### May scores numerically higher than Scheer when asked about having the qualities of a good political leader

Nanos Weekly Tracking, ending August 30, 2019 (released September 3, 2019 - 6 am Eastern)





Ideas powered by world-class data

### At a glance

Subscribe and get access to the Nanos data by subscribing at <u>http://time-map.co/INT3 for \$4</u> a month > ballot tracking > issue tracking > economic tracking > cut the data by region and demographic and see the trend lines

Ballot – [Available to Subscribers through our Data Portals] - The latest Nanos federal ballot tracking has the Liberals at per cent, followed by the Conservatives at per cent, the NDP at per cent, the Greens at per cent, the BQ at per cent and the People's Party of Canada (PPC) at per cent.

Accessible Voters – Asked whether they would consider voting for each of the federal parties, 47.6 per cent would consider voting Liberal, while 39.6 per cent of Canadians say they would consider voting Conservative. One in three (34.9%) would consider voting NDP, 34.2 per cent would consider voting Green, 10.3 per cent would consider voting for the People's Party and 30.9 per cent would consider voting for the BQ.

**Preferred Prime Minister** – Nanos tracking has Trudeau as the preferred choice as PM at 32.2 per cent of Canadians followed by Scheer (23.2), May (8.3%), Singh (7.2%) and Bernier (2.8%). Twenty five per cent of Canadians were unsure whom they preferred.

Qualities of a Good Political Leader – Close to half of Canadians (46.7%) believe Trudeau has the qualities of a good political leader while 36.6 per cent believe Scheer has the qualities of a good political leader. Four in ten (40.3%) believe Elizabeth May has the qualities of a good political leader, while 28.6 per cent say the same about Jagmeet Singh. One in seven (15.9%) believe Bernier has the qualities of a good political leader 26.5 per cent said Blanchet has the qualities of a good political leader (QC only).

**Nanos Party Power Index** – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the Liberals at 52.7 points, followed by the Conservatives with 49.2 points, the Greens 40.8 points, the NDP 39.9 points, the People's Party 27.0 points and the BQ 31.2 points (QC only).

Visit the live <u>Nanos data portal</u> where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted <u>here</u>. PDFs of the polling reports are on the Nanos website.

Contact: Nik Nanos, Chief Data Scientist Ottawa: (613) 234-4666 x 237 <u>nik@nanos.co</u>Twitter: @niknanos (n) NANOS

## **Party Power Index**

May Bernier

Unsure

Blanchet

A national dual-frame (land+cell) random telephone survey is conducted weekly by Nanos Research using live agents.

The weekly tracking figures are based on Ballot a four-week rolling sample comprised of 1,000 interviews. To update the tracking a new week of 250 interviews is added and the oldest week dropped. The margin of error for a survey of 1,000 respondents is ±3.1 percentage points, 19 times out of 20.

Contact: Nik Nanos (613) 234-4666 x 237 nnanos@nanosresearch.com Twitter: @niknanos

Category order based on number of seats in the House of Commons

### **Nanos Tracking Data Summary**

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				Oct 18					
				(Election	4 Weeks	3 Months	1 Year	12 Month	12 Month
Ballot		This week L	.ast week	Call)	Ago	Ago	Ago	High	Low
	Liberal								
	Conservative								
n	NDP		<b>^</b>	ailahla ta	Subcaribara	through our	Data Barta		
	Bloc		AV		Subscribers	unougn our	Dala Porta	115	
	Green								
	People's								
				Oct 18	4 Weeks	3 Months	1 Year	12 Month	12 Month
Preferred	Prime Minister	This week	Last week	2015	Ago	Ago	Ago	High	Low
	Trudeau	32.2%	30.9%	35.5%	33.8%	26.5%	42.2%	43.1%	26.3%
	Scheer	23.2%	25.1%	29.1%	24.4%	26.7%	24.3%	28.6%	20.0%
	Singh	7.2%	6.7%	18.9%	6.8%	8.9%	6.8%	9.9%	5.0%

