

Views on climate change initiatives

Clean Energy Survey Summary - Part 2 of 2

submitted by Nanos to Clean Energy Canada, October 2016
(Submission 2016-906)





Canadians split on climate change targets impact on economy; significant support for climate change initiatives

Canadians are split on whether meeting climate change targets will have a positive or negative impact on the nation's economy. A large majority of Canadians support or somewhat support climate change initiatives such as having the federal government provide technology and infrastructure support that enables provinces to use more renewable electricity, stopping the burning of coal for electricity in Canada by 2030, adopting a new clean fuel standard to reduce the total carbon emissions, having the federal government make investing in clean energy and clean technology a top priority and encouraging Canadians and Canadian businesses to switch from using fossil fuels in vehicles and buildings to using clean electricity.

- **Mixed opinions regarding impact of climate change targets on economy** –Thirty-eight per cent of Canadians believe that if Canada takes action to meet its climate change targets to reduce emissions from burning fossil fuels it will make Canada's economy weaker, while 34 per cent of Canadians believe that it will make Canada's economy stronger. Thirteen per cent believe that there will be no impact on the economy and 15 per cent are unsure.
- **More than eight out of ten Canadians support or somewhat support having the federal government provide technology and infrastructure support that enables provinces to use more renewable electricity such as solar and wind power** – More than eight out of ten Canadians support (57%) or somewhat support (26%) having the federal government provide technology and infrastructure support that enables provinces to use more renewable electricity such as solar and wind power. Nine per cent oppose this and seven per cent somewhat oppose this. Two per cent are unsure.
- **More than seven out of ten Canadians support or somewhat support stopping the burning of coal for electricity in Canada by 2030** – More than seven out of ten Canadians support (50%) or somewhat support (22%) stopping the burning of coal for electricity in Canada by 2030, ahead of the current 2043 end date, as a way to reduce carbon emissions. Almost one out of four Canadians oppose (12%) or somewhat oppose (11%) this. Four per cent are unsure.
- **Eight out of ten Canadians support or somewhat support adopting a new clean fuel standard to reduce the total carbon emissions from the production and use of gasoline and diesel fuel** – Eight out of ten Canadians support (49%) or somewhat support (31%) adopting a new clean fuel standard to reduce the total carbon emissions from the production and use of gasoline and diesel fuel, while almost two out of ten Canadians oppose (nine per cent) or somewhat oppose (nine per cent) this. Three per cent are unsure.

- **Over three out of four Canadians support or somewhat support having the federal government make investing in clean energy and clean technology a top priority** – Just over three out of four Canadians support (48%) or somewhat support (28%) having the federal government make investing in clean energy and clean technology a top priority. Nearly one out of four Canadians oppose (12%) or somewhat oppose (11%) this. Two per cent are unsure.
- **More than three out of four Canadians support or somewhat support encouraging Canadians and Canadian businesses to switch from using fossil fuels in vehicles and buildings to using clean electricity** – More than three out of four Canadians support (47%) or somewhat support (30%) encouraging Canadians and Canadian businesses to switch from using fossil fuels in vehicles and buildings to using clean electricity. Close to one out of four Canadians oppose (11%) or somewhat oppose (12%) this. One per cent are unsure.
- **Over four out of ten Canadians say they usually support the Liberal Party during election time** – Forty-two per cent of Canadians say they usually support the liberal party during election time. This was followed by Conservative Party (28%), NDP (15%), Bloc Québécois (three per cent) and Green (three per cent). Six per cent of Canadians says that their support varies during election time and four per cent are unsure.
- **Over four out of ten Canadians say they are least likely to support the Conservative Party during election time** – Forty-four per cent of Canadians say they would be the least likely to support the Conservative Party during election time. This was followed by NDP (22%), Liberal Party (13%), Green (eight per cent) and Bloc Québécois (two per cent). One per cent says that the party they are least likely to support during election time varies and ten per cent are unsure.

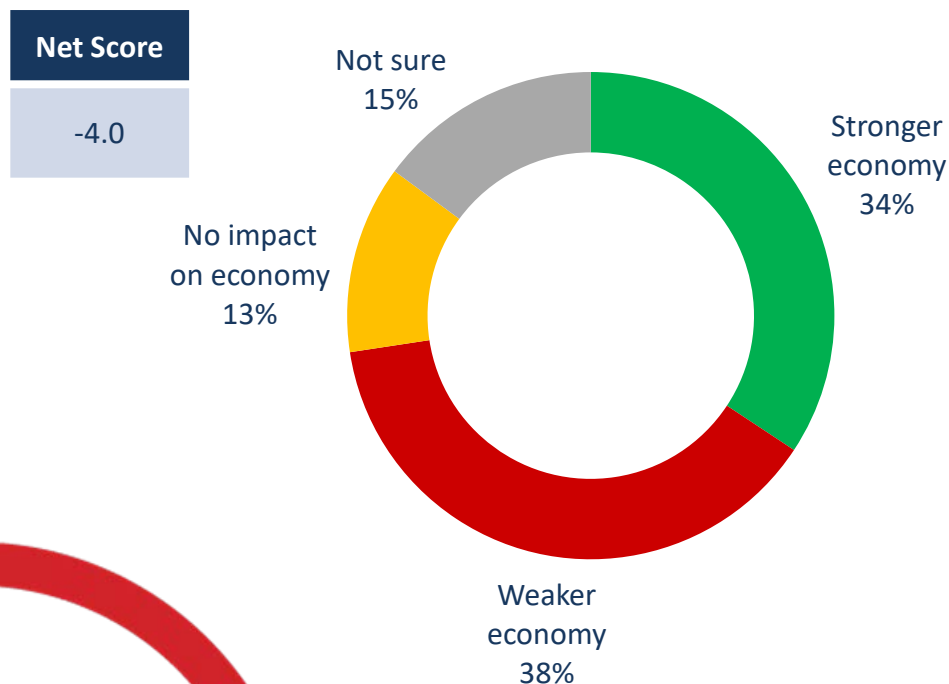
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between September 24th to 27th, 2016 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The study was commissioned by Clean Energy Canada.

