

*Impact of Technology on Society – IRPP submitted by Nanos, November 2013 (Submission 2013-452)* 



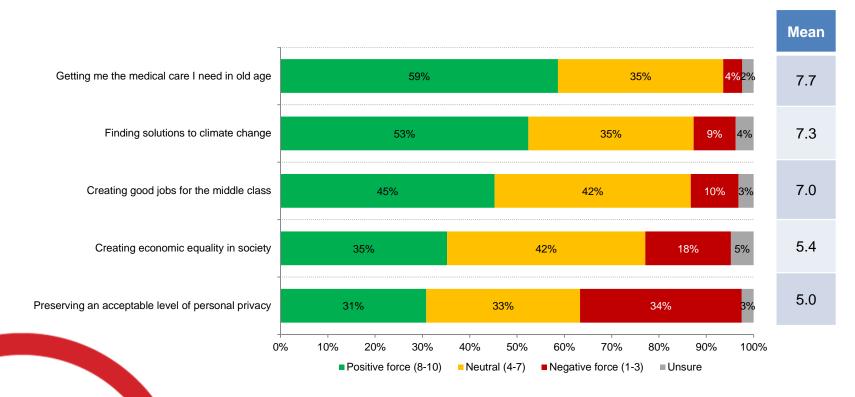
#### **Executive Summary**



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## **Technological Change**

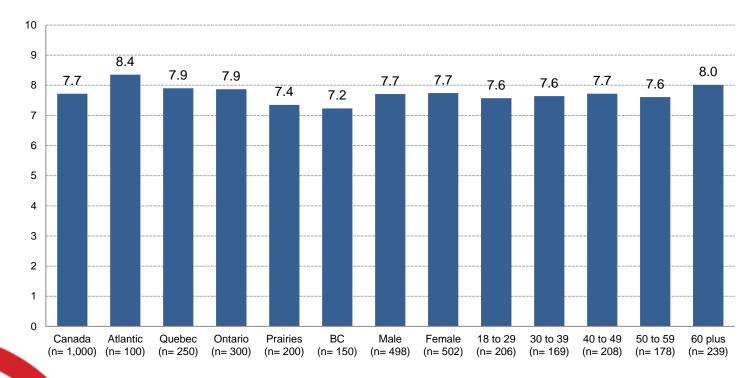
Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20



**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

#### Medical Care

Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20

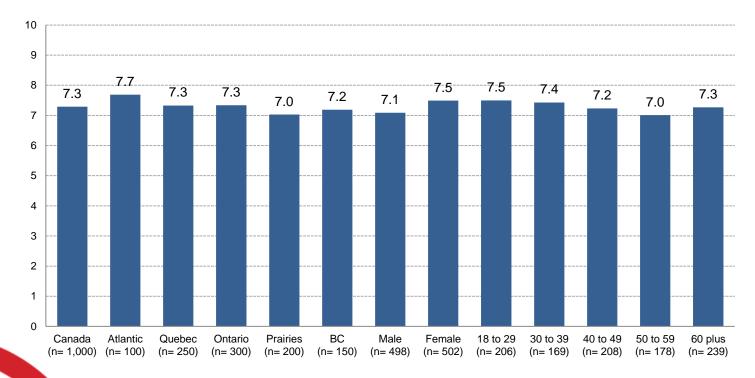


**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

Getting me the medical care I need in old age.

## Solutions to Climate Change

Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20

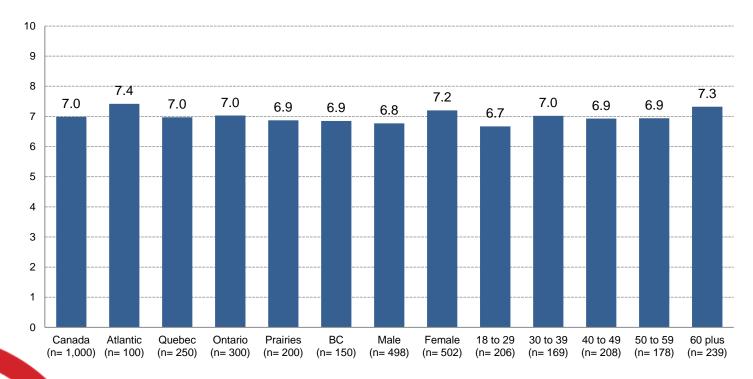


**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

Finding solutions to climate change.

