A majority of Ontarians say TVO and TFO deserve the financial support of the government and agree or somewhat agree that Ontario's provincial political leaders should ensure that TVO and TFO remain strong for future generations

FCB Ontario Survey Summary
Submitted by Nanos to Friends of Canadian Broadcasting, May 2018
Submission 2018-1207


## 0 NHO FRIENDS OF CANADIAN

 BROADCASTINGMore than half of Ontarians think TVO and TFO deserve financial support from the Ontario government and would advise a candidate seeking their vote during the provincial election to support funding for TVO/TFO at current levels. A majority of Ontarians agree or somewhat agree that Ontario's provincial political leaders should ensure that TVO and TFO remain strong to serve future generations. Ontarians trust Andrea Horwath most to protect TVO/TFO.

- Over half of Ontarians would advise a candidate seeking their vote to maintain funding for TVO/TFO at current levels - When asked what they would advise a candidate seeking their vote in the upcoming provincial election concerning funding for TVO/TFO, 53 per cent of Ontarians say they would advise maintaining funding for TVO/TFO at current levels while one in five (20\%) say they would advise increasing funding for TVO/TFO from current levels. Seventeen per cent say they would advise the candidate to decrease funding for TVO/TFO from current levels and 10 per cent are unsure.
- Nearly six in ten Ontarians say TVO and TFO offer an important public educational service and deserve the financial support of the Ontario government - Over half of Ontarians (57\%) regard the statement "TVOntario and TFOntario offer an important public educational service for children and adults in Ontario and deserve the financial support of the Ontario government" as closest to their personal view, while fifteen per cent say the statement "TVOntario and TFOntario have had their day and should no longer be supported by the taxpayers of Ontario" comes closest to their view. More than one in five ( $22 \%$ ) say neither reflects their view and six per cent are unsure.
- More than half of Ontarians would oppose or somewhat oppose a provincial party leader who advocated ending public support for TVO and TFO - Over half of Ontarians say they would oppose (40\%) or somewhat oppose (14\%) a provincial party leader who advocated ending public support for TVOntario and TFOntario, while more than one in four say they would support (19\%) or somewhat support (nine per cent) a provincial party leader who advocated this. Eighteen per cent are unsure.
- A majority of Ontarians agree or somewhat agree that Ontario's provincial political leaders should ensure that TVO and TFO remain strong to serve future generations of children and adults - More than seven in ten Ontarians agree ( $53 \%$ ) or somewhat agree (18\%) that Ontario's provincial political leaders should ensure that TVOntario and TFOntario remain strong to serve future generations of children and adults, while one in five disagree (14\%) or somewhat disagree (six per cent) with that statement. Nine per cent are unsure.
- Ontarians most often say they trust Andrea Horwath to protect Ontario's public broadcasters TVO/TFO - Asked which of Ontario's political leaders they trust to protect Ontario's public broadcasters TVO/TFO, 31 per cent of Ontarians say they trust Andrea Horwath. One in five Ontarians (20\%) say they trust Kathleen Wynne, while 16 per cent say they trust Doug Ford to protect Ontario's public broadcasters TVO/TFO and four per cent say they trust Mike Schreiner. Twenty-nine per cent are unsure.

These observations are based on random telephone survey of 500 Ontarians, 18 years of age or older, between April $29^{\text {th }}$ and May $6^{\text {th }}, 2018$ as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey. The margin of error for a random survey of 500 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20.

This study was commissioned by Friends of Canadian Broadcasting and the research was conducted by Nanos Research.

## Advice for candidate regarding funding for TVO/TFO

Source: Nanos Research, RDD dual frame random telephone survey, April $29^{\text {th }}$ to May $6^{\text {th }}, 2018, \mathrm{n}=500$, accurate 4.4 percentage plus or minus, 19 times out of 20 .

|  Decrease <br> Unsure <br> funding for  | Subgroups | Decrease funding | Maintain funding | Increase funding |
| :---: | :---: | :---: | :---: | :---: |
| from current | Vote Liberal ( $\mathrm{n}=116$ ) | 12.8\% | 56.7\% | 22.7\% |
|  | Vote PC ( $\mathrm{n}=178$ ) | 29.3\% | 49.2\% | 11.0\% |
| from current | Vote NDP ( $\mathrm{n}=96$ ) | 8.3\% | 52.2\% | 34.1\% |
| levels | Undecided ( $\mathrm{n}=87$ ) | 14.1\% | 53.4\% | 15.1\% |
|  | Consider Liberal ( $\mathrm{n}=198$ ) | 10.9\% | 59.0\% | 22.9\% |
| Maintain | Consider PC ( $\mathrm{n}=260$ ) | 23.6\% | 52.2\% | 13.9\% |
| funding for TVO/TFO at | Consider NDP $(n=218)$ | 9.5\% | 58.2\% | 25.3\% |
| 53\% | Consider Green ( $\mathrm{n}=124$ ) | 7.8\% | 61.7\% | 24.6\% |

