(D) NANOS Time Map

A world-class spatial forecaster that visualizes election data and sentiment modelling

Make data driven decisions

Riding Package Brochure

About our political modelling and mapping services

NANOS Time Map Data Modelling | Mapping Solutions

We deliver world-class data modelling and mapping solutions.

Our most recent service offering is the Nanos Time Map, a spatial forecaster that visualizes political sentiment modelling of over 73,000 federal polling stations every month.

The Nanos Political Time Map includes the integration of Nanos political sentiment modelling, federal election data and interactive maps.

Subscribe for a constituency map.

Make data driven decisions.

NANOS Time Map Election Data | New Service Platform

The Nanos Political Time Map is an interactive spatial forecasting service platform.

Make more efficient use of campaign resources.

⊙ Know Who's Winning & Where ⊙

 \odot Identify Where to Raise Financial Support \odot

○ Monitor Trends for Strategic Insight & Response ○

 \odot Target Electoral Battlegrounds & Where to Canvass \odot

 \odot Locate Your Base Support & Where to Get Out Your Vote \odot

Transforming the effectiveness of local political campaign planning and execution.

NANOS Time Map Election Data | Intelligent Modelling

2015 Election Data

- Historical tracking from the last federal election or most recent by-election for every polling station in the riding.
- Details on party and candidate support for the major federal political parties.
- Categorization of margins of victory at the polling station level
- Mapping of postal codes which have made political contributions to registered federal parties including the amount of the donation

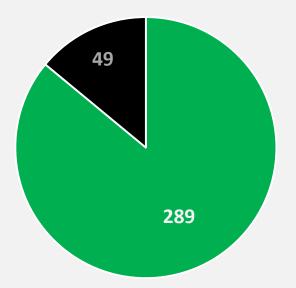
2019 Intelligent Modelling

- Data modelling using the latest Nanos tracking to estimate party support to the neighbourhood level
- Estimates on **accessible voters** for each of the main federal parties at the polling station level
- Identification of polling stations which are too close to call or which could switch from one political party to another
- Comparison of 2015 election data with the latest Nanos political modelling.
- Nanos modelling data updates every month so that as the political situation changes you have the intelligence at your fingertips.
- Map out the distribution of political preferences and shifts over time by polling station to gauge the effectiveness of your neighbourhood outreach.

NANOS Time Map Nanos vs Election 2019

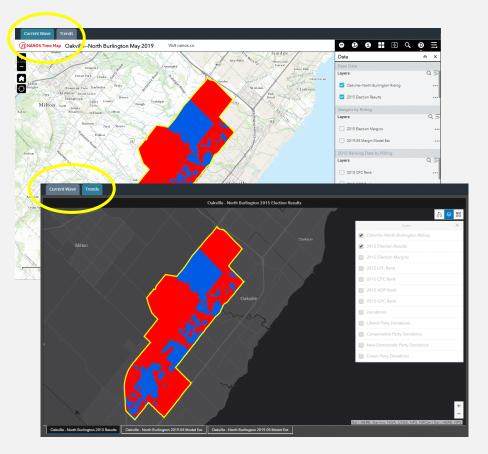


The Nanos Time Map Model accurately predicted the outcome in 289 out of 338 federal riding outcomes in the 2019 Federal Election > 86% Total number of ridings predicted by Nanos for the 2019 Federal Election



NANOS Time Map Election Data | Riding Platform

The Nanos Time Map – Riding Platform



Oakville North Burlington – Current Wave & Trends

Riding Platform Navigation

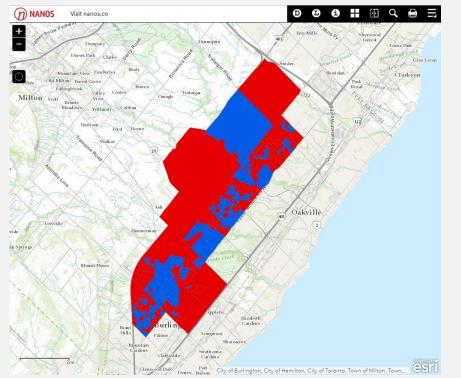
- The Riding Platform provides access to polling station level data for a single riding
- The Time Map Riding Platform offers two analytic & functional applications:
 - Current Wave: Current Wave
 - Trends:



