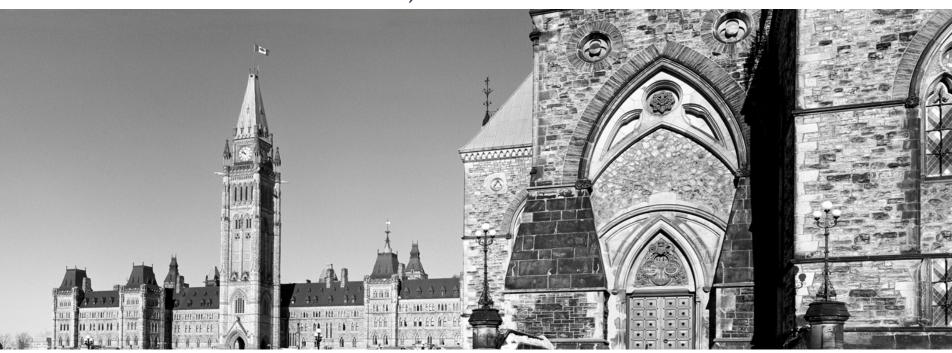
# Spotlight Ontario – Liberals widen advantage in 905 swath of ridings

Ontario Drill Down - released October 16th, 2019













### **Ontario Ballot**

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. This report is comprised of a comparison of week 1 and week 2 of the campaign compared to the week ending October 13th for voters in the province of Ontario. The margin of error for a survey of 758/747/764 respondents is ±3.6 percentage points, 19 times out of 20. Regional results geographically weighted to their true population proportion for the provincial sample.

Contact: Nik Nanos <u>nik@nanos.co</u> (613) 234-4666 x 237

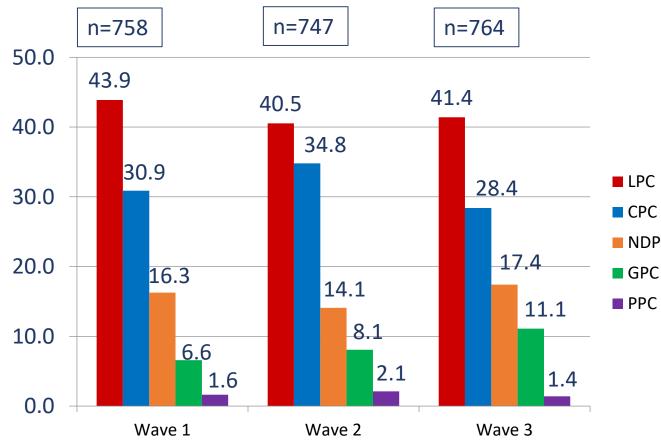
Website: www.nanos.co

Methodology:

www.nanos.co/method

Subscribe to the Nanos data portals

**Question:** If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response] – DECIDED VOTERS ONLY





### **Ontario 905 Area Ballot**

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. This report is comprised of a comparison of week 1 and week 2 of the campaign compared to the week ending October 13<sup>th</sup> for voters in the 905 area. The margin of error for a survey of 281/362/329 respondents is  $\pm 5.9/\pm 5.2/\pm 5.5$  percentage points, 19 times out of 20. Regional results geographically weighted to their true population proportion for the provincial sample.

Contact: Nik Nanos <u>nik@nanos.co</u> (613) 234-4666 x 237

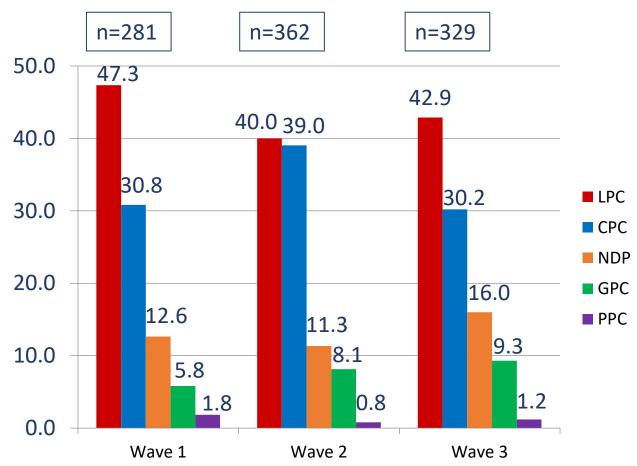
Website: www.nanos.co

Methodology:

