Feelings of anger towards the federal government abate in past 60 days – but negativity prevails over being positive

National survey released July, 2019 Project 2019-1474





SUMMARY



Canadians are nearly twice as likely to say pessimism or anger rather than satisfaction or optimism best describes how they feel about the federal government

Canadians are almost two times more likely to say they have feelings of anger or pessimism rather than satisfaction or optimism towards the federal government. While feelings of pessimism towards the federal government continue to increase, anger has abated in the past 60 days.

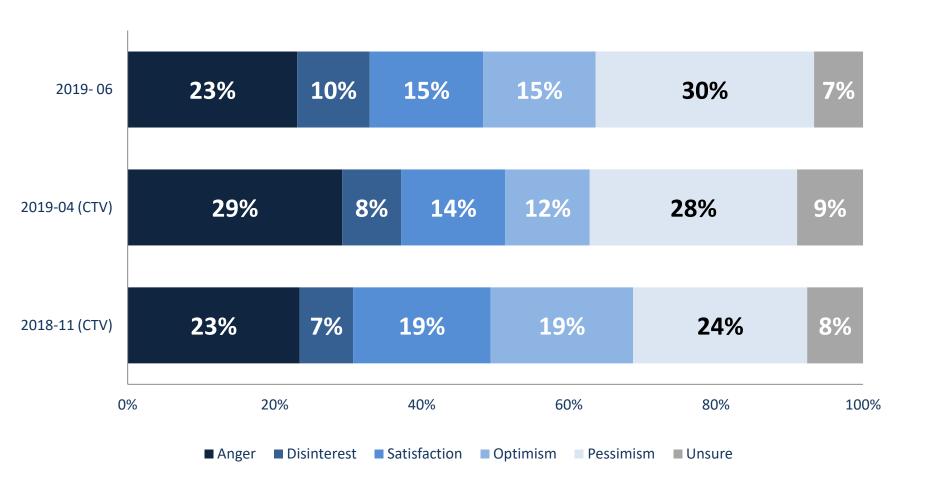
- Canadians are nearly twice as likely to say pessimism or anger rather than satisfaction or optimism best describes how they feel about the federal government Canadians most frequently select pessimism (30%; 28% in April 2019; 24% in November 2018) when asked which feelings best describes their views of the federal government in Ottawa, followed by anger (23%; 29% in April 2019; 23% in November 2018), satisfaction and optimism (15% each) and disinterest (10%). Seven per cent are unsure.
- Residents of the Prairies and men are most likely to say anger best describes how they feel about the federal government Asked what word best describes their views of the federal government in Ottawa, residents of the Prairies are most likely to say anger (38%, compared to 23% of Canadians), as are men (27%, compared to 20% of women). Residents of British Columbia are more likely to say they feel pessimism towards the federal government (41%, compared to 30% of Canadians) and residents of Quebec were more likely to say they feel disinterest (20%, compared to 10% of Canadians).

The observations are based on a Nanos RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, conducted between June 29^{th} and July 4^{th} , 2019 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned and conducted by Nanos Research.

Feelings towards the federal government

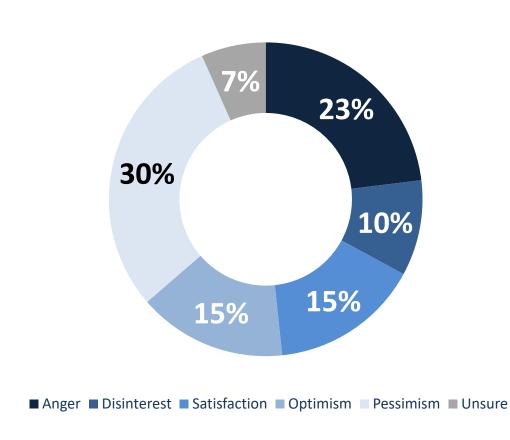




Feelings towards the federal government



Pessimism



	Pessimism
Atlantic (n=100)	28.9%
Quebec (n=250)	29.8%
Ontario (n=300)	24.9%
Prairies (n=200)	29.0%
British Columbia (n=150)	40.6%
Male (n=521)	30.1%
Female (n=479)	29.4%
18 to 34 (n=269)	27.0%
35 to 54 (n=421)	31.1%
55 plus (n=310)	30.4%

