Confidence in being energy self-sufficient and balancing the budget decreases

Nanos Policy Map Summary
February, 2019
(Submission 2019-1379B)

NANOS

Summary

Canadians' confidence in being energy self-sufficient and balancing the budget has declined since 2017, while confidence in finding solutions to other economic challenges has generally remained steady. Canadians continue to give high levels of importance to economic issues, with marginal increases in scores compared to the previous wave with the exception of creating jobs.

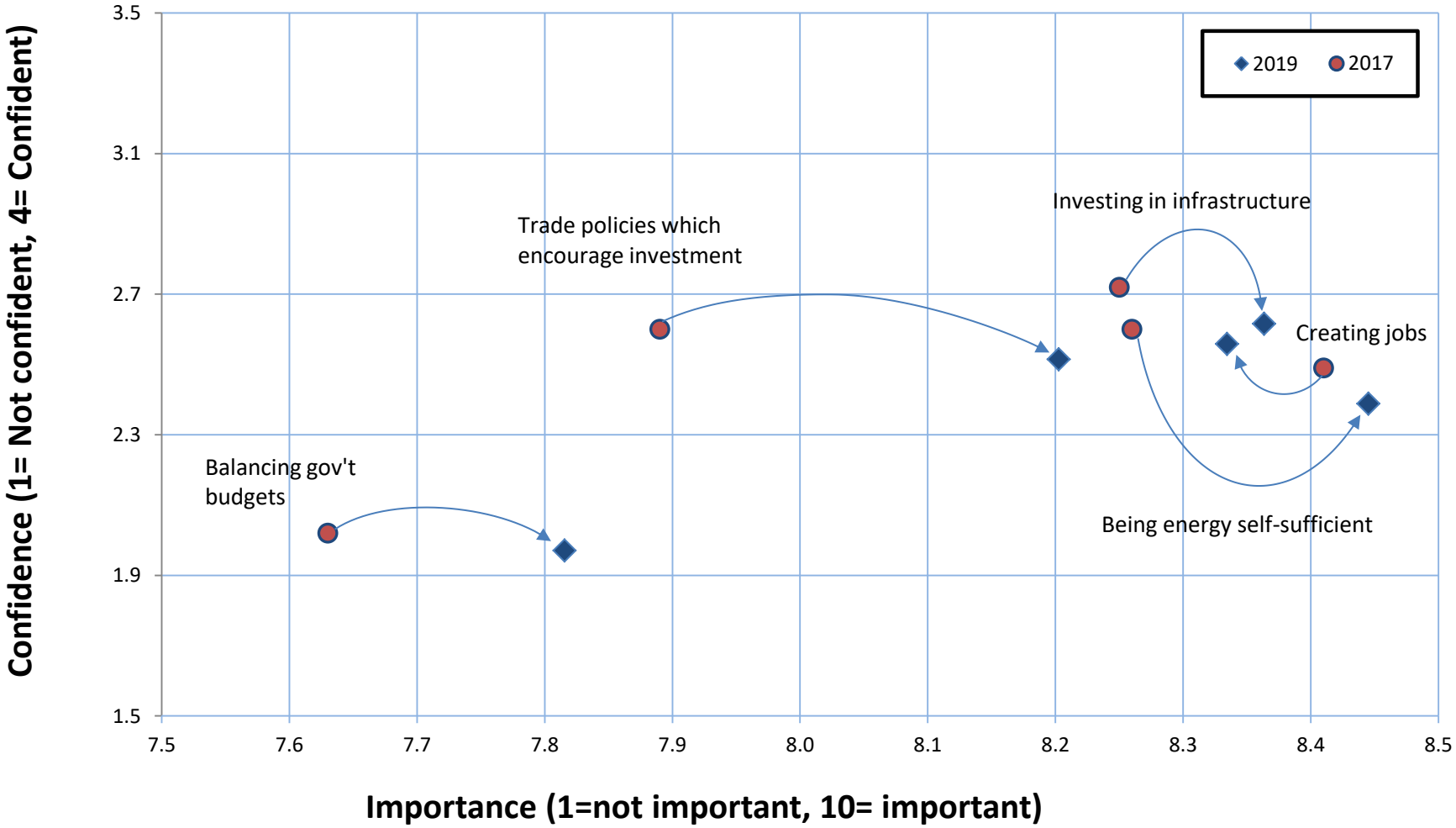
- **Being energy self-sufficient has a higher importance score compared to other economic issues** – When rating the importance of various economic issues using a ten point scale, being energy self-sufficient was rated more important by Canadians (mean score of 8.5), followed by investing in infrastructure such as roads and bridges (8.4), creating jobs (8.3), having trade policies that encourage investment (8.2), and balancing government budgets (7.8). In previous waves, creating jobs had consistently received higher importance scores since 2012 (8.7 in 2012, 8.7 in 2013, 8.5 in 2015, and 8.5 in 2016, and 8.4 in 2017). Importance scores have increased for trade policies that encourage investment (8.2 in 2019, 7.9 in 2017), being energy self-sufficient (8.5 in 2019, 8.3 in 2017), balancing government budgets (7.8 in 2019, 7.6 in 2017), and investing in infrastructure (8.4 in 2019, 8.3 in 2017).
- **Confidence in investing in infrastructure stops upward trend** – Canadians' confidence in investing in infrastructure such as roads and bridges has declined for the first time since 2013. In 2019, less than three in five Canadians say they are either confident (12%) or somewhat confident (46%) compared to 13 per cent confident and 53 per cent somewhat confident in 2017.
- **Confidence in being energy self-sufficient decreases** – Less than half of Canadians say they are confident (nine per cent in 2019, 15% in 2017) or somewhat confident (38% in 2019, 45% in 2017) in being energy self-sufficient in 2019. Confidence in having trade policies that encourage investment has marginally decreased (10% confident and 45% somewhat confident in 2019, compared to nine per cent confident and 50% somewhat confident in 2017), while confidence in creating jobs has marginally increased (nine per cent confident in 50% confident in 2019, compared to eight per cent confident and 46% somewhat confident in 2017).
- **Confidence in balancing government budgets is the lowest among economic issues** – Canadians' confidence in balancing government budgets has marginally decreased since 2017, with four per cent of Canadians saying they are confident and 24 per cent saying somewhat confident compared to five per cent confident and 28 per cent somewhat confident in 2017. In 2019, 35 per cent of Canadians say they are somewhat not confident, while 34 per cent are not confident (31% somewhat not confident and 35% not confident in 2017) in our ability as a nation to find solutions to balance budgets. Balancing budgets received a lower mean confidence score (2.0 our of 4) and importance score (7.8 out of 10 in 2019) than other issues in this grouping, with a marginal increase in importance compared to the previous wave.