*Note: Charts may not add up to 100 due to rounding

QUESTION - The Ontario government allocates $\$ 6$ per capita to support TVOntario and TFOntario, the province's educational public broadcasters. Assume for a moment that a candidate seeking your vote in the upcoming provincial election asked for your advice concerning funding for TVO/TFO. Would you advise that candidate to: [Rotate]

## Personal view regarding TVO/TFO

Source: Nanos Research, RDD dual frame random telephone survey, April $29^{\text {th }}$ to May $6^{\text {th }}, 2018, \mathrm{n}=500$, accurate 4.4 percentage points plus or minus, 19 times out of 20 .

*Note: Charts may not add up to 100 due to rounding

QUESTION - Which of the following statements, if either, comes closest to your own personal view? [ROTATE]

## Support for provincial party leader who advocated to end public support to TVO/TFO

Source: Nanos Research, RDD dual frame random telephone survey, April $29^{\text {th }}$ to May $6^{\text {th }}, 2018, n=500$, accurate 4.4 percentage plus or minus, 19 times out of 20.


| Subgroups | Oppose/ <br> Somewhat <br> oppose |
| :--- | :---: |
| Vote Liberal (n=116) | $61.3 \%$ |
| Vote PC (n=178) | $40.3 \%$ |
| Vote NDP (n=96) | $72.2 \%$ |
| Undecided (n=87) | $48.2 \%$ |
| Consider Liberal (n=198) | $64.6 \%$ |
| Consider PC (n=260) | $43.3 \%$ |
| Consider NDP (n=218) | $64.2 \%$ |
| Consider Green (n=124) | $66.7 \%$ |

*Note: Charts may not add up to 100 due to rounding

QUESTION - Would you support, somewhat support, somewhat oppose or oppose a provincial party leader who advocated ending public support for TVOntario and TFOntario.

## Ontario provincial political leaders ensuring TVO/TFO remain strong for future generations

Source: Nanos Research, RDD dual frame random telephone survey, April $29^{\text {th }}$ to May $6^{\text {th }}, 2018, n=500$, accurate 4.4 percentage plus or minus, 19 times out of 20 .


## Most trusted Ontario political leader to protect TVO/TFO

Source: Nanos Research, RDD dual frame random telephone survey, April $29^{\text {th }}$ to May $6^{\text {th }}, 2018, n=500$, accurate 4.4 percentage plus or minus, 19 times out of 20


QUESTION - Which of Ontario's political leaders do you most trust to protect Ontario's public broadcasters TVO/TFO? Choose one...[RANDOMIZE]
validate
TEST IDEAS
REVIEW RESEARCH)

Methodology

## Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) random telephone survey of 500 Ontarians, 18 years of age or older, between April 29th and May $6^{\text {th }}, 2018$ as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey. The sample is geographically stratified to be representative of Ontario.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 500 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

The research was commissioned by Friends of Canadian Broadcasting and was conducted by Nanos Research .
Note: Charts may not add up to 100 due to rounding.

## Technical Note

| Element | Description | Element | Description |
| :---: | :---: | :---: | :---: |
| Organization who commissioned the research | Friends of Canadian Broadcasting | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Ontario. See tables for full weighting disclosure |
| Final Sample Size Margin of Error | 500 Randomly selected individuals. $\pm 4.4$ percentage points, 19 times out of 20 . | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. |
| Mode of Survey | RDD dual frame (land- and cell-lines) random telephone omnibus survey | Excluded <br> Demographics | Individuals younger than 18 years old; individuals without land or cell lines could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Ontario. | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Ontario. |
|  | Ontario; Men and Women; 18 years and older. | Estimated Response Rate | Seven per cent, consistent with industry norms. |
|  |  | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Fieldwork/Validation | Live interviews with live supervision to validate work as per the MRIA Code of Conduct | Question Content | This was module five of an omnibus survey. Previous modules were about issues of concern, vote, political leaders and impressions of healthcare specialists and healthcare issues. |
| Number of Calls | Maximum of five call backs. |  |  |
| Time of Calls | Individuals were called between 12-5:30 pm and 6:309:30pm local time for the respondent. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
|  |  | Survey Company | Nanos Research |
| Field Dates | April $29^{\text {th }}$ to May $6^{\text {th }}, 2018$. | Contact | Contact Nanos Research for more information or with any concerns or questions. <br> http://www.nanos.co <br> Telephone:(613) 234-4666 ext. <br> Email: info@nanosresearch.com. |
| Language of Survey | The survey was conducted in English. |  |  |