### **Creating Good Jobs**

Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20

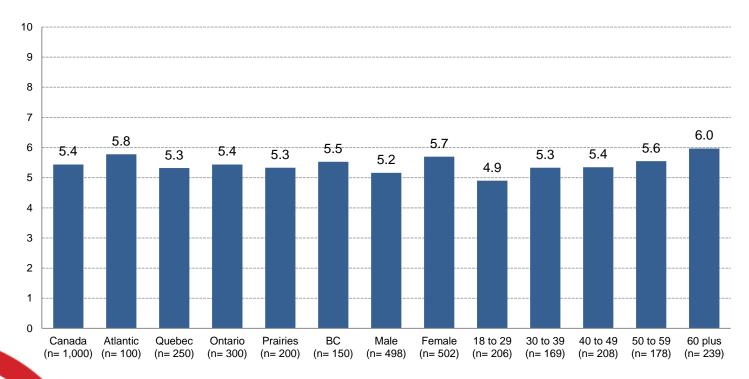


**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

Creating good jobs for the middle class.

### Preserving Personal Privacy

Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20

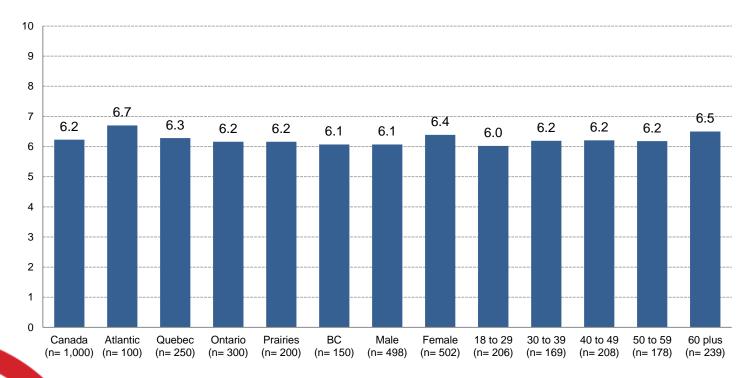


**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

Preserving an acceptable level of personal privacy.

### **Economic Equality**

Source: Nanos Survey, November 19th to 24th, 2013 (n=1,000), accurate ±3.1 percentage points 19 times out of 20



**QUESTION** – As you know, we live in a time of fast technological change. For each of the following would you say that advances in technology will be a positive or negative force in our lives, where 1 is a very negative force and 10 is a very positive force:

Creating economic equality in society.



### Methodology

A national Nanos RDD Crowdsource random survey of 1,000 Canadians was conducted between November 19<sup>th</sup> and 24<sup>th</sup>, 2013 as part of an omnibus survey. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted using the latest Census data.

The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

Any use if this research should refer to it as "Nanos-IRPP Survey."

### About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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# **Tabulations**

Confidential

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		Question 1 – negative force											ology will be	a positive or
		Tot	Total		2	3	4	5	6	7	8	9	Very positive force (10)	Unsure
	-	Responses	Mean	Percentage	Percentage									
	Canada 2013-11	1000	6.23	4.9	4.8	8.4	5.5	17.5	10.9	8.0	12.0	5.9	17.3	4.8
	Atlantic Canada	100	6.70	.7	2.1	7.4	4.0	13.7	21.3	9.8	14.1	5.1	17.3	4.5
Region	Quebec	250	6.28	4.1	5.6	8.2	4.9	20.7	7.1	6.9	13.0	3.3	20.5	5.7
	Ontario	300	6.16	6.0	5.3	11.6	5.2	14.1	9.7	6.2	9.7	8.2	18.7	5.1
	Prairies	200	6.16	5.6	4.1	5.6	6.0	17.4	13.4	9.8	15.9	6.0	11.6	4.6
	British Columbia	150	6.07	5.8	5.3	6.4	7.2	21.9	9.3	9.6	8.4	6.1	17.1	2.9
Condon	Male	498	6.07	5.7	5.5	9.3	6.3	13.5	13.0	8.8	13.0	6.0	14.5	4.5
Gender	Female	502	6.39	4.1	4.2	7.4	4.7	21.5	8.8	7.1	11.1	5.9	20.2	5.1
	18 to 29	206	6.02	3.2	6.4	10.1	6.9	21.1	11.6	5.1	13.0	2.4	17.6	2.6
	30 to 39	169	6.19	4.7	2.6	10.2	7.7	13.6	12.6	8.9	15.8	6.8	12.8	4.2
Age	40 to 49	208	6.21	6.6	5.2	6.7	3.3	18.6	11.1	7.9	10.4	6.8	17.4	5.9
	50 to 59	178	6.18	6.4	6.3	8.3	5.7	15.4	7.4	9.4	8.6	6.6	19.9	6.0
	60 plus	239	6.50	3.7	3.5	7.0	4.5	18.0	11.6	8.7	12.4	7.0	18.3	5.2

National Nanos RDD Crowdsource random survey of 1,000 Canadians conducted between November 19th and 24th, 2013. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.



