Trudeau and Scheer likeability down in wake of Jody Wilson-Raybould testimony

National survey released March, 2019 Project 2019-1385A

special four day
special four day
impact study of
impact study of
Jody Wilson-Raybould
testimony

THE GLOBE AND MAIL* (n) NANOS SURVEY

SUMMARY



Net likeability
score of Justin
Trudeau
drops eight
points since
testimony of
WilsonRaybould

The following research was conducted in two waves, one wave was completed on the Monday prior to the testimony of Former Minister of Justice and Attorney General of Canada Jody Wilson-Raybould with regards to SNC Lavalin, and the second wave was completed on the Friday following the testimony. Likeability scores of Justin Trudeau and Andrew Scheer have declined over a four day period following the testimony of Wilson-Raybould. Of the three federal party leaders, Justin Trudeau maintains the highest comparable likeability score. Research suggests that there has been what is currently a short term material impact on the likeability of Justin Trudeau. Also of note, Andrew Scheer has not been the beneficiary of an opinion lift this week.

- The net likeability score of Justin Trudeau drops eight points in four days Following the testimony of Wilson-Raybould, more than three out of five Canadians say that Justin Trudeau is likeable (27%, 31% in the previous wave) or somewhat likeable (31%, 32% in the previous wave) while over three in ten say somewhat not likeable (14%, 13% in the previous wave) or not likeable (26%, 23% in the previous wave), and two per cent are unsure. The resulting net likeability score is +18 on Friday, down from +26 four days earlier on Monday and down from +38 in 2017. Women are more likely to say that Justin Trudeau is likeable (30% in recent wave,35% in previous wave) or somewhat likeable (32% in recent wave, 33% in previous wave) than men (24% likeable, 31% somewhat likeable in recent wave; 26% likeable, 30% somewhat likeable in previous wave).
- The net likeability score of Andrew Scheer drops seven points in four days More than two out of five Canadians says that Andrew Scheer is likeable (17%, 18% in the previous wave) or somewhat likeable (26%, 28% in the previous wave) while nearly half of Canadians find him somewhat not likeable (17%, 19% in the previous wave) or not likeable (32%, 26% in the previous wave). Eight per cent of Canadians are unsure in the most recent wave, compared to 24 per cent in 2017. The resulting net likeability score is -6 on Friday, down from +1 in the same week the previous Monday and down from +6 in 2017.

SUMMARY





• The net likeability score of Jagmeet Singh up three points since testimony of Wilson-Raybould – One in two Canadians say that Jagmeet Singh is likeable (16%, 15% in the previous wave) or somewhat likeable (35%, 34% in the previous wave). Nearly two in five Canadians say that he is somewhat not likeable (18%, 19% in the previous wave) or not likeable (18%, 19% in the previous wave). Thirteen per cent of Canadians are unsure in the most recent wave, compared to 22 per cent in 2017. The resulting net likeability score is +15, up from +12 in the previous wave and down from +35 in 2017. Women are more likely to say that Jagmeet Singh is likeable (20%) or somewhat likeable (39%) than men (12% likeable, 31% somewhat likeable).

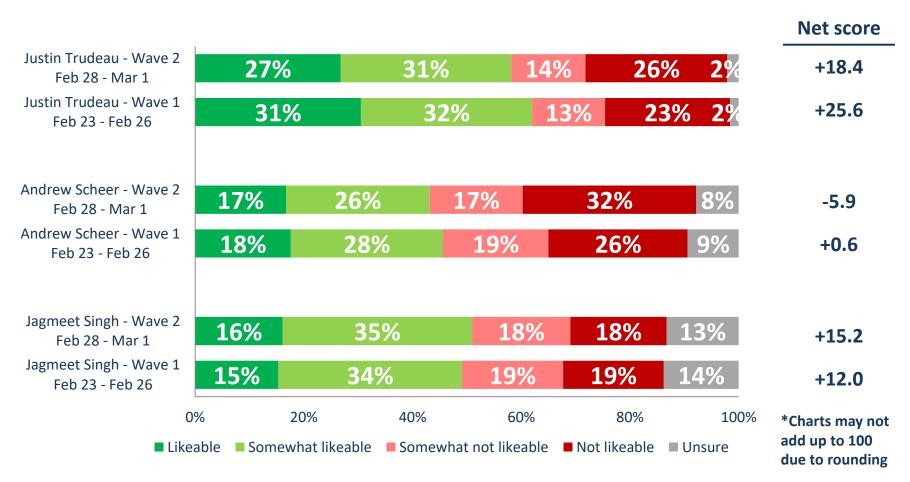
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between February 23rd and 26th, 2019 as part of an omnibus survey, and a second RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 750 Canadians, 18 years of age or older, between February 28th and March 1st, 2019. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20, and the margin of error for a random survey of 750 Canadians is ±3.6 percentage points, 19 times out of 20.

