

Europe tops America in terms of comfort with relationship – UK and Germany have best impressions - US and China have worst impressions among Canadians

Nanos/Atlantik Brücke | Summary

Conducted by Nanos and Atlantik Brücke, April 2019
Submission 2019-1411



Canadians most often report being comfortable with Canada having a positive relationship with Europe

Canadians more frequently ranked Europe first in terms of being comfortable with Europe being a positive partner compared to the US. Canadians were also more likely to say they have positive opinions of Canada's partnerships with European countries such as the United Kingdom, Germany and France, as opposed to the United States and China. A majority of Canadians support cooperation with Europe on security issues, on trade and prosperity issues, as well as between universities. Most Canadians have favourable views of NATO.

Canada's relationship with other countries

- **Canadians most frequently rank Europe first over the US in terms of being comfortable with a positive relationship** – Asked to rank their level of comfort in terms of Canada having a positive relationship that benefits it with a variety of partners, 48 per cent of Canadians ranked Europe first, followed by 34 per cent who ranked the United States first, four per cent ranked Asia and South America first, respectively, and two per cent ranked Africa first. Eight per cent are unsure.
- **Canadians most frequently say they ranked the relationship with Europe first because we share interests and values and are allies** – Asked why they ranked a variety of partners first in terms of comfort with the relationship, Canadians most frequently say that they ranked Europe first because we share common interests and values and are allies (25% of those who ranked Europe first), followed by Europe being most trustworthy and stable (18% of those who ranked Europe first). Forty-four per cent of those who ranked the US first in terms of comfort with the relationship say it is because of the physical proximity.
- **Over four in five Canadians have a positive or somewhat positive opinion of Canada's partnership with the UK** – More than four fifths of Canadians have a positive (53%) or somewhat positive (33%) opinion of the United Kingdom being a positive partner to Canada. Ten per cent have a neutral opinion, one per cent have a somewhat negative opinion and three per cent are unsure.

SUMMARY

Almost three quarters of Canadians say Canada should have very strong cooperation with Europe on security issues

- **More than four fifths of Canadians have a positive or somewhat positive opinion of Canada's partnership with Germany** – Over four in five Canadians have a positive (48%) or somewhat positive (34%) opinion of Germany being a positive partner to Canada. Fourteen per cent have a neutral opinion, two per cent have a somewhat negative opinion, one per cent have a negative opinion and three per cent are unsure.
- **Over three quarters of Canadians have a positive or somewhat positive opinion of Canada's partnership with France** – More than three in four Canadians have a positive (40%) or somewhat positive (37%) opinion of France being a positive partner to Canada. Sixteen per cent have a neutral opinion, three per cent have a somewhat negative opinion, one per cent have a negative opinion and three per cent are unsure.
- **Nearly two thirds of Canadians have a positive or somewhat positive opinion of Canada's partnership with Mexico** – Close to two in three Canadians have a positive (22%) or somewhat positive (43%) opinion of Mexico being a positive partner to Canada. Twenty-one per cent have a neutral opinion, 10 per cent have a somewhat negative opinion, two per cent have a negative opinion and two per cent are unsure.
- **Canadians are split over their opinion of Canada's partnership with the United States** – More than two fifths of Canadians have a positive (19%) or somewhat positive (25%) opinion of the United States being a positive partner to Canada. Twelve per cent have a neutral opinion, 27 per cent have a somewhat negative opinion, 17 per cent have a negative opinion and one per cent are unsure.
- **More than half of Canadians have a negative or somewhat negative opinion of Canada's partnership with China** – Over one in two Canadians have a negative (25%) or somewhat negative (31%) opinion of China being a positive partner to Canada. Nineteen per cent have a neutral opinion, 19 per cent have a somewhat positive opinion, four per cent have a positive opinion and three per cent are unsure.

More than three fourths of Canadians have a very favourable or somewhat favourable opinion of NATO