This report is part 2 of 2 of the research conducted by Nanos for Clean Energy Canada.

Impact of Canada meeting climate change targets on the economy

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



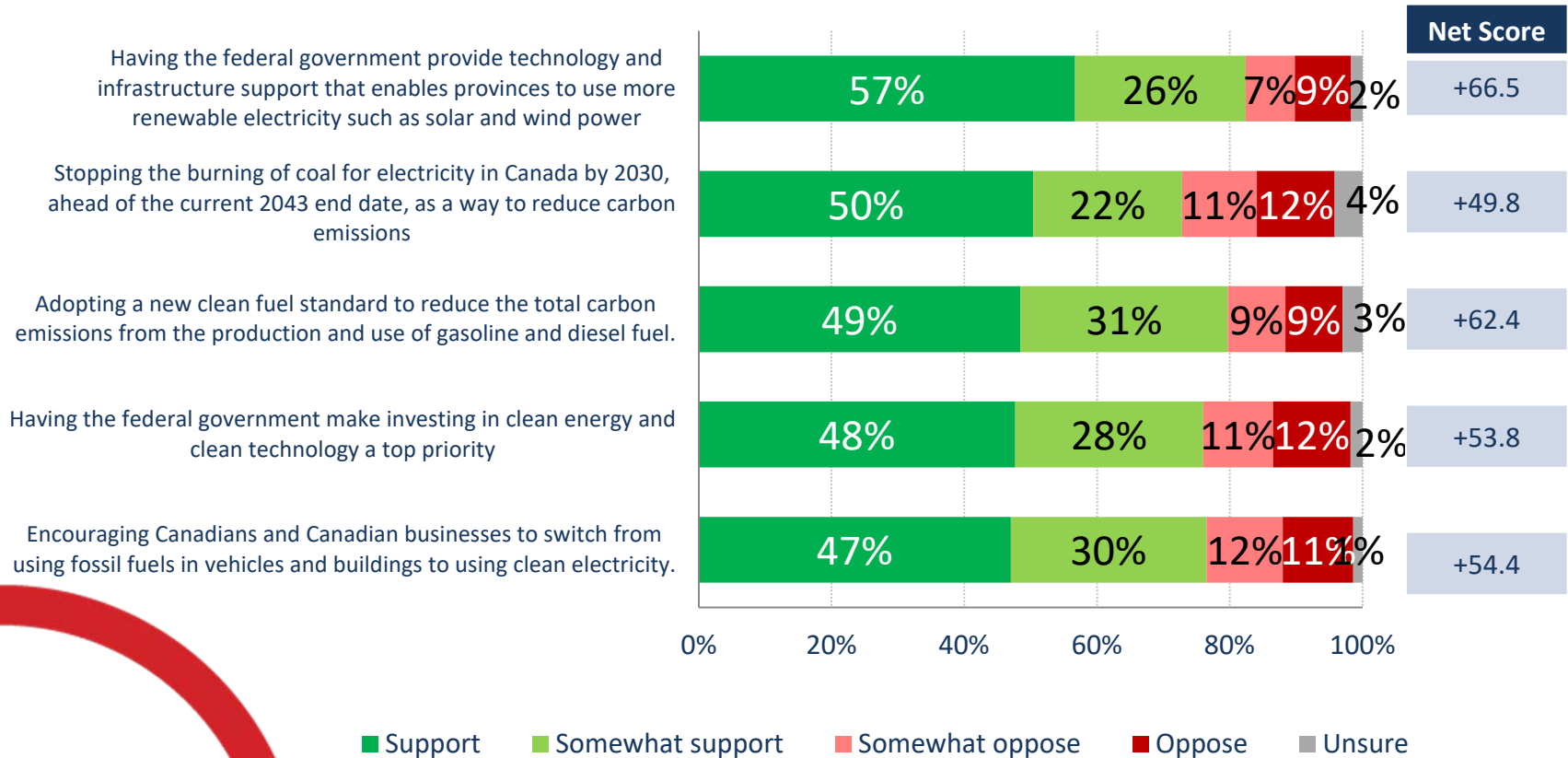
*Note: Charts may not add up to 100 due to rounding

Subgroups	Weaker economy
Atlantic (n=100)	37.0%
Quebec (n=250)	23.6%
Ontario (n=300)	37.4%
Prairies (n=200)	54.9%
British Columbia (n=150)	43.0%
Male (n=500)	45.1%
Female (n=500)	31.8%
18 to 29 (n=151)	36.5%
30 to 39 (n=151)	41.4%
40 to 49 (n=248)	38.9%
50 to 59 (n=202)	38.2%
60 plus (n=248)	37.3%

QUESTION – If Canada takes action to meet its climate change targets to reduce emissions from burning fossil fuels such as coal, oil and natural gas, do you think that this action will make Canada's economy stronger, weaker or that it will have no impact on the strength of the Canadian economy?