		Question 2 - negative force											ology will be	a positive or
		Tot	al	Very negative force (1)	2	3	4	5	6	7	8	9	Very positive force (10)	Unsure
	-	Responses	Mean	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
	Canada 2013-11	1000	7.72	.7	.8	2.5	3.3	9.8	5.8	16.0	18.8	13.8	26.0	2.4
	Atlantic Canada	100	8.35	.0	.0	.7	.0	5.4	5.3	15.7	21.0	18.7	30.7	2.5
Region	Quebec	250	7.90	1.5	.8	.9	3.9	9.2	4.2	15.3	17.3	11.2	32.9	2.7
	Ontario	300	7.87	.5	.6	2.1	3.1	9.1	7.6	12.1	18.4	15.7	28.1	2.7
	Prairies	200	7.35	.9	.6	2.3	6.0	9.8	5.6	23.6	19.6	11.9	17.0	2.8
	British Columbia	150	7.23	.0	2.2	7.3	1.6	15.2	5.6	14.8	19.5	14.0	18.9	.8
Gender	Male	498	7.71	.6	.9	2.4	2.1	8.1	7.2	18.2	22.1	12.6	23.3	2.4
Gender	Female	502	7.74	.8	.7	2.5	4.5	11.5	4.5	13.8	15.5	15.1	28.6	2.4
	18 to 29	206	7.57	.0	.0	3.5	7.8	9.8	4.5	20.1	13.8	11.7	26.4	2.4
	30 to 39	169	7.64	1.1	.0	2.3	2.8	10.0	5.9	15.3	25.6	12.2	20.4	4.4
Age	40 to 49	208	7.72	.0	1.2	3.5	1.7	8.9	6.7	19.0	15.3	19.2	22.1	2.4
	50 to 59	178	7.61	1.9	1.9	2.0	2.0	11.5	6.8	13.3	19.4	13.5	26.2	1.6
	60 plus	239	8.01	.8	.9	1.2	2.4	9.2	5.4	12.3	20.8	12.4	32.8	1.8

National Nanos RDD Crowdsource random survey of 1,000 Canadians conducted between November 19<sup>th</sup> and 24<sup>th</sup>, 2013. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.



		Question 3 - negative force												a positive or
		Tota	al	Very negative force (1)	2	3	4	5	6	7	8	9	Very positive force (10)	Unsure
	-	Responses	Mean	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
	Canada 2013-11	1000	5.44	14.1	8.7	11.4	6.2	12.5	4.7	9.1	7.5	7.4	15.9	2.5
	Atlantic Canada	100	5.78	7.8	6.6	17.9	6.3	10.2	5.5	8.0	8.2	7.9	18.2	3.5
Region	Quebec	250	5.32	16.8	6.9	13.9	4.3	11.3	4.5	10.7	7.8	6.1	15.6	2.1
	Ontario	300	5.44	14.5	10.3	9.9	8.0	10.7	5.6	6.7	7.9	7.1	17.7	1.5
	Prairies	200	5.33	12.0	10.4	10.8	7.1	14.7	4.3	10.0	5.6	8.7	12.7	3.7
	British Columbia	150	5.53	15.9	8.1	6.9	4.6	16.8	3.1	10.4	8.4	8.0	15.3	2.5
Condon	Male	498	5.16	15.5	10.6	14.6	5.6	9.1	4.8	9.9	5.0	5.9	16.2	2.7
Gender	Female	502	5.70	12.8	6.9	8.3	6.8	15.9	4.6	8.2	10.0	8.8	15.5	2.2
	18 to 29	206	4.90	13.1	7.4	17.2	8.5	19.6	2.4	11.5	4.8	2.4	11.7	1.3
	30 to 39	169	5.33	15.7	9.0	10.0	6.6	13.1	6.5	8.0	6.8	8.4	14.5	1.4
Age	40 to 49	208	5.35	13.8	9.9	11.2	6.0	11.8	4.8	8.7	7.4	8.3	13.8	4.3
	50 to 59	178	5.55	16.4	11.1	10.0	4.5	6.4	5.1	7.9	8.6	7.9	19.8	2.2
	60 plus	239	5.97	12.4	6.9	8.8	5.4	11.2	5.0	8.9	9.7	9.9	19.2	2.8

National Nanos RDD Crowdsource random survey of 1,000 Canadians conducted between November 19<sup>th</sup> and 24<sup>th</sup>, 2013. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.