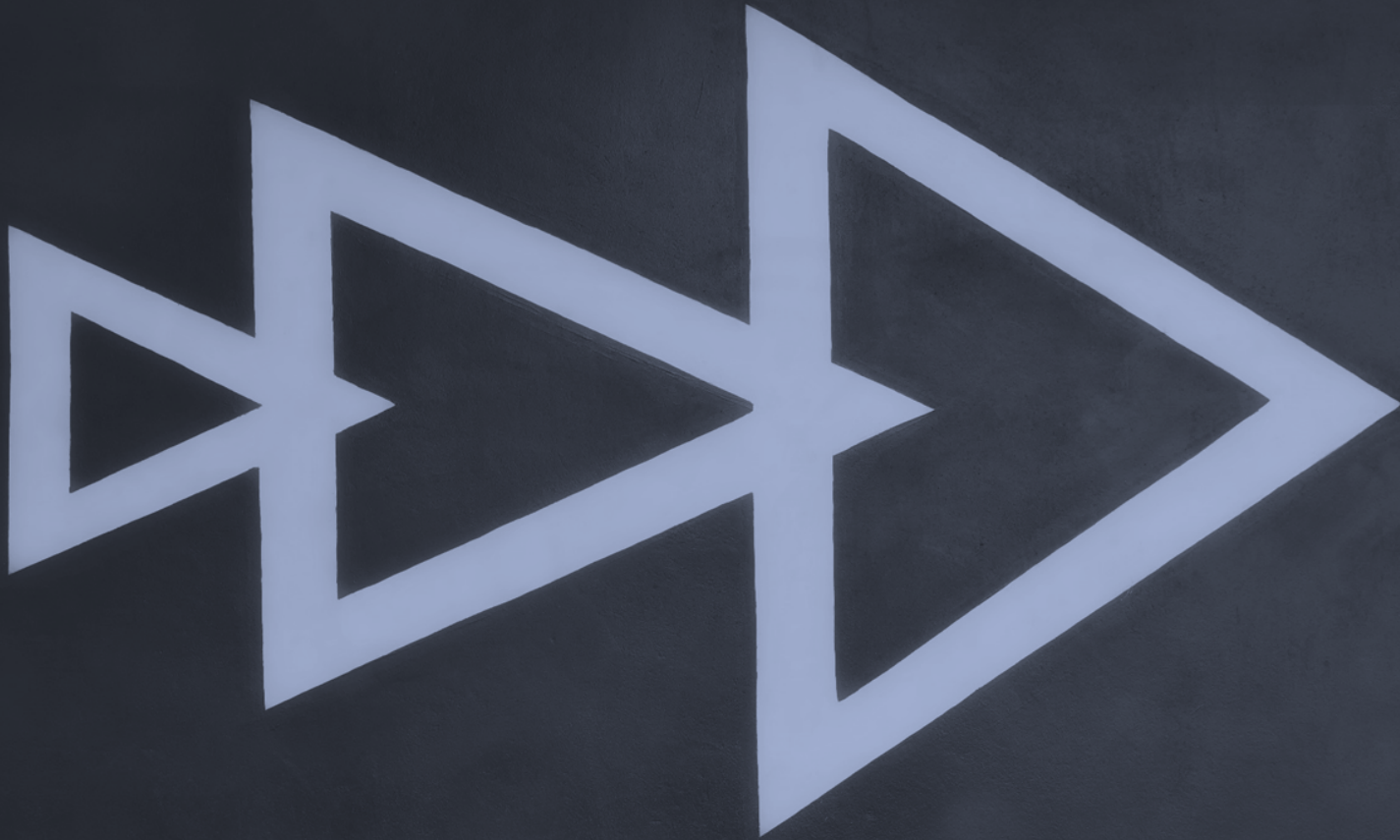
Canada's relationship with Europe

- **Nearly three quarters of Canadians say Canada should have very strong cooperation with Europe on security issues** – Asked what level of cooperation Canada should have with Europe on security issues, 74 per cent of Canadians say very strong cooperation (a rating of eight to 10 out of 10), 21 per cent are neutral (a rating of four to seven out of 10) and two per cent say no cooperation (a rating of one to three out of 10). Four per cent are unsure.
- **Over two thirds of Canadians say Canada should have very strong cooperation with Europe on trade and prosperity issues** – Sixty-nine per cent of Canadians say Canada should have very strong cooperation (a rating of eight to 10 out of 10) with Europe on trade and prosperity issues, 27 per cent are neutral (a rating of four to seven out of 10) and two per cent say no cooperation (a rating of one to three out of 10). Four per cent are unsure.
- **Just under three in five Canadians say Canada there should be very strong cooperation between Canadian and European universities** – Fifty-eight per cent of Canadians say cooperation between Canadian and European universities should be very strong (a rating of eight to 10 out of 10), 26 per cent are neutral towards cooperation (a rating of four to seven out of 10) and two per cent say no cooperation (a rating of one to three out of 10). Fifteen per cent are unsure.
- **Over three quarters of Canadians have a very favourable or somewhat favourable opinion of NATO** – More than three in four Canadians say they have a very favourable (30%) or somewhat favourable (47%) opinion of NATO, while eight per cent say they have a somewhat unfavourable opinion and four per cent have an unfavourable opinion. Twelve per cent are unsure. Younger Canadians (68% of those 18 to 34 years of age) are less likely to say very favourable or somewhat favourable compared to older Canadians (82% of those aged 55 plus).

These observations are based on an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, conducted between April 25th to 28th, 2019 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research in collaboration with Atlantik Brücke.

Canada's relationship with other countries



Level of comfort with relationships with international partners

	First Ranked Frequency (n=1000)	Second Ranked Frequency (n=938)
Europe	47.9%	33.6%
The United States	33.7%	27.2%
Asia	4.1%	16.1%
South America	3.8%	14.8%
Africa	2.4%	5.6%
Unsure	8.1%	2.7%

QUESTION – Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada.

Reasons for level of comfort with international partnerships

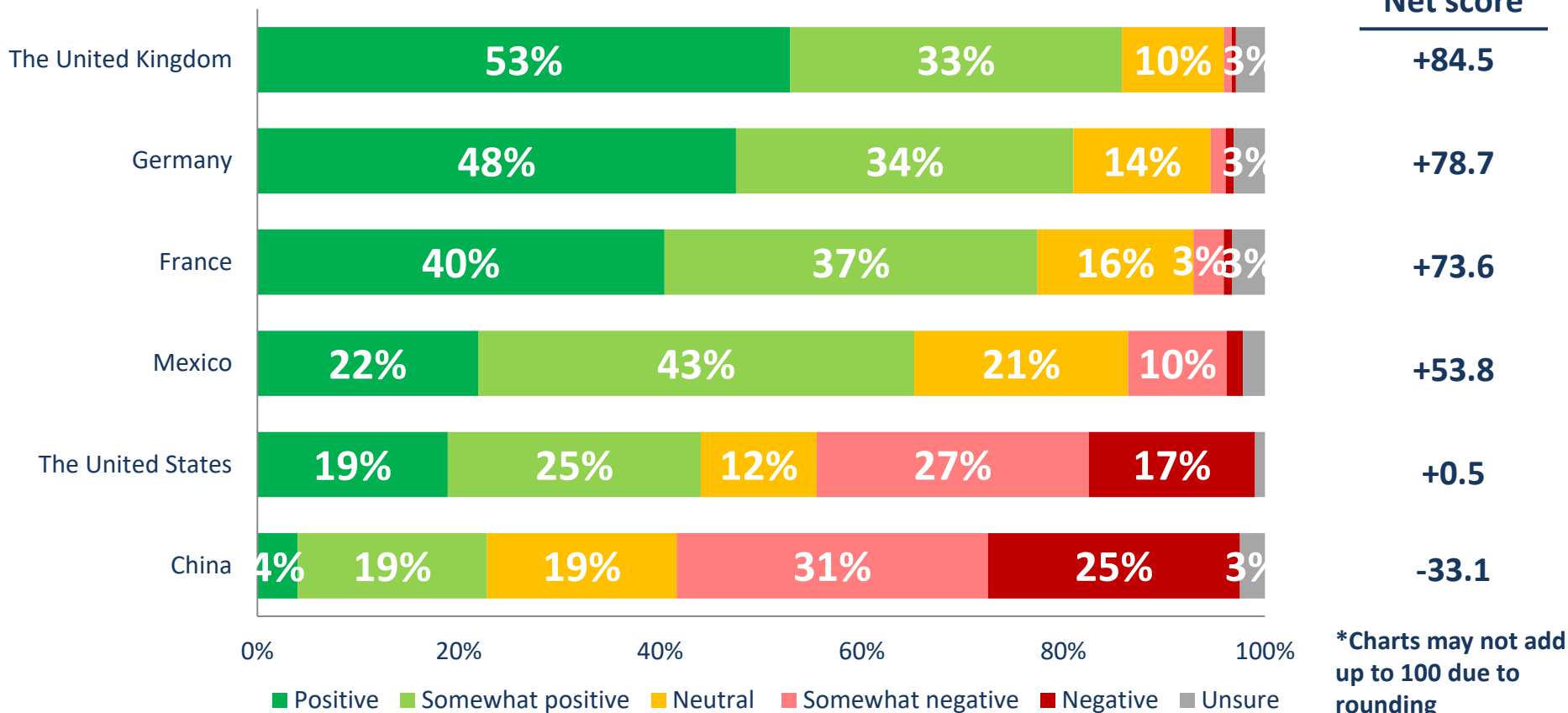
	Total (n=1000)	The United States (n=338)	Europe (n=482)	Asia (n=42)	South America (n=39)	Unsure (n=76)
We share common interests and values/are allies	17.7%	13.6%	25.3%	11.2%	7.8%	-
Physical proximity	16.8%	43.7%	1.4%	6.4%	16.7%	-
Most mutually beneficial/good trading agreements	9.5%	2.0%	16.3%	2.4%	17.7%	2.3%
Most trustworthy/stable	9.2%	1.2%	18.0%	2.7%	-	-
I do not trust the US right now/do not agree with Trump	8.9%	0.3%	13.6%	16.6%	20.6%	9.8%
Familiarity/longstanding relationship	7.9%	12.1%	6.8%	7.1%	5.4%	1.0%
Largest/important trading partner	7.7%	17.6%	1.4%	20.9%	-	1.9%
Personal opinion/ Based on what I've read about it	2.0%	2.0%	1.8%	4.1%	5.9%	0.9%
Quality/diversity of products	1.9%	-	2.7%	9.2%	5.5%	-
Don't know enough to comment	1.7%	-	-	-	-	21.1%
Recent trade deals with other countries have not been good	1.4%	0.4%	0.9%	-	2.7%	8.8%
Don't trust any of them	1.1%	-	0.4%	-	-	11.4%
Other	5.7%	2.8%	5.7%	8.5%	6.9%	10.1%
Unsure	8.4%	4.3%	5.8%	10.9%	10.7%	32.8%

*Reasons for Africa not shown due to small n-value.