- The Current Wave application provides clients with all current Nanos estimates for functional analysis
- The Trends application provides clients with compiled monthly Nanos estimates for trend monitoring
- Data layers in both applications include 2015 Election results, 2019 ballot, margin, & party rank estimates, & regularly updated donor data

NANOS Time Map Election Data | Mapping & Analysis

Riding Platform Data at the Polling Station Level



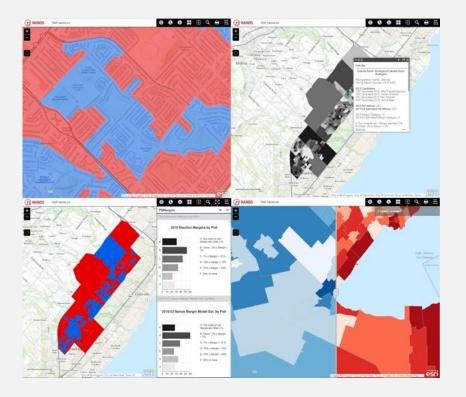
2015 Election: Oakville North Burlington

Polling Station Level Data

- 2019 Nanos modelling estimates are mapped across every riding
- Nanos model estimates include rank of support by party for the riding, margin of victory category, and party rank at the polling station level, with vote consider data at the polling station level
- Nanos data is updated monthly & weekly during elections
- Clients can monitor trends for campaign impact & effectiveness at the polling station level

NANOS Time Map Election Data | Platform Functions

Using the Nanos Time Map Riding Platform



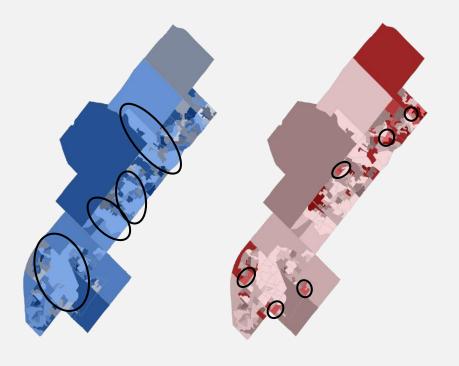
Oakville North Burlington

Riding Platform Functions

- The Nanos Political Time Map offers a variety of functions and resources
- **<u>2015 Election</u>**: understand the results
- <u>2019 Model Estimates</u>: monitor unfolding trends for strategic insights
- <u>Battlegrounds</u>: identify polling stations that are too close to call
- <u>Accessible Voters</u>: identify & measure vote growth potential at the riding level
- <u>Donor Data</u>: identify financial resources
 & better align fundraising campaigns
- <u>Campaign Strategy</u>: more efficient polling station level campaign strategic planning

NANOS Time Map Election Data | Locating Base Support

Finding Your Base Voter Support

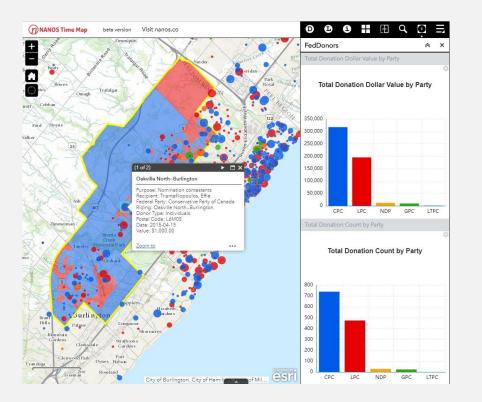


Locating Your Base

- 2019 Nanos Model Estimates allow for a variety of analytic options
- Locate your voter base from across the riding at the polling station level
- Data is visually colour themed allowing for ease of comparisons
- Lighter colours represent polls with higher vote concentration by party
- Data has both visual and numeric analytic functionality
- Know your base: vote generation; volunteer recruitment; "get out the vote" strategies on election day

