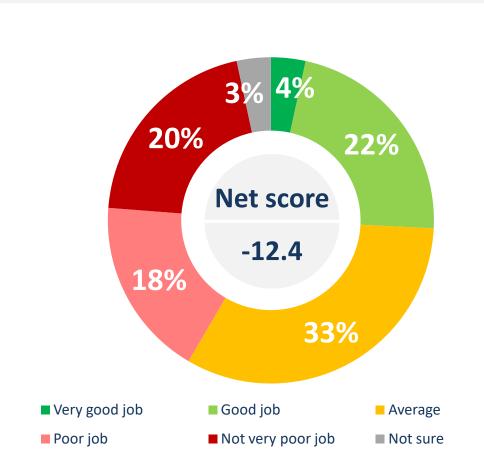
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,008 Canadians, 18 years of age or older, between February 29<sup>th</sup> to March 3<sup>rd</sup>, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada.

The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and Globe and Mail and the research was conducted by Nanos Research.

## Trudeau Government advancing reconciliation





	Poor/ Very poor
Atlantic (n=100)	33.9%
Quebec (n=248)	34.0%
Ontario (n=314)	35.6%
Prairies (n=195)	56.2%
British Columbia (n=151)	30.5%
Male (n=518)	44.2%
Female (n=490)	32.4%
18 to 34 (n=318)	31.4%
35 to 54 (n=306)	39.6%
55 plus (n=384)	41.8%

<sup>\*</sup>Weighted to the true population proportion.

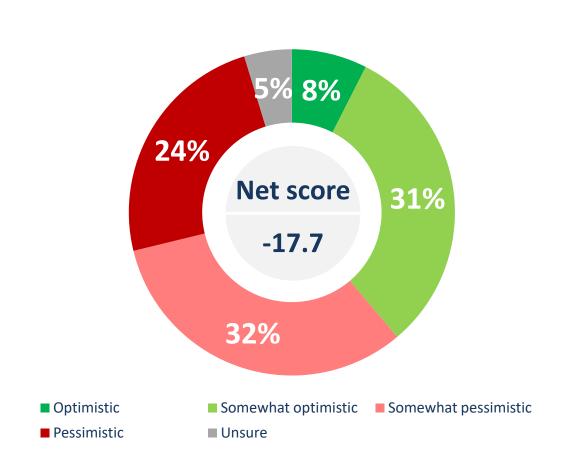
**QUESTION** – Since 2015 when the Trudeau Liberal Government came to power, do you think it has done a very good, good, average, poor or very poor job at advancing reconciliation with Indigenous peoples in Canada?

<sup>\*</sup>Charts may not add up to 100 due to rounding.

### Potential for meaningful reconciliation with Indigenous Canadians



Da - - ! - - ! - + ! - /



	Pessimistic/ Somewhat pessimistic
Atlantic (n=100)	47.2%
Quebec (n=248)	50.7%
Ontario (n=314)	59.1%
Prairies (n=195)	66.6%
British Columbia (n=151)	49.5%
Male (n=518)	62.0%
Female (n=490)	51.1%
18 to 34 (n=318)	55.4%
35 to 54 (n=306)	55.3%
55 plus (n=384)	58.2%

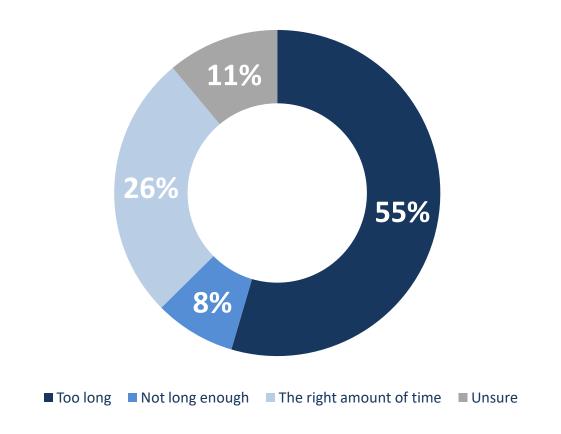
<sup>\*</sup>Weighted to the true population proportion.

**QUESTION** – Are you optimistic, somewhat optimistic, somewhat pessimistic, or pessimistic when it comes to the chances of a meaningful reconciliation with Indigenous peoples in Canada?

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Views on length of time government took to remove Indigenous blockades





		Too long
Atlantic (n=100	0)	48.8%
Quebec (n=248	3)	53.2%
Ontario (n=314	1)	50.9%
Prairies (n=195	5)	69.0%
British Columb	ia (n=151)	50.4%
Male (n=518)		65.2%
Female (n=490	)	44.3%
18 to 34 (n=31	8)	46.5%
35 to 54 (n=30	6)	59.6%
55 plus (n=384	)	55.8%

<sup>\*</sup>Weighted to the true population proportion.