Support for climate change initiatives

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



***Note:** Charts may not add up to 100 due to rounding

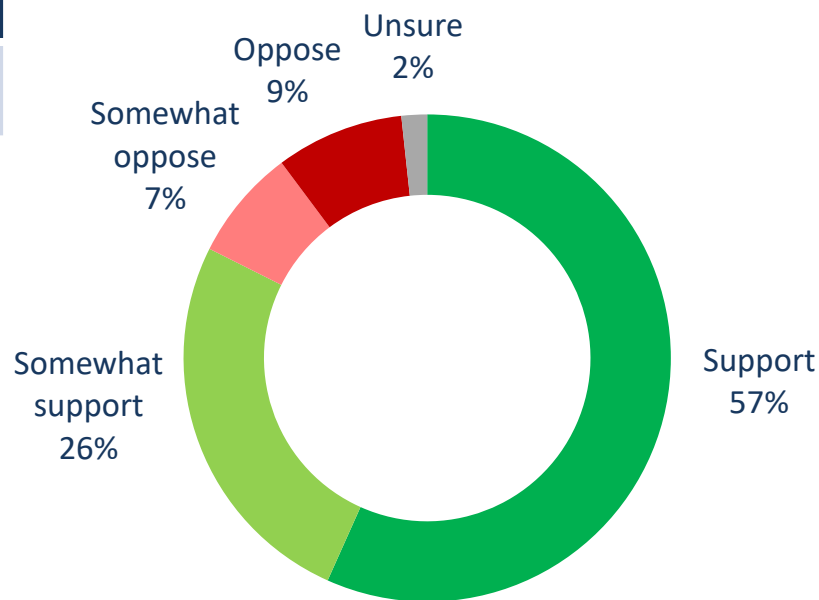
QUESTION – This fall the provincial and territorial governments and the Prime Minister are getting together to discuss a plan to meet Canada's climate change targets. Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

Government providing technology and infrastructure support

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Net Score

+66.5



*Note: Charts may not add up to 100 due to rounding

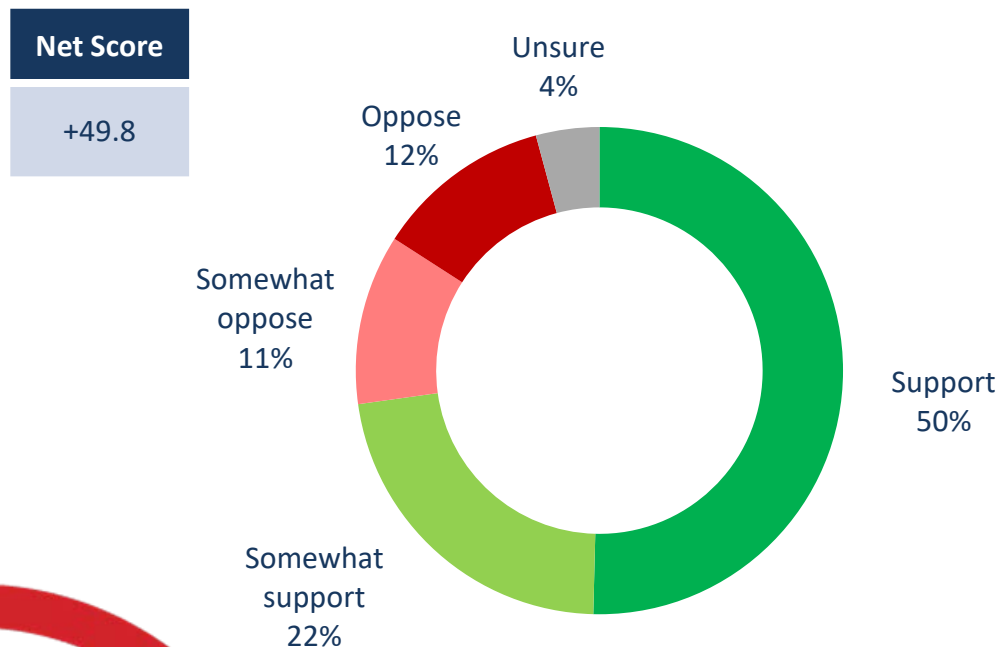
QUESTION - Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

Having the federal government provide technology and infrastructure support that enables provinces to use more renewable electricity such as solar and wind power.