QUESTION – What was your main reason for your first ranked choice? [OPEN]

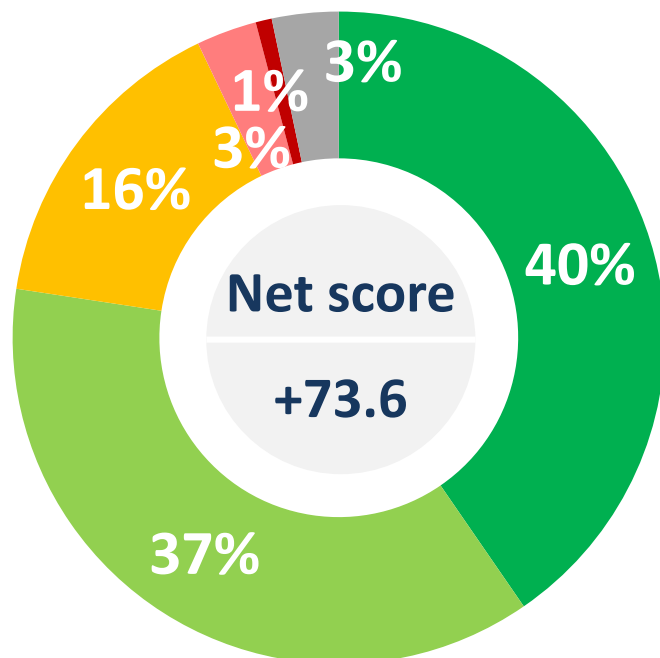
Opinions of Canada's partnerships with other countries

Net score



QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

Opinions of Canada's relationship with France



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

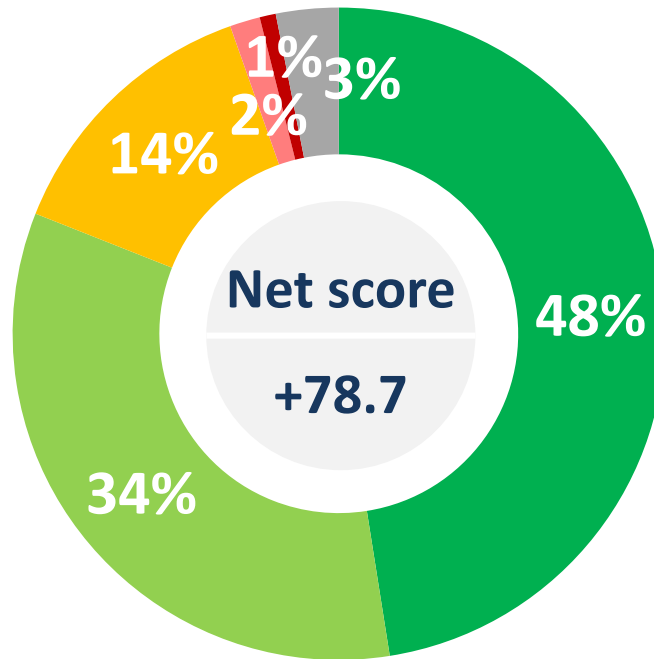
	Positive/ Somewhat positive
Atlantic (n=100)	82.5%
Quebec (n=250)	86.7%
Ontario (n=300)	77.2%
Prairies (n=200)	67.7%
British Columbia (n=150)	71.6%
Male (n=514)	75.0%
Female (n=486)	79.6%
18 to 34 (n=206)	78.8%
35 to 54 (n=374)	76.4%
55 plus (n=420)	77.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

France

Opinions of Canada's relationship with Germany



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

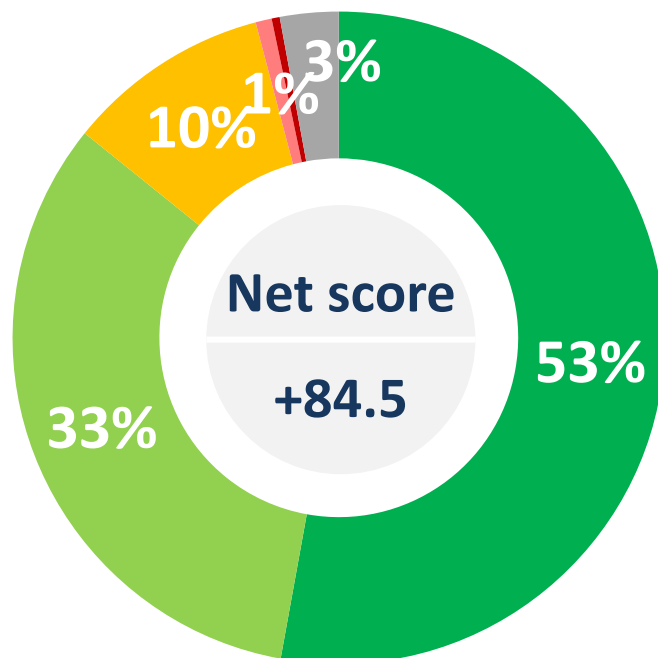
	Positive/ Somewhat positive
Atlantic (n=100)	84.1%
Quebec (n=250)	77.9%
Ontario (n=300)	84.2%
Prairies (n=200)	77.1%
British Columbia (n=150)	82.5%
Male (n=514)	83.3%
Female (n=486)	78.6%
18 to 34 (n=206)	79.6%
35 to 54 (n=374)	77.6%
55 plus (n=420)	84.8%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

Germany

Opinions of Canada's relationship with the UK



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

	Positive/ Somewhat positive
Atlantic (n=100)	84.8%
Quebec (n=250)	82.0%
Ontario (n=300)	91.5%
Prairies (n=200)	83.9%
British Columbia (n=150)	83.6%
Male (n=514)	87.5%
Female (n=486)	84.1%
18 to 34 (n=206)	83.0%
35 to 54 (n=374)	86.3%
55 plus (n=420)	87.3%

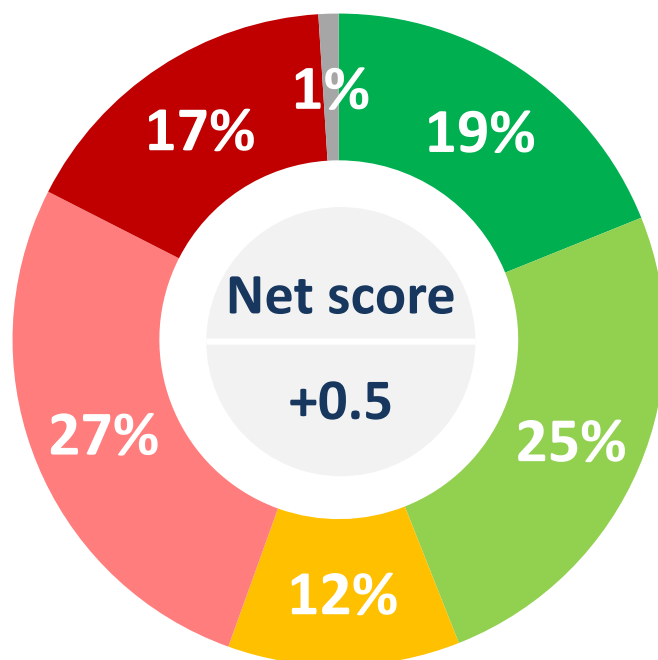
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

The United Kingdom

Opinions of Canada's relationship with the US



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

	Positive/ Somewhat positive
Atlantic (n=100)	38.8%
Quebec (n=250)	45.2%
Ontario (n=300)	47.9%
Prairies (n=200)	42.8%
British Columbia (n=150)	39.5%
Male (n=514)	49.6%
Female (n=486)	38.5%
18 to 34 (n=206)	48.2%
35 to 54 (n=374)	42.6%
55 plus (n=420)	42.3%

