Canadians express higher intensity of concern for separatism in Alberta and Saskatchewan compared to Quebec; Majority of Prairie residents oppose or somewhat oppose Premier Kenney's proposed changes to pension plan and tax ministry

National survey released December, 2019 Project 2019-1529







O NANOS RESEARCH

SUMMARY





Just under six in 10
Canadians are
somewhat not
confident or not
confident that the
Trudeau Liberals will
be able to manage
western alienation

Canadians report a stronger intensity of concern that separatist sentiment will become stronger in Alberta and Saskatchewan compared to the province of Quebec. Canadians are twice as likely to say they are not confident or somewhat not confident in the Liberals' ability to manage western alienation than to say they are confident or somewhat confident. Two thirds of Canadians oppose or somewhat oppose Premier Kenny's ideas of instituting a provincial pension plan and tax ministry. Of note, a majority of residents in Canada's Prairie provinces oppose or somewhat oppose the concept floated by Alberta Premier Jason Kenney of the province setting up its own pension plan and withdrawing from Canada Pension Plan (CPP), establishing its own provincial tax ministry and possibly replacing the RCMP with a provincial police force

- Half of Canadians are concerned or somewhat concerned that separatist sentiment will become stronger in Alberta and Saskatchewan Half of Canadians are concerned (20%) or somewhat concerned (30%) that separatists sentiment will become stronger in Alberta and Saskatchewan. Just under half are not concerned (31%) or somewhat not concerned (15%). Four per cent are unsure.
- A majority of Canadians are somewhat not concerned or not concerned that separatists will become stronger in Quebec Six in ten Canadians are somewhat not concerned (19%) or not concerned (41%) that separatist sentiment will become stronger in Quebec. Just under four in ten Canadians are concerned (14%) or somewhat concerned (23%). Three per cent are unsure.
- Just under six in ten Canadians are somewhat not confident or not confident that the Trudeau Liberals will be able to manage western alienation A majority of Canadians are somewhat not confident (19%) or not confident (38%) that the Trudeau liberals will be able to manage western alienation. Just under two in five Canadians are confident (10%) or somewhat confident (29%). Five per cent are unsure. Intensity of confidence is lower in the Prairies where 15 percent residents are somewhat not confident and 64 per cent are not confident.

SUMMARY





Residence of the Prairies are more likely to oppose than support Premier Kenney's ideas of a separate Alberta pension plan and tax ministry

Over half of Canadians somewhat oppose or oppose Premier Kenney ideas on a separate pension plan, establishing its own tax ministry and replacing the RCMP with a provincial police force — Over half of Canadians somewhat oppose (14%) or oppose (42%) the idea of Alberta setting up its own pension plan and withdrawing from Canada Pension Plan (CPP), establishing its own provincial tax ministry and possibly replacing the RCMP with a provincial police force. One in three Canadians support (14%) or someone support (19%) this. Eleven per cent are unsure. Opposition to these ideas is lower in Quebec where 16 percent somewhat oppose and 17 per cent oppose. More residents of the Prairies oppose (43%) or somewhat oppose (15%) than support (23%) or somewhat support (15%) this.

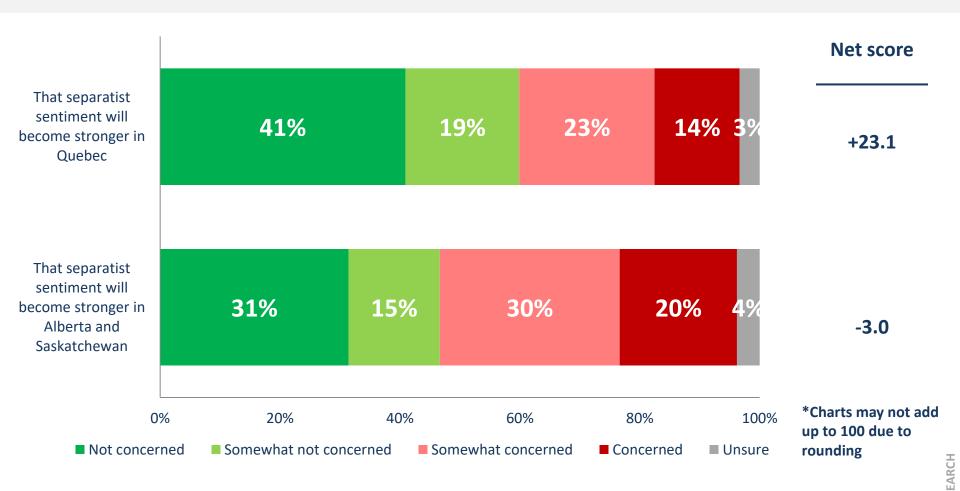
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,010 Canadians, 18 years of age or older, between November 29th to December 2nd, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Separatist sentiment