NANOS Time Map Donor Data | Mapping & Analysis

Identify Opportunities for Fundraising



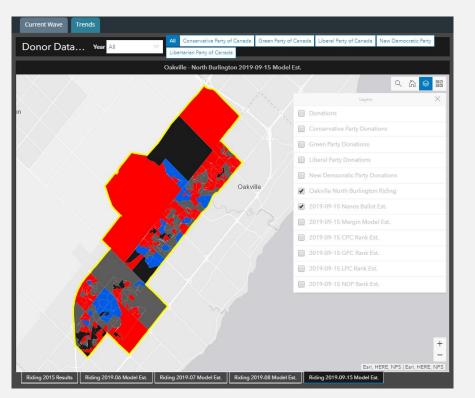
Donor Data Tools & Functions

- Nanos Time Map offers various tools & functions for analysis
- Generate donor reports on:
 - Total Donation Dollar Value since 2004
 - Total Donation Count by Party since 2004
- Handy pop-up menus allow for easy identification of specific donor details
- Donor data has both visual and numeric analytic functionality
- Locate where financial support has historically originated
- Determine how best to target and reach out to funding prospects

Donor Data: Oakville North Burlington

NANOS Time Map Election Data | Trends & Insights

Monitoring Trends for Strategic Insight



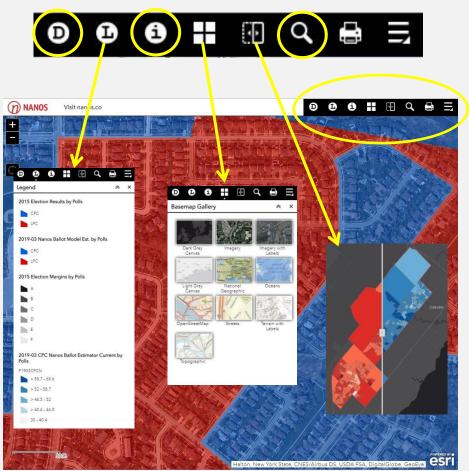
Oakville North Burlington – Trend Analysis

Trends & Strategic Insights

- The Nanos Time Map allows clients to monitor trends of monthly Nanos estimate data, weekly during elections
- Monitor monthly data estimates for ballot, margin, party rank, and donations
- Cycle across the monthly Nanos model estimate waves on the map to visually observe trends
- Cycle through annual donation data from 2004 to present for each party and candidate
- Polling station pop-up numeric data & estimates is accessible for all data layers
- Monitor voter swings and respond to trends at the polling station level
- Monitor trends for strategic insight & data driven response

NANOS Time Map Election Data | Tools & Functions

Riding Platform – Tools & Functions



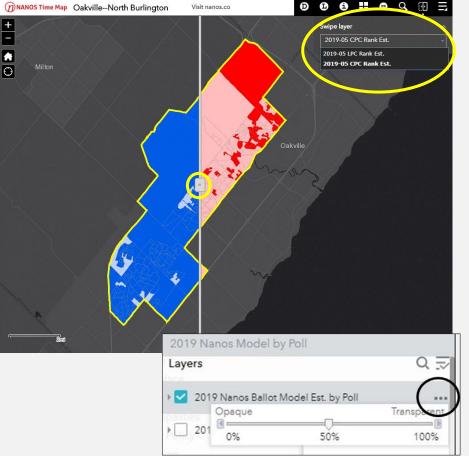
Tools & Functions

- Access to all tools and functions are found at the top right menu
- Press D to select/change data layers for 2015 results & 2019 estimates
- Press D to access the legend which shows data layer order and contents
- Press In to launch the "layer swiping" function to compare data layers
- Press to access the mapping platform's GIS search function
- Press