Readers should note that the sample for the second wave of research was drawn from the same 1,000 participants of the first wave to allow for a direct comparability on the impact of the testimony.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Likeability of federal party leaders



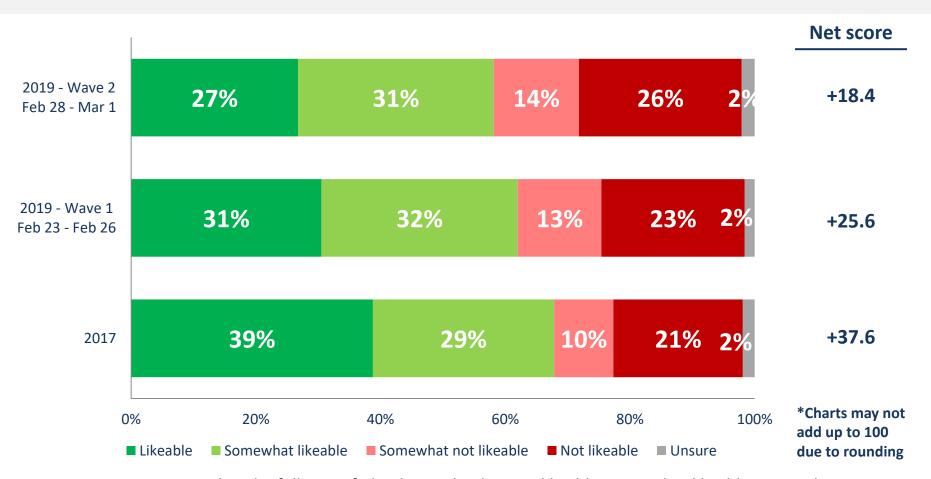


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 23rd to 26th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20. Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 1st, 2019, n=750, accurate 3.6 percentage points plus or minus, 19 times out of 20.

Likeability of Trudeau





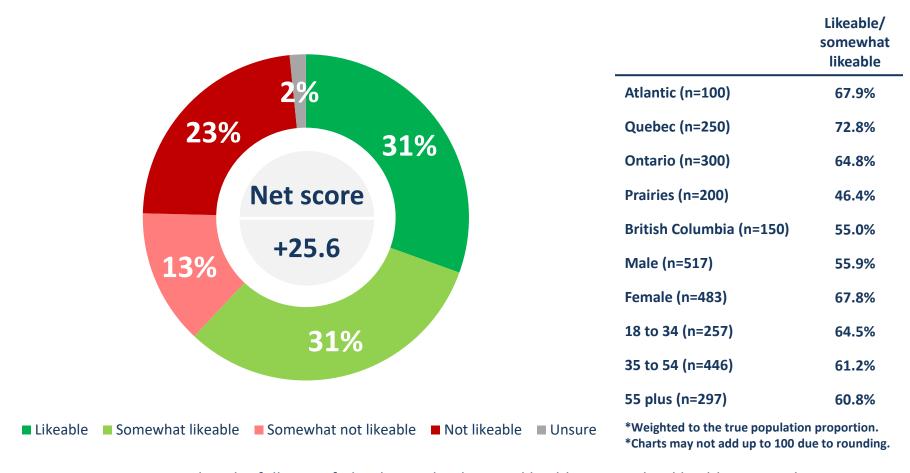
QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Justin Trudeau

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Likeability of Trudeau – Wave 1