Subgroups	Support/ Somewhat support
Atlantic (n=100)	92.5%
Quebec (n=250)	89.5%
Ontario (n=300)	77.1%
Prairies (n=200)	74.7%
British Columbia (n=150)	84.8%
Male (n=500)	79.0%
Female (n=500)	85.7%
18 to 29 (n=151)	86.2%
30 to 39 (n=151)	80.9%
40 to 49 (n=248)	80.3%
50 to 59 (n=202)	84.2%
60 plus (n=248)	81.0%

Banning the use of coal for electricity by 2030

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



***Note: Charts may not add up to 100 due to rounding**

Subgroups	Support/ Somewhat support
Atlantic (n=100)	77.0%
Quebec (n=250)	84.1%
Ontario (n=300)	70.8%
Prairies (n=200)	60.5%
British Columbia (n=150)	71.6%
Male (n=500)	68.4%
Female (n=500)	77.0%
18 to 29 (n=151)	74.2%
30 to 39 (n=151)	66.9%
40 to 49 (n=248)	74.6%
50 to 59 (n=202)	72.5%
60 plus (n=248)	74.4%

QUESTION - Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

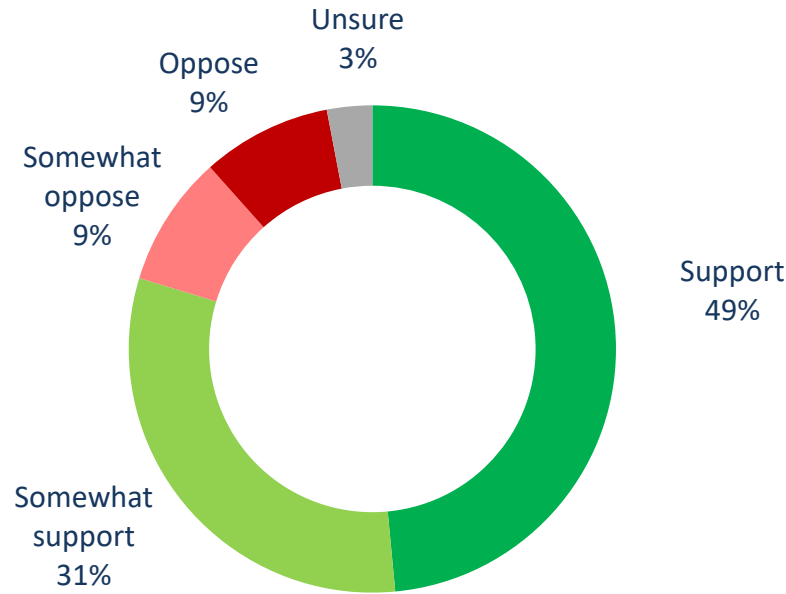
Stopping the burning of coal for electricity in Canada by 2030, ahead of the current 2043 end date, as a way to reduce carbon emissions

Using a new clean fuel standard

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Net Score

+62.4



*Note: Charts may not add up to 100 due to rounding

Subgroups	Support/ Somewhat support
Atlantic (n=100)	84.4%
Quebec (n=250)	84.9%
Ontario (n=300)	78.7%
Prairies (n=200)	69.7%
British Columbia (n=150)	83.2%
Male (n=500)	74.7%
Female (n=500)	84.5%
18 to 29 (n=151)	79.3%
30 to 39 (n=151)	77.8%
40 to 49 (n=248)	82.3%
50 to 59 (n=202)	82.1%
60 plus (n=248)	77.6%

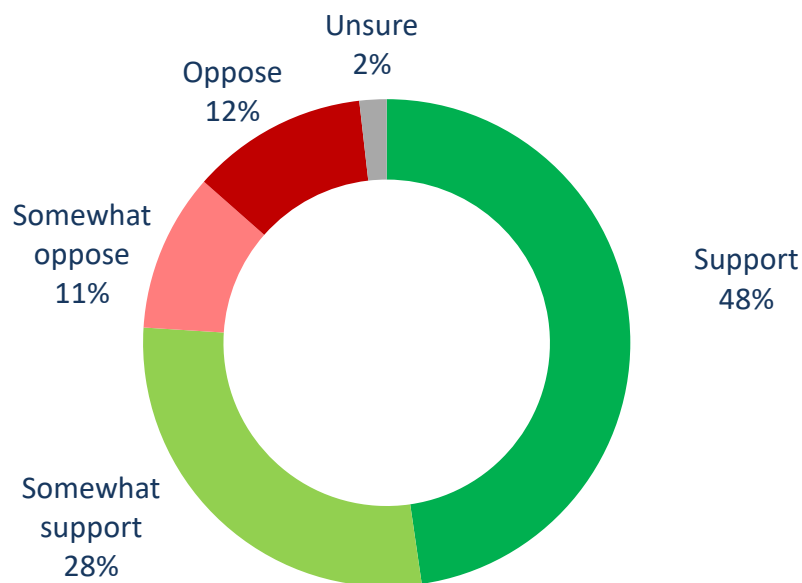
QUESTION - Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

Adopting a new clean fuel standard to reduce the total carbon emissions from the production and use of gasoline and diesel fuel