These observations are based on a hybrid telephone and online random survey of 1,000 Canadians between February 2nd to 5th, 2019, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. Individuals randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

2019 Economic Policy Map

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey , February 2nd to 5th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey , July 23rd to 26th , 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Canada Policy - Confidence vs. Importance Map



2017-2019 Economic policy map table

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey , February 2nd to 5th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey , July 23rd to 26th , 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

		2017	2019	Change
Being energy self-sufficient	Importance (Mean score out of ten)	8.3	8.5	+0.2
	Confidence (Mean score out of four)	2.6	2.4	-0.2
Investing in infrastructure	Importance (Mean score out of ten)	8.3	8.4	+0.1
	Confidence (Mean score out of four)	2.7	2.6	-0.1
Creating jobs	Importance (Mean score out of ten)	8.4	8.3	-0.1
	Confidence (Mean score out of four)	2.5	2.6	+0.1
Trade policies that encourage investment	Importance (Mean score out of ten)	7.9	8.2	+0.3
	Confidence (Mean score out of four)	2.6	2.5	-0.1
Balancing government budgets	Importance (Mean score out of ten)	7.6	7.8	+0.2
	Confidence (Mean score out of four)	2.0	2.0	-

Importance of economic challenges

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 2nd to 5th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey , July 23rd to 26th , 2017, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.
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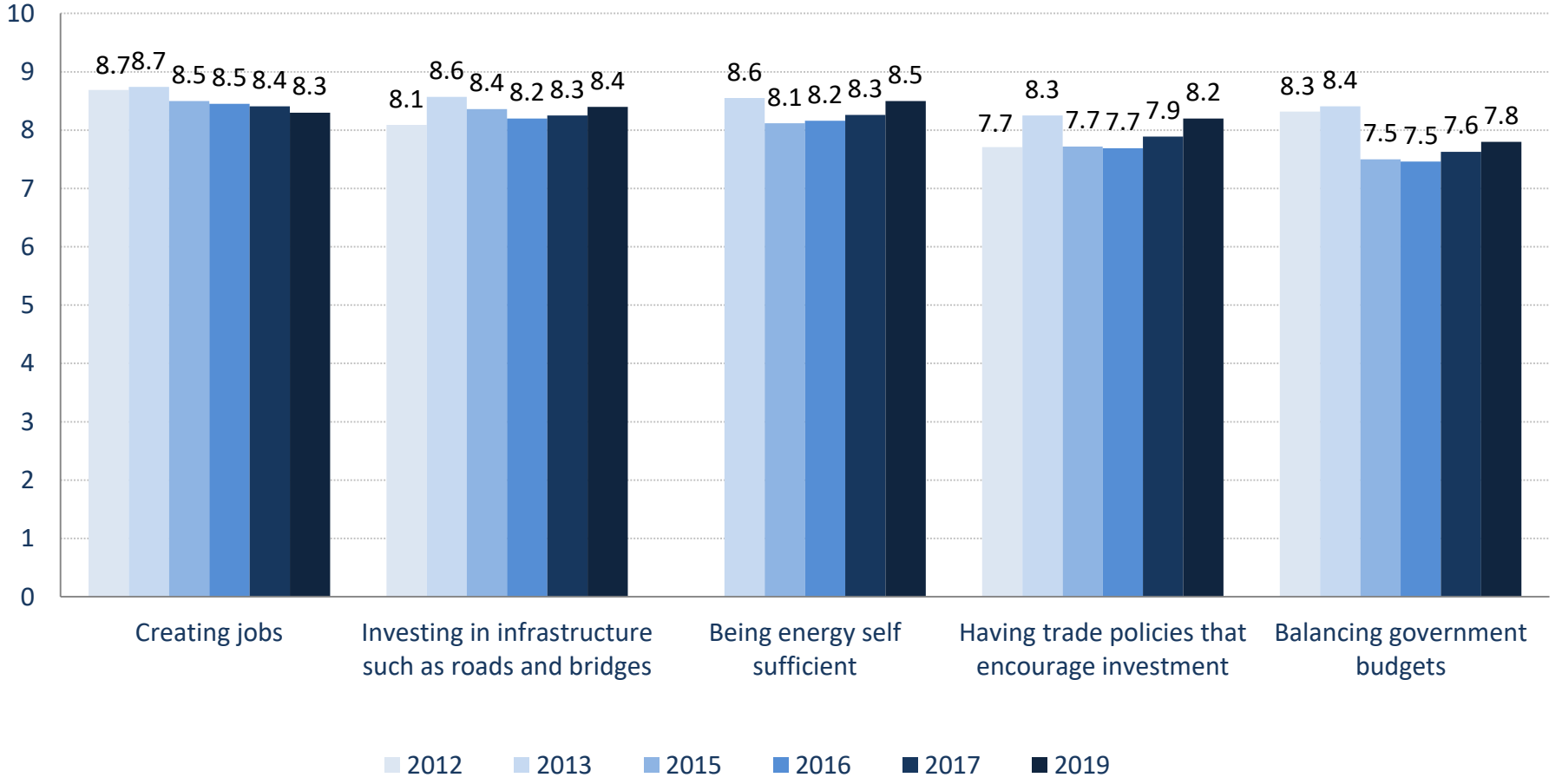
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 6th to 9th, 2013, n=1013, accurate 3.1 percentage points plus or minus, 19 times out of 20.
Source: Nanos Research, representative online random survey, July 5th to 9th, 2012, n=1333.



QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future [Randomize]

Importance of trade policies that encourage investment

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 2nd to 5th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.
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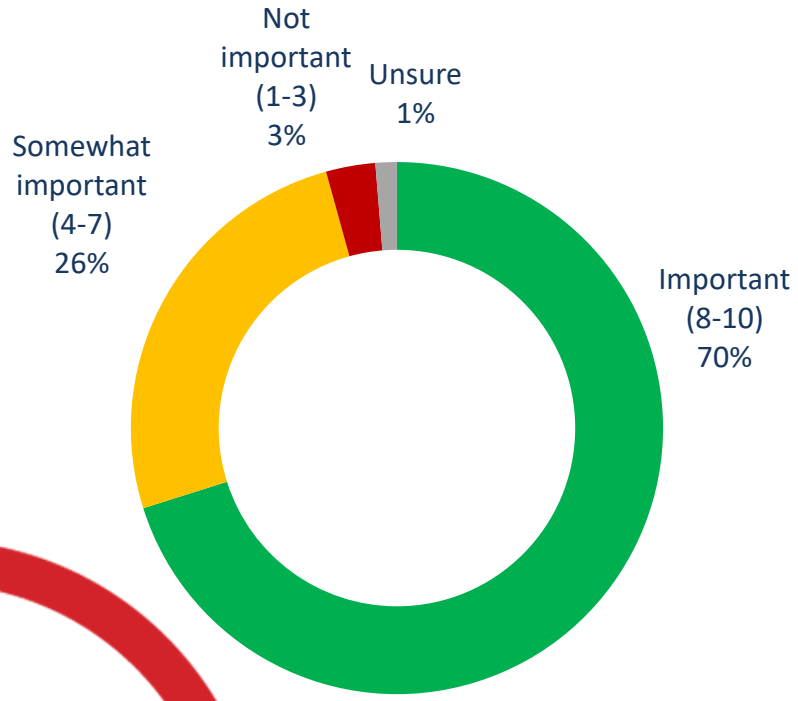

