Liberals 35, Conservatives 34, NDP 13, Greens 10, BQ 6, PPC 2

Nightly Tracking, three day rolling average ending September 23rd, 2019 Released September 24th, 2019













NATIONAL BALLOT



A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co
Ottawa: (613) 234-4666 x 237
Website: www.nanos.co

Methodology:

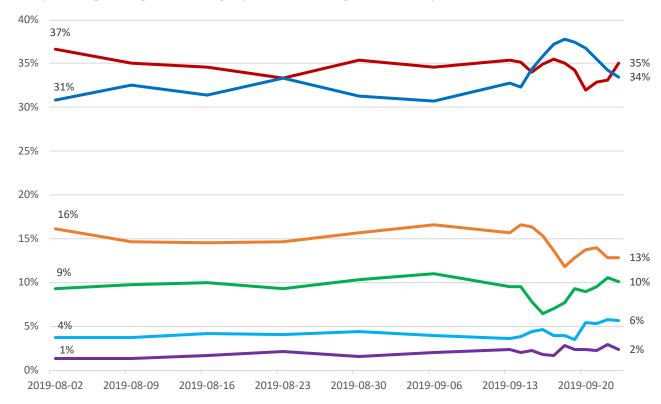
www.nanos.co/method

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

UNDECIDED > 13%

Question: If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 23rd, 2019. The data below represents the weekly tracking for August 2019. Nightly election tracking started on September 11th, 2019.







PREFERRED PRIME MINIST

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

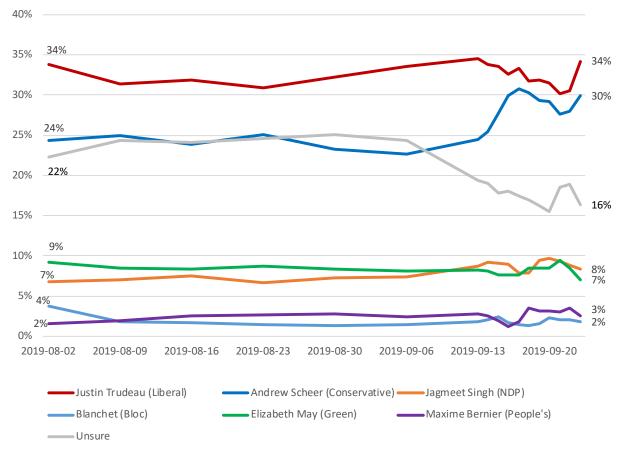
Contact: Nik Nanos nik@nanos.co
Ottawa: (613) 234-4666 x 237
Website: www.nanos.co

Methodology:

www.nanos.co/method

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response] **Source:** CTV, Globe, Nanos nightly election tracking ending September 23rd, 2019. The data below represents the weekly tracking for August 2019. Nightly election tracking started on September 11th, 2019.







BALLOT AND PREFERRED PM

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co Ottawa: (613) 234-4666 x 237

Website: www.nanos.co

Methodology:

www.nanos.co/method

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Question: If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 23rd, 2019. The data below represents the weekly tracking for August, 2019. Nightly election tracking started on September 11th, 2019.

	Party	2019-09-23	2019-09-22	Oct 18 2015 (Election)	4 Weeks Ago	High (Since Aug 2)	Low (Since Aug 2)
Ballot*	Liberal	35.1%	33.1%	39.4%	33.4%	36.7%	32.0%
	Conservative	33.5%	34.3%	31.8%	33.4%	37.8%	30.7%
	NDP	12.9%	12.8%	19.7%	14.7%	16.6%	11.8%
	Bloc	5.7%	5.8%	4.6%	4.1%	5.8%	3.5%
	Green	10.1%	10.6%	3.4%	9.3%	11.0%	6.5%
	People's	2.4%	2.9%		2.1%	2.9%	1.3%

^{*}Note: Order of parties listed in the table are based on the number of seats for each party in the House of Commons at Dissolution.

**UNDECIDED > 13%

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending September 23rd, 2019. The data below represents the weekly tracking for August 2019. Nightly election tracking started on September 11th, 2019.

	Leader	2019-09-23	2019-09-22	4 Weeks Ago	High (Since Aug 2)	Low (Since Aug 2)
	Trudeau	34.2%	30.5%	30.9%	34.5%	30.2%
	Scheer	29.9%	28.0%	25.1%	30.7%	22.7%
Preferred	Singh	8.3%	8.8%	6.7%	9.7%	6.7%
PM*	Blanchet	1.8%	2.0%	1.4%	3.8%	1.3%
	May	7.0%	8.5%	8.7%	9.4%	7.0%
	Bernier	2.5%	3.5%	2.6%	3.5%	1.2%
	Unsure	16.3%	18.9%	24.6%	25.1%	15.5%

*Note: Order of federal party leaders listed in the table are based on the number of seats for each party in the House of Commons at Dissolution.