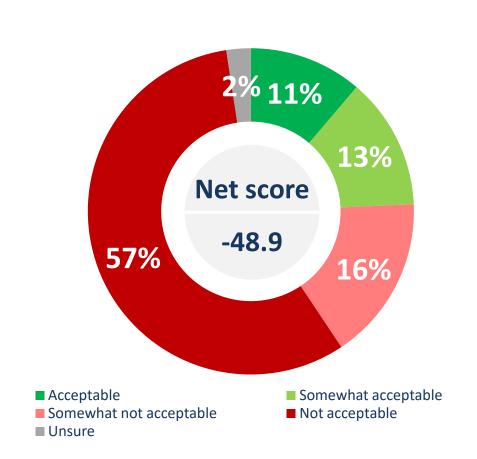
**QUESTION** – As you may know, Indigenous blockades have sprung up across Canada in solidarity with Wet'suwet'en hereditary chiefs in B.C. who dispute a pipeline project on their territory. The federal government waited three weeks before insisting that the blockades come down. Do you think the government waited too long to remove the blockage, not long enough or the right amount of time?

<sup>\*</sup>Charts may not add up to 100 due to rounding.

### Acceptability of Indigenous groups' blockades



Not acceptable/



	Somewhat not acceptable
Atlantic (n=100)	71.2%
Quebec (n=248)	68.7%
Ontario (n=314)	72.9%
Prairies (n=195)	80.5%
British Columbia (n=151)	73.4%
Male (n=518)	79.2%
Female (n=490)	67.6%
18 to 34 (n=318)	56.3%
35 to 54 (n=306)	76.1%
55 plus (n=384)	82.8%

<sup>\*</sup>Weighted to the true population proportion.

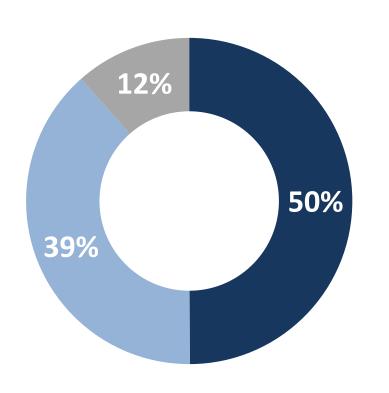
QUESTION – Indigenous groups have vowed to continue to use blockades of rail lines and highways to show their support by for BC's Wet'suwet'en First Nation hereditary chiefs. Is this an acceptable, somewhat acceptable, somewhat not acceptable or not acceptable way to express their support for the Wet'suwet'en hereditary chiefs and their opposition to the pipeline through their territory?

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Views on keeping or renegotiating agreements related to the BC pipeline



Proceed on



	existing agreements
Atlantic (n=100)	52.8%
Quebec (n=248)	39.4%
Ontario (n=314)	47.8%
Prairies (n=195)	62.8%
British Columbia (n=151)	55.6%
Male (n=518)	61.1%
Female (n=490)	39.3%
18 to 34 (n=318)	41.6%
35 to 54 (n=306)	51.4%
55 plus (n=384)	54.6%

**QUESTION** – Tribal band councils representing the lands where the pipeline will travel have signed agreements to allow the pipeline but hereditary chiefs oppose these agreements. Which of the following is closer to your own view?

<sup>■</sup> The government should proceed based on the existing agreements

<sup>\*</sup>Weighted to the true population proportion.
\*Charts may not add up to 100 due to rounding.

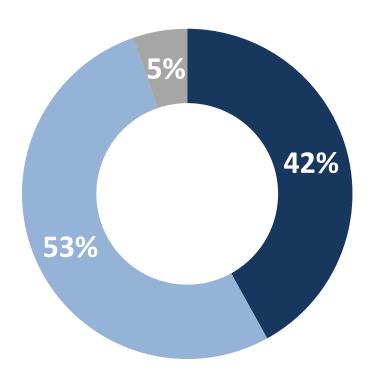
<sup>■</sup> The government should restart negotiations to address the concerns of the hereditary chiefs

<sup>■</sup> Not sure

## JEWS (n) NANOS

Economic impact heightens the importance of reaching a resolution

### Views on the economic impact of blockades



■ The economic impact requires immediate forceful intervention by police at
blockades

- The economic impact heightens the importance of reaching a resolution through meaningful dialogue and negotiation
- Not sure

	or readining a resolution
Atlantic (n=100)	51.0%
Quebec (n=248)	62.4%
Ontario (n=314)	54.0%
Prairies (n=195)	37.9%
British Columbia (n=151)	53.5%
Male (n=518)	45.1%
Female (n=490)	60.0%
18 to 34 (n=318)	58.5%
35 to 54 (n=306)	51.3%
55 plus (n=384)	49.9%

<sup>\*</sup>Weighted to the true population proportion.