www.nanos.co/method

Subscribe to the Nanos data portals

**Question:** If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response] – DECIDED VOTERS ONLY





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### Ontario 416 Area Ballot

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. This report is comprised of a comparison of week 1 and week 2 of the campaign compared to the week ending October 13<sup>th</sup> for voters in the province of Ontario in the 416 area.

Question: If a FEDERAL election were held today preferences? [First ranked response] – DECIDED In=1

70.0

55.7

population proportion for the provincial sample.

The margin of error for a survey of

±7.0/±8.3/±9.4 percentage points, 19 times out of 20. Regional results

geographically weighted to their true

201/145/113 respondents are

nik@nanos.co (613) 234-4666 x 237

Website: www.nanos.co

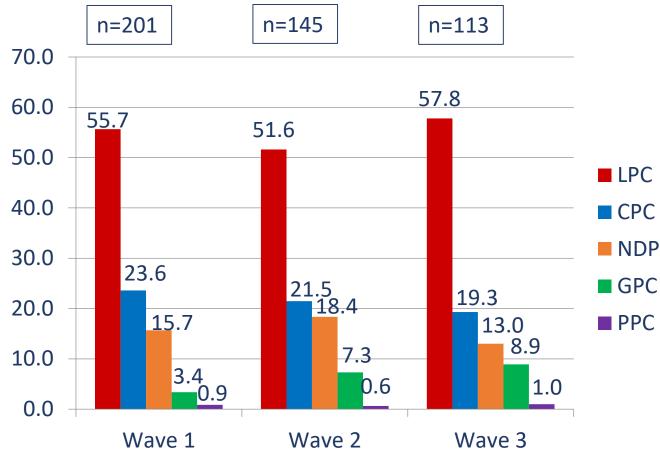
Contact: Nik Nanos

Methodology:

www.nanos.co/method

<u>Subscribe</u> to the Nanos data portals

**Question:** If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response] – DECIDED VOTERS ONLY





### **Rest of Ontario Ballot**

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. This report is comprised of a comparison of week 1 and week 2 of the campaign compared to the week ending October 13th for voters in the province of Ontario outside of the 416 and 905 areas. The margins of error for a survey of 276/240/322 respondents are  $\pm 6.0/\pm 6.4/\pm 5.5$ percentage points, 19 times out of 20. Regional results geographically weighted to their true population proportion for the provincial sample.

Contact: Nik Nanos nik@nanos.co (613) 234-4666 x 237

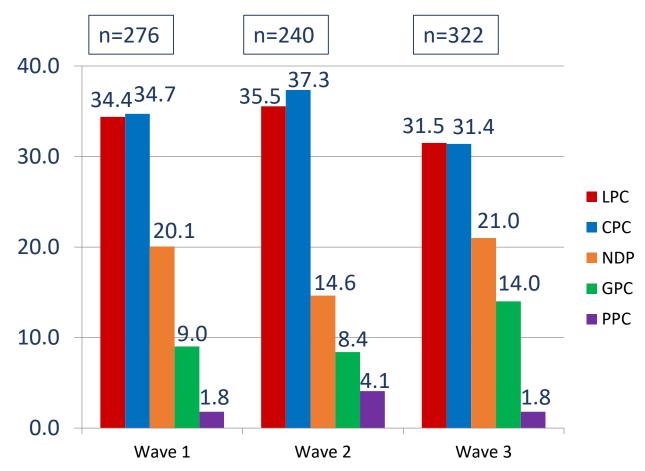
Website: www.nanos.co

Methodology:

www.nanos.co/method

Subscribe to the Nanos data portals

Question: If a FEDERAL election were held today, could you please rank your top two current local voting preferences? [First ranked response] - DECIDED VOTERS ONLY - DECIDED VOTERS ONLY







# **SURVEY METHODOLOGY**



#### **NATIONAL**

A national random telephone survey of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is  $\pm 2.8$  percentage points, 19 times out of 20.