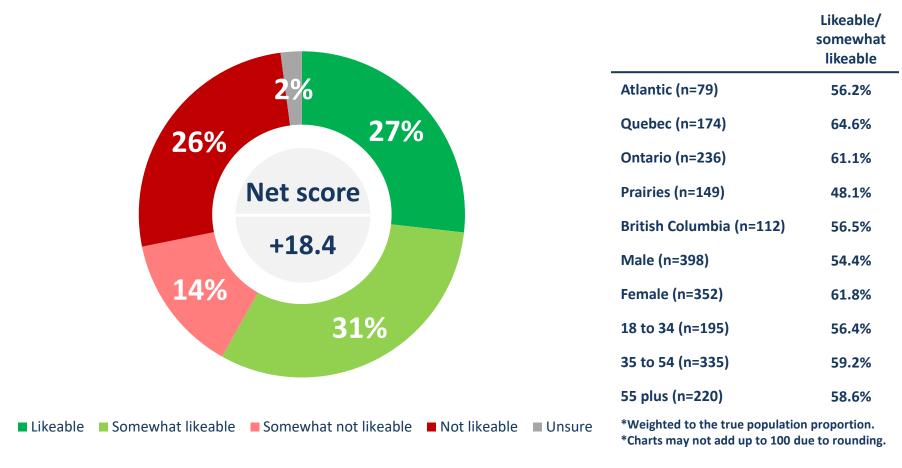


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Justin Trudeau

Likeability of Trudeau – Wave 2



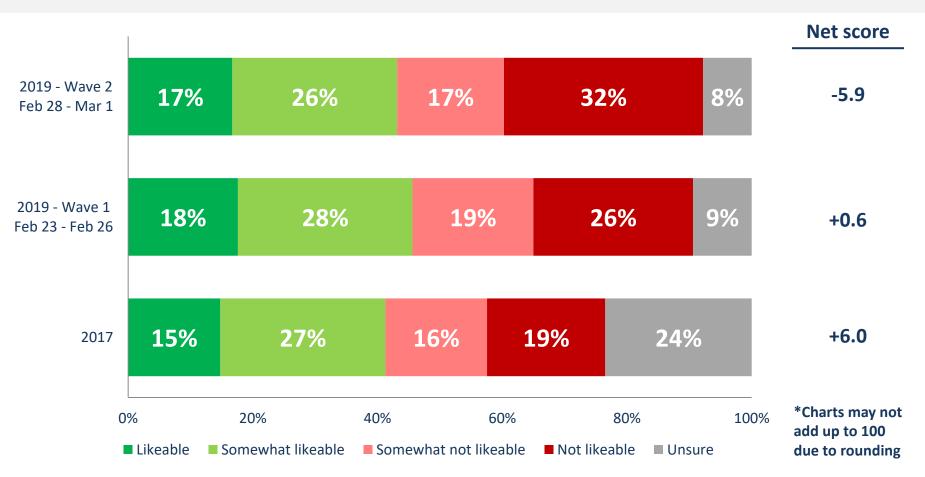


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Justin Trudeau

Likeability of Scheer





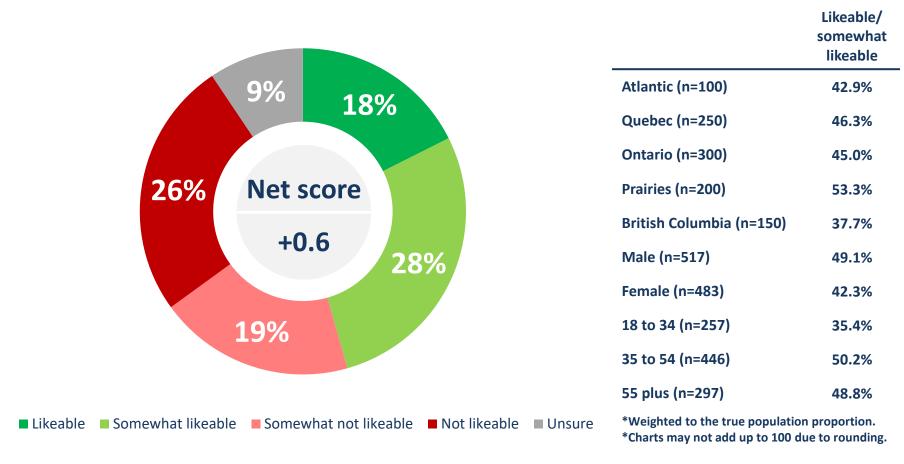
QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Andrew Scheer

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 23rd to 26th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20. Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 1st, 2019, n=750, accurate 3.6 percentage points plus or minus, 19 times out of 20.