## About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.


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## (I) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni STAT SHEET

|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - The Ontario | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
| government allocates \$6 per capita to support TVOntario and |  | Wgt N | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
| TFOntario, the province's educational public broadcasters. | Decrease funding for TVO/TFO from current levels | \% | 17.3 | 18.3 | 16.4 | 23.3 | 12.0 | 17.0 | 18.6 | 20.7 | 15.7 | 16.1 |
| Assume for a moment that a candidate seeking your vote in the upcoming provincial election | Maintain funding for TVO/TFO at current levels | \% | 53.0 | 51.3 | 54.8 | 49.9 | 55.9 | 58.1 | 57.5 | 49.9 | 58.5 | 45.7 |
| asked for your advice concerning funding for | Increase funding for TVO/TFO from current levels | \% | 20.0 | 20.7 | 19.3 | 20.0 | 20.0 | 15.5 | 17.0 | 24.8 | 17.7 | 23.2 |
| TVO/TFO. Would you advise that candidate to: [Rotate] | Unsure | \% | 9.6 | 9.6 | 9.6 | 6.9 | 12.1 | 9.4 | 6.9 | 4.6 | 8.1 | 15.1 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni STAT SHEET

|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Ontario } \\ & \text { 2018-04 } \end{aligned}$ | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Which of the following statements, if either, comes closest to your own personal view? [ROTATE] | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
|  |  | Wgt N | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
|  | TVOntario and TFOntario offer an important public educational service for children and adults in Ontario and deserve the financial support of the Ontario government | \% | 57.1 | 62.0 | 52.2 | 57.9 | 56.4 | 57.0 | 52.0 | 57.6 | 60.8 | 57.2 |
|  | TVOntario and TFOntario have and their day and should no longer be supported by the taxpayers of Ontario | \% | 15.2 | 15.7 | 14.7 | 18.1 | 12.6 | 13.6 | 20.6 | 17.2 | 12.4 | 14.1 |
|  | Neither reflects my view | \% | 21.7 | 16.7 | 26.8 | 18.6 | 24.5 | 26.4 | 23.4 | 21.3 | 20.2 | 19.1 |
|  | Unsure | \% | 5.9 | 5.6 | 6.3 | 5.4 | 6.5 | 2.9 | 4.1 | 4.0 | 6.6 | 9.6 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni STAT SHEET

|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Would you support, somewhat support, somewhat | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
| oppose or oppose a provincial party leader who advocated |  | Wgt N | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
| ending public support for TVOntario and TFOntario. | Support | \% | 19.2 | 19.1 | 19.2 | 23.6 | 15.3 | 20.0 | 22.4 | 25.8 | 14.0 | 16.7 |
|  | Somewhat support | \% | 8.8 | 5.8 | 11.8 | 6.2 | 11.1 | 8.8 | 10.4 | 11.3 | 11.2 | 4.9 |
|  | Somewhat oppose | \% | 13.9 | 11.9 | 15.9 | 11.9 | 15.6 | 26.9 | 10.1 | 15.6 | 13.5 | 6.7 |
|  | Oppose | \% | 40.0 | 45.6 | 34.5 | 43.9 | 36.6 | 25.4 | 36.8 | 38.0 | 42.2 | 50.9 |
|  | Unsure | \% | 18.1 | 17.6 | 18.6 | 14.4 | 21.4 | 18.9 | 20.3 | 9.3 | 19.1 | 20.8 |