The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.

#### **ONTARIO** Report

This report is comprised of a comparison of week 1 and week 2 of the campaign compared to the week ending October  $13^{th}$  for voters in the province of Ontario for the period ending September  $24^{th}$ , 2019. The margin of error for a survey of 758/747/764 respondents is  $\pm 3.6$  percentage points, 19 times out of 20. The margin of error for smaller samples will be wider. The geographic sub samples within Ontario were geographically weighted to their true population proportion.



# TECHNICAL NOTE

Element	Description	Element	Description				
Research sponsor	CTV; Globe and Mail; Nanos Research		The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to				
Population and Final Sample Size	758 /747/764 respondents in the Province of Ontario respectively in each week of the campaign.	Weighting of Data	ensure a distribution across all regions of Ontario. See tables for full weighting disclosure				
Sample Size	each week of the campaign.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a				
Source of Sample	Dynata	Screening	political party prior to administering the survey to ensure the integr of the data.				
Type of Sample	Probability	Excluded	Individuals younger than 18 years old; individuals without land or cell				
Margin of Error	$\pm 3.6$ percentage points, 19 times out of 20.	Demographics	lines could not participate.				
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2016) and sample is geographically stratified to be representative of Ontario.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Ontario.						
Demographics (Captured)	Province of Ontario, City of Toronto, 905 Region, and the rest of Ontario.; Men and Women; 18 years and older. Six digit postal code was used to validate geography.		7 percent, consistent with industry norms.				
Demographics (Other)	Six digit postal code was used to validate geography.  Age, gender, education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.		This was module two of a nightly omnibus survey. The preceding				
Number of Calls	Maximum of five call backs.	Question Content	module was about unprompted national issues of concern.				
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.	Question Wording	The question in the preceding report was written exactly as asked to individuals.				
Field Dates	Two week period ending September 24th, 2019 and the week ending October 13th, 2019	Research/Data Collection Supplier	Nanos Research				
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.  https://canadianresearchinsightscouncil.ca/standards/	Contact	or questions.  www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				





## NANOS DATA PORTALS



<u>Subscribe now</u> for just \$4 a month (\$48 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following dashboards in the political portal:

- Nightly 2019 Canadian Federal Election Tracking (August 2019 to present)
- Nightly Undecided Tracking (August 2019 to present)
- Nightly Preferred PM Tracking Canada (August 2019 to present)
- Nightly Party Power Index Tracking Canada (August 2019 to present)
- Nightly Consider Voting for the Liberal Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Conservative Party of Canada (August 2019 to present)
- Nightly Consider Voting for the NDP of Canada (August 2019 to present)
- Nightly Consider Voting for the Green Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Bloc Québécois (August 2019 to present)
- Nightly Consider Voting for the People's Party of Canada (August 2019 to present)
- In addition to this, paid subscribers have access to the following Nanos Data Portals:
- Weekly Political Portal with Federal Data (2014 to present)
- Weekly Canadian Consumer Confidence Tracking (2008 to present)
- Weekly Issue Tracking Canada (2015 to present)
- Canada-US Relations Annual Tracking (2005 to present)
- The Nanos Annual Public Policy Map (2015 to present)
- The Mood of Canada Annual Tracking Survey (2007 to present)



# **ABOUT NANOS**





As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <a href="https://www.nanos.co">www.nanos.co</a>