Year	Prime Minister	Mean Score
2012	Harper	7.71
2013	Harper	8.25
2015	Harper	7.72
2016	Trudeau	7.69
2017	Trudeau	7.89
2019	Trudeau	8.20

***Note: Charts may not add up to 100 due to rounding**

QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Having trade policies that encourage investment

Importance of being energy self-sufficient

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 2nd to 5th, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.
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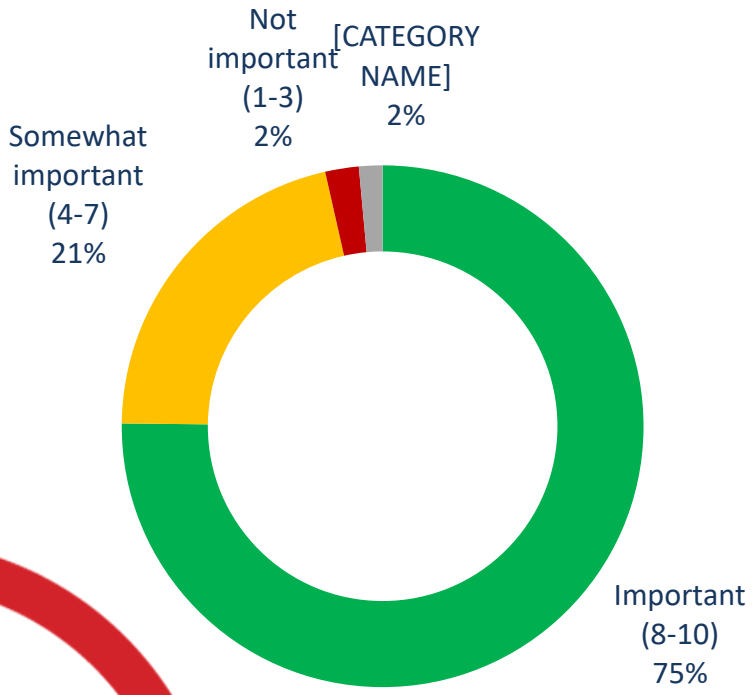

Year	Prime Minister	Mean Score
2013	Harper	8.55
2015	Harper	8.12
2016	Trudeau	8.16
2017	Trudeau	8.26
2019	Trudeau	8.45

***Note: Charts may not add up to 100 due to rounding**

QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Being energy self-sufficient

Importance of creating jobs

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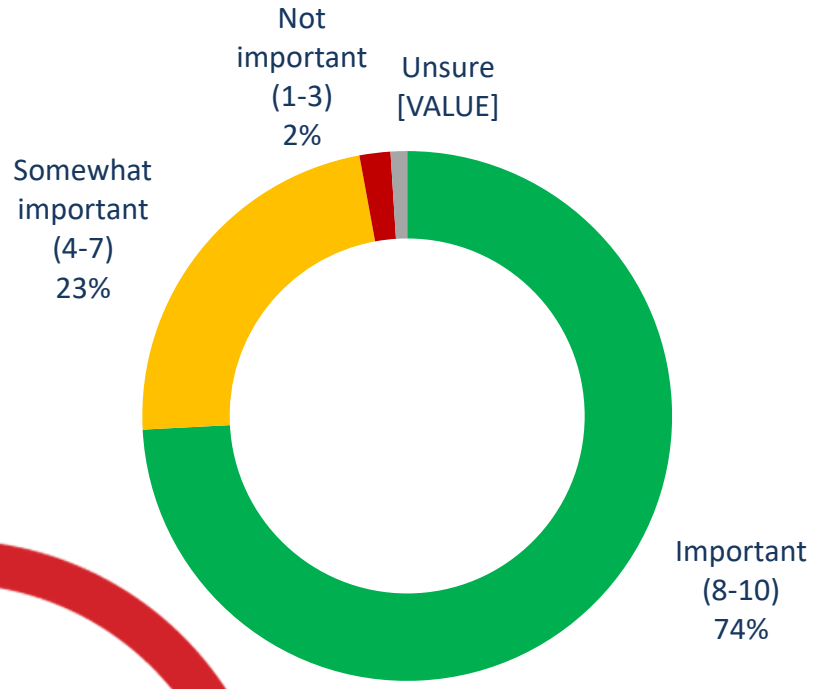

Year	Prime Minister	Mean Score
2012	Harper	8.69
2013	Harper	8.74
2015	Harper	8.50
2016	Trudeau	8.45
2017	Trudeau	8.41
2019	Trudeau	8.33

***Note: Charts may not add up to 100 due to rounding**

QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Creating jobs

Importance of balancing government budgets

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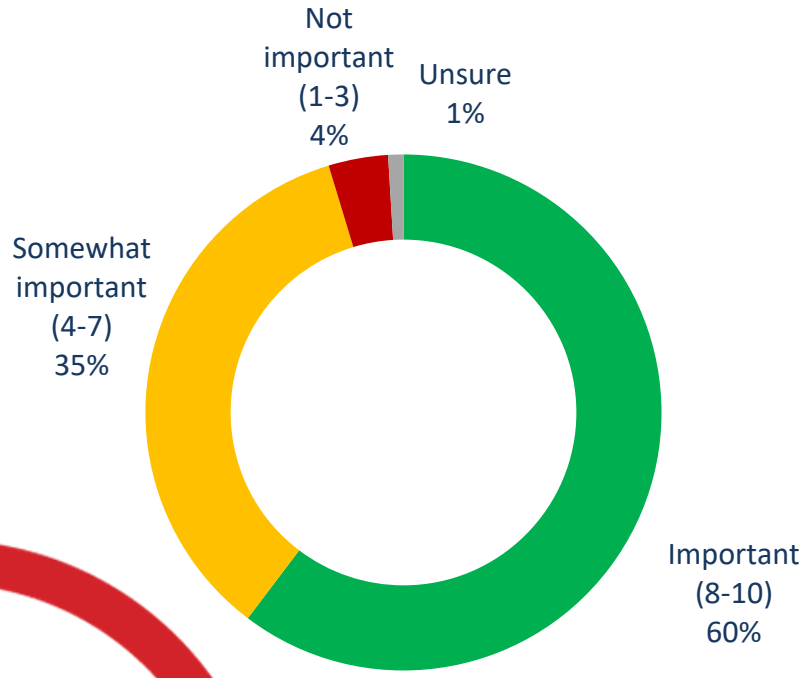

Year	Prime Minister	Mean Score
2012	Harper	8.32
2013	Harper	8.41
2015	Harper	7.50
2016	Trudeau	7.46
2017	Trudeau	7.63
2019	Trudeau	7.82

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QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Balancing government budgets