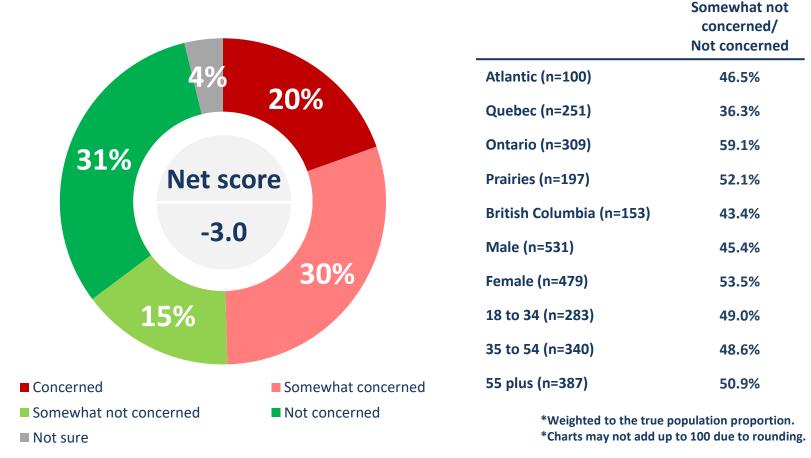


QUESTION – Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following: [ROTATE]

Separatist sentiment in Alberta and Saskatchewan







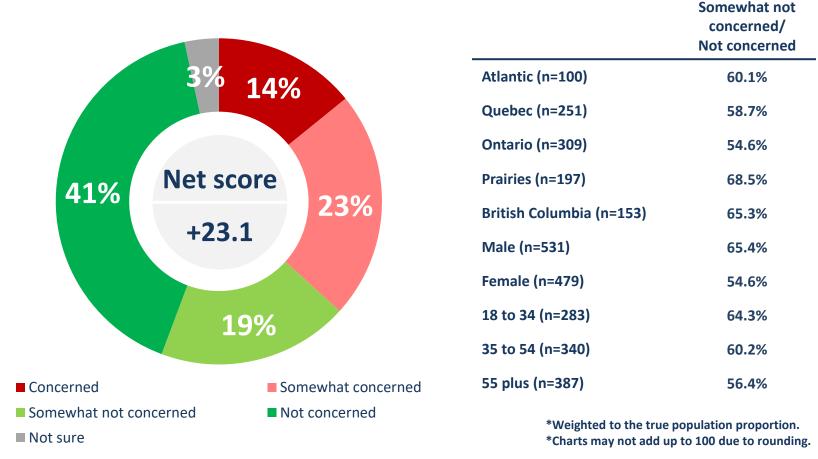
QUESTION – Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following: [ROTATE]

That separatist sentiment will become stronger in Alberta and Saskatchewan

Separatist sentiment in Quebec







QUESTION – Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following: [ROTATE]

That separatist sentiment will become stronger in Quebec

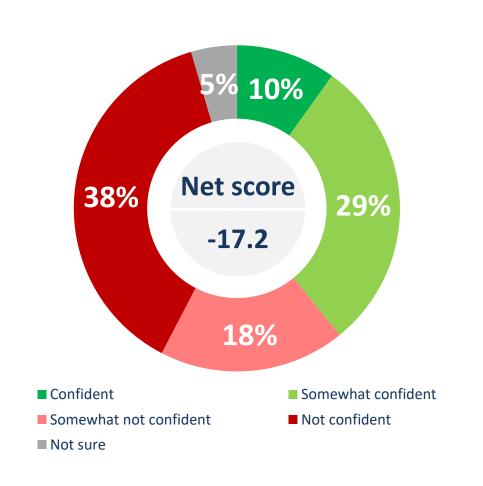
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Confidence in Liberal government's ability to manage western alienation





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	Somewhat not confident/ Not confident
Atlantic (n=100)	39.2%
Quebec (n=251)	46.8%
Ontario (n=309)	53.8%
Prairies (n=197)	78.4%
British Columbia (n=153)	58.8%
Male (n=531)	64.4%
Female (n=479)	48.5%
18 to 34 (n=283)	59.6%
35 to 54 (n=340)	58.3%
55 plus (n=387)	39.2%

^{*}Weighted to the true population proportion.