Likeability of Scheer – Wave 1



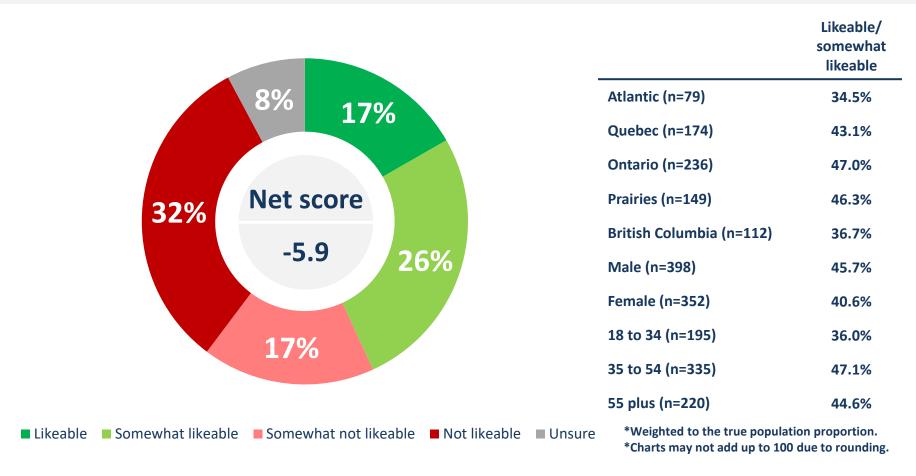


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Andrew Scheer

Likeability of Scheer – Wave 2



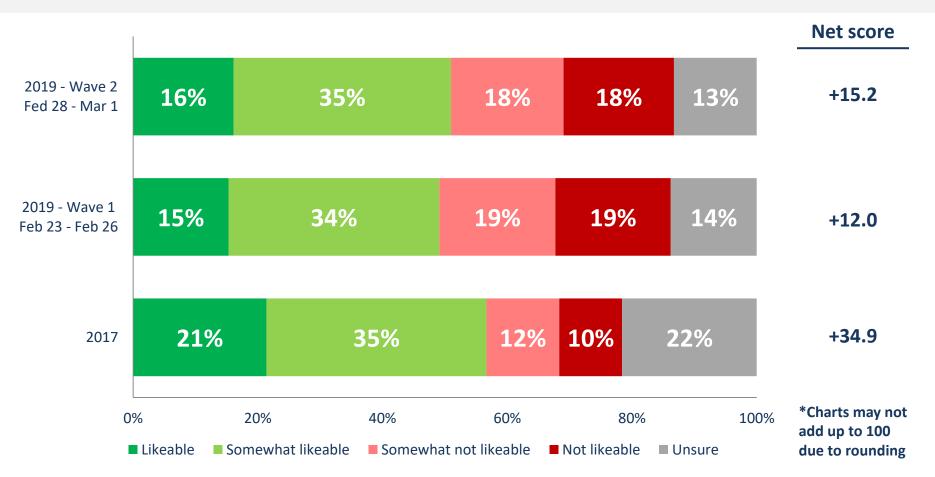


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Andrew Scheer

Likeability of Singh





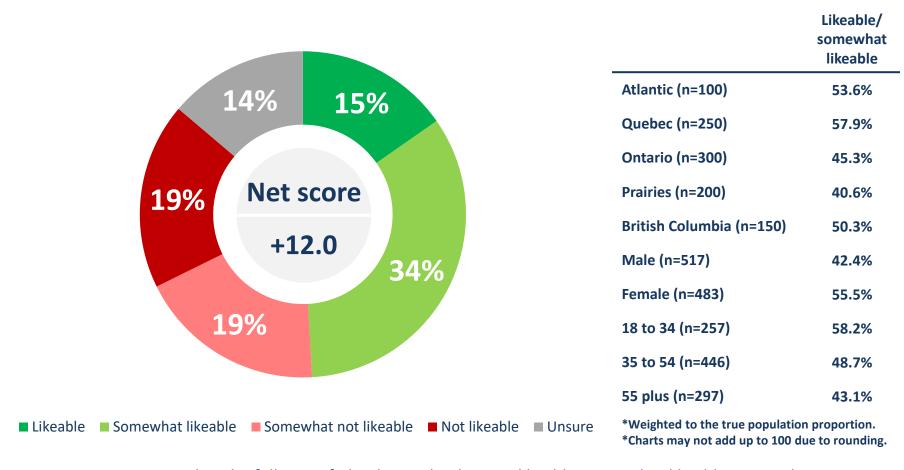
QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Jagmeet Singh

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 23rd to 26th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20. Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 28th to March 1st, 2019, n=750, accurate 3.6 percentage points plus or minus, 19 times out of 20.