Importance of investing in infrastructure

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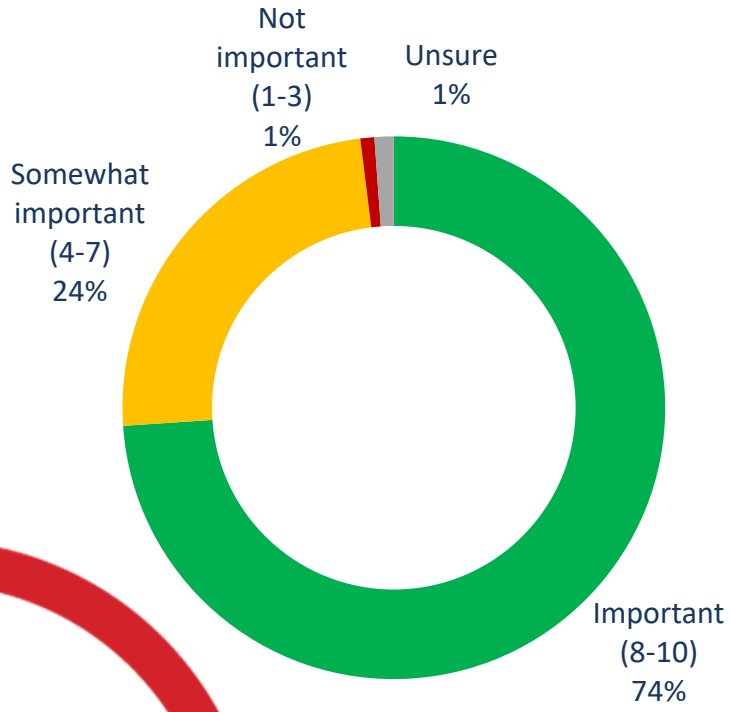

Year	Prime Minister	Mean Score
2012	Harper	8.09
2013	Harper	8.57
2015	Harper	8.36
2016	Trudeau	8.20
2017	Trudeau	8.25
2019	Trudeau	8.36

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QUESTION – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Investing in infrastructure such as roads and bridges

Confidence in nation's ability to find solutions

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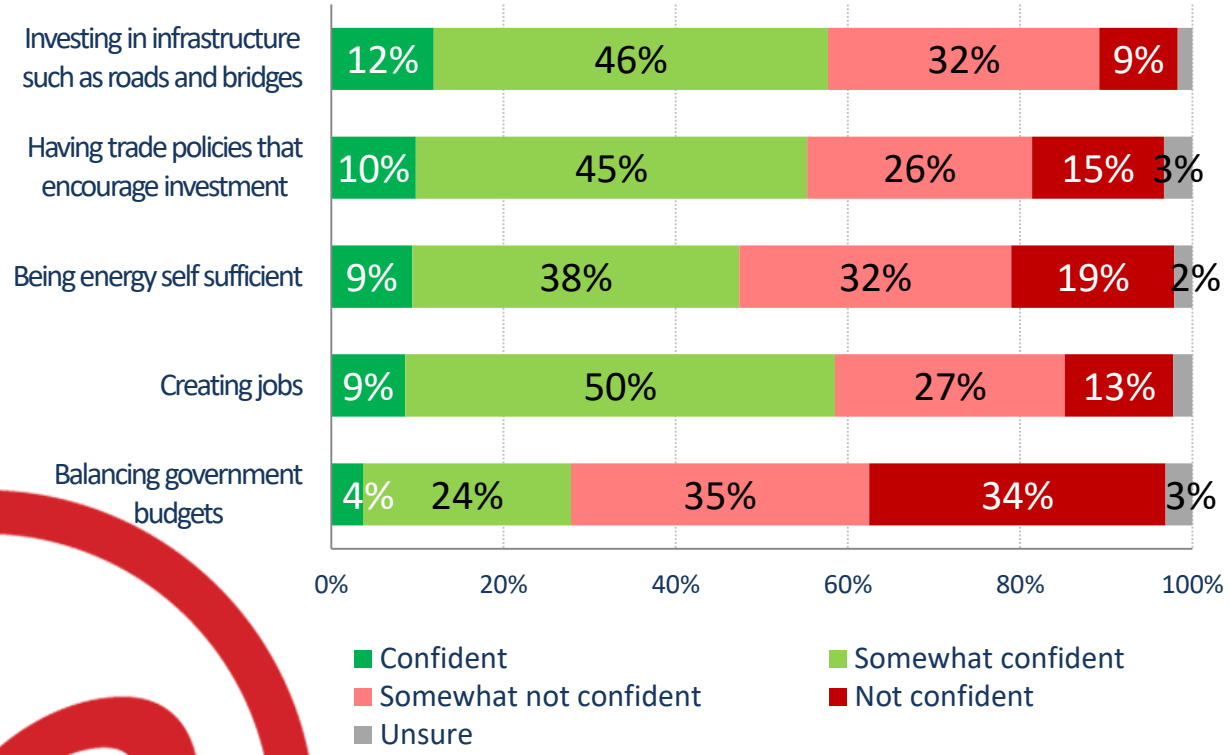

Net score			
2015	2016	2017	2019
+23.0	+34.9	+33.6	+17.1
+30.3	+14.4	+23.6	+13.8
+48.9	+32.9	+15.1	-3.1
+23.0	+34.9	+9.3	+19.2
-5.7	+14.8	-32.9	-41.2

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Confidence in trade policies that encourage investment

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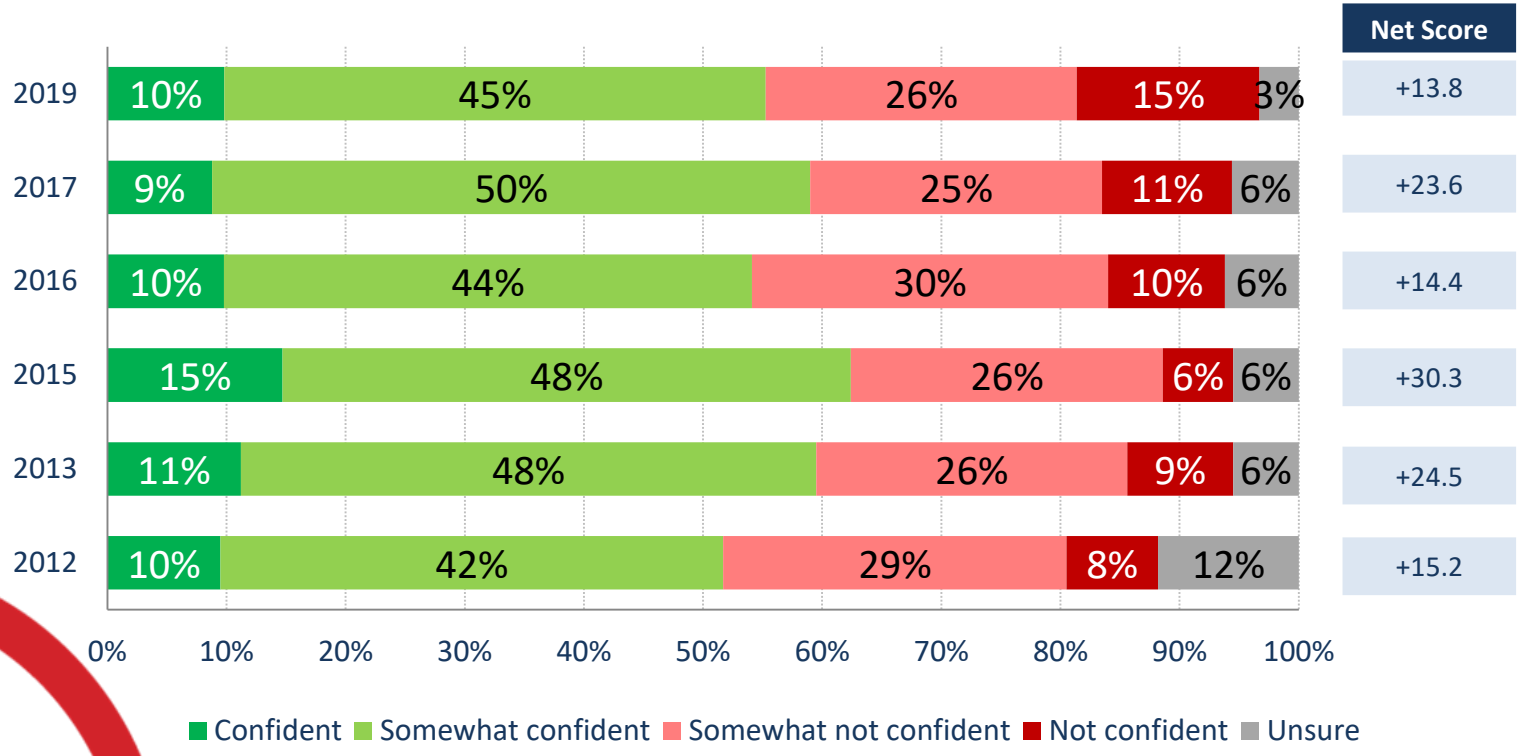

