## Majority of Canadians are aware that taxpayers own the Trans Mountain pipeline; Canadians are divided when it comes to the expansion of the oil and gas infrastructure

## Dogwood TMX | Summary

Conducted by Nanos for Dogwood, February 2020
Submission 2020-1576


## Sal Dogwood

## (D) Nanos

## SUMMARY



While a majority of Canadians report being aware that Canadian taxpayers own the Trans Mountain pipeline，Canadians are divided on the topic of oil and gas infrastructure expansion and are marginally more likely to support or somewhat support using public money to build the Trans Mountain Expansion than oppose or somewhat oppose this．
－Nearly nine in ten Canadians report being aware that Canadian taxpayers own the Trans Mountain pipeline－A majority of Canadians report being aware（86\％）that Canadian taxpayers own the Trans Mountain pipeline，while over one in ten report being unaware（14\％）．Residents from the Prairies are more likely to report being aware（92\％）than residents of Quebec（81\％）． Men are more likely to report being aware（92\％）than women（80\％），and older Canadians（those 55 and older）are more likely to report being aware（92\％）than younger Canadians（ $83 \%$ of those 35 to 54 years old； $81 \%$ of those 18 to 34 years old）．
－Canadians are marginally more likely to support or somewhat support using public money to build the Trans Mountain Expansion pipeline－Canadians are marginally more likely to support （31\％）or somewhat support（ $25 \%$ ）using public money to build the Trans Mountain Expansion pipeline than oppose（ $24 \%$ ）or somewhat oppose（16\％）this．Four per cent are unsure．Canadians from the Prairies are more likely to support（47\％）or somewhat support（23\％）this，while Quebecers are less likely（ $13 \%$ support， $24 \%$ somewhat support）to do so．
－Canadians are split when it comes to the expansion of oil and gas infrastructure－Asked which statement best reflects their views，under one in two（47\％）say the world needs to stop expanding oil and gas infrastructure because of its impact on climate change，while over four in ten（43\％）say we need resource projects like Trans Mountain pipeline to create jobs．Ten per cent are unsure．Quebecers（62\％）are most likely to say we need to stop expanding oil and gas because of impact on climate change，while Canadians from the Prairies（ $65 \%$ ）are most likely to say we need resource projects like Trans Mountain to create jobs．Men（60\％）were more likely than women（35\％）to say we need resource projects like Trans Mountain to create jobs．Older Canadians（ $58 \%$ of Canadians 55 and older）are more likely to say we need resource projects like Trans Mountain to create jobs than younger Canadians（40\％of 18－34 year olds）．＊Please note that this questions was asked of half the sample（ $n=500$ ）．

## SUMMARY



- Canadians are most likely to say the Government of Canada should not incur debt for a Pipeline project - Asked which statement best reflects their personal opinion, fifty per cent of Canadians (50\%) say that the Government of Canada should not incur debt for a Pipeline project, while just over one in three ( $35 \%$ ) say it was a good decision for the Government of Canada to borrow money on Trans Mountain Pipeline. Fifteen per cent are unsure. Residents of the Prairies (49\%, compared to $35 \%$ of Canadians overall) were more likely to say that it was a good decision for the Government of Canada to borrow money on Trans Mountain Pipeline . *Please note that this questions was asked of half the sample ( $n=503$ ).
- Canadians are most likely to say that it should not cost taxpayers any money to build the Trans Mountain Expansion pipeline - Asked what amount they feel is the maximum amount taxpayers should spend to build the Trans Mountain Expansion pipeline, Canadians are most likely to say it should not cost taxpayers any money (43\%), followed by the current cost of $\$ 9.3$ billion (21\%), whatever it takes to complete it ( $16 \%$ ), and up to $\$ 12$ billion but no more (eight per cent). Twelve per cent are unsure. Quebecers are more likely to say it should not cost taxpayers any money ( $59 \%$, compared to $43 \%$ of Canadians overall), while Canadians from the Prairies are more likely to say whatever it takes to complete it ( $27 \%$, compared to $16 \%$ of Canadians overall).
- Canadians are more likely to say the Trans Mountain Expansion should be sold to a private company at the best price it can get rather than to build it with public money or cancel it and write off any losses - Asked which statement comes closest to their own view when it comes to the Trans Mountain Expansion, four in ten Canadians say the government should sell the project to a private company at the best price it can get ( $40 \%$ ) and one in three ( $33 \%$ ) say the government should build the pipeline with public money. Under two in ten (17\%) say the government should cancel the project and write off any losses. Eleven per cent are unsure. Quebecers ( $28 \%$, compared to $17 \%$ of Canadians overall) are more likely to say cancel the project and write off any losses, while Canadians from the Prairies are more likely to say build the pipeline with public money ( $42 \%$, compared to $33 \%$ of Canadians overall).