Likeability of Singh – Wave 1



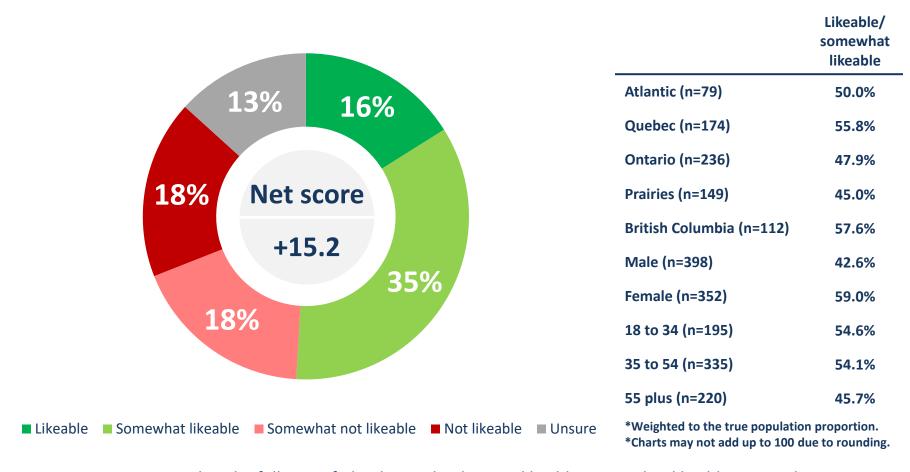


QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Jagmeet Singh

Likeability of Singh – Wave 2





QUESTION – Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

Jagmeet Singh

METHODOLOGY





METHODOLOGY



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between February 23rd and 26th, 2019 as part of an omnibus survey, and a second RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 750 Canadians, 18 years of age or older, between February 28th and March 1st, 2019. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20, and the margin of error for a random survey of 750 Canadians is ±3.6 percentage points, 19 times out of 20.

Readers should note that the sample for the second wave of research was drawn from the same 1,000 participants of the first wave to allow for a direct comparability on the impact of the testimony.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE



Element	Description	Element	Description				
Organization who commissioned the research	Globe and Mail	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
Final Sample Size	Wave 1: 1,000 Randomly selected individuals. Wave 2: 750 Randomly selected individuals.		Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the				
Margin of Error	Wave 1: ± 3.1 percentage points, 19 times out of 20. Wave 2: ± 3.6 percentage points, 19 times out of 20.	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line could not participate.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.		oversampled to allow for a minimum regional sample.				
	Six digit postal code was used to validate geography.		Wave 1: Nine percent, consistent with industry norms. Wave 2: 75 percent, consistent with industry norms.				
Demographics (Other)	Age, gender, education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Fieldwork/Validation	Live interviews with live supervision to validate work.		Wave 1 was module two of an omnibus survey. Module one was about ethics in federal politics. All questions asked in Wave 2 are contained in the report. This is part one of a three-part report.				
Number of Calls/	Maximum of five call backs.	Question Content	Part two was about government relations with Indigenous communities and part three was about the SNC Lavalin controversy.				
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they				
Field Dates	Wave 1: February 23 rd to 26 th , 2019 Wave 2: February 28 th to March 1 st , 2019	Survey Company	were asked to individuals. Nanos Research				
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or questions.				
Standards	This report meets the standards set forth by ESOMAR and AAPOR.	Contact	http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				

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TABULATIONS



2019-1385A - Globe and Mail/Nanos Survey - Federal Leaders - Wave 1 of 2 - STAT SHEET

Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

					Reg	gion			Gender			Age	
			Canada 2019-02	Atlantic	Quebec	Ontario	Prairie	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Justin Trudeau	Total	Unwgt N	1000	100	250	300	200	150	517	483	257	446	297
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Likeable	%	30.5	31.0	29.3	38.4	21.1	28.6	26.2	34.6	30.3	28.7	32.1
	Somewhat likeable	%	31.5	36.9	43.5	26.4	25.3	26.4	29.7	33.2	34.2	32.5	28.7
	Somewhat not likeable	%	13.4	10.6	15.8	12.9	11.4	14.6	16.4	10.4	16.5	12.7	11.8
	Not likeable	%	23.0	18.8	10.5	21.5	41.1	25.9	26.6	19.6	18.7	23.4	25.8
	Unsure	%	1.6	2.6	1.0	0.7	1.1	4.5	1.1	2.1	0.3	2.6	1.7