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Having trade policies that encourage investment

Confidence in being energy self-sufficient

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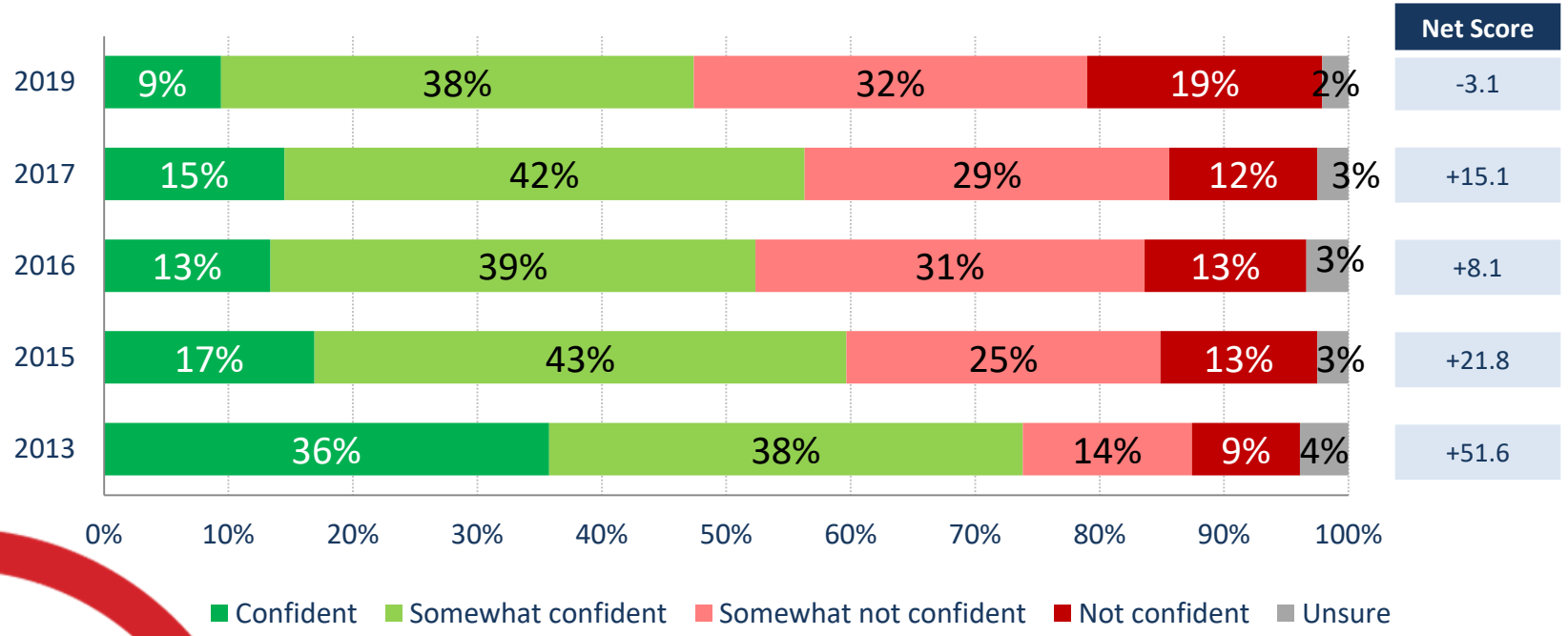

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Being energy self-sufficient

Confidence in creating jobs

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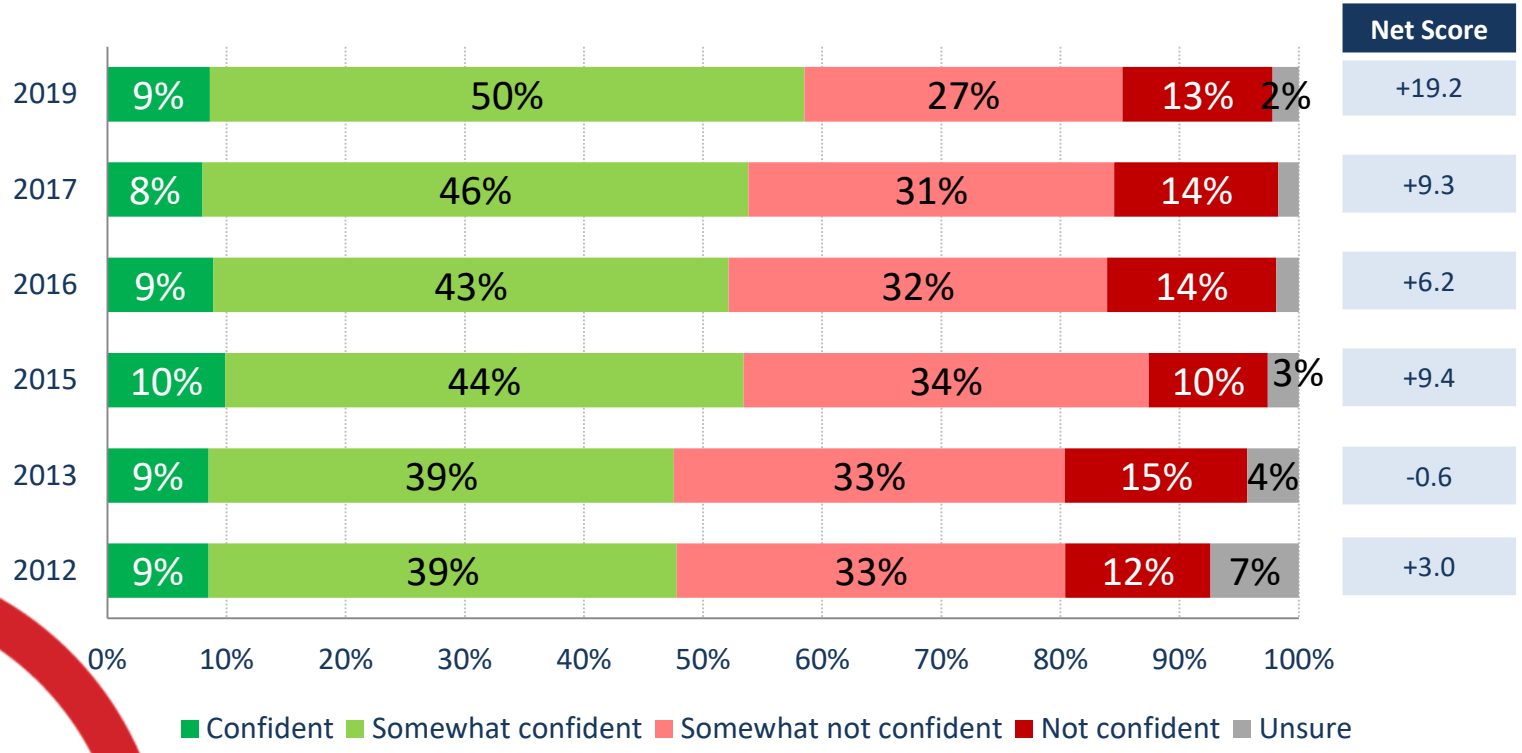