**QUESTION** – The rail blockades have created shortages of essential products like propane for heating and foodstuffs in various areas of the country. Which of the following is closer to your own view?

<sup>\*</sup>Charts may not add up to 100 due to rounding.

### **METHODOLOGY**





#### **METHODOLOGY**



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,008 Canadians, 18 years of age or older, between February 29<sup>th</sup> to March 3<sup>rd</sup>, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

### **TECHNICAL NOTE**



Element	Description	Element	Description
Research sponsor	CTV News/Globe and Mail		The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to
Population and Final Sample Size	1008 Randomly selected individuals.	Weighting of Data	ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Dynata	Corponing	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a
Type of Sample	Probability	Screening	political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or cell
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Demographics	lines, and individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	11 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs.		
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	This was module one of an omnibus survey.
Field Dates	February 29 <sup>th</sup> to March 3 <sup>rd</sup> , 2020.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	The questions in the preceding report are written exactly as they were asked to individuals.  Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <a href="https://www.nanos.co">www.nanos.co</a>

### nanos dimap analytika



dimap

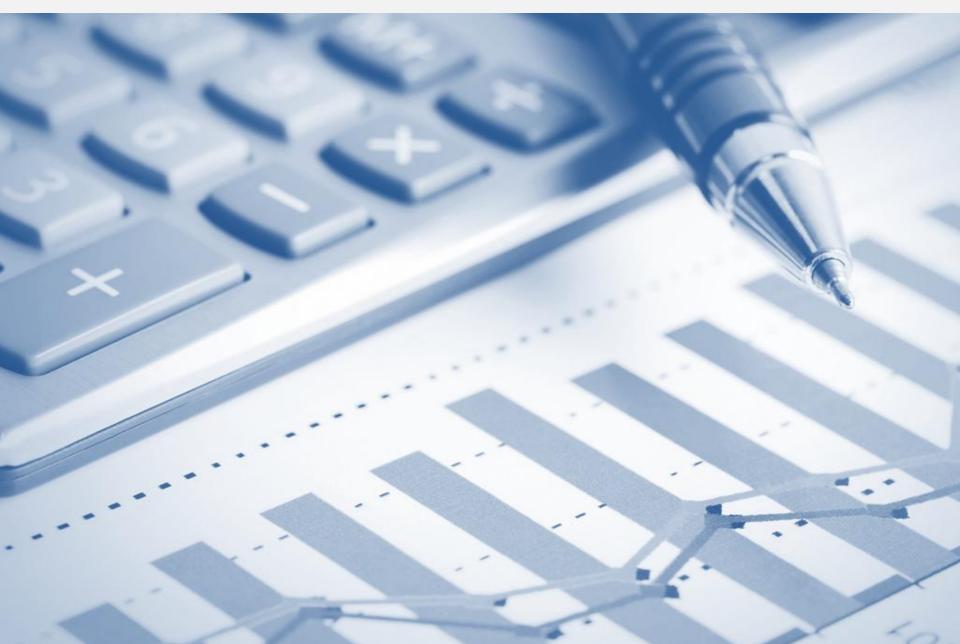
This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

NANOS RUTHERFORD McKAY & Co.

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. <a href="https://www.nrmpublicaffairs.com">www.nrmpublicaffairs.com</a>

### **TABULATIONS**





#### 2020-1600 - CTV/ Globe/ Nanos Survey - Indigenous - STAT SHEET

#### Our next few questions are about Indigenous peoples in Canada.

		_			Reg	gion			Ger	nder		Age	
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Since 2015 when the Trudeau	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384
Liberal Government came to power, do		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
you think it has done a very good, good,	Very good job	%	3.4	2.9	3.0	4.5	0.3	5.5	2.7	4.1	2.6	3.4	4.0
average, poor or very poor job at advancing	Good job	%	22.4	26.6	24.8	24.6	11.3	24.7	17.0	27.5	23.1	20.5	23.5
reconciliation with Indigenous peoples in	Average job	%	32.6	29.9	35.3	33.4	27.1	34.7	32.5	32.8	37.7	33.8	28.0
Canada?	Poor job	%	17.8	21.0	19.1	16.3	21.0	13.9	17.7	17.9	15.1	18.1	19.5
	Very poor job	%	20.4	12.9	14.9	19.3	35.2	16.6	26.5	14.5	16.3	21.5	22.3
	Not sure	%	3.4	6.7	3.0	1.8	5.1	4.5	3.5	3.2	5.1	2.7	2.7