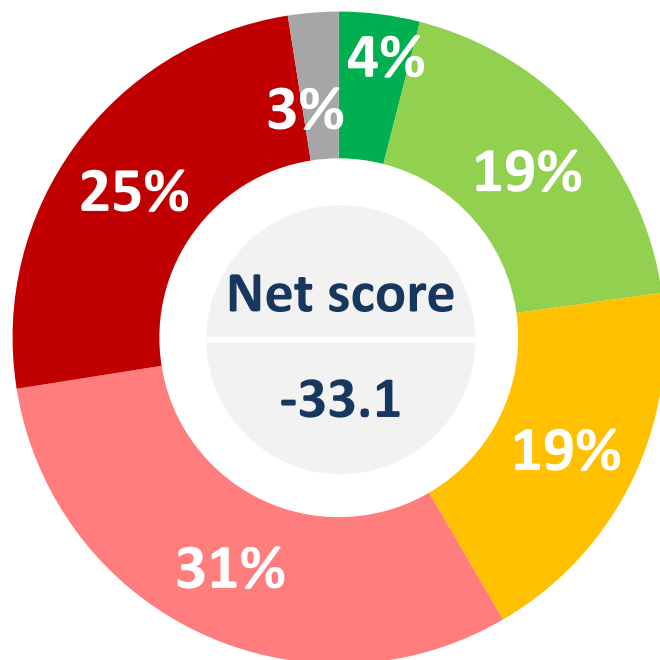
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

The United States

Opinions of Canada's relationship with China



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

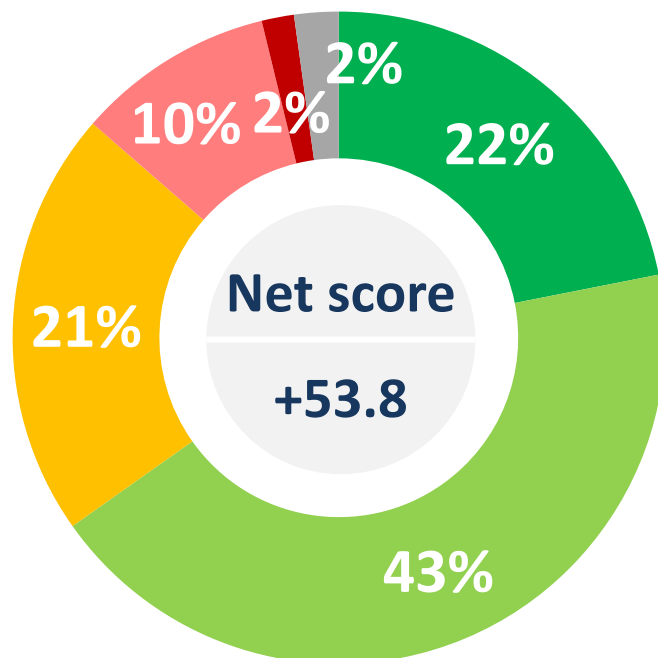
	Negative/ Somewhat negative
Atlantic (n=100)	50.1%
Quebec (n=250)	41.6%
Ontario (n=300)	62.3%
Prairies (n=200)	61.5%
British Columbia (n=150)	63.1%
Male (n=514)	59.1%
Female (n=486)	52.7%
18 to 34 (n=206)	56.9%
35 to 54 (n=374)	54.3%
55 plus (n=420)	56.5%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

China

Opinions of Canada's relationship with Mexico



■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

	Positive/ Somewhat positive
Atlantic (n=100)	65.5%
Quebec (n=250)	66.6%
Ontario (n=300)	60.7%
Prairies (n=200)	67.6%
British Columbia (n=150)	68.5%
Male (n=514)	66.5%
Female (n=486)	64.0%
18 to 34 (n=206)	61.3%
35 to 54 (n=374)	66.0%
55 plus (n=420)	67.2%