SURVEY METHODOLOGY



A national random telephone survey of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ± 2.8 percentage points, 19 times out of 20.

The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.

TECHNICAL NOTE

Element	Description	Element	Description					
Research sponsor	CTV/Globe and Mail/Nanos Research		The results were weighted by age and gender using the latest Census					
Population and Final Sample Size	1,200 Randomly selected individuals; three night rolling average of 400 voters a night; closing weekend oversample. The interviews are compiled into a three day rolling average of 1,200 interviews, where	Weighting of Data	information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Sample Size	each week the oldest group of 400 interviews is dropped and a new group of 400 interviews is added.		Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.					
Source of Sample	Dynata	Screening						
Type of Sample	Probability	Excluded	Individuals usuages then 10 years ald, individuals without land or call					
Margin of Error	± 2.8 percentage points, 19 times out of 20.	Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.					
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Strutification						
Demographics (Captured)	each week the oldest group of 400 interviews is dropped and a new group of 400 interviews is added. Dynata Probability ±2.8 percentage points, 19 times out of 20. Tracking; RDD dual frame (land- and cell-lines) random telephone survey. The sample included both land- and cell-lines RDD (Random Digit	Estimated Response Rate	7 percent, consistent with industry norms.					
(Six digit postal code was used to validate geography.	Question Order	An open-ended national issue of concern question and party vote					
Demographics (Other)	Age, gender, education, income		consideration questions are asked ahead of the ballot question.					
Fieldwork/Validation			Decided voters include individuals who reported as leaning in their					
Number of Calls	Maximum of five call backs.	Question Content	preferences.					
Time of Calls	·	Question Wording	The question in the preceding report was written exactly as they were asked to individuals.					
Field Dates	September 21 to 23, 2019.	Research/Data	N Para and					
Language of Survey	The survey was conducted in both English and French.	Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					





NANOS DATA PORTALS



<u>Subscribe now</u> for just \$4 a month (\$48 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following dashboards in the political portal:

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- Nightly Undecided Tracking (August 2019 to present)
- Nightly Preferred PM Tracking Canada (August 2019 to present)
- Nightly Party Power Index Tracking Canada (August 2019 to present)
- Nightly Consider Voting for the Liberal Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Conservative Party of Canada (August 2019 to present)
- Nightly Consider Voting for the NDP of Canada (August 2019 to present)
- Nightly Consider Voting for the Green Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Bloc Québécois (August 2019 to present)
- Nightly Consider Voting for the People's Party of Canada (August 2019 to present)

In addition to this, paid subscribers have access to the following Nanos Data Portals:

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- Weekly Issue Tracking Canada (2015 to present)
- Canada-US Relations Annual Tracking (2005 to present)
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- The Mood of Canada Annual Tracking Survey (2007 to present)



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This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

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			Region						Gender				Age			
			Tracking Sept 21 to 23/19	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Vote Profile	Total	Unwgt N	1223	126	303	362	249	183	584	639	162	133	167	276	485	
		Wgt N	1200	80	280	460	221	159	581	619	237	196	226	226	316	
	Liberal	%	30.6													
	Conservative	%	29.2													
	NDP	%	11.2													
	Bloc	%	4.9					Avail	abla ta Suba	oriboro Only						
	Green	%	8.8				Available to Subscribers Only									
	People's	%	2.1													
	Other	%	0.3													
	Undecided	%	12.8													
				Region Gender							Age					
			Tracking Sept 21 to 23/19	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Ballot	Total	Unwgt N	1061	104	254	322	216	165	513	548	139	115	151	246	410	
		Wgt N	1046	66	238	399	196	147	516	530	203	177	197	199	270	
	Liberal	%	35.1													
	Conservative	%	33.5													
	NDP	%	12.9													
	Bloc	%	5.7					Avail	able to Subs	cribers Only						
	Green	%	10.1													
	People's	%	2.4													
	Other	%	0.4													
					Pr	ofile> Power	r Index									
				Region					Gender				Age			
			Tracking Sept 21 to 23/19	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
First ranked Preferred Prime	Total	Unwgt N	1223	126	303	362	249			639	162	133	167	276	485	
Minister		Wgt N	1200	80	280	460	221			619		196	226	226	316	
	Justin Trudeau	%	34.2													
	Andrew Scheer	%	29.9													
	Jagmeet Singh	%	8.3													
	Yves-François Blanchet	%	1.8					Avail	able to Subs	cribers Only						
	Elizabeth May	%	7.0													
	Maxime Bernier	%	2.5													
	Unsure	%	16.3													