|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Do you agree, somewhat agree, somewhat | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
| disagree or disagree that Ontario's provincial political |  | Wgt N | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
| leaders should ensure that TVOntario and TFOntario remain | Agree | \% | 53.1 | 56.8 | 49.4 | 49.8 | 56.0 | 47.3 | 48.7 | 54.7 | 54.8 | 57.1 |
| strong to service future | Somewhat agree | \% | 18.4 | 15.3 | 21.5 | 18.9 | 18.1 | 28.2 | 21.4 | 19.5 | 15.0 | 12.2 |
| adults? | Somewhat disagree | \% | 5.6 | 4.5 | 6.7 | 4.4 | 6.6 | 5.0 | 6.9 | 6.6 | 9.5 | 2.1 |
|  | Disagree | \% | 14.0 | 13.6 | 14.3 | 18.7 | 9.7 | 10.0 | 17.9 | 18.2 | 11.6 | 13.6 |
|  | Unsure | \% | 8.9 | 9.8 | 8.1 | 8.2 | 9.6 | 9.5 | 5.1 | 1.0 | 9.1 | 15.0 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni STAT SHEET

|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Which of Ontario's political leaders do you trust to protect Ontario's public broadcasters TVO/TFO? Choose one...[RANDOMIZE] | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
|  |  | Wgt N | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
|  | Doug Ford, Progressive Conservative | \% | 16.2 | 12.7 | 19.7 | 20.3 | 12.6 | 8.4 | 12.1 | 17.2 | 19.1 | 20.9 |
|  | Andrea Horwath, New Democratic Party of Ontario | \% | 30.5 | 31.7 | 29.2 | 33.4 | 27.8 | 28.1 | 41.6 | 29.9 | 38.3 | 21.4 |
|  | Mike Schreiner, Green Party of Ontario | \% | 4.4 | 4.1 | 4.7 | 5.0 | 3.8 | 11.3 | 0.8 | 8.3 | 0.0 | 2.6 |
|  | Kathleen Wynne, Liberal Party of Ontario | \% | 19.8 | 21.4 | 18.3 | 17.2 | 22.2 | 23.1 | 19.9 | 17.8 | 19.1 | 19.4 |
|  | Unsure | \% | 29.1 | 30.1 | 28.1 | 24.0 | 33.6 | 29.1 | 25.7 | 26.9 | 23.5 | 35.8 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Considered Vote - STAT SHEET

|  |  |  | Consider Liberal |  |  |  | Consider PC |  |  | Consider NDP |  |  | Consider Green |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure |
| Question - The Ontario government allocates | Total | Unwgt N | 500 | 198 | 254 | 48 | 260 | 199 | 41 | 218 | 230 | 52 | 124 | 321 | 55 |
| \$6 per capita to support TVOntario and |  | Wgt $N$ | 500 | 201 | 250 | 49 | 250 | 208 | 42 | 224 | 223 | 53 | 130 | 313 | 57 |
| TFOntario, the province's educational public broadcasters. $\qquad$ | Decrease funding for TVO/TFO from current levels | \% | 17.3 | 10.9 | 22.2 | 18.7 | 23.6 | 9.2 | 20.4 | 9.5 | 25.8 | 14.8 | 7.8 | 21.9 | 13.9 |
| seeking your vote in the upcoming provincial election | Maintain funding for TVO/TFO at current levels | \% | 53.0 | 59.0 | 48.7 | 50.8 | 52.2 | 54.4 | 51.6 | 58.2 | 47.3 | 55.4 | 61.7 | 50.6 | 47.0 |
| concerning funding for TVO/TFO. Would you advise that candidate to: [Rotate] | Increase funding for TVO/TFO from current levels | \% | 20.0 | 22.9 | 18.0 | 18.2 | 13.9 | 29.1 | 11.6 | 25.3 | 14.7 | 20.2 | 24.6 | 17.4 | 24.1 |
|  | Unsure | \% | 9.6 | 7.1 | 11.1 | 12.2 | 10.3 | 7.3 | 16.4 | 7.0 | 12.2 | 9.6 | 5.9 | 10.2 | 15.0 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Considered Vote - STAT SHEET