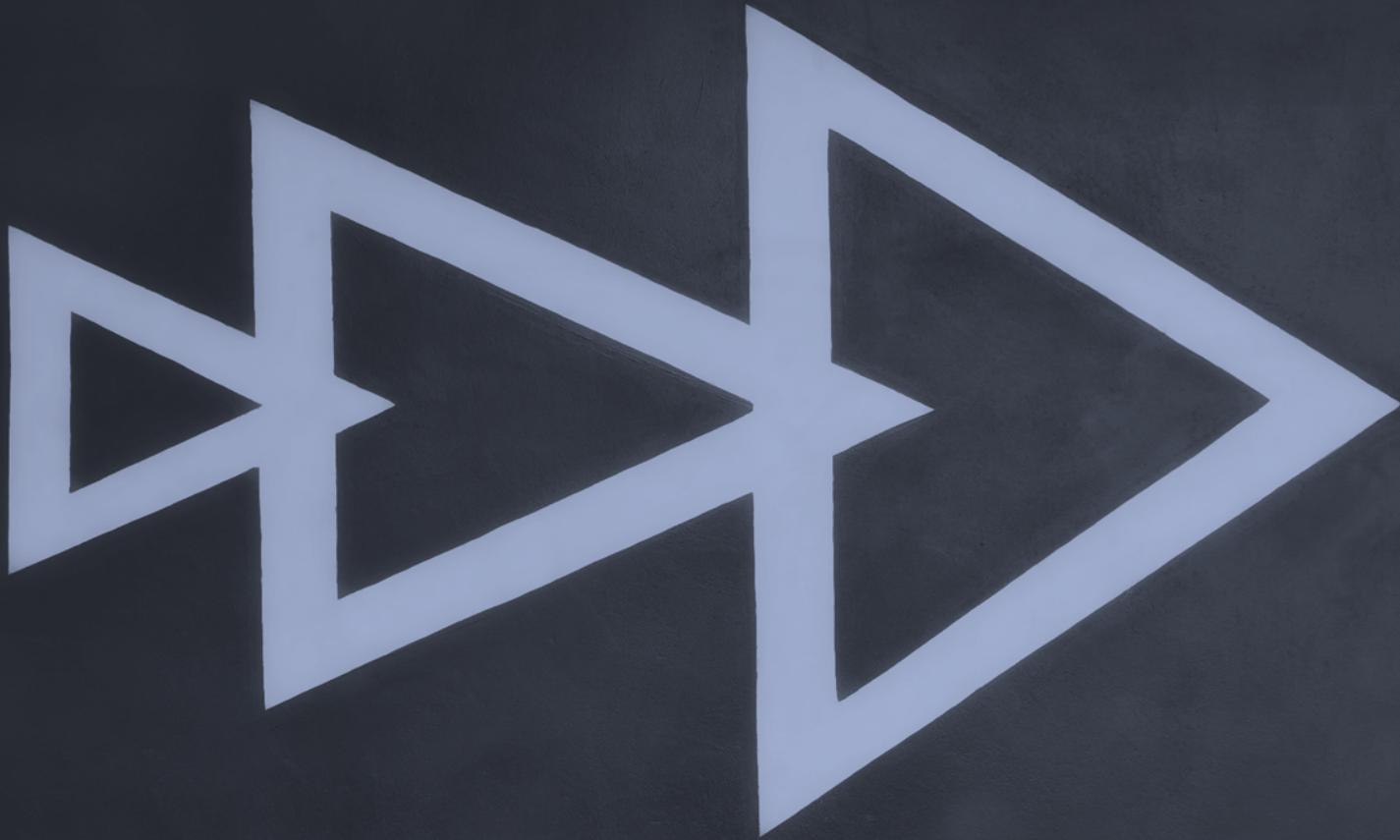
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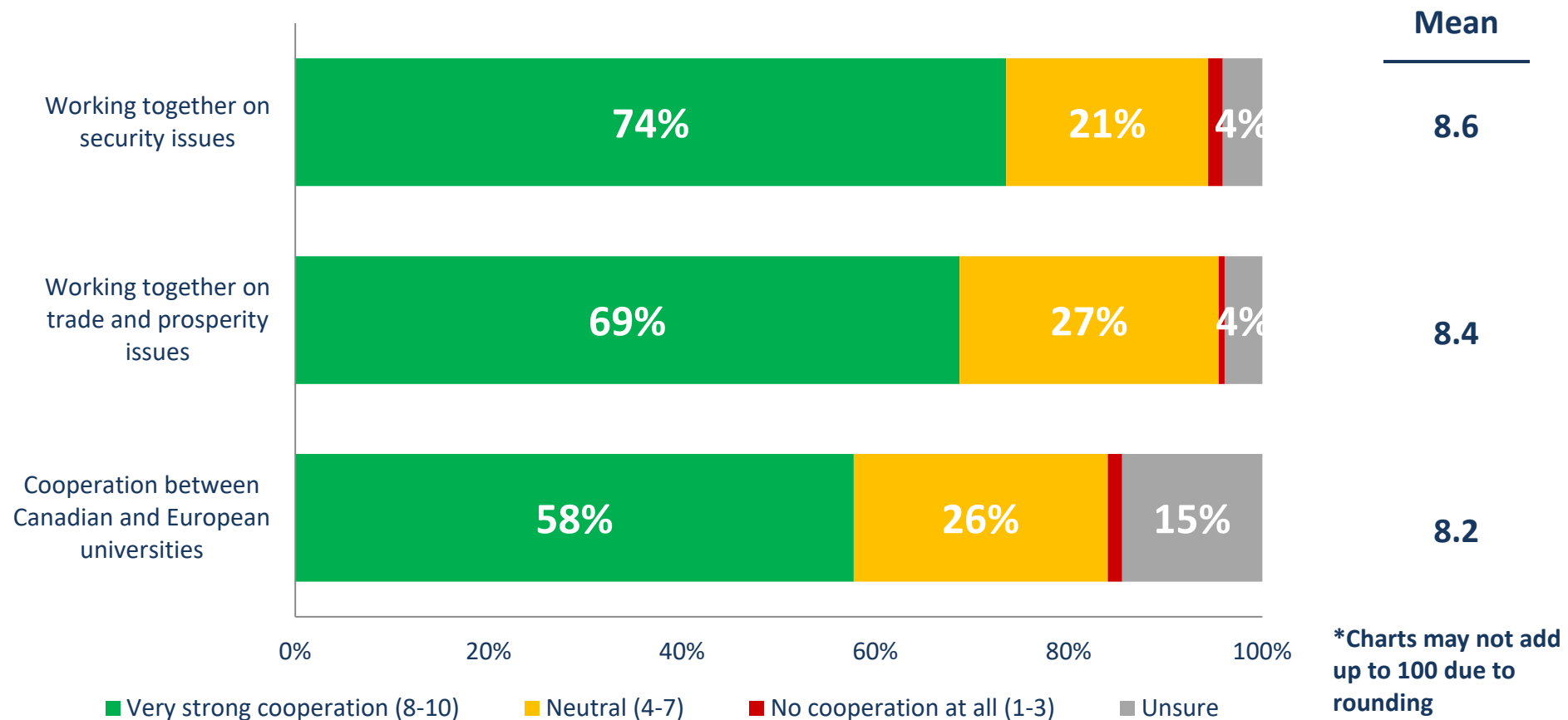
QUESTION – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

Mexico

Canada's relationship with Europe

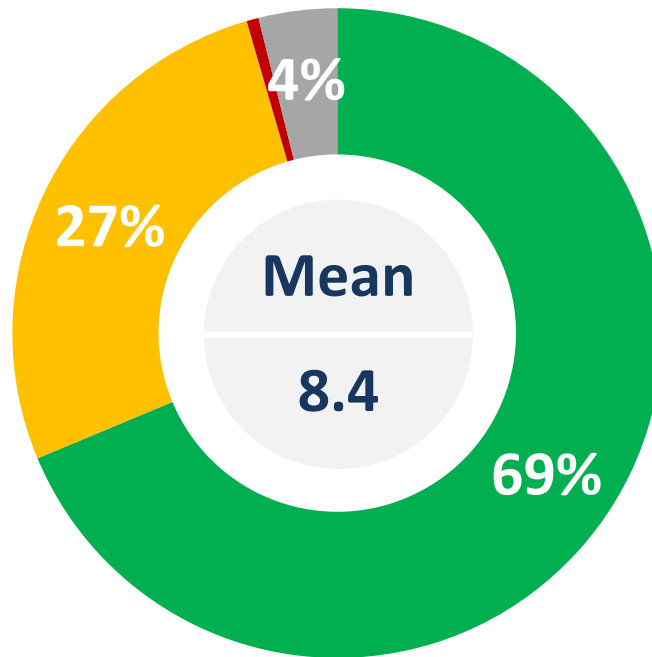


Views on Canada's cooperation with Europe



QUESTION – On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

Canada-Europe cooperation on trade and prosperity



■ Very strong cooperation (8-10) ■ Neutral (4-7) ■ No cooperation at all (1-3) ■ Unsure

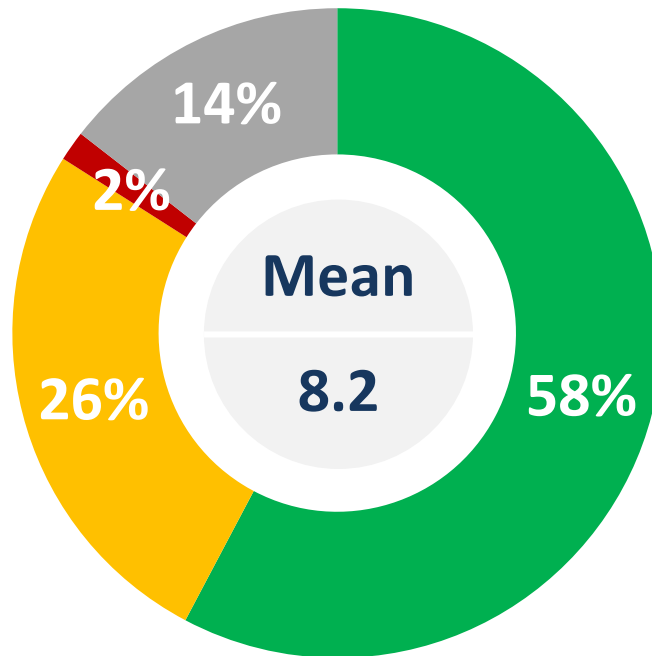
	Mean
Atlantic (n=100)	8.4
Quebec (n=250)	8.3
Ontario (n=300)	8.4
Prairies (n=200)	8.3
British Columbia (n=150)	8.5
Male (n=514)	8.3
Female (n=486)	8.4
18 to 34 (n=206)	8.1
35 to 54 (n=374)	8.3
55 plus (n=420)	8.6

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

Working together on trade and prosperity issues

Canada-Europe university cooperation



■ Very strong cooperation (8-10) ■ Neutral (4-7) ■ No cooperation at all (1-3) ■ Unsure