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Creating jobs

Confidence in balancing government budgets

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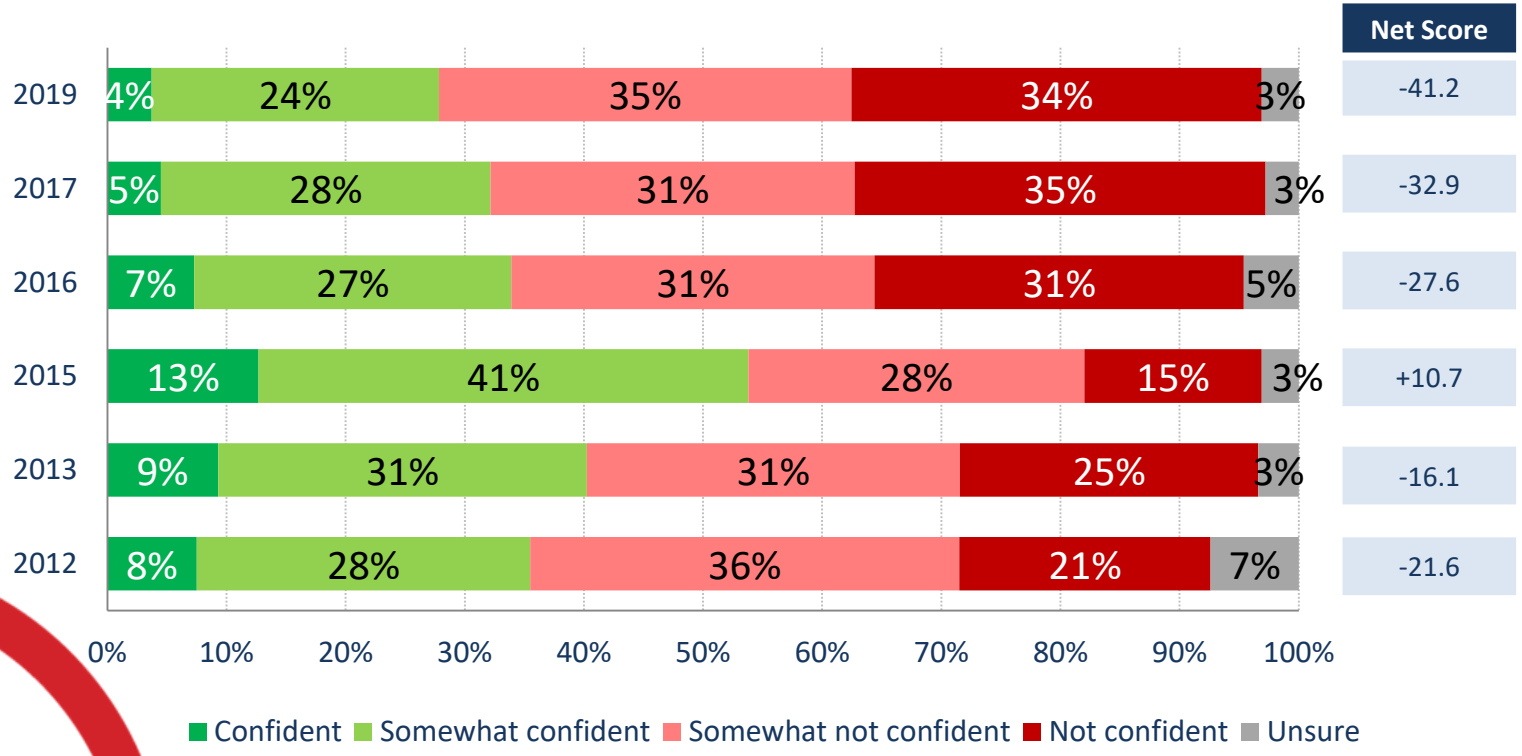

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Balancing government budgets