|  |  |  | Consider Liberal |  |  |  | Consider PC |  |  | Consider NDP |  |  | Consider Green |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure |
| Question - Which of the following statements, if either, comes closest to your own personal view? [ROTATE] | Total | Unwgt N | 500 | 198 | 254 | 48 | 260 | 199 | 41 | 218 | 230 | 52 | 124 | 321 | 55 |
|  |  | Wgt N | 500 | 201 | 250 | 49 | 250 | 208 | 42 | 224 | 223 | 53 | 130 | 313 | 57 |
|  | TVOntario and TFOntario offer an important public educational servcie for children and adults in Ontario and deserve the financial support of the Ontario government | \% | 57.1 | 69.0 | 47.4 | 58.2 | 51.6 | 66.0 | 46.3 | 66.3 | 46.6 | 62.6 | 70.1 | 51.7 | 57.2 |
|  | TVOntario and TFOntario have had their day and should no longer be supported by the taxpayers of Ontario | \% | 15.2 | 7.1 | 21.5 | 16.8 | 20.6 | 8.1 | 18.3 | 8.5 | 22.4 | 13.4 | 7.3 | 19.7 | 8.5 |
|  | Neither reflects my view | \% | 21.7 | 19.9 | 24.8 | 13.7 | 21.2 | 22.2 | 22.3 | 22.7 | 22.4 | 14.6 | 19.3 | 23.6 | 16.8 |
|  | Unsure | \% | 5.9 | 4.1 | 6.4 | 11.2 | 6.6 | 3.7 | 13.0 | 2.5 | 8.6 | 9.4 | 3.3 | 4.9 | 17.5 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (D) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Considered Vote - STAT SHEET

|  |  |  | Consider Liberal |  |  |  | Consider PC |  |  | Consider NDP |  |  | Consider Green |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Ontario } \\ & \text { 2018-04 } \end{aligned}$ | Yes, would consider | No, would not consider | Unsure | Yes, would consider | ```No, would not consider``` | Unsure | Yes, would consider | $\begin{gathered} \text { No, would } \\ \text { not } \\ \text { consider } \\ \hline \end{gathered}$ | Unsure | Yes, would consider | No, would not consider | Unsure |
| Question - Would you support, somewhat | Total | Unwgt N | 500 | 198 | 254 | 48 | 260 | 199 | 41 | 218 | 230 | 52 | 124 | 321 | 55 |
| support, somewhat oppose or oppose a |  | Wgt N | 500 | 201 | 250 | 49 | 250 | 208 | 42 | 224 | 223 | 53 | 130 | 313 | 57 |
| provincial party leader who advocated ending | Support | \% | 19.2 | 11.4 | 26.0 | 16.3 | 25.7 | 12.3 | 14.5 | 13.4 | 26.1 | 14.3 | 12.2 | 23.5 | 11.2 |
| public support for TVOntario and | Somewhat support | \% | 8.8 | 9.7 | 8.4 | 7.3 | 10.7 | 6.3 | 10.1 | 8.4 | 10.3 | 4.1 | 8.2 | 9.7 | 5.0 |
| TFOntario? | Somewhat oppose | \% | 13.9 | 18.3 | 12.5 | 2.9 | 13.7 | 15.7 | 6.0 | 18.2 | 10.2 | 11.0 | 19.1 | 12.5 | 9.5 |
|  | Oppose | \% | 40.0 | 46.3 | 33.7 | 46.6 | 29.6 | 53.1 | 37.3 | 46.0 | 33.5 | 42.5 | 47.6 | 37.7 | 35.6 |
|  | Unsure | \% | 18.1 | 14.3 | 19.4 | 26.9 | 20.2 | 12.7 | 32.1 | 13.9 | 19.9 | 28.2 | 12.9 | 16.5 | 38.6 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (D) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Considered Vote - STAT SHEET

|  |  |  | Consider Liberal |  |  |  | Consider PC |  |  | Consider NDP |  |  | Consider Green |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure |
| Question - Do you agree, somewhat agree, somewhat disagree or disagree that Ontario's provincial political leaders should ensure that TVOntario and TFOntario remain strong to service future generations of children and adults? | Total | Unwgt N | 500 | 198 | 254 | 48 | 260 | 199 | 41 | 218 | 230 | 52 | 124 | 321 | 55 |
|  |  | Wgt N | 500 | 201 | 250 | 49 | 250 | 208 | 42 | 224 | 223 | 53 | 130 | 313 | 57 |
|  | Agree | \% | 53.1 | 63.5 | 45.1 | 51.2 | 41.9 | 66.7 | 52.3 | 61.1 | 44.7 | 55.0 | 65.3 | 49.0 | 48.0 |
|  | Somewhat agree | \% | 18.4 | 17.0 | 19.5 | 19.0 | 21.7 | 15.3 | 14.8 | 20.2 | 18.3 | 11.8 | 19.9 | 18.6 | 14.4 |
|  | Somewhat disagree | \% | 5.6 | 8.2 | 4.5 | 0.0 | 5.6 | 6.3 | 2.1 | 7.4 | 4.7 | 1.7 | 7.7 | 5.5 | 1.5 |
|  | Disagree | \% | 14.0 | 5.5 | 20.1 | 17.3 | 21.3 | 4.6 | 16.6 | 6.6 | 21.2 | 14.5 | 3.9 | 18.9 | 9.8 |
|  | Unsure | \% | 8.9 | 5.8 | 10.7 | 12.5 | 9.6 | 7.0 | 14.1 | 4.8 | 11.2 | 17.0 | 3.3 | 8.1 | 26.2 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Considered Vote - STAT SHEET