 to access the information
 menu for background & guidance

NANOS Time Map Election Data | Tools & Functions

Riding Platform – Layer Swiping & Transparency

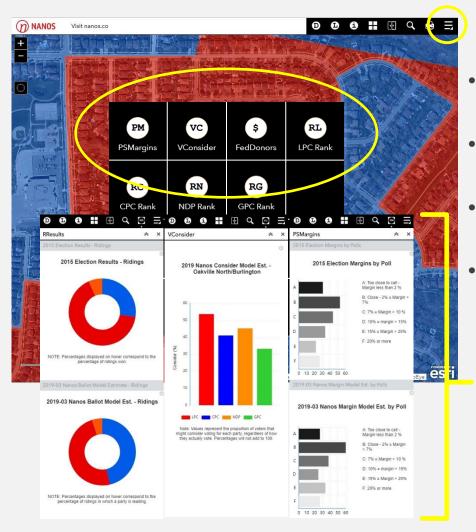


Data Layer Swiping & Transparency

- Access to all tools and functions are found at the top right menu
- Press D to select/change data layers for 2015 results & 2019 estimates
- Press In to launch the "layer swiping" function to compare data layers
- Select the data layer to be swiped from the "Swipe Layer Menu"
- Press and hold and sweep across the screen to visually compare data layers
- Press … in the data layer menu to access the transparency function for data layer comparisons

NANOS Time Map Election Data | Reports & Analytics

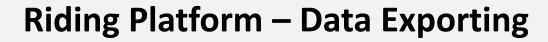
Riding Platform – Reports & Analytics

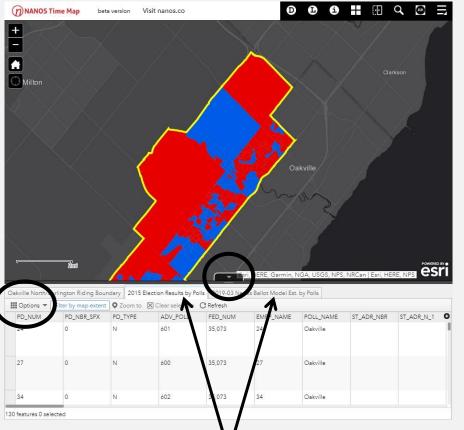


Reports & Analytics

- Access to all reports and analytics are found at the top right menu
- Press to access the menu for reports and analytic charts and graphs
- Press various report widgets to generate reports for comparative election analysis
- Generate 2015 results & 2019 model estimate comparative reports on:
 - Election Results & Ballot Estimates by Poll
 - Election Margin & Margin Estimates by Poll
 - Nanos Consider Model Estimates
 - Party Ranking
 - Donations by Party

NANOS Time Map Election Data | Data Export Function





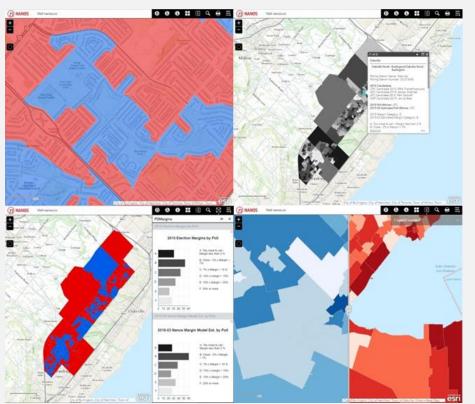
Corresponding Data Tabs for Selected Data Layers

Export Data to CSV Format File

- Access to data exporting is available for all 2019 Nanos Model Estimates
- Press to access and view the Data Attribute Table for select data layers
- Corresponding data layer tabs can be accessed for selected data layers
- Select a data layer for export
- Press ______ options to access the menu for data filtering, view adjustment & exporting
- Select "Export all to CSV" to export
- 2019 Nanos Ballot Model Estimate data is updated monthly and cumulative for export

NANOS Time Map Election Data | Campaign Planning

Plan Your Campaign for Maximum Impact



- The Nanos Time Map platform is a unique campaign resource tool
- Polling station level data allows for more efficient campaign planning & resource deployment
- Monitor trends to more effectively respond to changing dynamics & target strategic neighbourhoods
- Refine & target messaging for greater impact and effectiveness
- Plan campaign strategies to better align historic financial support & fundraising campaigns & outreach
- Strategic resources for polling station level campaigns

Oakville North Burlington

NANOS Time Map Subscriptions | Riding Package

As a non-partisan research organization with a distinguished level of data reliability, our services are open to subscribers. Subscription package options are based on scope of geography and breadth of data.