Confidence in infrastructure investment

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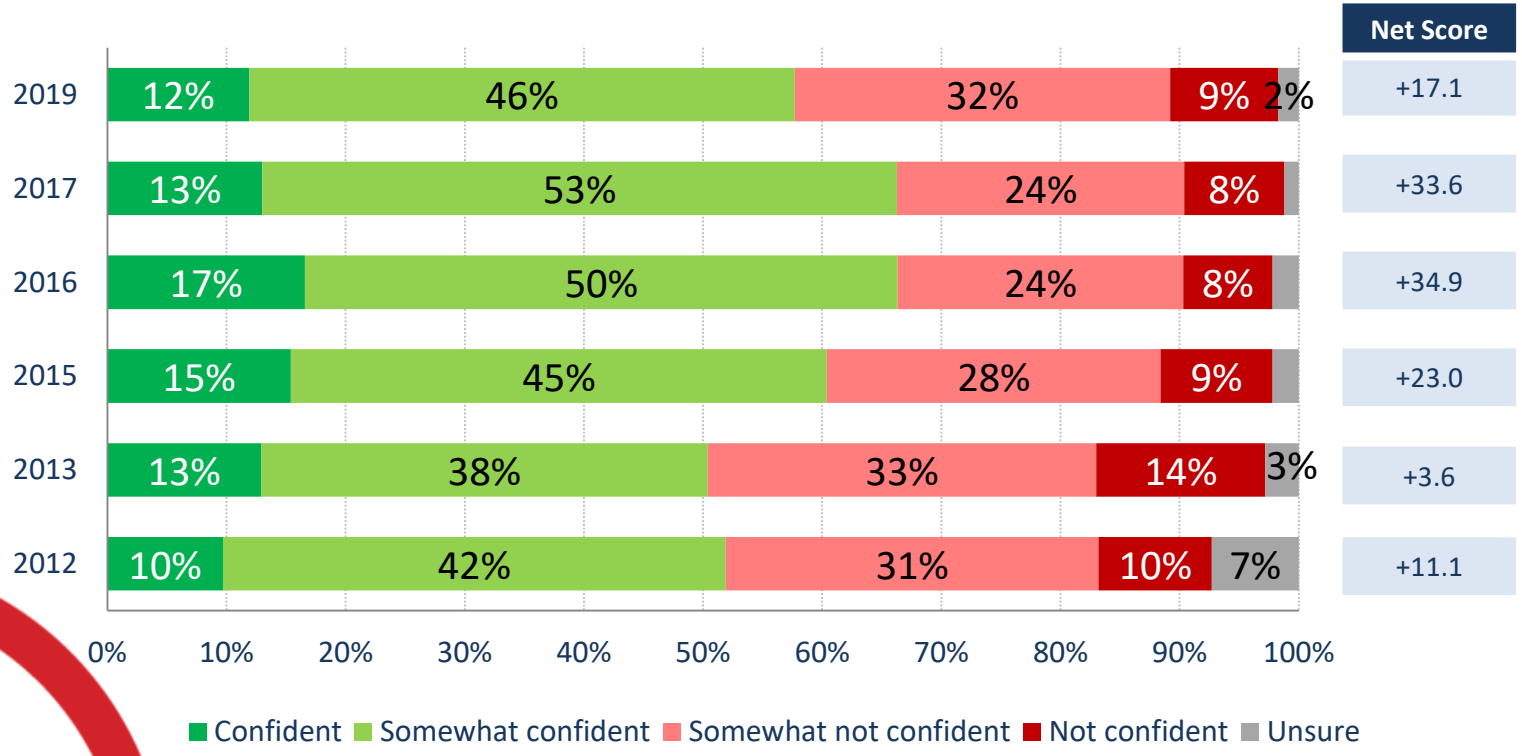

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QUESTION – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Investing in infrastructure such as roads and bridges

Methodology

Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between February 2nd and 5th, 2019, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

Previous waves:

- A national RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between July 23rd to 26th, 2017, as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

- A representative online random survey of 1,000 Canadians, conducted from July 5th to 9th, 2012, accurate 3.1 percentage points plus or minus, 19 times out of 20;

- A national RDD dual frame (land- and cell- lines) random telephone survey of 1,013 Canadians conducted between April 6th and 9th, 2013 as part of an omnibus survey. The margin of error for a survey of 1,013 Canadians is ±3.1 percentage points, 19 times out of 20; and,

- A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between May 24th and May 28th, 2015 as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

- A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between July 28th and August 1st, 2016, as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

This research was sponsored by Nanos.

About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.

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Technical Note

Element	Description
Organization who commissioned the research	Nanos Research.
Final Sample Size	1000 Randomly selected individuals.
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid random telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	February 2nd to 5th, 2019
Language of Survey	The survey was conducted in both English and French.

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	11 per cent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was the module five of an omnibus survey. Previous modules asked about the relationship between Canada and China, the impressions of Canadians on Facebook, foreign companies and federal leaders, and economic issues.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Survey Company	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanosresearch.com Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

Tabulations

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Having trade policies that encourage investment	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.20	8.38	8.27	8.16	8.27	7.97	8.36	8.05	7.89	8.25	8.38
	Not at all important (1)	%	0.4	0.0	0.4	0.0	0.4	1.1	0.6	0.2	0.4	0.5	0.3
	2	%	0.6	0.0	0.5	0.6	0.0	1.9	0.2	1.0	0.0	0.5	1.1
	3	%	2.0	3.5	0.3	1.7	3.1	3.0	2.3	1.7	2.9	1.7	1.7
	4	%	0.9	0.0	1.6	0.4	0.9	1.7	0.6	1.3	1.9	0.3	0.8
	5	%	3.8	3.7	4.4	3.0	2.9	5.5	3.5	4.1	3.4	4.6	3.3
	6	%	5.2	3.7	5.3	5.7	5.9	3.8	3.1	7.1	7.3	5.1	3.7
	7	%	15.7	14.9	12.3	20.9	14.0	13.8	15.0	16.4	22.3	16.0	10.8
	8	%	22.5	17.2	25.4	22.6	21.6	22.3	20.9	24.1	22.5	19.5	25.1
	9	%	18.1	22.3	19.3	18.4	16.9	14.4	19.1	17.1	14.5	20.3	18.7
	Very important (10)	%	29.6	33.3	28.7	26.2	32.9	30.8	33.5	25.7	23.4	30.2	33.3
	Unsure	%	1.3	1.3	1.8	0.6	1.3	1.7	1.3	1.3	1.3	1.3	1.3

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Being energy self-sufficient	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.45	8.27	8.57	8.13	8.80	8.51	8.39	8.50	8.25	8.42	8.60
	Not at all important (1)	%	0.3	0.0	0.0	0.0	0.0	1.8	0.3	0.2	0.0	0.5	0.3
	2	%	0.5	0.9	0.5	1.0	0.0	0.0	0.4	0.6	0.0	0.5	0.8
	3	%	1.3	1.7	0.8	2.1	0.8	1.0	1.7	1.0	1.8	1.1	1.1
	4	%	1.6	0.0	0.7	2.2	2.8	1.1	2.2	0.9	2.2	1.3	1.4
	5	%	4.2	4.8	2.8	5.4	5.7	1.9	4.7	3.8	4.0	4.5	4.1
	6	%	6.2	8.4	5.5	9.6	2.2	4.5	5.9	6.5	6.5	6.9	5.4
	7	%	9.3	15.4	8.2	10.4	4.4	11.4	9.5	9.1	13.7	8.7	6.7
	8	%	17.7	13.4	21.5	19.1	14.4	16.0	16.9	18.5	22.1	17.9	14.5
	9	%	19.0	20.7	23.3	15.0	15.7	23.4	17.3	20.7	15.2	19.6	21.2
	Very important (10)	%	38.5	33.3	35.3	34.5	51.4	37.8	39.1	37.9	33.3	37.7	42.7
	Unsure	%	1.5	1.3	1.4	0.9	2.7	1.1	2.1	0.8	1.2	1.3	1.7

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Creating jobs	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.33	8.33	8.35	8.39	8.31	8.24	8.33	8.34	8.01	8.46	8.45
	Not at all important (1)	%	0.4	0.0	1.2	0.0	0.4	0.5	0.5	0.4	0.3	0.5	0.5
	2	%	0.5	2.2	0.5	0.3	0.0	0.7	0.4	0.7	0.0	0.3	1.1
	3	%	0.9	2.2	0.0	0.6	2.6	0.0	1.4	0.4	0.9	0.8	1.0
	4	%	1.7	0.0	1.5	1.7	1.5	3.5	1.8	1.6	2.5	1.3	1.5
	5	%	3.3	4.7	3.2	2.1	3.9	4.2	3.2	3.4	4.1	3.2	2.9
	6	%	7.1	6.8	7.1	6.3	8.4	7.2	7.4	6.8	10.9	5.3	6.0
	7	%	10.8	14.0	8.2	12.5	10.3	10.5	9.9	11.7	12.0	12.8	8.3
	8	%	23.6	13.6	26.8	27.4	18.3	24.6	24.0	23.3	31.7	19.2	22.0
	9	%	15.4	11.9	17.2	15.9	15.2	13.6	14.6	16.1	9.8	18.1	16.8
	Very important (10)	%	35.2	43.3	33.2	32.5	38.0	34.8	36.1	34.3	27.0	37.5	38.9
	Unsure	%	1.0	1.3	1.1	0.7	1.5	0.5	0.7	1.3	0.8	1.1	1.1