QUESTION – Are you confident, somewhat confident, somewhat not confident or not confident that the Trudeau Liberals will be able to manage western alienation?

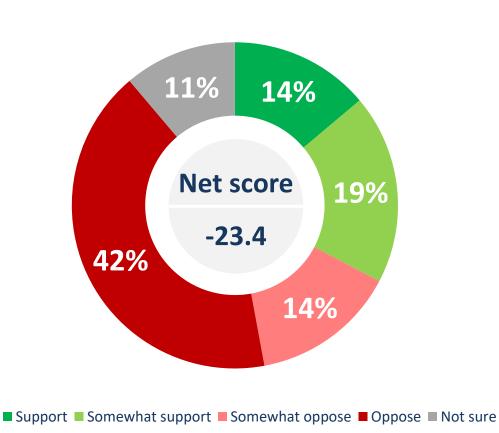
^{*}Charts may not add up to 100 due to rounding.

Premier Kenney setting up provincial pension plan





Samouthat



	Somewhat
	oppose
	/Oppose
Atlantic (n=100)	71.1%
Quebec (n=251)	32.8%
Ontario (n=309)	66.0%
Prairies (n=197)	57.7%
British Columbia (n=153)	58.7%
Male (n=531)	48.3%
Female (n=479)	63.7%
18 to 34 (n=283)	59.1%
35 to 54 (n=340)	51.6%
55 plus (n=387)	58.1%

^{*}Weighted to the true population proportion.

QUESTION – As you may have heard, Alberta Premier Kenney has floated the idea of the province setting up its own pension plan and withdrawing from Canada Pension Plan (CPP), establishing its own provincial tax ministry and possibly replacing the RCMP with a provincial police force. Do you support, somewhat support, somewhat oppose or oppose any provincial government doing these things?

^{*}Charts may not add up to 100 due to rounding.

METHODOLOGY







METHODOLOGY





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,010 Canadians, 18 years of age or older, between November 29th to December 2nd, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE





Element	Description	Element	Description
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically
Population and Final Sample Size	1010 Randomly selected individuals.	Weighting of Butta	stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the
Type of Sample	Probability	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online [omnibus] survey	Demographics	cell lines, and individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	10 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire. [IF ONE QUESTION ONLY] This was the only question asked on this topic.
Number of Calls	Maximum of five call backs.		This was module one of an omnibus survey. Previous content
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	included pipelines.
Field Dates	November 29 th to December 2 nd , 2019.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.







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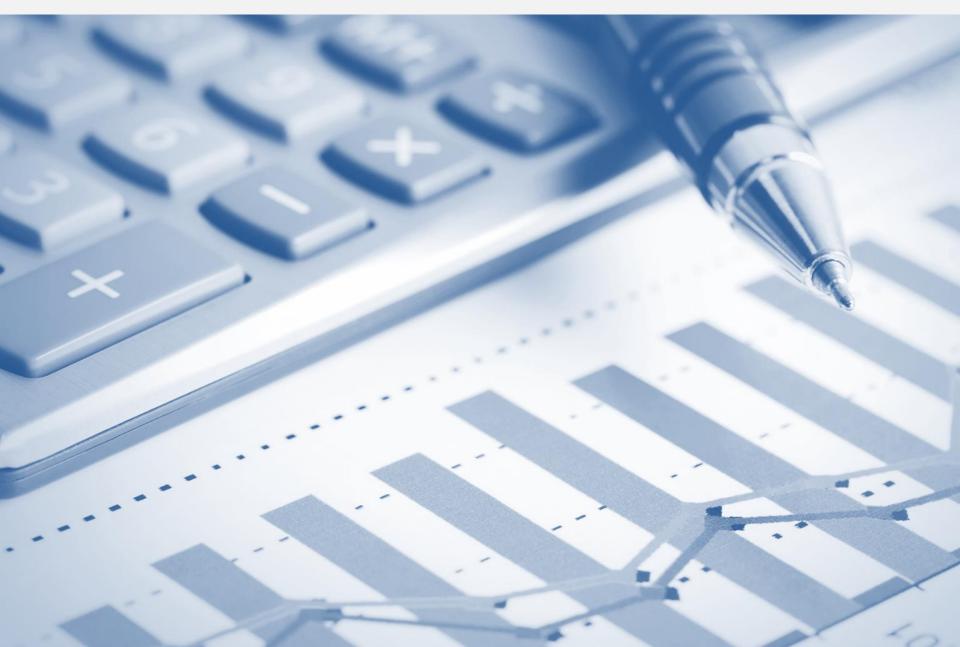
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TABULATIONS