### nanos dimap analytika



dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

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#### 2019-1445 - Globe/CTV #ELXN43 Ontario Comparative Ballot Tracking (September 13<sup>th</sup> - October 13<sup>th</sup>) - STAT SHEET

			Ontario Rollup				Gender			Age				
			Tracking - Ontario Week 1	Ontario - City of Toronto	Ontario - 905 Region	Ontario - Rest of Province	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Ballot [WEEK 1]	Total	Unwgt N	758	201	281	276	441	317	123	133	131	132	239	
		Wgt N	715	150	278	287	348	367	137	114	120	135	209	
	Liberal	%	43.9	55.7	47.3	34.4	39.1	48.4	35.6	50.1	31.7	42.7	53.7	
	Conservative	%	30.9	23.6	30.8	34.7	37.4	24.8	25.3	20.5	44.3	30.3	32.8	
	NDP	%	16.3	15.7	12.6	20.1	14.7	17.8	25.2	19.7	17.5	15.1	8.6	
	Green	%	6.6	3.4	5.8	9.0	6.5	6.7	8.8	7.7	5.8	9.0	3.5	
	People's	%	1.6	0.9	1.8	1.8	1.9	1.3	4.6	1.4	0.7	1.4	0.5	
	Other	%	0.8	0.8	1.5	0.0	0.4	1.1	0.5	0.6	0.0	1.6	0.9	

				Ontario Rollup					Gender			Age		
			Tracking - Ontario Week 2	Ontario - City of Toronto	Ontario - 905 Region	Ontario - Rest of Province	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Ballot [WEEK 2]	Total	Unwgt N	747	145	362	240	403	344	114	112	132	155	234	
		Wgt N	729	147	286	296	354	375	132	122	123	140	212	
	Liberal	%	40.5	51.6	40.0	35.5	33.7	47.0	33.8	38.8	30.1	41.5	51.2	
	Conservative	%	34.8	21.5	39.0	37.3	42.1	27.9	29.4	31.2	40.8	37.6	34.9	
	NDP	%	14.1	18.4	11.3	14.6	12.4	15.7	25.6	20.8	14.9	10.4	5.0	
	Green	%	8.1	7.3	8.1	8.4	7.6	8.5	10.0	6.0	10.4	7.2	7.3	
	People's	%	2.1	0.6	0.8	4.1	3.9	0.4	1.3	2.1	3.1	3.3	1.3	
	Other	%	0.4	0.6	0.7	0.0	0.3	0.5	0.0	1.1	0.7	0.0	0.3	



#### 2019-1445 - Globe/CTV #ELXN43 Ontario Comparative Ballot Tracking (September 13<sup>th</sup> - October 13<sup>th</sup>) - STAT SHEET

				Ontario Rollup						Age			
			Tracking - Ontario 7 Days Ending Oct 13 <sup>th</sup>	Ontario - City of Toronto	Ontario - 905 Region	Ontario - Rest of Province	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Ballot [WEEK ENDING OCTOBER 13TH]	Total	Unwgt N	764	113	329	322	416	348	159	129	124	153	199
OCTOBER 13111j		Wgt N	752	153	298	302	365	387	149	122	127	140	214
	Liberal	%	41.4	57.8	42.9	31.5	35.7	46.8	30.6	39.7	40.0	43.2	49.5
	Conservative	%	28.4	19.3	30.2	31.4	37.2	20.2	17.0	25.2	34.5	33.2	31.5
	NDP	%	17.4	13.0	16.0	21.0	15.1	19.5	31.6	17.2	18.0	13.5	9.7
	Green	%	11.1	8.9	9.3	14.0	9.2	12.9	17.3	17.1	7.4	7.2	8.2
	People's	%	1.4	1.0	1.2	1.8	2.3	0.6	3.5	0.7	0.0	2.6	0.4
	Other	%	0.3	0.0	0.3	0.4	0.6	0.0	0.0	0.0	0.0	0.3	0.8