1.8%

9.2%

1.6%

22.3%

1.7%

9.6%

1.6%

24.9%

1.0%

6.4%

---

19.3%

2.5%

10.8%

5.2%

27.8%

0.5%

5.4%

1.4%

17.2%

Canada Party Power Index	This week	Last week	Oct 18 2015	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Liberal	52.7	51.2	58.1	53.5	47.7	57.5	58.6	47.7
Conservative	49.2	51.1	49.3	49.5	51.3	52.0	54.3	49.1
NDP	39.9	39.3	49.8	40.0	41.2	41.3	44.0	39.3
Bloc	31.2	33.1	31.5	34.4	31.4	27.8	35.2	27.0
Green	40.8	39.9	30.4	39.6	39.7	34.7	40.8	33.3
People's	27.0	27.4		26.9	26.3		29.5	25.4

1.8%

5.2%

--

9.6%

1.3%

8.3%

2.8%

25.1%

1.4%

8.7%

2.6%

24.6%

# Leadership Summary () NANOS

A national dual-frame (land+cell) random telephone survey is conducted weekly by Nanos Research using live agents.

The weekly tracking figures are based on a four-week rolling sample comprised of 1,000 interviews. To update the tracking a new week of 250 interviews is added and the oldest week dropped. The margin of error for a survey of 1,000 respondents is  $\pm 3.1$  percentage points, 19 times out of 20.

#### Contact: Nik Nanos

(613) 234-4666 x 237 nnanos@nanosresearch.com Twitter: @niknanos

Category order based on number of seats in the House of Commons

### **Nanos Tracking Data Summary**

Party Consider	This week	Last week	Oct 18 2015	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Liberal	47.6%	44.8%	54.7%	47.2%	43.8%	51.9%	53.6%	43.0%
Conservative	39.6%	42.1%	39.3%	40.3%	44.0%	46.4%	47.7%	39.4%
NDP	34.9%	32.6%	40.4%	33.4%	39.2%	35.7%	42.3%	31.4%
Bloc	30.9%	32.4%	30.4%	31.8%	34.3%	22.7%	38.5%	18.1%
Green	34.2%	33.1%	22.7%	32.6%	35.5%	27.0%	37.0%	25.9%
People's	10.3%	11.1%		8.2%	8.1%		12.4%	7.7%

Has Qualities of a Good Political Leader	This week	Last week	Oct 18 2015	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Trudeau	46.7%	45.7%	61.3%	48.5%	40.4%	58.3%	60.2%	40.3%
Scheer	36.6%	37.1%	51.8%	37.2%	37.2%	40.9%	45.6%	35.4%
Singh	28.6%	27.6%	57.2%	29.3%	28.8%	30.8%	35.7%	25.7%
Blanchet	26.5%	28.7%	51.2%	31.0%	21.8%	17.3%	32.6%	10.7%
May	40.3%	37.6%	36.4%	36.4%	39.5%	32.9%	40.3%	31.3%
Bernier	15.9%	16.5%		16.5%	16.1%		21.6%	14.4%

## **National Ballot**

Election

2005-11-11 2006-06-12 2007.02-22 2007.08-22 20803-11

2004.09-11 2:12

Question: For those parties you would consider voting for federally, could you please rank your top two current local preferences?

60%

50%

40%

20%

0%

202.05-22

2002-12-12 .

Weekly Tracking – First Ranked Choice – Long Term Trend (Four week rolling average ending August 30, 2019, n=805

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### Available to Subscribers through our Data Portals

Play with the data at the interactive Nanos portal at http://www.nanos.co/dataportal/>ballot tracking> issue tracking > economic tracking > cut the data by region and demographic and see the trend lines

2012-00-22 04-22

201202-22

NDP

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208-20-22 209.05-11 209:12:11 2010.01-22 2012:12:12 2013.06-11 2014-01-11 2014.08-11 2015-03-11