		Question 4 - negative force											ology will be	a positive or
		Total		Very negative force (1)	2	3	4	5	6	. 7	8	9	Very positive force (10)	Unsure
	-	Responses	Mean	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
	Canada 2013-11	1000	6.99	2.5	3.0	4.6	3.8	14.0	9.2	14.5	15.5	9.2	20.6	3.2
	Atlantic Canada	100	7.42	.0	2.0	4.0	1.4	7.8	19.4	12.6	13.9	9.4	24.1	5.4
Region	Quebec	250	6.97	3.5	1.1	6.6	6.0	12.4	8.1	14.4	13.4	7.2	24.3	2.9
	Ontario	300	7.03	2.6	2.9	4.4	2.4	16.5	7.9	12.8	13.9	12.1	20.0	4.6
	Prairies	200	6.87	2.1	2.4	4.6	5.7	13.5	10.2	16.4	18.5	7.6	16.8	2.2
	British Columbia	150	6.85	2.7	7.6	2.2	2.2	16.3	5.4	16.7	19.0	8.8	18.4	.8
Gender	Male	498	6.77	3.7	3.1	6.2	2.7	14.9	10.4	14.7	11.6	9.1	19.7	3.9
Gender	Female	502	7.20	1.2	2.9	3.0	5.0	13.0	7.9	14.3	19.3	9.3	21.5	2.5
	18 to 29	206	6.67	3.5	4.8	2.1	4.0	13.3	13.8	18.3	14.9	2.1	18.4	4.8
	30 to 39	169	7.02	1.1	1.3	7.2	3.0	14.5	8.6	18.0	14.6	8.5	19.7	3.3
Age	40 to 49	208	6.93	3.8	3.4	4.3	3.5	16.6	6.2	9.5	19.1	12.3	18.8	2.4
	50 to 59	178	6.94	2.2	3.6	6.4	4.1	13.1	9.0	14.3	12.6	11.1	21.5	2.2
	60 plus	239	7.32	1.6	1.7	3.8	4.3	12.5	8.3	13.4	15.5	11.6	24.1	3.2

National Nanos RDD Crowdsource random survey of 1,000 Canadians conducted between November 19<sup>th</sup> and 24<sup>th</sup>, 2013. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.



		Question 5 – negative force											logy will be	a positive or
		Tot	al	Very negative force (1)	2	3	4	5	6	7	8	9	Very positive force (10)	Unsure
	-	Responses	Mean	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
	Canada 2013-11	1000	7.29	3.2	1.6	4.1	3.3	13.6	7.9	10.2	15.2	10.6	26.7	3.8
	Atlantic Canada	100	7.69	1.8	.0	1.3	4.7	9.6	6.9	16.6	15.4	12.2	27.7	3.8
Region	Quebec	250	7.33	3.6	1.5	3.7	5.1	14.6	4.4	9.4	16.4	7.5	31.1	2.8
	Ontario	300	7.34	3.8	.9	4.9	3.1	12.7	7.7	10.8	13.4	10.6	29.3	2.7
	Prairies	200	7.03	2.4	3.3	5.9	1.8	12.0	10.4	8.8	19.7	11.8	17.8	6.2
	British Columbia	150	7.19	3.1	2.2	2.8	1.6	18.2	11.4	8.1	10.4	12.8	25.3	4.1
Gender	Male	498	7.09	3.7	2.2	4.9	4.0	12.0	9.8	8.2	18.0	9.0	23.7	4.5
Gender	Female	502	7.49	2.7	1.0	3.3	2.6	15.1	6.0	12.2	12.4	12.1	29.7	3.0
	18 to 29	206	7.50	1.1	1.3	6.2	2.4	13.6	9.8	4.8	17.2	7.7	32.3	3.7
	30 to 39	169	7.43	2.4	1.4	3.3	2.4	14.7	5.8	14.9	15.1	10.9	27.1	2.0
Age	40 to 49	208	7.23	3.4	1.2	2.9	3.1	15.3	6.8	11.9	16.2	12.3	21.8	5.0
	50 to 59	178	7.01	5.3	2.9	3.6	4.2	13.5	7.8	11.0	13.6	8.5	26.2	3.4
	60 plus	239	7.27	3.7	1.4	4.5	4.3	11.2	8.7	9.5	13.7	12.7	26.1	4.2

National Nanos RDD Crowdsource random survey of 1,000 Canadians conducted between November 19th and 24th, 2013. Participants were randomly recruited by telephone and administered a survey online. The sample included both land- and cell-lines across Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.