Prioritizing clean energy and clean technology investments

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Net Score
+53.8



***Note: Charts may not add up to 100 due to rounding**

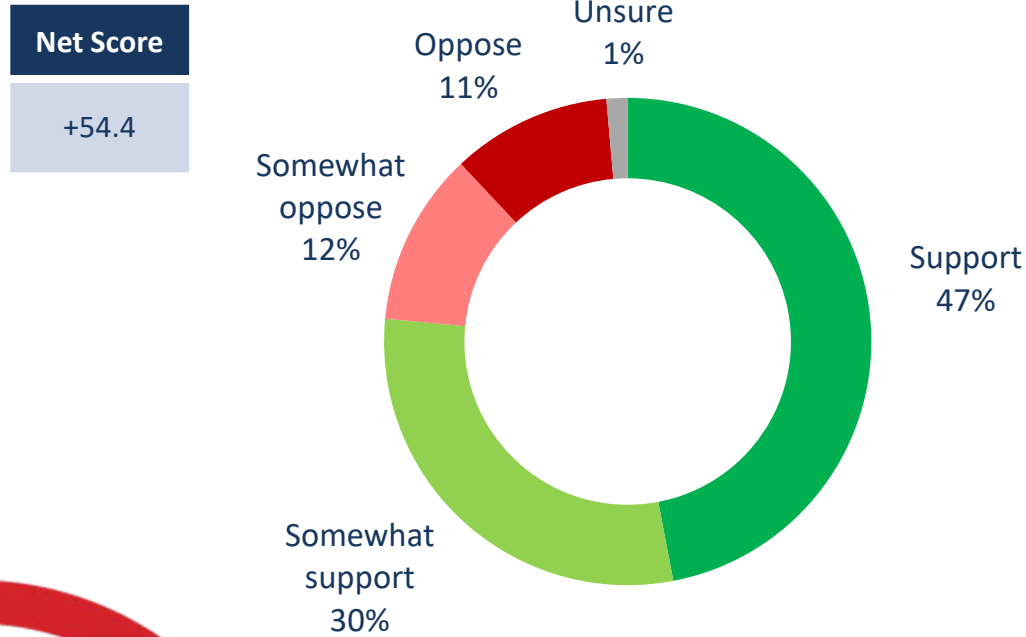
Subgroups	Support/ Somewhat support
Atlantic (n=100)	81.2%
Quebec (n=250)	84.5%
Ontario (n=300)	71.7%
Prairies (n=200)	68.9%
British Columbia (n=150)	76.5%
Male (n=500)	72.8%
Female (n=500)	79.1%
18 to 29 (n=151)	79.4%
30 to 39 (n=151)	74.8%
40 to 49 (n=248)	73.7%
50 to 59 (n=202)	75.8%
60 plus (n=248)	75.9%

QUESTION - Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

Having the federal government make investing in clean energy and clean technology a top priority

Encouraging businesses to use clean electricity

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



*Note: Charts may not add up to 100 due to rounding

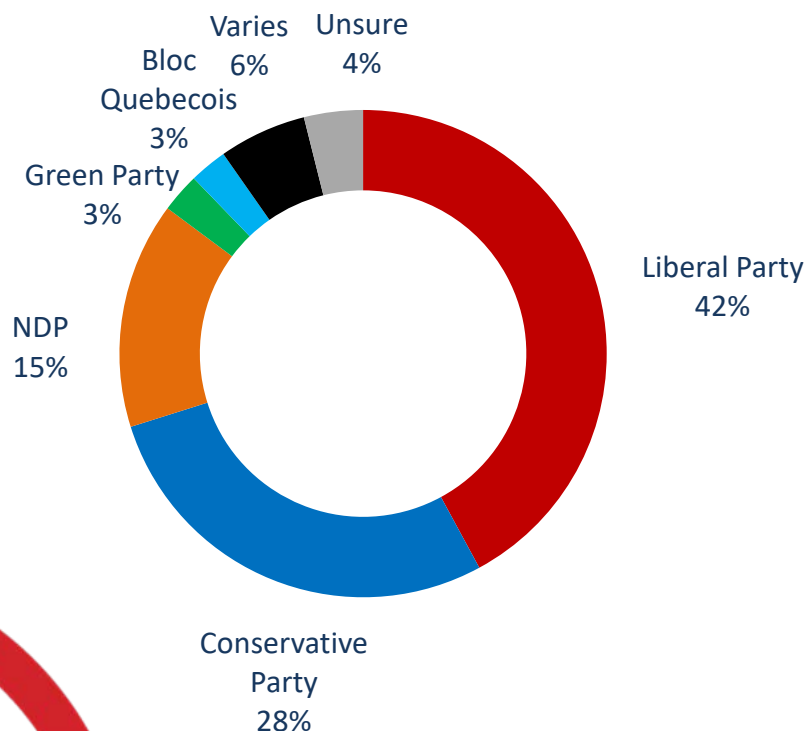
Subgroups	Support/ Somewhat support
Atlantic (n=100)	85.9%
Quebec (n=250)	87.2%
Ontario (n=300)	73.0%
Prairies (n=200)	64.7%
British Columbia (n=150)	75.5%
Male (n=500)	72.8%
Female (n=500)	79.9%
18 to 29 (n=151)	80.9%
30 to 39 (n=151)	71.7%
40 to 49 (n=248)	74.2%
50 to 59 (n=202)	78.3%
60 plus (n=248)	76.5%

QUESTION - Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

Encouraging Canadians and Canadian businesses to switch from using fossil fuels in vehicles and buildings to using clean electricity.