2019-1529 - CTV/Nanos Survey - Alienation and separatism - STAT SHEET

Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following: [ROTATE]

			Region						Ge	nder	Age		
			Canada 2019-11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That separatist sentiment	Total	Unwgt N	1010	100	251	309	197	153	531	479	283	340	387
will become stronger in Alberta and		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
Saskatchewan	Concerned	%	19.6	16.6	12.4	20.9	31.1	13.9	19.7	19.4	21.4	20.1	17.8
	Somewhat concerned	%	30.0	29.9	23.9	38.2	21.0	29.5	25.7	34.1	27.6	28.5	33.1
	Somewhat not concerned	%	15.2	21.3	17.9	10.4	14.5	22.3	17.0	13.5	13.7	16.0	15.6
	Not concerned	%	31.4	27.1	40.4	27.0	31.0	31.4	36.5	26.5	32.4	30.7	31.4
	Not sure	%	3.8	5.1	5.4	3.5	2.4	2.9	1.1	6.4	4.9	4.7	2.2

Are you concerned, somewhat concerned, somewhat not concerned or not concerned about the following: [ROTATE]

			Region						Ge	nder	Age		
			Canada 2019-11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - That separatist sentiment	Total	Unwgt N	1010	100	251	309	197	153	531	479	283	340	387
will become stronger in Quebec		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Concerned	%	14.2	9.9	19.1	16.4	10.0	6.8	13.5	14.8	12.4	13.2	16.2
	Somewhat concerned	%	22.6	25.0	18.4	27.4	15.9	23.8	18.6	26.4	18.2	22.9	25.4
	Somewhat not concerned	%	19.0	24.0	15.8	18.9	13.8	29.5	19.2	18.8	21.2	18.9	17.5
	Not concerned	%	40.9	36.1	42.9	35.7	54.7	35.8	46.2	35.8	43.1	41.3	38.9
	Not sure	%	3.4	5.1	3.8	1.5	5.6	4.2	2.5	4.2	5.1	3.6	2.0

2019-1529 - CTV/Nanos Survey - Alienation and separatism - STAT SHEET

			Region						Ge	nder	Age		
			Canada 2019-11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Are you confident, somewhat	Total	Unwgt N	1010	100	251	309	197	153	531	479	283	340	387
confident, somewhat not confident or not		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
confident that the Trudeau Liberals will	Confident	%	9.9	17.0	7.6	10.8	6.3	12.7	9.4	10.4	9.0	10.4	10.1
be able to manage western alienation?	Somewhat confident	%	29.2	37.6	36.9	32.0	12.5	26.7	25.2	33.1	25.7	24.8	35.7
	Somewhat not confident	%	18.5	16.6	22.2	18.4	14.7	18.4	18.2	18.7	24.1	15.4	17.2
	Not confident	%	37.8	22.6	24.6	35.4	63.7	40.4	46.2	29.8	35.5	42.9	35.0
	Not sure	%	4.5	6.2	8.7	3.4	2.9	1.9	1.0	7.9	5.7	6.5	2.0

		-	Region						Ge	nder	Age		
			Canada 2019-11	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - As you may have heard, Alberta Premier	Total	Unwgt N	1010	100	251	309	197	153	531	479	283	340	387
Kenney has floated the idea of the province setting up		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
its own pension plan and withdrawing from Canada Pension Plan (CPP), establishing its own provincial tax ministry and possibly replacing the RCMP with a provincial	Support	%	13.9	6.6	17.9	8.8	23.1	12.4	21.3	6.8	15.6	15.1	11.6
	Somewhat support	%	18.8	9.6	32.2	14.4	14.9	18.1	20.9	16.9	15.2	18.8	21.4
	Somewhat oppose	%	14.4	13.0	15.8	15.2	14.5	10.3	12.7	16.0	16.3	12.5	14.8
police force. Do you support, somewhat support, somewhat	Oppose	%	41.7	58.1	17.0	50.8	43.2	48.4	35.6	47.7	42.8	39.1	43.3
oppose or oppose any provincial government doing these things?	Unsure	%	11.2	12.6	17.0	10.8	4.2	10.8	9.6	12.7	10.1	14.6	9.0