Access to data is open to any subscriber on a non-partisan basis.

Riding Package Option (Single Riding) includes:

- 2015 Riding Election Results (polling station level data)
- 2015 Riding Election Margin Categories (polling station level data)
- 2015 Riding Results by Party % (polling station level data)
- 2015 Riding Election Results by Party Rank (polling station level data)
- Current Nanos Riding Ballot Model Estimate (polling station winner updated monthly)
- Current Nanos Margin Model Estimate (polling station margin category winner updated monthly)
- Current Nanos Ballot Model Estimate by Party Rank (polling station estimates updated monthly)
- Current Nanos Consider Model Estimate by Party (by Riding updated monthly)
- Political donations for Associations, registered party candidates and candidates seeking nominations including dollar value and neighbourhood of donation (updated monthly)
- To secure a subscription go to: <u>https://www.nanos.co/iump-subscription-plan</u>
- Subscriptions are processed and maps created on a `first come, first served` basis

Subscription price: \$305/Month | \$3,660/Yr (Single Log-in Access)

NOTE: All client subscriptions are confidential and based on an annual commitment for single log-in access 17 Price is effective as of 15 July 2019, and subject to change without notice. Subscription fees are for the Nanos sentiment modelling.

NANOS Time Map Subscriptions | Set-up & Support

To review and secure your subscription – contact Dan Kolundzic at <u>dkolundzic@nanosresearch.com</u> or directly at 416-356-4441.

Access to the Nanos Time Map for your selected service level option will be available following registration and service option set-up.

Subscriptions are on a "first come, first served" basis – client subscription access will be delivered in order of client registration.

All costs & pricing are exclusive of applicable taxes Nanos model estimate data is updated monthly & weekly during elections

NOTE: All client subscriptions are confidential and based on an annual commitment for single log-in access 18 Price is effective as of 15 July 2019, and subject to change without notice. Subscription fees are for the Nanos sentiment modelling.

NANOS Time Map Limitations | Usage & Modelling

- Flat rate subscriptions are for single log-in access. Results of the Nanos modelling data are for paid subscribers and are not to be publicly disseminated, released or shared with any third party *without exception*.
- The Nanos political sentiment modelling does not factor the unique combination of candidates or unique news and political events at the riding level. It uses historical voting behaviour and current public opinion research sentiment to estimate possible changes in political sentiment and party support at the riding and polling station level.
- Nanos modelling does not include any historical data for the People's Party of Canada.
 Nanos is currently updating its model to factor the People's Party of Canada.
- The Nanos modelling is intended to be a complement to, and not a replacement for, conducting quantitative research at the riding level which is a bespoke snapshot of opinion.
- The Nanos modelling can provide an approximation of the impact of national events at the riding and local level.
- The mapped data on political donations is from publicly available sources. Nanos maps to a 5-digit postal code to help mask the identity of individual Canadians.
- Historical election results and polling station definitions use publicly available datasets.



More about the Nanos data

NANOS Time Map What they say about Nanos data

La firme Nanos est celle qui avait prédit avec le plus de précision les résultats des élections fédérales de 2004, 2006, 2008, 2011 et 2015. Joël-Denis Bellavance, La Presse

Nanos Research called the final result almost perfectly, given that their final (Oct. 18) telephone poll was off a miniscule 1.8 percentage points combined for the three leading parties. **Alex Roberts, The Chronicle Herald**

One pollster who was not talking about lessons learned was Nik Nanos of Nanos Research. He came the closest of all the top pollsters in assessing party support, including the Conservatives, whom he pegged at almost 39 percent, based on Sunday polling. Janice Tibbetts, ipolitics.ca

Politicians always say that the only poll they count is the one on Election Day but the reality is that they are huddled in their back rooms poring over the Nanos numbers. John Honderich at the GTR Economic Summit

Nanos's numbers have become the 'gold standard' in Canadian political polling in recent years as he keenly intuited the nuance of voters' mood and intentions.