|  |  |  | Consider Liberal |  |  |  | Consider PC |  |  | Consider NDP |  |  | Consider Green |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure | Yes, would consider | No, would not consider | Unsure |
| Question - Which of Ontario's political leaders do you most trust to protect Ontario's public broadcasters TVO/TFO? Choose one... [RANDOMIZE] | Total | Unwgt <br> N | 500 | 198 | 254 | 48 | 260 | 199 | 41 | 218 | 230 | 52 | 124 | 321 | 55 |
|  |  | Wgt N | 500 | 201 | 250 | 49 | 250 | 208 | 42 | 224 | 223 | 53 | 130 | 313 | 57 |
|  | Doug Ford, Progressive Conservative | \% | 16.2 | 6.5 | 25.4 | 8.7 | 28.6 | 1.6 | 14.7 | 8.8 | 24.2 | 13.7 | 6.3 | 21.1 | 11.8 |
|  | Andrea Horwath, New Democratic Party of Ontario | \% | 30.5 | 31.7 | 30.2 | 27.0 | 22.5 | 42.7 | 16.7 | 48.0 | 17.2 | 12.2 | 39.0 | 28.1 | 24.1 |
|  | Mike Schreiner, Green Party of Ontario | \% | 4.4 | 4.0 | 5.0 | 2.7 | 4.3 | 4.8 | 3.1 | 3.7 | 5.5 | 2.5 | 11.3 | 2.1 | 1.4 |
|  | Kathleen Wynne, Liberal Party of Ontario | \% | 19.8 | 39.7 | 6.5 | 6.3 | 13.5 | 30.0 | 7.5 | 21.0 | 21.0 | 10.1 | 23.7 | 20.9 | 5.4 |
|  | Unsure | \% | 29.1 | 18.0 | 32.9 | 55.3 | 31.1 | 20.9 | 57.9 | 18.4 | 32.1 | 61.5 | 19.7 | 27.8 | 57.3 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 .

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Vote Preferences - STAT SHEET

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 . *Shaded due to small sample size.

## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Vote Preferences - STAT SHEET

|  |  |  | Vote Profile |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Liberal | PC | NDP | Green* | Other* | Undecided |
| Question - Would you support, | Total | Unwgt N | 500 | 116 | 178 | 96 | 22 | 1 | 87 |
| oppose or oppose a provincial party |  | Wgt N | 500 | 118 | 169 | 100 | 24 | 1 | 87 |
| leader who advocated ending public support for TVOntario and | Support | \% | 19.2 | 14.5 | 30.3 | 15.5 |  |  | 9.9 |
|  | Somewhat support | \% | 8.8 | 11.0 | 11.5 | 4.4 |  |  | 5.2 |
|  | Somewhat oppose | \% | 13.9 | 16.9 | 12.4 | 16.2 |  |  | 9.2 |
|  | Oppose | \% | 40.0 | 44.4 | 27.9 | 56.0 |  |  | 39.0 |
|  | Unsure | \% | 18.1 | 13.3 | 17.9 | 7.9 |  |  | 36.7 |


|  |  |  | Vote Profile |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Liberal | PC | NDP | Green* | Other* | Undecided |
| Question - Do you agree, somewhat | Total | Unwgt N | 500 | 116 | 178 | 96 | 22 | 1 | 87 |
| disagree that Ontario's provincial |  | Wgt N | 500 | 118 | 169 | 100 | 24 | 1 | 87 |
| TVOntario and TFOntario remain | Agree | \% | 53.1 | 59.7 | 34.2 | 75.4 |  |  | 56.7 |
| of children and adults? | Somewhat agree | \% | 18.4 | 17.9 | 21.5 | 14.5 |  |  | 14.0 |
|  | Somewhat disagree | \% | 5.6 | 7.2 | 4.9 | 3.5 |  |  | 2.9 |
|  | Disagree | \% | 14.0 | 7.4 | 28.2 | 3.6 |  |  | 11.0 |
|  | Unsure | \% | 8.9 | 7.9 | 11.2 | 2.9 |  |  | 15.5 |