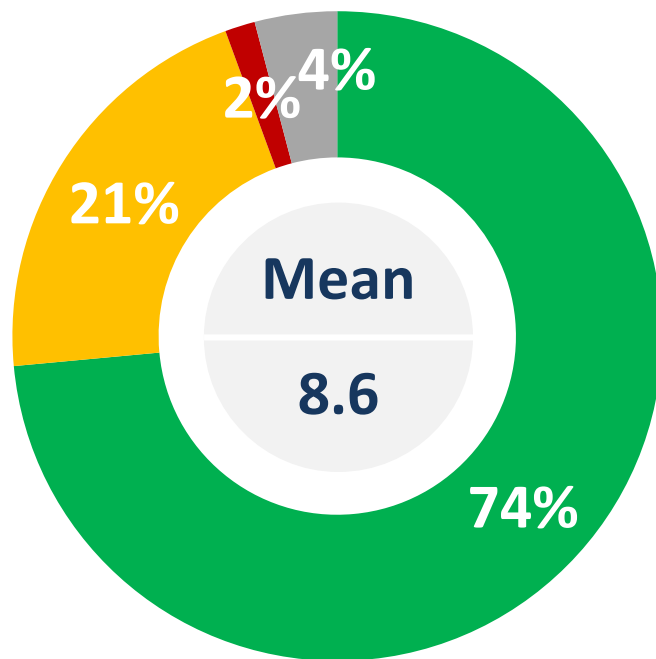
	Mean
Atlantic (n=100)	8.3
Quebec (n=250)	8.3
Ontario (n=300)	8.0
Prairies (n=200)	7.9
British Columbia (n=150)	8.5
Male (n=514)	8.1
Female (n=486)	8.3
18 to 34 (n=206)	8.0
35 to 54 (n=374)	8.2
55 plus (n=420)	8.3

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

Cooperation between Canadian and European universities

Canada-Europe cooperation on security issues



■ Very strong cooperation (8-10) ■ Neutral (4-7) ■ No cooperation at all (1-3) ■ Unsure

	Mean
Atlantic (n=100)	8.7
Quebec (n=250)	8.4
Ontario (n=300)	8.7
Prairies (n=200)	8.5
British Columbia (n=150)	8.6
Male (n=514)	8.4
Female (n=486)	8.7
18 to 34 (n=206)	8.2
35 to 54 (n=374)	8.5
55 plus (n=420)	8.8

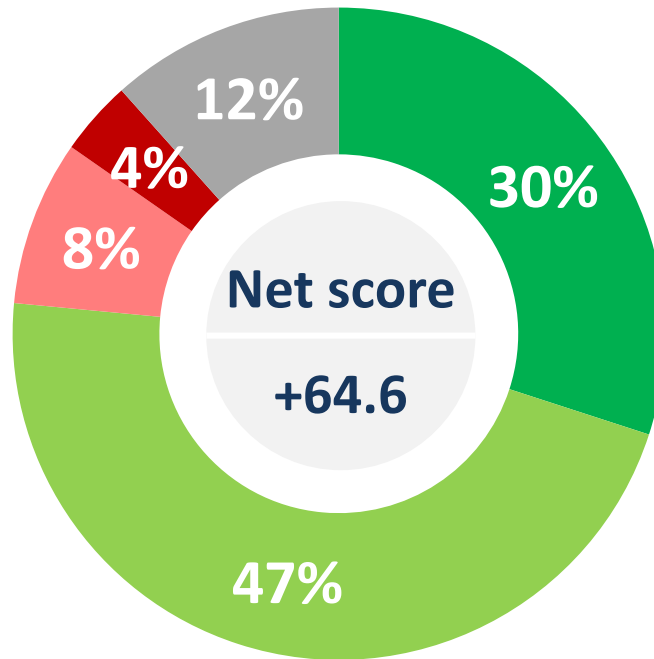
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

Working together on security issues

Opinion of NATO



■ Very favourable ■ Somewhat favourable ■ Somewhat unfavourable
■ Unfavourable ■ Unsure

	Very favourable/ Somewhat favourable
Atlantic (n=100)	78.7%
Quebec (n=250)	73.8%
Ontario (n=300)	78.5%
Prairies (n=200)	73.3%
British Columbia (n=150)	79.9%
Male (n=514)	80.6%
Female (n=486)	72.5%
18 to 34 (n=206)	67.6%
35 to 54 (n=374)	77.1%
55 plus (n=420)	82.2%
*Weighted to the true population proportion.	
*Charts may not add up to 100 due to rounding.	

QUESTION – Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25th to 28th, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research in collaboration with Atlantik Brücke.

Note: Charts may not add up to 100 due to rounding.



TECHNICAL NOTE

Element	Description
Organization who commissioned the research	Nanos and Atlantik Brücke
Final Sample Size	1,000 randomly selected individuals.
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	April 25 th to 28 th , 2019.
Language of Survey	The survey was conducted in both English and French.
Standards	This report exceeds the standards set forth by CRIC, ESOMAR and AAPOR.

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	Thirteen percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was module six of an omnibus survey. Previous modules asked about carbon taxes, asylum seekers, the economy, filing taxes, and personal budgets.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Survey Company	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com .

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TABULATIONS


ATLANTIK-BRÜCKE

 **NANOS**





2019-1411 – Nanos/Atlantik Brücke survey – April OMNI – STAT SHEET

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 1] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	The United States	%	33.7	33.6	35.8	36.6	33.9	24.3	37.8	29.7	35.0	32.2	34.1
	Europe	%	47.9	51.2	42.2	50.9	44.9	53.4	45.0	50.8	47.1	48.0	48.4
	Asia	%	4.1	3.5	4.4	2.7	1.9	9.5	4.6	3.5	2.9	4.7	4.3
	Africa	%	2.4	0.0	4.2	1.1	2.0	4.2	3.0	1.8	2.5	2.2	2.5
	South America	%	3.8	5.4	3.7	3.1	3.9	4.2	4.3	3.4	3.5	3.7	4.1
	Unsure	%	8.1	6.3	9.6	5.8	13.5	4.4	5.3	10.8	9.0	9.2	6.6

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25th and 28th, 2019. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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2019-1411 – Nanos/Atlantik Brücke survey – April OMNI – STAT SHEET

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 2] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	938	91	229	286	188	144	496	442	190	355	393
		Wgt N	932	90	228	284	187	143	475	457	247	322	363
	The United States	%	27.2	16.7	24.2	29.6	30.2	29.9	27.4	27.0	32.4	27.9	23.0
	Europe	%	33.6	27.8	37.9	32.4	35.2	30.4	38.9	28.0	37.5	30.5	33.6
	Asia	%	16.1	26.6	13.4	12.8	15.4	21.5	15.2	17.1	11.8	16.0	19.2
	Africa	%	5.6	10.3	5.9	5.9	4.2	3.2	4.8	6.3	2.9	6.1	6.9
	South America	%	14.8	13.4	17.3	16.4	12.4	11.7	12.3	17.4	13.1	16.9	14.2
	Unsure	%	2.7	5.2	1.3	2.9	2.6	3.3	1.3	4.2	2.4	2.7	3.0