## SUMMARY

## SS Dogwood (1) NANOS

- If the Trans Mountain Expansion project did not go ahead, Canadians are most likely to say they would want the government to invest the money in renewable energy and the environment Asked what they would like the government of Canada to do with the money if the Trans Mountain Expansion project did not go ahead, Canadians most frequently say investing it in renewable energy and the environment (29\%), followed by paying off the debt (15\%), investing in social programs (11\%), giving the money back to taxpayers/tax breaks (nine per cent) and investing it in healthcare/pharmacare (eight per cent).
Nanos conducted an RDD dual frame (land-and cell-lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$ as part of an omnibus survey. The margin of error for a random survey of 1,003 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

This study was commissioned by Dogwood BC and the research was conducted by Nanos Research.

## Ownership of Trans Mountain oil pipeline awareness



QUESTION - In 2018 the federal government purchased the existing Trans Mountain oil pipeline for $\$ 4.5$ billion dollars. Before today, were you aware or not aware that Canadian taxpayers own the Trans Mountain pipeline?

## Building a second pipeline

## SS Dogwood (1) NANOS



QUESTION - The plan is to build a second pipeline called the Trans Mountain Expansion, which will increase capacity for transporting oil to markets. Do you support, somewhat support, somewhat oppose or oppose using public money to build the Trans Mountain Expansion pipeline?

## Expansion of oil and gas infrastructure

## Borrowing money to finance the pipeline

## SS Dogwood (1) NANOS



QUESTION - [SPLIT SAMPLE B] [ROTATE TWO POSITIONS] Some people say it was a good decision for the Government of Canada to borrow $\$ 6.5$ billion dollars to finance the Trans Mountain pipeline even if there are cost overruns. Others say that the Government of Canada should not incur more debt for a pipeline project. Which of the two views best reflects your personal opinion?

## Maximum amount taxpayers should spend to build the pipeline

 taxpayers any money

| Atlantic (n=110) | $35.4 \%$ |
| :--- | :--- |
| Quebec ( $n=207$ ) | $59.1 \%$ |
| Ontario ( $n=309$ ) | $39.8 \%$ |
| Prairies ( $n=216$ ) | $32.0 \%$ |
| British Columbia ( $n=161$ ) | $42.7 \%$ |
| Male ( $n=529$ ) | $40.3 \%$ |
| Female ( $n=474$ ) | $45.5 \%$ |
| 18 to 34 (n=327) | $45.4 \%$ |
| 35 to $54(n=396)$ | $42.4 \%$ |
| 55 plus ( $n=280$ ) | $41.7 \%$ |

■ The current cost, $\$ 9.3$ billion

- Whatever it takes to complete it - Unsure
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION - The most recent cost estimate is $\$ 9.3$ billion dollars to complete the Trans Mountain Expansion. What do you feel is the maximum amount taxpayers should spend to build the pipeline?

## Options when it comes to the Trans Mountain expansion pipeline

|  | Sell the project <br> to a private <br> company | Build the <br> pipeline with <br> public money |
| :--- | :--- | :--- | :--- |

QUESTION - The Canadian government has three options when it comes to the Trans Mountain Expansion pipeline. Which of the following is closer to your own view? [RANDOMIZE]

# Use of money if Expansion does not go ahead 

## SSDogwood (1] NANOS

|  | Top mentions |
| :--- | :---: |
| Invest in renewable energy/the environment | Frequency <br> $(\mathbf{n}=\mathbf{8 4 6})$ |
| Pay off debt | $29.0 \%$ |
| Invest in social programs | $15.2 \%$ |
| Give the money back to taxpayers/tax breaks | $10.7 \%$ |
| Invest in Healthcare/Pharmacare | $9.4 \%$ |
| Job creation | $8.2 \%$ |
| Build another pipeline/ invest in oil and refineries | $4.3 \%$ |

QUESTION - If the Trans Mountain Expansion project did not go ahead, what would you like the Government of Canada to do with the money? [OPEN]

## METHODOLOGY

## SS Dogwood (1) NANOS

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$ as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is $\pm 3.1$ percentage points, 19 times out of 20 .