BQ

2015-10-11 2016-05-22

PPC

2016-12-11 2017.07-22 2018-02-22 201809-11 2019.04-11

2019-11-11

### Federal Party Accessible Voters

### Nanos Weekly Tracking





A proven track record of accuracy

### **Consider Liberal**

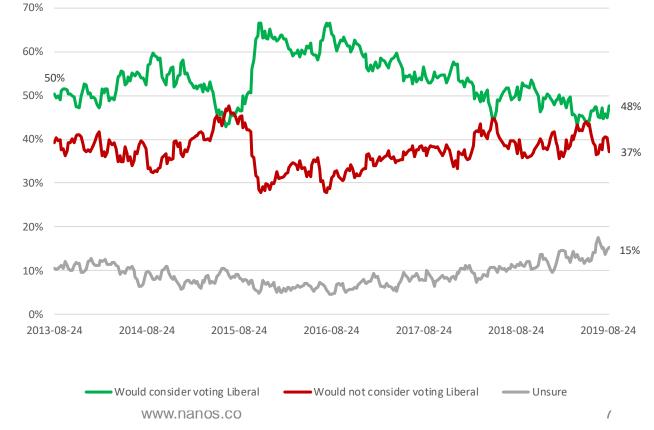
# n NANOS



National – Weekly Tracking (Ending August 30, 2019, n=1,000)

**Question:** For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Liberal Party

Contact: Nik Nanos



### **Consider Conservative**



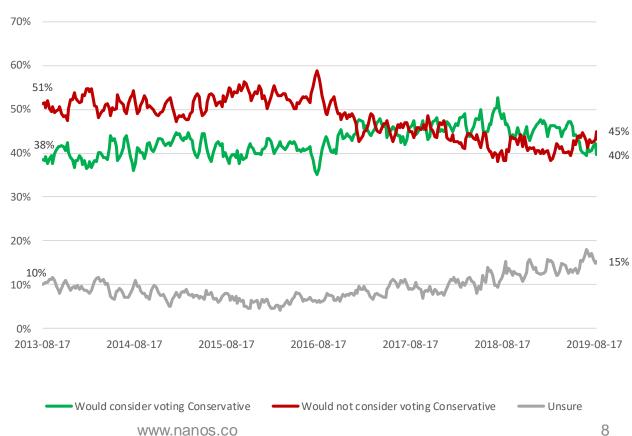
Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Conservative Party

#### Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com



National – Weekly Tracking (Ending August 30, 2019, n=1,000)



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### **Consider NDP**

# NANOS



70%

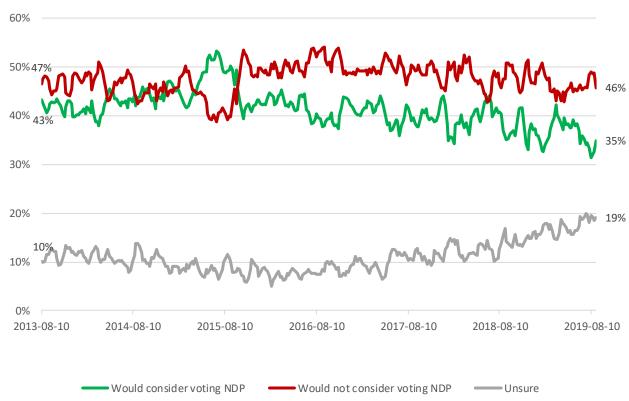
**Question:** For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] NDP

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National – Weekly Tracking (Ending August 30, 2019, n=1,000)



### **Consider Bloc**

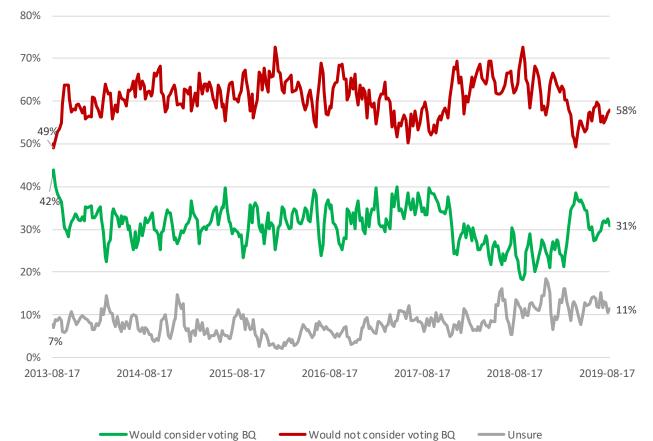
# n NANOS



**Question:** For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Bloc Québécois

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Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com Quebec only – Weekly Tracking (Ending August 30, 2019, 2017, n=248)