Federal party usually supported

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



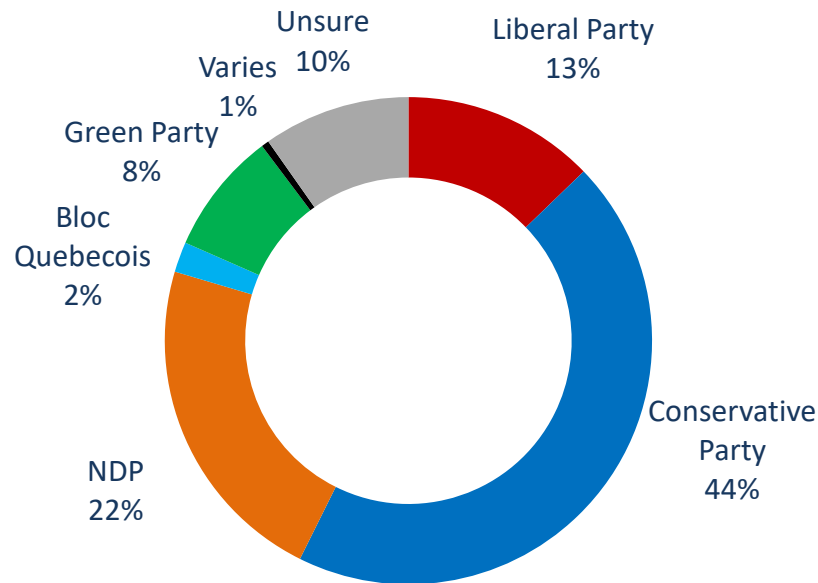
Subgroups	Liberal Party
Atlantic (n=100)	58.7%
Quebec (n=250)	41.7%
Ontario (n=300)	45.0%
Prairies (n=200)	35.1%
British Columbia (n=150)	34.5%
Male (n=500)	40.7%
Female (n=500)	43.2%
18 to 29 (n=151)	34.3%
30 to 39 (n=151)	42.4%
40 to 49 (n=248)	39.8%
50 to 59 (n=202)	46.5%
60 plus (n=248)	45.7%

***Note: Charts may not add up to 100 due to rounding**

QUESTION – Which one federal party do you usually support during election time?
[RANDOMIZE]

Which federal party they are least likely to support

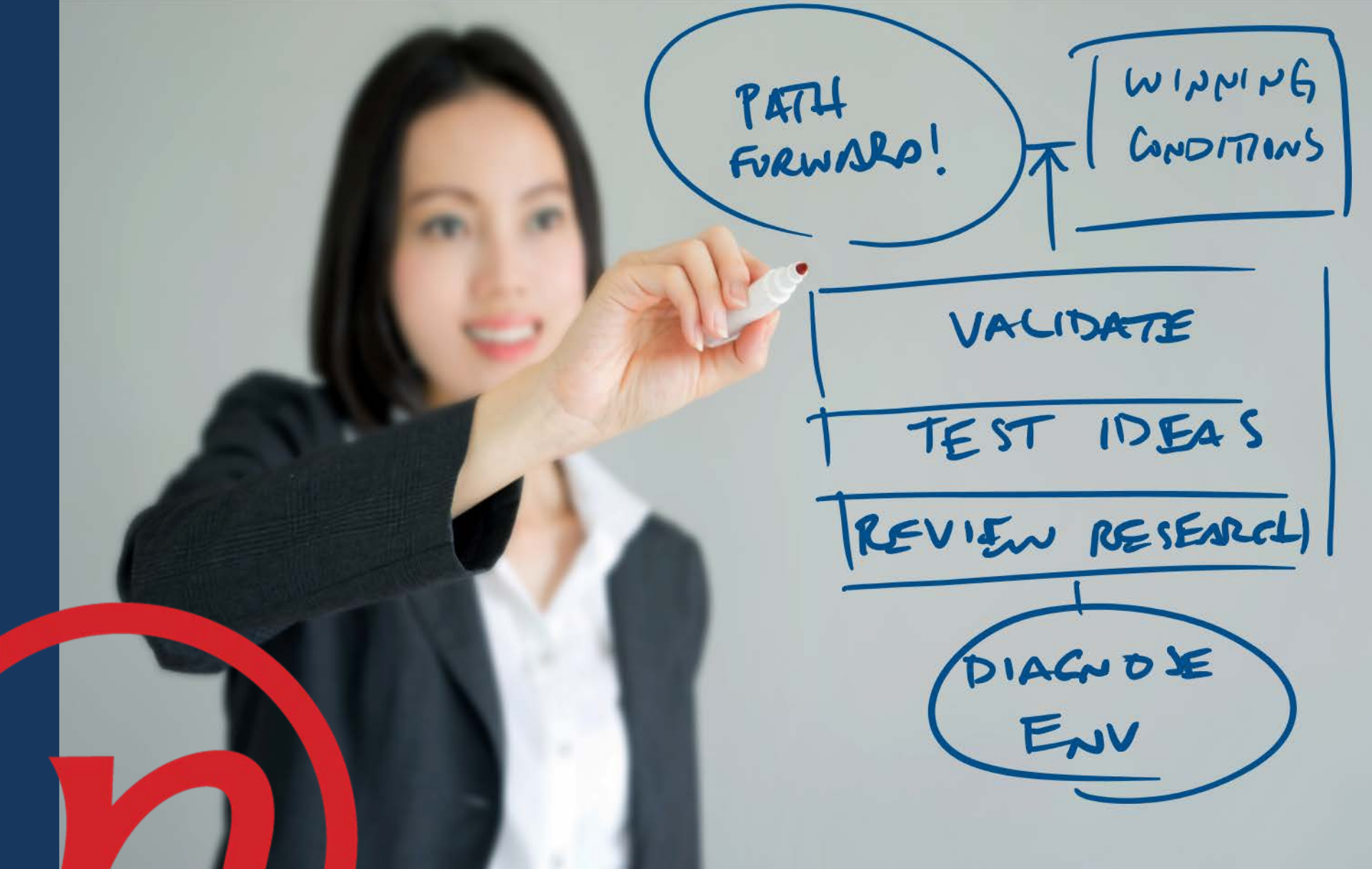
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 24th to 27th, 2016, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Subgroups	Conservative Party
Atlantic (n=100)	53.8%
Quebec (n=250)	48.4%
Ontario (n=300)	39.7%
Prairies (n=200)	38.6%
British Columbia (n=150)	48.1%
Male (n=500)	39.6%
Female (n=500)	48.8%
18 to 29 (n=151)	43.8%
30 to 39 (n=151)	37.3%
40 to 49 (n=248)	40.5%
50 to 59 (n=202)	52.8%
60 plus (n=248)	45.7%