The research was commissioned by Dogwood and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

## TECHNICAL NOTE

| Element | Description |
| :---: | :---: |
| Research sponsor | Dogwood |
| Population and Final Sample Size | 1003 Randomly selected individuals. |
| Source of Sample | Dynata |
| Type of Sample | Probability |
| Margin of Error | $\pm 3.1$ percentage points, 19 times out of 20 . |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online |
| Number of Calls | Maximum of five call backs. |
| Time of Calls | Individuals were called between 12-5:30 pm and 6:309:30pm local time for the respondent. |
| Field Dates | January $27^{\text {th }}$ to $29^{\text {th }} 2020$. |
| Language of Survey | The survey was conducted in both English and French. |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ |


| Element | Description |
| :--- | :--- |
| Weighting of Data | The results were weighted by age and gender using the latest <br> Census information (2016) and the sample is geographically <br> stratified to ensure a distribution across all regions of Canada. See <br> tables for full weighting disclosure |
| Screening | Screening ensured potential respondents did not work in the <br> market research industry, in the advertising industry, in the media <br> or a a political larty prior to administering the survey to ensure the <br> integrity of the data. |
| Excluded <br> Demographics | Individuals younger than 18 years old; individuals without land or <br> cell lines, and individuals without internet access could not <br> participate. |
| Stratification | By age and gender using the latest Census information (2016) and <br> the sample is geographically stratified to be representative of <br> Canada. Smaller areas such as Atlantic Canada were marginally <br> oversampled to allow for a minimum regional sample. |
| Estimated <br> Response Rate | Nine percent, consistent with industry norms. |
| Question Order | Question order in the preceding report reflects the order in which <br> they appeared in the original questionnaire. |
| Question Content | This was module six of an omnibus survey. Previous content <br> included the Royal Family, the Conservative Party, diplomatic <br> relations with Iran, new jobs, CEOs, and the Canadian Nuclear <br> regulator. |
| Question Wording | The questions in the preceding report are written exactly as they <br> were asked to individuals. |
| Research/Data <br> Collection Supplier | Nanos Research <br> Contact |
| Contact Nanos Research for more information or with any concerns <br> or questions. <br> http://www.nanos.co |  |
| Telephone:(613) 234-4666 ext. 237 |  |
| Email: info@nanosresearch.com. |  |

## nanos dimap analytika

(D) nanos dimap

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com

## TABULATIONS

SSDogwood (1) NANOS


2020-1576 Dogwood TMX - January OMNI - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2020-01 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - In 2018 the federal | Total | Unwgt <br> N | 1003 | 110 | 207 | 309 | 216 | 161 | 529 | 474 | 327 | 396 | 280 |
| government purchased the existing Trans |  | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 |
| Mountain oil pipeline for $\$ 4.5$ billion dollars. Before today, were you aware or not aware that | Aware | \% | 85.7 | 85.7 | 81.0 | 83.4 | 92.2 | 91.8 | 91.9 | 79.8 | 80.6 | 82.7 | 92.1 |
| Canadian taxpayers own the Trans Mountain pipeline? | Not aware | \% | 14.3 | 14.3 | 19.0 | 16.6 | 7.8 | 8.2 | 8.1 | 20.2 | 19.4 | 17.3 | 7.9 |


|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada } \\ 2020-01 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - The plan is to build a second | Total | Unwgt N | 1003 | 110 | 207 | 309 | 216 | 161 | 529 | 474 | 327 | 396 | 280 |
| pipeline called the Trans Mountain |  | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 |
| Expansion, which will increase capacity for transporting oil to markets. Do you | Support | \% | 30.6 | 35.7 | 13.3 | 29.3 | 47.0 | 39.3 | 38.3 | 23.2 | 26.0 | 25.9 | 38.0 |
| support, somewhat support, somewhat | Somewhat support | \% | 24.9 | 30.7 | 23.8 | 28.8 | 22.5 | 16.0 | 26.0 | 23.8 | 21.0 | 25.1 | 27.5 |
| oppose or oppose using public money to build the Trans | Somewhat oppose | \% | 15.9 | 12.1 | 20.3 | 17.3 | 9.8 | 14.6 | 11.5 | 20.1 | 19.8 | 19.7 | 9.8 |
| Mountain Expansion | Oppose | \% | 24.2 | 14.5 | 36.1 | 19.7 | 18.7 | 29.1 | 22.7 | 25.7 | 29.0 | 24.7 | 20.5 |
|  | Not sure | \% | 4.4 | 7.0 | 6.6 | 4.9 | 2.0 | 1.1 | 1.5 | 7.1 | 4.2 | 4.6 | 4.3 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$. The margin of error for this survey is $\pm 3.1$ percentage points, 19 times out of 20 .

