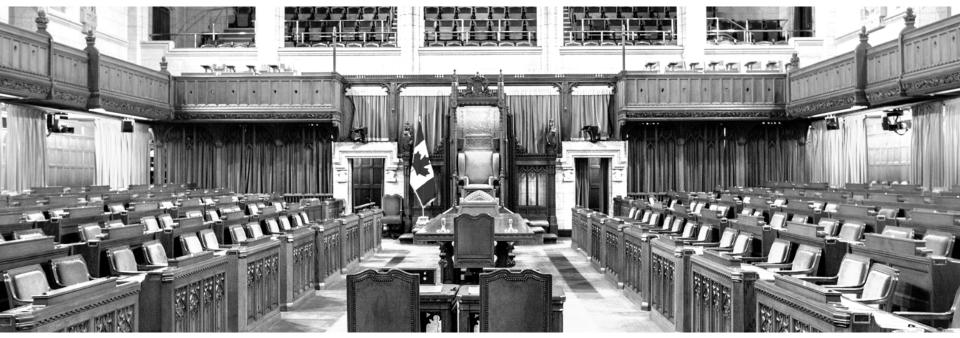
Preferred PM: Trudeau 33, Scheer 30, Unsure 18, Singh 9, May 8, Blanchet 2, Bernier 1

Nightly Tracking, three day rolling average ending September 16, 2019 Released September 17, 2019









G G Scheer closes gap on preferred PM measure with Trudeau. Scheer's positive trajectory driven by picking up those who are undecided.

THE GLOBE AND MAIL *

Nik Nanos

) NANOS #ELXN43

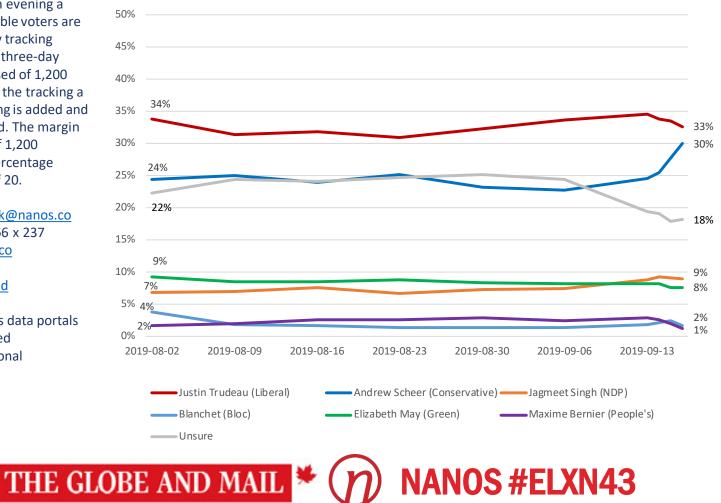


PREFERRED PRIME MINIST

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ±2.8 percentage points, 19 times out of 20.

Contact: Nik Nanos <u>nik@nanos.co</u> Ottawa: (613) 234-4666 x 237 Website: <u>www.nanos.co</u> Methodology: <u>www.nanos.co/method</u>

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns. **Question:** Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response] **Source:** CTV, Globe, Nanos nightly election tracking ending September 16th, 2019. The data below represents the weekly tracking for August, 2019. Nightly election tracking started on September 11th, 2019.



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<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns. **Question:** Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS] [First ranked response] **Source:** CTV, Globe, Nanos nightly election tracking ending September 15th, 2019. The data below represents the weekly tracking for August, 2019. Nightly election tracking started on September 11th, 2019.

| | Leader | 2019-09-16 | 2019-09-15 | 4 Weeks Ago | High (Since Aug 2) | Low (Since Aug 2) |
|------------------|---|------------|------------|----------------|--------------------------|----------------------|
| | Trudeau | 32.6% | 33.5% | 30.9% | 34.5% | 30.9% |
| | Scheer | 29.9% | 27.7% | 25.1% | 29.9% | 22.7% |
| Preferred | Singh | 8.9% | 9.1% | 6.7% | 9.2% | 6.7% |
| Preterred PM* | Blanchet | 1.7% | 2.4% | 1.4% | 3.8% | 1.3% |
| | May | 7.6% | 7.6% | 8.7% | 9.2% | 7.6% |
| | Bernier | 1.2% | 1.9% | 2.6% | 2.8% | 1.2% |
| | Unsure | 18.1% | 17.8% | 24.6% | 25.1% | 17.8% |
| | er of federal party le in the House of Cor | | | based on the | number of | seats for |



SURVEY METHODOLOGY



A national random telephone survey of 1,200 Canadians is conducted by Nanos Research throughout the campaign over a three day period. Each evening a new group of 400 eligible voters are interviewed. The daily tracking figures are based on a three-day rolling sample comprised of 1,200 interviews. To update the tracking a new day of interviewing is added and the oldest day dropped. The margin of error for a survey of 1,200 respondents is ± 2.8 percentage points, 19 times out of 20.

The respondent sample is stratified geographically and by gender. The data may be weighted by age according to data from the 2016 Canadian Census administered by Statistics Canada. Percentages reported may not add up to 100 due to rounding.