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Balancing government budgets	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	7.82	7.98	8.00	7.60	8.03	7.53	8.05	7.59	7.58	7.93	7.88
	Not at all important (1)	%	1.0	0.0	0.4	1.2	0.8	2.2	1.2	0.8	1.4	1.2	0.4
	2	%	0.8	0.9	0.0	0.0	1.9	2.5	0.2	1.4	0.6	0.3	1.5
	3	%	1.9	0.0	0.4	3.4	0.4	4.9	2.0	1.8	1.9	2.4	1.6
	4	%	2.6	0.9	1.3	5.9	1.6	0.6	2.7	2.5	3.2	1.9	2.8
	5	%	8.6	17.0	9.4	6.7	9.0	5.0	7.9	9.2	9.9	7.5	8.7
	6	%	9.9	5.4	9.9	9.6	9.5	14.2	7.8	11.9	12.3	9.0	9.0
	7	%	13.9	10.8	15.3	14.9	12.8	13.0	12.1	15.7	16.5	14.1	11.9
	8	%	17.2	14.6	17.5	20.1	13.4	17.8	15.6	18.7	17.0	16.4	18.1
	9	%	13.2	18.2	16.3	10.8	12.5	10.2	12.2	14.1	9.2	15.4	14.0
	Very important (10)	%	29.9	30.8	28.8	26.5	37.2	28.3	37.4	22.7	27.7	31.0	30.5
	Unsure	%	1.0	1.3	0.7	0.9	0.9	1.3	0.8	1.1	0.3	0.8	1.5

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Investing in infrastructure such as roads and bridges	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
		Mean	8.36	8.59	8.39	8.33	8.36	8.27	8.41	8.32	7.98	8.46	8.55
	Not at all important (1)	%	0.2	0.0	0.5	0.0	0.0	0.7	0.2	0.2	0.0	0.0	0.6
	2	%	0.1	0.9	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.3	0.0
	3	%	0.5	0.0	0.4	0.0	1.3	1.1	0.5	0.5	1.0	0.0	0.7
	4	%	0.8	1.3	0.8	0.6	0.5	1.1	0.5	1.0	0.6	0.9	0.8
	5	%	3.3	2.2	2.9	3.9	3.8	2.8	3.3	3.4	5.3	2.1	3.0
	6	%	5.1	6.1	3.8	5.4	4.8	6.2	4.5	5.6	7.8	4.2	4.0
	7	%	14.9	14.2	16.4	15.9	13.9	12.4	14.2	15.6	19.7	15.9	10.8
	8	%	25.6	10.1	25.9	27.7	27.8	28.1	27.6	23.6	30.5	26.6	21.2
	9	%	18.0	25.8	17.0	17.9	13.5	20.4	16.3	19.6	12.9	16.3	23.0
	Very important (10)	%	30.4	37.9	31.2	27.7	32.3	26.9	31.9	28.9	21.7	31.9	35.2
	Unsure	%	1.1	1.3	1.1	0.8	2.1	0.5	0.9	1.4	0.6	2.0	0.8

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Having trade policies that encourage investment	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Confident	%	9.8	10.2	13.6	10.2	4.0	10.4	9.1	10.5	11.8	8.4	9.7
	Somewhat confident	%	45.4	53.7	56.8	41.3	36.8	40.9	41.1	49.6	42.8	46.1	46.6
	Somewhat not confident	%	26.1	22.7	22.1	33.3	23.9	23.7	27.3	25.0	22.3	26.1	28.8
	Not confident	%	15.3	9.9	4.9	12.6	30.0	22.1	20.3	10.5	17.8	17.0	12.1
	Unsure	%	3.3	3.5	2.7	2.5	5.3	2.9	2.2	4.3	5.3	2.3	2.7

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

				Region					Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Being energy self-sufficient	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Confident	%	9.4	4.9	11.8	8.0	8.3	12.9	10.2	8.7	9.8	9.1	9.5
	Somewhat confident	%	38.0	41.0	49.0	34.3	27.8	38.9	34.3	41.7	32.7	39.8	40.3
	Somewhat not confident	%	31.6	34.5	27.1	36.7	30.5	28.4	30.4	32.7	33.7	28.7	32.6
	Not confident	%	18.9	17.7	9.9	18.1	32.0	18.6	24.1	13.8	20.5	20.7	16.1
	Unsure	%	2.1	1.8	2.3	2.9	1.5	1.1	1.0	3.2	3.3	1.7	1.6

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Creating jobs	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Confident	%	8.6	4.3	14.1	7.3	6.1	8.6	6.6	10.6	7.2	9.0	9.3
	Somewhat confident	%	49.9	53.3	56.8	50.4	38.1	50.7	48.7	51.0	51.1	47.3	51.2
	Somewhat not confident	%	26.7	29.0	23.8	28.9	28.8	22.6	27.6	25.8	27.3	25.4	27.4
	Not confident	%	12.6	9.9	3.5	11.0	24.6	16.7	15.6	9.7	11.7	16.0	10.2
	Unsure	%	2.2	3.6	1.9	2.4	2.4	1.3	1.6	2.8	2.6	2.2	1.9

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Balancing government budgets	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Confident	%	3.7	3.4	5.2	3.4	2.3	4.2	3.5	4.0	4.2	4.3	3.0
	Somewhat confident	%	24.1	20.3	30.7	22.0	21.4	23.4	17.4	30.5	26.1	24.5	22.3
	Somewhat not confident	%	34.6	43.8	37.3	35.9	27.9	30.3	32.3	36.8	29.0	34.7	38.5
	Not confident	%	34.4	29.9	22.8	36.7	45.3	38.0	44.6	24.7	36.3	33.5	34.0
	Unsure	%	3.1	2.5	4.0	2.0	3.1	4.2	2.1	4.1	4.5	3.0	2.2

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Gender		Age		
			Canada 2019-01	Altantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Investing in infrastructure such as roads and bridges	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Confident	%	11.9	10.0	12.4	10.7	8.7	18.9	12.2	11.6	13.9	12.2	10.3
	Somewhat confident	%	45.8	54.9	47.1	48.7	38.6	41.5	43.6	48.0	45.6	43.2	48.3
	Somewhat not confident	%	31.5	26.8	31.8	30.9	37.6	27.2	32.0	31.0	31.1	31.8	31.5
	Not confident	%	9.1	6.5	6.3	9.3	13.0	10.0	11.4	6.8	7.1	11.4	8.5
	Unsure	%	1.7	1.8	2.4	0.4	2.2	2.4	0.8	2.6	2.2	1.5	1.5