### **Consider Green**

# NANOS



(Ending August 30, 2019, n=1,000) 80%

National – Weekly Tracking

Question: For each of the following federal 70% political parties, please tell me if you would 63% consider or not consider voting for it. 60% [RANDOMIZE] Green Party 50% 40% 28% 30% 20% 9% 10%

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0% 2013-08-10 2014-08-10 2015-08-10 2016-08-10 2017-08-10 2018-08-10 2019-08-10

> -Would consider voting Green — Would not consider voting Green

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— Unsure

### **Consider People's**

# ()) NANOS



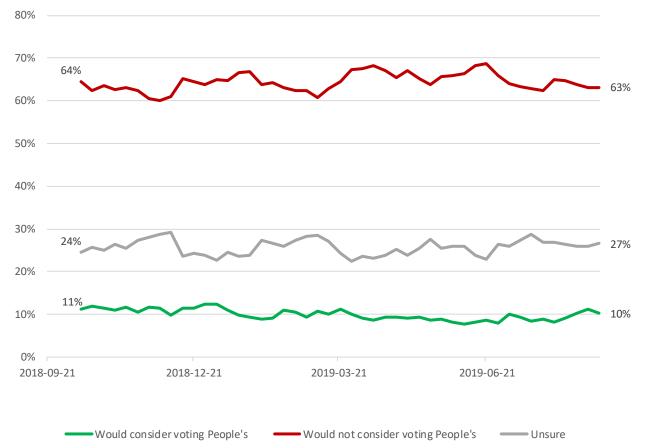
**Question:** For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] People's Party of Canada

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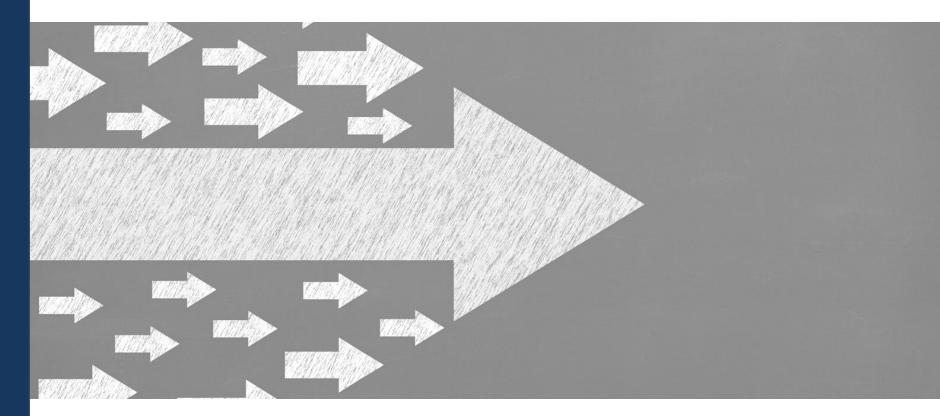


National – Weekly Tracking (Ending August 30, 2019, n=1,000)



### Tracking on the Federal Political Leaders

### Nanos Weekly Tracking





Winning solutions for decision-makers

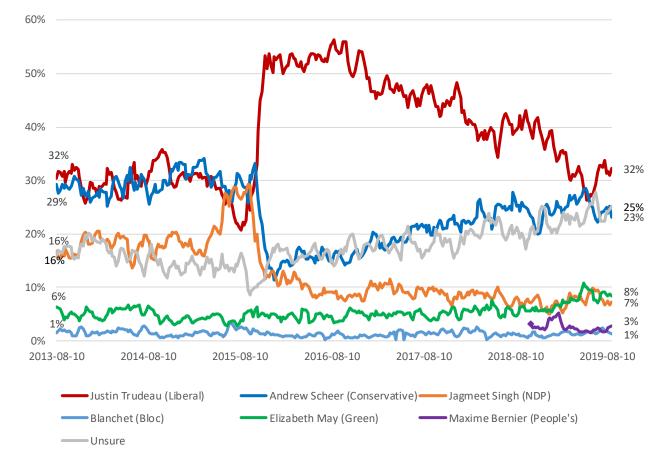


National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending August 30, 2019, n=1,000)