			_		Re	gion		Ge	ender		Age		
Question - Andrew Scheer	Total	Unwgt N	Canada 2019-02 1000	Atlantic 100	Quebec 250	Ontario 300	Prairie 200	British Columbia 150	Male 517	Female 483	18 to 34 257	35 to 54 446	55 plus 297
Question - Andrew Scheer	Total	Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Likeable	%	17.6	13.6	12.7	18.6	27.0	14.3	19.6	15.7	13.4	16.1	22.0
	Somewhat likeable	%	28.0	29.3	33.6	26.4	26.3	23.4	29.5	26.6	22.0	34.1	26.8
	Somewhat not likeable	%	19.4	17.5	24.5	19.1	15.3	17.9	18.2	20.5	22.2	18.9	17.8
	Not likeable	%	25.6	32.0	17.6	28.1	24.9	30.2	26.4	24.7	29.6	20.9	26.8
	Unsure	%	9.4	7.6	11.5	7.8	6.5	14.3	6.2	12.5	12.7	10.1	6.6

2019-1385A - Globe and Mail/Nanos Survey - Federal Leaders - Wave 1 of 2 - STAT SHEET

					Re	gion		Gender			Age		
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Question - Jagmeet Singh	Total	Unwgt N	1000	100	250	300	200	150	517	483	257	446	297
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Likeable	%	15.3	12.5	16.5	13.8	13.9	20.0	11.7	18.8	20.3	13.7	13.2
	Somewhat likeable	%	33.8	41.1	41.4	31.5	26.7	30.3	30.7	36.7	37.9	35.0	29.9
	Somewhat not likeable	%	18.6	17.5	16.4	22.2	15.9	19.7	21.9	15.5	10.9	18.4	24.2
	Not likeable	%	18.5	12.0	12.1	20.0	28.1	17.8	23.2	14.0	16.0	19.6	19.3
	Unsure	%	13.8	16.9	13.6	12.5	15.4	12.2	12.5	14.9	15.0	13.3	13.3

2019-1385A - Globe and Mail/Nanos Survey - Wave 2 of 2 - Federal Leaders - STAT SHEET

Do you say that the following federal party leaders are likeable, somewhat likeable, somewhat not likeable or not likeable?

					Ge	nder	Age						
			Canada 2019-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Justin Trudeau	Total	Unwgt N	750	79	174	236	149	112	398	352	195	335	220
		Wgt N	750	75	187	225	150	113	367	383	203	255	292
	Likeable	%	26.8	26.8	24.7	32.9	20.2	27.0	23.6	29.9	24.7	25.9	29.1
	Somewhat likeable	%	31.4	29.4	39.9	28.2	27.9	29.5	30.8	31.9	31.7	33.3	29.5
	Somewhat not likeable	%	13.7	15.0	16.2	13.8	10.1	13.2	11.9	15.3	17.8	13.0	11.4
	Not likeable	%	26.1	26.8	16.6	23.9	38.8	28.6	31.8	20.5	24.1	25.6	27.8
	Unsure	%	2.1	2.0	2.6	1.2	3.1	1.7	1.8	2.4	1.7	2.2	2.3

			Region						Ge	nder	Age		
			Canada 2019-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
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		Wgt N	750	75	187	225	150	113	367	383	203	255	292
	Likeable	%	16.7	15.5	9.0	19.2	25.1	13.8	17.5	15.8	13.9	14.2	20.7
	Somewhat likeable	%	26.4	19.0	34.1	27.8	21.2	22.9	28.2	24.8	22.1	32.9	23.9
	Somewhat not likeable	%	17.1	22.5	23.5	14.3	11.6	16.2	17.7	16.6	16.5	17.6	17.2
	Not likeable	%	31.9	37.0	24.1	33.6	34.3	35.1	29.6	34.1	35.3	27.3	33.6
	Unsure	%	7.8	6.0	9.3	5.1	7.9	12.0	7.0	8.7	12.2	8.1	4.6

NANOS THE GLOBE AND MAIL*

2019-1385A - Globe and Mail/Nanos Survey - Wave 2 of 2 - Federal Leaders - STAT SHEET

			Region						Ge	nder	Age		
			Canada 2019-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
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	Likeable	%	16.1	13.2	17.2	16.5	12.9	19.5	11.9	20.1	22.9	15.6	11.8
	Somewhat likeable	%	34.9	36.8	38.6	31.4	32.1	38.1	30.7	38.9	31.7	38.5	33.9
	Somewhat not likeable	%	18.1	20.7	16.5	21.6	16.6	13.7	22.6	13.7	14.6	17.8	20.7
	Not likeable	%	17.7	13.8	15.4	15.7	26.8	15.8	22.2	13.4	15.1	16.5	20.5
	Unsure	%	13.3	15.5	12.3	14.7	11.6	12.9	12.7	13.8	15.6	11.7	13.0