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Feelings towards the federal government by region



	Canada (n=1000)			Atlantic (n=100)		Quebec (n=250)		Ontario (n=300)			Prairies (n=200)			British Columbia (n=150)				
	2019- 06	2019- 04	2018- 11	2019- 06	2019- 04	2018- 11	2019- 06	2019- 04	2018- 11	2019- 06	2019- 04	2018- 11	2019- 06	2019- 04	2018- 11	2019- 06	2019- 04	2018- 11
Anger	23.1%	29.2%	23.4%	11.5%	18.8%	20.6%	13.5%	16.9%	19.4%	24.9%	32.2%	21.9%	37.7%	43.1%	37.3%	23.4%	32.0%	16.4%
Pessimism	29.7%	28.2%	23.7%	28.9%	28.0%	13.8%	29.8%	31.1%	25.4%	24.9%	26.1%	20.8%	29.0%	25.7%	22.4%	40.6%	31.1%	34.8%
Satisfaction	15.4%	14.2%	18.7%	23.0%	15.1%	25.1%	13.4%	15.3%	16.4%	18.8%	19.4%	22.8%	8.7%	7.1%	13.4%	15.7%	10.6%	17.2%
Optimism	15.3%	11.5%	19.4%	17.2%	15.1%	18.7%	14.0%	14.0%	21.5%	19.5%	10.1%	22.0%	15.2%	10.4%	13.3%	7.9%	8.8%	19.3%
Disinterest	9.9%	8.0%	7.3%	10.6%	13.1%	10.9%	20.4%	12.0%	7.8%	6.8%	4.3%	7.3%	4.3%	7.1%	6.4%	5.4%	6.7%	5.0%
Unsure	6.7%	9.0%	7.6%	8.8%	9.8%	10.9%	8.8%	10.8%	9.6%	5.1%	7.8%	5.2%	5.0%	6.7%	7.2%	6.9%	10.8%	7.3%

Views on the federal government by gender and age



	Gender									Age									
	Canada (n=1000)				Male			Female			18 to 34			35 to 54			55 plus		
		2019-04 (n=1000)			2019-04 (n=514)		2019-06 (n=479)	2019-04 (n=486)	2018-11 (n=451)			2018-11 (n=237)		2019-04 (n=374)	2018-11 (n=344)	2019-06 (n=310)	2019-04 (n=420)		
Anger	23.1%	29.2%	23.4%	26.6%	34.4%	26.7%	19.6%	24.2%	20.3%	22.6%	26.8%	20.5%	22.9%	30.5%	26.9%	23.5%	29.6%	22.4%	
Pessimism	29.7%	28.2%	23.7%	30.1%	27.6%	27.5%	29.4%	28.7%	20.0%	27.0%	29.5%	27.1%	31.1%	30.0%	19.3%	30.4%	25.7%	25.1%	
Satisfaction	15.4%	14.2%	19.4%	16.0%	14.1%	17.0%	14.8%	14.3%	20.3%	11.9%	15.7%	12.9%	15.6%	12.9%	21.0%	17.6%	14.2%	20.8%	
Optimism	15.3%	11.5%	18.7%	12.3%	10.9%	16.7%	18.2%	12.0%	22.0%	17.4%	9.1%	23.7%	11.8%	9.8%	17.1%	16.9%	14.5%	18.4%	
Disinterest	9.9%	8.0%	7.3%	10.0%	7.5%	6.0%	9.7%	8.5%	8.5%	12.9%	10.1%	7.8%	9.7%	7.8%	8.8%	7.9%	6.8%	5.5%	
Unsure	6.7%	9.0%	7.6%	4.9%	5.6%	6.2%	8.3%	12.2%	8.9%	8.3%	8.7%	7.9%	8.9%	9.0%	7.0%	3.6%	9.1%	7.9%	

METHODOLOGY





METHODOLOGY



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between June 29th and July 4th, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE