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			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 3] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	881	91	204	272	176	138	468	413	171	341	369
		Wgt N	871	90	201	270	173	137	447	424	220	309	342
	The United States	%	15.4	17.5	13.6	12.7	16.0	21.4	13.2	17.7	14.5	14.9	16.4
	Europe	%	11.5	10.5	13.9	9.2	12.0	12.5	10.7	12.3	8.2	12.8	12.4
	Asia	%	34.1	30.8	34.2	40.0	32.1	27.3	37.1	31.0	40.1	31.1	33.0
	Africa	%	11.3	14.2	10.6	11.8	12.7	7.6	11.1	11.5	9.1	9.7	14.2
	South America	%	25.7	23.0	27.3	23.3	25.8	29.5	26.0	25.3	26.8	29.8	21.2
	Unsure	%	2.0	4.0	0.5	3.1	1.4	1.8	1.9	2.2	1.3	1.7	2.8

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			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 4] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	823	88	188	254	166	127	443	380	161	324	338
		Wgt N	814	87	186	251	164	127	423	391	206	294	315
	The United States	%	10.7	14.0	10.6	9.6	12.6	8.4	9.6	12.0	8.9	11.5	11.3
	Europe	%	3.5	6.0	2.2	4.5	3.6	1.5	3.3	3.7	3.5	4.3	2.7
	Asia	%	21.2	12.9	28.1	19.3	19.5	22.6	20.4	22.0	19.7	24.0	19.5
	Africa	%	25.7	28.5	22.6	25.3	24.0	31.6	25.7	25.7	28.2	25.8	24.0
	South America	%	37.4	33.6	36.5	39.5	39.2	35.0	40.0	34.6	38.2	33.4	40.6
	Unsure	%	1.4	5.1	0.0	1.7	1.2	0.9	0.9	2.0	1.4	0.9	1.9

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			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 5] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	793	85	179	243	161	125	429	364	155	318	320
		Wgt N	785	84	176	240	160	125	411	375	199	288	298
	The United States	%	10.6	15.1	12.6	9.7	4.6	14.0	10.0	11.2	5.4	9.8	14.7
	Europe	%	1.8	0.0	2.7	1.6	2.0	1.9	1.2	2.5	2.2	2.8	0.6
	Asia	%	22.5	18.7	21.6	22.8	26.9	20.1	21.5	23.6	23.4	21.8	22.5
	Africa	%	50.0	40.3	53.4	51.2	52.0	46.8	52.0	47.9	52.7	51.8	46.5
	South America	%	13.8	24.0	9.7	14.0	11.5	15.2	14.0	13.5	15.4	11.9	14.6
	Unsure	%	1.4	2.0	0.0	0.7	2.9	2.1	1.4	1.4	1.0	1.9	1.1

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			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - [Rank 6] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]	Total	Unwgt N	224	28	45	76	47	28	124	100	40	104	80
		Wgt N	221	28	44	74	48	28	118	103	51	96	74
	The United States	%	7.5	9.7	9.4	7.7	6.7	3.4	5.8	9.5	7.0	10.1	4.7
	Europe	%	0.9	6.7	0.0	0.0	0.0	0.0	0.0	1.8	0.0	0.0	2.5
	Asia	%	10.1	18.0	5.3	6.4	17.5	6.2	8.0	12.4	15.5	8.8	8.0
	Africa	%	12.0	13.8	6.7	10.4	12.4	21.9	11.3	12.8	13.4	10.2	13.3
	South America	%	5.5	2.5	0.0	4.1	14.2	6.3	3.6	7.7	6.4	5.7	4.8
	Unsure	%	64.0	49.3	78.6	71.3	49.3	62.2	71.3	55.7	57.8	65.3	66.7

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[Rank 1] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada.

			Canada 2019-04	The United States	Europe	Asia	Africa	South America	Unsure
Question - What was your main reason for your first ranked choice?	Total	Unwgt N	1000	338	482	42	23	39	76
		Wgt N	1000	337	479	41	24	38	81
	Physical proximity	%	16.8	43.7	1.4	6.4		16.7	0.0
	Familiarity/longstanding relationship	%	7.9	12.1	6.8	7.1		5.4	1.0
	We share common interests and values/are allies	%	17.7	13.6	25.3	11.2		7.8	0.0
	Largest/important trading partner	%	7.7	17.6	1.4	20.9		0.0	1.9
	Most trustworthy/stable	%	9.2	1.2	18.0	2.7		0.0	0.0
	Most mutually beneficial/good trading agreements	%	9.5	2.0	16.3	2.4		17.7	2.3
	I do not trust the US right now/do not agree with Trump	%	8.9	0.3	13.6	16.6		20.6	9.8
	Quality/diversity of products	%	1.9	0.0	2.7	9.2		5.5	0.0
	Don't know enough to comment	%	1.7	0.0	0.0	0.0		0.0	21.1
	Personal opinion/ Based on what I've read about it	%	2.0	2.0	1.8	4.1		5.9	0.9
	Don't trust any of them	%	1.1	0.0	0.4	0.0		0.0	11.4
	Recent trade deals with other countries have not been good	%	1.4	0.4	0.9	0.0		2.7	8.8
	Other	%	5.7	2.8	5.7	8.5		6.9	10.1
	Unsure	%	8.4	4.3	5.8	10.9		10.7	32.8

*Cells are shaded due to the small n-value.

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - France	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	40.4	36.0	48.9	41.2	34.0	35.8	42.0	38.8	43.6	39.2	39.2
	Somewhat positive	%	37.0	46.5	37.8	36.0	33.7	35.8	33.0	40.8	35.2	37.2	38.1
	Neutral	%	15.5	10.2	9.7	14.7	22.2	21.3	17.2	13.8	14.2	17.9	14.3
	Somewhat negative	%	3.0	1.9	1.6	3.9	4.5	2.2	4.7	1.4	2.0	3.0	3.6
	Negative	%	0.8	0.0	0.0	1.2	0.8	1.9	1.0	0.6	0.6	0.0	1.6
	Unsure	%	3.3	5.3	2.0	3.0	4.9	2.9	2.1	4.6	4.4	2.6	3.2

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Germany	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	47.5	48.2	43.8	51.6	43.9	49.5	49.9	45.1	50.1	43.4	49.2
	Somewhat positive	%	33.5	35.9	34.1	32.6	33.2	33.0	33.4	33.5	29.5	34.2	35.6
	Neutral	%	13.6	8.8	17.0	11.2	15.2	13.8	12.0	15.1	14.7	17.9	9.2
	Somewhat negative	%	1.5	0.0	2.2	1.8	2.1	0.0	1.5	1.5	0.5	2.0	1.8
	Negative	%	0.8	0.0	0.4	0.4	2.1	1.5	1.1	0.6	1.6	0.3	0.8
	Unsure	%	3.1	7.1	2.6	2.4	3.5	2.3	2.0	4.2	3.6	2.2	3.5

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The United Kingdom	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	52.8	53.7	44.8	61.1	51.4	50.9	53.6	52.1	51.2	51.9	54.8
	Somewhat positive	%	32.9	31.1	37.2	30.4	32.5	32.7	33.9	32.0	31.8	34.4	32.5
	Neutral	%	10.1	5.3	13.9	7.0	11.8	10.9	8.9	11.3	11.6	10.7	8.6
	Somewhat negative	%	0.8	0.8	0.5	0.6	1.1	1.5	1.0	0.7	1.6	0.6	0.6
	Negative	%	0.4	2.0	0.4	0.0	0.5	0.0	0.6	0.2	0.4	0.6	0.3
	Unsure	%	2.9	7.2	3.2	0.8	2.6	3.9	1.9	3.7	3.4	1.9	3.2