Robin V. Sears, Policy Options Magazine

Historically one of the most accurate polling firms in Canada. **Reuters Canada**

Nanos Research, which did nightly tracking for The Globe and Mail and CTV News, was remarkably on target throughout the campaign, recording the nuanced shifts as the Liberals moved from third to pull ahead of the NDP and Conservatives. **Mark Hume, The Globe and Mail**

An exclusive Brunswick News and Nanos Research poll entering the final weekend of the New Brunswick election campaign ended up mirroring the actual popular vote. **Telegraph Journal**

Finally, in fairness to a couple of pollsters, Nik Nanos, whose nightly polling was done for CTV [...] was very close to the actual results for the three major parties. Lorrie Goldstein, Toronto Sun

Nanos Research posted final polling numbers that closely mirrored final results in terms of popular vote on its last day of polling Sunday.

Steve Ladurantaye, Globe and Mail

For my money, I like Nanos Research. Dan Lett, Winnipeg Free Press

Nanos won the crown for most accurate polling. Ira Basen, CBC News

NANOS Time Map A track record you can trust

Year	Federal Party	Final Election Polling	Election Results	Variance	Sample Size (Decided Voters)	Margin of Error
2015	Liberal	39.1%	39.5%	0.4	n=722	±3.7
	Conservative	30.5%	31.9%	1.4		
	NDP	19.7%	19.7%	0.0		
	Green	4.6%	3.4%	1.2		
	Bloc	5.5%	4.7%	0.8		
2011	Conservative	38.7%	39.6%	0.9	n=702	±3.7
	NDP	30.5%	30.6%	0.1		
	Liberal	20.9%	18.9%	2.0		
	Bloc	5.0%	6.1%	1.1		
	Green	4.0%	3.9%	0.1		
2008	Conservative	37.1%	37.6%	0.5	n=423	±4.8
	Liberal	26.7%	26.2%	0.5		
	NDP	20.3%	18.2%	2.1		
	Bloc	8.7%	10.0%	1.3		
	Green	7.1%	6.8%	0.3		
2006	Conservative	36.4%	36.3%	0.1	n=1,051	±3.0
	Liberal	30.1%	30.2%	0.1		
	NDP	17.4%	17.5%	0.1		
	Bloc	10.6%	10.5%	0.1		
	Green	5.6%	4.5%	1.1		
2004	Liberal	34.2%	36.7%	2.5	n=977	±3.1
	Conservative	30.4%	29.6%	0.8		
	NDP	19.5%	15.7%	3.8		
	Bloc	12.2%	12.4%	0.2		
	Green	3.7%	4.3%	0.6		

(n) NANOS Time Map In the news

Nanos book on 'voter rage' hitting shelves in three countries

Yellow Vest, other protesters could be wild card in next election, says Nanos

totur o li

Most Canadians believe Russia is using social media to meddle in western elections: Nanos survey

Instead of worrying about Scheer's performance, **Conservatives should** be concerned about Bernier as a 'disrupter' in next election, says pollster Nanos

Liberals rebound in polls, MPs point to economy, but Nanos says women give Grits lead over Tories

orom insum dal

arom insum

Majority of Canadians would boycott U.S. in response to trade war: Nanos survey

Canadians divided on best way to solve energy woes: Nanos poll

statur a dinisai - 1:4 0.

23

NANOS Time Map Contacts & Coordinates



Ottawa 613.234.4666 x237 Toronto 416.493.1965 x237 Washington 202.697.9924

Daniel Kolundzic Vice President – North America Nanos Research <u>dkolundzic@nanosresearch.com</u> 416-356-4441

NANOS Time Map Nanos Group of Companies



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika

🕧 NANOS dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

NANOS RUTHERFORD McKAY & Co.

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com