2020-1576 Dogwood TMX - January OMNI - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & 2020-01 \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - [ASKED | Total | Unwgt | 500 | 53 | 105 | 140 | 118 | 84 | 263 | 237 | 168 | 188 | 144 |
| ONLY OF SAMPLE A] |  | N |  |  |  |  |  |  |  |  |  |  |  |
| [ROTATE TWO |  |  |  |  |  |  |  |  |  |  |  |  |  |
| POSITIONS] Critics of the Trans Mountain pipeline say that |  | Wgt N | 489 | 34 | 116 | 171 | 98 | 71 | 239 | 250 | 142 | 160 | 188 |
| Canada and countries around the world need to stop expanding oil and gas infrastructure because of its impact | Stop expanding oil and gas because of impact on climate change | \% | 43.0 | 42.1 | 62.3 | 39.0 | 28.3 | 41.8 | 32.5 | 53.0 | 54.3 | 46.4 | 31.6 |
| on climate change. <br> Supporters say we need resource projects like Trans Mountain pipeline to | Need resource projects like Trans Mountain to create jobs | \% | 47.0 | 50.0 | 30.5 | 47.0 | 64.7 | 48.1 | 60.0 | 34.5 | 39.9 | 40.7 | 57.6 |
| create jobs. Which of the two views best reflects your personal opinion? | Unsure | \% | 10.0 | 7.9 | 7.2 | 14.0 | 7.0 | 10.1 | 7.5 | 12.5 | 5.7 | 12.9 | 10.8 |



Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$. The margin of error for this survey is $\pm 3.1$ percentage points, 19 times out of 20 .

2020-1576 Dogwood TMX - January OMNI - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & 2020-01 \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - The most recent cost estimate | Total | Unwgt <br> N | 1003 | 110 | 207 | 309 | 216 | 161 | 529 | 474 | 327 | 396 | 280 |
| is $\$ 9.3$ billion dollars to complete the Trans |  | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 |
| Mountain Expansion. What do you feel is | The current cost, $\$ 9.3$ billion | \% | 20.6 | 24.6 | 14.8 | 22.8 | 21.7 | 21.1 | 21.2 | 20.1 | 19.6 | 23.4 | 18.9 |
| amount taxpayers should spend to build the pipeline? | Up to $\$ 12$ billion but no more | \% | 8.1 | 13.1 | 4.5 | 7.8 | 11.5 | 7.9 | 9.7 | 6.5 | 8.2 | 6.7 | 9.3 |
|  | Whatever it takes to complete it | \% | 15.9 | 12.6 | 11.0 | 13.2 | 26.8 | 19.1 | 21.2 | 10.8 | 13.6 | 14.3 | 19.0 |
|  | It should not cost taxpayers any money | \% | 43.0 | 35.4 | 59.1 | 39.8 | 32.0 | 42.7 | 40.3 | 45.5 | 45.4 | 42.4 | 41.7 |
|  | Unsure | \% | 12.4 | 14.2 | 10.6 | 16.3 | 8.0 | 9.2 | 7.5 | 17.1 | 13.2 | 13.3 | 11.1 |


|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{array}{r} \text { Canada } \\ 2020-01 \\ \hline \end{array}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - The Canadian government has three options when it comes to the Trans Mountain Expansion pipeline. Which of the following is closer to your own view? [RANDOMIZE] | Total | Unwgt <br> N | 1003 | 110 | 207 | 309 | 216 | 161 | 529 | 474 | 327 | 396 | 280 |
|  |  | Wgt N | 1000 | 67 | 233 | 384 | 183 | 133 | 490 | 510 | 273 | 341 | 386 |
|  | Cancel the project and write off any losses | \% | 16.7 | 11.3 | 27.6 | 14.5 | 5.6 | 22.2 | 11.3 | 21.9 | 22.6 | 16.2 | 13.0 |
|  | Sell the project to a private company at the best price it can get | \% | 39.5 | 41.2 | 38.0 | 38.6 | 47.2 | 33.3 | 45.4 | 33.9 | 35.9 | 39.3 | 42.2 |
|  | Build the pipeline with public money | \% | 32.8 | 35.0 | 24.2 | 32.3 | 42.0 | 35.5 | 36.9 | 28.8 | 30.7 | 31.9 | 35.0 |
|  | Unsure | \% | 11.0 | 12.5 | 10.3 | 14.6 | 5.3 | 9.0 | 6.4 | 15.4 | 10.9 | 12.6 | 9.8 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$. The margin of error for this survey is $\pm 3.1$ percentage points, 19 times out of 20 .