Element	Description	Element	Description					
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Final Sample Size	1000 Randomly selected individuals.		Screening ensured potential respondents did not work in the					
Margin of Error	±3.1 percentage points, 19 times out of 20.	Screening	market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.		oversampled to allow for a minimum regional sample.					
	Six digit postal code was used to validate geography.	Estimated Response Rate	11 percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.					
Number of Calls	Maximum of five call backs.		This was module four of an omnibus survey. Previous modules included content related to families of ISIS fighters in Canada,					
Time of Calls	Individuals were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Question Content	environmental sustainability, religious symbols and political leader support.					
Field Dates	June 29 th to July 4 th , 2019.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Survey Company	Nanos Research					
Standards	This report exceeds the standards set forth by CRIC, ESOMAR and AAPOR.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					

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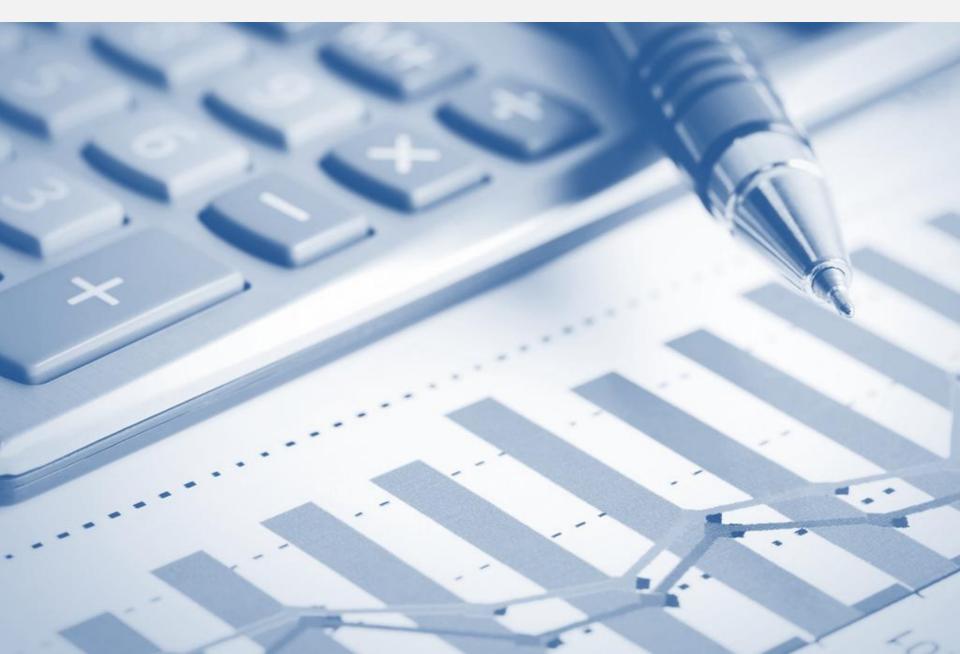
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TABULATIONS







2019-1474 - Nanos Survey - Feelings - STAT SHEET

					Reg	gion		Ger	nder	Age			
			Canada 2019-06	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Which of the following feelings best	Total	Unwgt N	1000	100	250	300	200	150	521	479	269	421	310
describes your views of the federal government		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
in Ottawa? [RANDOMIZE]	Anger	%	23.1	11.5	13.5	24.9	37.7	23.4	26.6	19.6	22.6	22.9	23.5
	Disinterest	%	9.9	10.6	20.4	6.8	4.3	5.4	10.0	9.7	12.9	9.7	7.9
	Satisfaction	%	15.4	23.0	13.4	18.8	8.7	15.7	16.0	14.8	11.9	15.6	17.6
	Optimism	%	15.3	17.2	14.0	19.5	15.2	7.9	12.3	18.2	17.4	11.8	16.9
	Pessimism	%	29.7	28.9	29.8	24.9	29.0	40.6	30.1	29.4	27.0	31.1	30.4
	Unsure	%	6.7	8.8	8.8	5.1	5.0	6.9	4.9	8.3	8.3	8.9	3.6