		-			Reg	Region				nder	Age		
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Are you optimistic, somewhat	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384
optimistic, somewhat pessimistic, or		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
pessimistic when it comes to the chances	Optimistic	%	7.5	6.9	6.1	8.8	3.3	12.3	6.0	8.9	6.9	6.1	9.1
of a meaningful reconciliation with	Somewhat optimistic	%	31.3	38.3	38.0	29.4	23.1	33.0	28.7	33.9	29.8	35.5	28.8
Indigenous peoples in Canada?	Somewhat pessimistic	%	32.4	26.2	37.1	32.9	29.0	30.3	31.3	33.4	33.5	30.5	33.2
	Pessimistic	%	24.1	21.0	13.6	26.2	37.6	19.2	30.7	17.7	21.9	24.8	25.0
	Not sure	%	4.7	7.5	5.2	2.7	7.1	5.2	3.3	6.1	7.8	3.1	3.9

#### 2020-1600 - CTV/ Globe/ Nanos Survey - Indigenous - STAT SHEET

		-			Reg	gion			Gei	nder			
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - As you may know, Indigenous blockades	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384
have sprung up across Canada in solidarity with		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
Wet'suwet'en hereditary chiefs in B.C. who dispute a	Too long	%	54.5	48.8	53.2	50.9	69.0	50.4	65.2	44.3	46.5	59.6	55.8
pipeline project on their territory. The federal government	Not long enough	%	8.0	1.7	8.1	8.8	7.5	9.6	5.3	10.7	15.2	5.8	5.0
waited three weeks before insisting that the blockades come	The right amount of time	%	26.3	28.9	29.4	27.9	16.3	29.2	21.9	30.6	22.1	25.0	30.5
down. Do you think the government waited too long to remove the blockage, not long enough or the right amount of time?	Unsure	%	11.1	20.5	9.4	12.4	7.3	10.8	7.6	14.4	16.3	9.6	8.7

		-		Region					Gei	nder		Age		
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - Indigenous groups have vowed to	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384	
continue to use blockades of rail lines		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
and highways to show their support for BC's	Acceptable	%	11.2	7.3	10.8	12.1	11.9	10.4	7.2	15.1	20.5	9.4	6.3	
Wet'suwet'en First Nation hereditary	Somewhat acceptable	%	13.1	16.9	16.9	13.2	6.4	13.2	11.8	14.4	19.1	12.5	9.3	
chiefs. Is this an acceptable, somewhat	Somewhat not acceptable	%	16.3	14.8	20.5	16.9	12.0	14.1	14.5	18.1	13.8	15.5	18.9	
acceptable, somewhat not acceptable or not	Not acceptable	%	56.9	56.4	48.2	56.0	68.5	59.3	64.7	49.5	42.5	60.6	63.9	
acceptable way to express their support for the Wet'suwet'en	Not sure	%	2.4	4.7	3.6	1.7	1.1	3.0	1.8	3.0	4.2	1.9	1.6	
hereditary chiefs and their opposition to the pipeline through their territory?														

#### 2020-1600 - CTV/ Globe/ Nanos Survey - Indigenous - STAT SHEET

			Region						Gei	nder	Age		
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - As you may know there are tribal band councils who are elected and hereditary chiefs. They are both leaders of indigenous	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
peoples. Tribal band councils representing the lands where the pipeline will travel have signed	The government should proceed based on the existing agreements	%	49.9	52.8	39.4	47.8	62.8	55.6	61.1	39.3	41.6	51.4	54.6
agreements to allow the pipeline but hereditary chiefs oppose these agreements. Which of the following is closer to your own view? [ROTATE]	The government should restart negotiations to address the concerns of the hereditary chiefs	%	38.5	34.0	48.4	38.9	30.2	34.2	27.3	49.3	47.0	34.9	35.8
	Not sure	%	11.5	13.2	12.2	13.4	7.1	10.2	11.6	11.4	11.4	13.7	9.6

		-	Region						Gender			Age	
			Canada 2020-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The rail blockades have created shortages of essential products like propane for heating and foodstuffs in various areas of the country. Which of the following is closer to your own view? [ROTATE]	Total	Unwgt N	1008	100	248	314	195	151	518	490	318	306	384
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	The economic impact requires immediate forceful intervention by police at blockades	%	42.0	44.6	32.8	41.2	55.3	40.6	51.7	32.6	37.2	43.0	44.4
	The economic impact heightens the importance of reaching a resolution through meaningful dialogue and negotiation	%	52.7	51.0	62.4	54.0	37.9	53.5	45.1	60.0	58.5	51.3	49.9
	Not sure	%	5.3	4.4	4.7	4.9	6.8	5.9	3.2	7.3	4.3	5.7	5.7