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The United States	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	18.9	17.1	20.6	18.5	21.7	14.5	23.4	14.5	20.0	19.4	17.7
	Somewhat positive	%	25.1	21.7	24.6	29.4	21.1	25.0	26.2	24.0	28.2	23.2	24.6
	Neutral	%	11.5	7.8	14.0	10.1	11.1	13.0	12.7	10.3	11.4	14.5	8.9
	Somewhat negative	%	27.0	31.4	25.6	24.1	28.2	30.7	22.0	31.9	25.2	27.3	28.0
	Negative	%	16.5	21.3	13.7	17.7	16.3	15.7	15.1	17.8	14.4	14.9	19.3
	Unsure	%	1.0	0.7	1.6	0.3	1.5	1.1	0.6	1.5	0.8	0.8	1.4

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - China	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	4.0	4.3	6.2	2.4	3.7	3.5	4.3	3.7	3.7	4.5	3.7
	Somewhat positive	%	18.8	20.2	24.2	17.5	17.2	14.1	16.5	21.1	17.9	19.9	18.6
	Neutral	%	18.8	22.1	24.9	15.9	15.2	17.2	18.6	19.1	20.1	18.9	17.9
	Somewhat negative	%	30.9	34.2	27.3	32.4	32.2	29.7	30.6	31.1	28.8	30.9	32.3
	Negative	%	25.0	15.9	14.3	29.9	29.3	33.4	28.5	21.6	28.1	23.4	24.2
	Unsure	%	2.5	3.4	3.1	1.9	2.4	2.1	1.5	3.4	1.4	2.4	3.3

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Mexico	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	21.9	17.7	23.1	19.3	26.8	21.2	21.5	22.3	17.5	23.4	23.6
	Somewhat positive	%	43.3	47.8	43.5	41.4	40.8	47.3	45.0	41.7	43.8	42.6	43.6
	Neutral	%	21.2	25.9	19.8	23.2	19.2	19.3	20.5	21.9	23.8	22.1	18.7
	Somewhat negative	%	9.8	5.3	10.9	11.6	8.6	8.9	10.5	9.1	11.5	7.5	10.7
	Negative	%	1.6	1.8	0.3	2.6	1.5	1.8	1.7	1.4	0.8	2.4	1.4
	Unsure	%	2.2	1.6	2.4	1.9	3.0	1.6	0.8	3.5	2.6	2.0	2.0

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On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Working together on trade and prosperity issues	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.36	8.36	8.29	8.44	8.28	8.45	8.30	8.42	8.10	8.30	8.59
	No cooperation at all (1)	%	0.3	0.0	0.5	0.0	0.4	0.7	0.6	0.0	0.5	0.2	0.3
	3	%	0.3	0.8	0.6	0.3	0.0	0.0	0.4	0.3	0.8	0.0	0.2
	4	%	0.9	1.6	0.6	0.9	1.1	0.6	1.1	0.6	1.4	1.2	0.2
	5	%	6.0	8.3	5.1	5.9	6.9	4.7	6.7	5.3	7.3	6.0	4.9
	6	%	7.4	6.1	8.8	6.7	7.3	7.7	7.2	7.6	9.7	6.6	6.6
	7	%	12.5	13.3	12.0	10.2	14.5	14.8	12.5	12.5	15.1	12.3	10.9
	8	%	19.1	8.3	21.6	22.3	19.5	15.5	20.1	18.2	18.2	23.4	16.1
	9	%	11.7	16.2	11.7	12.9	8.4	10.8	9.9	13.5	6.0	11.9	15.6
	Very strong cooperation (10)	%	37.8	39.1	34.8	37.7	37.7	42.3	38.5	37.2	36.7	33.2	42.6
	Unsure	%	3.9	6.3	4.3	3.1	4.3	2.8	3.0	4.8	4.2	5.2	2.6

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On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Cooperation between Canadian and European universities	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.18	8.25	8.32	8.04	7.88	8.52	8.08	8.27	8.00	8.18	8.30
	No cooperation at all (1)	%	0.4	0.9	0.0	0.6	0.0	0.7	0.6	0.2	0.4	0.3	0.5
	2	%	0.1	0.9	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.3	0.0
	3	%	1.0	0.8	0.0	2.4	0.9	0.0	1.3	0.7	1.3	0.8	0.9
	4	%	1.5	1.5	0.6	2.7	1.0	1.2	2.1	0.9	2.5	1.5	0.7
	5	%	7.1	6.9	7.9	5.3	9.8	5.7	7.3	6.8	9.2	5.6	6.9
	6	%	6.2	1.4	4.5	8.5	8.4	4.5	6.0	6.3	8.3	4.8	5.9
	7	%	11.5	11.8	13.7	10.9	12.5	7.5	11.5	11.5	11.6	14.0	9.3
	8	%	15.8	11.1	23.8	12.4	14.7	14.1	14.6	17.0	11.4	18.0	16.9
	9	%	9.9	11.2	10.9	12.2	4.1	10.6	11.3	8.6	6.9	10.5	11.6
	Very strong cooperation (10)	%	32.1	32.4	34.0	31.2	26.7	37.8	30.5	33.7	34.0	29.1	33.4
	Unsure	%	14.5	21.2	4.7	13.8	21.9	17.8	14.7	14.2	14.5	15.3	13.7

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25th and 28th, 2019. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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On a scale of 1 to 10 where 1 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

			Region					Gender		Age			
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Working together on security issues	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.55	8.70	8.38	8.67	8.46	8.63	8.44	8.66	8.21	8.52	8.82
	No cooperation at all (1)	%	0.4	0.0	0.5	0.0	0.4	1.5	0.9	0.0	0.5	0.2	0.6
	2	%	0.3	0.9	0.0	0.4	0.0	0.6	0.2	0.4	0.0	0.9	0.0
	3	%	0.8	0.0	0.8	0.8	1.6	0.0	0.9	0.7	1.9	0.2	0.5
	4	%	1.2	1.4	1.9	0.9	0.9	0.6	1.2	1.2	1.9	1.2	0.7
	5	%	5.1	5.7	5.5	5.0	4.8	4.6	6.6	3.6	9.1	4.0	3.2
	6	%	5.1	1.4	6.3	3.2	7.5	5.7	5.8	4.4	6.7	5.1	3.9
	7	%	9.5	8.7	11.9	9.8	7.3	8.5	9.3	9.7	10.3	9.3	9.1
	8	%	17.2	14.9	18.4	18.1	17.4	14.5	16.3	18.0	14.7	22.3	14.4
	9	%	11.6	11.7	10.0	11.9	13.4	11.2	11.7	11.5	11.0	9.5	13.9
	Very strong cooperation (10)	%	44.8	45.3	41.8	47.3	40.7	50.0	43.9	45.7	40.2	41.8	50.7
	Unsure	%	4.1	10.0	2.7	2.6	5.9	2.8	3.2	4.9	3.7	5.5	3.0

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			Region						Gender		Age		
			Canada 2019-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.	Total	Unwgt N	1000	100	250	300	200	150	514	486	206	374	420
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Very favorable	%	30.0	31.3	27.0	35.0	26.9	28.4	35.1	25.1	22.3	28.6	36.7
	Somewhat favorable	%	46.5	47.4	46.8	43.5	46.4	51.5	45.5	47.4	45.3	48.5	45.5
	Somewhat unfavorable	%	8.2	4.3	7.0	8.7	11.1	7.6	8.2	8.1	12.2	6.0	7.2
	Very unfavorable	%	3.7	3.0	3.3	2.5	7.9	1.6	4.9	2.5	6.4	3.1	2.4
	Unsure	%	11.6	13.9	15.9	10.3	7.8	10.9	6.2	16.8	13.8	13.8	8.2

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25th and 28th, 2019. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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