*Note: Charts may not add up to 100 due to rounding

QUESTION – Which one federal party would you be the least likely to support during election time? [RANDOMIZE]



Methodology

Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between September 24th and September 27th, 2016 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by Clean Energy Canada.

Note: Charts may not add up to 100 due to rounding.

This is Report 2 of 2 of the research conducted by Nanos for Clean Energy Canada.



About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



View our brochure

Nik Nanos FMRIA

Chairman, Nanos Research Group
Ottawa (613) 234-4666 ext. 237
Washington DC (202) 697-9924
nnanos@nanosresearch.com

Richard Jenkins

Vice President, Nanos Research
Ottawa (613) 234-4666 ext. 230
rjenkins@nanosresearch.com

Technical Note

Element	Description	Element	Description
Organization who commissioned the research	Clean Energy Canada	Weighting of Data	The results were weighted by age and gender using the latest Census information (2014) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Final Sample Size	1,000 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2014) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	13 percent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire. Please see the appendix for the original questionnaire with questions in the order they were presented. Of note, this report includes half of the questions. The first half was released under separate cover by the client.
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Content	This was module three of an omnibus survey. Preceding modules were about top unprompted national issues of concern and comfort level with personal finances.
Number of Calls	Maximum of five call backs.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Survey Company	Nanos Research
Field Dates	September 24 th to 27 th , 2016.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanosresearch.com Telephone:(613) 234-4666 ext. Email: info@nanosresearch.com.
Language of Survey	The survey was conducted in both English and French.		



Tabulations

Confidential



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - If Canada takes action to meet its climate change targets to reduce emissions from burning fossil fuels such as coal, oil and natural gas, do you think that this action will make Canada's economy stronger, weaker or that it will have no impact on the strength of the Canadian economy?	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Stronger economy	%	34.3	33.6	46.0	31.0	24.6	35.1	32.9	35.7	40.6	32.8	35.7	33.6	30.2
	Weaker economy	%	38.3	37.0	23.6	37.4	54.9	43.0	45.1	31.8	36.5	41.4	38.9	38.2	37.3
	No impact on economy	%	12.5	11.5	15.4	14.1	8.6	10.5	10.8	14.2	10.3	12.0	9.3	15.2	14.8
Canadian economy?	Not sure	%	14.9	17.9	15.0	17.4	11.9	11.4	11.3	18.3	12.6	13.7	16.1	13.0	17.7

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Having the federal government provide technology and infrastructure support that enables provinces to use more renewable electricity such as solar and wind power.	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Support	%	56.7	62.9	61.1	53.9	49.3	60.9	52.0	61.2	63.3	53.2	54.3	57.3	55.4
	Somewhat support	%	25.7	29.6	28.4	23.2	25.4	23.9	27.0	24.5	22.9	27.7	26.0	26.9	25.6
	Somewhat oppose	%	7.4	4.9	3.7	8.9	12.2	5.6	9.6	5.2	6.3	9.1	7.8	5.5	8.1
	Oppose	%	8.5	2.6	4.1	12.9	11.1	7.6	10.6	6.5	6.3	9.3	9.7	8.6	8.8
	Unsure	%	1.7	.0	2.7	1.1	1.9	2.0	.8	2.5	1.2	.8	2.2	1.7	2.2

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Having the federal government make investing in clean energy and clean technology a top priority.	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Support	%	47.7	55.6	50.2	45.4	41.5	50.8	42.8	52.3	50.9	43.9	46.1	49.1	47.5
	Somewhat support	%	28.3	25.6	34.3	26.3	27.4	25.7	30.0	26.8	28.5	30.9	27.6	26.7	28.4
	Somewhat oppose	%	10.5	12.7	6.7	11.7	11.9	11.3	12.0	9.1	9.4	14.4	9.3	9.8	10.4
	Oppose	%	11.7	5.5	7.5	14.0	17.7	10.3	13.9	9.6	10.4	8.9	14.5	12.4	12.0
	Unsure	%	1.8	.6	1.2	2.6	1.5	2.0	1.3	2.2	.8	1.8	2.5	2.0	1.8