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## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Vote Preferences - STAT SHEET

|  |  |  | Vote Profile |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | Liberal | PC | NDP | Green* | Other* | Undecided |
| Question - Which of Ontario's political leaders do you most trust to protect Ontario's public broadcasters TVO/TFO? Choose one...[RANDOMIZE] | Total | Unwgt N | 500 | 116 | 178 | 96 | 22 | 1 | 87 |
|  |  | Wgt N | 500 | 118 | 169 | 100 | 24 | 1 | 87 |
|  | Doug Ford, Progressive Conservative | \% | 16.2 | 5.1 | 35.8 | 1.7 |  |  | 13.7 |
|  | Andrea Horwath, New Democratic Party of Ontario | \% | 30.5 | 24.0 | 21.3 | 64.6 |  |  | 20.4 |
|  | Mike Schreiner, Green Party of Ontario | \% | 4.4 | 1.2 | 1.9 | 7.0 |  |  | 3.0 |
|  | Kathleen Wynne, Liberal Party of Ontario | \% | 19.8 | 51.3 | 9.1 | 7.9 |  |  | 11.5 |
|  | Unsure | \% | 29.1 | 18.4 | 31.8 | 18.8 |  |  | 51.5 |


|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Vote Profile | Total | Unwgt N | 500 | 240 | 260 | 269 | 231 | 64 | 88 | 90 | 105 | 153 |
|  |  | Wgt $N$ | 500 | 250 | 250 | 236 | 264 | 95 | 78 | 84 | 97 | 147 |
|  | Liberal | \% | 23.5 | 26.9 | 20.1 | 21.3 | 25.5 | 25.2 | 26.9 | 19.6 | 26.2 | 21.1 |
|  | PC | \% | 33.9 | 33.5 | 34.2 | 42.7 | 26.0 | 22.8 | 28.2 | 36.0 | 38.4 | 39.9 |
|  | NDP | \% | 20.1 | 19.2 | 20.9 | 18.9 | 21.1 | 31.6 | 20.9 | 21.3 | 13.4 | 15.8 |
|  | Green | \% | 4.9 | 3.5 | 6.3 | 3.9 | 5.8 | 7.4 | 4.2 | 7.8 | 6.7 | 0.8 |
|  | Other | \% | 0.2 | 0.0 | 0.3 | 0.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 |
|  | Undecided | \% | 17.5 | 16.8 | 18.2 | 12.8 | 21.7 | 13.0 | 19.7 | 15.3 | 15.3 | 21.9 |

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## (1) nanos

2018-1207 - Friends of Canadian Broadcasting - Ontario Omni - Data by Vote Preferences - STAT SHEET

|  |  |  | Region |  |  | Gender |  | Age |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Ontario 2018-04 | GTA | Rest of Ontario | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| 2nd rank | Total | Unwgt N | 388 | 193 | 195 | 220 | 168 | 51 | 69 | 74 | 83 | 111 |
|  |  | Wgt $N$ | 388 | 198 | 190 | 193 | 195 | 76 | 61 | 67 | 78 | 105 |
|  | Liberal | \% | 17.2 | 19.4 | 15.0 | 18.6 | 15.9 | 28.5 | 19.7 | 15.7 | 11.8 | 12.7 |
|  | PC | \% | 14.2 | 13.1 | 15.3 | 15.5 | 12.9 | 16.6 | 15.4 | 15.2 | 10.1 | 13.9 |
|  | NDP | \% | 25.4 | 24.1 | 26.8 | 23.3 | 27.4 | 21.5 | 30.2 | 26.0 | 30.6 | 21.1 |
|  | Green | \% | 12.5 | 10.9 | 14.1 | 9.6 | 15.3 | 23.7 | 18.6 | 11.4 | 8.5 | 4.5 |
|  | No second choice | \% | 30.7 | 32.5 | 28.9 | 32.9 | 28.5 | 9.7 | 16.0 | 31.7 | 38.9 | 47.8 |

 Ontarians is $\pm 4.4$ percentage points, 19 times out of 20 . ${ }^{*}$ Shaded due to small sample size.