TECHNICAL NOTE



| Element | Description | Element | Description | | | | | |
|-------------------------------------|---|--------------------------------------|---|--|--|--|--|--|
| Research sponsor | CTV/Globe and Mail/Nanos Research | | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure | | | | | |
| Population and Final Sample Size | 1,200 Randomly selected individuals; three night rolling average of 400 voters a night; closing weekend oversample. The interviews are compiled into a three day rolling average of 1,200 interviews, where | Weighting of Data | | | | | | |
| Sample Size | each week the oldest group of 400 interviews is dropped and a new group of 400 interviews is added. | Scrooping | Screening ensured potential respondents did not work in the marke research industry, in the advertising industry, in the media or a | | | | | |
| Source of Sample | Dynata | Screening | political party prior to administering the survey to ensure the integrit of the data. | | | | | |
| Type of Sample | Probability | Excluded | | | | | | |
| Margin of Error | ±2.8 percentage points, 19 times out of 20. | Demographics | Individuals younger than 18 years old; individuals without land or cell lines could not participate. | | | | | |
| Mode of Survey | Tracking; RDD dual frame (land- and cell-lines) random telephone survey. | Stratification | By age and gender using the latest Census information (2016) and t sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. | | | | | |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratmention | | | | | | |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. | Estimated Response Rate | 7 percent, consistent with industry norms. | | | | | |
| (captured) | Six digit postal code was used to validate geography. | | An open-ended national issue of concern question, party vote | | | | | |
| Demographics (Other) | Age, gender, education, income | Question Order | consideration questions and the ballot is asked ahead of the preferred PM question. | | | | | |
| Fieldwork/Validation | Live CATI interviews with live supervision to validate work. | | This was module three of a nightly omnibus survey. The preceding modules were about unprompted national issues of concern and ballot preferences. The question in the preceding report was written exactly as they were asked to individuals. | | | | | |
| Number of Calls | Maximum of five call backs. | Question Content | | | | | | |
| Time of Calls | Individuals were called between 6:30-9:30pm local time for the respondent. | Question Wording | | | | | | |
| Field Dates | September 14 to 16, 2019. | | | | | | | |
| Language of Survey | The survey was conducted in both English and French. | Research/Data Collection Supplier | Nanos Research | | | | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u> | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. | | | | | |
| NEWS | THE GLOBE AND MAIL | (n) NA | ANOS #ELXN43 | | | | | |





6

NANOS DATA PORTALS



<u>Subscribe now</u> for just \$4 a month (\$48 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following dashboards in the political portal:

- Nightly 2019 Canadian Federal Election Tracking (August 2019 to present)
- Nightly Undecided Tracking (August 2019 to present)
- Nightly Preferred PM Tracking Canada (August 2019 to present)
- Nightly Party Power Index Tracking Canada (August 2019 to present)
- Nightly Consider Voting for the Liberal Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Conservative Party of Canada (August 2019 to present)
- Nightly Consider Voting for the NDP of Canada (August 2019 to present)
- Nightly Consider Voting for the Green Party of Canada (August 2019 to present)
- Nightly Consider Voting for the Bloc Québécois (August 2019 to present)
- Nightly Consider Voting for the People's Party of Canada (August 2019 to present)

In addition to this, paid subscribers have access to the following Nanos Data Portals:

- Weekly Political Portal with Federal Data (2014 to present)
- Weekly Canadian Consumer Confidence Tracking (2008 to present)
- Weekly Issue Tracking Canada (2015 to present)
- Canada-US Relations Annual Tracking (2005 to present)
- The Nanos Annual Public Policy Map (2015 to present)
- The Mood of Canada Annual Tracking Survey (2007 to present)



ABOUT NANOS





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As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <u>www.nanos.co</u>

A public relations consultancy for executives and organizations with images to create, issues to manage, relationships to build, and reputations to protect in a digitally disrupted era. We serve senior leaders with PR counsel that is both strategic and social, informed by a deep understanding of analytics, content, communities, media, sustainability and technology. <u>www.signaleadership.com</u>

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. <u>www.nrmpublicaffairs.com</u>



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| | | | Region | | | | | | Gender | | | Age | | | |
|--|------------------------|---------|------------------------------|----------|--------|---------|----------|-------------------------------|--------|--------|----------|----------|----------|----------|---------|
| | | | Tracking Sept 14 to 16/19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| First ranked Preferred Prime Minister | Total | Unwgt N | 1225 | 122 | 303 | 367 | 250 | 183 | 629 | 596 | 163 | 192 | 178 | 242 | 450 |
| | | Wgt N | 1200 | 80 | 280 | 460 | 221 | 159 | 581 | 619 | 237 | 196 | 226 | 225 | 315 |
| | Justin Trudeau | % | 32.6 | | | | | | | | | | | | |
| | Andrew Scheer | % | 29.9 | | | | | | | | | | | | |
| | Jagmeet Singh | % | 8.9 | | | | | | | | | | | | |
| | Yves-François Blanchet | % | 1.7 | | | | | Available to Subscribers Only | | | | | | | |
| | Elizabeth May | % | 7.6 | | | | | | | | | | | | |
| | Maxime Bernier | % | 1.2 | | | | | | | | | | | | |
| | Unsure | % | 18.1 | | | | | | | | | | | | |