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Stopping the burning of coal for electricity in Canada by 2030, ahead of the current 2043 end date, as a way to reduce carbon emissions.	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Support	%	50.4	46.4	63.4	46.0	39.9	54.4	48.9	51.9	54.5	43.7	48.3	54.5	50.2
	Somewhat support	%	22.4	30.6	20.7	24.8	20.6	17.2	19.5	25.1	19.7	23.2	26.3	18.0	24.2
	Somewhat oppose	%	11.3	14.6	6.2	12.8	11.5	14.3	13.4	9.2	8.9	11.9	10.5	14.4	11.0
	Oppose	%	11.7	6.5	4.2	12.5	24.4	9.2	15.0	8.6	13.3	16.0	10.0	10.1	10.3
	Unsure	%	4.2	1.9	5.5	3.8	3.7	5.0	3.2	5.2	3.6	5.2	4.9	3.0	4.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Adopting a new clean fuel standard to reduce the total carbon emissions from the production and use of gasoline and diesel fuel.	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Support	%	48.5	52.2	52.9	46.0	42.5	51.5	43.9	52.8	54.1	41.2	43.5	53.9	48.4
	Somewhat support	%	31.2	32.2	32.0	32.7	27.2	31.7	30.8	31.7	25.2	36.6	38.8	28.2	29.2
	Somewhat oppose	%	8.7	9.5	5.6	7.3	13.7	9.2	11.6	5.9	11.2	11.0	7.2	6.3	8.1
	Oppose	%	8.6	5.3	5.6	10.3	13.7	5.6	11.2	6.1	7.5	7.5	8.4	8.2	10.5
	Unsure	%	3.0	.8	3.8	3.7	2.9	2.0	2.5	3.5	2.0	3.8	2.1	3.4	3.8

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

Do you support, somewhat support, somewhat oppose or oppose the following [RANDOMIZE]

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Encouraging Canadians and Canadian businesses to switch from using fossil fuels in vehicles and buildings to using clean electricity.	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Support	%	47.0	55.6	57.0	43.0	39.7	42.7	42.9	50.9	52.0	41.2	45.0	49.3	46.7
	Somewhat support	%	29.5	30.3	30.2	30.0	25.0	32.8	29.9	29.0	28.9	30.5	29.2	29.0	29.8
	Somewhat oppose	%	11.5	7.0	5.1	12.7	18.4	13.4	13.0	10.0	8.4	13.7	13.1	11.2	11.4
	Oppose	%	10.6	6.3	5.3	12.7	15.8	11.2	13.1	8.2	10.1	11.6	11.8	8.4	11.1
	Unsure	%	1.4	.8	2.5	1.6	1.1	.0	1.0	1.8	.5	3.0	.8	2.1	.9

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Which one federal party do you usually support during election time?	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Liberal	%	42.0	58.7	41.7	45.0	35.1	34.5	40.7	43.2	34.3	42.4	39.8	46.5	45.7
	Conservative	%	28.0	20.5	18.5	28.5	40.0	31.9	33.8	22.5	27.8	31.7	31.8	23.7	26.4
	NDP	%	15.0	6.8	17.4	12.3	16.4	19.7	11.3	18.4	22.3	13.1	12.6	14.8	12.3
	Bloc Québécois	%	2.6	.0	10.3	.0	.0	.0	2.4	2.8	2.5	1.0	1.3	3.5	3.9
	Green Party	%	2.5	.8	2.1	2.9	.8	5.7	1.9	3.1	2.9	3.0	2.2	2.3	2.3
	Other	%	.2	.0	.5	.2	.0	.0	.4	.0	.0	.7	.3	.0	.0
	Varies	%	5.8	8.2	6.1	6.4	4.0	5.1	5.7	6.0	6.3	6.3	6.2	5.1	5.4
	Unsure/no answer	%	3.9	5.0	3.4	4.7	3.7	3.0	3.8	4.0	3.9	1.8	5.8	4.0	4.0

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com



2016-906 – Clean Energy Canada – Climate Change – STAT SHEET

			Region						Gender		Age				
			Canada 2016-09	Atlantic Canada	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question - Which one federal party would you be the least likely to support during election time?	Total	Unwgt N	1000	100	250	300	200	150	500	500	151	151	248	202	248
		Wgt N	1000	100	250	300	200	150	487	513	197	163	187	189	265
	Liberal	%	12.7	12.4	14.4	15.9	9.3	8.0	14.0	11.4	13.0	9.8	14.3	12.4	13.4
	Conservative	%	44.3	53.8	48.4	39.7	38.6	48.1	39.6	48.8	43.8	37.3	40.5	52.8	45.7
	NDP	%	22.1	12.1	13.5	21.8	31.8	30.6	25.6	18.8	21.4	24.5	26.3	17.6	21.4
	Bloc Québécois	%	2.0	.0	7.8	.0	.0	.0	2.2	1.7	1.6	2.9	.8	2.7	1.9
	Green Party	%	8.1	8.6	6.2	10.4	8.7	5.3	8.8	7.4	8.5	14.3	5.9	6.0	6.9
	Other	%	.6	.0	.0	1.5	.8	.0	.5	.7	.7	.8	.4	1.3	.0
	Varies	%	.5	2.4	.4	.3	.0	.6	.4	.7	.9	.6	.3	.0	.7
	Unsure/no answer	%	9.7	10.8	9.2	10.4	10.7	7.4	8.9	10.5	10.2	9.8	11.5	7.2	10.0

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between Sept. 24th and 27th, 2016. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

www.nanosresearch.com