**Question:** Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

#### Contact: Nik Nanos



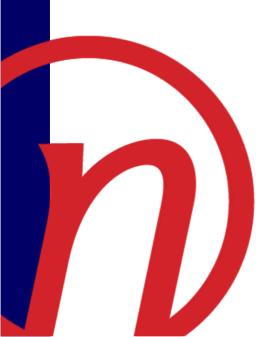


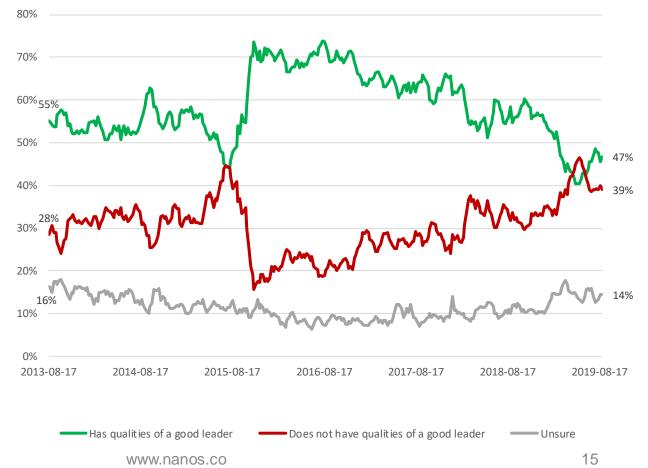
### Trudeau

National – Weekly Tracking – Qualities of a Good Political Leader (Ending August 30, 2019, n=1,000)

**Question:** For each of the following federal political party leaders, do you think they have a do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

#### Contact: Nik Nanos

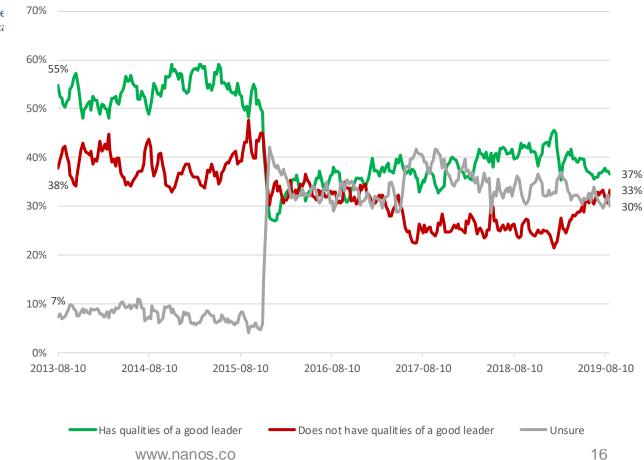




### Scheer

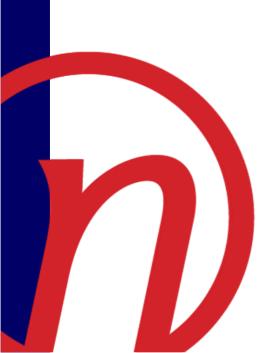
## D NANOS

National – Weekly Tracking– Qualities of a Good Political Leader (Ending August 30, 2019, n=1,000)



**Question:** For each of the following federal political party leaders, do you think they have do not have the qualities to be a good politica leader? [RANDOMIZE] Andrew Scheer.

Contact: Nik Nanos



# Singh

## n NANOS

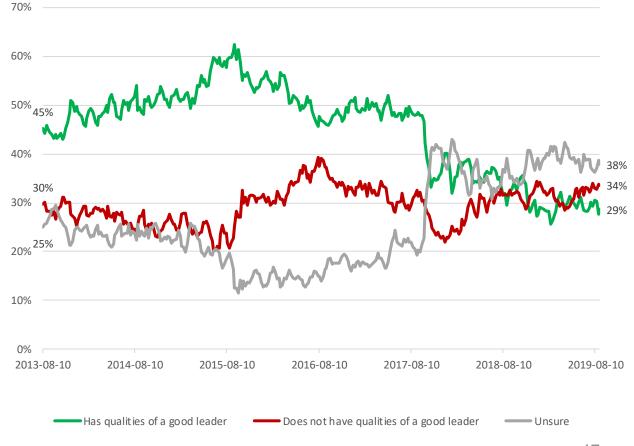
**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Jagmeet Singh

#### Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com



### National – Weekly Tracking– Qualities of a Good Political Leader (Ending August 30, 2019, n=1,000)



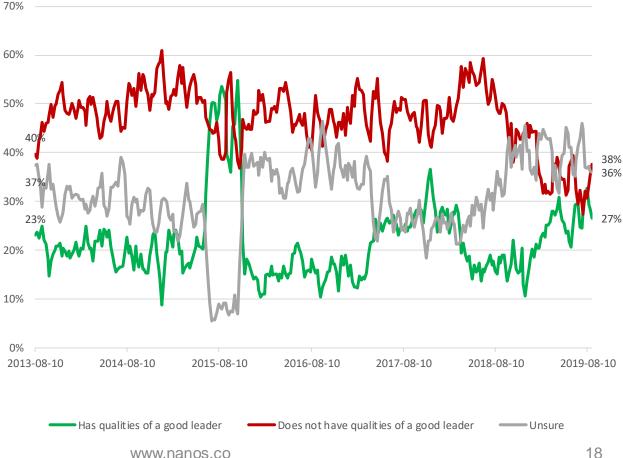
### Blanchet

Quebec only – Weekly Tracking – Qualities of a Good Political Leader (Ending August 30, 2019, n=248)

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Mario Beaulieu (interim leader)/Yves-François Blanchet (newly elected leader).

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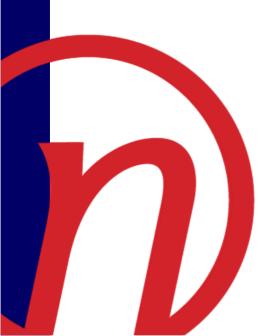
## May

## n NANOS

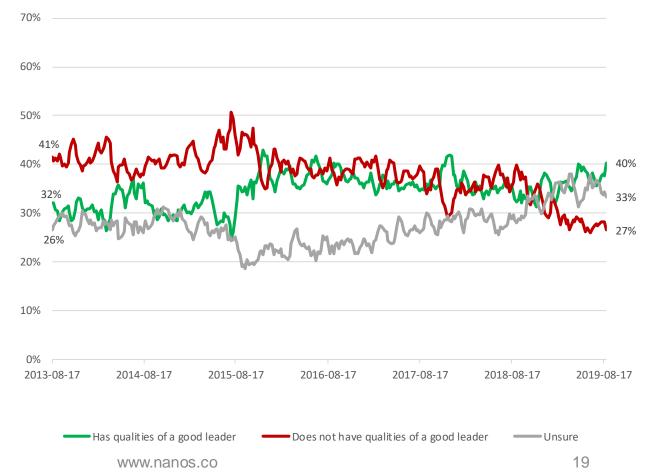
**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

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### National – Weekly Tracking – Qualities of a Good Political Leader (Ending August 30, 2019, n=1,000)



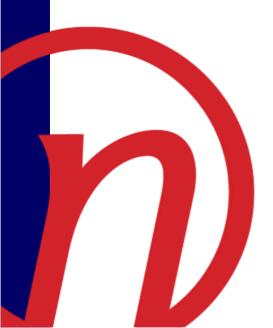
### Bernier

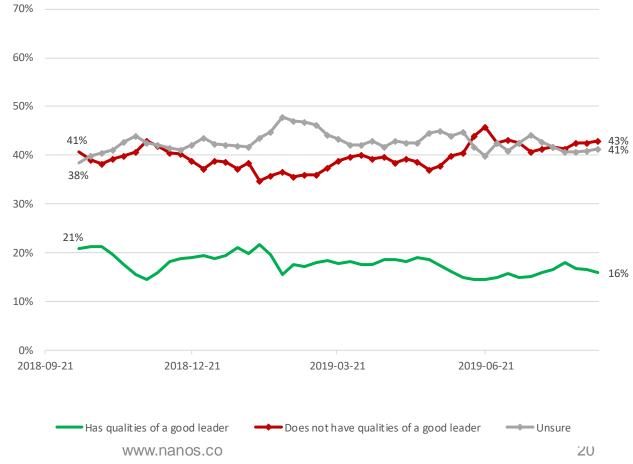
## () NANOS

National – Weekly Tracking – Qualities of a Good Political Leader (Ending August 30, 2019, n=1,000)