> 2020-1576 Dogwood TMX - January OMNI - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & 2020-01 \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - If the Trans Mountain Expansion project did not go ahead, what would you like the Government of Canada to do with the money? [OPEN] | Total | Unwgt <br> N | 846 | 91 | 179 | 254 | 186 | 136 | 459 | 387 | 274 | 333 | 239 |
|  |  | Wgt N | 842 | 54 | 202 | 317 | 158 | 112 | 427 | 415 | 229 | 285 | 328 |
|  | Invest in Healthcare/Pharmacare | \% | 8.2 | 17.9 | 8.8 | 7.7 | 5.6 | 7.3 | 5.1 | 11.3 | 8.9 | 9.3 | 6.6 |
|  | Invest in renewable energy/the environment | \% | 29.0 | 31.3 | 44.1 | 23.2 | 21.5 | 28.0 | 25.5 | 32.7 | 33.0 | 31.2 | 24.4 |
|  | Pay off debt | \% | 15.2 | 8.7 | 13.1 | 18.1 | 16.1 | 12.3 | 19.9 | 10.3 | 8.2 | 10.7 | 23.9 |
|  | Give to Indigenous communities | \% | 3.4 | 2.1 | 0.7 | 6.1 | 2.7 | 2.2 | 3.6 | 3.1 | 3.5 | 2.8 | 3.8 |
|  | Build another pipeline/ invest in oil and refineries | \% | 4.3 | 6.2 | 0.5 | 2.1 | 11.4 | 6.4 | 6.0 | 2.6 | 5.4 | 3.1 | 4.6 |
|  | Give the money back to taxpayers/tax breaks | \% | 9.4 | 8.2 | 10.8 | 9.1 | 8.3 | 10.0 | 11.1 | 7.7 | 9.8 | 12.7 | 6.3 |
|  | Invest in social programs | \% | 10.7 | 8.7 | 6.4 | 11.9 | 11.2 | 15.1 | 6.4 | 15.1 | 11.2 | 13.0 | 8.3 |
|  | Job creation | \% | 4.3 | 2.1 | 3.9 | 4.5 | 6.2 | 3.3 | 5.0 | 3.7 | 2.3 | 5.0 | 5.2 |
|  | Invest in Infrastructure | \% | 4.0 | 3.9 | 2.9 | 5.8 | 4.1 | 0.7 | 4.9 | 3.1 | 6.0 | 3.0 | 3.4 |
|  | It needs to go ahead | \% | 1.9 | 2.9 | 0.0 | 1.0 | 4.4 | 3.7 | 2.2 | 1.6 | 0.4 | 1.8 | 3.0 |
|  | Give it to the West/Diversify the economy of the West | \% | 1.2 | 0.0 | 0.0 | 1.2 | 2.0 | 2.6 | 1.8 | 0.5 | 2.0 | 1.0 | 0.7 |
|  | National Defense | \% | 0.6 | 1.2 | 0.3 | 0.3 | 0.5 | 1.4 | 1.1 | 0.0 | 0.0 | 0.9 | 0.7 |
|  | Nothing/save the money | \% | 0.3 | 0.0 | 0.0 | 0.5 | 0.3 | 0.0 | 0.5 | 0.0 | 0.8 | 0.2 | 0.0 |
|  | Other | \% | 4.4 | 3.1 | 5.3 | 3.8 | 4.6 | 4.8 | 3.8 | 5.0 | 5.0 | 3.6 | 4.7 |
|  | Unsure | \% | 3.3 | 3.7 | 3.1 | 4.7 | 1.0 | 2.4 | 3.2 | 3.4 | 3.5 | 1.7 | 4.5 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between January $27^{\text {th }}$ and $29^{\text {th }}, 2020$. The margin of error for this survey is $\pm 3.1$ percentage points, 19 times out of 20 .
www.nanos.co
Page 4