**Question:** For each of the following federal political party leaders, do you think they have ( do not have the qualities to be a good political leader? [RANDOMIZE] Maxime Bernier

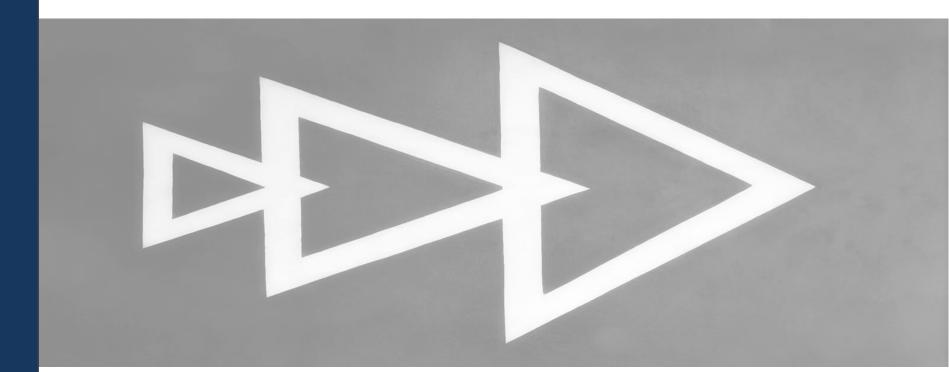
Contact: Nik Nanos





### **Nanos Party Power Index**

### Nanos Weekly Tracking





## **Party Power Index**

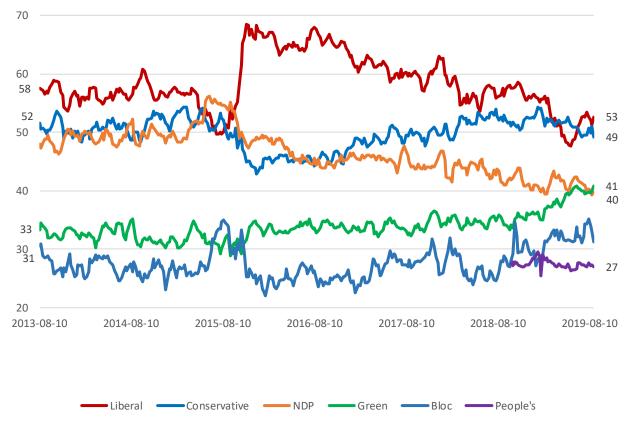
The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com



Canada Weekly Index Tracking Scores (Ending August 30, 2019, n=1,000)



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## Methodology

The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate  $\pm 3.1$  percentage points, plus or minus, 19 times out of 20.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1<sup>st</sup> and 2<sup>nd</sup> vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1<sup>st</sup> and 2<sup>nd</sup> preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.

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### **Technical Note**

Element	Description	Element	Description
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada.
Final Sample Size	1,000 Randomly selected individuals, four week rolling average of 250 interviews a week.		See tables for full weighting disclosure
Margin of Error	±3.1 percentage points, 19 times out of 20.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Mode of Survey	RDD dual frame (land- and cell-lines) telephone survey	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum
	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.		regional sample.
Demographics (Captured)	Six digit postal code was used to validate geography.	Estimated Response Rate	Nine percent, consistent with industry norms.
Demographics (Other)	Age, gender, education, income	Question Order	Question order in the preceding report was asked in the following order – party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good
Fieldwork/Validation	Live interviews with live supervision to validate work		political leader.
Number of Calls/	Maximum of five call backs.	Question Content	This was part of a weekly tracking survey. The preceding module included questions about national issues of concern and ballot preferences and economic confidence.
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.
Field Dates	Four week period August 30, 2019	Survey Company	Nanos Research
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or questions.
Standards	This report meets the standards set forth by ESOMAR and AAPOR.	Contact	http://www.nanosresearch.com Telephone:(613) 234-4666 ext. 237 – Toll Free: (888) 737- 5505 ext. 223. Email: info@nanosresearch.com.

### **About Nanos**

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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Nik Nanos FMRIA Chairman, Nanos Research Group Ottawa (613) 234-4666 ext. 237 Washington DC (202) 697-9924 nnanos@nanosresearch.com (n) NANOS

2015 Federal Election	NANOS Sunday, October 18 <sup>th</sup> , 2015	<b>ELECTION</b> Results Monday, October 19 <sup>th</sup> , 2015	Variance
Liberal	39.1%	39.5%	0.4
G	30.5%	31.9%	1.4
*NDP	19.7%	19.7%	0
<b>BLOC</b> Québécois	5.5%	4.7%	0.8
	4.6%	3.4%	1.2
Other	0.5%	0.5%	0
Numbers of interviews (aggregate)	722		
Margin of error	±3.7		

Election results from Elections Canada as of 10:30am EST on October 20<sup>th</sup>, 2015.



#### For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RAN DOMIZE]

					Re	gion			Ge	nder			Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Liberal	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	47.6												
	No, would not consider	%	37.1					Subscri	bers only	1					
	Unsure	%	15.3												

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RAN DOMIZE]

					Re	gion			Ge	nder			Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
Conservative		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	39.6												
	No, would not consider	%	45.0					Subscri	bers only	1					
	Unsure	%	15.4												

#### For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RAN DOMIZE]

					Re	gion			Ge	ender			Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider NDP	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	34.9												
	No, would not consider	%	45.8					Subscri	bers only	/					
	Unsure	%	19.2												

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending August 30<sup>th</sup>, 2019. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



#### For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

			Region		Ge	nder			Age		
			Canada 2019-08-30	Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider	Total	Unwgt N	248	248	132	116	66	51	51	40	40
Bloc		Wgt N	248	248	120	128	46	40	45	48	69
	Yes, would consider	%	30.9								
	No, would not consider	%	57.9				Subsci	ribers only			
	Unsure	%	11.3								

#### For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RAN DOMIZE]

					Re	gion			Ge	ender			Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider Green	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	34.2												
	No, would not consider	%	46.1					Subscri	bers only	Y					
	Unsure	%	19.7												

#### For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

					Re	gion			Ge	ender			Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Consider	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
Peoples		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	10.3												
	No, would not consider	%	63.2					Subscri	bers only	/					
	Unsure	%	26.5												

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending August 30<sup>th</sup>, 2019. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Re	gion			Ge	nder		Age			
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - First ranked	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
Preferred Prime Minister		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Justin Trudeau	%	32.2												
	Andrew Scheer	%	23.2												
	Jagmeet Singh	%	7.2												
	Yves-François Blanchet	%	1.3					Subscri	bers only	1					
	Elizabeth May	%	8.3												
	Maxime Bernier	%	2.8												
	Unsure	%	25.1												

#### For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Re	gion		Gender							
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Justin Trudeau	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
Thudeau		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	46.7												
	Not have	%	38.9					Subscri	bers only	/					
	Unsure	%	14.4												

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#### For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Region						Gender				
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question- Andrew Scheer	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	36.6												
	Not have	%	33.4					Subscri	bers only	/					
	Unsure	%	30.0												

#### For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

				Region Gender									Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question- Jagmeet Singh	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
Jagineer Singh		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	28.6												
	Not have	%	33.6					Subscri	bers only	/					
	Unsure	%	37.8												

#### For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Regio	Region			Age						
			Canada 2019-08-30	Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus		
Question - Yves- François Blanchet	Total	Unwgt N	248	248	132	116	66	51	51	40	40		
Trançois Blancher		Wgt N	248	248	120	128	46	40	45	48	69		
	Have	%	26.5										
	Not have	%	37.6				Subsc	ribers only					
	Unsure	%	35.9										

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,000 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending August 30<sup>th</sup>, 2019. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

				Region					Gender				Age		
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Elizabeth May	Total	Unwgt N	1000	100	248	300	200	152	515	485	176	180	164	188	292
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	40.3												
	Not have	%	26.5					Subscri	bers only	/					
	Unsure	%	33.3												

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

					Region					ender		Age			
			Canada 2019- 08-30	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Maxime Bernier	Total	Unwgt N Wgt N	1000 1000	100 100	248 248	300 300	200 200	152 152	515 485	485 515	176 197	180 163	164 187	188 189	292
	Have	%	15.9												
	Not have	%	43.0					Subscri	bers only	/					
	Unsure	%	41.2												

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